

04 Nov 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	79,724.12	79,713.14	79,713.14	78,232.60	78,782.24	-941.88	-1.18
NIFTY	24,304.35	24,315.75	24,316.75	23,816.15	23,995.35	-309.00	-1.27

INDICES CLOSED IN DEEP RED

The 30-share BSE Sensex was down by 941.88 points or 1.88% to settle at 78,782.24 and the Nifty was down by 309 points or 1.27% to settle at 23,995.35. The BSE Mid-Cap was down by 1.31% and BSE Small Cap was down by 1.65%. On the sectoral front, there were no gaining index; on the flip side, Realty, Bank, Capital Goods, Oil & Gas, FMCG, Consumer Durables, Metal, Healthcare, IT and Auto were losing indices. Mahindra & Mahindra, Tech Mahindra, SBIN, HCL Tech and Infosys were the top gainers on the Sensex; on the flip side, Adani Ports, Reliance, Sunpharma, NTPC and Bajaj Finserv were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
M&M	2,878.00	2,817.65	2.14
TECHM	1,633.40	1,603.65	1.86
CIPLA	1,584.00	1,559.55	1.57
SBIN	830.25	821.20	1.10
DRREDDY	1,269.95	1,259.60	0.82

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
HEROMOTO	4,807.00	5,020.50	-4.25
GRASIM	2,592.10	2,698.90	-3.96
BAJAJ-AUTO	9,534.00	9,875.95	-3.46
ADANI PORTS	1,349.00	1,394.40	-3.26
BPCL	303.45	313.00	-3.05

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
RELIANCE	1,97,96,890	1,298.50	2,576.43
HDFCBANK	1,40,44,624	1,716.80	2,420.55
M&M	75,59,263	2,878.00	2,174.71
ICICIBANK	1,43,09,121	1,275.40	1,826.56
INFY	73,36,722	1,763.05	1,278.20

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	2,55,71,021	147.10	375.54
RELIANCE	1,97,96,890	1,298.50	2,576.4
COALINDIA	1,57,20,990	443.45	695.25
TATAMOTOR	1,55,14,419	824.20	1,276.4
BEL	1,51,57,659	284.05	430.34



Key benchmark indices ended with cut of over a percent on Monday. Traders were cautious ahead of the US presidential elections on November 5 followed by the US Federal Reserve's monetary policy meeting scheduled for November 7 and 8. Markets made negative start and extended their losses amid sustained foreign fund outflows. Sentiments remained down-beat as the RBI stated that India's forex reserves dropped by \$3.463 billion to \$684.805 billion in the week ended October 25. The overall reserves had dropped by \$2.163 billion to \$688.267 billion in the previous reporting week. In end-September, the reserves had hit an all time high of \$704.885 billion. Indices remained lower in afternoon session even after government data showed that the gross Goods and Services Tax (GST) collection in October rose 8.9 per cent to Rs 1,87,346 crore, the second-highest ever, on pick-up in domestic sales and improved compliance. In October 2023, the mop-up was at Rs 1.72 lakh crore.

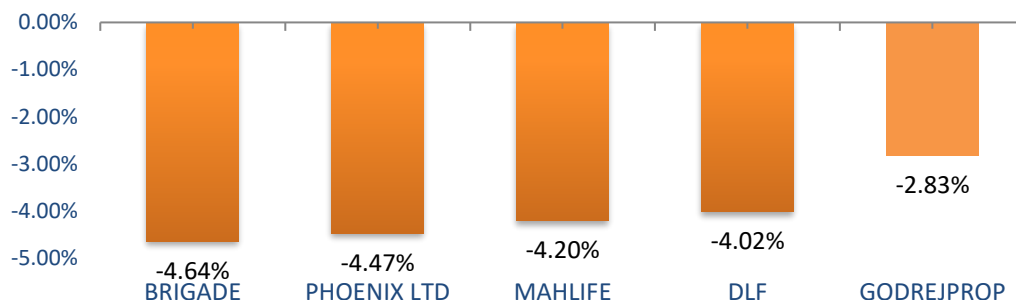
On the global front, European markets were trading mostly in green amid interest rate decisions from the Federal Reserve and Bank of England. Asian markets ended mostly in green, after China's manufacturing activity returned to growth in October as companies ramped up production and purchasing to meet higher demand amid improving confidence.

Source: AceEquity

NEWS BULLETIN

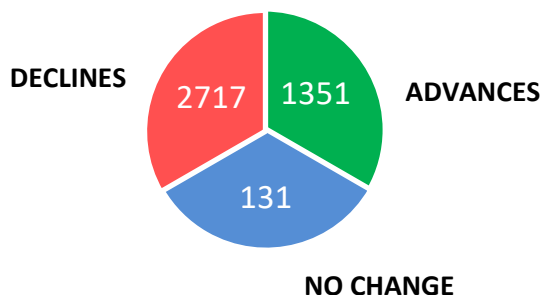
- **NBCC's (India)** wholly owned subsidiary -- Hindustan Steelworks Construction (HSCL) has received work orders worth Rs 65 crore from Bank of Baroda.
- **Advait Energy Transitions** has received an order for Design, Manufacturing, Testing at Manufacturer's works and Supply of Emergency Restoration Systems (ERS) for 220 KV Transmission Lines in Jammu Region by Jammu Kashmir Power Transmission Corporation (JKPTCL) on October 31, 2024. Broad consideration or size of the order is Rs 6.70 crore.
- **BF Investment** has reported 4.12% fall in its net profit at Rs 49.35 crore for second quarter ended September 30, 2024 as compared to Rs 51.47 crore for the same quarter in the previous year.
- **TVS Motor** company's total exports registered a growth of 9% with sales increasing from 87,952 units in October 2023 to 95,708 units in October 2024.

MARKET DRIVING SECTOR : REALTY

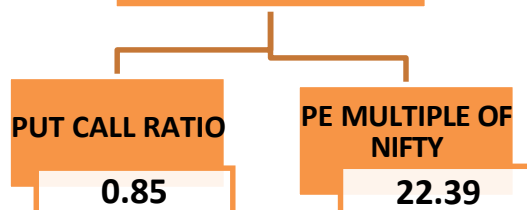


S&P BSE: REALTY
CLOSING: 7,643.08
CHANGE: - 236.09
CHANGE: - 3.00 %

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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