END DAY COMMENTARY

25th MAY 2026

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Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	75,415.35	76,135.82	76,559.07	76,097.02	76,488.96	+1,073.61	+1.42
NIFTY	23,719.30	23,940.25	24,054.45	23,922.85	24,031.70	+312.40	+1.32

INDICES ENDED HIGHER AMID STRONG GLOBAL CUES

The 30-share BSE Sensex was up by 1,073.61 points or 1.42% to settle at 76,488.96 and the Nifty was up by 312.40 points or 1.32% to settle at 24,031.70. The BSE Small Cap 250 was up by 1.22% and BSE 500 was up by 1.23%. On the sectoral front, Capital Goods, Banks, IT, Consumer Durables, Metal, Realty, Healthcare, Oil & Gas and Auto were gaining indices. On the flip side, FMCG was losing index. Bajaj Finance, Larsen & Toubro, HDFC Bank, Eternal and Bajaj Finserv were gainers on the Sensex; on the flip side, Infosys, TCS, Hindustan Unilever and Sunpharma were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
EICHERMOT	7,432.0	6,981.5	6.45
ADANIENT	2,847.0	2,717.3	4.77
BAJFINANCE	943.95	916.55	2.99
TMPV	373.75	363.35	2.86
LT	4,035.0	3,926.6	2.76

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
MAXHEALTH	1,000.6	1,023.2	-2.21
ONGC	284.90	290.00	-1.76
HINDALCO	1,099.0	1,109.2	-0.92
INFY	1,168.0	1,174.5	-0.55
BAJAJ-AUTO	10,504	10,549	-0.43

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	2,60,43,952	787.45	2,041.43
ICICIBANK	1,38,53,923	1,293.5	1,776.70
WIPRO	7,20,41,558	206.00	1,493.85
INDIGO	24,93,013	4,498.4	1,116.76
BHARTIARTL	59,03,841	1,879.0	1,106.84

Most Active (by volume)

Name	Qty	Pr.	Value CR
WIPRO	7,20,41,558	206.00	1,493.8
HDFCBANK	2,60,43,952	787.45	2,041.4
TATASTEEL	2,30,90,495	210.30	485.25
ETERNAL	2,00,66,077	247.50	496.43
ITC	1,57,34,247	304.30	477.96

The key equity benchmarks ended with significant gains on Monday, extending gains for second consecutive trading session, driven by rising hopes of a US-Iran peace deal, a steep correction in crude oil prices, and firm global trends boosted investor sentiment. The Nifty settled above the 24,000 level. Petrol and diesel prices were raised again on Monday, May 25, 2026, marking the fourth increase in fuel rates within a span of 10 days. State-run oil marketing companies increased prices by an average of Rs 2.80 per litre across the country, pushing retail fuel rates to fresh highs in major metros. The sharp rise in fuel prices is expected to add pressure on transportation and logistics costs, raising concerns over a broader impact on retail inflation and household expenses. Investor sentiment was further supported after U.S. President Donald Trump reportedly said in a social media post that negotiations with Iran were "proceeding in an orderly and constructive manner." Trump added that he had instructed his representatives "not to rush into a deal" as "time is on our side."

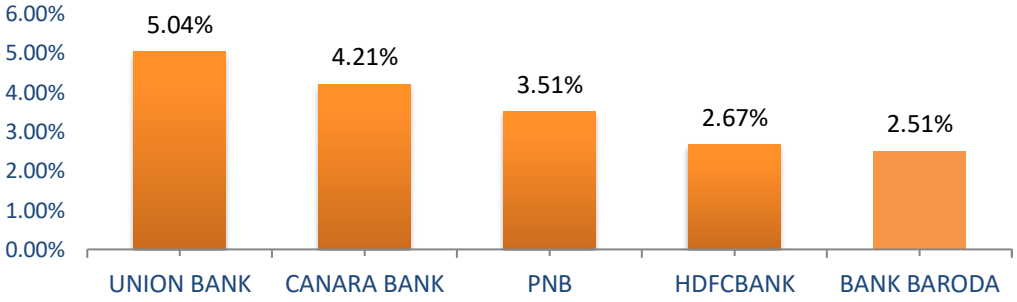
On the global front, European shares traded higher on Monday as hopes for a deal between the U.S. and Iran rose over the weekend.

Source: Capitalmarket

NEWS BULLETIN

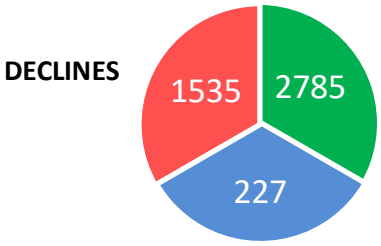
- **Yatharth Hospital and Trauma Care Services (Yatharth Hospitals)** reported a 23% rise in consolidated net profit to Rs 47.5 crore on a 47% increase in revenue from operations to Rs 341.5 crore in Q4 FY26 over Q4 FY25.
- **Ajmera Realty & Infra India** surged 9.99% to settle at Rs 131.55 after the company reported a 141% jump in consolidated net profit to Rs 58.5 crore on a 184.78% increase in total revenue to Rs 431.13 crore in Q4 FY26 over Q4 FY25.
- **Max Estates** reported a consolidated net loss of Rs 4.08 crore for the fourth quarter ended March 2026, compared with a net profit of Rs 13.99 crore in the corresponding quarter last year.

MARKET DRIVING SECTOR : BANKEX



S&P BSE: BANKEX
CLOSING: 62,289.98
CHANGE: + 1,385.53
CHANGE: + 2.27%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS

PUT CALL RATIO	PE MULTIPLE OF NIFTY
1.26	20.71

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