

#### **MAHESHWARI LOGISTICS LIMITED**

CIN: 1 60232G-12006PI C049224 Regd Off: MLL House, Shed No. A2-3/2 Opp. UPL, 1st Phase,
GIDC, Vapi, Valsad Gj- 396195 Phone: 0260-2431024. Email: info@mlpl.biz/cs@mlpl.biz. website: www.mlpl.biz

#### NOTICE OF 15<sup>™</sup> ANNUAL GENERAL MEETING AND E-VOTING INFORMATION

The 15th Annual General Meeting of the Company ("AGM") of the Members of Maheshwai Logistics Limited ("the Company") will be held on Thursday, September 30, 2021 at 4:00 p.m. IST through Video Conferencing ("VC")/ Other Audio-Visual means ("OAVM") to transact the business as et forth in the notice of the AGM ("Notice"). The Annual Report of the company has been sent on September 6, 2021 electronic mode to the Members whose e-mail addresses are registered with the Registrar and Share transfer Agents/Depository in accordance with the circulars ued by the Ministry of Corporate affairs vide circular nos. 14/2020, 17/2020, 20/2020 and 02/ 2021 dated 8th April 2020, 13th April 2020, 5th May, 2020 and 13th January 2021, respectively, and the Securities and Exchange Board of India Vide its circular Nos. SEBI/HO/CFD/CMD1/CIRI/P, 2020/79 and SEBI/HO/CFD/CMD2/CIRI/P/2021/11 dated May 12, 2020 and January 15, 2021, respectively, (collectively hereinafter referred as "Circulars"). The Annual Report of the Company for the financial year 2020-21 is also available on the Company's website at www.mlpl.biz and or the website of the stock Exchange, National Stock Exchange of India Limited at www.nseindia.com respectively, and on the website of National Securities Depository Limited at https://www.evoting.nsdl.com.

#### Remote e-voting information

- In terms of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) rules, 2014, Regulation 44 of the Listing Regulations and Secretarial Standard on General Meetings (SS-2) issues by the ICSI (each as amended on modified from time to time), the Company is providing facility to its Members to cast their votes electronically through the electronic voting service facility provided by NSDL on the items o
- The remote e-voting shall commence on Sunday, September 26, 2021 (9:00 a.m. IST) and ends on Wednesday, September 29, 2021 (5:00 p.m. IST). The remote e-voting module shall be disabled by NSDL, thereafter upon the expiry of the aforesaid period. Once the vote or a resolution is cast by the member, the member cannot modify it subsequently
- . Only the Members holding shares of the Company (in Physical or dematerialized form) on the cut-off date Thursday, 23 September, 2021 shall be entitled to avail the facility of remote e-voting or voting at the AGM. The members who have already casted their vote through remote e-voting may attend the AGM but shall not be entitled to cast their vote at the AGM
- Any person who acquires shares of the Company and becomes a Member of the Company after the notice is sent through e-mail and holds shares as of the cut-off date i.e. Thursday 23, 2021, may obtain the login ID and password for remote e-voting or e-voting at the AGM by sending a request at evoting@nsdl.co.in. However, if a person is already registered with NSDL for remote e-voting, then you can use your existing user ID and password for casting your vote.
- Members who will be present in the AGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system in the AGM.
- Detailed procedure for e-voting and joining the Meeting through VC/OAVM is provided in the
- In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholder and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 1800 1020 990/1800 224 430 or send a request to Ms. Sarita Mote at evoting@nsdl.co.in

Also, notice is hereby given that pursuant to Section 91 of the Companies Act, 2013 read with Rules thereto, the Register of Members and the Share Transfer Books of the Companies Act, 2013 fead with remain closed from Friday, September 24, 2021 to Thursday, September 30, 2021 (both days inclusive) for the purpose of the AGM.

> By Order of Board For Maheshwari Logistics Limited Nandula Vamsikrishn

Dated: 07.09.2021 Place: Vapi

Company Secretary & Compliance Officer

#### KASHIPUR HOLDINGS LIMITED CIN: U67120UR1996PLC020938

Reg.Office: A-1, Industrial Area, Bazpur Road, Kashipur- 244713

Distt. Udham Singh Nagar, Uttarakhand. Ph.: 05947-269500, Fax: 05947-275315 NOTICE

Notice is hereby given that the 24<sup>th</sup> Annual General Meeting (" 24<sup>th</sup> AGM") of the Company will be held on **Thursday**, 30<sup>th</sup> **September**, 2021 at 11:30 a.m. (IST) through **Video Conferencing** "VC")/ other Audio Visual Means ("OAVM") facility to transact business as set out in the notice of 24th AGM in compliance of the applicable provisions of the Companies Act, 2013 and Rules framed thereunder, read with General Circular No. 14/2020, 17/2020, 20/2020 and 02/2021 dated 8.04.2020, 13.04.2020, 5.05.2020 and 13.01.2021, respectively issued by the Ministry of Corporate Affairs without the physical presence of the Members at a common venue. The Deeme renue for 24<sup>th</sup> AGM shall be the Registered office i.e. A-1, Industrial Area, Bazpur Road, Kashipur-244713, Distt. Udham Singh Nagar, Uttarakhand.

terms of MCA Circulars, Notice of the 24th AGM and the Annual Report for the FY 2020-2 has been sent by email to those Members whose email addresses are registered with the Company/Depository Participants(s). Members holding shares either in physical form or in lematerialized form, as on the cut-off date of 23rd September, 2021 may cast their vote electronically through electronic voting system ("remote e-Voting") of Central Depositary Services (India) Limited ("CDSL"). All the members are informed that

- i) the remote e-Voting shall commence on Monday, 27th September, 2021 at 10:00 A.M. and shall end on Wednesday, 29th September, 2021 at 5:00 P.M.;
- any person, who becomes Member of the Company after sending the Notice of the 24 AGM by email and holding shares as on the cut-off date may obtain the login ID and password  $by sending \ a \ request \ at \ helpdesk. evoting @cdslindia.com \ or \ preeti. choudhary @indiagly cols. com \ or \ preeti. choudhary @indiagly cols. choudhary$ However, if a person is already registered with CDSL for remote e- Voting, then existing use
- ID and password can be used for casting vote; ii) the Members who cast their vote by remote e-Voting prior to the 24<sup>th</sup> AGM may participat in the 24th AGM through VC/OAVM Facility but shall not be entitled to cast their vote again through the e-Voting system during the 24th AGM;
- iv) the Notice of the 24th AGM is available on the website of CDSL at www.evotingindia.com
- v) those Members holding shares in physical form, whose email addresses are not register with the Company, may register their email address by providing necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadha Card) by email to preeti.choudhary@indiaglycols.com or admin@mcsregistrars.com. Members holding shares in demat form can update their email address with their Depository Participan

he Register of Members and the Share Transfer books of the Company will remain closed fror Friday, <sup>24th</sup> September, 2021 to Thursday, 30<sup>th</sup> September, 2021 (both days inclusive) The dividend to preference shareholders, if declared at the AGM, will be paid/dispatched on o fter Tuesday, 5<sup>th</sup> October, 2021 to all those (a) beneficial owner holding share in electronic form as per beneficial ownership data made available to the Company by the depositories as or Thursday, 23<sup>rd</sup> September, 2021 (b) members holding share in physical form, after giving effec o all the valid share transmission and transposition request lodged with the Company/shar transfer agent, MCS Share Transfer Agent Limited on or before Thursday, 23<sup>rd</sup> September, 2021 Members may further note that the Income Tax Act. 1961, as amended by the Finance Act. 2020 nandates that dividends paid or distributed by a Company on or after 1st April, 2020 shall be axable in the hands of the Shareholders. The Company shall therefore be required to deduc Tax at Source (TDS) at the time of making the payment of the dividend. In order to enable us to determine the appropriate TDS rate as applicable, Members are requested to submit the documents in accordance with the provisions of the Income Tax Act, 1961

For Kashipur Holdings Limited Preeti Choudhary Place: Noida Company Secretary Date: 07.09.2021

# **BPL LIMITED**

Regd. Office: BPL Works, Palakkad-678 007, Kerala, India. CIN: L28997KL1963PLC002015, e-mail:investor@bpl.in, www.bpllimited.com Notice to the Members on 57th Annual General

Meeting and e-voting information The Board has decided to convene the 57th Annual General Meeting ("AGM" of the Company on Wednesday, The 29th September, 2021 at 10:30 AM IST through Video Conferencing ('VC") /Other Audio Visual Means ("OAVM") facility, without the physical presence of the Members at a common venue, to transact the business as set out in the Notice convening 57th AGM pursuant to circulars issued by the Ministry of Corporate Affairs on May 05, 2020 and Circular No. 02/2021 dated nuary 13, 2021 and all other relevant circulars issued by them from time to time

The Notice convening 57th AGM and Annual Report of the Company for the Financial Year ended March 31, 2021 along with login details for joining the 57th AGM through VC / OAVM facility including e-voting has been sent on Tuesday, the 7th September, 2021 through e-mail to all those Members whose e-mail address were registered with the Company or Registrar & Share Transfer Agent or with their respective Depository Participants ("DP") in accordance with the MCA Circulars and SEBI Circular, and the same are also available on Company's website (www.bpllimited.com), Stock Exchange 's website (www.bseindia.com and www.nseindia.com) and National Securities Depository Limited (NSDL) (agency for

providing the Remote e-Voting facility) i.e, (www.evoting.nsdl.com).

In compliance with the provisions of Section 108 of the Act read with the Companies (Management and Administration) Rules, 2014, Regulation 44 of the SEBI (LODR) Regulations, Secretarial Standard- 2 issued by the Institute of Company Secretaries of India (ICSI) and MCA Circulars, the Members are provided with the facility to cast their vote electronically through remote e-voting (prior to AGM) and e-voting (during the AGM) services provided by NSDL on all resolutions set forth in the said Notice

The remote e-voting shall commence on Saturday, 25th September, 2021 (9.00 A.M. 1ST) and end on Tuesday, 28th September, 2021 (5.00 PM. IST). During this period, Members may cast their vote electronically. Thereafter, the remote e-voting module shall be disabled by NSDL for voting.

The Members who have cast their vote by remote e-voting prior to the AGM may also participate in the AGM through VC/OAVM facility but shall not been entitled to cast their vote again through e-voting facility available during the AGM.

Once the member casts vote on a resolution, the member shall not be allowed t change it subsequently. Detailed instructions for remote e-voting, joining the AGM and e-voting during the AGM is provided in the Notice convening 57th AGM. Mr. P Sivarajan, Practicing Chartered Accountant, Palakkad, has been oppointed as a Scrutinizer by the Company to scrutinize the entire e-voting

process in a fair and transparent manner.

The voting rights of Members shall be in proportion to the equity shares held by them in the paid-up equity share capital of the Company as on Friday, 17th September,2021 ("Cut- off date"). A person, whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-off date shall only be entitled to join the AGM, avail the remote e-voting and e-voting facility during the AGM. A person who ceases to be a Member as on Cut-off date should treat this Notice for information purposes only.

Any person, who acquire shares and become Member of the Company after the date of electronic dispatch of the Notice of 57th AGM and holding shares as on the Cut-off date, may obtain the Login ID and Pass word by following the instructions as mentioned in the said Notice or sending a request toevoting@nsdl.co.in and investor@bpl.in However, if he/she is already registered with KFINTECH/NSDL for remote e-voting, then he/she can use his/her existing User ID and password to cast

Any person holding shares in physical form and non-individual shareholders who acquires shares of the Company and becomes member of the Company after the notice is send through e-mail and holding shares as of the cut-off date i.e. 17th September 2021, may obtain the login ID and password by sending a request at evoting@nsdl.co.in or Issuer/RTA. However, if you are already registered with NSDL for remote e-voting, then you can use your existing user ID and password for casting your vote. If you forgot your password, you can reset your password by Forgot User Details/Password" or "Physical User Reset Password" option available on www.evoting.nsdl.com or call on toll free no. 1800 1020 990 and 1800 22 44 30 . In case of Individual Shareholders holding securities in demat mode who acquires shares of the Company and becomes a Member of the Company after sending of the Notice and holding shares as of the cut-off date i.e. 17th September 2021 may follow steps mentioned in the Notice of the AGM under "Access to NSDL

e-Voting system" If you have not registered your e-mail address with the Company /DP, you may

- lease follow the below instructions for obtaining log in details for e-voting In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of PAN card), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of PAN card), PAN (self attested scanned copy o Aadhar Card) by email to investor@bpl.in
- In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) to (investor@bpl.in). If you are an Individual shareholders holding securities in demat mode, you are requested to refer to the login method explained at step 1 (A) i.e. Login method for e-Voting and joining virtual meeting for Individua areholders holding securities in demat mode.
- Alternatively, shareholders/members may send a request to evoting@nsdl.co.in for procuring user id and password for e-voting by providing above mentioned documents
- In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting

The result of e-voting will be declared within two days from the conclusion of AGM i.e. on or before 1st October, 2021 and results so declared along with the Scrutinizer's Report will be placed on the Company's website (www.bpllimited.com and NSDL's website (www.evoting.nsdl.com).

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at <a href="evoting@nsdl.co.in">evoting@nsdl.co.in</a> or call at toll free no.: 1800 1020 990 and 1800 22 44 30
Individual Shareholders holding	Members facing any technical issue in login can contact CDSL
securities in demat mode with CDSL	helpdesk by sending a request at <a href="mailto:helpdesk.evoting@cdslindia.com">helpdesk.evoting@cdslindia.com</a> or contact at 022-
	23058738 or 022-23058542-43

7th September 2021

Bangalore

For and on behalf of BPL Limited Deepika N Bhandiwad
Company Secretary & Compliance Officer

-mail: info@internationalcomb

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## INTERNATIONAL COMBUSTION (INDIA) LIMITED

CIN: L36912WB1936PLC008588 Registered Office: Infinity Benchmark, 11th Floor, Plot No. G-1, Block EP & GP. Sector V, Salt Lake Electronics Complex, Kolkata 700 091 Phone: +91(33) 4080 3000; Fax: +91(33) 2357 6653

## NOTICE

stion.in : Website : www.international

Notice is hereby given that the Eighty-Fifth Annual General Meeting (AGM) of the shareholders of the Company shall be held on Wednesday, 29th September, 2021 at 2.00 P.M. IST through Video-Conferencing ("VC") Other Audio-Visual Means ("OAVM"), as stated in our earlier Public Notice dated 22nd July, 2021, to transact the businesses mentioned in the Notice convening the said AGM, which has been sent on Monday, 6th September 2021, only by e-mail to those shareholders whose e-mail addresses are registered with the Company/ depositories and which shall also be available on the Company's website at nttps://www.internationalcombustion.in, on the website of the National Securities Depository Limited (NSDL), the agency for conducting E-voting & AGM through VC/OAVM, at https://www.evoting.nsdl.com and also on the website of the Bombay Stock Exchange Limited at https://www.bseindia.com in due compliance with the relevant circulars issued by the Ministry of Corporate Affairs (MCA), Government of India and the Securities & Exchange Board of India.

With regard to the Remote Electronic-Voting Facility & the Electronic Voting at the AGM in connection with the said AGM, we wish to notify the shareholders as under :-

- In terms of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 relevant circulars issued by the MCA and Regulation 44 of the Securities & Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015, the Company is providing Remote E-voting Facility and E-Voting Facility at the AGM (Insta Poll Facility) to its shareholders so as to enable them to cast their votes electronically on the businesses mentioned in the said Notice.
- The shareholders holding shares as on Wednesday, 22nd September 2021, being the cut-off date, may participate in the Remote E-voting or Insta Poll, as they may chose. The Notice convening the AGM alongwith the Login ID and Password for the E-voting has been sent as above to those shareholders holding shares as on Friday, 27th August, 2021. Notice convening the said AGM shall also be sent by e-mail to those persons becoming shareholders after 27th August 2021 and holding shares as on 22nd September, 2021 and whose e-mail ids are registered with the Company/ depositories. Such shareholders may also obtain the Login ID and Password for the E-voting by sending a request to evoting@nsdl.co.in or to rta@cbmsl.com mentioning his/ her Folio No./ DP ID & Client ID.
- Details of the manner of casting votes is mentioned in the Notice
- Remote E-voting shall commence at 9.00 A.M. on Sunday 26th September, 2021 & shall be available only till 5.00 P.M. or Tuesday, 28th September, 2021 and shall not be available thereafter However, E-Voting at the AGM (Insta Poll) Facility shall be available during the AGM.
- In case of any query/clarification/ grievances related to E-voting shareholders may contact the NSDL E-voting team at 1800-1020 990 / 1800-22-44-30 (e-mail : evoting@nsdl.co.in) or M/s. C.B Management Services (P) Ltd., the Registrars & Share Transfe Agents of the Company, at 033-4011 6700 (e-mail: rta@cbmsl.com) or Mr. P. R. Sivasankar, Company Secretary, being the Compliance Officer of the Company, at the Registered Office address of the Company or at Phone No. 033-4080 3040 (e-mail : pr.sivasankar@
- Mr. Arup Kumar Rov. Company Secretary in Practice, has been appointed as the Scrutinizer to scrutinize the Remote E-voting process and also the E-Voting at the AGM (Insta Poll).
- Kindly note that once the members have cast their vote through Remote E-voting, they cannot modify their vote or vote on the E Voting at the AGM. However, they may attend the AGM and participate in the discussions
- Shareholders holding shares as on 22nd September, 2021 and who do not cast their votes through the Remote E-voting Facility but attend the AGM, may cast their votes on the E-Voting at the AGM.
- It is hereby being reiterated that persons whose names are recorded in the Register of Members or in the Register of Beneficial Owners maintained by the depositories as on 22nd September, 2021, being the cut-off date, shall only be entitled to participate in the Remote E-voting exercise or on E-Voting at the AGM.
- It may also be noted that the Members can join the AGM in the VC/OAVM mode 30 minutes before the scheduled commencement time of the Meeting of 2.00 PM on 29th September, 2021, by following the procedure mentioned in the Notice convening the AGM. The facility of participation at the AGM through VC/OAVM will be made available for 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee Nomination and Remuneration Committee and Stakeholder Relationship Committee, Auditors, Scrutinizer, etc. who are allowed to attend the AGM without restriction on account of first come first
- The consolidated results of the Remote E-voting & the E-Voting at the AGM (Insta Poll) shall be announced by the Company within two working days of the conclusion of the AGM & displayed on the websites of the Company and of NSDL and also informed to Stoc Exchanges.

Notice is further given pursuant to Section 91 of the Companies Act. 2013 read with Rule 10 of the Companies (Management and Administration Rules, 2014, that the Register of Members and Share Transfer Books of the Company shall remain closed from Thursday, 23rd September, 2021 to Wednesday. 29th September. 2021 (both days inclusive) for the purpose of convening the said AGM.

For International Combustion (India) Limited Place: Kolkata P. R. Sivasankar Date: 7th September, 2021 Company Secretary THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



# PREVEST DENPRO LIMITED

CIN: U85199JK1999PLC001969

Our Company was incorporated as "Prevest Denpro Limited" on May 05, 1999 vide Registration no. 001969 (CIN: U85199JK1999PLC001969) under the provisions of the Companies Act, 1956 with the Registrar of Companies, Jammu & Kashmir. For further details please refer to chapter titled "History and Corporate Structure" beginning on  $page\ 120\ of\ the\ Red\ Herring\ Prospectus\ dated\ September\ 06,2021\ filled\ with\ ROC.$ 

> Registered Office: EPIP, Kartholi, Bari Brahmana, Samba 181133, Jammu & Kashmir, India. Contact Person: Ms. Komal Mehra, Company Secretary & Compliance Officer Tel No: 1923-222774;

E-mail: info@prevestdenpro.com; Website: www.prevestdenpro.com

#### PROMOTERS OF OUR COMPANY: MR. ATUL MODI AND MRS. NAMRATA MODI THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 31,68,000 EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH (THE "EQUITY SHARES") OF PREVEST DENPRO LIMITED ("OUR COMPANY" OR "PDL" OR "THE ISSUER") AT AN ISSUE PRICE OF RS. [ • ] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO RS. [ • ] LAKHS("PUBLIC ISSUE") OUT OF WHICH 1,60,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH, AT AN ISSUE PRICE OF RS. [] PER EQUITY SHARE FOR CASH, AGGREGATING RS. [] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 30,08,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH, AT AN ISSUE PRICE OF RS. [] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO RS. [ 🌖 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.39% AND 25.06% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

- OIR Portion: Not More than 50,00% of the Net Issue.
- Retail Individual Bidders Portion: Not less than 35.00% of the Net Issue
- Non-Institutional Bidders Portion: Not Less than 15.00% of the Net Issue

The Floor Price is 8.2 times of the Face Value and the Cap Price is 8.4 times of the Face Value. Bids can be made for a minimum of 1600 Equity Shares and in multiples of 1600 Equity Shares thereafter. RISKS TO INVESTORS:

Price Band: Rs. 82 to Rs. 84 per Equity Share of Face Value Rs. 10/- each.

- The Merchant Banker associated with the Issue has handled 13 public issue in the past three years out of which 3 Issues closed below the Issue Price on Listing date
- Average cost of acquisition of Equity Shares held by the Promoters, Mr. Atul Modi and Mrs. Namrata Modi is Rs. 0.32 per share and Rs. 0.33 per share respectively and the Issue Price at the upper end of the Price Band is Rs. 84 per Equity Share.
- Weighted Average Return on Net worth for Fiscals 2021, 2020 and 2019 is 32.11%

section on ASBA below.

Safe, Smart \*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by Mandatory in Public Issues way of Application - simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

from January 01, 2016 No cheque will be accepted.

# UPI-Now available in ASBA for Retail Individual Bidders (RIB)\*\*

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIB applying through Registered Brokers, DPs & RTAs. RIB also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Bidders. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 210 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General

\*ASBA forms can be downloaded from the website of BSE Limited ("BSE")

\*\*List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id- ipo.upi@npci.org.in. • For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: Hem Securities Limited-Mr. Anil Bhargava (+91 22 -49060000) (redressal@hemsecurities.com).

# BID / ISSUE **PROGRAM**

# BID/ISSUE OPENS ON(1): WEDNESDAY, SEPTEMBER 15, 2021

BID/ISSUE CLOSES ON: FRIDAY, SEPTEMBER 17, 2021 <sup>(1)</sup>Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Biding Date shall be one Working Day prior to the Bid /

Issue Opening Date in accordance with the SEBI ICDR Regulations In case of any revisions in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers,

Collecting Depository Participants and Registrar and Share Transfer Agents. The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(l) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance equity shares shall be added to the QIB Category. 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion (excluding Anchor Investor Portion), the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price, All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID for RIBs using UPI Mechanism), in which the corresponding Bid Amounts will be blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 210 of the Red Herring Prospectus

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue.

Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders /Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 120 of the Red Herring Prospectus and Clause III (A) of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 274 of the Red Herring Prospectus.

**LIABILITY OF MEMBERS AS PER MOA:** The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is Rs.12,50,00,000 divided into 1,25,00,000 Equity Shares of Rs. 10 each. The issued, subscribed and paid-up share capital of the Company before the Issue is Rs.8,83,50,000 divided into 88,35,000 Equity Shares of Rs. 10 each. For details of the Capital Structure, see "Capital Structure" on the page 60 of the Red Herring Prospectus. NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given

below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Om Prakash Modi- 10 Equity Shares, Mrs. Vimla Modi - 10 Equity Shares, Mr. Atul Modi-10 Equity Shares, Mrs. Namrata Modi- 10 Equity Shares, Mr. Anil K. Modi- 10 Equity Shares, Mrs. Shashi Modi- 10 Equity Shares, Mr. Virender Mattoo- 10 Equity Shares, aggregating to 70 Equity Shares of Rs. 10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 120 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 60 of the Red Herring Prospectus. LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the BSE SME Platform. Our Company has received an 'in-principle' approval from the BSE for the listing of the Equity Shares pursuant to letter dated September 06, 2021. For the purposes of the Issue, the Designated Stock Exchange shall be

BSELimited. A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on September 06, 2021 and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 274 of the Red Herring Prospectus DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Red Herring Prospectus and Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on

the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 191of

DISCLAIMER CLAUSE OF BSE SME (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 26 of the Red Herring Prospectus.

# **BOOK RUNNING LEAD MANAGER**



# **Hem Securities Ltd.**

UPI: Retail Individual Bidders can also Bid through UPI Mechanism

**HEM SECURITIES LIMITED** 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Mumbai-400 013,

Maharashtra,India. Tel: (022) 4906 0000 Email: ib@hemsecurities.com Investor Grievance Email:redressal@hemsecurities.com Contact Person: Anil Bhargava Website: www.hemsecurities.com SEBI Reg. No.: INM000010981

### **REGISTRAR TO THE ISSUE BIGSHARE SERVICES PRIVATE LIMITED** Address: - 1st Floor, Bharat Tin Works Building,

Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai - 400059 Maharashtra, India Tel No.: +91-022-62638200 Fax No.: +91-022-62638299

Email: ipo@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Ashish Bhope SEBI Regn. No. MB/INR000001385

#### **COMPANY SECRETARY AND** COMPLIANCE OFFICER

PREVEST DENPRO LIMITED

Ms. Komal Mehra EPIP, Kartholi, Bari Brahmana, Samba 181133, Jammu & Kashmir, India Tel No: 1923-222774 E-mail - info@prevestdenpro.com

Website: www.prevestdenpro.com Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Issue in case of any pre-issue or post-issue related

problems, such as non-receipt of letters of Allotment

non-credit of Allotted Equity Shares in the respectiv

beneficiary account and refund orders, etc AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the

Issue, Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.prevestdenpro.com, the website of the BRLMs to the Issue at www.hemsecurities.com, the website of BSE i.e. www.bsesme.com, respectively. AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Prevest Denpro Limited,

Telephone: 1923-222774; BRLMs: Hem Securities Limited, Telephone: +91 022-49060000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91 022-49060000 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of BSE SME and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: ICICI Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus. On behalf of Board of Directors For Prevest Denpro Limited

Chairman & Managing Director

# Place: Samba, J & K

DIN: 00788272 Date: September 07, 2021 Disclaimer: Prevest Denoro Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Jammu (J&K) on September 06, 2021 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of BSE SME at www.bsesme.com and is available on the websites of the BRLMs at www.hemsecurities.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section

titled "Risk Factors" beginning on page 26 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

Mr. Atul Modi