

COMMENTARY

26 Sep 2024

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	85,169.87	85,167.56	85,930.43	85,106.74	85,836.12	+666.25	+0.78
NIFTY	26,004.15	26,005.40	26,250.90	25,998.40	26,216.05	+211.90	+0.81

BOURSES CLOSED ON A GREEN NOTE

The 30-share BSE Sensex was up by 666.25 points or 0.78% to settle at 85,836.12 and the Nifty was up by 211.90 points or 0.81% to settle at 26,216.05. The BSE Mid-Cap was down by 0.01% and BSE Small Cap was down by 0.39%. On the sectoral front, Auto, Realty, Bank, Oil & Gas, Consumer Durables, FMCG, IT and Metal were gaining indices; on the flip side, Healthcare and Capital Goods were losing indices. Maruti, Tata Motors, Mahindra & Mahindra, Bajaj Finserv and Tata Steel were the top gainers on the Sensex; on the flip side, Larsen & Toubro and NTPC were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
MARUTI	13,358.65	12,785.30	4.48
GRASIM	2,747.00	2,662.00	3.19
TATAMOTORS	990.90	963.60	2.83
SHRIRAMFIN	3,622.00	3,524.05	2.78
BAJAJFINSV	1,978.40	1,928.50	2.59

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
CIPLA	1,619.00	1,643.20	-1.47
ONGC	295.00	298.70	-1.24
LT	3,760.00	3,793.85	-0.89
HEROMOTO	6,039.70	6,088.30	-0.80
NTPC	433.50	436.10	-0.60

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,59,47,732	1,778.00	2,836.32
RELIANCE	94,09,422	3,008.00	2,817.95
TATAMOTOR	2,16,27,940	990.90	2,128.84
MARUTI	14,71,048	13,358.6	1,947.53
SBIN	2,31,98,161	802.00	1,848.71

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	8,86,53,534	165.41	1,454
ONGC	2,78,11,505	295.00	818.74
SBIN	2,31,98,161	802.00	1,848.7
TATAMOTOR	2,16,27,940	990.90	2,128.8
NTPC	2,00,41,635	433.50	868.4



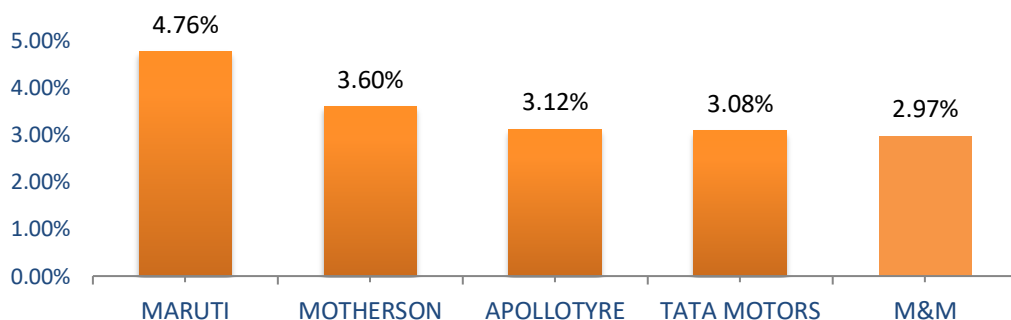
A gaining rally remained intact over Dalal Street on Thursday, with both Sensex and Nifty hitting fresh record closing highs, amid firm cues from other Asian markets and a sharp fall in crude prices overnight as Libya supply concerns eased and China demand worries persisted. The start of the day was on a cautious note, amid global geopolitical tensions as Israel prepares for a possible ground maneuver in Lebanon. In the last hour of the trading session, indices jumped sharply to scale fresh peaks. Traders got support as the data released by the Ministry of Statistics and Programme Implementation showed that formal job creation picked up for the first four months of the FY25. Sentiments remained optimistic, as Finance Minister Nirmala Sitharaman said that India's external debt-to-GDP ratio at 18.7%, its debt service ratio at 6.7% and foreign exchange reserves-to-external debt ratio at 97.4% are within the comfort zone and way better than many middle-income countries. Besides, India marked 10 years of 'Make in India' initiative, which was launched on September 25, 2014.

On the global front, European markets were trading higher, after Italy's consumer confidence rebounded somewhat in September, while business confidence rose to the highest level in five months amid a positive trend in services.
Source: AceEquity

NEWS BULLETIN

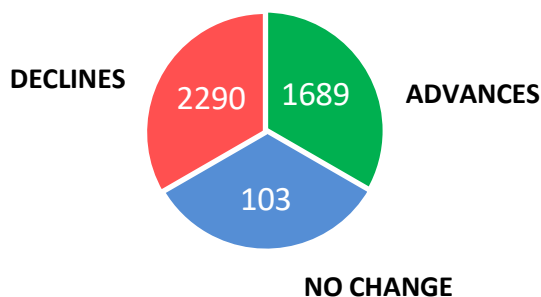
- **NBCC (India)** has received order worth Rs 75 crore from Indian Institute of Information Technology (IIIT), Nagpur for PMC for Construction & development of various infrastructure works at IIIT Nagpur to be undertaken under EPC mode.
- **Power Mech Projects** has received an order worth of Rs 226.66 crore (excluding GST) from Gujarat Mineral Development Corporation (a Government of Gujarat Enterprise) for Operate, Maintain and Repair 250 (2X125) MW Power Plant and all its equipment for power generation and transition lineup to 220KV switchyard and others related works.
- **Bharti Airtel** has launched India's first network-based, AI-powered spam detection solution that will significantly solve the issue of spam calls and messages for its customers. A first-of-its-kind solution by a telecom service provider in the country

MARKET DRIVING SECTOR : AUTO

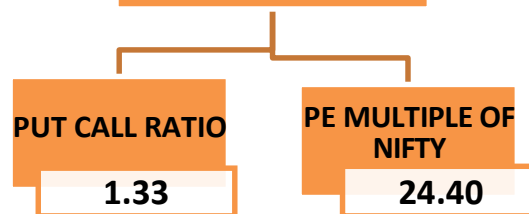


S&P BSE: AUTO
CLOSING: 61,935.30
CHANGE: + 1,352.11
CHANGE: + 2.23%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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