



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	85,836.12	85,893.84	85,978.25	85,474.58	85,571.85	-264.27	-0.31
NIFTY	26,216.05	26,248.25	26,277.35	26,151.40	26,178.95	-37.10	-0.14

MARKETS CLOSED IN RED AMID PROFIT BOOKING

The 30-share BSE Sensex was down by 264.27 points or 0.31% to settle at 85,571.85 and the Nifty was down by 37.10 points or 0.14% to settle at 26,178.95. The BSE Mid-Cap was up by 0.29% and BSE Small Cap was up by 0.07%. On the sectoral front, IT, Auto, Metal, Oil & Gas, Healthcare, Capital Goods and Consumer Durables were the top gaining indices; on the flip side, Bankex, FMCG and Realty were the losing indices. SunPharma, Reliance, Titan, HCL Tech and Bajaj Finserv were the top gainers on the Sensex; PowerGrid, ICICI Bank, Bharti Airtel, HDFC Bank and Kotak Bank on the flip side, were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BPCL	366.60	345.10	6.23
CIPLA	1,674.50	1,621.80	3.25
SUNPHARMA	1,945.00	1,898.40	2.45
DIVISLAB	5,506.40	5,379.30	2.36
RELIANCE	3,047.05	2,995.90	1.71

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
POWERGRID	354.65	365.45	-2.96
BHARTIARTL	1,737.00	1,771.10	-1.93
HDFCBANK	1,753.00	1,783.45	-1.71
ICICIBANK	1,306.50	1,329.05	-1.70
HEROMOTOC	5,955.05	6,051.45	-1.59

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
DIVISLAB	68,86,792	5,506.40	3,751.83
LTIM	52,61,322	6,149.10	3,236.90
HDFCBANK	1,78,06,751	1,753.00	3,133.49
RELIANCE	1,02,98,739	3,047.05	3,115.22
INFY	1,49,08,931	1,908.00	2,872.38

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	7,27,95,668	166.13	1,216.8
NTPC	5,38,85,913	440.30	2,356.8
BPCL	4,07,56,678	366.60	1,480.9
ONGC	3,57,06,130	295.70	1,053.0
POWERGRID	3,31,48,043	354.65	1,178.2



After scaling fresh highs in previous session, Indian equity markets witnessed volatility in Friday's trade and closed in red amid profit booking. Markets made positive start and remained in green for little time following overnight gains on Wall Street. However, markets wiped out their initial gains and entered into red terrain in late morning session. Soon, indices extended their losses, as traders were cautious amid a private report stating that India's urban-rural income gap has increased over the last seven years, as urban incomes have outpaced rural areas for both salaried and self-employed people.

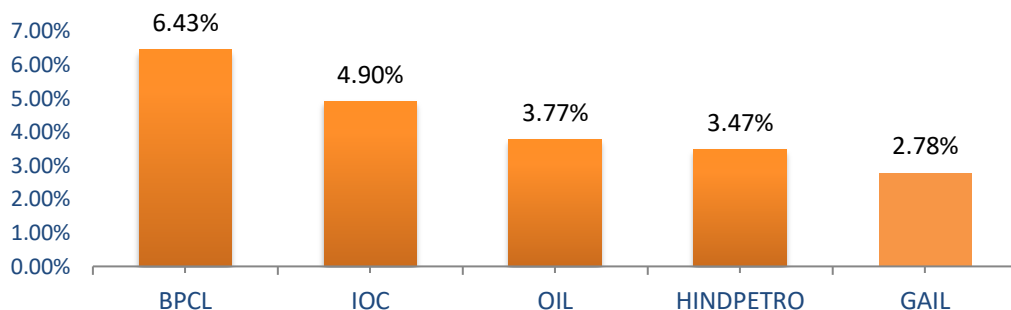
On the global front, European markets were trading higher ahead of the crucial PCE-based inflation update due from the U.S. on Friday that could sway the Fed's plans regarding further monetary easing. Asian markets ended mixed as Japan's leading index increased less than initially estimated in July from a 7-month low in June. Asian markets settled mostly down on Friday with nervousness and anxiety surrounding the release of the PCE-based inflation readings from the United States, due later in the day for further cues on the path of policy rates.

Source: AceEquity

NEWS BULLETIN

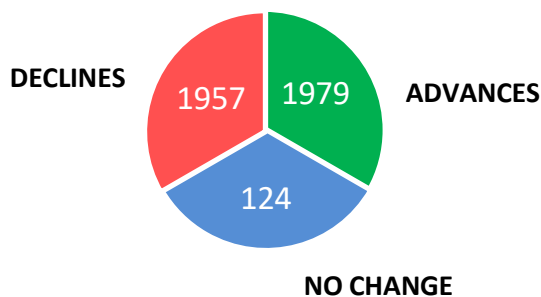
- **PTC Industries** has received a significant production order from BAE Systems for the supply of Titanium castings for the M777 Ultra-Lightweight Howitzer (ULH), including Spade Trails and Blades.
- **Bandhan Life Insurance** has entered into strategic partnership with Bandhan Bank to distribute life insurance products through its extensive network of 1,700 branches
- **BITES** has received order from Adani Ports & SEZ (APSEZ) for providing railway operation & maintenance services at the Dhamra Port Company.
- **Adani Green Energy** has signed a Joint Venture agreement with Total Energies Renewables Singapore Pte and Adani Renewable Energy Sixty Four.

MARKET DRIVING SECTOR : OIL & GAS

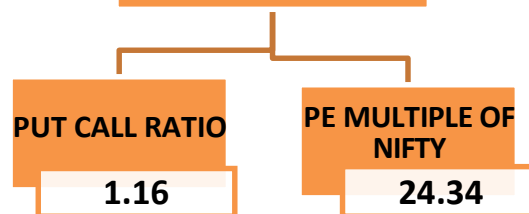


S&P BSE: OIL & GAS
CLOSING: 31,896.80
CHANGE: +800.49
CHANGE: +2.57%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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