

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	78,782.24	78,542.16	79,523.13	78,296.70	79,476.63	+694.39	+0.88
NIFTY	23,995.35	23,916.50	24,229.05	23,842.75	24,213.30	+217.95	+0.91

## MARKET CLOSED WITH MAJOR GAINS

The 30-share BSE Sensex was up by 694.39 points or 0.88% to settle at 79,476.63 and the Nifty was up by 217.95 points or 0.91% to settle at 24,213.30. The BSE Mid-Cap was up by 0.48% and BSE Small Cap was up by 0.41%. On the sectoral front, Metal, Realty, Bank, Capital Goods, Oil & Gas, Auto, Consumer Durables and Healthcare were gaining indices; on the flip side, FMCG and IT were losing indices. JSW Steel, Tata Steel, Axis Bank, HDFC Bank and IndusInd Bank were the top gainers on the Sensex; on the flip side, Adani Ports, ITC, Asian Paint, Bharti Airtel and Infosys were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
JSWSTEEL	998.50	954.90	4.57
TATASTEEL	152.45	146.95	3.74
HINDALCO	698.00	674.30	3.51
BAJAJ-AUTO	9,844.95	9,525.55	3.35
AXISBANK	1,170.15	1,139.25	2.71

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TRENT	6,943.25	7,063.75	-1.71
ADANI PORTS	1,329.00	1,349.25	-1.50
ASIANPAINT	2,890.00	2,915.30	-0.87
ITC	480.95	484.60	-0.75
INFY	1,753.00	1,763.65	-0.60

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	2,21,16,203	1,753.50	3,840.24
SBIN	2,62,54,561	847.85	2,207.14
RELIANCE	1,62,67,479	1,307.50	2,111.31
ICICIBANK	1,64,31,920	1,291.60	2,110.40
AXISBANK	1,17,01,049	1,170.15	1,351.47

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	4,27,72,283	152.45	644.49
SBIN	2,62,54,561	847.85	2,207.1
HDFCBANK	2,21,16,203	1,753.50	3,840.2
BEL	1,87,61,867	285.65	529.84
ICICIBANK	1,64,31,920	1,291.60	2,110.4



Indian equity markets witnessed recovery during late afternoon session and closed the Tuesday's trade with gains of over half a percent led by gains in Metal and banking sectors' stocks. Traders turned their focus towards Tuesday's US election result. After making cautious start, markets traded in red tracking overnight losses on Wall Street along with mixed cues from Asian counterparts. Traders took a note of report that corporate affairs ministry underscored the need for a 'continuous refinement' in the Insolvency and Bankruptcy Code (IBC) to address future challenges in corporate recast effectively. In afternoon session, indices remained lower. Traders were cautious amid reports that the central board of direct taxes (CBDT) has set monetary limitations for waiver or Reduction of Interest on Tax Payments with riders. However, in late afternoon session, indices wiped out all their losses and turned positive.

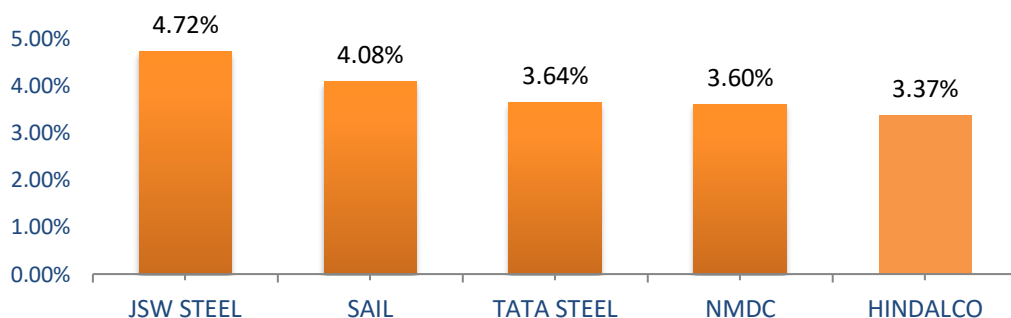
On the global front, European markets were trading higher as traders' focus turned to Tuesday's US election and a Federal Reserve interest-rate decision looming later in the week. Asian markets ended mostly in green as Fed is widely expected to lower interest rates by another 25 basis points, but traders will be looking to the accompanying statement for clues about the likelihood of future rate cuts.

Source: AceEquity

## NEWS BULLETIN

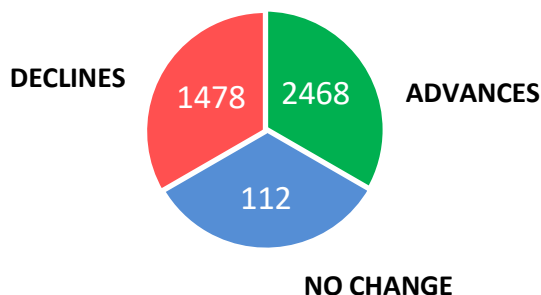
- **KP Energy** has received new orders aggregating to 1003.7 MW capacity for development of renewable energy projects from KPI Green Energy. The company will be responsible for providing a range of services, including Engineering, Procurement, Construction, and Commissioning (EPCC) for the projects.
- **NBCC (India)** has received work order worth around Rs 500 crore from Bureau of Indian Standards (BIS). The order is for construction of buildings at BIS Headquarters, New Delhi, Central laboratory, Sahibabad, National Institute of Training for standardization, Noida, Northern Regional Laboratory, Mohali and Bangalore Branch Laboratory, Bengaluru.
- **Gland Pharma** has reported 9.39% rise in its net profit at Rs 281.71 crore for the quarter ended September 30, 2024 as compared to Rs 257.53 crore for the same quarter in the previous year.

## MARKET DRIVING SECTOR : METAL

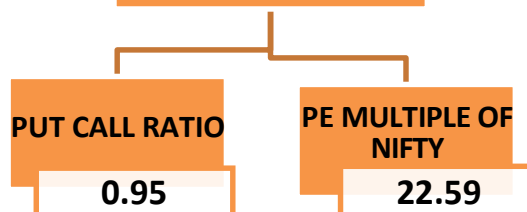


**S&P BSE: METAL**  
**CLOSING: 31,703.38**  
**CHANGE: + 737.50**  
**CHANGE: + 2.38 %**

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



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