



<https://www.hemsecurities.com/Offerdocument/OtherDoc?docId=1324>

(Please scan this QR Code to view the DRHP and Draft Abridged Prospectus)

DRAFT ABRIDGED PROSPECTUS

100% Book Built Issue

Dated: March 23, 2026

Please read Section 26 and 32 of the

Companies Act, 2013

(This Draft Abridged Prospectus will be updated upon filing with the RoC)



**POOJAA PRECISION
ENGG. LIMITED**

POOJAA PRECISION ENGG. LIMITED
(Formerly known as Pooja Castings Pvt. Ltd.)

CIN: U27310MH1992PLC068151

Registered Office	Corporate Office	Contact Person	Email and Telephone	Website
Gat No. 253/1A, Village-Kharabwadi, Chakan, Pune, Maharashtra, India, 410501	Office No. T3-401 & T-2 407, Kohinoor World Tower, Opp. Empire Estate, Chinchwad, Chinchwad East, Pune, Pune City, Maharashtra, India, 411019	Bhavana Phoolchand Tak, Company Secretary & Compliance Officer	Email: bhavanat@poojaaprecisionengg.in Telephone: +91- 86001 08448	www.poojacastings.in

Promoter of the Company	Anil Shivajirao Kulkarni, Jayshree Anil Kulkarni, Sanket Anil Kulkarni, Rahul Sohanlal Ranka, Vaishali Dakshendra Agrawal, Dakshendra Brijballabh Agrawal, Bhavya Dakshendra Agrawal and Bhavya Financial Services Private Limited
--------------------------------	--

DETAILS OF THE ISSUE				
Type	Fresh Issue Size (in ₹ lakhs)	OFS Size (by no. of Shares or by amount in ₹)	Total Issue Size (in ₹ lakhs)	Eligibility
Fresh Issue	up to 53,10,000 Equity Shares aggregating up to ₹ [●] lakhs	Nil	[●]	This Issue is being made in terms of regulation 229(2) and 253(1) of chapter IX of the SEBI (ICDR) Regulations, 2018 as amended.

DETAILS OF OFFER FOR SALE, SELLING SHAREHOLDERS AND THEIR AVERAGE COST OF ACQUISITION- NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES

RISK IN RELATION TO THE FIRST ISSUE

The face value of the Equity Shares is ₹10. The Floor Price, Cap Price and Issue Price determined by our Company, in consultation with the Book Running Lead Manager, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process, as stated under **“Basis for Issue Price”** on page 100 should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section **“Risk Factors”** beginning on page 21 of the Draft Red Herring Prospectus.

ISSUER ABSOLUTE RESPONSIBILITY

Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that the Draft Red Herring Prospectus contains all information with regard to our Company and the Issue, which is material in the context of the Issue, that the information contained in the Draft Red Herring Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes the Draft Red Herring Prospectus as a whole or any of such information or the expression of any such opinions or intentions, misleading in any material respect.

LISTING

The Equity Shares Issued through Red Herring Prospectus are proposed to be listed on the SME Platform of BSE (**“BSE SME”**). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited (**“BSE”**).

BOOK RUNNING LEAD MANAGER TO THE ISSUE

Name and Logo	Contact Person	Email & Telephone
Hem Securities HEM SECURITIES LIMITED	Sourabh Garg	Email: ib@hemsecurities.com Tel. No.: +91-22- 49060000

REGISTRAR TO THE ISSUE

Name and Logo	Contact Person	Email & Telephone
MUFG MUFG Intime LIMITED (Formerly Link Intime India Private Limited)	Shanti Gopalkrishnan	Email: poojaaprecision.smeipo@in.mpms.mufg.com Tel No: +91 810 811 4949

BID/ISSUE PERIOD

ANCHOR PORTION ISSUE OPENS/ CLOSES ON*: [●]	BID/ ISSUE OPENS ON: [●]	BID/ ISSUE CLOSES ON**: [●]***
--	---------------------------------	---------------------------------------

*Our Company, in consultation with the BRLM, may consider participation by Anchor Investors, in accordance with the SEBI (ICDR) Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Issue Opening Date.

**Our Company, in consultation with the BRLM, may decide to close the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date, in accordance with the SEBI (ICDR) Regulations.

***The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.

SUMMARY OF THE PRIMARY BUSINESS

We are a precision engineering company engaged in the manufacturing of aluminium die casting and machining components for use in the automotive sector, including electric vehicle applications and the non-automotive sector, covering agriculture, defence, energy, healthcare, engineering goods industry. Our manufacturing facilities include melting units, casting lines that support gravity die casting (GDC), low-pressure die casting (LPDC), high-pressure die casting (HPDC) and machining capabilities for component finishing processes. For the year ended March 31, 2025, we produced over 500 SKUs, which also include certain safety-critical components used in automotive, electric vehicle and non-automotive applications.

We supply components such as bracket, compressor, intake manifold, cylinder head cover, assembly air intake manifold, camshaft carrier, clutch housing, cover front, oil filter holder (NA), elbow assembly etc. for the automotive sector. For the electric vehicle mobility sector, our supplies include transmission housings, brackets and housing bearing sleeve assembly. For the non-automotive sector, we supply drive box housing FA5, cast flange, elbow, turbo outlet, external conductor, contact carrier (fertigteil), upper bracket, conductor, carrier, drive box housing (FA1) etc. We have diversified our product portfolio from supplying components primarily to the automotive sector to also supplying components to the electric vehicle segment and components used in Non-automotive.

Our product-wise revenue for the last three financial years is as follows:

(Amount in Lakhs)

Particular	September 30, 2025		March 31, 2025		March 31, 2024		March 31, 2023	
	Amount	%	Amount	%	Amount	%	Amount	%
Automobile sector	8745.02	70.02	15994.75	72.05	13875.40	79.87	13707.20	83.90
Electronic vehicle segment	1113.34	8.91	1941.44	8.75	1064.79	6.13	574.10	3.51
Non-automotive sector*	2630.44	21.06	4263.73	19.21	2432.03	14.00	2,056.62	12.59
Total	12488.80	100.00	22199.93	100.00	17372.22	100.00	16337.92	100.00

* Non-automotive sector includes components delivered to agriculture, defence, energy, healthcare, engineering goods and certain other industries

STATE-WISE REVENUE ACROSS INDIA

(Amount in Lakhs)

Particular	September 30, 2025		March 31, 2025		March 31, 2024		March 31, 2023	
	Amount	%	Amount	%	Amount	%	Amount	%
Maharashtra	7458.79	59.72	14540.87	65.50	11890.18	68.44	12152.83	74.38
Karnataka	1161.34	9.30	2028.93	9.14	1187.17	6.83	614.27	3.76
Punjab	983.17	7.87	1406.18	6.33	1013.40	5.83	521.80	3.19
Haryana	804.58	6.44	200.02	0.90	139.02	0.80	196.85	1.20
Gujarat	646.85	5.18	1112.61	5.01	1084.86	6.24	1121.57	6.86
Telangana	487.12	3.90	475.40	2.14	398.60	2.29	537.64	3.29
Uttarakhand	315.66	2.53	621.85	2.80	684.75	3.94	710.50	4.35
Jharkhand	296.75	2.38	626.46	2.82	535.23	3.08	286.14	1.75
Other States*	143.07	1.15	470.92	2.12	345.20	1.99	163.73	1.00
Export	191.47	1.53	716.69	3.23	93.81	0.54	32.60	0.20
Total	12488.80	100.00	22199.93	100.00	17372.22	100.00	16337.92	100.00

*Other states include Madhya Pradesh, Uttar Pradesh, Rajasthan and Tamil Nadu.

Revenue from our top 5 customers is as given below: -

(Amt in Rs. Lakhs)

Particular	September 30, 2025		March 31, 2025		March 31, 2024		March 31, 2023	
	Amount	%	Amount	%	Amount	%	Amount	%
Top 5 Customers*	9161.71	73.37%	17406.31	78.40%	14665.9	84.42%	14343.84	87.80%

*The customers may vary across the fiscal/relevant period.

KEY MANUFACTURING OR OTHER FACILITIES

Description	Address
Registered Office and Manufacturing Unit 1	Gat No. 253/1A, Chakan - Talegaon Road, Kharabwadi, Chakan, Pune, Maharashtra, 410501

Corporate Office	Office No. T3-401 & T-2 407, Kohinoor World Tower, Opp. Empire Estate, Chinchwad, Chinchwad East, Pune, Pune City, Maharashtra, India, 411019
Manufacturing Unit 2	Gat No. 251/1, Plot No. 9, 10, 11, 13 (old GAT No. 2787/1), Talegaon Chakan Road, Kharabwadi, Chakan Industrial Area, Pune, Maharashtra, 410501
Proposed Manufacturing Unit 3	Gat No. 382, 383, 386, 387, 312 Village, Tal. - Khed, Dist. - Pune – 410501, India
Proposed Manufacturing Unit 4	Gat No. 201/1, Village - Mahalunge, Tal. - Khed, Dist. - Pune – 410501, India

BUSINESS STRENGTHS AND STRATEGIES

STRENGTH

1. Integrated manufacturing capabilities
2. Design capabilities with emphasis on customer specifications & quality standards
3. Diverse customer base with sustained, long-standing relationships
4. Offering precision engineering solutions with a comprehensive product portfolio
5. Experienced promoters and management team
6. Track record of consistent revenue growth and profitability

STRATEGIES

1. Maintain focus on quality and increasing process design capabilities
2. Driving Growth through Customer Expansion and Diversification
3. Expand manufacturing capacity
4. Reduce our operating costs and our carbon footprint

For further details, please refer to the chapter titled **“Our Business”** beginning on page 122 of the Draft Red Herring Prospectus.

SUMMARY OF THE INDUSTRY

India has emerged as the fastest-growing economy in the world in recent years. Rising incomes, higher infrastructure spending, and supportive manufacturing incentives have together accelerated the automobile sector, making it a critical pillar of India’s growth story. The industry is now witnessing a shift towards electrification, though internal combustion engine (ICE) vehicles continue to dominate. In 2024, India produced 100,000 electric cars and 900,000 electric two-wheelers, alongside 20 million two-wheelers and 5 million cars powered by ICE technology. Supporting this growth, the auto component industry has become a vital segment of the economy, spanning large corporations to micro enterprises across manufacturing clusters nationwide. It accounted for 2.3% of India’s GDP in FY25 and provided direct employment to over 1.5 million people, a figure expected to rise as the sector’s GDP contribution reaches 5-7% by 2026.

The Indian auto component industry recorded a turnover of Rs. 6,73,000 crores (US\$ 78.74 billion) in FY25, registering a CAGR of 14% between FY20 and FY25. The sector is projected to achieve exports worth Rs. 8,54,700 crores (US\$ 100 billion) by 2030, underscoring its global competitiveness. In FY25, exports stood at Rs. 1,95,726 crores (US\$ 22.9 billion). North America remained the largest export destination with a 32% share, recording 8.4% growth, while Europe, with a 29.5% share, registered a 2.1% decline. Asia accounted for 26% of exports and witnessed robust growth of 15.1%. The key export items included drive transmission and steering, engine components, body and chassis parts, suspension systems, and braking components.

(Source- IBEF Auto Component Industry Report (<https://www.ibef.org/industry/autocomponents-india>))

For further details, please refer to the chapter titled **“Industry Overview”** beginning on page 110 of the Draft Red Herring Prospectus.

PROMOTERS OF THE ISSUER COMPANY

Sr. No.	Name	Individual/Corporate	Experience & Educational Qualification
1.	Anil Shivajirao Kulkarni	Individual	Anil Shivajirao Kulkarni is the Chairman & Whole Time Director of our Company. He is also one of the Promoters of our Company and has been associated with our Company since 1993. He holds a degree in Bachelor of Science (Mechanical Engineering) from Ranchi University. He has an experience of over 32 years in the field of aluminium die casting, tooling and engineering manufacturing sectors. He is responsible for providing

			strategic direction, oversight of business strategy, capital investment, organizational growth, mentoring senior leadership and representing the company.
2.	Jayshree Anil Kulkarni	Individual	Jayshree Anil Kulkarni , born on October 10, 1955, aged 70 years, is one of our Promoters. She resides at Plot No-523, Sector No-28, Ganganagar, Opp. Ganganagar Bus Stop Nigdi, Pradhikaran, Pune, Maharashtra, 411044. She holds a degree in Bachelor of Arts from Ranchi University. She has an experience of 17 years in die casting industry.
3.	Sanket Anil Kulkarni	Individual	Sanket Anil Kulkarni is the Managing Director of our Company. He is also one of the Promoters of our Company and has been associated with our Company since 2009. He holds a degree in Bachelor of Engineering (Mechanical Branch) from University of Pune and Post Diploma in Tool Design from Govt. Tool Room & Training Centre. He has an experience of over 16 years in the casting and engineering industry. He is responsible for overall strategic leadership, production, operations, quality, finance, business development, driving profitability through cost optimization, productivity improvement, and capacity utilization, oversight to tooling, die design, casting processed and continuous improvement initiatives.
4.	Rahul Sohanlal Ranka	Individual	Rahul Sohanlal Ranka is the Whole Time Director of our Company. He is also one of the Promoters of our Company and has been on the Board of the Company since 2012. He has completed higher secondary from Maharashtra State Board of Secondary and Higher Secondary Education in 1995. He has an experience of over 25 years in the alloy manufacturing, casting, manufacturing, and engineering sectors. He is responsible for overall commercial operations, driving margin improvement through effective product costing, yield optimization, and price negotiations, leading commercial negotiations with OEMs, Tier-1 customers, and export clients, managing raw material procurement, vendor contracts, and business expansion initiatives.
5.	Vaishali Dakshendra Agrawal	Individual	Vaishali Dakshendra Agrawal is the Non-Executive Director of our Company. She is also one of the Promoters of our Company and has been on the Board of the Company since 2022. She holds a degree in Bachelor of Commerce from Maharshi Dayanand Saraswati University, Ajmer. She has an experience of over 17 years in debt syndication and managing end-to-end syndication processes. She is responsible for overseeing administrative functions of the Company including organization and maintenance of company records and handling routine queries.
6.	Dakshendra Brijballabh Agrawal	Individual	Dakshendra Brijballabh Agrawal , born on July 21, 1973, aged 52 years, is one of our Promoters. He resides at B- 2601/2602, Oberoi Woods, Mohan Gokhale Road, Goregaon East, Mumbai, Maharashtra, 400063. He is an Associate Member of the Institute of Chartered Accountants of India. He has an experience of 24 years in the field of finance.
7.	Bhavya Dakshendra Agrawal	Individual	Bhavya Dakshendra Agrawal is the Chief Financial Officer of our Company. He holds Bachelor of Commerce Degree from the Thakur College of Science & Commerce. He has been appointed as Chief Financial Officer of our Company with effect from December 15, 2025. He has an experience of 5 years conducting financial analysis, monitoring portfolio companies and preparing periodic performance updates, conducting industry research, market analysis, and risk assessment. He is responsible for managing the company's entire financial health, overseeing financial planning, risk management, reporting, and strategy.
8.	Bhavya Financial Services Private Limited	Corporate	Bhavya Financial Services Private Limited ("BFSPL") was incorporated as Private Company under Companies Act, 1956 pursuant to the certificate of incorporation dated March 30, 2005 issued by the Asstt. Registrar of Companies, Mumbai, Maharashtra bearing CIN U74100MH2005PTC152287. The registered office of BFSPL is situated at B-805, Express Zone, Opp. Oberoi Mall Westrn Express Highway, Goregaon East, Mumbai City, Mumbai, Maharashtra, India, 400063. BFSPL is authorized to act as consultants and advisers in India or abroad on a wide range of technical, commercial, financial, legal, and business matters, including taxation, audits, valuation, documentation, and compliance with various central, state, and local laws and regulations. It may also function as consultants and civil contractors for individuals, firms, and government or semi-government authorities for the construction of buildings, roads, bridges, tunnels, ports, and other infrastructure works. BFSPL is also permitted to deal in all types of immovable properties, whether freehold or leasehold, act as agents for buyers and sellers of land and buildings, and collect related rent and income.

For details in respect of our Promoters, please refer to the chapter titled "Our Promoters and Promoter Group" beginning on page 170 of the Draft Red Herring Prospectus.

OBJECTS OF THE ISSUE

This Issue includes a fresh issue of upto 53,10,000 Equity Shares of our Company at an Issue Price of ₹ [●] per Equity Share.

Details of means of finance – The fund requirements for the object of the Issue is stated as follows:

(Rs. In Lakhs)

S. No.	Particulars	Total estimated cost	To be deployed from IPO	Amount already deployed	Amount to be deployed and utilized in
					2026-27
1	Funding capital expenditure towards setting up of manufacturing facility at Gat No. 382,383, 386, 387, 312 Village, Tal. - Khed, Dist. - Pune – 410501, India	10589.85	10224.04	365.81	10224.04
2	To meet working capital requirements.	3000.00	3000.00	-	3000.00
3	General Corporate Purpose*	[●]	[●]	[●]	[●]
	Total	[●]	[●]	[●]	[●]

*To be finalized upon determination of the Issue Price and updated in the Prospectus prior to filing with the RoC. The amount utilized for general corporate purposes shall not exceed 15% of the Gross Proceeds or Rs. 10 crores whichever is lower.

Details of Utilization of Net Proceeds

The details of utilization of the Net Proceeds are set forth herein below:

1. Funding capital expenditure towards setting up of manufacturing facility at 382,383, 386, 387, 312 Village, Tal. - Khed, Dist. - Pune – 410501, India.

The existing manufacturing facilities of the company are located at Unit I - Gat No. 253/1A, Chakan - Talegaon Road, Kharabwadi, Chakan, Pune, Maharashtra, 410501 and Unit II - Gat No. 251/1, Plot No. 9, 10, 11, 13 (old GAT No. 2787/1), Talegaon Chakan Road, Kharabwadi, Chakan Industrial Area, Pune, Maharashtra, 410501. The company propose to utilize a total of Rs. 10224.04 lakhs towards funding capital expenditure for expansion of its manufacturing capabilities by installation of plant and machinery and equipment at factory building situated at Gat No. 382,383, 386, 387, 312 Village, Tal. - Khed, Dist. - Pune – 410501, India. The stated object has been placed before the Board of Directors of the Company at its meeting held on March 23, 2026. The installed capacity estimated for the proposed manufacturing facility is estimated as 15,000 MTPA for melting and 6,600 MTPA for casting and finishing as per the certificate dated December 15, 2025 issued by Sanmati Valuer Private Limited. The company has taken the factory premises under a Registered Leave and License Agreement entered with Nirman Group of Industries dated April 23, 2025 for a period of 5 Years commencing from September 01, 2025 to August 30, 2030.

2. To Meet Working Capital Requirements

With the expansion of the business the company, we will be in the need of additional working capital requirements. The major capital will be invested in the trade receivables, inventories and payment to trade payables and funding day to day operations. The Company will meet the requirement to the extent of Rs. 3000.00 Lakhs from the Net Proceeds of the Issue and balance from internal accruals and borrowings at an appropriate time as per the requirement. The stated object has been placed before the Board of Directors of the Company at its meeting held on March 23, 2026. Details of Estimation of Working Capital requirement are as follows:

Details of Estimation of Working Capital requirement are as follows:

(Rs. in Lakhs)

Sr. No.	Particulars	Restated				Estimated	
		31-Mar-23	31-Mar-24	31-Mar-25	30-Sept-2025	31-Mar-26	31-Mar-27
I	Current Assets						
	Inventories	1766.89	1585.44	2705.80	4073.23	4457.66	6991.17
	Trade Receivables	1779.65	1989.15	3548.11	3328.21	4901.44	7820.62
	Short Term Loans & Advances	451.03	438.78	609.12	643.15	507.20	815.09
	Other current assets	10.94	36.86	96.06	132.10	164.47	241.91
	Total(A)	4008.51	4050.23	6959.09	8176.69	10030.76	15868.79
II	Current Liabilities						
	Trade payables	1429.53	908.83	1541.32	1899.77	1694.67	2688.70

	Other current liabilities	632.54	587.08	952.97	1005.87	859.70	1129.90
	Short-term provisions	103.30	40.65	279.25	205.56	116.54	189.02
	Total (B)	2165.37	1536.56	2773.54	3111.20	2670.91	4007.62
III	Total Working Capital Gap (A-B)	1843.14	2513.67	4185.55	5065.48	7359.85	11861.17
IV	Funding Pattern						
	Short term borrowings	632.94	611.24	758.08	2012.39	1912.39	414.44
	Internal Accruals	1210.20	1902.43	3427.47	3053.09	5447.46	8446.72
	IPO Proceeds						3000.00

*As per the certificate dated March 17, 2026 issued by M/s. Mansaka Ravi & Associates, Chartered Accountants.

Key assumptions for working capital projections made by Our Company:

For the period and financial years ended September 30, 2025, March 31, 2025, March 31, 2024 and March 31, 2023, as well as estimated for financial year ended March 31, 2026 and March 31, 2027.

Particulars	31-Mar-23	31-Mar-24	31-Mar-25	30-Sept-25	31-Mar-26	31-Mar-27
Inventories (in days)	39	33	44	50	55	53
Trade Receivables (in days)	40	42	58	41	60	59
Trade payables (in days)	70	44	56	121	45	44

Justification:

Sr. No.	Particulars
Trade Receivables	The historical holding days of trade receivables has been ranging from 40 days to 60 days during Fiscal 2023 to September 30, 2025. As per the current credit terms and prevalent trend of the industry & in order to expand company's operations, the holding level for trade receivables is anticipated at 60 days during Fiscal 2026 and 59 days during Fiscal 2027 of total revenue from operations. The projected trade receivables days is a strategic decision aimed at fostering higher sales growth. With additional working capital facilities, we intend to provide our customers with credit periods, allowing them time to settle their invoices. By offering this flexibility, we expect to stimulate increased sales volume and foster stronger customer relationships.
Inventories	Inventories include Aluminium, Tooling & Dies products. The historical holding days of inventories has been in range of 33 days to 55 days during Fiscal 2023 to September 30, 2025. The Company estimates inventories holding days to be around 55 days in Fiscal 2026 and 53 days in Fiscal 2027. Further in order to avoid any supply chain disruption the company expects to maintain such inventory levels, ensuring that there is a sufficient buffer to meet operational and customer requirements.
Trade payables	Past trend of trade payable holding days has been in the range of 44 days to 121 days approximately during Fiscal 2023 to September 30, 2025. However, with additional working capital funding, our Company intends to reduce trade payable to 45 days during Fiscal 26 and 44 days during Fiscal 2027 to avail competitive purchase price to increase overall profitability of our Company. By reducing the time, it takes to settle our payables, we aim to negotiate more favorable terms and conditions with our suppliers, enabling us to access competitive pricing for the raw materials we procure. Timely settlements not only solidify our long-term relationships with suppliers but also ensure the continuity of our supply chain.

3. General Corporate Purpose

Our management, in accordance with the policies of our Board, will have flexibility in utilizing the proceeds earmarked for general corporate purposes.

For further details, please refer to the chapter titled "**Objects of the Issue**" on page 86 of the of the Draft Red Herring Prospectus.

PRE AND POST ISSUE SHAREHOLDING OF PROMOTER(S), MEMBERS OF THE PROMOTER GROUP AND TOP 10 SHAREHOLDERS

Sr. No.	Pre-Issue shareholding			Post-Issue shareholding as at the date of Allotment	
	Shareholders	Number of	Share	At Floor Price (₹ ●)	At Cap Price (₹ ●)
	POOJAA PRECISION ENGG. LIMITED			5	

		Equity Shares	Holding (in %)	Number of Equity Shares	Share holding (in %)	Number of Equity Shares	Share holding (in %)
Promoter(s)							
1.	Jayshree Anil Kulkarni	41,74,880	28.53%	[●]	[●]%	[●]	[●]%
	Rahul Sohanlal Ranka	38,74,480	26.47%	[●]	[●]%	[●]	[●]%
	Bhavya Financial Services Private Limited	36,57,280	24.99%	[●]	[●]%	[●]	[●]%
	Anil Shivajirao Kulkarni	10,00,320	6.84%	[●]	[●]%	[●]	[●]%
	Sanket Anil Kulkarni	3,01,200	2.06%	[●]	[●]%	[●]	[●]%
Total (Promoters)		1,30,08,160	88.88%	[●]	[●]%	[●]	[●]%
Members of Promoter Group							
2.	Promoter Group	-	-	-	-	-	-
Total (Promoter Group)		-	-	-	-	-	-
Public Shareholders (top 10 shareholders)							
3.	Mukul Mahavir Agrawal	8,20,800	5.61%	[●]	[●]%	[●]	[●]%
4.	Pratibha Manish Agrawal	3,41,200	2.33%	[●]	[●]%	[●]	[●]%
5.	Manisha Rajesh Jain	3,41,200	2.33%	[●]	[●]%	[●]	[●]%
6.	Vinod Kumar Lodha	62,400	0.43%	[●]	[●]%	[●]	[●]%
7.	Vigyan Lodha	61,200	0.42%	[●]	[●]%	[●]	[●]%
Total (Public Shareholders)		16,26,800	11.12%	[●]	[●]%	[●]	[●]%
Total (aggregate)		1,46,34,960	100.00%	[●]	[●]%	[●]	[●]%

Notes:

- 1) Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisements until date of prospectus.
- 2) Based on the Issue price of ₹ [●] and subject to finalization of the basis of allotment.

SUMMARY OF RESTATED FINANCIAL INFORMATION

Following are the details as per the restated financial statements for the period ended on September 30, 2025 and financial years ended on March 31, 2025, March 31, 2024 and March 31, 2023:

Sr. No	Particulars	For the period/ year ended			
		September 30, 2025	March 31, 2025	March 31, 2024	March 31, 2023
1	Share capital	855.66	855.66	855.66	855.66
2	Net Worth	8789.94	7764.13	5627.75	4232.02
3	Revenue	12488.8	22199.93	17372.22	16337.92
4	EBITDA	1839.16	3988.5	2745.29	2434.54
5	Profit after tax	1025.81	2393.08	1609.65	1410.2
6	Basic Earnings per share	7.49	17.48	11.76	10.3
7	Diluted Earnings per share	7.49	17.48	11.76	10.3
8	Return on Equity	11.23%	31.69%	27.82%	31.87%
9	Net Asset Value per equity share:-				
10	NAV per Equity Shares (Based on Actual Number of Shares)	1,127.27	1,007.39	757.71	594.59
11	NAV per Equity Shares (based on Weighted Average Number of Shares - With Bonus issue effect)	70.45	62.96	47.36	37.16
12	Total borrowings	3,759.03	1,953.54	1,428.05	1,626.04
13	Cash flow from operating activities	657.51	1587.37	1626.81	1242.26
14	Cash flow from investing activities	-2162.83	-1597.07	-1459.41	-1336.05
15	Cash flow from financing activities	1620.83	13.38	-658.4	149.13

For further details, please refer to the chapter titled “Restated Financial Statements” beginning on page 179 of the Draft Red Herring Prospectus.

SUMMARY OF KEY PERFORMANCE INDICATORS

₹ In Lakhs except percentages and ratios)

Key Financial Performance	September 30, 2025*	FY 2024-25	FY 2023-24	FY 2022-23
Revenue from operations ⁽¹⁾	12488.80	22199.93	17372.22	16337.92
EBITDA ⁽²⁾	1839.16	3988.50	2745.29	2434.54
EBITDA Margin ⁽³⁾	14.73%	17.97%	15.80%	14.90%
PAT ⁽⁴⁾	1025.81	2393.08	1609.65	1410.20
PAT Margin ⁽⁵⁾	8.21%	10.78%	9.27%	8.63%
Net Worth ⁽⁶⁾	9645.60	8619.79	6483.41	5087.68
Return on Equity ⁽⁷⁾	11.23%	31.69%	27.82%	31.87%
RoCE (%) ⁽⁸⁾	11.70%	32.27%	29.74%	30.26%

*not annualised

Notes:

- (1) 'Revenue from Operations' means the Revenue from Operations as appearing in the Restated Financial Statements
- (2) 'EBITDA' is calculated as Profit before tax + Depreciation + Total Interest Expenses - Other Income
- (3) 'EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations
- (4) 'PAT is calculated as Profit before tax – Tax Expenses
- (5) 'PAT Margin' is calculated as PAT for the period/year divided by revenue from operations.
- (6) 'Net worth means Equity share capital + Reserves and surplus (including, Securities Premium, General Reserve and surplus in statement of profit and loss).
- (7) 'Return on Equity' is the ratio of Restated Profit after Tax and divided by average shareholders' Equity.
- (8) 'Return on Capital Employed' is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus total borrowings {current & non-current} and deferred tax.
- (5) 'PAT Margin' is calculated as PAT for the period/year divided by revenue from operations.
- (6) 'Net worth means Equity share capital + Reserves and surplus (including, Securities Premium, General Reserve and surplus in statement of profit and loss).
- (7) Return on Equity is ratio of Profit after Tax and Average Shareholder Equity
- (8) Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as Shareholders Fund + Long term borrowing + Short term borrowing+ Deferred Tax Liability.

For further details, please refer to the chapter titled "**Basis for Issue Price**" beginning on page 100 of the Draft Red Herring Prospectus.

RISK FACTORS

The below mentioned risks are the top 10 internal risk factors as per the Draft Red Herring Prospectus:

1. We rely on a limited number of key customers and Original Equipment Manufacturer (OEMs), and loss or reduction in orders from any of these customers could materially affect our revenue and business operations.
2. Our business and profitability is substantially dependent on the availability and cost of our raw materials, including Aluminum, and any disruption to the timely and adequate supply of raw materials, or volatility in the prices of raw materials may adversely impact our business, results of operations and financial condition.
3. We depend on third parties for the supply of raw materials and do not have firm commitments for supply or exclusive arrangements with any of our suppliers. Loss of suppliers may have an adverse effect on our business, results of operations and financial condition.
4. A significant portion of our revenue from operations in each of the last three Fiscals and stub period is attributable to the automotive sector. Any adverse changes in the automotive sector could adversely impact our business, results of operations and financial condition.
5. Our operations are subject to environmental, health and safety laws, which could result in material liabilities in the future.
6. Our proposed expansion plans relating to the manufacturing facilities in Pune, Maharashtra are subject to the risk of unanticipated delays in implementation and cost overruns.
7. We have substantial capital expenditure and working capital requirements and may require additional financing to meet those requirements, which could have an adverse effect on our results of operations and financial condition.
8. Pricing pressure from our customers or our inability to fully pass on costs to our customer, may impact our revenue from operations and profitability and may result in a materially adverse effect on our business, results of operations and financial condition.
9. The restated financial statements have been provided by peer reviewed chartered accountants who is not statutory auditor of

our Company.

10. Our incremental business pipeline may not be indicative of our future growth rate or new business orders we will receive in the future. Further, we may not realize all of the revenue expected from our incremental business pipeline which may adversely affect our business operations & result of operation.

For further details, please refer to the chapter titled “Risk Factors” beginning on page 21 of the Draft Red Herring Prospectus.

THE DETAILS OF WEIGHTED AVERAGE COST OF ACQUISITION OF SHARES FOR PROMOTER

PARTICULARS	NUMBER OF EQUITY SHARES HELD AS ON DATE*	WEIGHTED AVERAGE COST OF ACQUISITION (“WACA”) PER EQUITY SHARE (IN ₹)*	WACA PER EQUITY SHARES ACQUIRED IN LAST ONE YEAR*
Promoter(s)			
Jayshree Anil Kulkarni	41,74,880	5.21	0.00
Anil Shivajirao Kulkarni	10,00,320	5.01	0.00
Sanket Anil Kulkarni	3,01,200	5.21	0.00
Rahul Sohanlal Ranka	38,74,480	5.98	0.00
Bhavya Financial Services Private Limited	36,57,280	7.47	0.00
Vaishali Dakshendra Agrawal	-	-	-
Dakshendra Brijballabh Agrawal	-	-	-
Bhavya Dakshendra Agrawal	-	-	-

*Calculated after taking into account conversion of CCPS.

Weighted average cost of acquisition of all shares transacted in the one year and three years preceding the date of draft offer document / offer document.

Period	Weighted Average Cost of Acquisition (in Rs.)	Cap Price (₹[•]) is ‘X’ times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in Rs.)
Last one year preceding the date of the Draft Red Herring Prospectus	30.65	[•]	0-3156*
Last three years preceding the date of the Draft Red Herring Prospectus	30.53	[•]	0-3156*

*Allotment was done at the face value of Rs. 100 each.

BOARD OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Sr. No.	Name	Designation (Independent / Wholetime / Executive / Nominee)
1.	Anil Shivajirao Kulkarni	Chairman & Whole Time Director
2.	Sanket Anil Kulkarni	Managing Director
3.	Rahul Sohanlal Ranka	Whole Time Director
4.	Vaishali Dakshendra Agrawal	Non-Executive Director
5.	Arvind Sadashiv Mokashi	Independent Director
6.	Viren Ajit Joshi	Independent Director
7.	Gautam Pradyot Doshi	Independent Director
8.	Bhavya Dakshendra Agrawal	Chief Financial Officer
9.	Bhavana Phoolchand Tak	Company Secretary & Compliance Officer

For further details, please refer to the chapter titled “Our Management” beginning on page 154 of the Draft Red Herring Prospectus.

AUDITOR QUALIFICATIONS

There are no audit qualifications which have not been given effect in the Restated Financial Statements.

SUMMARY TABLE OF OUTSTANDING LITIGATIONS

A summary of outstanding litigations proceedings involving our Company, Promoters, Directors, KMPs, SMPs and Group Company (to the extent material to our Company) as on the date of the draft Red Herring Prospectus are as below:

(₹ in lakhs)

S. No.	Name of Entity	Criminal Proceedings	Tax Proceedings	Material Civil Litigations	Aggregate amount involved
1.	Company				
	By the Company	-	-	-	-
	Against the Company	-	2	1	7.13
2.	Promoters				
	By the Promoters	-	-	-	-
	Against the Promoters	1	11	2	1878.28
3.	Directors (other than Promoters)				
	By the Directors	2	-	-	95.46
	Against the Directors	-	2	-	15.39
4.	Key Managerial Personal & Senior Management				
	By the Company	-	-	-	-
	Against the Company	-	-	-	-
5.	Group Company				
	By the Group Company	-	-	1	-
	Against the Group Company	-	1	1	197.61

For further details, please refer to the chapter titled “Outstanding Litigations and Material Developments” beginning on page 255 of the Draft Red Herring Prospectus.

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 1956, the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in the Draft Herring Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Draft Red Herring Prospectus are true and correct.