

23 August 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,053.19	81,165.65	81,231.49	80,883.26	81,086.21	+33.02	+0.04
NIFTY	24,811.50	24,845.40	24,858.40	24,771.65	24,823.15	+11.65	+0.05

INDICES CLOSED WITH TINY GAINS

The 30-share BSE Sensex was up by 33.02 points or 0.04% to settle at 81,086.21 and the Nifty was up by 11.65 points or 0.05% to settle at 24,823.15. The BSE Mid-Cap was down by 0.66% and BSE Small Cap was up by 0.15%. On the sectoral front, Auto, Metal, Capital Goods and Healthcare were the top gaining indices; on the flip side, FMCG, Consumer Durables, Realty, Bank, Oil & Gas and IT was losing indices. Tata Motors, Sunpharma, Bharti Airtel, ICICI Bank and Mahindra & Mahindra were the top gainers on the Sensex; on the flip side, Tech Mahindra, Asian Paint, Titan, Infosys and TCS were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
BAJAJ-AUTO	10,384.45	9,914.20	4.74
COALINDIA	537.85	528.85	1.70
BHARTIARTL	1,510.00	1,486.35	1.59
TATAMOTORS	1,085.35	1,068.45	1.58
SUNPHARMA	1,775.00	1,750.65	1.39

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
LTIM	5,632.00	5,704.40	-1.27
WIPRO	513.00	519.00	-1.16
ONGC	318.60	324.35	-1.01
ASIANPAINT	3,155.00	3,186.60	-0.99
TITAN	3,571.00	3,604.40	-0.93

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,01,66,711	1,625.20	1,654.76
RELIANCE	46,24,827	2,996.85	1,390.78
BAJAJ-AUTO	12,29,549	10,384.4	1,262.31
TATAMOTOR	1,01,79,655	1,085.35	1,103.66
INFY	50,15,935	1,865.95	935.11

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	3,14,90,857	154.30	484.11
BPCL	1,58,72,017	353.00	562.30
ONGC	1,32,29,612	318.60	424.01
COALINDIA	1,25,66,904	537.85	675.92
NTPC	1,15,13,586	403.75	463.94



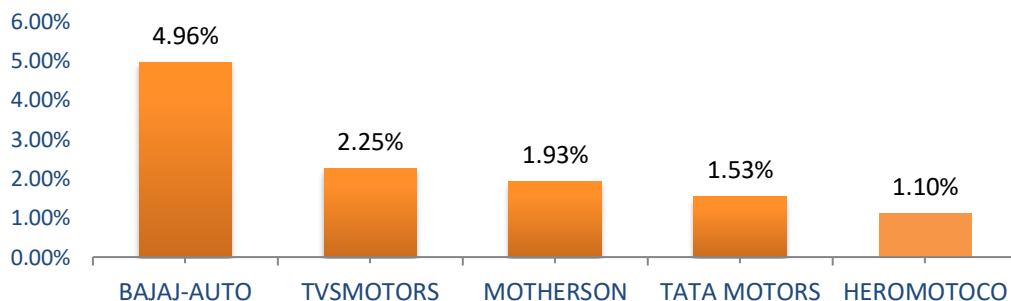
Indian equity markets traded with limited gains throughout the day and managed to end in green on Friday. Indices hit red territory couple of time during the trade. Otherwise, most part of the time, markets held their gains. Markets made slightly positive start and turned volatile amid mixed cues from global markets, ahead of the Kansas City Fed's Jackson Hole Economic Symposium, which gets underway later in the day. Some cautiousness came as a report by ICRA stated that GDP expansion is expected to moderate to a six quarter low of 6.0 per cent in Q1FY25 from 7.8 per cent in Q4FY24, amidst a contraction in Government capital expenditure and a dip in urban consumer confidence. It further added that the growth in the gross value added (GVA) is estimated to ease to 5.7 per cent in Q1FY25 from 6.3 per cent in Q4FY24. Further, in late morning session, indices added some more gains and managed to keep their heads above water. Traders took some support with finance ministry's Department of Economic Affairs stating that food inflation in India is expected to fall in the coming months as plentiful monsoon rains have replenished water levels in reservoirs.

On the global front, European markets were trading higher as higher oil prices lifted energy stocks and investors braced for Fed Chair Jerome Powell's Jackson Hole speech later in the day.
Source: AceEquity

NEWS BULLETIN

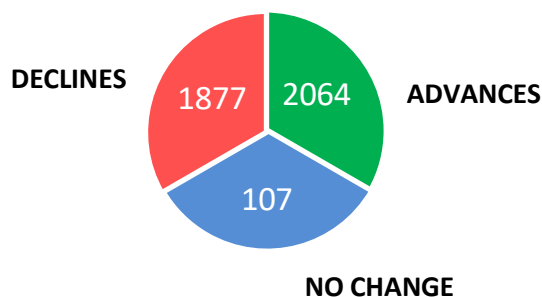
- **EaseMyTrip** has roped in popular Bollywood actress Jacqueline Fernandez as its brand ambassador. This strategic partnership is part of a long-term strategy to boost EaseMyTrip's brand presence and attract new customers and Bollywood fans.
- **IndusInd Bank** has entered into partnership with the Paralympic Committee of India (PCI) as the Official Banking Partner. This partnership underlines the Bank's commitment to elevate the Indian para-athletes, reinforcing its belief in the inclusive and transformational power of sports through its sports vertical, 'IndusInd For Sports'.
- **Hindalco Industries** is planning to pump in \$10 billion (around Rs 83,900 crore) in the ongoing and planned expansion projects in India and the US in the near term.

MARKET DRIVING SECTOR : AUTO

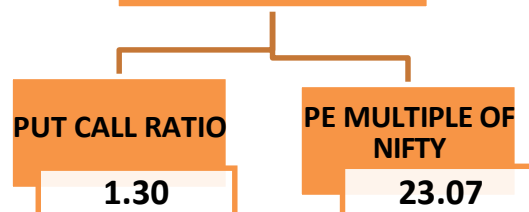


S&P BSE: AUTO
CLOSING: 58,433.00
CHANGE: + 538.49
CHANGE: + 0.93%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)