

FORM PAS – 4

[Pursuant to section 42 and rule 14(3) of Companies (Prospectus and Allotment of Securities) Rules, 2014]

Part – A
PRIVATE PLACEMENT OFFER CUM APPLICATION LETTER

SR.	PARTICULARS	
1.	GENERAL INFORMATION	
a.	Name of the Company	SUNKIND INDIA LIMITED
b.	(i) Address of the Registered Office (ii) Address of the corporate office	Plot No – 97A, AIHP Skyline, 1 st Floor, Sector 32, Gurugram, Urban Estate, Gurgaon – 122001, Haryana, India
c.	Website/ Email Id of the Company	Email: abhishek.thakur@sunkind.in Website: www.sunkind.in
d.	Contact Details of the Company	+91-124-4064684
e.	Date of Incorporation of the Company	19/09/2019
f.	Business carried on by the company and its subsidiaries with the details of branches or units, if any	Attached in Annexure I . The Company has following Subsidiaries: <ul style="list-style-type: none"> • Sunkind CG Solar Park One Private Limited • Sunkind Photovoltaics Private Limited • Sunkind Strucmax Private Limited • Sunkind Bluehorn Renewables Private Limited • Sunkind Energy One Private Limited • Sunkind India Foundation The Company has no branches or units.
g.	Brief particulars of the management of the company	The management of the Company is carried out by the Board of Directors duly constituted under the provisions of Articles of Association of the Company and relevant provisions of the Companies Act. Point (h) below sets forth details of the Board of Directors as of the date of this offer letter.
h.	(i) Details of Board of Directors of the Company & their profile:	HANISH GUPTA , is Promoter, Chairman and Managing Director of our Company. He completed Bachelor of Business Administration (V th) Semester from Amit University, Uttar Pradesh in December, 2008. He has been on the Board of Directors of the Company since 2021 and is having overall work experience of more than 16 years in multiple industries including 4 years of Experience in Renewable Energy Projects and EPC Services. He is playing vital role in formulating



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Formerly known as Sunkind India Pvt. Ltd.

Regd. Off : Plot No. 97A, AIHP Skyline, 1st Floor, Sector-32, Gurugram, Urban Estate (Gurgaon), Gurgaon, Urban Estate, Haryana, India, 122001

CIN: U35105HR2019PLC082656

business strategies and effective implementation of the same. He is currently involved in managing overall business operations of the company.

NIDHI GUPTA, is Promoter and Whole Time Director of our Company. She has completed her Post Graduate Diploma in Journalism and Mass Communication from Indira Gandhi National Open University, Delhi in 2011. She has been on the Board of Directors of the Company since 2021. She has overall work experience of more than 10 years including 4 years of Experience in Renewable Energy Projects and EPC Services. She is well versed with human resources, administration, branding, and corporate communications and related activities. She is currently looking after human resource, administration, and public relations functions of the company.

VIRPAL YADAV, is Whole Time Director of our Company. He has been associated with the Company since 2023 and is on the Board of Directors since February 2025. He has completed his Bachelor of Arts from Maharshi Dayanand University, Rohtak in 2007. He has overall work experience of more than 18 years in Renewable Energy Projects and EPC Services. He is having expertise in strategic expansion, project development, quality management and execution of large-scale EPC and renewable energy projects.

(ii) Details of Key Management Personnel of the Company & their profile:

Abhishek Thakur, aged 36 years, is the Chief Financial Officer of our Company. He is an Associate Member of the Institute of Chartered Accountants of India. He has a work experience of 15 years in the field of Finance, Accounts, Taxation & Statutory Compliances. He looks after all the accounts and finance activities of our Company.

Names, addresses, DIN and occupations of the directors:

Sr. No.	Name	Address	DIN/PAN	Occupation
1.	Hanish Gupta (Managing Director)	Coral – 702, The Verandas, Golf Course Road, Sector 54, Gurgaon – 122011, Haryana, India	02194659	Business
2.	Nidhi Gupta (Whole Time Director)	Coral – 702, The Verandas, Golf Course Road, Sector 54, Gurgaon – 122011, Haryana, India	05301972	Business
3.	Virpal Yadav (Whole Time Director)	Flat No 202, Plot no 316, Gyan Khand – 1, Indrapuram, Ghaziabad – 201014, Uttar Pradesh, India	06592128	Service

- i. Management's perception of risk factors**
1. Input prices of Raw material may vary from time to time as per market trend.
 2. The Company may face competition from dominant players.
 3. Availability of Skilled manpower.



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j.	Details of default, if any, including therein the amount involved, duration of default and present status, in repayment of:				
	S. No.	Type of Default	Amount Involved	Duration of Default	Present Status
	i)	Statutory Dues	NIL	NIL	NIL
	ii)	Debentures and Interest thereon	NIL	NIL	NIL
	iii)	Deposits and Interest thereon	NIL	NIL	NIL
iv)	Loan from any bank or financial institution and interest thereon	NIL	NIL	NIL	
k.	Details of Compliance Officer				
	Name	Abhishek Thakur			
	Designation	Chief Financial Officer			
	Address	Plot No-97A, AIHP Skyline, 1st Floor, Sector 32, Gurugram, Urban Estate, Gurgaon – 122001, Haryana, India			
	Phone number	+91-124-4064684			
	Email ID	abhishek.thakur@sunkind.in			
l.	Registrar of the Issue	KFin Technologies Limited			
m.	Valuation agency	Valuation of equity shares is done by registered valuer Mr. Nitin Khandelwal having Registration No. IBBI/RV/06/2019/11980			
l.	Auditors	The Statutory Auditors of our Company is M/s Batliboi & Purohit (FRN: 101048W)			
n.	Any Default in Annual filing of the Company under the Companies Act, 2013 or the rules made thereunder	No. There is no default in Annual Filing of the Company under the Companies Act, 2013 or the rules made thereunder.			
2.	PARTICULARS OF OFFER:				
(i)	Financial position of the Company for the last 3 financial years	The financial position of the Company is provided under Annexure II.			
(ii)	Date of passing of Board resolution	September 02, 2025			
(iii)	Date of passing of resolution in the general meeting, authorising the offer of securities	September 03, 2025			
(iv)	Kind of securities offered and class of security; the total number of shares or other securities to be issued	17,88,000 (Seventeen Lakh Eighty Eight Thousand) Equity Shares of the Company of face value of INR 10/- (Indian Rupees ten) each (" Equity Shares "), at a price of INR 140/- (Indian Rupees One Hundred Forty only) (including premium of INR 130/- (Indian Rupees One Hundred Thirty only) per equity share aggregating to INR 25,03,20,000/- (Indian Rupees Twenty Five Crore Three Lakh Twenty Thousand only)			



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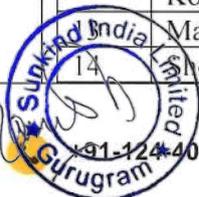
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(v)	Price at which the security is being offered including the premium, if any, along with justification of the price	of INR 140/- (Indian Rupees One Hundred Forty only) (including premium of INR 130/- (Indian Rupees One Hundred Thirty only) per equity share. Price is determined based on valuation report dated August 05, 2025 provided by the registered valuer.																																													
(vi)	Name and address of the valuer who performed valuation of the security offered, and basis on which the price has been arrived at along with report of the registered valuer	Mr. Nitin Khandelwal Registration No. IBBI/RV/06/2019/11980 Address: 5-TA-14, Housing Board Shastri Nagar, Jaipur-302016 The value has been arrived using the Discounted Cash Flow Method. The report of registered valuer is duly enclosed to this letter.																																													
(vii)	Relevant date with reference to which the price has been arrived at	March 31, 2025																																													
(viii)	The class or classes of persons to whom the allotment is proposed to be made:	Individual, HUF, Firm, LLPs Companies, Body corporates AIF, Trusts, etc.																																													
(ix)	Intention of promoters, directors or key managerial personnel to subscribe to the offer	None of the promoter, directors or key managerial person intends to subscribe to the proposed issue.																																													
(x)	The proposed time within which the allotment shall be completed;	The Company shall complete the allotment of shares within 60 days from the date of receipt of application money. The Board may at its discretion allot shares in one or more tranches.																																													
(xi)	The names of the proposed allottees and the percentage of post private placement capital that may be held by them:	<table border="1"> <thead> <tr> <th>S. No.</th> <th>Name of the proposed subscriber</th> <th>Percentage of post issue capital</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Param Capital through its partner Mukul Mahavir Agarwal</td> <td>5.33%</td> </tr> <tr> <td>2</td> <td>Grobiz SME Opportunity Fund</td> <td>1.08%</td> </tr> <tr> <td>3</td> <td>Amit Kumar</td> <td>0.92%</td> </tr> <tr> <td>4</td> <td>Finavenue Capital Trust - Finavenue Growth Fund</td> <td>0.80%</td> </tr> <tr> <td>5</td> <td>Ankur Mangilal Borana</td> <td>0.40%</td> </tr> <tr> <td>6</td> <td>Sanjay Popatlal Jain</td> <td>0.20%</td> </tr> <tr> <td>7</td> <td>Manoj Agarwal</td> <td>0.15%</td> </tr> <tr> <td>8</td> <td>Jignesh Amrutlal Thobhani</td> <td>0.15%</td> </tr> <tr> <td>9</td> <td>Sunrise Wealth Advisors LLP</td> <td>0.10%</td> </tr> <tr> <td>10</td> <td>Ravi Kant Jagetiya</td> <td>0.16%</td> </tr> <tr> <td>11</td> <td>Pitam Goel</td> <td>0.20%</td> </tr> <tr> <td>12</td> <td>AARII Ventures through its Partners Bhawarlal Saremal Kothari, Prithviraj Saremal Kothari and Manakchand Saremal Kothari</td> <td>0.10%</td> </tr> <tr> <td></td> <td>Mahendrakumar Parasmal Bagrecha</td> <td>0.10%</td> </tr> <tr> <td></td> <td>Shomik Khetan</td> <td>0.10%</td> </tr> </tbody> </table>	S. No.	Name of the proposed subscriber	Percentage of post issue capital	1	Param Capital through its partner Mukul Mahavir Agarwal	5.33%	2	Grobiz SME Opportunity Fund	1.08%	3	Amit Kumar	0.92%	4	Finavenue Capital Trust - Finavenue Growth Fund	0.80%	5	Ankur Mangilal Borana	0.40%	6	Sanjay Popatlal Jain	0.20%	7	Manoj Agarwal	0.15%	8	Jignesh Amrutlal Thobhani	0.15%	9	Sunrise Wealth Advisors LLP	0.10%	10	Ravi Kant Jagetiya	0.16%	11	Pitam Goel	0.20%	12	AARII Ventures through its Partners Bhawarlal Saremal Kothari, Prithviraj Saremal Kothari and Manakchand Saremal Kothari	0.10%		Mahendrakumar Parasmal Bagrecha	0.10%		Shomik Khetan	0.10%
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	15	Anant Trafina Private Limited	0.20%
(xii)	The change in control, if any, in the company that would occur consequent to the private placement;		No change will occur as the said allotment will not result in change in the management or control of the Company.
(xiii)	the number of persons to whom allotment on preferential basis/private placement/ rights issue has already been made during the year, in terms of number of securities as well as price		NIL
(xiv)	the justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer		Not Applicable
(xv)	Amount which the company intends to raise by way of proposed offer of securities;		The Company intends to raise INR 25,03,20,000/- (Indian Rupees Twenty Five Crore Three Lakh Twenty Thousand only), by issuing 17,88,000 (Seventeen Lakh Eighty Eight Thousand) Equity Shares of the Company of face value of INR 10/- (Indian Rupees ten) each (" Equity Shares "), at a price of INR 140/- (Indian Rupees One Hundred Forty only) (including premium of INR 130/- (Indian Rupees One Hundred Thirty only).
(xvi)	Terms of raising of securities: Duration, if applicable, rate of dividend or rate of interest, mode of payment and repayment		<p>Equity shares ranking pari-passu with existing equity shares of the Company.</p> <p>Proposed time schedule: The allotment shall be completed within 60 (sixty) days from the respective dates of receipt of application money.</p> <p>Purposes or objects of offer: The proceeds of the issue will be used for meeting Capital Expenditures and working capital requirements of Company and its Subsidiaries, and General corporate Purpose of the Company.</p>
(xvii)	Proposed time schedule for which the private placement offer cum application letter is valid		<p>Offer open date: 06th September, 2025</p> <p>Offer close date: 09th September, 2025</p> <p>The Board may extend the offer period, at its sole discretion.</p>
(xviii)	Purposes and objects of the offer		The proceeds of the issue will be used for meeting Capital Expenditures and working capital requirements of Company and its Subsidiaries, and General corporate Purpose of the Company.
(xix)	Contribution being made by the promoters or directors either as		None of the promoter, directors or key managerial person of the Company are subscribing to the offer.



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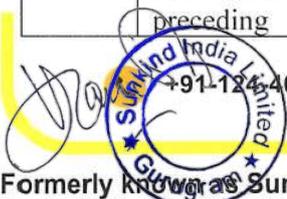
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	part of the offer or separately in furtherance of such objects																									
(xx)	Principle terms of assets charged as security, if applicable;	Not Applicable																								
(xxi)	The details of significant and material orders passed by the Regulators, Courts and Tribunals impacting the going concern status of the company and its future operations;	NIL																								
(xxii)	The pre-issue and post-issue shareholding pattern of the company:	Annexure III																								
3.	Mode of payment for subscription																									
	<ul style="list-style-type: none"> o Cheque o Demand Draft o Other Banking Channels 																									
4.	DISCLOSURES WITH REGARD TO INTEREST OF DIRECTORS, LITIGATION, ETC.																									
(a)	Any financial or other material interest of the directors, promoters or key managerial personnel in the offer and the effect of such interest in so far as it is different from the interests of other persons;	None of the directors, promoters or key managerial personnel has material interest in the offer.																								
(b)	Details of any litigation or legal action pending or taken by any Ministry or Department of the Government or a statutory authority against any promoter of the offeree company during the last three years immediately preceding the year of the issue of the private placement offer cum application letter and any direction issued by such Ministry or Department or statutory authority upon conclusion of such litigation or legal action shall be disclosed;	There is no litigation or legal action pending or taken by any Ministry or Department of the Government or a statutory authority against any promoter of the offeree company during the last three years immediately preceding the year.																								
(c)	Remuneration of directors (during the current year and last three financial years) <i>(Amount in lakhs)</i>																									
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Sr. No.	Name	Current Year (upto July-25)	2024-25	2023-24	2022-23																					
1.	Hanish Gupta	16.00	30.00	36.00	12.00																					
2.	Nidhi Gupta	12.00	27.00	27.00	12.00																					
3.	Virpal Yadav	9.32	2.93*	-	-																					
	* Remuneration is mentioned from the date of becoming director in the company.																									
(d)	Related party transactions entered during the last three financial years immediately preceding the year of issue of private	Annexure IV																								





	placement offer cum application letter including with regard to loans made or, guarantees given or securities provided.	
(e)	Summary of reservations or qualifications or adverse remarks of auditors in the last five financial years immediately preceding the year of issue of private placement offer cum application letter and of their impact on the financial statements and financial position of the company and the corrective steps taken and proposed to be taken by the company for each of the said reservation or qualifications or adverse remark	There were no reservations or qualifications or adverse remarks of auditors in the last five financial years immediately preceding the year.
(f)	Details of any inquiry, inspections or investigations initiated or conducted under the Companies Act, 2013 or any previous company law in the last three years immediately preceding the year of issue of private placement offer cum application letter in the case of company and all of its subsidiaries, and if there were any prosecutions filed (whether pending or not), fines imposed, compounding of offences in the last three years immediately preceding the year of the private placement offer cum application letter and if so, section-wise details thereof for the company and all of its subsidiaries;	No inquiry, inspections or investigations initiated or conducted under the Companies Act, 2013 or any previous company law in the last three years immediately preceding the year of circulation of offer letter against the Company. Further, no prosecutions have been filed or fines imposed of offence compounded in the last three years immediately preceding the year of the offer letter.
(g)	Details of acts of material frauds committed against the company in the last three years, if any, and if so, the action taken by the company.	There are no acts of material frauds committed against the company in the last three years.

5. FINANCIAL POSITION OF THE COMPANY

(i) **The capital structure of the company is as under:**

(A)

Sr. No.	Particulars	Number of Securities	Description	Aggregate Nominal Value
a.	Authorised Capital	2,50,00,000 Equity shares	2,50,00,000 (Two Crore Fifty Lakh) Equity shares of Rs. 10/- (Rupees Ten each)	INR 25,00,00,000/-
b.	Issued Capital	1,61,00,000 Equity Shares	1,61,00,000 (One Crore Sixty One Lakh) Equity shares of Rs. 10/- (Rupees Ten each)	INR 16,10,00,000/-



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	c.	Subscribed Capital	1,61,00,000 Equity Shares	1,61,00,000 (One Crore Sixty One Lakh) Equity shares of Rs. 10/- (Rupees Ten each)	INR 16,10,00,000/-
	d.	Paid up Capital	1,61,00,000 Equity Shares	1,61,00,000 (One Crore Sixty One Lakh) Equity shares of Rs. 10/- (Rupees Ten each)	INR 16,10,00,000/-
(B)	Size of the Present Offer			17,88,000 (Seventeen Lakh Eighty Eight Thousand) Equity Shares of the Company of face value of INR 10/- (Indian Rupees ten) each.	
				Amount intended to raise in the offer: INR 25,03,20,000/- (Indian Rupees Twenty Five Crore Three Lakh Twenty Thousand only)	
(C)	(i) Paid Up Capital (After the Offer).			INR 17,88,80,000/- (1,78,88,000 equity shares of INR 10/- each)	
	(ii)After conversion of convertible instruments (if applicable)			Not applicable, as the Company has not issued any convertible instrument.	
(D)	Share Premium Account (before and after the offer)			Share premium account before the offer: NIL Share premium account after the offer: INR 23,24,40,000/-	
(ii)	The details of the existing share capital of the issuer company in a tabular form, indicating therein with regard to each allotment, the date of allotment, the number of shares allotted, the face value of the shares allotted, the price and the form of consideration: Provided that the issuer company shall also disclose the number and price at which each of the allotments were made in the last one year preceding the date of the private placement offer cum application letter separately indicating the allotments made for considerations other than cash and the details of the consideration in each case: Annexure V				
(iii)	Profits of the company, before and after making provision for tax, for the three financial years immediately preceding the date of issue of private placement offer cum application letter <i>(Amount in Lakhs)</i>				
	Particulars		31.03.2025	31.03.2024	31.03.2023
	Profit Before Tax		1,576.30	574.49	184.77
	Profit After Tax		1,178.02	419.88	133.39
(iv)	Dividends declared by the company in respect of the said three financial years;			NA	
	interest coverage ratio for last three years (cash profit after tax plus interest paid/ interest paid).			2025: 245.42 2024: 227.09 2023: N/A	



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(v)	A summary of the financial position of the company as in the three audited balance sheets immediately preceding the date of issue of private placement offer cum application letter	Annexure II
(vi)	Audited Cash Flow Statement for the three years immediately preceding the date of issue of private placement offer cum application letter;	Annexure II
(vii)	Any change in accounting policies during the last three years and their effect on the profits and the reserves of the company.	There has been no change in the accounting policies during the last three years and therefore the profits and reserves of the Company remain unchanged.

DETAILS OF BANK ACCOUNT FOR SUBSCRIPTION OF SECURITIES

(Payment should be made through cheque or demand draft or other banking channels but not by cash)

Pay to	Sunkind India Limited
Name of the Bank	ICICI BANK LIMITED
IFSC	ICIC0002449
SWIFT Code	ICICINBBNRI
MICR Code	110229232
Branch Address	Unit No. STS-030 & 031, Ground Floor, DLF Star Tower, Sector-30, Gurugram, Haryana-122001
Current Account No.	244905001451
Branch	Unit No. STS-030 & 031, Ground Floor, DLF Star Tower, Sector-30, Gurugram, Haryana-122001





PART-B
(To be filed by the Applicant)

Sr. No.	Particulars											
1.	Name											
2.	Father's name											
3.	Complete Address including Flat/House Number, street, Locality, Pin Code											
4.	Phone number, if any											
5.	Email ID, if any											
6.	PAN Number											
7.	Bank Account Details:	<table border="1"><tr><td>Bank Name</td><td></td></tr><tr><td>Bank Address</td><td></td></tr><tr><td>IFSC</td><td></td></tr><tr><td>Beneficiary Name</td><td></td></tr><tr><td>Beneficiary Account no.</td><td></td></tr></table>	Bank Name		Bank Address		IFSC		Beneficiary Name		Beneficiary Account no.	
Bank Name												
Bank Address												
IFSC												
Beneficiary Name												
Beneficiary Account no.												
8.	Number of shares applied for											
9.	Specimen signature of Sole/ First Applicant											
10.	<p>Please select whichever is applicable: - The applicant is not required to obtain Government approval under the Foreign Exchange Management (Non-debt Instruments) Rules, 2019 prior to subscription of shares <input type="checkbox"/></p> <p>Or</p> <p>The applicant is required to obtain Government approval under the Foreign Exchange Management (Non-debt Instruments) Rules, 2019 prior to subscription of shares and the same has been obtained, and is enclosed herewith <input type="checkbox"/></p>											

Signature

Initial of the Officer of the company designated to keep the record



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A DECLARATION BY THE DIRECTORS THAT –

- (a) the company has complied with the provisions of the Companies Act, 2013 and the rules made thereunder;
- (b) the compliance with the said Act and the rules made thereunder do not imply that payment of dividend or interest or repayment of preference shares or debentures, if applicable, is guaranteed by the Central Government;
- (c) the monies received under the offer shall be used only for the purpose and objects indicated in private placement offer cum application letter;

I am authorised by the Board of Directors of the Company vide resolution number 05 dated 02nd September 2025 to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. Whatever is stated in this form and matters incidental thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the promoters subscribing to the Memorandum of Association and Articles of Association.

It is further declared and verified that all the required attachments have been completely, correctly and legibly attached to this form.

For SUNKIND INDIA LIMITED**Hanish Gupta**
Managing Director**DIN:** 02194659**Address:** Coral – 702, The Verandas, Golf Course Road,
Sector 54, Gurgaon – 122011, Haryana, India**Date:** 06th September 2025**Place:** Gurugram

Attachments: -

- Copy of Board resolution
- Copy of shareholders resolution
- Annexure I
- Annexure II
- Annexure III
- Annexure IV
- Annexure V



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CIN: U35105HR2019PLC082656

Annexure I

Business carried on by the company is as under:

THE MAIN OBJECTS OF THE COMPANY TO BE PURSUED ON INCORPORATION:

1. To carry on the business of designing, engineering, procurement, construction, erection, commissioning, own, operation and maintenance of renewable energy projects of all capacities in India and abroad, including but not limited to solar power plants, solar parks, rooftop installations, ground mount installations, floating, hybrid energy systems, off-grid and grid-connected systems, and other allied infrastructure.
2. To carry on the business of generating, accumulating, transmitting, distributing, trading, purchasing, or selling electricity or power from all kind of renewable sources, including solar, wind, hydro, biomass, and/or hybrid sources for its own use or for sale to Governments, State Electricity Boards, Intermediaries in Power Transmission / Distribution, Companies, Industrial Units, or to other types of users / consumers of Energy and to enter into power purchase agreements (PPAs), energy trading, and related contractual arrangements in compliance with applicable laws and regulatory requirements.
3. To undertake, either directly or through subsidiaries, holding companies, associate companies, joint ventures, special purpose vehicles (SPVs), or any other mode of collaboration or arrangement, the business of manufacturing, supplying, assembling, importing, exporting, installing, repairing, servicing and dealing in solar modules, solar panels, inverters, batteries, transformers, structures, cables, spare parts, accessories and all other components used in renewable energy systems, in India and abroad. Further, to develop, identify, acquire, lease, hold, or sell land or sites suitable for establishing renewable energy projects including but not limited to solar parks, solar power plants and other related infrastructure, and to plan, design, construct, operate, maintain, and transfer such projects on a turnkey basis or otherwise.
4. To carry on the business of consultants, advisors, auctioneers for all type of Renewable Energy Plants and to undertake research and development in the field of renewable energy and other allied fields.



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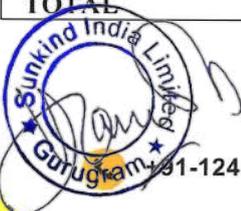
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CIN: U35105HR2019PLC082656

Annexure II
Financial position of the Company for the last 3 financial years
Balance Sheet as at 31.03.2025, 31.03.2024 and 31.03.2023

(Rs in Thousands)

Particulars	As at	As at	As at
	March 31, 2025	March 31, 2024	March 31, 2023
Equity and liabilities			
Shareholders' funds			
Share capital	3,500.00	100.00	100.00
Reserve and surplus	1,78,520.19	60,718.19	18,730.43
	1,82,020.19	60,818.19	18,830.43
Share Application Money pending Allotment	-	1,000.00	-
Non-current liabilities			
Long-term borrowings	-	1,679.12	2,509.00
Deferred tax liabilities (Net)	-	416.70	-
Long-term provisions	1,856.78	-	-
	1,856.78	2,095.82	2,509.00
Current liabilities			
Short-term borrowings	-	452.66	-
Trade payables			
Total outstanding dues of micro enterprises and small enterprises	-	-	-
Total outstanding dues of creditor other than micro enterprises and small enterprises	1,58,016.09	2,27,510.65	16,313.46
Other current liabilities	1,01,590.68	1,22,677.57	30,485.98
Short-term provisions	40,581.92	16,352.61	4,888.12
	3,00,188.68	3,66,993.50	51,687.57
TOTAL	4,84,065.65	4,30,907.50	73,027.01
Assets			
Non-current assets			
Property, Plant and Equipment	6,185.93	16,811.63	16,963.62
Intangible assets	332.42	-	-
Intangible assets under development	505.91	-	-
Non-current investment	45,077.65	6,609.99	4,418.73
Deferred tax assets (Net)	121.14	-	(300.28)
Long-term loans and advances	78,803.92	4,418.73	-
	1,31,026.97	27,840.35	21,082.06
Current assets			
Trade receivables	3,17,564.19	2,51,536.56	35,035.09
Inventories	3,283.79	12,128.52	2,054.87
Cash and bank balances	6,459.66	3,452.42	155.05
Short-term loans and advances	660.00	215.00	390.90
Other current assets	25,071.04	1,35,734.65	14,309.02
	3,53,038.68	4,03,067.15	51,944.94
TOTAL	4,84,065.65	4,30,907.50	73,027.01



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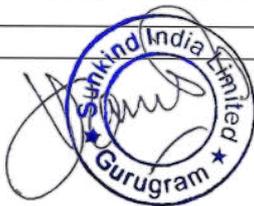
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CIN: U35105HR2019PLC082656

**Statement of Profit & Loss Account for the year ended
31.03.2025, 31.03.2024 and 31.03.2023**

(Rs in Thousand)

Particulars	For the year ended	For the Year ended	For the Year ended
	March 31, 2025	March 31, 2024	March 31, 2023
Income:			
Revenue from operations	9,24,953.78	8,19,051.66	2,81,059.34
Other income	3,528.95	1,204.62	11.41
Total revenue (I)	9,28,482.73	8,20,256.28	2,81,070.75
Expense:			
Cost of material purchased	6,72,956.11	6,76,578.85	1,90,520.15
Other EPC project expenses	29,697.42	28,119.21	-
Employee benefit expenses	38,329.55	21,388.69	9,868.35
Finance cost	1,339.73	569.57	1.36
Other expenses	26,728.84	33,855.51	61,911.05
Depreciation and amortization expense	1,801.51	2,295.94	293.03
Total (II)	7,70,852.67	7,62,807.78	2,62,593.95
Profit before tax	1,57,630.06	57,448.50	18,476.80
Tax expense:			
- Current tax	40,365.40	15,344.36	4,843.13
- Deferred tax expenses/ (income)	(537.84)	116.38	294.80
Profit after tax	1,17,802.50	41,987.76	13,338.87
Earning per equity share [nominal value of share Rs.10]			
Basic and diluted			
[(nominal value of equity share Rs.10 per share)(previous year Rs.10)]			
- Basic	610.50	4,198.78	1.33
- Diluted	610.50	4,198.78	1.33



**Cash Flow-Statement for the year ended
31.03.2025, 31.03.2024 and 31.03.2023**
(Rs in Thousand)

	Particulars	As at March 31, 2025	As at March 31, 2024	As at March 31, 2023
A.	Cash flow from operating activities			
	Profit before tax	1,57,629.56	57,448.50	18,476.80
	Adjustment			
	Depreciation/ amortisation	1,801.51	2,295.94	293.03
	Unrealised exchanged fluctuation	76.67	-	(1.36)
	Interest income	(1,937.77)	(6.05)	(10.81)
	Finance cost	1,339.73	569.57	(0.60)
	Operating Cash Profit before Working Capital Changes	1,58,909.71	60,307.96	18,759.79
	Movements in Working Capital:			
	Decrease/ (Increase) in trade receivables	(66,027.63)	(2,16,501.47)	14,238.93
	Decrease/ (Increase) in inventories	8,844.73	(10,073.64)	12,259.27
	Decrease/ (Increase) in other assets	1,35,794.11	(1,21,419.58)	(9,256.79)
	Decrease/ (Increase) in loans and advances	(68,402.45)	175.90	(22.68)
	Long term Borrowings	-	-	2,509.00
	Increase/ (Decrease) in trade payables	(69,494.57)	2,11,197.21	(2,062.33)
	Increase/ (Decrease) in other liabilities	(21,086.89)	92,191.59	(13,899.68)
	Increase/ (Decrease) in provisions	(15,955.08)	11,464.49	2,996.20
	Cash Generated from Operations	62,581.94	27,342.45	25,521.61
	Taxes Paid	(24,925.10)	(15,344.36)	(4,843.13)
	Taxes refund	1,675.76	-	-
	Net Cash Flow from Operating Activities (A)	39,332.61	11,998.09	20,678.48
B.	Cash Flow from Investing Activities			
	Addition to property, plant and equipments	(8,067.44)	(2,143.94)	(17,039.96)
	Addition to intangible assets	(400.00)	-	-
	Addition to intangible assets under development	(505.91)	-	-
	Proceeds from sale of assets	10,454.79	-	-
	Investment in subsidiaries	(38,467.66)	(6,609.99)	-
	Interest income received	1,732.36	-	11.41
	Net Cash Flow Used in Investing Activities (B)	(35,253.85)	(8,753.93)	(17,028.55)
C.	Cash Flow From Financing Activities			
	Proceeds from issuance of share capital/ Share application money	2,400.00	1,000.00	-
	Movement in short term borrowing	(452.66)	452.66	-
	Repayment of long term borrowing	(1,679.12)	(829.88)	-
	Non – Current Investments	-	-	(4,418.73)
	Finance cost paid	(1,339.73)	(569.57)	(1.36)
	Net cash flow from/ (used in) financing activities (C)	(1,071.52)	53.21	(4,420.09)
	Net increase/ (decrease) in Cash and Cash Equivalents (A+B+C)	3,007.24	3,297.37	(770.16)
	Cash and Cash Equivalents at the Beginning of the Year	3,452.42	155.06	925.21
	Cash and Cash Equivalents at the End of the Year	6,459.66	3,452.42	155.06
	Components of Cash and Cash Equivalents			
	Cash in hand	4.91	3.70	9.43
	Balances with banks	6,454.75	3,448.72	145.63
	Total cash and cash equivalents (Note 17)	6,459.66	3,452.42	155.06



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Annexure III
The pre-issue and post-issue shareholding pattern of the company:

EQUITY SHAREHOLDERS PRE AND POST:

S. No.	Category	Pre-Issue		Post Issue	
		No. of Shares held	% of share holding	No. of Shares held	% of share holding
A.	Promoters' holding*:				
1.	Indian:				
	Individual	1,61,00,000	100.00%	1,61,00,000	90.00%
	Bodies Corporate	-	-	-	-
	Sub Total	1,61,00,000	100.00%	1,61,00,000	100.00%
2.	Foreign Promoters	-	-	-	-
	Sub Total (A)	1,61,00,000	100.00%	1,61,00,000	100.00%
B.	Non- Promoters Holding:				
1.	Institutional Investors	-	-	3,36,000	1.88%
2.	Non-Institutional Investors:				
	Private Bodies Corporate	-	-	54,000	0.30%
	Directors and Relatives	-	-	-	-
	Indian Public	-	-	4,09,000	2.29%
	Other (including NRI)	-	-	9,89,000	5.53%
	Sub Total(B)	-	-	17,88,000.00	10.00%
	GRAND TOTAL	1,61,00,000	100.00%	1,78,88,000.00	100.00%

*Promoter's holding includes the Promoter's group holding.



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Annexure IV
Related party transactions

a) In accordance with the requirement of Accounting Standards (AS-18) on Related Party Disclosure, the names of the related parties where control exists and / or with whom transactions have taken place during the year and description of relationships, as identified and certified by the management are:

i) Key Managerial personnel

Mr. Hanish Gupta : Director
 Ms. Nidhi Gupta : Director
 Mr. Virpal Yadav : Additional Director (w.e.f. February 13, 2025)
 Mr. Abhishek Thakur : Chief Financial Officer (w.e.f. January 20, 2025)

ii) Relatives of Key Managerial personnel

Mr. Janardhan Gupta
 Ms. Simmi Anand

iii) Subsidiary Company

Sunkind Strucmax Private Limited (w.e.f. December 31, 2024)
 Sunkind Photovoltaics Private Limited
 Sunkind Bluehorn Renewables Private Limited (w.e.f. December 18, 2024)
 Sunkind Energy One Private Limited
 Sunkind CG Solar Park One Private Limited

iv) Associate Companies

Sunkind Bluehorn Renewables Private Limited (upto December 17, 2024)

v) Enterprises over which Key Managerial Personnel or their Relatives have control or significant influence

Sunkind Strucmax Private Limited (upto December 30, 2024)
 JD Industries India Limited
 Hanish Gupta and Sons (HUF)

b) Details of transactions with Related Parties:

Sr. No.	Name of party	Nature of Transaction	For the Year ended March 31, 2025	For the Year ended March 31, 2024	For the Year ended March 31, 2023
I	Mr. Hanish Gupta	Director Remuneration	3,000.00	3,600.00	1,200.00
		Rent paid	1,200.00	720.00	-
		Share Application money	1,200.00	500.00	-
		Issue of equity share capital	1,700.00	-	-
		Reimbursement of expenses	3,395.32	4,216.51	-
		Purchase of equity share of M/s Sunkind Strucmax Private Limited from Mr. Hanish Gupta	38,112.01	-	-

2	Ms. Nidhi Gupta	Director Remuneration	2,700.00	2,700.00	1,200.00
		Share Application money	1,200.00	500.00	-
		Issue of equity share capital	1,700.00	-	-
		Reimbursement of expenses	221.51	171.22	-
		Purchase of equity share of M/s Sunkind Strucmax Private Limited from Ms. Nidhi Gupta	90.66	-	-
3	Mr. Virpal Yadav	Director Remuneration	293.32	-	-
		Reimbursement of expenses	193.64	-	-
		Transfer of share of M/s Sunkind Photovoltaics Private Limited	9.99	-	-
4	Mr. Abhishek Thakur	Salary paid	600.18	-	-
5	Ms. Simmi Anand	Salary paid	608.40	-	-
		Reimbursement of expenses	73.00	-	-
6	Sunkind Strucmax Private Limited (As Subsidiary Company)	Revenue from operation	-	-	-
		Purchases	12,469.53	-	-
		Machinery rent received	254.17	-	-
		Sales of Machinery	10,454.79	-	-
7	Sunkind Photovoltaics Private Limited	Loan given	65,643.78	-	-
		Interest Received on loan given	1,665.80	-	-
		Investment in equity share	99.99	-	-
8	Sunkind Bluehorn Renewables Private Limited (As subsidiary Company)	Revenue from operation	37,065.60	-	-
9	Sunkind Energy One Private Limited	Revenue from operation	-	12,650.00	-
		Loan granted	100.21	-	-
		Loan received back	100.21	-	-
		Share application money	-	500.00	-
		Investment in equity share	500.00	6,109.99	-
		Corporate Guarantees given	-	14,000.00	-
10	Sunkind CG Solar Park One Private Limited	Investment in equity share	75.00	-	-
11	Sunkind Bluehorn Renewables Private Limited (As Associate Company)	Investment in equity share	50.00	-	-
12	Sunkind Strucmax Private Limited (As Enterprises over which Key Managerial Personnel or their Relatives have control or significant influence)	Revenue from operation	1,573.47	9,013.02	-
		Purchases	10,541.66	22,096.94	-
		Machinery rent received	350.00	350.00	-
13	JD Industries India Limited	Loan taken	15,000.00	-	-
		Loan repaid	15,000.00	-	-
		Interest paid	285.04	-	-
14	Hanish Gupta and Sons (HUF)	Professional Services Rendered	-	-	980.00

c) Following related parties have given personal guarantees or securities towards borrowings availed from banks on behalf of the Company:

Mr. Hanish Gupta
Ms. Nidhi Gupta
Mr. Janardhan Gupta



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d) Balance outstanding of Related parties :

Sr. No.	Name of party	Nature of Transaction	As at March 31, 2025	As at March 31, 2024	As at March 31, 2023
1	Mr. Hanish Gupta	Director Remuneration payable	27.13	550.40	240.50
		Reimbursement of expenses	477.72	534.40	564.54
		Share application money pending allotment	-	500.00	-
2	Ms. Nidhi Gupta	Director Remuneration payable	46.06	619.20	286.11
		Reimbursement of expenses	186.60	171.22	22.10
		Share application money pending allotment	-	500.00	-
3	Mr. Virpal Yadav	Director remuneration payable	162.51	-	-
4	Mr. Abhishek Thakur	Salary payable	215.17	-	-
5	Ms. Simmi Anand	Salary payable	50.46	-	-
6	Sunkind Strucmax Private Limited	Advance received	53,407.11	-	-
7	Sunkind Photovoltaics Private Limited	Loan receivables	65,643.78	-	-
		Accrued Interest	1,499.22	-	-
8	Sunkind Bluehorn Renewables Private Limited (As subsidiary Company)	Trade receivables	41,451.14	-	-
9	Sunkind Energy One Private Limited	Trade receivables	-	204.00	-
		Outstanding Corporate Guarantees given	14,000.00	14,000.00	-
10	Hanish Gupta and Sons (HUF)	Trade receivables	-	-	960.40



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Annexure V

The following table sets forth details of the history of the Paid-up Equity Share capital of our Company

Date of Allotment of Equity Shares	No. of Equity Shares allotted	Face Value (₹)	Issue Price	Consideration Cash/ Other than Cash	Nature of Allotment	Cumulative No. of Equity Shares	Cumulative Paid-Up Capital (₹)	Cumulative Securities Premium (₹)
Upon Incorporation	10,000	10	10	Cash	Subscription to MOA	10,000	1,00,000	Nil
April 15, 2024	1,00,000	10	10	Cash	Right Issue of Equity Shares	1,10,000	11,00,000	Nil
November 20, 2024	2,40,000	10	10	Cash	Right Issue of Equity Shares	3,50,000	35,00,000	Nil
August 18, 2025	1,57,50,000	10	10	Other than Cash	Bonus Issue in the ratio of 45:	1,61,00,000	16,10,00,000	Nil
TOTAL	1,61,00,000						16,10,00,000	

All the above-mentioned shares are fully paid up since the date of allotment.

