

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	85,571.85	85,208.76	85,359.65	84,257.14	84,299.78	-1,272.07	-1.49
NIFTY	26,178.95	26,061.30	26,134.70	25,794.10	25,810.85	-368.10	-1.41

## INDICES CLOSED IN DEEP RED AMID WEAK GLOBAL CUES

The 30-share BSE Sensex was down by 1,272.07 points or 1.49% to settle at 84,299.78 and the Nifty was down by 368.10 points or 1.41% to settle at 25,810.85. The BSE Mid-Cap was down by 0.28% and BSE Small Cap was up by 0.07%. On the sectoral front, Metal was gaining index; on the flip side, Bank, Auto, Realty, Oil & Gas, Consumer Durables, FMCG, IT, Healthcare and Capital Goods were losing indices. JSW Steel, NTPC, Tata Steel, Asian Paint and Titan were the top gainers on the Sensex; on the flip side, Reliance, Axis Bank, Mahindra & Mahindra, ICICI Bank and Nestle were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
JSWSTEEL	1,030.85	1,001.55	2.93
NTPC	442.90	436.90	1.37
HINDALCO	755.65	747.15	1.14
BRITANNIA	6,334.95	6,268.80	1.06
TATASTEEL	167.95	166.55	0.84

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
HEROMOTO	5,717.00	5,957.35	-4.03
AXISBANK	1,231.30	1,273.15	-3.29
TRENT	7,583.40	7,833.70	-3.20
RELIANCE	2,956.70	3,052.35	-3.13
BEL	284.50	293.45	-3.05

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
RELIANCE	1,35,04,407	2,956.70	4,020.86
HDFCBANK	1,31,91,767	1,731.90	2,288.20
ICICIBANK	1,26,22,212	1,274.65	1,613.78
TATASTEEL	9,23,81,529	167.95	1,561.43
INFY	69,86,955	1,877.00	1,314.46

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	9,23,81,529	167.95	1,561.4
BEL	3,26,95,169	284.50	938.06
BPCL	2,38,60,696	369.60	875.64
NTPC	2,09,03,229	442.90	923.38
POWERGRID	1,63,56,171	351.75	578.11



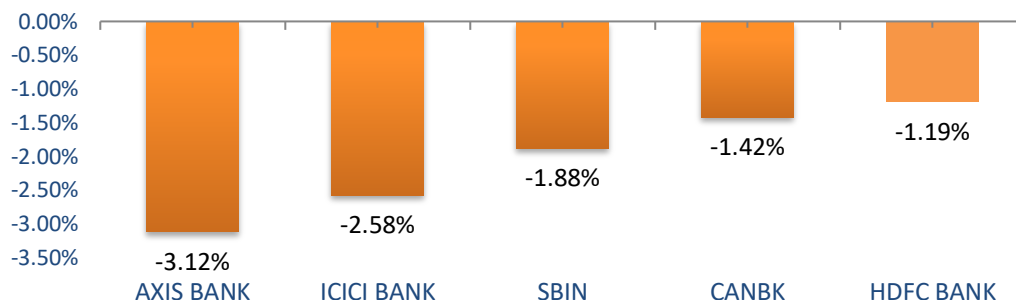
Bears took full control over Indian equity markets on Monday with Nifty and Sensex settling below the psychological 25,850 and 84,300 levels respectively. Investors avoided to take any long positions ahead of key economic indicators from India, including manufacturing, services, composite indices, current account deficit (CAD), external debt, and government budget figures, to be release during this week. Continued selling pressure in last leg of trade forced markets to end near day's low points. Investors overlooked commerce and industry minister Piyush Goyal's statement that actual investments under the Production Linked Incentive (PLI) schemes were Rs 1.46 lakh crore till August and expected to increase to Rs 2 lakh crore in the coming years. This has resulted in production/sales worth Rs 12.5 lakh crore and employment generation of around 9.5 lakh (direct & indirect) which is expected to reach 12 lakh soon. In afternoon session, indices extended their losses, as traders were cautious after the Reserve Bank's former governor Raghuram Rajan said that with 7 per cent economic growth, India is not creating enough jobs as reflected by the number of applicants for vacant posts in some states.

On the global front, European markets were trading lower as Middle East worries escalated and investors awaited comments from ECB President Christine Lagarde and Federal Reserve Chair Jerome Powell for additional clues on the rate outlook.  
Source: AceEquity

### NEWS BULLETIN

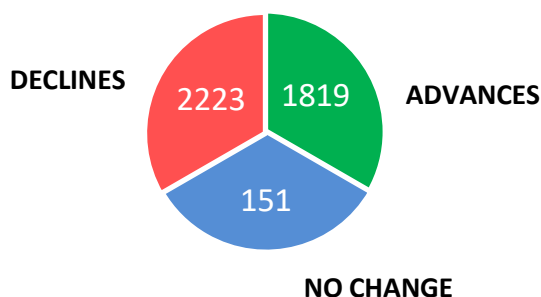
- **Cummins India** has launched Retrofit Aftertreatment System (RAS), an innovative clean air solution that allows customers to use their existing CPCBII and CPCBI gensets, and comply with the latest genset emission regulations.
- **Marine Electricals (India)** has received an order amounting to Rs 8.58 crore (excluding taxes) from M/s. Princeton Digital Group, for Supply of LT & MV Panel for MU1 DC1 Airoli Navi Mumbai Project. The Delivery shall be over a period of 6-8 months.
- **RailTel Corporation of India** has received the work order from Adani Connex for Services amounting to Rs 134.47 crore for advanced smart metering infrastructure project.
- **Julien Agro Infratech** has secured an order for unbranded rice amounting to Rs 12.0 crore. This marks a significant order for the Company, which has been specializing in agricultural products for the past two years.

### MARKET DRIVING SECTOR : BANK

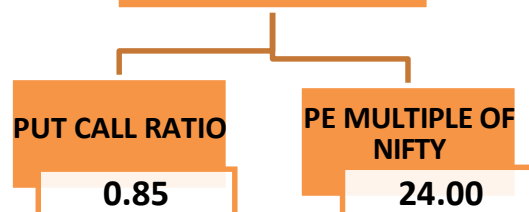


**S&P BSE: BANK**  
**CLOSING: 60,038.09**  
**CHANGE: - 1,113.94**  
**CHANGE: - 1.82 %**

### MARKET BREADTH – NEGATIVE



### RATIO ANALYSIS



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