

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	80,248.08	80,529.20	80,949.10	80,244.78	80,845.75	+597.67	+0.74
NIFTY	24,276.05	24,367.50	24,481.35	24,280.00	24,457.15	+181.10	+0.75

INDICES EXTENDED GAINS FOR THE THIRD CONSECUTIVE DAY

The 30-share BSE Sensex was up by 597.67 points or 0.74% to settle at 80,845.75 and the Nifty was up by 181.10 points or 0.75% to settle at 24,457.15. The BSE Mid-Cap was up by 0.92% and BSE Small Cap was up by 1.03%. On the sectoral front, Capital Goods, Realty, IT, Bank, Consumer Durables, Healthcare, Metal, Auto and Oil & Gas were gaining indices; on the flip side, FMCG was losing index. Adani Ports, NTPC, SBIN, Larsen & Toubro and Axis Bank were the top gainers on the Sensex; on the flip side, Bharti Airtel, ITC, Sunpharma, Asian Paint and Kotak Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ADANI PORTS	1,287.00	1,215.80	5.86
NTPC	367.70	358.20	2.65
ADANI ENT	2,511.00	2,457.05	2.20
AXIS BANK	1,161.00	1,137.10	2.10
SBIN	853.50	836.40	2.04

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BHARTIARTL	1,618.90	1,643.60	-1.50
HEROMOTO	4,696.00	4,748.45	-1.10
ITC	472.55	477.20	-0.97
HDFCLIFE	635.00	640.20	-0.81
SUNPHARMA	1,801.55	1,808.55	-0.39

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	2,17,05,121	1,825.30	3,966.07
RELIANCE	1,68,69,482	1,325.05	2,227.92
ADANI PORTS	1,67,53,958	1,287.00	2,144.71
ICICIBANK	1,15,09,276	1,306.75	1,504.12
BHARTIARTL	91,31,055	1,618.90	1,481.77

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	3,55,27,228	146.60	521.79
POWERGRID	2,31,74,488	329.90	759.40
ITC	2,22,18,251	472.55	1,042.1
HDFCBANK	2,17,05,121	1,825.30	3,966.0
BEL	2,14,05,136	312.00	664.72



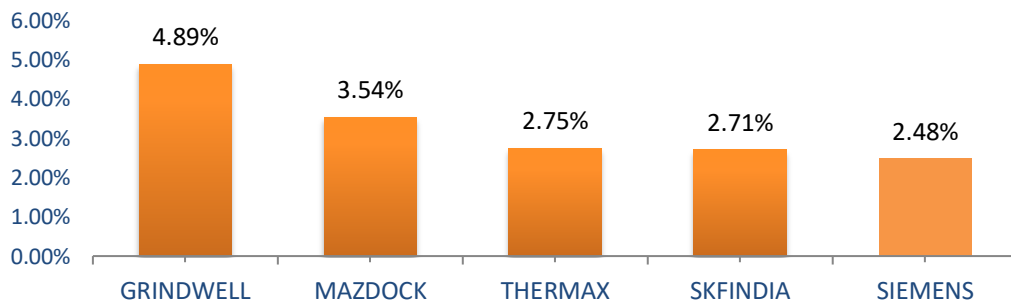
Indian equity markets held their gains till the end of the session and settled with gains of over half a percent on Tuesday aided by positive cues from other Asian markets. Traders were expecting that RBI is likely to maintain the current benchmark interest rate due to high inflation exceeding the set limit. This decision will be announced on December 6, 2024. Markets made positive start and extended their gains following positive cues from global peers. Traders took encouragement after Economic Affairs Secretary Ajay Seth said second quarter GDP growth at 5.4 per cent is lower than the potential but exuded confidence that the second half to be better. He added several high-frequency indicators in the month of October are pointing towards that. Some support also came as rating agency ICRA said it expects sequential revenue growth for India Inc in the December quarter, led by improved rural demand and uptick in government spending, additionally supported by the festival season. Traders overlooked a private report that the recent decline in corporate earnings is likely to cast a shadow on the government's direct-tax receipts and its fiscal position.

On the global front, European markets were trading higher with investors keeping an eye on political upheaval in France. All Asian markets ended higher as new U.S. curbs on semiconductor exports to China proved to be less harsh than previously expected. Source: AceEquity

NEWS BULLETIN

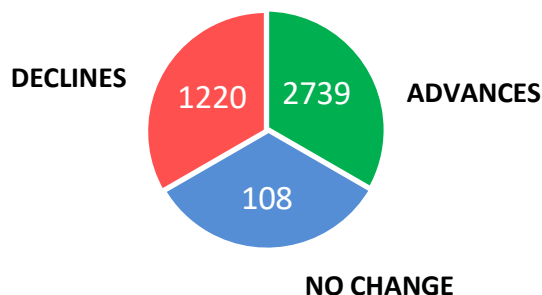
- **Steelman Telecom** has received a work order/contract worth Rs 147 crore from Reliance Projects & Property Management Services (Jio) for providing Frontend, Backend and Supervisor team for maintenance of indoor smallcell, indoor & outdoor Wi-Fi Enterprise UBR sites.
- **NBCC (India)** has received work order worth around Rs 213 crore from Motilal Nehru College New Delhi. The order is for various construction activities phase wise for Motilal Nehru College New Delhi.
- **The government data** has showed that India's power consumption rose 5.14 per cent to 125.44 billion units (BU) in November 2024 as compared to the year-ago month. In November 2023, power consumption was 119.30 GW.

MARKET DRIVING SECTOR : CAPITAL GOODS

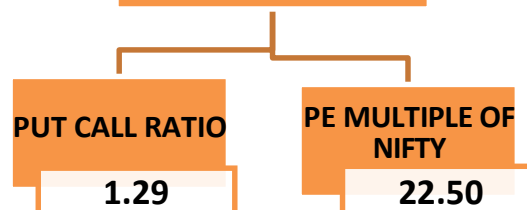


S&P BSE: CAPITAL GOODS
CLOSING: 71,834.69
CHANGE: + 871.79
CHANGE: + 1.23 %

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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