



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	79,117.11	80,193.47	80,511.15	78,918.92	79,802.79	+685.68	+0.87
NIFTY 50	23,907.25	24,253.55	24,354.55	23,873.35	24,131.10	+223.85	+0.94

INDICES RECOVERED FROM LOWER LEVELS

Indian equity benchmark ended on a green note in the week ended 30th November, 2024. Key indices were positive in three out of five sessions of the week. The S&P BSE Sensex was up by 685.68 points or 0.87% to settle at 79,802.79 in the week ended 30 November, 2024. The CNX Nifty was up by 223.85 points or 0.94% to settle at 24,131.10. The BSE Mid-Cap index was up by 1,041.63 or 2.31% to settle at 46,070.85. The BSE Small-Cap index was up by 2,586.93 points or 4.92% to settle at 55,199.86.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ADANI ENTERPRISES	2,463.15	2,228.00	10.55
SHRIRAM FINANCE	3,019.65	2,850.05	5.95
ADANI PORTS	1,190.05	1,136.75	4.69
ONGC LTD	256.70	245.60	4.52
BHARTI AIRTEL	1,627.15	1,569.30	3.69

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BAJAJ AUTO	9,033.65	9,481.65	-4.72
HDFC LIFE	657.75	688.20	-4.42
SBI LIFE	1,437.75	1,485.15	-3.19
EICHER MOTORS	4,831.85	4,986.20	-3.10
HCL TECH	1,848.05	1,898.40	-2.65

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
HDFC BANK	49,820.61	1,796.05	2,77,389.89
ADANI ENT	13,628.44	2,463.15	55,329.30
ICICI BANK	11,246.33	1,300.10	86,503.59
RELIANCE	9,817.28	1,292.20	75,973.36
ADANI PORTS	7,828.72	1,190.05	65,784.78

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
HDFC BANK	49,820.61	1,796.05	2,77,389.89
TATA STEEL	2,386.05	144.54	1,65,078.83
ICICI BANK	11,246.33	1,300.10	86,503.59
POWER GRID	2,846.16	329.40	86,404.36
ONGC LTD	2,017.28	256.70	78,585.30



INSTITUTIONAL NET POSITION



FII's Cash	• - 5,026.77
FII's Index Future	• + 388.11
FII's Stock Future	• + 5,949.13
DII's Cash	• + 6,924.78

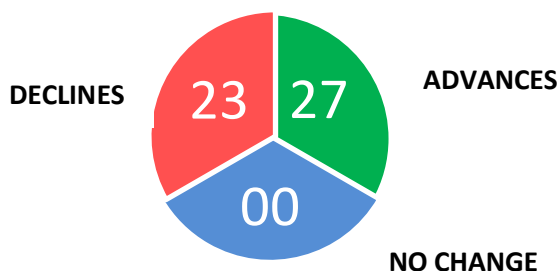
On Monday, 25 November, 2024, The Maharashtra election results lifted sentiment over the Dalal Street on Monday, with both Sensex and Nifty ending over a percent higher. On Tuesday, 26 November 2024, Tuesday turned out to be a volatile session for Indian equity markets, with both Sensex and Nifty ending marginally lower. On Wednesday, 27 November, 2024, Indian equity benchmarks made a brief rally to close higher on Wednesday driven by a surge in Adani group shares after the conglomerate issued a clarification on the bribery charges by US authorities. On Thursday, 28 November, 2024, Indian equity markets witnessed a massive crash, as solid U.S. economic data along with an uptick in inflation supported recent comments by many Fed officials that there's no rush to cut rates. On Friday, 29 November 2024, The S&P BSE Sensex was up 759.05 points or 0.96% to 79,802.79.

Company Name	Quantity	Trade Price
Tourism Finance Corp..	5,00,000	179.41
Easy Trip Planners L..	2,29,79,971	18.37
KRN Heat Exchanger a..	3,30,896	772.86
Bliss GVS Pharma Ltd.	12,67,233	158.85
Pix Transmissions Ltd.	1,39,795	2,542.48
Kronox Lab Sciences ..	2,01,372	205.30
NIIT Ltd.	7,81,091	221.73

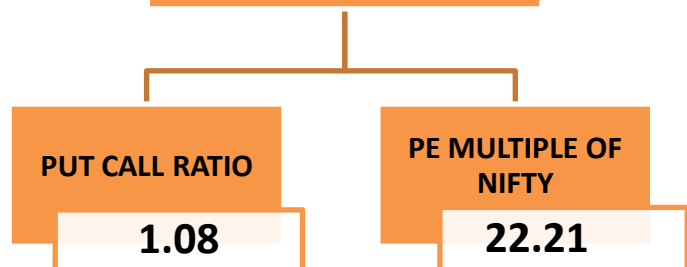


BULK & BLOCK

NIFTY MARKET BREADTH (W) - POSITIVE



RATIO ANALYSIS





NEWS BULLETIN

- **RailTel Corporation of India** has received the work order from Northern Railway for cloud service for railway board amounting to Rs 10 crore (Including Tax). The order is to be executed by February 27, 2025.
- **KEC International** has secured new orders of Rs 1,040 crore in its Transmission and Distribution (T&D) business in the international markets. The company has bagged orders for supply of towers, hardware and poles in Americas and 220 kV Transmission lines in CIS.
- **Power Mech Projects** has received an order worth Rs 510 crore (excluding GST) from Adani Power for the performance of mechanical construction works for 2x800 MW Raipur Phase-II Ultra Supercritical Thermal Power Project (Project), at Raikheda village in Raipur District, Chhattisgarh. The order is to be executed within 34 months from the required erection+ start date.
- **Karur Vysya Bank (KVB)** has inaugurated 4 news branches - two in Tamil Nadu, two in Andhra Pradesh on November 28, 2024. With this, the total branch network of the Bank increased to 858.

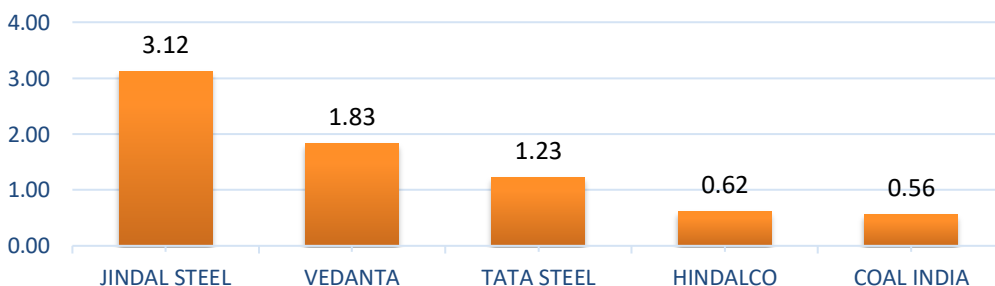
MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : OIL & GAS



NIFTY OIL & GAS
CLOSING: 11,103.75
CHANGE: + 426.70
CHANGE: + 4.00%

MARKET DRIVING SECTOR : METAL



NIFTY METAL
CLOSING: 9,034.00
CHANGE: + 187.80
CHANGE: + 2.12%