

27 August 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,698.11	81,815.23	81,919.11	81,600.51	81,711.76	+13.65	+0.02
NIFTY	25,010.60	25,024.80	25,073.10	24,973.65	25,017.75	+07.15	+0.03

INDICES CLOSED NEAR RECORD HIGH LEVELS

The 30-share BSE Sensex was up by 13.65 points or 0.02% to settle at 81,711.76 and the Nifty was up by 07.15 points or 0.03% to settle at 25,017.75. The BSE Mid-Cap was up by 0.58% and BSE Small Cap was up by 0.50%. On the sectoral front, IT, Realty, Bank, Oil & Gas, Capital Goods and Healthcare were the top gaining indices; on the flip side, Auto, FMCG, Metal and Consumer Durables were losing indices. Bajaj Finserv, Maruti, Larsen & Toubro, Bajaj Finance and Infosys were the top gainers on the Sensex; on the flip side, Titan, JSW Steel, Hindustan Unilever, Tata Motors and NTPC were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a red note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
BAJAJFINSV	1,727.60	1,686.20	2.46
SBILIFE	1,837.00	1,796.25	2.27
MARUTI	12,478.00	12,243.80	1.91
HDFCLIFE	737.70	725.65	1.66
LT	3,700.10	3,641.90	1.60

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
JSWSTEEL	943.80	963.50	-2.04
TITAN	3,560.00	3,630.20	-1.93
HINDUNILVR	2,767.00	2,821.15	-1.92
GRASIM	2,702.05	2,736.60	-1.26
COALINDIA	531.75	538.10	-1.18

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,78,86,622	1,634.45	2,932.67
ICICIBANK	1,62,95,325	1,221.40	1,992.77
BAJFINANCE	20,35,902	6,865.00	1,388.06
LT	33,15,435	3,700.10	1,228.94
SBIN	1,28,33,290	814.80	1,047.43

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	2,45,23,684	154.75	380.78
ONGC	2,01,65,503	328.45	665.02
HDFCBANK	1,78,86,622	1,634.45	2,932.6
ICICIBANK	1,62,95,325	1,221.40	1,992.7
SBIN	1,28,33,290	814.8	1,047.4



Indian equity benchmarks eked out marginal gains on Tuesday, as investors waited for looming U.S. inflation figures. Increased tensions in the Middle East and the Canadian government's action to impose a large tax on Chinese-made electric vehicles (EVs) also checked risk sentiment. However, markets managed to keep their heads above water in afternoon, amid foreign fund inflows. Sentiments were cautious, as India Ratings and Research (Ind-Ra) has been highlighting increasing borrower leverage as a key concern for the microfinance (MFI) segment. Post the COVID-19 pandemic and implementation of harmonisation guidelines including the removal of interest rate caps, the ease of funding from banks to non-banks, along with a growing need for priority sector loans led to substantial growth in disbursement by existing MFI lenders in FY24. This, coupled with the advent of technology has improved the reach of credit to the bottom of the pyramid post pandemic, also raising a concern on the adherence on accessing repayment capability of the MFI borrower.

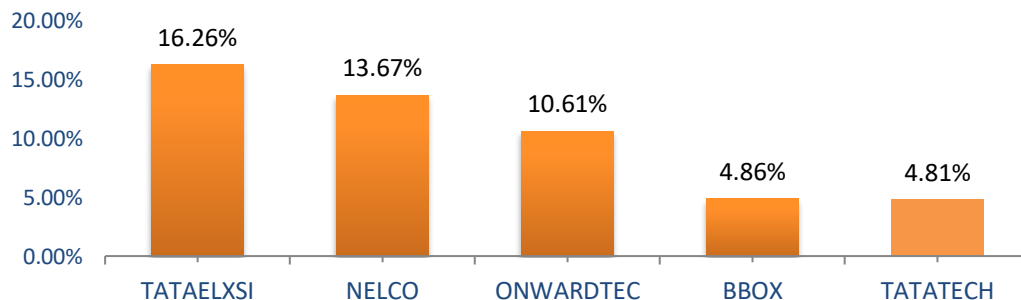
On the global front, European markets were trading mostly in green, even after the German economy contracted, as initially estimated, in the second quarter due to weak household consumption and investment. The final results from Destatis showed that gross domestic product fell 0.1 percent sequentially, in line with the flash estimate, following a 0.2 percent rise in the first quarter.

Source: AceEquity

NEWS BULLETIN

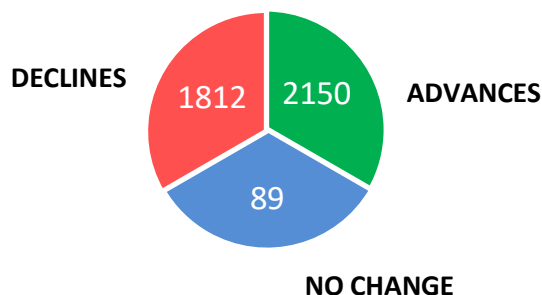
- **Bharti Airtel and Apple** have entered into a strategic partnership to bring Exclusive Offers of Apple TV+ and Apple Music to customers in India. Large screen video content viewership is growing at a fast pace in India.
- **RailTel Corporation of India** has received the work order from Eastern Railway for works amounting to Rs 70.93 crore.
- **Adroit Infotech's wholly owned subsidiary -- Adroit Infotech L.L.C.** FZ has bagged order worth Rs 3.77 crore from EMPRESA NACIONAL DE BILHETICA INTEGRADA, ANGOLA through associate Adroit Infotech LDA for SAP BRIM - Implementation, Migration Services, Training Users, Transition Support Services. The order is to be executed by March 31, 2025.

MARKET DRIVING SECTOR : IT

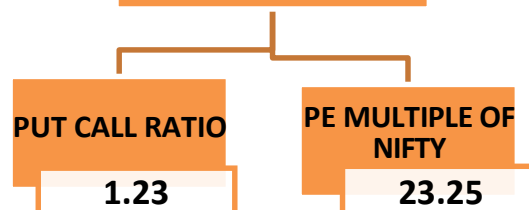


S&P BSE: IT
CLOSING: 32,837.47
CHANGE: + 652.85
CHANGE: + 2.03%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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