

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	80,424.68	80,722.54	80,942.96	80,517.95	80,802.86	+378.18	+0.47
NIFTY	24,572.65	24,648.90	24,734.30	24,607.20	24,698.85	+126.20	+0.51

BOURSES END THE DAY ON A STRONG NOTE

The 30-share BSE Sensex was up by 378.18 points or 0.47% to settle at 80,802.86 and the Nifty was up by 126.20 points or 0.51% to settle at 24,698.85. The BSE Mid-Cap was up by 0.98% and BSE Small Cap was up by 0.52%. On the sectoral front, Bank, Metal, Realty, Auto, Healthcare, Oil & Gas, IT and Consumer Durables were the top gaining indices; on the flip side, Capital Goods and FMCG were losing indices. Bajaj Finserv, IndusInd Bank, Tech Mahindra, Bajaj Finance and Kotak Bank were the top gainers on the Sensex; on the flip side, Bharti Airtel, ITC, Adani Ports, JSW Steel and Ultratech Cement were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
SBILIFE	1,763.20	1,671.55	5.48
HDFCLIFE	709.55	685.70	3.48
BAJAJFINSV	1,604.00	1,551.10	3.41
INDUSINDBK	1,382.00	1,347.60	2.55
SHRIRAMFIN	3,149.25	3,075.60	2.39

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
BHARTIARTL	1,449.00	1,469.65	-1.41
ONGC	330.60	335.30	-1.40
APOLLOHOSP	6,650.00	6,724.90	-1.11
ADANIANT	3,071.00	3,102.55	-1.02
CIPLA	1,562.90	1,575.50	-0.80

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,55,67,247	1,634.00	2,551.69
BHARTIARTL	1,00,46,892	1,449.00	1,460.92
RELIANCE	42,05,904	2,986.50	1,260.50
ICICIBANK	1,04,27,061	1,177.30	1,231.71
TCS	22,12,298	4,505.00	1,002.06

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	3,75,59,016	153.85	576.38
BPCL	2,28,88,866	347.95	803.22
HDFCBANK	1,55,67,247	1,634.00	2,551.6
ONGC	1,49,72,714	330.60	494.19
ICICIBANK	1,04,27,061	1,177.30	1,231.7



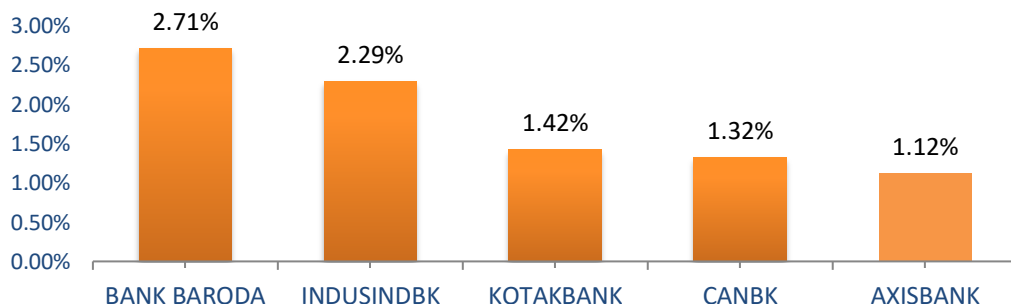
Indian equity markets held their gains till the end of session, with Nifty and Sensex settled above the psychological 24,650 and 80,800 levels respectively. Indices did not once break out in red and remained firmly placed in the green territory as globally traders took support after Fed officials have indicated a potential rate cut in September. Markets made positive start and extended their gains tracking strong global cues. Some support came as latest data released by the Reserve Bank of India showed that net foreign direct investment (FDI) during the April-June period of the current financial year was \$6.9 billion, compared to \$4.7 billion in the year-ago period. The increase was due to an improvement in gross inward FDI, which grew by 26.4 per cent year-on-year (Y-o-Y) to \$22.5 billion during Q1 of 2024-25. Besides, data released by the RBI showed overseas Indians deposited around \$4 billion in non-resident Indian (NRI) deposit schemes in April - June FY25, up 79 per cent over the amount deposited in these schemes in the same period last year.

On the global front, European markets were trading mostly in green with investors holding back from major bets as they awaited critical euro zone data. Asian markets ended mostly in green amid dovish Fed expectations and signs of easing Middle East tensions. Source: AceEquity

NEWS BULLETIN

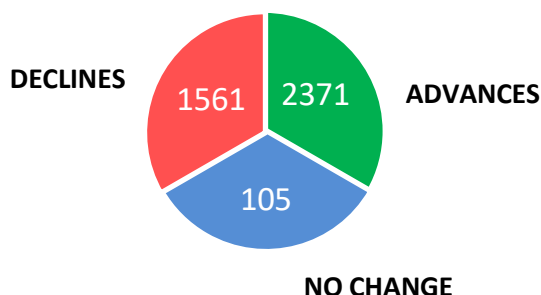
- **DroneAcharya Aerial Innovations** has entered into strategic partnership with SISIR Radar through the signing of a Memorandum of Understanding (MoU). As part of this agreement, the company has become the exclusive reseller of SISIR Radar products in the Southeast Asian and African regions.
- **Axiscades Technologies'** subsidiary – Epcogen has been awarded a long-term contract by Highview Power, a British energy storage technology producer. Highview Power is globally renowned for developing long duration energy storage technology from renewable sources.
- **Tata Consultancy Services (TCS)** has launched the latest TCS Pace Studio in Stockholm, Sweden to offer its customers in the Nordic region exclusive access to its innovation ecosystem.

MARKET DRIVING SECTOR : BANK

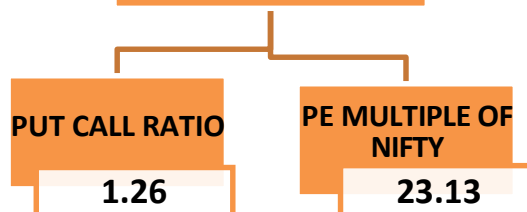


S&P BSE: BANK
CLOSING: 57,907.02
CHANGE: + 483.12
CHANGE: + 0.84%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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