



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	79,705.91	79,330.12	80,518.21	78,889.38	80,436.84	+730.94	+0.92
NIFTY 50	24,367.50	24,320.05	24,563.90	24,099.70	24,541.15	+173.65	+0.71

INDICES ENDED POSITIVE POST A VOLATILE WEEKLY SESSION

Indian equity benchmark ended on a green note in the week ended 17 July, 2024. Key indices were positive in two out of five sessions of the week. The S&P BSE Sensex was up by 730.94 points or 0.92% to settle at 80,436.84 in the week ended 17 July, 2024. The CNX Nifty was up by 173.65 points or 0.71% to settle at 24,541.15. The BSE Mid-Cap index was up by 201.66 or 0.43% to settle at 47,393.93. The BSE Small-Cap index was up by 242.72 points or 0.45% to settle at 53,857.09.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TECH MAHINDRA	1,585.30	1,506.70	5.22
WIPRO LTD	516.25	491.30	5.08
INFOSYS LTD	1,858.95	1,770.75	4.98
HCL TECHNOLOGIES	1,668.25	1,589.95	4.92
TCS LTD	4,416.05	4,228.75	4.43

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
DIVI'S LAB	4,633.90	4,829.95	-4.06
POWER GRID CORP	333.50	346.00	-3.61
COAL INDIA	512.30	529.80	-3.30
DR REDDY'S LABOR	6,793.6	7,013.5	-3.14
NTPC LTD	398.05	410.65	-3.07

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
HDFC BANK	12,530.85	1,632.1	76,777.46
ICICI BANK	5,742.91	1,187.3	48,371.56
SBI BANK	4,622.60	812.10	56,921.62
ADANI ENTERP	4,570.65	3,108.8	14,702.28
RELIANCE INDUS	4,454.41	2,956.4	15,067.01

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
TATA STEEL	3,169.67	149.52	211,989.74
ONGC LTD	3,233.22	329.60	98,095.14
HDFC BANK	12,530.85	1,632.10	76,777.46
NTPC LTD	2,423.29	398.05	60,879.16
SBI BANK	4,622.60	812.10	56,921.62



INSTITUTIONAL NET POSITION



FII's Cash	• -8,616.43
FII's Index Future	• -1,290.66
FII's Stock Future	• 1,193.74
DII's Cash	• 10,560.08

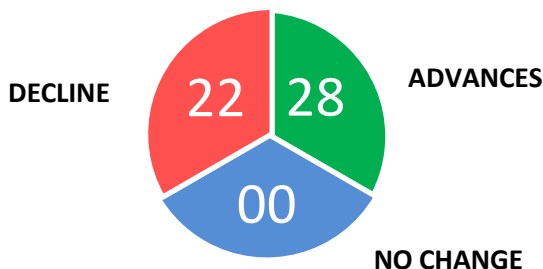
On Monday, 12 August, 2024, Indian Equity Markets ended flat, despite a volatile session triggered by fresh allegations against SEBI chief by Hindenburg. On Tuesday, 13 August 2024, Indian Equity Markets tanked and dragged lower by banks and financials. On Wednesday, 14 August, 2024, Indian equity markets ended almost flat, a breather after a two- day slump. On Thursday, 15 August, 2024, Indian equity markets were shut on the occasion of Independence Day. On Friday, 16 August, 2024, the Benchmarks ended with robust gains, rising for the second day in a row. The Nifty 50 soared 397.40 or 1.65% to 24,541.15. The BSE Sensex surged 1,330.96 or 1.68% to 80,436.84.

Company Name	Quantity	Trade Price
Canara Bank	8,660,168	105.65
Schaeffler India Ltd.	233,007	3,955.60
HFCL Ltd.	7,930,044	138.54
Hi-Tech Pipes Ltd.	791,029	160.17
Linde India Ltd.	49,806	7,163.65
Inox Wind Ltd.	7,339,530	225.61
Welspun Corp Ltd.	1,335,313	702.56

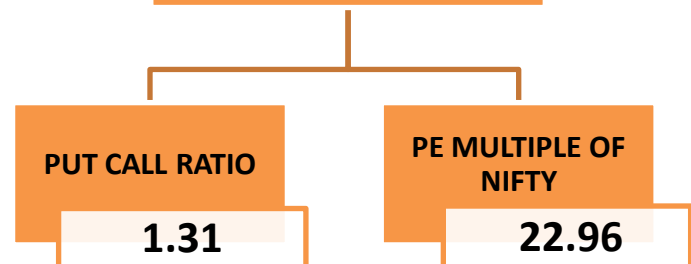


BULK & BLOCK

NIFTY MARKET BREADTH (W) - POSITIVE



RATIO ANALYSIS



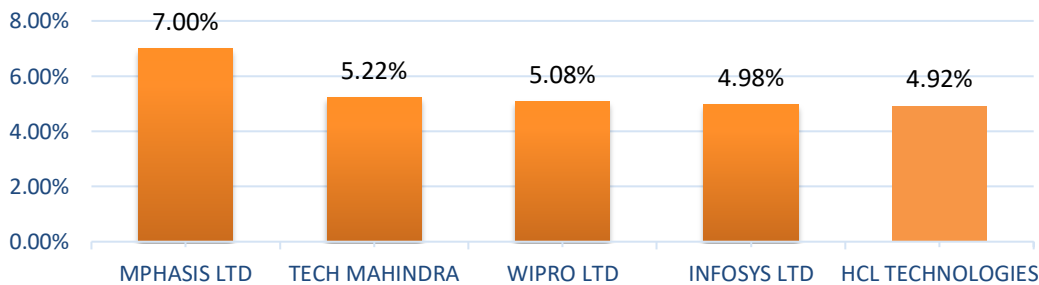


NEWS BULLETIN

- **DCX Systems** has received contracts/orders for Rs 107.09 crore from Domestic and Overseas Customers. The orders are for supply of electronic kits and cable & wire harness assemblies. The order is to be executed within 12 months.
- **Capital Trade Links (CTL)** has completed its acquisition of 15% stake in Big Tree Resource Management (Big Tree) dated August 16, 2024. The Big Tree Resource Management has allotted 1,07,143 Equity shares to CTL in its board meeting held on August 16, 2024.
- **Vivanta Industries** has received contract worth around Rs 26 crore (including Tax) from P. G. Madagascar. The order is for procurement of medicines, machines & technology. The order is to be executed within 6 months from September, 2024.
- **Ipca Laboratories** has launched Diulcus, a novel product aimed at addressing the challenges of Diabetic Foot Ulcer (DFU) in the Indian market.

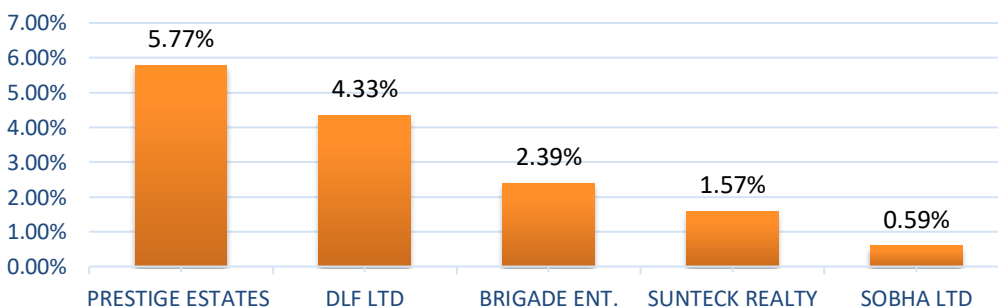
MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : IT



NIFTY IT
CLOSING: 40,878.25
CHANGE: +1,834.95
CHANGE: +4.70%

MARKET DRIVING SECTOR : REALTY



NIFTY REALTY
CLOSING: 1,048.65
CHANGE: +26.40
CHANGE: +2.58%

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