

COMMENTARY

09 Oct 2024

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,634.81	81,954.58	82,319.21	81,342.89	81,467.10	-167.71	-0.21
NIFTY	25,013.15	25,065.80	25,234.05	24,947.70	24,981.95	-31.20	-0.12

MARKET CLOSED FLAT AMID RBI POLICY OUTCOME

The 30-share BSE Sensex was down by 167.71 points or 0.21% to settle at 81,467.10 and the Nifty was down by 31.20 points or 0.12% to settle at 24,981.95. The BSE Mid-Cap was up by 1.06% and BSE Small Cap was up by 1.21%. On the sectoral front, Realty, Capital Goods, Bank, Auto, Consumer Durables, FMCG, Healthcare and IT were gaining indices; on the flip side, Oil & Gas, Metal and FMCG were losing indices. Tata Motors, Tech Mahindra, SBIN, Maruti and Bajaj Finserv were the top gainers on the Sensex; on the flip side, ITC, Nestle, Hindustan Unilever, Reliance and Larsen & Toubro were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
CIPLA	1,683.00	1,640.70	2.58
TRENT	8,230.00	8,041.95	2.34
TATAMOTORS	939.00	919.80	2.09
SBIN	795.80	781.45	1.84
TECHM	1,658.00	1,629.10	1.77

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ITC	492.50	507.95	-3.04
NESTLEIND	2,518.80	2,581.75	-2.44
ONGC	288.50	293.45	-1.69
RELIANCE	2,748.00	2,794.70	-1.67
HINDUNILVR	2,777.80	2,818.80	-1.45

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	2,05,62,568	1,638.00	3,372.51
RELIANCE	71,53,921	2,748.00	1,984.13
ICICIBANK	1,47,57,476	1,247.20	1,839.80
SBIN	1,87,58,096	795.80	1,494.57
KOTAKBANK	70,78,729	1,804.90	1,276.78

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	4,27,62,679	158.30	685.61
ITC	2,39,51,007	492.50	1,195.4
HDFCBANK	2,05,62,568	1,638.00	3,372.5
BEL	1,89,83,567	282.60	536.87
SBIN	1,87,58,096	795.80	1,494.5



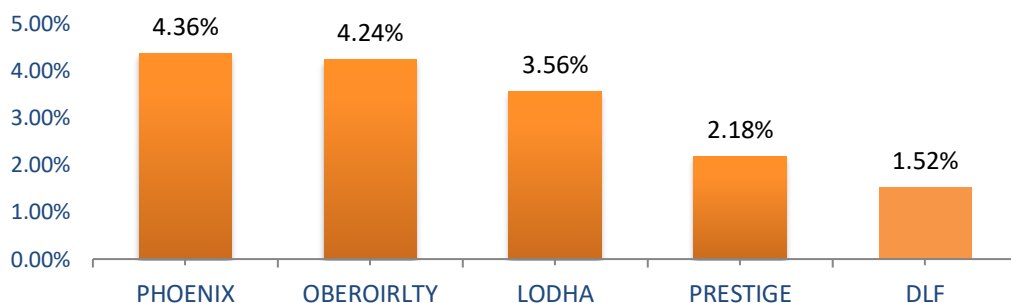
Indian markets maintained their gains since morning but selling pressure in last leg of trade forced markets to end flat on Wednesday amid Reserve Bank of India kept repo rate unchanged. Markets made positive start and remained higher tracking overnight gains on Wall Street. Some support also came as Bharatiya Janata Party (BJP) successfully returned to power for a third consecutive term in Haryana, achieving its best-ever vote share and seat tally. Meanwhile, oil Minister Hardeep Singh Puri said that India will be able to navigate through any oil supply shock that may result from the potential widening of the conflict in the Middle East. He said while India, the world's third largest oil importing and consuming nation, is more than 85 per cent dependent on imports to meet its crude oil needs, the situation is manageable and there is no need for concern.

On the global front, European markets were trading higher after reports emerged that China's finance ministry will convene a press conference on Saturday to introduce work on strengthening countercyclical adjustments of fiscal policy and promoting economic development. Asian markets ended mixed as China's stimulus rally fizzled out, the conflict in the Middle East persisted and investors awaited Federal Reserve meeting minutes as well as U.S. inflation data for interest rate clues.
Source: AceEquity

NEWS BULLETIN

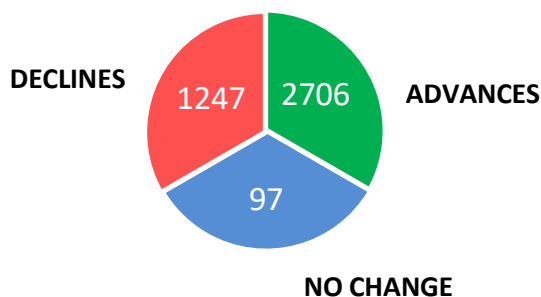
- **NBCC (India)** has received work order worth around Rs 50 crore from Sports and Youth Service Department, Govt of Odisha. The order is for construction of integrated sports complex, in Dhamnagar Bhadrak, Odisha.
- **Thomas Cook (India)** -- wholly owned subsidiary -- Sterling Holiday Resorts has launched Sterling Stolen Heaven Lonavala, a condo-styled resort nestled in Karla on the outskirts of the picturesque hill station of Lonavala, Maharashtra.
- **The Reserve Bank of India's (RBI's)** Monetary Policy Committee (MPC) has decided to keep the policy repo rate under the liquidity adjustment facility (LAF) unchanged at 6.50 per cent for a tenth time in row.

MARKET DRIVING SECTOR : REALTY

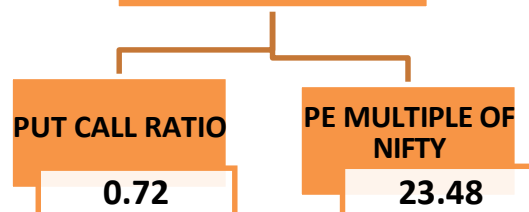


S&P BSE: REALTY
CLOSING: 8,221.64
CHANGE: + 177.86
CHANGE: + 2.21 %

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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