



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	80,519.34	80,686.54	81,587.76	80,390.37	80,604.65	+85.30	+0.11
NIFTY 50	24,502.15	24,587.60	24,854.80	24,504.45	24,530.90	+28.75	+0.12

INVESTORS STAY CAUTIOUS BEFORE BUDGET

Indian equity benchmark ended on a green note in the week ended 20 July, 2024. Key indices were positive in three out of four sessions of the week. The S&P BSE Sensex was up by 85.30 points or 0.11% to settle at 80,604.65 in the week ended 20 July, 2024. The CNX Nifty was up by 28.75 points or 0.12% to settle at 24,530.90. The BSE Mid-Cap index was down by 1248.23 or 2.63% to settle at 46,260.03. The BSE Small-Cap index was down by 1531.45 points or 2.84% to settle at 52,481.80.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
SBI LIFE	1,647.70	1,562.85	5.43
INFOSYS LTD	1,792.95	1,711.75	4.74
ONGC LTD	319.65	307.10	4.09
HINDUSTAN UNILEV	2,727.00	2,622.25	3.99
SBIN	889.35	859.70	3.45

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TATA STEEL	157.77	168.69	-6.47
JSW STEEL	889.45	934.40	-4.81
HINDALCO	663.00	692.05	-4.20
GRASIM	2,743.00	2,843.75	-3.54
NTPC LTD	364.65	377.15	-3.31

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
INFOSYS LTD	9,842.67	1,792.95	54,896.52
HDFC BANK	9,808.17	1,607.30	61,022.62
TCS LTD	7,053.47	4,302.40	16,394.27
SBIN	6,339.68	889.35	71,284.44
RELIANCE	6,244.75	3,110.30	20,077.64

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
TATA STEEL	2,740.43	157.77	1,73,697.58
ONGC LTD	5,231.81	319.65	1,63,673.23
BPCL	2,315.91	303.80	76,231.46
ITC LTD	3,574.30	474.55	75,319.86
SBIN	6,339.68	889.35	71,284.44



INSTITUTIONAL NET POSITION



FII's Cash	• + 10,945.98
FII's Index Future	• + 1,842.42
FII's Stock Future	• + 10,118.94
DII's Cash	• - 4,226.29

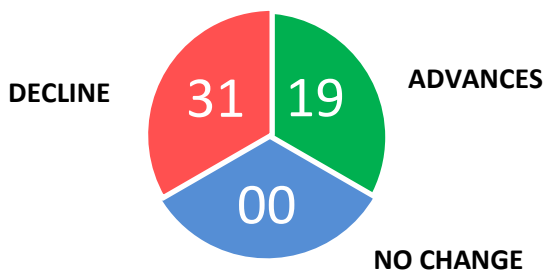
On Monday, 15 July, 2024, Indian equity markets spend entire their day in green territory driven by positive expectations from the upcoming Union Budget. On Tuesday, 16 July 2024, The Indian benchmarks turned volatile on Tuesday's session and ended with minor gains ahead of market holiday on Wednesday. On Wednesday, 17 July, 2024, Indian equities markets were closed. On Thursday, 18 July, 2024, Indian equity markets gained traction during late deals on Thursday to scale their new lifetime high levels with Nifty and Sensex settling above the psychological 24,750 and 81,300 levels respectively. The S&P BSE Sensex was up 626.91 points or 0.78% to 81,343.46. On Friday, 19 July 2024, The S&P BSE Sensex was down 738.81 points or 0.91% to 80,604.65.

Company Name	Quantity	Trade Price
Aditya Birla Money L..	Multiple	181.45-182.75
India Cements Ltd.	46,34,144	340.56
Mahanagar Telephone ..	85,85,250	59.60
OnMobile Global Ltd.	9,01,338	85.36
Stylam Industries Ltd.	6,50,000	1955
Birla Cable Ltd.	Multiple	298.85-303.97
Kellton Tech Solutio..	5,17,641	169.57

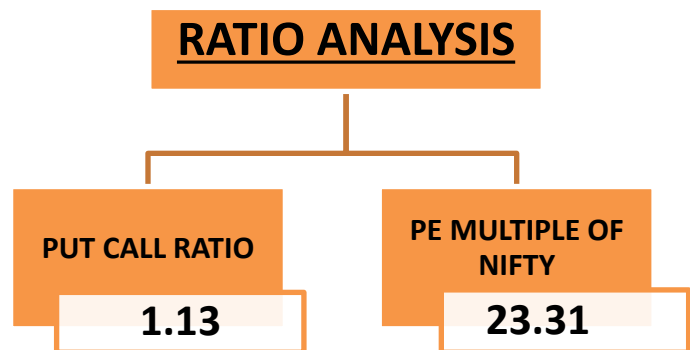


BULK & BLOCK

NIFTY MARKET BREADTH (W) - NEGATIVE



RATIO ANALYSIS



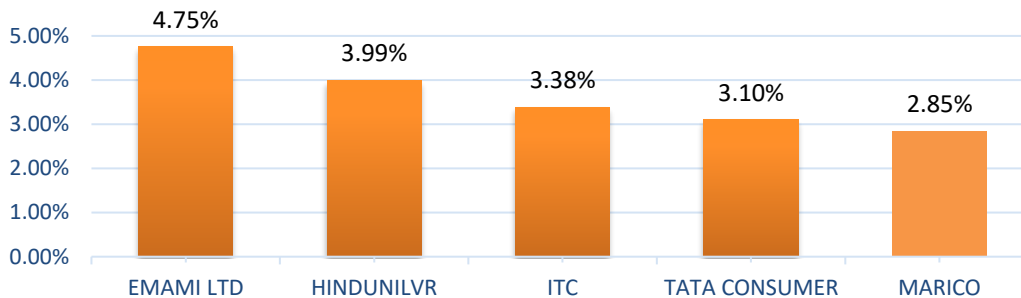


NEWS BULLETIN

- **Atul** has reported 13.05% rise in its net profit at Rs 109.18 crore for the quarter ended June 30, 2024 as compared to Rs 96.58 crore for the same quarter in the previous year.
- **Tata Technologies** has reported over 6-fold jump in its net profit at Rs 479.77 crore for the quarter ended June 30, 2024 as compared to Rs 79.73 crore for the same quarter in the previous year.
- **JSW Infrastructure** has reported 47.44% rise in its net profit at Rs 97.34 crore for the first quarter ended June 30, 2024 (Q1FY25) as compared to Rs 66.02 crore for the same quarter in the previous year.
- **Mastek** has reported 10.13% fall in its net profit at Rs 14.37 crore for the quarter ended June 30, 2024 as compared to Rs 15.99 crore for the same quarter in the previous year.
- **Rallis India** has reported 23.81% fall in its net profit at Rs 48 crore for first quarter ended June 30, 2024 (Q1FY25) as compared to Rs 63 crore for the same quarter in the previous year.
- **Ceat Ltd** has reported 6.40% fall in its net profit at Rs 149.24 crore for for first quarter ended June 30, 2024 (Q1FY25) as compared to Rs 159.44 crore for the same quarter in the previous year.

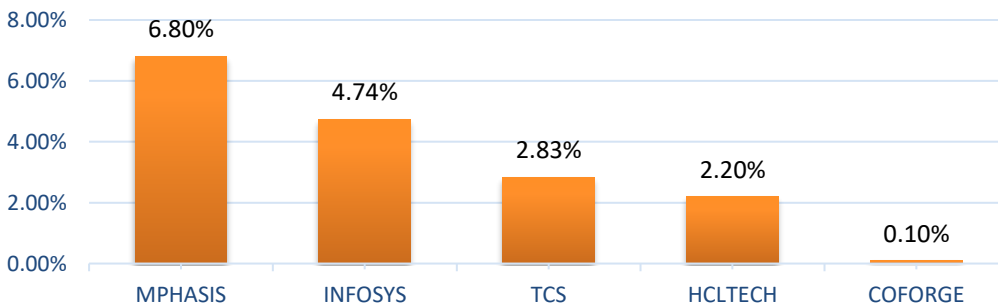
MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : FMCG



NIFTY FMCG
CLOSING: 61,087.90
CHANGE: +1,362.15
CHANGE: +2.28%

MARKET DRIVING SECTOR : IT



NIFTY IT
CLOSING: 39,923.30
CHANGE: +900.30
CHANGE: +2.31%