

25 Sep 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	84,914.04	84,836.45	85,247.42	84,743.04	85,169.87	+255.83	+0.30
NIFTY	25,940.40	25,899.45	26,032.80	25,871.35	26,004.15	+63.75	+0.25

INDEX HIT RECORD HIGH AND CLOSED ABOVE 26K 😊

The 30-share BSE Sensex was up by 255.83 points or 0.30% to settle at 85,169.87 and the Nifty was up by 63.75 points or 0.25% to settle at 26,004.15. The BSE Mid-Cap was down by 0.53% and BSE Small Cap was down by 0.35%. On the sectoral front, Realty, Bank and Metal were gaining indices; on the flip side, Oil & Gas, Healthcare, Capital Goods, Auto, Consumer Durables, FMCG and IT were losing indices. Powergrid, Axis Bank, NTPC, Bajaj Finserv and Bajaj Finance were the top gainers on the Sensex; on the flip side, Tech Mahindra, Tata Motors, Titan, Kotak Bank and SBIN were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
POWERGRID	364.20	350.05	4.04
AXISBANK	1,269.15	1,239.55	2.39
NTPC	436.75	428.10	2.02
BAJAJFINSV	1,935.00	1,904.65	1.59
GRASIM	2,660.00	2,619.30	1.55

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
LTIM	6,110.00	6,344.10	-3.69
TECHM	1,600.00	1,637.10	-2.27
TATACONSUM	1,189.00	1,211.65	-1.87
TATAMOTORS	964.00	977.30	-1.36
TITAN	3,742.00	3,784.90	-1.13

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,59,82,656	1,779.85	2,843.25
POWERGRID	4,07,70,462	364.20	1,475.52
SBIN	1,84,65,571	793.15	1,463.03
M&M	42,18,815	3,092.00	1,304.77
TATAMOTOR	1,29,59,075	964.00	1,250.68

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	5,80,44,967	161.53	935.57
POWERGRID	4,07,70,462	364.20	1,475.5
NTPC	1,94,43,168	436.75	841.79
SBIN	1,84,65,571	793.15	1,463.0
HDFCBANK	1,59,82,656	1,779.85	2,843.2



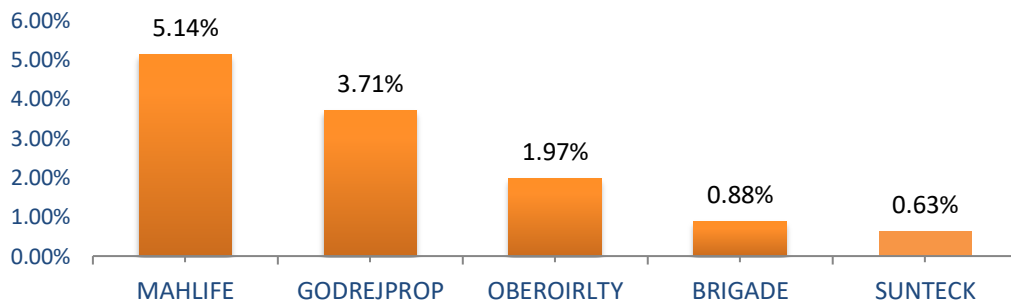
Indian equity markets witnessed smart recovery in final hour of the trade with Nifty and Sensex settling above the psychological 85,100 and 26,000 levels respectively. Nifty ended above 26000 for the first time ever. Investors overlooked report that the Asian Development Bank (ADB) in its Asian Development Outlook (ADO) update of September retained India's growth forecast for the current fiscal at 7 per cent and said that the economy is expected to accelerate in the coming quarters on improved farm output, and higher Government spending. In afternoon session, markets trade near neutral lines. Investors took note of report that India surpassed Japan to become the third-largest power in the Asia Power Index, reflecting its increasing geopolitical stature. This achievement is driven by India's dynamic growth, youthful population, and expanding economy, solidifying its position as a leading force in the region.

On the global front, European markets were trading mostly in red after posting strong gains in the previous session on China's announcement of aggressive stimulus. Asian markets ended mixed even as Chinese and Hong Kong markets posted strong gains to extend the previous session's rally after China's central bank slashed its medium-term lending facility from 2.3 percent to 2.0 percent, marking the largest reduction of interest rates for one-year loans to financial institutions in history. Source: AceEquity

NEWS BULLETIN

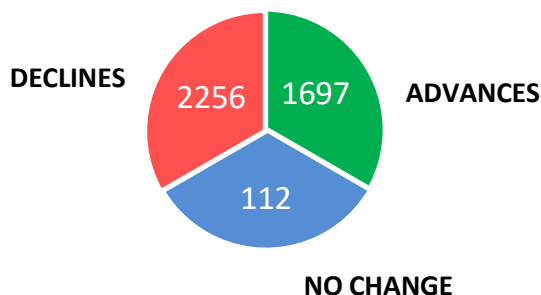
- **IndiGo** has launched annual flagship sale, 'The Grand Runaway Fest', offering unbeatable discounts to its customers. This limited-time sale will run from September 24 to September 30, 2024, with fares starting as low as Rs 1,111.
- **Bharti Airtel** has launched India's first network-based, AI-powered spam detection solution that will significantly solve the issue of spam calls and messages for its customers. A first-of-its-kind solution by a telecom service provider in the country, the tool will alert customers in real-time to all suspected spam calls and SMSes.
- **Delta Corp** has received an approval from Board of Directors to demerge its Hospitality and Real Estate Business by way of a Composite Scheme of Arrangement under Sections 230 - 232 read with Section 66 of the Companies Act, 2013 (Scheme).

MARKET DRIVING SECTOR : REALTY

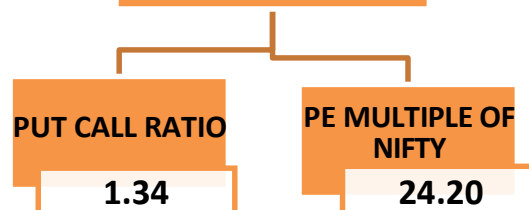


S&P BSE: REALTY
CLOSING: 8,828.86
CHANGE: + 62.07
CHANGE: + 0.71%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)