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ADISOFT TECHNOLOGIES LIMITED

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE")

Our Company was originally incorporated as a private limited company under the name "Adisoft Technologies Private Limited" on February 04, 2013, under the provisions of the Companies Act, 1956, with the Registrar of Companies, bearing CIN: U31108PN2013PTC146157. Thereafter, our Company was converted into a public limited company pursuant to a special resolution passed by our shareholders at the Extraordinary General Meeting held on September 11, 2025. Consequently, the name of our Company was changed from "Adisoft Technologies Private Limited" to "Adisoft Technologies Limited", and a fresh certificate of incorporation reflecting the conversion to a public company was issued by the Registrar of Companies, Central Processing Centre, on September 17, 2025. Our Company's Corporate Identity Number is U31108PN2013PLC146157. For further details please refer to chapter titled ***"History and Corporate Structure"*** beginning on page 146 of the Prospectus.

Registered Office: Prathamesh Complex & Trading, Plot No. PAP-BG-102, 103, 104 & 105, MIDC Chinchwad Industrial Area, Bhosari, Pune – 411026, Maharashtra, India
Tel.: +91 8208781102, **E-mail:** cs@adisoft.co.in, **Website:** www.adisoft.co.in, **CIN:** U31108PN2013PLC146157
Contact Person: Vaibhav Nandkumar Salunke, Company Secretary & Compliance Officer

OUR PROMOTERS: AJAY CHANDRASHEKHAR PRABHU AND PREETI AJAY PRABHU

Our Company has filed the Prospectus dated April 28, 2026 with ROC and Equity Shares are proposed to be listed on SME Platform of NSE (NSE Emerge) on April 30, 2026.

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (NSE EMERGE)."

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We are an Industrial Digital Automation Solutions provider, engaged into the business of Designing, developing, procurement, assembling, testing, installation, commissioning & providing engineering services related to Automated assembly lines, Material handling machines, Robotic work cells (e.g., pick-and-place, sealing applications) and Special Purpose Machinery designed to address customer-specific operational requirements. Our services include application of digital technologies and control systems to automate industrial processes, by integrating the shop floor equipments and processes with the IT Layer, thereby, reducing or eliminating human intervention.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 43,08,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF ADISOFT TECHNOLOGIES LIMITED ("OUR COMPANY" OR "ATL" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 172/- PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF 162/- PER EQUITY SHARE) FOR CASH, AGGREGATING ₹7409.76 LAKHS ("PUBLIC ISSUE") OUT OF WHICH 2,16,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 172/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 371.52 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 40,92,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 172/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 7038.24 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.40% AND 25.08% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS RS. 10/- AND ISSUE PRICE IS RS. 172/- EACH. THE ISSUE PRICE IS 17.2 TIMES OF THE FACE VALUE OF THE EQUITY SHARE
ANCHOR INVESTOR ISSUE PRICE: RS. 172/- PER EQUITY SHARE.
THE ISSUE PRICE IS 17.2 TIMES OF THE FACE VALUE.

BID/ ISSUE PERIOD

ANCHOR INVESTOR BIDDING DATE: WEDNESDAY, APRIL 22, 2026
BID/ ISSUE OPENED ON: THURSDAY, APRIL 23, 2026
BID/ ISSUE CLOSED ON: MONDAY, APRIL 27, 2026

RISKS TO INVESTORS:

a) Our business is dependent on the sale of our services to certain key customers. The loss of any of these customers or loss of revenue from sales to these customers could have a material adverse effect on our business, financial condition, results of operations and cash flows.

b) We depend significantly on the performance of automotive sector for sale of our automation solutions. Any adverse change in performance of automotive sector could adversely affect our business and profitability.

c) Our Company is dependent on limited number of suppliers, within limited geographical locations for procurement of raw materials. Any delay, interruption or reduction in the supply of raw materials required for our products may adversely affect our business, results of operations, cash flows and financial condition.

d) The industry where our Company operates is a highly skilled and technical employee intensive industry and our success depends largely upon its skilled professionals and its ability to attract and retain these personnel.

e) We are subject to strict quality requirements and any failure to comply with quality standards may lead to cancellation of existing and future orders, product recalls, product liability, warranty claims and other disputes and claims.

f) If there are delays in setting up the Proposed factory unit or if the costs of setting up and the possible time or cost overruns related to the Proposed factory unit or the purchase of furniture, fixtures and laptops for the Proposed factory unit are higher than expected, it could have a material adverse effect on our financial condition, results of operations and growth prospects.

g) Our Company has not adequately complied with some of the provisions of the Companies Act, 2013. There are certain discrepancies/errors noticed in some of our corporate records and forms filed with the Registrar of Companies and other provisions of the Companies Act. Any penalty or action taken by any regulatory authority in future for such non-compliance could impact the reputation and financial position of the Company to that extent.

h) The restated consolidated financial statements have been provided by peer reviewed chartered accountants who is not statutory auditor of our Company.

i) We do not own our registered office, Assembly unit and Sales & Service Support offices from where we carry out our business activities.

j) We have experienced negative operating cash flows in the past. Any operating losses or negative cash flows in the future could adversely affect our results of operations and financial conditions

k) The BRLM associated with the Issue has handled 64 Public Issues in the past three financial years, out of which 4 issue was closed below the Issue Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	62	4 (SME)

l) Average cost of acquisition of Equity Shares held by the Promoters is

Sr. No.	Name	No. of Shares held	Average Cost of Acquisition (in ₹)
1.	Ajay Chandrashekhar Prabhu	84,06,960	0.01
2.	Preeti Ajay Prabhu	36,02,990	0.01

m) The Price/ Earnings ratio based on Diluted EPS for Fiscal 2025 for the company at the upper end (₹172) of the Price Band is 12.83

n) Weighted Average Return on Net worth for Fiscals 2025, 2024 and 2023 is 32.92%.

o) The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of Prospectus is as given below:

Period	Weighted Average Cost of Acquisition (in Rs.)	Cap Price is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in Rs.)
Last one year, Last 18 Months, three years preceding the date of the Prospectus	Nil	Nil	0-0

p) The Weighted average cost of acquisition compared to Floor Price and Cap Price.

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares of face value of Rs. 10/-)	Floor price (i.e. ₹ 163)	Cap price (i.e. ₹ 172)
Weighted average cost of acquisition of primary / new Issue	NA^	NA^	NA^
Weighted average cost of acquisition for secondary sale / acquisition	NA^^	NA^^	NA^^
Weighted average cost of acquisition of primary issuances/ secondary transactions	Nil	Nil	Nil

Note:

^There were no primary/ new issue of shares (equity/ convertible securities) in last 18 months from the date of the Prospectus.

^^There were no secondary transactions in last 18 months from the date of the Prospectus.

PROPOSED LISTING: APRIL 30, 2026*

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), 40% of the Anchor Investor Portion shall be reserved for, (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription in (ii) above, the allocation may be made to domestic Mutual Funds in accordance with the SEBI ICDR Regulations. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (1/3rd of the portion available to NIBs shall be reserved for applicants with an application size of more than 2 lots and upto such lots equivalent to not more than ₹ 10.00 Lakhs and 2/3rd of the portion available to NIBs shall be reserved for applicants with an application size of more than ₹ 10.00 Lakhs and the unsubscribed portion in either of the sub categories, could be allocated to applicants in the other sub-category of NIBs) and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Individual Investors using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see **"Issue Procedure"** beginning on page 266 of the Prospectus.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Issue, the designated Stock Exchange will be the National Stock Exchange of India Limited. The trading is proposed to be commenced on or before April 30, 2026 *

Subject to the receipt of listing and trading approval from the NSE ("NSE EMERGE**").*

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on Wednesday, April 22, 2026. The Company received 8 Anchor Investors applications for 14,53,600 Equity Shares. The Anchor Investor Allocation price was finalized at ₹172/- per Equity Share. A total of 12,25,600 Equity Shares were allotted under the Anchor Investors portion aggregating to ₹ 210,803,200.00

The Issue (excluding Anchor Investors Portion) received 56,808 Applications for 222,560,000 Equity Shares (after considering invalid bids, Other than RC10 Transaction declined by Investors, RC10 Mandate not accepted by Investors and Withdrawal/ Cancelled Bids reported by SCSB and rejections) resulting 72.20 times subscription (including reserved portion of market maker and excluding anchor investor portion). The details of the Applications received in the Issue from various categories are as under (before rejections):

Detail of the Applications Received (excluding Anchor Investors Portion):

Sr. No.	Category	Number of Applications	Number of Equity Shares Applied	Equity Shares Reserved as Per Prospectus	No. of times Subscribed (Times)	Amount (Rs)
1.	Individual Investors	42,467	67,954,400	1,433,600	47.40	11,686,936,800.00
2.	Non-institutional Investors (More than ₹ 0.2 million and up to ₹1 million)	4,938	12,569,600	204,800	61.38	2,161,654,400.00
3.	Non-institutional Investors (above ₹1 million)	9,337	61,473,600	409,600	150.08	10,573,376,000.00
4.	Qualified Institutional Bidders (excluding Anchors Investors)	65	80,346,400	818,400	98.17	13,819,580,800.00
5.	Market Maker	1	216,000	216,000	1.00	37,152,000.00
	TOTAL	**56,808**	**222,560,000**	**3,082,400**	**72.20**	**38,278,700,000.00**

Final Demand:

A summary of the final demand as per NSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	163	268,000	0.11	268,000	0.11
2	164	16,000	0.01	284,000	0.12
3	165	52,800	0.02	336,800	0.14
4	166	11,200	0.00	348,000	0.15
5	167	9,600	0.00	357,600	0.15
6	168	28,000	0.01	385,600	0.16
7	169	10,400	0.00	396,000	0.17
8	170	116,800	0.05	512,800	0.22
9	171	137,600	0.06	650,400	0.28
10	172	235,476,000	99.72	236,126,400	100.00
	Total	**236,126,400**	**100.00**		

The Basis of Allotment was finalized in consultation with the designated Stock Exchange, being National Stock Exchange of India Limited ("NSE EMERGE") on April 28, 2026.

1) Allotment to Individual Investors (After Rejections):

The Basis of Allotment to the Individual Investors, who have Bid at or above the Issue Price of ₹ 172/- per Equity Share, was finalized in consultation with NSE. The category has been subscribed to the extent of 46.55 times i.e. for 66,737,600 Equity Shares. The total number of Equity Shares Allotted in this category is 14,33,600 Equity to 896 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
1,600	41,711	100.00	66,737,600	100.00	1,600	38:1769	**1,433,600**

2) Allotment to Non-Institutional Investors (More than 2 lots and up to ₹ 1,000,000) (After Rejections):

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue Price of ₹ 172/- or above per Equity Share was finalized in consultation with NSE. The category has been subscribed to the extent of 60.70 times i.e. for 12,431,200 Equity Shares (after rejection). The total number of Equity Shares Allotted in this category is 204,800 Equity Shares to 85 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares	Ration of allottees to applicants	Total No. of shares allocated/allotted
2,400	4,541	93.02	10,898,400	87.67	190,495	79:4541	189,600
3,200	112	2.29	358,400	2.88	4,698	2:112	4,800
4,000	44	0.90	176,000	1.42	1,846	1:44	2,400
4,800	47	0.96	225,600	1.81	1,972	1:47	2,400
5,600	138	2.83	772,800	6.22	5,789	2:138	4,800
3,200 to 5,600	800 additional shares allocated in the ratio of 1:6				800	1:6	800
TOTAL	**4,882**	**100.00**	**12,431,200**	**100.00**	**204,800**		**204,800**

Please Note: 1 lot of 800 shares have been allocated to all the Successful allottees from Categories 3200 to 5600 in the ratio of 1:6

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3) Allotment to Non-Institutional Investors (More than ₹ 1,000,000)

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue Price of ₹ 172/- or above per Equity Share was finalized in consultation with NSE. The category has been subscribed to the extent of 149.47 times i.e. for 61,223,200 Equity Shares (after rejection). The total number of Equity Shares Allotted in this category is 409,600 Equity to 170 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares applied Category wise	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
6,400	8,991	96.70	57,542,400	93.99	2,400	165: 8991	396,000
7,200	152	1.63	1,094,400	1.79	2,400	3: 152	7,200
8,000	49	0.53	392,000	0.64	2,400	1: 49	2,400
8,800	6	0.06	52,800	0.09	2,400	0: 6	-
9,600	29	0.31	278,400	0.45	2,400	1: 29	2,400
10,400	4	0.04	41,600	0.07	2,400	0 : 4	-
11,200	9	0.10	100,800	0.16	2,400	0 : 9	-
12,000	6	0.06	72,000	0.12	2,400	0 : 6	-
12,800	14	0.15	179,200	0.29	2,400	0 : 14	-
13,600	3	0.03	40,800	0.07	2,400	0 : 3	-
14,400	1	0.01	14,400	0.02	2,400	0 : 1	-
16,000	5	0.05	80,000	0.13	2,400	0 : 5	-
17,600	1	0.01	17,600	0.03	2,400	0 : 1	-
20,000	2	0.02	40,000	0.07	2,400	0 : 2	-
21,600	1	0.01	21,600	0.04	2,400	0 : 1	-
22,400	1	0.01	22,400	0.04	2,400	0 : 1	-
24,000	2	0.02	48,000	0.08	2,400	0 : 2	-
24,800	1	0.01	24,800	0.04	2,400	0 : 1	-
25,600	1	0.01	25,600	0.04	2,400	0 : 1	-
27,200	1	0.01	27,200	0.04	2,400	0 : 1	-
28,000	3	0.03	84,000	0.14	2,400	0 : 3	-
29,600	1	0.01	29,600	0.05	2,400	0 : 1	-
32,000	3	0.03	96,000	0.16	2,400	0 : 3	-
34,400	5	0.05	172,000	0.28	2,400	0 : 5	-
40,800	1	0.01	40,800	0.07	2,400	0 : 1	-
44,000	1	0.01	44,000	0.07	2,400	0 : 1	-
57,600	1	0.01	57,600	0.09	2,400	0 : 1	-
80,800	1	0.01	80,800	0.13	2,400	0 : 1	-
96,000	1	0.01	96,000	0.16	2,400	0 : 1	-
116,000	1	0.01	116,000	0.19	2,400	0 : 1	-
290,400	1	0.01	290,400	0.47	2,400	0 : 1	-
All Allottees	-	0.00	-	-	800	2 : 170	1,600
TOTAL	**9,298**	**100.00**	**61,223,200**	**100.00**			**409,600**

Please Note : 1 lot of 800 shares have been allocated to all the Successful allottees from all the Categories in the ratio of 2:170

4) Allotment to Market Maker: The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 172/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 1.00 times i.e. for 2,16,000 Equity shares the total number of shares allotted in this category is 2,16,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total No. of shares allocated/allotted
2,16,000	1	100.00	2,16,000	100.00	2,16,000	1:1	**2,16,000**

5) Allotment to QIBs excluding Anchor Investors (After Rejections):

The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 172/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 98.17 times i.e. for 80,346,400 Equity shares. As per the SEBI Regulations, 5% of Net QIB portion was reserved for mutual funds i.e. 40,800 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 777,600 Equity Shares on a proportionate basis. The total number of shares allotted in this category is 818,400 Equity Shares to 60 successful applicants. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FII/FPI	OTHERS	TOTAL
Allotment	83,200	40,800	4,800	-	-	136,000	553,600	**818,400**

6) Allotment to Anchor Investors (After Rejections):

The Company in consultation with the BRLM has allocated 12,25,600 Equity Shares to 8 Anchor Investors at the Anchor Investor Issue Price of ₹ 172/- per Equity Shares in accordance with the SEBI (ICDR) Regulations. This represents upto 60% of the QIB Category.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI/FPC	VC'S	TOTAL
ANCHOR	-	-	-	387,200	616,000	222,400	-	**1,225,600**

The Board of Directors of our Company at its meeting held on April 28, 2026 has taken on record the basis of allotment of Equity Shares approved by the designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched / mailed for unblocking of funds and transfer to the Public Issue Account on or before April 29, 2026. In case the same is not received within ten days, Investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on April 29, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE and the trading of the Equity Shares is expected to commence trading on April 30, 2026.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated April 28, 2026 filed with the Registrar of Companies, Pune, Maharashtra, ("RoC").

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, **Kfin Technologies Limited**

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Issue has handled 64 Public Issues in the past three financial years, out of which 4 issue was closed below the Issue Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	62	4 (SME)

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

KFIN TECHNOLOGIES LIMITED
Selenium Tower B, Plot 31-32, Gachibowli Financial District, Nanakramguda, ,
Serilingampally, Hyderabad – 500 032, Telangana
Telephone: +91-40-67162222; **Email:** adisoft.ipo@kfintech.com
Investor Grievance Email: einward.ris@kfintech.com
Contact Person: M. Murali Krishna, Senior VP
SEBI Registration No.: INR000000221, **CIN:** L72400TG2017PLC117649

Place: Pune, Maharashtra
Date: April 29, 2026

On behalf of Board of Directors
Adisoft Technologies Limited
Sd/-
Vaibhav Nandkumar Salunke
Company Secretary and Compliance Officer

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ADISOFT TECHNOLOGIES LIMITED

Disclaimer: *Adisoft Technologies Limited has filed the Prospectus with the RoC on April 28, 2026 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of the BRLM, Hem Securities Limited at www.hemsecurities.com and the Company at: www.adisoft.co.in and shall also be available on the website of the NSE and SEBI. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see **"Risk Factors"** beginning on page 25 of the Prospectus.*

*The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the **"Securities Act"**) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Issued and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such Issues and sales are made. There will be no public Issuing in the United States.*

NOTICE

SUNDARAM MUTUAL — Sundaram Finance Group

Half- Yearly Unaudited Financial results of the schemes of Sundaram Mutual Fund

Notice is hereby given that, in accordance with Regulation 59 of SEBI (Mutual Funds) Regulations,1996, read with SEBI Master Circular No. SEBI/HO/IMD/IMD-PoD-1/P/CIR/2024/90 dated June 27 2024, the Unaudited Financial Results of the schemes of Sundaram Mutual Fund for the half year ended March 31, 2026 have been hosted on the website of Sundaram Asset Management Company Limited (the AMC) viz. www.sundarammutual.com

Investors may accordingly view or download the results from the website of the AMC.

Unit holders are advised to update their PAN, KYC details, email address, mobile number, and nominee information with the AMC. They should also ensure that their PAN is linked with their Aadhaar number.

Place: Chennai
Date: April 30, 2026

For **Sundaram Asset Management Company Limited,**
R. Ajith Kumar,
Company Secretary & Compliance Officer

For more information please contact:
Sundaram Asset Management Company Ltd
(Investment Manager to Sundaram Mutual Fund)
CIN: U93090TN1996PLC034615

Corporate Office: 1st and 2nd Floor, Sundaram Towers, 46, Whites Road, Royapettah, Chennai-14.
Toll 1860 425 7237 (India) +91 40 2345 2215 (NRI)
www.sundarammutual.com
Regd. Office: No. 21, Patullos Road, Chennai 600 002.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

SPECIALITY RESTAURANTS LIMITED

Corporate Identification No. (CIN) – L55101WB1999PLC090672
Registered Office: "Uniworth House" 3 A, Gurusaday Road, Kolkata - 700019
Tel. No.: (91 33) 2283 7964 E-mail: corporate@speciality.co.in
Website: www.speciality.co.in

NOTICE TO SHAREHOLDERS
RE-LAUNCH OF SECOND 100-DAY CAMPAIGN"SAKSHAM NIVESHAK"

Pursuant to the email dated March 27, 2026 communicated by the Investor Education and Protection Fund Authority (**IEPFA**), Ministry of Corporate Affairs (**MCA**), the Company has launched the Second 100-Day campaign - "Saksham Niveshak" for a period from 1 April, 2026 to 9 July, 2026 to facilitate payment of unclaimed or unpaid dividends directly to rightful shareholders of the Company.

For Shareholders holding shares in Physical Form: Kindly update your KYC details / Bank details / choice of nomination / contact information by submitting the Investor Service Request Forms i.e. Form ISR-1, ISR-2, ISR-3, Form SH-13 available on https://web.in.mpms.mufg.com/KYC-downloads.html, as applicable and are also requested to convert their physical shares into dematerialized form with the Registrar and Share Transfer Agents (RTA) of the Company i.e. MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited) at C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai -400 083.

For Shareholders holding shares in Demat Form:
Kindly contact your Depository Participant (DP) for updating KYC and Bank Account details.

All the shareholders are requested to take advantage of this opportunity to update their KYC details, bank mandate, choice of nomination and contact information before 9th July, 2026 to ensure smooth receipt of dividends and to prevent their dividend and shares from being transferred to IEPF by furnishing the necessary documents to the Company's Registrar and Transfer Agent i.e. MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited) at C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai -400 083.

The details of unclaimed/ unpaid dividend are available on company's website: https://www.speciality.co.in/

SPECIAL WINDOW FOR TRANSFER OF SHARES

Pursuant to SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated January 30, 2026, all shareholders are hereby informed that a Special Window is being opened for a period of one year, from February 5, 2026 to February 4, 2027 to facilitate re-lodgement of transfer requests of physical shares.

This facility is available for Transfer deeds lodged prior to April 01, 2019 and which were rejected, returned, or not attended to due to deficiencies in documents/process/or otherwise.

Investors are encouraged to take advantage of this opportunity by furnishing the necessary documents to the Company's Registrar and Transfer Agent i.e. MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited) at C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai -400 083.

The shares that are re-lodged for transfer shall be issued only in dematerialized form, subject to one year lock-in. In case of any queries, shareholders are requested to raise a service request at rnt.helpdesk@in.mpms.mufg.com or investor@speciality.co.in or logging in to SWAYAM Portal on https://swayam.in.mpms.mufg.com.

For Speciality Restaurants Limited

Avinash Kinhikar
Company Secretary & Legal Head
(Membership No. FCS – 8364)

Place: Mumbai
Date: April 24, 2026

PIRAMAL PHARMA LIMITED

CIN: L24297MH2020PLC338592
Regd. Office: Gr. Flr., Piramal Ananta, Agastya Corp. Park, Kamani Junction, LBS Marg, Kurla, Mumbai 400070 Maharashtra, India
Tel No.: 022-3820 3000/4000; **Fax No.:** 022-38023884; **Email Id:** shareholders.ppl@piramal.com; **Website:** www.piramalpharma.com

Extract of Consolidated Financial Results for the Quarter and Year ended March 31, 2026

Rupees (in crores)

Sr. No.	Particulars	Three months ended 31/03/2026	Three months ended 31/12/2025	Corresponding Three months ended 31/03/2025	For the year ended 31/03/2026	For the previous year ended 31/03/2025
		(Refer Note 4)	(Unaudited)	(Refer Note 4)	(Audited)	(Audited)
1	Total Revenue from Operations	2,751.77	2,139.87	2,754.07	8,869.08	9,151.18
2	Earnings before interest, depreciation , tax , share of profit of associates and joint venture and exceptional items for the period (EBITDA)	506.57	238.96	603.02	1,134.92	1,579.64
3	Net Profit / (Loss) for the period (before Tax, share of net profit of associates and Exceptional and/or Extraordinary items)	205.20	(63.02)	256.58	(37.12)	341.71
4	Net Profit / (Loss) for the period before tax (after share of net profit of associates And Exceptional and/or Extraordinary items)	43.00	(93.87)	272.80	(176.06)	414.64
5	Net Profit / (Loss) for the period after tax (after share of net profit of associates And Exceptional and/or Extraordinary items)	(8.82)	(136.20)	153.50	(325.94)	91.13
6	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	154.47	(76.16)	167.45	12.43	170.96
7	Paid-up Equity Share Capital (Face Value Rs.10/- each)	1,327.16	1,325.83	1,323.58	1,327.16	1,324.35
8	Other Equity as shown in the Audited Balance Sheet of the previous year	-	-	-	6,835.46	6,801.12
9	Earnings Per Share (Face value of Rs.10/- each) (for continuing and discontinued operations)					
	1. Basic:	(0.07)	(1.03)	1.16	(2.46)	0.69
	2. Diluted:	(0.07)	(1.03)	1.16	(2.46)	0.68

Notes:

1. Additional information of the Company on standalone basis is as follows:

Rupees (in crores)

Sr. No.	Particulars	Three months ended 31/03/2026	Three months ended 31/12/2025	Corresponding Three months ended 31/03/2025	For the year ended 31/03/2026	For the previous year ended 31/03/2025
		(Refer Note 4)	(Unaudited)	(Refer Note 4)	(Audited)	(Audited)
1.	Total Income	1,672.75	1,291.96	1,729.31	5,444.74	5,493.06
2.	Profit before tax	331.85	154.93	364.36	876.77	911.14
3.	Profit after tax	261.63	128.91	277.27	700.01	691.40

2. The above is an extract of the detailed format of Audited Standalone and Consolidated Financial Results for the Quarter and Year ended March 31, 2026 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of Financial Results for the Quarter and year ended March 31, 2026 are available on the Stock Exchange websites (www.bseindia.com and www.nseindia.com) and the Company's website (www.piramalpharma.com).
3. Exceptional and/or Extraordinary items are adjusted in the Statement of Profit and Loss in accordance with Ind-AS Rules.
4. The figures for the last quarter of the current financial year are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the end of third quarter of the current financial year which were subjected to limited review by statutory auditors.
5. The audited consolidated financial results of Piramal Pharma Limited ("the Company") for the quarter and year ended March 31, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on April 28, 2026. The Statutory auditors of the Company have carried out audit of these results.
5. The financial results can also be accessed by scanning the QR code.

For **Piramal Pharma Limited**

Nandini Piramal
Chairperson
DIN: 00286092

Place : Mumbai
Date : April 28, 2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

adisoft technologies
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[Please scan this QR Code to view the Prospectus]

ADISOFT TECHNOLOGIES LIMITED

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE")

Our Company was originally incorporated as a private limited company under the name "Adisoft Technologies Private Limited" on February 04, 2013, under the provisions of the Companies Act, 1956, with the Registrar of Companies, bearing CIN: U31108PN2013PTC146157. Thereafter, our Company was converted into a public limited company pursuant to a special resolution passed by our shareholders at the Extraordinary General Meeting held on September 11, 2025. Consequently, the name of our Company was changed from "Adisoft Technologies Private Limited" to "Adisoft Technologies Limited", and a fresh certificate of incorporation reflecting the conversion to a public company was issued by the Registrar of Companies, Central Processing Centre, on September 17, 2025. Our Company's Corporate Identity Number is U31108PN2013PLC146157. For further details please refer to chapter titled ***"History and Corporate Structure"*** beginning on page 146 of the Prospectus.

Registered Office: Prathamesh Complex & Trading, Plot No. PAP-BG-102, 103, 104 & 105, MIDC Chinchwad Industrial Area, Bhosari, Pune – 411026, Maharashtra, India
Tel.: +91 8208781102, **E-mail:** cs@adisoft.co.in, **Website:** www.adisoft.co.in, **CIN:** U31108PN2013PLC146157
Contact Person: Vaibhav Nandkumar Salunke, Company Secretary & Compliance Officer

OUR PROMOTERS: AJAY CHANDRASHEKHAR PRABHU AND PREETI AJAY PRABHU

Our Company has filed the Prospectus dated April 28, 2026 with ROC and Equity Shares are proposed to be listed on SME Platform of NSE (NSE Emerge) on April 30, 2026.

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (NSE EMERGE)."

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We are an Industrial Digital Automation Solutions provider, engaged into the business of Designing, developing, procurement, assembling, testing, installation, commissioning & providing engineering services related to Automated assembly lines, Material handling machines, Robotic work cells (e.g., pick-and-place, sealing applications) and Special Purpose Machinery designed to address customer-specific operational requirements. Our services include application of digital technologies and control systems to automate industrial processes, by integrating the shop floor equipments and processes with the IT Layer, thereby, reducing or eliminating human intervention.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 43,08,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF ADISOFT TECHNOLOGIES LIMITED ("OUR COMPANY" OR "ATL" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 172/- PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF 162/- PER EQUITY SHARE) FOR CASH, AGGREGATING ₹7409.76 LAKHS ("PUBLIC ISSUE") OUT OF WHICH 2,16,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 172/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 371.52 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 40,92,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 172/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 7038.24 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.40% AND 25.08% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS RS. 10/- AND ISSUE PRICE IS RS. 172/- EACH. THE ISSUE PRICE IS 17.2 TIMES OF THE FACE VALUE OF THE EQUITY SHARE
ANCHOR INVESTOR ISSUE PRICE: RS. 172/- PER EQUITY SHARE.
THE ISSUE PRICE IS 17.2 TIMES OF THE FACE VALUE.

BID/ ISSUE PERIOD

ANCHOR INVESTOR BIDDING DATE: WEDNESDAY, APRIL 22, 2026
BID/ ISSUE OPENED ON: THURSDAY, APRIL 23, 2026
BID/ ISSUE CLOSED ON: MONDAY, APRIL 27, 2026

RISKS TO INVESTORS:

a) Our business is dependent on the sale of our services to certain key customers. The loss of any of these customers or loss of revenue from sales to these customers could have a material adverse effect on our business, financial condition, results of operations and cash flows.

b) We depend significantly on the performance of automotive sector for sale of our automation solutions. Any adverse change in performance of automotive sector could adversely affect our business and profitability.

c) Our Company is dependent on limited number of suppliers, within limited geographical locations for procurement of raw materials. Any delay, interruption or reduction in the supply of raw materials required for our products may adversely affect our business, results of operations, cash flows and financial condition.

d) The industry where our Company operates is a highly skilled and technical employee intensive industry and our success depends largely upon its skilled professionals and its ability to attract and retain these personnel.

e) We are subject to strict quality requirements and any failure to comply with quality standards may lead to cancellation of existing and future orders, product recalls, product liability, warranty claims and other disputes and claims.

f) If there are delays in setting up the Proposed factory unit or if the costs of setting up and the possible time or cost overruns related to the Proposed factory unit or the purchase of furniture, fixtures and laptops for the Proposed factory unit are higher than expected, it could have a material adverse effect on our financial condition, results of operations and growth prospects.

g) Our Company has not adequately complied with some of the provisions of the Companies Act, 2013. There are certain discrepancies/errors noticed in some of our corporate records and forms filed with the Registrar of Companies and other provisions of the Companies Act. Any penalty or action taken by any regulatory authority in future for such non-compliance could impact the reputation and financial position of the Company to that extent.

h) The restated consolidated financial statements have been provided by peer reviewed chartered accountants who is not statutory auditor of our Company.

i) We do not own our registered office, Assembly unit and Sales & Service Support offices from where we carry out our business activities.

j) We have experienced negative operating cash flows in the past. Any operating losses or negative cash flows in the future could adversely affect our results of operations and financial conditions

k) The BRLM associated with the Issue has handled 64 Public Issues in the past three financial years, out of which 4 issue was closed below the Issue Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	62	4 (SME)

l) Average cost of acquisition of Equity Shares held by the Promoters is

Sr. No.	Name	No. of Shares held	Average Cost of Acquisition (in ₹)
1.	Ajay Chandrashekhar Prabhu	84,06,960	0.01
2.	Preeti Ajay Prabhu	36,02,990	0.01

m) The Price/ Earnings ratio based on Diluted EPS for Fiscal 2025 for the company at the upper end (₹172) of the Price Band is 12.83

n) Weighted Average Return on Net worth for Fiscals 2025, 2024 and 2023 is 32.92%.

o) The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of Prospectus is as given below:

Period	Weighted Average Cost of Acquisition (in Rs.)	Cap Price is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in Rs.)
Last one year, Last 18 Months, three years preceding the date of the Prospectus	Nil	Nil	0-0

p) The Weighted average cost of acquisition compared to Floor Price and Cap Price.

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares of face value of Rs. 10/-)	Floor price (i.e. ₹ 163)	Cap price (i.e. ₹ 172)
Weighted average cost of acquisition of primary / new Issue	NA^	NA^	NA^
Weighted average cost of acquisition for secondary sale / acquisition	NA^^	NA^^	NA^^
Weighted average cost of acquisition of primary issuances/ secondary transactions	Nil	Nil	Nil

Note:

^There were no primary/ new issue of shares (equity/ convertible securities) in last 18 months from the date of the Prospectus.

^^There were no secondary transactions in last 18 months from the date of the Prospectus.

PROPOSED LISTING: APRIL 30, 2026*

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), 40% of the Anchor Investor Portion shall be reserved for, (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription in (ii) above, the allocation may be made to domestic Mutual Funds in accordance with the SEBI ICDR Regulations. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (1/3rd of the portion available to NIBs shall be reserved for applicants with an application size of more than 2 lots and upto such lots equivalent to not more than ₹ 10.00 Lakhs and 2/3rd of the portion available to NIBs shall be reserved for applicants with an application size of more than ₹ 10.00 Lakhs and the unsubscribed portion in either of the sub categories, could be allocated to applicants in the other sub-category of NIBs) and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Individual Investors using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see **"Issue Procedure"** beginning on page 266 of the Prospectus.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Issue, the designated Stock Exchange will be the National Stock Exchange of India Limited. The trading is proposed to be commenced on or before April 30, 2026 *

Subject to the receipt of listing and trading approval from the NSE ("NSE EMERGE"**).*

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on Wednesday, April 22, 2026. The Company received 8 Anchor Investors applications for 14,53,600 Equity Shares. The Anchor Investor Allocation price was finalized at ₹172/- per Equity Share. A total of 12,25,600 Equity Shares were allotted under the Anchor Investors portion aggregating to ₹ 210,803,200.00

The Issue (excluding Anchor Investors Portion) received 56,808 Applications for 222,560,000 Equity Shares (after considering invalid bids, Other than RC10 Transaction declined by Investors, RC10 Mandate not accepted by Investors and Withdrawal/ Cancelled Bids reported by SCSB and rejections) resulting 72.20 times subscription (including reserved portion of market maker and excluding anchor investor portion). The details of the Applications received in the Issue from various categories are as under (before rejections):

Detail of the Applications Received (excluding Anchor Investors Portion):

Sr. No.	Category	Number of Applications	Number of Equity Shares Applied	Equity Shares Reserved as Per Prospectus	No. of times Subscribed (Times)	Amount (Rs)
1.	Individual Investors	42,467	67,954,400	1,433,600	47.40	11,686,936,800.00
2.	Non-institutional Investors (More than ₹ 0.2 million and up to ₹1 million)	4,938	12,569,600	204,800	61.38	2,161,654,400.00
3.	Non-institutional Investors (above ₹1 million)	9,337	61,473,600	409,600	150.08	10,573,376,000.00
4.	Qualified Institutional Bidders (excluding Anchors Investors)	65	80,346,400	818,400	98.17	13,819,580,800.00
5.	Market Maker	1	216,000	216,000	1.00	37,152,000.00
	TOTAL	**56,808**	**222,560,000**	**3,082,400**	**72.20**	**38,278,700,000.00**

Final Demand:

A summary of the final demand as per NSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	163	268,000	0.11	268,000	0.11
2	164	16,000	0.01	284,000	0.12
3	165	52,800	0.02	336,800	0.14
4	166	11,200	0.00	348,000	0.15
5	167	9,600	0.00	357,600	0.15
6	168	28,000	0.01	385,600	0.16
7	169	10,400	0.00	396,000	0.17
8	170	116,800	0.05	512,800	0.22
9	171	137,600	0.06	650,400	0.28
10	172	235,476,000	99.72	236,126,400	100.00
	Total	**236,126,400**	**100.00**		

The Basis of Allotment was finalized in consultation with the designated Stock Exchange, being National Stock Exchange of India Limited ("NSE EMERGE") on April 28, 2026.

1) Allotment to Individual Investors (After Rejections):

The Basis of Allotment to the Individual Investors, who have Bid at or above the Issue Price of ₹ 172/- per Equity Share, was finalized in consultation with NSE. The category has been subscribed to the extent of 46.55 times i.e. for 66,737,600 Equity Shares. The total number of Equity Shares Allotted in this category is 14,33,600 Equity to 896 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
1,600	41,711	100.00	66,737,600	100.00	1,600	38:1769	**1,433,600**

2) Allotment to Non-Institutional Investors (More than 2 lots and up to ₹ 1,000,000) (After Rejections):

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue Price of ₹ 172/- or above per Equity Share was finalized in consultation with NSE. The category has been subscribed to the extent of 60.70 times i.e. for 12,431,200 Equity Shares (after rejection). The total number of Equity Shares Allotted in this category is 204,800 Equity Shares to 85 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares	Ration of allottees to applicants	Total No. of shares allocated/allotted
2,400	4,541	93.02	10,898,400	87.67	190,495	79:4541	189,600
3,200	112	2.29	358,400	2.88	4,698	2:112	4,800
4,000	44	0.90	176,000	1.42	1,846	1:44	2,400
4,800	47	0.96	225,600	1.81	1,972	1:47	2,400
5,600	138	2.83	772,800	6.22	5,789	2:138	4,800
3,200 to 5,600	800 additional shares allocated in the ratio of 1:6				800	1:6	800
TOTAL	**4,882**	**100.00**	**12,431,200**	**100.00**	**204,800**		**204,800**

Please Note: 1 lot of 800 shares have been allocated to all the Successful allottees from Categories 3200 to 5600 in the ratio of 1:6

Continued on next page

सरकार बढ़ा रही ई100 की ओर कदम

फ्लेक्स फ्यूल वाहनों को बढ़ावा देने के लिए केंद्र सरकार बना रही योजना, मसौदा अधिसूचना जारी

ध्रुवाक्ष साहा और दीपक पटेल
नई दिल्ली, 29 अप्रैल

सड़क परिवहन और राजमार्ग मंत्रालय फ्लेक्स फ्यूल वाहनों के लिए उत्सर्जन परीक्षण मानकों को बढ़ाने की योजना बना रहा है। ये वे वाहन हैं जो 100 प्रतिशत एथनॉल (ई100) पर चल सकते हैं। इस कदम का मकसद ऐसे वाहनों के उत्पादन को बढ़ावा देना है। मंगलवार रात जारी मसौदा अधिसूचना में मंत्रालय ने ई85 को शामिल करने वाले वर्तमान प्रावधान को बदलकर ई100 को परीक्षण और प्रमाणन मानकों में शामिल करने का प्रस्ताव पेश किया है।

पश्चिम एशिया संकट ने फ्लेक्स फ्यूल वाहनों को तेजी से अपनाने की दिशा में आगे बढ़ने के लिए प्रेरित किया है, क्योंकि होर्मुज स्ट्रेट बाधित होने से ऊर्जा आपूर्ति, जिसमें कच्चा तेल भी शामिल है, बुरी तरह बाधित हुई है।

ग्रेन एथनॉल मैन्युफैक्चरर्स एसोसिएशन ने कहा, 'सड़क परिवहन और राजमार्ग मंत्रालय द्वारा यह मसौदा अधिसूचना भारत के जैव ईंधन पारिस्थितिकी तंत्र के लिए एक प्रगतिशील और दूरदर्शी कदम है।' उसने यह भी कहा कि यह एक मजबूत नीतिगत संकेत है कि देश ई20 से आगे बढ़कर एक संरचित और विनियमित तरीके से उच्च एथनॉल मिश्रण को अपनाने के लिए तैयार है।

अनाज-आधारित एथनॉल उद्योग के लिए यह कदम उत्पादन बढ़ाने, निवेश आकर्षित करने और देश के ऊर्जा सुरक्षा एवं डीकार्बोनाइजेशन लक्ष्यों को हासिल करने में अधिक सार्थक योगदान देने के अवसर पैदा करता है। उसने कहा कि ई85 और ई100 जैसे उच्च एथनॉल मिश्रण अनाज की मांग को काफी बढ़ाएंगे, जिससे किसानों की आय मजबूत होगी और एक अधिक लचीली कृषि-मूल्य श्रृंखला बनेगी। इस प्रस्ताव पर 30 दिनों के भीतर हितधारकों से अपनी टिप्पणियां देने के लिए कहा गया है। इसका उद्देश्य ऑटोमोबाइल बाजार में फ्लेक्स फ्यूल वाहनों की हिस्सेदारी बढ़ाना है। टिप्पणियों-सुझावों के आधार पर इस रास्ते में आगे बढ़ा जाएगा। पश्चिम एशिया युद्ध की पूर्व संध्या पर 1 फरवरी की बैठक में तेल विपणन कंपनियों ने कमजोर फ्लेक्स ईंधन की मांग सहित कई चिंताएं उठाई थीं। ऑटो उद्योग के अधिकारियों ने बुधवार को बिजनेस स्टैंडर्ड के साथ बातचीत में इन चिंताओं को पुनः दोहराया।

बीते 28 फरवरी को आयोजित बैठक में इन कंपनियों ने देश में फ्लेक्स-फ्यूल वाहन मॉडल की अनुपस्थिति और इसे लाने के लिए स्पष्ट समय-सीमा न होने पर चिंता जताई। यह बैठक पेट्रोलियम और प्राकृतिक गैस मंत्रालय और भारी उद्योग द्वारा पश्चिम एशिया संकट के प्रभावों पर चर्चा के लिए बुलाई गई थी। युद्ध के कारण विश्व स्तर पर तेल और गैस की आपूर्ति बाधित हुई है और ईंधन की कीमतों में वृद्धि दर्ज की गई है। भारतीय ऑटोमोबाइल निर्माता सोसायटी तथा चुनिंदा वाहन निर्माता भी इस बैठक में मौजूद थे।

तेल कंपनियों को हो सकता है घाटा

बीएस संवाददाता
नई दिल्ली, 29 अप्रैल

रेटिंग एजेंसी इक्रा ने बुधवार को कहा कि यदि वर्तमान घाटे का स्तर पूरे वित्त वर्ष 2026-27 तक बना रहा, तो सरकारी तेल विपणन कंपनियों को एलपीजी की बिक्री पर लगभग 80,000 करोड़ रुपये का घाटा हो सकता है।

इक्रा के वरिष्ठ उपाध्यक्ष और सह-समूह प्रमुख प्रशांत वशिष्ठ ने कहा, 'पश्चिम एशिया से एलपीजी आपूर्ति बाधित होने के कारण अंतरराष्ट्रीय एलपीजी की कीमतों में भारी वृद्धि हुई है। रिफाइनिंग कंपनियों द्वारा एलपीजी उत्पादन बढ़ाए जाने और अमेरिका, ऑस्ट्रेलिया आदि से कार्गो प्राप्त किए जाने के बावजूद घरेलू स्तर पर एलपीजी की बिक्री पर विपणन कंपनियों का घाटा अभी भी ऊंचा बना हुआ है।'

इक्रा ने कहा कि सरकार विपणन कंपनियों को 120-125 डॉलर प्रति बैरल कच्चे तेल की कीमतों और क्रैक स्प्रेड के दीर्घकालिक औसत पर पेट्रोल और डीजल की बिक्री पर क्रमशः 14 रुपये प्रति लीटर और 18 रुपये प्रति लीटर का नुकसान होने का अनुमान है।

एजेंसी ने कहा कि कच्चे माल की लागत के दबाव के साथ-साथ आपूर्ति की बाधाएं,

पश्चिम एशिया में चल रहे संघर्ष के बीच, तेल विपणन, उर्वरक, रसायन और सिटी गैस वितरण (सीजीडी) जैसे प्रमुख डाउनस्ट्रीम क्षेत्रों की लाभप्रदता को वित्त वर्ष 27 में प्रभावित कर सकती हैं।

उर्वरक क्षेत्र भी सल्फर और अमोनिया की कीमतों में वृद्धि से महत्वपूर्ण लागत दबाव का सामना कर रहा है, जो अन्य कच्चे माल और तैयार उत्पादों में भी परिलक्षित होता है। यूरिया और गैर-यूरिया उर्वरक दोनों खंडों के लिए कच्चे माल की कीमतों में तेज मुद्रास्फीति के साथ, इक्रा वित्त वर्ष 27 के लिए सब्सिडी की आवश्यकता 2.05 ट्रिलियन रुपये से 2.25 ट्रिलियन रुपये के बीच होने का अनुमान लगाता है, जिसमें ऊपर की ओर झुकाव है।

इक्रा ने कहा, 'हम उम्मीद करते हैं कि भारत सरकार (जीओआई) इस क्षेत्र के लिए एक स्थिर क्रेडिट प्रोफाइल बनाए रखने के लिए, वित्त वर्ष 27 के दौरान उर्वरक सब्सिडी के लिए आवंटन को 1.71 ट्रिलियन रुपये के बजट से बढ़ाएगी।'

सीजीडी क्षेत्र मुद्रा में गिरावट और बढ़ती गैस की कीमतों के बीच बढ़ती लागत दबाव का सामना करना पड़ रहा है। इक्रा को उम्मीद है कि सीजीडी संस्थाओं के लिए घरेलू पीएनजी पर लाभप्रदता स्थिर बनी रहेगी क्योंकि मांग को एडमिनिस्टर्ड प्राइस मैकेनिज्म (एपीएमसी) गैस के तरजीही आवंटन के माध्यम से पूरा किया जा रहा है।

लेकिन, सीएनजी (कम्प्रेस्ड नैचुरल गैस) सेगमेंट के लिए उपभोक्ताओं पर पूरी तरह पारित नहीं होने वाली बढ़ी हुई गैस लागत और मुद्रा में गिरावट के कारण मार्जिन पर दबाव पड़ने की उम्मीद है।

होर्मुज स्ट्रेट में व्यवधान के कारण वैश्विक तेल और एलएनजी व्यापार का 20 प्रतिशत और विभिन्न उर्वरकों और रसायनों की आपूर्ति का एक बड़ा हिस्सा प्रभावित हुआ है। इक्रा ने कहा कि इस व्यवधान से सभी वस्तुओं की कीमतें बढ़ी हैं, जिससे डाउनस्ट्रीम उद्योगों में लागत दबाव पड़ा है।

अल्पावधि की वृद्धि के बजाय, दीर्घकालिक स्थिरता पर हो जोर

पृष्ठ 1 का शेष

बाहरी क्षेत्र के रुझानों का हवाला देते हुए रिपोर्ट में कहा गया है कि भारत का वस्तु व्यापार घाटा वित्त वर्ष 2025 के 283.5 अरब डॉलर से बढ़कर वित्त वर्ष 2026 में 333.2 अरब डॉलर हो गया जबकि इसी अवधि में कुल व्यापार घाटा 94.7 अरब डॉलर से बढ़कर 119.3 अरब डॉलर हो गया। वित्त वर्ष 2027 में भी व्यापक घाटे के साथ चालू खाता घाटा ऊंचा रह सकता है।

कुल प्रत्यक्ष विदेशी निवेश (एफडीआई) प्रवाह में हाल की वृद्धि को उत्साहजनक बताते हुए रिपोर्ट में आगाह किया गया है कि वैश्विक वातावरण अधिक प्रतिस्पर्धी बनता जा रहा है। रिपोर्ट के अनुसा देश तेजी से आपूर्ति श्रृंखला और निवेश प्रवाह को हथियार बना रहे हैं, जिससे व्यवसायों के लिए स्थानांतरण निर्णय अधिक जटिल हो रहे हैं।

रिपोर्ट में कहा गया है, 'यदि पश्चिम एशिया में चल रहे संघर्ष के परिणामस्वरूप इस वित्त वर्ष में इन मोर्चों और उससे आगे पर टिकाऊ प्रभाव के साथ सार्थक कार्रवाई होती है तो भारत आने वाले वर्षों में निरंतर उच्च वृद्धि के लिए मजबूत नींव के साथ उभरेगा।'

रिपोर्ट के मुताबिक पश्चिम एशिया का संघर्ष आपूर्ति में एक बड़ा झटका है वहीं भारत की घरेलू मांग, मजबूत वित्तीय प्रणाली और लगातार हो रहे सार्वजनिक निवेश कुछ हद तक सुरक्षा प्रदान करते हैं। मासिक आर्थिक समीक्षा में कहा गया है कि ऊर्जा और उर्वरक आपूर्ति को लेकर लंबी अनिश्चितता देश की वृहद आर्थिक स्थिरता की मजबूती की परीक्षा ले सकती है। रिपोर्ट में पश्चिम एशिया संकट के बीच आपूर्ति पक्ष से जुड़े झटके की चेतावनी देते हुए कहा गया है कि बढ़ती कीमतों और आर्थिक गतिविधियों की रफ्तार धीमी होने से मांग में कमी भी चिंता का विषय है। इसके साथ कंपनियों द्वारा बढ़ती लागत को उपभोक्ताओं पर डाले जाने से महंगाई भी बढ़ सकती है।

रिपोर्ट में कहा गया है कि जहां एक तरफ आपूर्ति से जुड़ी दिक्कतें साफ तौर पर नजर आ रही हैं, वहीं मार्च में कारों और ट्रैक्टरों की बिक्री के आंकड़ों से पता चलता है कि मांग अभी भी मजबूत बनी हुई है। रिपोर्ट के अनुसार आगे चलकर मांग की स्थिति और आर्थिक गतिविधियों पर कच्चे माल की लागत और आपूर्ति श्रृंखला में रुकावटों से पैदा होने वाले दबाव का असर पड़ेगा। हालांकि युद्ध विराम के साथ शांति बनी रहेगी और उम्मीद है कि 2026 की दूसरी छमाही में हालात बेहतर होंगे।

सौर ऊर्जा से बने खाना तो कम होगा एलपीजी आयात

नंदिनी केशरी
नई दिल्ली, 29 अप्रैल

लोग यदि सूर्यास्त से पहले-पहले सौर ऊर्जा से खाना पकाने की आदत बना लें तो काफी हद तक उनकी एलपीजी पर निर्भरता कम हो जाएगी। यह सुझाव नवीन और नवीकरणीय ऊर्जा मंत्री प्रह्लाद जोशी की ओर से आया है। नई दिल्ली में द इकनॉमिस्ट रेसिलिएंट फ्यूचर्स समिट में उन्होंने कहा कि अमेरिका और ईरान के बीच युद्ध के कारण तरलीकृत पेट्रोलियम गैस (एलपीजी) की कमी को देखते हुए भारतीय परिवारों के लिए ऊर्जा उपयोग के समय में बदलाव का यह अच्छा अवसर है। भारतीयों को शाम के खाना पकाने के समय को सूर्यास्त से पहले लाने की कोशिश करनी चाहिए, ताकि वे सौर ऊर्जा से चलने वाले इंडक्शन कुकटॉप का उपयोग कर सकें।


प्रह्लाद जोशी, केंद्रीय मंत्री

उन्होंने कहा, 'यदि खाना पकाने का समय शाम 5 बजे से पहले स्थानांतरित किया जाए जिससे सूर्यास्त से पहले सौर ऊर्जा का उपयोग हो सके, तो आम लोगों की गैस खरीदने की जरूरत तो कम होगी ही, सरकार के स्तर पर भी एलपीजी आयात कम करने में मदद मिल सकती है।'

युद्ध के कारण एक तरफ ईरान ने होर्मुज स्ट्रेट को बाधित कर रखा है तो दूसरी ओर अमेरिका ने भी इसकी नाकेबंदी कर दी है। ऊर्जा इतिहासकार डैनियल येरगिन ने इसे दुनिया में अब तक का सबसे बड़ा ऊर्जा व्यवधान बताया है। इससे भारत के समक्ष एलपीजी की किल्लत हो गई। देश के कई हिस्सों में लोगों ने इंडक्शन कुकटॉप खरीदे और बिजली से खाना पकाना शुरू कर दिया। कई रिपोर्टों से यह भी पता चलता है कि गैस सिलिंडर नहीं मिलने के कारण बड़ी संख्या में प्रवासी श्रमिक अपने गृह प्रदेश लौटने पर मजबूर हो गए।

लोकल सर्कल्स के एक सर्वेक्षण के अनुसार, पिछले महीने देश भर में आधे से अधिक ग्राहकों को एलपीजी सिलिंडर बुक करने में देरी, कठिनाई और अनियमित डिलिवरी जैसी समस्या का सामना करना पड़ा था। सरकार भले वैकल्पिक आपूर्तिकर्ताओं की तलाश करने के साथ अपनी रिफाइनरियों से आपूर्ति बढ़ाने और उपभोक्ताओं को ईंधन के अन्य विकल्प अपनाने के लिए प्रोत्साहित कर रही हो, लेकिन फिलहाल ऊर्जा संकट जारी रह सकता है। यदि लोग इंडक्शन चूल्हे पर खाना पकाते हैं तो इससे बिजली की मांग 13 गीगावाट से बढ़कर 27 गीगावाट तक पहुंच सकती है।

ऊर्जा दक्षता ब्यूरो के महानिदेशक कृष्ण चंद्र पाणिग्रही ने इस महीने की शुरुआत में कहा था, 'इंडक्शन कुकिंग बढ़ने के कारण बिजली की मांग बढ़ेगी जिससे समग्र विद्युत लोड पैटर्न प्रभावित होगा।' वर्तमान में सौर घंटों के दौरान नवीकरणीय ऊर्जा की अधिक आपूर्ति का सामना करना पड़ता है, क्योंकि सूर्यास्त के बाद मांग चरम पर होती है। बिजली की खपत के एक हिस्से को दिन के घंटों में स्थानांतरित करने से मांग-आपूर्ति के अंतर को पाटने में मदद मिल सकती है। इससे सौर ऊर्जा का अधिक उपयोग भी हो सकेगा।

जोशी ने कार्यक्रम में यह भी कहा कि सरकार नवीकरणीय ऊर्जा की खपत बढ़ाने पर ध्यान केंद्रित कर रही है। उन्होंने कहा, 'हम कई उद्देश्यों के लिए नवीकरणीय ऊर्जा का उपयोग बढ़ा सकते हैं। सरकार घरों की छत पर सोलर पैनल लगाने और दिन के दौरान इलेक्ट्रिक वाहनों को उन्हीं से चार्ज करने के लिए लोगों को प्रोत्साहित कर रही है। इससे हमारी ऊर्जा सुरक्षा का चक्र मजबूत होगा।'

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ADISOFT TECHNOLOGIES LIMITED

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE")

Our Company was originally incorporated as a private limited company under the name "Adisoft Technologies Private Limited" on February 04, 2013, under the provisions of the Companies Act, 1956, with the Registrar of Companies, bearing CIN: U31108PN2013PTC146157. Thereafter, our Company was converted into a public limited company pursuant to a special resolution passed by our shareholders at the Extraordinary General Meeting held on September 11, 2025. Consequently, the name of our Company was changed from "Adisoft Technologies Private Limited" to "Adisoft Technologies Limited", and a fresh certificate of incorporation reflecting the conversion to a public company was issued by the Registrar of Companies, Central Processing Centre, on September 17, 2025. Our Company's Corporate Identity Number is U31108PN2013PLC146157. For further details please refer to chapter titled ***"History and Corporate Structure"*** beginning on page 146 of the Prospectus.

Registered Office: Prathamesh Complex & Trading, Plot No. PAP-BG-102, 103, 104 & 105, MIDC Chinchwad Industrial Area, Bhosari, Pune – 411026, Maharashtra, India
Tel.: +91 8208781102, **E-mail:** cs@adisoft.co.in, **Website:** www.adisoft.co.in, **CIN:** U31108PN2013PLC146157
Contact Person: Vaibhav Nandkumar Salunke, Company Secretary & Compliance Officer

OUR PROMOTERS: AJAY CHANDRASHEKHAR PRABHU AND PREETI AJAY PRABHU

Our Company has filed the Prospectus dated April 28, 2026 with ROC and Equity Shares are proposed to be listed on SME Platform of NSE (NSE Emerge) on April 30, 2026.

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (NSE EMERGE)."

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We are an Industrial Digital Automation Solutions provider, engaged into the business of Designing, developing, procurement, assembling, testing, installation, commissioning & providing engineering services related to Automated assembly lines, Material handling machines, Robotic work cells (e.g., pick-and-place, sealing applications) and Special Purpose Machinery designed to address customer-specific operational requirements. Our services include application of digital technologies and control systems to automate industrial processes, by integrating the shop floor equipments and processes with the IT Layer, thereby, reducing or eliminating human intervention.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 43,08,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF ADISOFT TECHNOLOGIES LIMITED ("OUR COMPANY" OR "ATL" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 172/- PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF 162/- PER EQUITY SHARE) FOR CASH, AGGREGATING ₹7409.76 LAKHS ("PUBLIC ISSUE") OUT OF WHICH 2,16,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 172/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 371.52 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 40,92,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 172/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 7038.24 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.40% AND 25.08% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS RS. 10/- AND ISSUE PRICE IS RS. 172/- EACH. THE ISSUE PRICE IS 17.2 TIMES OF THE FACE VALUE OF THE EQUITY SHARE
ANCHOR INVESTOR ISSUE PRICE: RS. 172/- PER EQUITY SHARE.
THE ISSUE PRICE IS 17.2 TIMES OF THE FACE VALUE.

BID/ ISSUE PERIOD

ANCHOR INVESTOR BIDDING DATE: WEDNESDAY, APRIL 22, 2026
BID/ ISSUE OPENED ON: THURSDAY, APRIL 23, 2026
BID/ ISSUE CLOSED ON: MONDAY, APRIL 27, 2026

RISKS TO INVESTORS:

a) Our business is dependent on the sale of our services to certain key customers. The loss of any of these customers or loss of revenue from sales to these customers could have a material adverse effect on our business, financial condition, results of operations and cash flows.

b) We depend significantly on the performance of automotive sector for sale of our automation solutions. Any adverse change in performance of automotive sector could adversely affect our business and profitability.

c) Our Company is dependent on limited number of suppliers, within limited geographical locations for procurement of raw materials. Any delay, interruption or reduction in the supply of raw materials required for our products may adversely affect our business, results of operations, cash flows and financial condition.

d) The industry where our Company operates is a highly skilled and technical employee intensive industry and our success depends largely upon its skilled professionals and its ability to attract and retain these personnel.

e) We are subject to strict quality requirements and any failure to comply with quality standards may lead to cancellation of existing and future orders, product recalls, product liability, warranty claims and other disputes and claims.

f) If there are delays in setting up the Proposed factory unit or if the costs of setting up and the possible time or cost overruns related to the Proposed factory unit or the purchase of furniture, fixtures and laptops for the Proposed factory unit are higher than expected, it could have a material adverse effect on our financial condition, results of operations and growth prospects.

g) Our Company has not adequately complied with some of the provisions of the Companies Act, 2013. There are certain discrepancies/errors noticed in some of our corporate records and forms filed with the Registrar of Companies and other provisions of the Companies Act. Any penalty or action taken by any regulatory authority in future for such non-compliance could impact the reputation and financial position of the Company to that extent.

h) The restated consolidated financial statements have been provided by peer reviewed chartered accountants who is not statutory auditor of our Company.

i) We do not own our registered office, Assembly unit and Sales & Service Support offices from where we carry out our business activities.

j) We have experienced negative operating cash flows in the past. Any operating losses or negative cash flows in the future could adversely affect our results of operations and financial conditions

k) The BRLM associated with the Issue has handled 64 Public Issues in the past three financial years, out of which 4 issue was closed below the Issue Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	62	4 (SME)

l) Average cost of acquisition of Equity Shares held by the Promoters is

Sr. No.	Name	No. of Shares held	Average Cost of Acquisition (in ₹)
1.	Ajay Chandrashekhar Prabhu	84,06,960	0.01
2.	Preeti Ajay Prabhu	36,02,990	0.01

m) The Price/ Earnings ratio based on Diluted EPS for Fiscal 2025 for the company at the upper end (₹172) of the Price Band is 12.83

n) Weighted Average Return on Net worth for Fiscals 2025, 2024 and 2023 is 32.92%.

o) The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of Prospectus is as given below:

Period	Weighted Average Cost of Acquisition (in Rs.)	Cap Price is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in Rs.)
Last one year, Last 18 Months, three years preceding the date of the Prospectus	Nil	Nil	0-0

p) The Weighted average cost of acquisition compared to Floor Price and Cap Price.

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares of face value of Rs. 10/-)	Floor price (i.e. ₹ 163)	Cap price (i.e. ₹ 172)
Weighted average cost of acquisition of primary / new Issue	NA^	NA^	NA^
Weighted average cost of acquisition for secondary sale / acquisition	NA^^	NA^^	NA^^
Weighted average cost of acquisition of primary issuances/ secondary transactions	Nil	Nil	Nil

Note:
^There were no primary/ new issue of shares (equity/ convertible securities) in last 18 months from the date of the Prospectus.
^^There were no secondary transactions in last 18 months from the date of the Prospectus.

PROPOSED LISTING: APRIL 30, 2026*

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), 40% of the Anchor Investor Portion shall be reserved for, (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription in (ii) above, the allocation may be made to domestic Mutual Funds in accordance with the SEBI ICDR Regulations. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (1/3rd of the portion available to NIBs shall be reserved for applicants with an application size of more than 2 lots and upto such lots equivalent to not more than ₹ 10.00 Lakhs and 2/3rd of the portion available to NIBs shall be reserved for applicants with an application size of more than ₹ 10.00 Lakhs and the unsubscribed portion in either of the sub categories, could be allocated to applicants in the other sub-category of NIBs) and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Individual Investors using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see **"Issue Procedure"** beginning on page 266 of the Prospectus.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Issue, the designated Stock Exchange will be the National Stock Exchange of India Limited. The trading is proposed to be commenced on or before April 30, 2026 *

Subject to the receipt of listing and trading approval from the NSE ("NSE EMERGE"**).*

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on Wednesday, April 22, 2026. The Company received 8 Anchor Investors applications for 14,53,600 Equity Shares. The Anchor Investor Allocation price was finalized at ₹172/- per Equity Share. A total of 12,25,600 Equity Shares were allotted under the Anchor Investors portion aggregating to ₹ 210,803,200.00

The Issue (excluding Anchor Investors Portion) received 56,808 Applications for 222,560,000 Equity Shares (after considering invalid bids, Other than RC10 Transaction declined by Investors, RC10 Mandate not accepted by Investors and Withdrawal/ Cancelled Bids reported by SCSB and rejections) resulting 72.20 times subscription (including reserved portion of market maker and excluding anchor investor portion). The details of the Applications received in the Issue from various categories are as under (before rejections):

Detail of the Applications Received (excluding Anchor Investors Portion):

Sr. No.	Category	Number of Applications	Number of Equity Shares Applied	Equity Shares Reserved as Per Prospectus	No. of times Subscribed (Times)	Amount (Rs)
1.	Individual Investors	42,467	67,954,400	1,433,600	47.40	11,686,936,800.00
2.	Non-institutional Investors (More than ₹ 0.2 million and up to ₹1 million)	4,938	12,569,600	204,800	61.38	2,161,654,400.00
3.	Non-institutional Investors (above ₹1 million)	9,337	61,473,600	409,600	150.08	10,573,376,000.00
4.	Qualified Institutional Bidders (excluding Anchors Investors)	65	80,346,400	818,400	98.17	13,819,580,800.00
5.	Market Maker	1	216,000	216,000	1.00	37,152,000.00
	TOTAL	**56,808**	**222,560,000**	**3,082,400**	**72.20**	**38,278,700,000.00**

Final Demand:

A summary of the final demand as per NSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	163	268,000	0.11	268,000	0.11
2	164	16,000	0.01	284,000	0.12
3	165	52,800	0.02	336,800	0.14
4	166	11,200	0.00	348,000	0.15
5	167	9,600	0.00	357,600	0.15
6	168	28,000	0.01	385,600	0.16
7	169	10,400	0.00	396,000	0.17
8	170	116,800	0.05	512,800	0.22
9	171	137,600	0.06	650,400	0.28
10	172	235,476,000	99.72	236,126,400	100.00
	Total	**236,126,400**	**100.00**		

The Basis of Allotment was finalized in consultation with the designated Stock Exchange, being National Stock Exchange of India Limited ("NSE EMERGE") on April 28, 2026.

1) Allotment to Individual Investors (After Rejections):

The Basis of Allotment to the Individual Investors, who have Bid at or above the Issue Price of ₹ 172/- per Equity Share, was finalized in consultation with NSE. The category has been subscribed to the extent of 46.55 times i.e. for 66,737,600 Equity Shares. The total number of Equity Shares Allotted in this category is 14,33,600 Equity to 896 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
1,600	41,711	100.00	66,737,600	100.00	1,600	38:1769	**1,433,600**

2) Allotment to Non-Institutional Investors (More than 2 lots and up to ₹ 1,000,000) (After Rejections):

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue Price of ₹ 172/- or above per Equity Share was finalized in consultation with NSE. The category has been subscribed to the extent of 60.70 times i.e. for 12,431,200 Equity Shares (after rejection). The total number of Equity Shares Allotted in this category is 204,800 Equity Shares to 85 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares	Ration of allottees to applicants	Total No. of shares allocated/allotted
2,400	4,541	93.02	10,898,400	87.67	190,495	79:4541	189,600
3,200	112	2.29	358,400	2.88	4,698	2:112	4,800
4,000	44	0.90	176,000	1.42	1,846	1:44	2,400
4,800	47	0.96	225,600	1.81	1,972	1:47	2,400
5,600	138	2.83	772,800	6.22	5,789	2:138	4,800
3,200 to 5,600	800 additional shares allocated in the ratio of 1:6				800	1:6	800
TOTAL	**4,882**	**100.00**	**12,431,200**	**100.00**	**204,800**		**204,800**

Please Note: 1 lot of 800 shares have been allocated to all the Successful allottees from Categories 3200 to 5600 in the ratio of 1:6

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3) **Allotment to Non-Institutional Investors (More than ₹ 1,000,000)**

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue Price of ₹ 172/- or above per Equity Share was finalized in consultation with NSE. The category has been subscribed to the extent of 149.47 times i.e. for 61,223,200 Equity Shares (after rejection). The total number of Equity Shares Allotted in this category is 409,600 Equity to 170 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares applied Category wise	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
6,400	8,991	96.70	57,542,400	93.99	2,400	165: 8991	396,000
7,200	152	1.63	1,094,400	1.79	2,400	3: 152	7,200
8,000	49	0.53	392,000	0.64	2,400	1: 49	2,400
8,800	6	0.06	52,800	0.09	2,400	0: 6	-
9,600	29	0.31	278,400	0.45	2,400	1: 29	2,400
10,400	4	0.04	41,600	0.07	2,400	0 : 4	-
11,200	9	0.10	100,800	0.16	2,400	0 : 9	-
12,000	6	0.06	72,000	0.12	2,400	0 : 6	-
12,800	14	0.15	179,200	0.29	2,400	0 : 14	-
13,600	3	0.03	40,800	0.07	2,400	0 : 3	-
14,400	1	0.01	14,400	0.02	2,400	0 : 1	-
16,000	5	0.05	80,000	0.13	2,400	0 : 5	-
17,600	1	0.01	17,600	0.03	2,400	0 : 1	-
20,000	2	0.02	40,000	0.07	2,400	0 : 2	-
21,600	1	0.01	21,600	0.04	2,400	0 : 1	-
22,400	1	0.01	22,400	0.04	2,400	0 : 1	-
24,000	2	0.02	48,000	0.08	2,400	0 : 2	-
24,800	1	0.01	24,800	0.04	2,400	0 : 1	-
25,600	1	0.01	25,600	0.04	2,400	0 : 1	-
27,200	1	0.01	27,200	0.04	2,400	0 : 1	-
28,000	3	0.03	84,000	0.14	2,400	0 : 3	-
29,600	1	0.01	29,600	0.05	2,400	0 : 1	-
32,000	3	0.03	96,000	0.16	2,400	0 : 3	-
34,400	5	0.05	172,000	0.28	2,400	0 : 5	-
40,800	1	0.01	40,800	0.07	2,400	0 : 1	-
44,000	1	0.01	44,000	0.07	2,400	0 : 1	-
57,600	1	0.01	57,600	0.09	2,400	0 : 1	-
80,800	1	0.01	80,800	0.13	2,400	0 : 1	-
96,000	1	0.01	96,000	0.16	2,400	0 : 1	-
116,000	1	0.01	116,000	0.19	2,400	0 : 1	-
290,400	1	0.01	290,400	0.47	2,400	0 : 1	-
All Allottees	-	0.00	-	-	800	2 : 170	1,600
TOTAL	**9,298**	**100.00**	**61,223,200**	**100.00**			**409,600**

Please Note : 1 lot of 800 shares have been allocated to all the Successful allottees from all the Categories in the ratio of 2:170

4) **Allotment to Market Maker:** The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 172/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 1.00 times i.e. for 2,16,000 Equity shares the total number of shares allotted in this category is 2,16,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total No. of shares allocated/allotted
2,16,000	1	100.00	2,16,000	100.00	2,16,000	1:1	**2,16,000**

5) **Allotment to QIBs excluding Anchor Investors (After Rejections):**

The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 172/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 98.17 times i.e. for 80,346,400 Equity shares. As per the SEBI Regulations, 5% of Net QIB portion was reserved for mutual funds i.e. 40,800 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 777,600 Equity Shares on a proportionate basis. The total number of shares allotted in this category is 818,400 Equity Shares to 60 successful applicants. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FII/FPI	OTHERS	TOTAL
Allotment	83,200	40,800	4,800	-	-	136,000	553,600	**818,400**

6) **Allotment to Anchor Investors (After Rejections):**

The Company in consultation with the BRLM has allocated 12,25,600 Equity Shares to 8 Anchor Investors at the Anchor Investor Issue Price of ₹ 172/- per Equity Shares in accordance with the SEBI (ICDR) Regulations. This represents upto 60% of the QIB Category.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI/FPC	VC'S	TOTAL
ANCHOR	-	-	-	387,200	616,000	222,400	-	**1,225,600**

The Board of Directors of our Company at its meeting held on April 28, 2026 has taken on record the basis of allotment of Equity Shares approved by the designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched / mailed for unblocking of funds and transfer to the Public Issue Account on or before April 29, 2026. In case the same is not received within ten days, Investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on April 29, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE and the trading of the Equity Shares is expected to commence trading on April 30, 2026.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated April 28, 2026 filed with the Registrar of Companies, Pune, Maharashtra, ("RoC").

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Kfin Technologies Limited

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Issue has handled 64 Public Issues in the past three financial years, out of which 4 issue was closed below the Issue Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	62	4 (SME)

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

KFINTECH EXPERIENCE TRANSFORMATION

KFIN TECHNOLOGIES LIMITED
Selenium Tower B, Plot 31-32, Gachibowli Financial District, Nanakramguda, ,
Serilingampally, Hyderabad – 500 032, Telangana
Telephone: +91-40-67162222; **Email:** adisoft.ipo@kfintech.com
Investor Grievance Email: einward.ris@kfintech.com
Contact Person: M. Murali Krishna, Senior VP
SEBI Registration No.: INR000000221, **CIN:** L72400TG2017PLC117649

Place: Pune, Maharashtra
Date: April 29, 2026

On behalf of Board of Directors
Adisoft Technologies Limited
Sd/-
Vaibhav Nandkumar Salunke
Company Secretary and Compliance Officer

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ADISOFT TECHNOLOGIES LIMITED

***Disclaimer:** Adisoft Technologies Limited has filed the Prospectus with the RoC on April 28, 2026 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of the BRLM, Hem Securities Limited at www.hemsecurities.com and the Company at: www.adisoft.co.in and shall also be available on the website of the NSE and SEBI. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "**Risk Factors**" beginning on page 25 of the Prospectus.*

*The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Issued and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such Issues and sales are made. There will be no public Issuing in the United States.*

अकरावी प्रवेश प्रक्रियामध्ये पारदर्शकतेसाठी नवा नियम
मुलींसाठी विशेष फेरी

■ **राष्ट्र संचार न्यूज नेटवर्क**

पुणे : राज्यातील इयत्ता अकरावीच्या प्रवेश प्रक्रियेत पारदर्शकता आणि सुसूत्रता आणण्यासाठी शालेय शिक्षण व क्रीडा विभागाने नव्याने सूचना आणि प्रवेशाचे वेळापत्रक जाहीर केले आहे. त्यानुसार शैक्षणिक वर्ष २०२६-२७ पासून राज्यातील अकरावीची ऑनलाइन प्रवेश प्रक्रिया पाच फेऱ्यांमध्ये पूर्ण करावी लागणार असून, नियमित तीन फेऱ्या संपल्यानंतर मुलींसाठी विशेष फेरी घेतली जाणार आहे. तसेच, १५ जुलै किंवा त्यापूर्वी शैक्षणिक वर्ग सुरू करण्यात येणार आहेत.

- एकाच ऑनलाइन अर्जाद्वारे राज्यातील दहा महाविद्यालयांची निवड करता येणार.
- दहावीचा निकाल जाहीर झाल्यानंतर पसंतीक्रम नोंदविण्याची सुविधा.
- प्रवेश प्रक्रियेत तीन नियमित फेऱ्या, त्यानंतर 'सर्वांसाठी खुला प्रवेश' (ओपन टू ऑल) फेरी आणि मुलींसाठी विशेष फेरी घेतली जाणार आहे.
- अल्पसंख्याक, व्यवस्थापन आणि संस्थांतर्गत (इन हाऊस) कोट्यातील प्रवेशही ऑनलाइन पद्धतीनेच करावे लागणार.
- विद्यार्थ्यांना कोणत्याही टप्प्यावर प्रवेश रद्द करता येईल.
- संपूर्ण प्रवेश प्रक्रिया 5 फेऱ्यांत पूर्ण करावी लागणार.
- पहिल्या फेरीनंतर दुसरी फेरी १० दिवसांनंतर, त्यानंतरच्या प्रवेश फेरीतील प्रवेश कमाल आठ दिवसांत पूर्ण करावा लागणार.

शालेय शिक्षण विभागाने याबाबतचा शासन निर्णय प्रसिद्ध केला. गेल्या वर्षी राज्यातील अकरावीची प्रक्रिया केंद्रीभूत ऑनलाइन पद्धतीने राबविण्यात आली होती. त्यानंतर शैक्षणिक वर्ष २०२६-२७ च्या प्रवेश प्रक्रियेत अधिक सुसूत्रता आणण्यासाठीच्या तरतुदी निश्चित केल्या आहेत. तसेच, ६ मे २०२५ रोजीचा शासन निर्णय अधिक्रमित केल्याचे स्पष्ट केले आहे. अकरावी प्रवेशाच्या तरतुदी राज्यातील राज्य मंडळ सर्व शाळा, कनिष्ठ महाविद्यालयांना लागू राहणार आहेत. द्विलक्ष्यी, तांत्रिक विषयांचे प्रवेश प्रत्यक्ष (ऑफलाइन) पद्धतीने शाळास्तरावर गुणवत्तेनुसार केले जातील. शिक्षण विभागाव्यतिरिक्त आदिवासी विभाग, सामाजिक न्याय आणि अन्य विभागांच्या राज्य मंडळ संलग्न शाळांच्या प्रमुखांनी मान्यता दिल्यास संबंधित शाळा प्रवेश प्रक्रियेत सहभागी होऊ शकतील.

संबंधित विभागांनी ३० एप्रिलपूर्वी परवानगी देणे अनिवार्य असेल. खासगी व्यवस्थापनाने माहिती देण्यास टाळाटाळ करणे, विलंब करणे, अवाजवी शुल्क आकारणे, प्रवेशास मनाई केल्यास आवश्यकतेनुसार कारवाई करण्यास विभागीय शिक्षण उपसंचालकांना प्राधिकृत केल्याचे स्पष्ट केले आहे.

शुल्क परतावा लागू

- २० दिवसांत प्रवेश रद्द केल्यास ५ टक्के रक्कम कपात.
- ४० दिवसांत प्रवेश रद्द केल्यास १० टक्के रक्कम कपात.
- ४० दिवसांनंतर प्रवेश रद्द केल्यास शुल्क परत मिळणार नाही.

भीमज्योत विश्वाला प्रकाशाची वाट दाखवेल : रामदास आठवले

■ **राष्ट्र संचार न्यूज नेटवर्क**

पुणे : "संविधानाचे शिल्पकार बाबासाहेब आंबेडकर हे खऱ्या अर्थाने लोहपुरुष, शक्तिपुरुष व द्रष्टे नेते होते. बाबासाहेबांच्या विचारांवर आणि संविधानाच्या तत्वांवर पंतप्रधान नरेंद्र मोदी आणि राज्यात मुख्यमंत्री देवेंद्र फडणवीस कार्य करीत आहेत. भाजपने सर्व समाजाला सोबत घेऊन 'सबका साथ, सबका विकास' ही भूमिका मांडली असून, बाबासाहेबांचे संविधान मजबूत करण्यासाठी दीक्षाभूमी ते चैत्यभूमी असा प्रवास करत निघालेली ही भीमज्योत अवघ्या विश्वाला प्रकाशाची वाट दाखवेल," असे प्रतिपादन केंद्रीय सामाजिक न्याय राज्यमंत्री रामदास आठवले यांनी केले. भारतरत्न डॉ. बाबासाहेब आंबेडकर यांच्या जयंतीनिमित्त भाजप अनुसूचित जाती मोर्चा, महाराष्ट्र प्रदेशच्या वतीने प्रदेशाध्यक्ष विश्वजित अनिलकुमार गायकवाड यांच्या संकल्पनेतून 'भारताची भीमज्योत' दीक्षाभूमी ते चैत्यभूमी, बाबासाहेबांच्या स्वप्नातील भारताचा अनुभव देणाऱ्या कार्यक्रमाचे आयोजन केले आहे.

गंज पेठेतील सावित्रीबाई फुले स्मारकात झालेल्या या कार्यक्रमावेळी रामदास आठवले बोलत होते. प्रसंगी माजी मंत्री भाई गिरकर, उपमहापौर परशुराम वाडेकर, भाजप शहराध्यक्ष धीरज घाटे, माजी खासदार सुनील गायकवाड, 'रिपाइं'चे शहराध्यक्ष संजय सोनावणे, नगरसेवक अजय खेडेकर, पल्लवी जावळे, मनीषा लडकत, अमर आवळे, नंदा आबनावे, प्रियांका शेंडगे, अर्चना जगताप, हर्षदा भोसले, वीणा घोष, निलेश आल्हाट यांच्यासह पुणे व पिंपरी-चिंचवड येथील पदाधिकारी उपस्थित होते. रामदास आठवले म्हणाले, "दलित, सवर्ण व बहुजन समाजाला एकत्र आणण्यासाठी माझा प्रयत्न आहे. बुद्धाचे तत्वज्ञान अंगीकारत बाबासाहेबांनी संपूर्ण मानवजातीचे कल्याण करणारे संविधान देशाला दिले. संविधान कोणीही बदलू शकत नाही. काँग्रेस आणि विरोधी पक्ष केवळ तशा वावड्या उठवत आहे. मात्र, चैत्यभूमीवर भव्य स्मारक साकारण्यात नरेंद्र मोदी आणि देवेंद्र फडणवीस यांनीच पुढाकार घेतल्याचे आपण पाहिले. विश्वजित गायकवाड यांच्यासारख्या युवकाला पाठबळ देण्याचे काम भाजप करीत आहे. मी ज्यांच्यासोबत असतो, त्यांची सत्ता आल्याशिवाय राहत नाही. जोवर मी भाजपसोबत आहे, तोवर भाजपाची सत्ता येणार असून, मला चौथ्यांदा मंत्री होण्याची संधी मिळणार आहे."

"पश्चिम बंगालमध्ये भाजपची सत्ता येणार आहे. ममता बॅनर्जी व अन्य नेत्यांनी पराभव स्वीकारून जिंकून येणाऱ्या भाजपचे अभिनंदन करायला हवे. देशात महिलांना ३३ टक्के आरक्षण देण्यासाठी एनडीए सरकार कटिबद्ध असून, पुढील काळात याबाबत जागृती करून हे विधेयक पारित करू. दलित समाजाची ताकद मोठी असून, कोणाला पडायचे आणि कोणाला निवडून आणायचे, हे माझ्या हातात आहे.

- रामदास आठवले

धीरज घाटे म्हणाले, "अपप्रचार खोडण्यासाठी असे उपक्रम गरजेचे आहेत. बाबासाहेबानी चळवळीला आयुष्य दिले, समाज उभा राहिला, देशाच्या विकासात योगदान दिले. बाबासाहेबांनी दिलेल्या संविधानाच्या आदर्शांना समोर ठेवून वाटचाल करूया. देशाला प्रगतीच्या शिखरावर घेऊन जाऊया."

बिनव्याजी कर्जाचे आमिष दाखवून ग्राहकांची फसवणूक

■ **राष्ट्र संचार न्यूज नेटवर्क**

पुणे : विमा पॉलिसी गहाण ठेवून शून्य टक्के व्याजदराने कर्ज देण्याचे खोटे आमिष दाखवून विमा एजंटने लाखो रुपये प्रीमियमच्या विमा पॉलिसीज गळ्यात मारल्याचे प्रकरण उघडकीला आले आहे. इतरांची फसवणूक होऊ नये यासाठी या प्रकाराला बळी पडलेले अमित जोशी यांनी पत्रकार परिषद घेऊन फसवणूक करणाऱ्या विमा एजंटची कार्यपद्धती उघड करून दाखवली आहे. विमा कंपन्यांनी अशा एजंट वर नियंत्रण ठेवावे आणि ग्राहकांनी खोट्या आमिषाला बळी पडू नये, असे आवाहन त्यांनी केले. स्टार युरेका इन्शुरन्स मार्केटिंग कंपनीच्या एजंटकडून विमा पॉलिसी विकत घेण्यासंदर्भात जोशी यांच्याशी संपर्क साधण्यात आला. ज्या विमा पॉलिसी आपण घ्याल त्याच्या दहापट रकमेचे कर्ज या पॉलिसीज गहाण ठेवून शून्य टक्के व्याजदराने आपल्याला दिले जाईल, असे आमिष या एजंटने जोशी यांना दाखवले. मात्र, प्रत्यक्षात अशा प्रकारचे कर्ज जोशी यांना कधीच उपलब्ध होऊ शकले नाही. कर्जाचे आश्वासन देऊन संबंधित एजंटने जोशी यांना चार-पाच विमा कंपन्यांच्या पॉलिसीज विकल्या. आपली फसवणूक झाल्याचे लक्षात येताच जोशी यांनी संबंधित कंपन्यांशी संपर्क साधून आपली फसवणूक झाल्याचे त्यांच्या निदर्शनास आणून दिले. त्यानंतर मॅक्स लाइफ इन्शुरन्स कंपनी वगळता अन्य कंपन्यांनी प्रीमियमची रक्कम जोशी यांना परत केली. मॅक्स लाइफकडून मात्र सहा विमा पॉलिसीच्या प्रीमियमची तब्बल ६५ लाखाची रक्कम परत करण्यास अजूनही टाळाटाळ केली जात आहे, असे जोशी यांनी पत्रकार परिषदेत सांगितले. या संदर्भात दत्तवाडी पोलीस ठाण्यात जोशी यांच्या तक्रारीवरून फसवणुकीचा गुन्हा दाखल करण्यात आला आहे. त्याचप्रमाणे ग्राहक न्यायालयातही याप्रकरणी दाद मागण्यात आली असून त्याची सुनावणी सुरू असल्याचे जोशी यांनी नमूद केले. विमा पॉलिसी खरेदी करताना आपण एजंटला दिलेल्या उत्पन्नाच्या दाखल्यात त्यांच्याकडून फेरफार झाली असण्याची शंकाही जोशी यांनी व्यक्त केली. कारण जोशी यांच्या उत्पन्न मर्यादेत मिळू शकणाऱ्या विमा पॉलिसीपेक्षा अधिक विमा रकमेच्या, अर्थात अधिक प्रीमियम आकारणीच्या पॉलिसीज जोशी यांना देण्यात आल्या आहेत.

मोठ्या रकमेचे बिनव्याजी कर्ज मिळण्याच्या आशेने आपण विमा एजंटच्या भूलथापांना बळी पडलो तसे न पडता ग्राहकांनी विमा क्षेत्रात अथवा कोणत्याही क्षेत्रात गुंतवणूक करताना सजग राहावे, असे आवाहन जोशी यांनी केले. मॅक्स लाइफ विमा कंपनीत अडकलेले आपले पैसे परत मिळावे आणि तीस ते पस्तीस टक्के कमिशन मिळवण्यासाठी खोटे बोलून विमा पॉलिसी विकणाऱ्या एजंट वर विमा कंपन्यांनी कठोर कारवाई करावी.

— अमित जोशी

विद्यापीठ प्राध्यापक भरतीत एटीआर भरण्यास मुदतवाढ

■ **राष्ट्र संचार न्यूज नेटवर्क**

पुणे : सावित्रीबाई फुले पुणे विद्यापीठातील प्राध्यापकांच्या १११ जागांच्या भरती प्रक्रियेत ऑनलाइन अर्जात शैक्षणिक, संशोधन, अध्यापन (एटीआर) तपशील न भरलेल्या उमेदवारांना विद्यापीठाने आणखी एक संधी दिली आहे. त्यानुसार संबंधित उमेदवारांना एटीआर भरण्यासाठी ५ मेपर्यंत संधी दिली असून, यामुळे उमेदवारांना त्यांची अपात्रता टाळता येणार आहे. तशा प्रकारचे परिपत्रक विद्यापीठाने प्रसिद्ध केले आहे. विद्यापीठातील प्राध्यापक भरती प्रक्रियेसाठी नऊ हजार उमेदवारांनी अर्ज केला आहे. मात्र, अनेक उमेदवारांनी एटीआर तपशील भरला नसल्याचे निदर्शनास आले आहे. परिणामी, संबंधित उमेदवार भरती प्रक्रियेत अपात्र ठरण्याची शक्यता निर्माण झाली आहे. ही बाब लक्षात घेऊन एटीआर न भरलेल्या उमेदवारांना संधी देण्याचा निर्णय विद्यापीठाने घेतला आहे. मात्र, वाढीव मुदतीमध्ये उमेदवारांना नव्याने अर्ज करता येणार नाही. सावित्रीबाई फुले पुणे विद्यापीठातील विविध शैक्षणिक विभागांमधील शासनमान्य प्राध्यापक, सहयोगी प्राध्यापक, सहायक प्राध्यापक या संवर्गातील रिक्त एकूण 111 शिक्षकीय पदांच्या भरतीकरिता जाहिरात 13 सप्टेंबर, 2024 रोजी प्रसिद्ध केली होती. उमेदवारांनी ऑनलाइन पद्धतीने त्यांच्या अर्जामध्ये 5 मेपर्यंत बदल करावेत. अर्जात बदल, सुधारणा केलेल्या उमेदवारांनी अर्जाची सुधारित प्रत, एटीआर, संबंधित आवश्यक त्या कागदपत्रांसह विद्यापीठ कार्यालयातील प्रशासन शिक्षक कक्षाकडे 9 मेपर्यंत सादर करणे आवश्यक असल्याचे विद्यापीठाने स्पष्ट केले आहे.

शास्त्रीनगर परिसरात जनजागृती प्रचार फेरी

■ **राष्ट्र संचार न्यूज नेटवर्क**

कोथरूड : "स्वच्छ भारत अभियान, स्वच्छ सर्वेक्षण मिशन – २०२६, स्वच्छता पूर्व पुरस्कार" अन्वये प्रभाग क्रमांक १०, शास्त्री नगर परिसरात "स्वच्छता पंधरवडा दिन" हा कार्यक्रम आयोजित करण्यात आला होता. स्वच्छता पंधरवडा दिन जनजागृती मोहिम हा उपक्रम घनकचरा व्यवस्थापन उपायुक्त संतोष वारुळे, परिमंडळ कार्यालय क्रं. २ चे उपायुक्त अविनाश सकपाळ यांच्या मार्गदर्शना खाली आयोजित करण्यात आला. स्वच्छता पंधरवडा दिनानिमित्त राबवण्यात येणाऱ्या स्वच्छतेच्या उपक्रमात प्रत्यक्ष स्थानिक नागरिकांचा सहभाग वाढवा, परिसरातील सार्वजनिक रस्त्यावर पडणारा कचरा कायम स्वरूपी बंद व्हावा, परिसर स्वच्छ व सुंदर ठेवण्यासाठी प्रत्येक गल्लीमध्ये वास्तव्य करणाऱ्या नागरिकांच्या स्वच्छतेच्या अडचणी समजून घेऊन त्यांचा वर्गीकृत केलेला कचरा जमा कसा करता येईल याविषयी नियोजन करण्याच्या सुचना महापालिका सहाय्यक आयुक्त सुहास जाधव, वरिष्ठ आरोग्य निरिक्षक गणेश खिरिड, राम सोनवणे यांनी दिल्या.

सदर कार्यक्रम आरोग्य निरिक्षक लक्ष्मीकांत कुलकर्णी, दत्तात्रय दळवी, उमेश शिंदे मोकादम वैजीनाथ गायकवाड, अशोक कांबळे, साईनाथ तेलंगी, सचिन लोंढे, रोहित जाधव, गणेश चव्हाण ईत्यादींनी कचरा पडणाऱ्या ठिकाणी सडा व रांगोळी काढून परिसर स्वच्छ कसा करता येईल याविषयी सुक्ष्म नियोजन करण्यासाठी निर्धार केला.

महानगरपालिकेच्या शास्त्रीनगर परिसरातील पी. एम. सी. कॉलनी, साईनाथ वसाहत, मुठेश्वर कॉलनी, श्रीकृष्ण कॉलनी, गाढवे कॉलनी, पोष्टमन कॉलनी इत्यादी परिसरातील विविध पक्षाचे लोकप्रतिनिधी, नगरसेविका रूपाली पवार, स्थानिक गणेश मंडळे तसेच विविध संस्थाचे सामाजिक कार्यकर्ते कैलास मोहोळ, नागेश गायकवाड, सचिन डाकले, बाळू शेडगे, ओंकार ठाकूर जेष्ठ नागरिक राम कोकरे व इतर नागरिक, सफाई सेवक, स्वच्छ सहकारी शिवाय इतर कचरा वेचक स्वच्छता जनजागृती प्रचार फेरी मध्ये सहभागी झाले.

पुणे जनजागृती स्वच्छता प्रचार फेरीत सार्वजनिक ठिकाणी मिश्रीत कचरा टाकू नका, आपला परिसर स्वच्छ ठेवा, कागदी व कापडी पिशव्यांचा वापर करा, पाणि जपून वापरा, गोवा, गुटखा व तंबाखू खाऊन थुंकू नका, सार्वजनिक व आपला परिसर स्वच्छ ठेवण्यास स्वच्छता कर्मचाऱ्यांना साथ करा असे आवाहन करण्यात आले.