



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	79,724.12	79,713.14	80,569.73	78,232.60	79,486.32	-237.80	-0.30
NIFTY 50	24,304.35	24,315.75	24,537.60	23,816.15	24,148.20	-156.15	-0.64

MARKET WITNESSED RECOVERY FROM LOWER LEVELS

Indian equity benchmark ended on a red note in the week ended 09 November, 2024. Key indices were positive in two out of five sessions of the week. The S&P BSE Sensex was down by 237.80 points or 0.30% to settle at 79,486.32 in the week ended 09 November, 2024. The CNX Nifty was down by 156.15 points or 0.64% to settle at 24,148.20. The BSE Mid-Cap index was down by 204.36 or 0.44% to settle at 46,080.07. The BSE Small-Cap index was down by 708.75 points or 1.27% to settle at 54,913.85.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
M&M	2,974.90	2,817.65	5.58
APOLLO HOSPITALS	7,421.40	7,031.95	5.54
TECH MAHINDRA	1,681.35	1,603.65	4.85
HCL TECH	1,837.50	1,757.40	4.56
TCS LTD	4,147.00	3,984.20	4.09

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
COAL INDIA	424.05	454.15	-6.63
HINDALCO	650.45	690.90	-5.85
ASIAN PAINTS	2,769.45	2,939.85	-5.80
GRASIM	2,544.85	2,698.90	-5.71
HERO MOTOCO	4,768.90	5,020.50	-5.01

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
HDFC BANK	12,185.36	1,754.45	69,454.00
RELIANCE	11,183.51	1,283.75	87,115.95
SBIN	8,193.57	843.15	97,178.10
ICICI BANK	8,041.95	1,258.85	63,883.29
M&M	6,762.35	2,974.90	22,731.35

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
TATA STEEL	3,947.62	147.57	2,67,508.08
SBIN	8,193.57	843.15	97,178.10
RELIANCE	11,183.51	1,283.75	87,115.95
HDFC BANK	12,185.36	1,754.45	69,454.00
TATA MOTORS	5,285.29	805.45	65,619.12



INSTITUTIONAL NET POSITION



FII's Cash	• - 19,637.60
FII's Index Future	• - 1,711.31
FII's Stock Future	• - 7,830.81
DII's Cash	• + 14,391.51

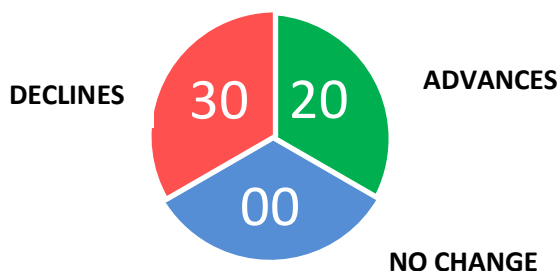
On Monday, 04 November, 2024, Key benchmark indices ended with cut of over a percent on Monday. Traders were cautious ahead of the US presidential elections on 05th November. On Tuesday, 05 November 2024, Indian equity markets witnessed recovery during late afternoon session and closed the Tuesday's trade with gains of over half a percent. On Wednesday, 06 November, 2024, Indian equity markets dominated by bulls on Wednesday and concluded with gains of over a percent as former President Donald Trump claimed victory in US election 2024. On Thursday, 07 November, 2024, Indian equity markets fell sharply after previous sessions' rally. Investors awaited the US Federal Reserve interest rate decision. The S&P BSE Sensex was down 836.34 points or 1.04% to 79,541.79. On Friday, 08 November 2024, The S&P BSE Sensex was down 55.47 points or 0.07% to 79,486.32.

Company Name	Quantity	Trade Price
ITI Ltd.	68,88,715	294.25
Wipro Ltd.	8,49,54,128	560
KRN Heat Exchanger a..	3,84,061	605.79
HDFC Bank Ltd.	8,59,105	1,743.35
Swan Energy Ltd.	25,17,189	548.02
Trent Ltd.	13,68,010	6445
Parag Milk Foods Ltd.	8,55,975	216.49

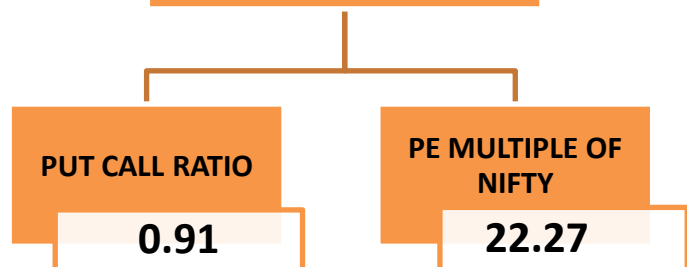


BULK & BLOCK

NIFTY MARKET BREADTH (W) - NEGATIVE



RATIO ANALYSIS



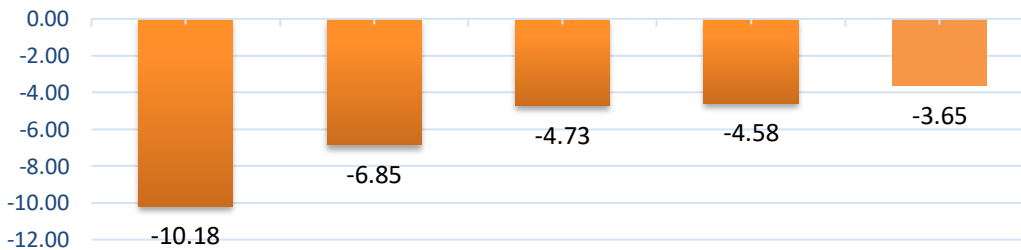


NEWS BULLETIN

- **CE Info Systems** has reported 8.18% fall in its net profit at Rs 31.30 crore for the quarter ended September 30, 2024 as compared to Rs 34.09 crore for the same quarter in the previous year.
- **Lupin** has reported 47.24% rise in its net profit at Rs 807.76 crore for the quarter ended September 30, 2024 as compared to Rs 548.61 crore for the same quarter in the previous year.
- **Tata Motors** has reported 62.44% fall in its net profit at Rs 477 crore for the quarter ended September 30, 2024 as compared to Rs 1,270 crore for the same quarter in the previous year.
- **State Bank of India (SBI)** has reported 27.92% rise in its net profit at Rs 18331.44 crore for the quarter ended September 30, 2024 as compared to Rs 14330.02 crore for the same quarter in the previous year.
- **Escorts Kubota** has reported 53.15% rise in its net profit at Rs 326.70 crore for the quarter ended September 30, 2024 as compared to Rs 213.32 crore for the same quarter in the previous year.
- **INOX India** (INOXCVA) has secured significant contract from Highview Power, UK for their upcoming Liquid Air Energy Storage (LAES) facility at Carrington, Manchester, UK.

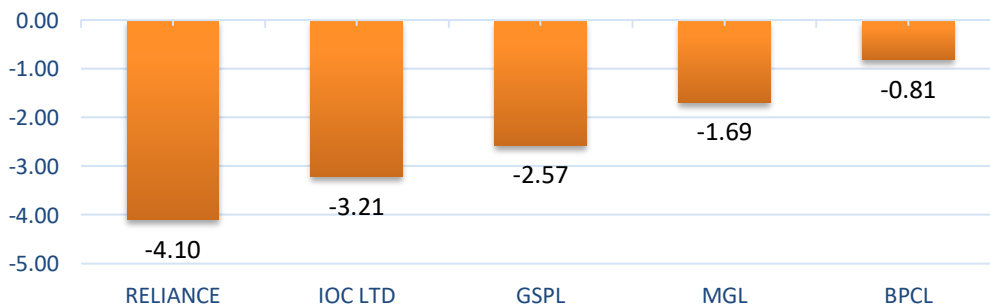
MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : REALTY



NIFTY REALTY
CLOSING: 967.65
CHANGE: - 41.45
CHANGE: - 4.11%

MARKET DRIVING SECTOR : OIL & GAS



NIFTY OIL & GAS
CLOSING: 11,228.10
CHANGE: - 214.15
CHANGE: - 1.87%