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	To, The Board of Directors <b>JAINAM FERRO ALLOYS (I) LIMITED</b>	<b>100% FIXED PRICE SME ISSUE</b> <b>ISIN – INE02KC01010</b>	Application Form No. _____

REGISTERED BROKER / SCSB/ CDP/ RTA STAMP & CODE	SUB-BROKER'S/SUB-AGENT'S STAMP & CODE	<b>1. NAME &amp; CONTACT DETAILS OF SOLE/FIRST APPLICANT</b>	
		Mr./Ms./M/s. _____	
		Address _____	
SCSB / BANK BRANCH STAMP & CODE	SCSB / BANK BRANCH SERIAL NO.	Email _____	
		Tel. No (with STD code) / Mobile _____	
		<b>2. PAN OF SOLE/FIRST APPLICANT</b>	
		_____	

<b>3. APPLICANT'S DEPOSITORY ACCOUNT DETAILS</b>	<input type="checkbox"/> NSDL	<input type="checkbox"/> CDSL	<b>6. INVESTOR STATUS</b>
_____			<input type="checkbox"/> Individual(s) - IND <input type="checkbox"/> Hindu Undivided Family* - HUF <input type="checkbox"/> Bodies Corporate - CO <input type="checkbox"/> Systematically Important - NBFCs <input type="checkbox"/> Banks & Financial Institutions - FI <input type="checkbox"/> Mutual Funds - MF <input type="checkbox"/> National Investment Funds - NIF <input type="checkbox"/> Insurance Companies - IC <input type="checkbox"/> Insurance Funds - IF <input type="checkbox"/> Venture Capital Funds - VCF <input type="checkbox"/> Alternative Investment Funds - AIF <input type="checkbox"/> Others (Please Specify) - OTH <input type="checkbox"/> Eligible Non- Resident Indians - NRI (Non-Repatriation Basis) <input type="checkbox"/> All entities other than QIBs, Bodies Corporates and Individuals - NOH

For NSDL enter 8 Digit DP ID followed by 8 Digit Client ID / For CDSL enter 16 Digit Client ID.

<b>4. APPLICATION DETAILS</b>		<b>5. CATEGORY</b>	
No. of Equity Shares of ₹ 10.00/- each applied at the Issue Price i.e. at ₹ 70/- per Equity Share <sup>1 &amp; 2</sup>			
(In Figures)		(In Words)	<input type="checkbox"/> Retail Individual Applicant <input type="checkbox"/> Non-Institutional Applicant <input type="checkbox"/> QIB
<small><sup>1</sup>Please note that applications must be made in minimum of 2000 Equity Shares and further multiples of 2000 Equity Shares accordingly. <sup>2</sup>Please note that the trading of equity shares will be only in dematerialised mode on the SME Platform of NSE (NSE EMERGE).</small>			

<b>7. PAYMENT DETAILS [IN CAPITAL LETTERS]</b>	<b>PAYMENT OPTION : FULL PAYMENT</b>
Amount Blocked (₹ in Figures) _____	(₹ in words) _____
ASBA Bank A/c No. _____	
Bank Name & Branch _____	
OR UPI Id. _____	
(Maximum 45 characters)	

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY), HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN THE PUBLIC ISSUE ("GID") AND HEREBY AGREE AND CONFIRM THE "APPLICANT(S) UNDERTAKING" AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.

<b>8 A. SIGNATURE OF SOLE / FIRST APPLICANT</b>  Date: _____, 2021	<b>8 B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)</b> I/We authorize the SCSB to do all acts as are necessary to make the Application in the issue 1) _____ 2) _____ 3) _____	<b>Registered Broker/ SCSB/ CDP/ RTA Stamp (Acknowledging upload of Application in Stock Exchange system)</b>  
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PLEASE FILL IN BLOCK LETTERS

	<b>JAINAM FERRO ALLOYS (I) LIMITED - INITIAL PUBLIC ISSUE - R</b>	<b>Acknowledgement Slip for Registered Broker/ SCSB/ CDP/ RTA</b>	Application Form No. _____
PAN of Sole/First Applicant _____			
DPID/CLID _____			
Amount Blocked (₹ in figures) _____	ASBA Bank A/c No. / UPI Id _____	Stamp & Signature of SCSB Branch	
Bank Name & Branch _____			
Received from Mr./Ms. /M/s. _____			
Telephone / Mobile _____	Email _____		

<b>JAINAM FERRO ALLOYS (I) LIMITED - INITIAL PUBLIC ISSUE - R</b>		In Figures	In Words	Stamp & Signature of Registered Broker/ SCSB/ CDP/ RTA	Name of Sole / First Applicant
	No. of Equity Shares				
	Issue Price				
	Amount Blocked (₹)				
ASBA Bank A/c No. / UPI Id: _____					
Bank Name & Branch: _____					
<b>Acknowledgement Slip for Applicant</b>					
Application Form No. _____					

Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.

# IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS APPLICANT'S UNDERTAKING AND CONFIRMATION FOR APPLICATION FORM

**(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORIZATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST APPLICANT WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT APPLICANTS. THE FIRST APPLICANT SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)**

On the basis of the Prospectus dated September 22, 2021 (the "Prospectus") filed with the Registrar of Companies, Chhattisgarh ("RoC"), General Information Document for investing in the public offer (the "GID") and having studied the attached details as per the Abridged Prospectus, I/We hereby apply for allotment to me/us the Equity Shares in the Offer up to my/our application for maximum number of Equity Shares at the Offer Price out of the above Initial Public Offer. I/We hereby confirm that I am / we are eligible person to invest in this Offer in accordance with applicable laws. The Amount payable has been blocked with relevant SCSB / through UPI mandate, the bank account linked with the UPI ID as mentioned in the Application Form, as the case maybe. I/We hereby agree to accept the Equity Shares applied for, or such lesser number of Equity Shares as may be allotted to me/us, subject to the terms of the Prospectus, GID, Abridged Prospectus, the Application Form and other applicable laws. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be allocated/allotted to me/ us. I/We authorise you to place my/our name(s) on the Register of Members of the Company as holders of the Equity Shares that may be allocated/allotted and to register my/our address(es) as given in depository records. I/We note that in case of QIB applicant, the (i) SCSBs and (ii) the LM's have the right to reject the application (including on technical grounds) at the time of acceptance of application form provided that the reasons for rejecting the same shall be provided to applicant in writing, whereas, it has the right to reject it from Non-Institutional Applicant and Retail Individual Applicant, based only on technical grounds and/ or as specified in the Prospectus, GID and Abridged Prospectus. In the event, the amount paid by me/us is not correct; I/We understand that this application will be rejected. It is clearly understood that the shares allotted to me/us would be pari passu in all respects including dividend. I/We authorise the Company to make the necessary changes in this Application Form and the Prospectus for filing the Prospectus with the RoC without intimation to me/us and use this Application Form as the application form for the purpose of the Offer.

**I/WE CONFIRM THAT: (1)** EITHER I am/we are Indian National(s) resident in India and I am/we are not applying for the said Equity Shares as nominees of any person resident outside India or Foreign Nationals OR I am/we are Indian National(s) resident in India and I am/we are applying for the said equity shares as Power of Attorney holder(s) of Non-Resident Indian(s) as mentioned on Non-Repatriation basis OR I am/we are Indian National(s) resident outside India and I am/we are applying for the said Equity Shares on my/our own behalf through NRO Account on Non Repatriation basis; **(2)** I am/we are, or at any time the Equity Shares are purchased will be, beneficial owner of such equity shares; **(3)** I am /We are not an affiliate of the Company or a person acting on behalf of such affiliate; I am / We are not prohibited from accessing capital market under any order / ruling / judgment etc. of any regulatory authority including SEBI. I/We confirm that my/our application is in compliance with the applicable Indian and Foreign Laws. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "U. S. Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the U. S. Securities Act. Accordingly, the Equity Shares will be issued and sold only outside the United States in compliance with Regulation S of Securities Act and the applicable laws of jurisdiction where those issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction outside India. I/We confirm that the Equity Shares applied by me/ us do not exceed the relevant regulatory approvals/limits.

**FOR QIB APPLICANTS:** We confirm that the Maximum Equity Shares applied for by us do not exceed the relevant regulatory approvals/limits. I/We am/are not prohibited from accessing capital markets under any order/ruling/ judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of India ("SEBI") or under the provisions of any law, regulation or statute.

**Further: (1)** In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulation") and as disclosed in the Prospectus. I/We authorize (a) the Registered Brokers (at Broker Centers) or the SCSBs or the RTAs (at designated RTA Locations) or the CDPs (at Designated CDPs Locations), as the case may be, to do all acts as are necessary to make the application in the Offer, including uploading my/our Application, blocking or unblocking of funds in the bank account maintained with SCSBs as specified in the Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Application Form, as the case may be, transfer of funds to the Public Offer Account on receipt of instruction from Registrar to the Offer or Sponsor Bank, as the case may be, after finalisation of Basis of Allotment, and (b) the Registrar to the Offer or Sponsor Bank, as the case may be, to Offer instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of Basis of Allotment. **(2)** In case the amount available in the specified bank account is insufficient as per the application form, the SCSBs shall reject the application. **(3)** I/We hereby authorise the Registered Brokers (at Broker Centres) or the SCSBs or the RTAs (at designated RTA locations) or the CDPs (at designated CDP locations), as the case may be, to make relevant revisions as may be required to be done in the application, in the event of price revision. I/We hereby provide my / our consent to the Stock Exchanges / Sponsor Banks / NPCI / RTA for collecting, storing and usage validating my/our PAN details from the bank account where my/our amount is blocked by the relevant SCSBs *As per the existing policy of Government of India, OCBs cannot participate in the Offer. For further details, see "Offer Procedure" and "Restrictions on Foreign Ownership of Indian Securities" on page 241 & 266 respectively of the Prospectus.*

## INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM

- Name of sole/first applicant should be exactly the same as it appears in the depository records. In case of joint applications, only the name of the first applicant (which should be the first name in which the beneficiary account in held) should be provided in the Application Form. Application means an "indication to make an offer" and not an Offer.
- The first applicant should mention his/her PAN allotted under the Income Tax Act, DP ID, Client ID and UPI ID (as applicable) except for applications by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining / specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim, the applicants or in case of applications in joint names, the first applicant (the first name under which the beneficiary account is held), should mention his/her PAN allotted under the Income Tax Act. Any Application Form without the PAN is liable to be rejected other than specified above.
- Based on the PAN, DP ID, Client ID and UPI ID (as applicable) provided by the Applicants, the Registrar to the offer will obtain Demographic Details registered with depository participants to be used, among other things, for allotment, technical rejections, or unblocking of ASBA Account. Hence, Applicants are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant, to ensure accuracy of records. Please note that failure to do so could result in failure in allotment of Equity Shares, delays in unblocking of ASBA Account at the Applicants sole risk and neither the Registered Brokers or the Registrar to the offer or RTAs/CDPs or the SCSBs nor the Company shall have any responsibility and undertake any liability for the same.
- Applications Lot and Price:** The Offer being 100% Fixed Price Offer at a Price of ₹ 70/- per equity share which has been decided by our Company in consultation with Lead Manager. The Face Value of Equity Shares ₹ 10.00/- each. Minimum Application Lot is 2000 Equity Shares and in multiples of 2000 Equity Shares thereafter. The Offer period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of Price Band or force majeure, banking strike or similar circumstances, for reason to be recorded in writing, the Offer Period will be extended for at least three additional working days subject to the total Offer Period not exceeding 10 working days. Any revision in the Price and the revised Offer Period, if applicable will be widely disseminated by notification to Stock Exchange, by issuing a press release and also by indicating the changes on the website of the LM.
- Maximum and Minimum Application Size:** In case of Retail Individual Applicants, such number of Equity Shares in multiples of the of minimum application lot such that the application amount does not exceed ₹ 2,00,000/-. An application cannot be submitted for more than the offer size. In case of Non-Institutional Applicants and QIB Applicants, the minimum application size shall be such number of Equity Shares in multiples of the minimum application lot such that application amount exceeds ₹ 2,00,000/-. The maximum application by any applicant should not exceed the investment limits prescribed for them by applicable laws.
- Please tick category as applicable to ensure proper upload of Application in Stock Exchange System.
- Please tick Investor Status as applicable. Please ensure applicant status is updated in your depository records.
- The entire offer price of ₹ 70/- per equity share is payable on application. In case of allotment of lesser number of equity shares than the number applied, the company shall unblock the excess amount paid on application to the applicants. Cheques/Demand Draft/ Cash/stock invest/money orders/postal orders will not be accepted. Eligible NRIs bidding on a non-repatriation basis by using the Resident Application Form are required to authorise their SCSB to confirm or accept the UPI Mandate Request in case of Retail Individual Investors applying through the UPI Mechanism, block their Non-Resident Ordinary (NRO) Accounts for the full Bid Amount, at the time of the submission of the Application Form. All applicants including the Eligible NRIs on a non-repatriation basis can obtain the Application Form from the Registered Office of the Company or CDPs or RTAs or Registered Brokers from the centers. In accordance with applicable law and UPI Circulars. Applicants to please ensure that SCSB where the ASBA Account is maintained has notified at least one branch in the location where Application Forms will be deposited by Designated Intermediaries.
- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
  - QIB and Non Institutional Applicants cannot use UPI mechanism to apply.
  - For Retail Individual Investors applying using UPI.**
    - Please ensure that your Bank is offering UPI facility for Public Offers.
    - Please mention UPI Id clearly in CAPITAL LETTERS only.
    - Eligible NRIs applying in the Offer through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
    - UPI Id cannot exceed 45 characters.
    - Please ensure that you are using your UPI Id only and not the UPI of any third party.
    - Retail Individual Investors applying using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer Procedure" on page 241 of the Prospectus.
- Only the first Applicant is required to sign the Application form/ Revision form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA bank account holder is mandatory. If the first applicant is not account holder, ensure that the Application form is signed by the account holder.
- Other Instructions:** (a) Application must be made only in the prescribed Application Form. (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicant should note that the members of Registered Brokers, CDPs, RTAs, and / or SCSBs will not be liable for errors in data entry due to incomplete or illegible Application Form. (c) Ensure that all applicable documents in support of Application are attached with the Application Form.
- The applicants may note that in case the UPI ID, DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic biddings systems of the Stock Exchange do not match with the UPI ID, DP ID, Client ID and PAN available in the Depository database, the Application Form is liable to be rejected.
- The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in 205 Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur.

The Company, LM or Bankers to the Offer will provide the Prospectus either in physical form or electronic form or both as requested by you. You may not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompanying them. This Common Application Form is being Issued to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in Chapter titled "Other Regulatory and Statutory Approvals" and "Offer Procedure" of the Prospectus on pages 221 & 241 respectively and (ii) agree to abide by (1) this Common Application Form and (2) the Prospectus, together with the terms and conditions contained therein.

*Note: Terms used but not defined therein shall have the meaning assigned to such terms in the Prospectus. For Detailed instructions for filling the various fields of this Application form, please refer to the "General Information Document for investing in the public offer", which is available on the websites of the Company, Lead Manager and Stock Exchange.*

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<ul style="list-style-type: none"> <li>In case of queries related to allotment/ credit of allotted equity shares, the Applicants should contact Registrar to the Offer.</li> <li>In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB.</li> <li>In case of queries related to upload of Application submitted to the Registered Broker/CDPs/RTA/Collecting Agent the Applicants should contact the relevant intermediaries.</li> <li>For UPI related queries, investor can contact NPCI at the toll free number - 18001201740 and E-mail: ipo.upi@npciorg.in</li> </ul>	<p style="text-align: center;"><b>COMPANY CONTACT DETAILS</b></p> <p><b>JAINAM FERRO ALLOYS (I) LIMITED</b>  <b>CIN NO:</b> U27100CT2014PLC001311  <b>Registered Office:</b> Plot No. 103 to 113 &amp; 130 to 136/A &amp; 137, Sector-C, Urla Industrial Area, Raipur, Chhattisgarh - 492003, India  <b>Tel. No.:</b> 771 4700109  <b>E-Mail:</b> cs@jainamferro.com  <b>Website:</b> www.jainamferro.com  <b>Contact Person:</b> Mr. Aakash Agrawal, Company Secretary and Compliance Officer.</p>	<p style="text-align: center;"><b>REGISTRAR TO THE OFFER CONTACT DETAILS</b></p> <p><b>BIGSHARE SERVICES PRIVATE LIMITED</b>  1<sup>st</sup> Floor, Bharat Tin Works Building,  Opp. Vasant Oasis, Makwana Road, Marol, Andheri East,  Mumbai - 400059, Maharashtra, India  <b>Tel. No.:</b> +91-022-62638200; <b>Fax No.:</b> +91-022-6263 8299  <b>E-mail Id:</b> ipo@bigshareonline.com  <b>Website:</b> www.bigshareonline.com  <b>Contact Person:</b> Mr. Arvind Tandel  <b>SEBI Registration No:</b> INR000001385</p>
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**This is an abridged prospectus containing salient features of the Prospectus. You are encouraged to read greater details available in the Prospectus.**

**THIS ABRIDGED PROSPECTUS CONSISTS OF TWO PAGES OF APPLICATION FORM ALONG WITH INSTRUCTIONS AND EIGHT PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.**

You may obtain a physical copy of the Application form and the Prospectus from Stock Exchange, our Company, Lead Manager, Registrar to the Issue, Share Transfer Agents, Underwriter, Banker to the Issue, Investors' Associations or Self Certified Syndicate Banks, Depository Participants, Stock Brokers. You may also download the Prospectus from the websites of Securities and Exchange Board of India ('SEBI'), Lead Manager ('LM') and Stock Exchange where the equity shares are proposed to be listed; that is [www.sebi.gov.in](http://www.sebi.gov.in), [www.hemsecurities.com](http://www.hemsecurities.com) and [www.nseindia.com](http://www.nseindia.com) respectively.



## **JAINAM FERRO ALLOYS (I) LIMITED**

**CIN: U27100CT2014PLC001311**

**(herein after to as "Our Company"/"The Company")**

**Registered Office:** Plot No. 103 to 113 & 130 to 136/A & 137, Sector-C, Urla Industrial Area, Raipur, Chhattisgarh - 492003, India

**Contact Person:** Mr. Aakash Agrawal, **Company Secretary & Compliance Officer**

**Tel No:** 771 4700109; **E-mail:** [cs@jainamferro.com](mailto:cs@jainamferro.com) ; **Website:** [www.jainamferro.com](http://www.jainamferro.com)

### **PROMOTERS OF OUR COMPANY: MR. ARCHIT PARAKH AND MR. ADITYA PARAKH**

#### **ISSUE DETAILS, LISTING AND PROCEDURE**

Our Company was originally incorporated as "Jainam Infraways Private Limited" on March 06, 2014 vide Registration Certificate No. 001311 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Chhattisgarh. Further, our Company was converted into a Public Limited Company pursuant to Shareholders Resolution passed at the Extra Ordinary General Meeting of the Company held on June 26, 2018 and consequently the name of our Company was changed from "Jainam Infraways Private Limited" to "Jainam Infraways Limited" vide a fresh Certificate of Incorporation dated July 10, 2018 having CIN U45400CT2014PLC001311 issued by the Registrar of Companies, Chhattisgarh. Subsequently, pursuant to shareholder's resolution passed at the Extra Ordinary General Meeting held on August 08, 2018, the name of our company was changed from "Jainam Infraways Limited" to "Jainam Ferro Alloys (I) Limited" vide a fresh certificate of incorporation dated August 29, 2018 having CIN U27100CT2014PLC001311 issued by Registrar of Companies, Chhattisgarh. For further details please refer to chapter titled "History and Certain Corporate Matters" beginning on page 123 of the prospectus.

This Public Issue being Fixed Price issue, the Price per Equity Share is been fixed at Rs. 70/- of Face value of Rs. 10.00 each and minimum application size is 2,000 Equity Shares and in multiples of 2,000 thereof and for which Pre-Issue Advertisement shall be advertised in English National Daily Financial Express (all editions), Hindi National Daily Jansatta (all edition) and in Hindi edition of Swadesh of Raipur after registering Prospectus with the Registrar of Companies, Chhattisgarh. For details of "Basis for Offer Price", please refer page 90.

#### **PROCEDURE:**

If you wish to know about processes and procedures applicable to public issues, you may request for a copy of the General Information Document from the Lead Manager (LM) or download it from the website of NSE at [www.nseindia.com](http://www.nseindia.com) and the Lead Manager at [www.hemsecurities.com](http://www.hemsecurities.com).

#### **ELIGIBILITY FOR THE ISSUE – CHAPTER IX OF SEBI (ICDR) REGULATIONS, 2018**

Whether the company is compulsorily required to allot at least 75% of the net issue to public, to qualified institutional buyers QIBs–No

**This being an issue under Chapter IX of SEBI (ICDR) Regulations, 2018; Regulation 6(1)/ 6(2) of SEBI (ICDR) Regulations, 2018 are not applicable. The company is eligible for the issue in terms of Regulation 229(1) of SEBI (ICDR) Regulations, 2018.**

#### **INDICATIVE TIMETABLE**

<b>Issue Opening Date</b>	Tuesday, September 28, 2021	<b>Unblocking of funds from ASBA Account</b>	On or about October 06, 2021
<b>Issue Closing Date</b>	Thursday, September 30, 2021	<b>Credit of Equity Shares to Demat accounts of Allottees</b>	On or about October 07, 2021
<b>Finalisation of basis of allotment with the Designated Stock Exchange</b>	On or about Tuesday, October 05, 2021	<b>Commencement of trading of Equity Shares on the Stock Exchange</b>	On or about October 08, 2021

### GENERAL RISKS

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section "**Risk Factors**" beginning on page 27 of the prospectus and on page 7 of this Abridged Prospectus.

### PRICE INFORMATION OF LEAD MANAGER- HEM SECURITIES LIMITED

Sr. No.	Issue name	Issue size (Rs in Cr.)	Issue Price (Rs.)	Listing date	Opening Price on listing date	+/- % change in closing price, [+/- % change in closing benchmark]- 30 <sup>th</sup> calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 90 <sup>th</sup> calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 180 <sup>th</sup> calendar days from listing
1.	V R Films Limited	2.27	61	April 30, 2019	62.00	13.03% [2.05%]	195% [-5.00%]	113.52% [0.56%]
2.	Evans Electric Limited	1.93	52	May 13, 2019	52.20	188.46 % [7.19%]	299% [-2.00%]	232.95% [8.25%]
3.	Earum Pharmaceuticals Limited	6.6528	36	July 04, 2019	36.00	25.00% [-9.00%]	-16.67% [-4.51%]	20.41% [3.50%]
4.	Gian Life Care Limited	3.1152	22.00	January 13, 2020	22.00	-36.36% [-0.70%]	-40.00% [-27.42%]	17.27% [-13.21%]
5.	Hindprakash Industries Limited	11.52	40.00	January 27, 2020	41.00	2.50% [-3.64%]	0.50% [-23.41%]	6.54% [-7.32%]
6.	SM Auto Stamping Limited	6.912	18.00	March 16, 2020	18.00	0.00% [-3.22%]	-5.56% [5.86%]	-32.78% [24.05%]
7.	Suratwala Business Group Limited	6.90	15.00	August 13, 2020	15.45	6.67% [1.38%]	46.67% [13.79%]	210.00% [33.98%]
8.	Knowledge Marine & Engineering Works Limited	10.12	37.00	March 22, 2021	38.00	0.68% [-3.40%]	31.08% [5.63%]	NA
9.	EKI Energy Services Limited	18.60	102.00	April 07, 2021	140.00	225.20% [-0.92%]	608.48% [6.44%]	NA
10.	DU Digital Technologies Limited	4.485	65.00	August 26, 2021	60.00	NA	NA	NA

Source: Price Information [www.bseindia.com](http://www.bseindia.com) & [www.nseindia.com](http://www.nseindia.com), Issue Information from respective Prospectus.

**Note:**

- a) Based on date of listing.
- b) BSE SENSEX and CNX NIFTY have been considered as the benchmark index.
- c) Prices on BSE/NSE are considered for all of the above calculations.
- d) In case 30<sup>th</sup> /90<sup>th</sup> /180<sup>th</sup> day is not a trading day, closing price on BSE/NSE of the next trading day has been considered.
- e) In case 30<sup>th</sup> /90<sup>th</sup> /180<sup>th</sup> day, scrips are not traded then last trading price has been considered.
- f) N.A. – Period not completed.
- g) As per SEBI Circular No. CIR/CFD/DIL/7/2015 dated October 30, 2015, the above table should reflect max. 10 issues (initial public offerings managed by the lead manager. Hence, disclosures pertaining to recent 10 issues handled by lead manager are provided.

Name of the Lead Manager and contact details (telephone and email id) of the Lead Manager	<b>Hem Securities Limited</b> 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, India <b>Tel:</b> +91 22 4906 0000 <b>Email:</b> <a href="mailto:ib@hemsecurities.com">ib@hemsecurities.com</a>
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Name of Market Maker	<b>Hem Finlease Private Limited</b> 203, Jaipur Tower, M I Road, Jaipur-302001, Rajasthan, India Tel: + 91 - 141-4051000, 5108133 Email: compliance@hemsecurities.com
Name of Registrar to the Issue and contact details (telephone and email id)	<b>BIGSHARE SERVICES PRIVATE LIMITED</b> Address: - 1 <sup>st</sup> Floor, Bharat Tin Works Building Opp. Vasant Oasis, Makwana Road Marol, Andheri (East), Mumbai 400059, India Tel No.: : +91 22 6263 8200 Fax No.: +91 22 6263 8280 Email: ipo@bigshareonline.com Investor Grievance Email: ipo@bigshareonline.com
Name of Statutory Auditor	<b>M/s. Sunil Johri &amp; Associates Chartered Accountants.</b>
Name of Credit Rating Agency and the rating or grading obtained, if any	Not Applicable
Name of Debenture Trustee, if any	Not Applicable
Self-Certified Syndicate Banks	The list of banks is available on <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes</a> The list of SCSBs through which Applications can be submitted by RIIs using the UPI Mechanism, including details such as the eligible Mobile Apps and UPI handle which can be used for such Applications, is available on the website of the SEBI at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40</a>
Non-Syndicate Registered Brokers	You can submit Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non syndicate Broker Centers. For further details, see section titled “Offer Procedure” beginning at page 241 of the Prospectus.
Details regarding website address(es)/link(s) from which the investor can obtain list of registrar to Issue and share transfer agents depository participants and stock brokers who can accept application from investor (as applicable)	The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the websites of the Stock Exchange <a href="http://www.nseindia.com">www.nseindia.com</a> and updated from time to time.

### PROMOTERS OF THE COMPANY

- Mr. Archit Parakh, Aged 33 Years** is the Promoter and Chairman & Managing Director of our company. He is a Bachelor of Business Management and holds a degree of Master of Science in Finance and Accounts from University of Manchester. He was originally appointed on the board as first director on incorporation dated March 06, 2014 and further designated as Managing Director for a term of 5 years w.e.f. July 13, 2018 vide EGM dated July 13, 2018. He has an overall experience of around 10 years. Mr. Archit Parakh is currently involved in marketing and finance operations, oversight of quality control and the day-to-day affairs of the Company. Under his leadership, our company has been successful in expanding its customer base and revenue growth.
- Mr. Aditya Parakh, Aged 24 Years** is the Promoter of our company. He is a qualified CA from the Institute of Chartered Accountants of India. He has an experience of around 3 years.

### BUSINESS OVERVIEW AND STRATEGY

#### Overview

Our Company was originally incorporated as Jainam Infraways Private Limited in March 2014. We are currently manufacturing two types of Ferro Alloys namely, Ferro Manganese (FeMn) and Silico-manganese (SiMn). Both the alloys are largely used in Steel industry. Ferro-manganese adds strength, toughness and other properties to steel. Silico manganese provides additional silicon which is a stronger De-oxidant in manufacturing steel. Our Company also generates revenue from its trading activities of manganese ore, used as a raw material in manufacturing Ferro alloys.

The products manufactured by our Company are primarily used in manufacturing of steel and in foundry activities. It is used as an alloying element which enhances some key physical properties of steel like elasticity, ultimate tensile, strength and toughness etc. Sometimes addition of some elements in the form of alloys is done deliberately to liquid steel for developing abrasion resistance, wear resistance and corrosion resistance properties. Apart from using manganese alloys for alloying the steel, they are also widely used for deoxidizing, desulphurization & refining of steel. Phosphorus and other elements can also be controlled depending on customer specification. Smaller quantities of alloys are used as reductant in order to produce other metals. Besides their use in plain carbon steel and alloy steel plants, Ferro alloys are consumed by the foundries and electrode industries. A very specific application of refined manganese alloys is a constituent in the coating of welding electrodes. In ceramic industries, manganese alloys are used in small quantities

## BUSINESS STRATEGY

1. Optimal Utilization of Resources and Installed Capacities
2. Enhance customer base by entering new geographies to establish long-term relationships
3. Develop cordial relationship with our Suppliers, Customer and employees
4. Focus on consistently meeting quality standards

For Further detail on the business, please refer to chapter titled “Our Business” on page 104 of the Prospectus.

## BOARD OF DIRECTORS

Sr. No.	Name of Directors	Designation	Experience including current / past position held in other firms
1	Mr. Archit Parakh	Chairman & Managing Director	He is a Bachelor of Business Management and holds a degree of Master of Science in Finance and Accounts from University of Manchester. He has an overall experience of around 10 years. Mr. Archit Parakh is currently involved in marketing and financial operations, oversight of quality control and the day-to-day affairs of the Company. Under his leadership, our company has been successful in expanding its customer base and revenue growth.
2	Mr. Arpit Parakh	Whole time Director	He is a Bachelor of Technology from National Institute of Technology, Raipur. He has a work experience of around 5 years. After completing his studies, he started looking after manufacturing activities of the company. He is also heading the administration and Human Resource activities of the company.
3.	Mrs. Namita Bai Parakh	Non-Executive Director	She has ventured into the family business by joining as Non-Executive director w.e.f June 26, 2018. She has completed her Bachelor of Home Science from Ravishankar University, Raipur in 1992
4	Mr. Gyan Das Manikpuri	Non-Executive Director	He has completed his Higher secondary Examination and is having an experience of around 20 years. He has been appointed as Independent director of our company w.e.f February 26, 2021.
5	Mr. Ramakant Sarda	Independent Director	He is Bachelor of Law from Ravishankar University, Raipur and is having an experience of over 33 years in managing family business including wholesale and retail trading of iron and steel products and manufacturing and trading in sheet metal appliances. We believe that his vast business acumen will provide the requisite value addition to our company
6	Mr. Nandkishor Bhutda	Independent Director	He has completed his Higher Secondary Examination and is having an experience of around 31 years. He has been appointed as Independent director of our company w.e.f August 08, 2018.

## OBJECTS OF THE ISSUE

**Our Company intends to utilize the Issue Proceeds towards the following objects:**

1. To meet Working Capital requirements
3. General Corporate Purpose
4. To meet issue expenses

**Details of means of finance: -**

The fund requirements for each of the objects of the Issue are stated as follows:

(Rs. in Lakhs)

Sr. No.	Objects of the Issue	Total estimated cost	Amount deployed till September 22, 2021	Amount to be financed from Issue Proceeds	Estimated Proceed Utilization in F.Y. 2021-22
1.	To meet Working Capital Requirement	677.60		677.60	677.60
2.	General Corporate Purpose	185.00		185.00	185.00
3.	To meet issue expenses	48.80	7.00	48.80	48.80
	<b>Total</b>	<b>911.40</b>	<b>7.00</b>	<b>911.40</b>	<b>911.40</b>

**Details & reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issue/right issue if any, of the Company in the preceding 10 years:** Not applicable

**Name of monitoring agency:** Not Applicable

**Terms of Issuance of Convertible Security:** Not Applicable

#### SHAREHOLDING PATTERN

Sr. No.	Particulars	Pre-Issue number of shares	% Holding of Pre-Issue
1.	Promoters & Promoter Group	92,59,200	100.00
2.	Public	-	0.00
	<b>Total</b>	<b>92,59,200</b>	<b>100.00</b>

**Number/amount of Equity shares proposed to be sold by selling shareholders:**

Sr. No.	Name of the Selling Shareholders	No of equity shares offered
1.	Mrs. Shanti Bai Parakh	1,44,000
2.	Mr. Anil Parakh	1,44,000
3.	Anil Parakh HUF	12,12,000

#### RESTATED AUDITED FINANCIALS

(Rs. In Lakhs)

Particulars	For the year ended		
	March 31, 2021	March 31, 2020	March 31, 2019
Total Income from operations (net)	<b>10251.73</b>	<b>12233.62</b>	<b>13239.76</b>
Net Profit/(loss) before tax and extraordinary items	434.14	112.55	404.39
Net Profit/(loss) after tax and extraordinary items	<b>311.77</b>	<b>86.41</b>	<b>288.57</b>
Equity Share Capital	925.92	925.92	925.92
Reserves and Surplus	1463.98	979.70	1016.56
Net Worth	<b>2389.90</b>	<b>1905.62</b>	<b>1942.48</b>
Basic Diluted Earnings per share (Rs.)	3.37	0.93	3.12
Return on net worth (%)	13.05%	4.53%	14.86%
NAV per Equity Shares (based on Actual Number of Shares)	25.81	20.58	20.98

#### INTERNAL RISK FACTORS

**The below mentioned risks are the top 10 risk factors as per the Prospectus.**

1. An increase in raw material costs or other input costs or loss of any of our suppliers due to delayed payments or otherwise, resulting in shortfall in the supply of our raw material may adversely impact the pricing and supply of our products and have an adverse effect on our business.
2. Our success depends on stable and reliable logistics and transportation infrastructure. Disruption of logistics and transportation services could impair the ability of our suppliers to deliver raw materials or our ability to deliver products to our customers and/or increase our transportation costs, which may adversely affect our operations.
3. Our business is dependent on our manufacturing facilities and we are subject to certain risks in our manufacturing process. Obsolescence, destruction, theft, breakdowns of our major plants or machineries or failures to repair or maintain the same may affect our business, cash flows, financial condition and results of operations.
4. The COVID-19 pandemic and resulting deterioration of general economic conditions has impacted our business and results of operations in the past and the extent to which it will impact our future business and results of operations will depend on future developments, which are difficult to predict.
5. Our business operations are being conducted on owned and leased premises. Our inability to seek renewal, registration or extension of such leases may materially affect our business operations.
6. We are yet to seek registration of mines acquired from Raghuvir Ferro Alloys Private Limited vide sale deed dated June 21, 2016. Our inability to seek registration of such mines may adversely affect the financial condition and reputation of our Company.
7. We have limited experience in operating our business and managing the level of growth we have experienced in our business. If we are unable to successfully manage our growth, our business, prospects, financial condition and results of operations could be adversely affected.
8. Our operations are subject to high working capital requirements. . If we are unable to generate sufficient cash flows to allow us to make required payments, there may be an adverse effect on our results of operations.

9. We have significant power and water requirements for continuous running of our factory. Any disruption to our operations on account of interruption in power or water supply or any irregular or significant hike in their tariffs may have an effect on our business, results of operations and financial condition.
10. Any decline in value of our investments could affect the financial position of the Company
- For further details on “Risk Factors” please refer page no. 27 of the Prospectus.

### SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

**A. Total Number of outstanding litigations against the Company and amount involved:**

Nature of Cases	No. of Outstanding Cases	Amount Involved (in Rs. Laacs)
Taxation Liabilities (Direct Tax and Others)	2	Not ascertainable

**B. Brief details of top 5 material outstanding litigations against the Company and amount involved.**

Sr No	Litigation	Litigation filed by	Current status	Amount involved
1	Income Tax:  For Assessment Year 2017-18	As appearing on Income tax portal	Intimation u/s 143(1)(a) of Income Tax Act, 1961 dated July 12 <sup>th</sup> , 2018, wherein it is assessed that error/incorrect claims/ inconsistencies is found under sec 37 of IT Act, 1961 of Rs. 3183/- in total income of the company and the said amount is disallowed. No tax impact is reflected in the said order. The company has given its representation that the amount is duly provided for	Not ascertainable
2	Other Pending Litigation-	Ashish Trivedi & ors. V/s State Govt of Chhattisgarh & ors.	An Application is filled against the company u/s 18(1) read with 14, 15, 16 and 17 of the National Green Tribunal Act, 2010 alleging that the Industrial unit is operating beyond its capacity and prescribed pollution standards. The report of the State Government of Chattisgarh is already submitted for compliance.	Not ascertainable

For details of the litigations please refer to section titles “Outstanding litigations and Material Developments” on page 210 of the Prospectus.

- C. Regulatory Action, if any – disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any – NIL
- D. Brief details of outstanding criminal proceedings against Promoters – NIL

### ANY OTHER IMPORTANT INFORMATION AS PER LEAD MANAGER/ COMPANY

**BANKER TO THE ISSUE/SPONSOR BANK**

**ICICI Bank Limited**

**Address:** Capital Market Division, 1<sup>st</sup> Floor  
122, Mistry Bhawan, Dinshaw Vachha Road,  
Backbay Reclamation, Churchgate,  
Mumbai-400020

**Tel:** 022 66818911/23/24

**Fax:** 022 22611138

**Email:** [kmr.saurabh@icicibank.com](mailto:kmr.saurabh@icicibank.com)

**Website:** [www.icicibank.com](http://www.icicibank.com)

**Contact Person:** Mr. Sagar Welekar

**SEBI Registration Number:** - INBI00000004

### DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 1956, the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the regulations / guidelines issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in the Prospectus is contrary to the provisions of the Companies Act, 1956, Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or regulations / guidelines issued there under, as the case may be. We further certify that all the statements made in the Prospectus are true and correct.



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## IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS APPLICANT'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement Slip for my/our application are enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorise you to reject this Revision Form, in case any of the details of my/our existing application as appearing on the electronic bidding system do not tally with the details given in this Revision Form.

### INSTRUCTIONS FOR FILLING UP THE REVISION FORM

1. Name of Sole/ First Applicant should be exactly the same as it appears in the depository records.
2. Please ensure that the application options provided are in the same order as that provided in the Application Form submitted earlier.
3. In case there is no change in the particular application option, please write "NO CHANGE". In case you want to cancel the application option, please write "CANCELLED".
4. Total amount payable must be calculated for the equity shares applied for at Offer Price. Entire Application Amount to be paid at a time of submission of Application Form. Under ASBA Process the SCSBs shall be authorized to block such funds in the bank accounts that are specified in the Application Form. Applicants, please ensure that your SCSB where the ASBA Account is maintained has notified an SCSB Branch in the city where Application Form is being submitted.
5. Only the First Applicant is required to sign the Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account Holder is mandatory. If the first Applicant is not the account holder, ensure that the Application Form is signed by the ASBA Account Holder.
6.
  - Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
  - QIB and Non Institutional Applicants cannot use UPI mechanism to apply.
  - **For Retail Individual Investors applying using UPI.**
    - Please ensure that your Bank is offering UPI facility for Public Offers.
    - Please mention UPI Id clearly in CAPITAL LETTERS only.
    - Eligible NRIs applying in the Offer through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
    - UPI Id cannot exceed 45 characters.
    - Please ensure that you are using your UPI Id only and not the UPI Id of any third party.
    - Retail Individual Investors using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer Procedure" on page 241 of the Prospectus
7. **Other Instructions:** (a) Revision to Applications must be made only in the prescribed Revision Form, as applicable; (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the SCSBs/Registered Brokers/Collecting Agent/DP/RTA will not be liable for errors in data entry due to incomplete or illegible Revision Form; (c) Ensure that Acknowledgement Slip for your Application and any other applicable documents in support of the Revision are attached with the Revision Form; and (d) Applicants shall only be required to issue instruction to block the amount in excess of their original Application Amount (if any) upon an upward revision of their Application.

### OFFER STRUCTURE

Particulars of the Offer	Net Offer to Public*	Market Maker Reservation Portion
<b>Number of Equity Shares available for allocation</b>	26,52,000 Equity Shares	1,50,000 Equity Shares
<b>Percentage of Offer Size available for allocation</b>	94.65 % of the Offer Size	5.35 % of the Offer Size
<b>Basis of Allotment</b>	Proportionate subject to minimum allotment of 2000 Equity Shares and further allotment in multiples of 2000 Equity Shares each. For further details please refer to " <b>Offer Procedure - Basis of Allotment</b> " on page 246 of this Prospectus.	Firm Allotment
<b>Mode of Application</b>	All the applicants shall make the application (Online or Physical) through ASBA Process including through UPI mode (as applicable)	Through ASBA Process Only.
<b>Mode of Allotment</b>	Compulsorily in dematerialized form.	Compulsorily in dematerialized form.
<b>Minimum Application Size</b>	<p><b>For Other than Retail Individual Investors:</b></p> <p>Such number of Equity Shares in multiples of 2000 Equity Shares at an Offer price of ₹70 each, such that the Application Value exceeds ₹ 2,00,000/-</p> <p><b>For Retail Individuals Investors:</b></p> <p>2000 Equity Shares at an Offer price of ₹ 70 each.</p>	1,50,000 Equity Shares
<b>Maximum Application Size</b>	<p><b>For Other than Retail Individual Investors:</b></p> <p>The maximum application size is the Net Offer to public subject to limits the investor has to adhere under the relevant laws and regulations applicable.</p> <p><b>For Retail Individuals Investors:</b></p> <p>Such number of Equity Shares in multiples of 2000 Equity Shares such that the Application Value does not exceed ₹ 2,00,000/-.</p>	1,50,000 Equity Shares
<b>Trading Lot</b>	2000 Equity Shares	2000 Equity Shares, However the Market Makers may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018.
<b>Terms of Payment</b>	The entire Application Amount shall be blocked by the SCSBs in the bank account of Applicants, or by the Sponsor Banks through UPI mechanism (for RIIs using the UPI mechanism) at the time of the submission of the Application Form	



To,  
 The Board of Directors  
**JAINAM FERRO ALLOYS (I) LIMITED**

**100% FIXED PRICE SME ISSUE**  
**ISIN – INE02KC01010**

Application Form No.

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REGISTERED BROKER / SCSB/ CDP/ RTA STAMP & CODE	SUB-BROKER'S / SUB-AGENT'S STAMP & CODE
SCSB / BANK BRANCH STAMP & CODE	SCSB / BANK BRANCH SERIAL NO.

<b>1. NAME &amp; CONTACT DETAILS OF SOLE/FIRST APPLICANT</b>																			
Mr./Ms./M/s. _____																			
Address _____																			
E-mail _____																			
Tel. No (with STD code) / Mobile _____																			
<b>2. PAN OF SOLE/FIRST APPLICANT</b>																			
_____																			
<b>3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS</b> NSDL <input type="checkbox"/> CDSL <input type="checkbox"/>																			
_____																			
For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID																			

**PLEASE CHANGE MY APPLICATION**

4. FROM (as per last Application or Revision)																			
Options	No. of Equity Shares applied (Application must be in multiples of 2000 Equity Shares)							Price per Equity Share (₹) 70/- (In Figures)											
	(In Figures)							Issue Price				Discount, if any				Net Price			
	7	6	5	4	3	2	1	4	3	2	1	4	3	2	1	4	3	2	1
Option 1																			
(OR) Option 2				NOT APPLICABLE															
(OR) Option 3				NOT APPLICABLE															

5. TO (Revised Application)																			
Options	No. of Equity Shares applied (Application must be in multiples of 2000 Equity Shares)							Price per Equity Share (₹) 70/- (In Figures)											
	(In Figures)							Issue Price				Discount, if any				Net Price			
	7	6	5	4	3	2	1	4	3	2	1	4	3	2	1	4	3	2	1
Option 1																			
(OR) Option 2				NOT APPLICABLE															
(OR) Option 3				NOT APPLICABLE															

<b>6. PAYMENT DETAILS [IN CAPITAL LETTERS]</b>															<b>PAYMENT OPTION : FULL PAYMENT</b>				
Additional Amount Blocked (₹ in Figures) _____ (₹ in words) _____																			
ASBA Bank A/c No. _____																			
Bank Name & Branch _____																			
OR _____																			
UPI Id. _____ (Maximum 45 characters)																			

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY), HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS REVISION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN THE PUBLIC ISSUE ("GID") AND HEREBY AGREE AND CONFIRM THE "APPLICANT(S) UNDERTAKING" AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE REVISION FORM GIVEN OVERLEAF.

<b>7 A. SIGNATURE OF SOLE / FIRST APPLICANT</b>	<b>7 B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)</b>	<b>Registered Broker/ SCSB/ CDP/ RTA Stamp</b> (Acknowledging upload of Application in Stock Exchange system)
_____	I/We authorize the SCSB to do all acts as are necessary to make the Application in the issue	_____
Date: _____, 2021	1) _____ 2) _____ 3) _____	_____

TEAR HERE

	<b>JAINAM FERRO ALLOYS (I) LIMITED - INITIAL PUBLIC ISSUE - REVISION - R</b>	Acknowledgement Slip for Registered Broker/ SCSB/ CDP/ RTA	Application Form No. _____
DPID / CLID _____		PAN of Sole/First Applicant _____	
Additional Amount Blocked (₹ in figures) _____		ASBA Bank A/c No. / UPI Id _____	
Bank Name & Branch _____		SCSB Branch Stamp & Signature	
Received from Mr./Ms. /M/s. _____			
Telephone / Mobile _____	Email _____		

TEAR HERE

<b>JAINAM FERRO ALLOYS (I) LIMITED - INITIAL PUBLIC ISSUE - REVISION - R</b>	<table border="1"> <tr> <th></th> <th>Option 1</th> <th>Option 2</th> <th>Option 3</th> </tr> <tr> <td>No. of Equity Shares</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Issue Price</td> <td></td> <td>NOT APPLICABLE</td> <td></td> </tr> <tr> <td>Additional Amount Blocked (₹)</td> <td></td> <td></td> <td></td> </tr> </table>		Option 1	Option 2	Option 3	No. of Equity Shares				Issue Price		NOT APPLICABLE		Additional Amount Blocked (₹)				Stamp & Signature of Registered Broker/ SCSB/ CDP/ RTA	Name of Sole / First Applicant
	Option 1	Option 2	Option 3																
No. of Equity Shares																			
Issue Price		NOT APPLICABLE																	
Additional Amount Blocked (₹)																			
ASBA Bank A/c No. / UPI Id: _____																			
Bank Name & Branch: _____																			
Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.																			
				<b>Acknowledgment Slip for Applicant</b>															
Application Form No. _____																			

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