#### INVITATION FOR PARTICIPATING IN THE ELECTRONIC AUCTION SALE PROCESS UNDER THE INSOLVENCY AND BANKRUPTCY CODE, 2016 STERLING SEZ AND INFRASTRUCTURE LIMITED (IN LIQUIDATION)

In continuation to the Public Natices for E-Auctian of Sterling SEZ and Infrastructure Limited ("SSIL") as a whole on a Going Concern Basis, published on 10.06.2022 in this newspaper, it is hereby informed that the last date for submission of Expression of Interest (EOI) has been further extendedto 04.07.2022. The other timelines in terms of the Process Document also stands extended/revised accordingly. The revised terms of auction are as

Sr. No.		Indicative	Description Reserve Price (INR)	Incremental Value (INR)	EMD Amount (INR)
	with the legal entity & financial assets	SSIL assets as a whole including its legal entity, brand name & its financial assets.	487,80,00,000	24,39,00,000	2,00,00,000

\*Exclusions: Any third-party asset lying in the custody /Premises of SSIL are excluded from sale, more specifically set out under the E-Auction Process Document.

In this regard, please refer to the Process Document, Version 2.1 dated 27.06.2022 for complete details, uploaded on the website https://sterlingsez.com/ and https://resolvegroup.co.in/

> Liquidator of Sterling SEZ and Infrastructure Limited IBBI Registration no. IBBI/IPA-001/IP-P00419/2017-18/10742 IBBIRegistered Email:vishal@cavishaljain.com IBBI Registered Address: D-1902, Palm Beach Residency, Amey CHS Ltd. Plot No. 24-29, Sector-4, Nerul West, Navi Mumbai, Maharashtra ,400706 (No Correspondence to this address)

> > Insolvency Professional Entity: Resolve—IPE Private Limited IBBI Registration No: IBBI/IPE/0120 Process Specific Email: liquidation.sterlingsez@resolvegroup.co.in Communication Address: 1003, 10"Floor, Satra Plaza, Sector 19D, Palm Beach Road, Vashi, NaviMumbai - 400 703, India.



contracts@nmdc.co.in

Date: 27/06/2022

Place : Navi Mumbai

### NMDC Limited

Khanij Bhavan', 10-3-311/A, Castle Hills, Masab Tank, Hyderabad - 500028. Corporate Identity Number (CIN) - L13100TG1958GOI001674 CONTRACTS DEPARTMENT

Tender Enquiry No: HO(Contracts)/Conversion/Bacheli/2022/142 Dated: 27-06-2022 MSTC Ref. No. NMDC/HO/31/22-23/ET/198

NMDC Limited, A "NAVARATNA" Public Sector Company under Ministry of Steel, Govt. of India, invites online bids from prospective bidders for the work of "Conversion of 2 Nos. (33KV Hilltop Feeder & 11KV Backfeed Feeder) Overhead Lines into Underground Cables near

10/11A & Screening Plant, Dep-5, Bacheli Complex (C.G.)". The detailed NIT and Bid documents can be viewed and / or downloaded from 27-06-2022 to 18-07-2022 from following website links;

1. NMDC website - https://tenders.nmdc.co.in/nmdctender/

2. Central Public Procurement Portal - https://www.eprocure.gov.in/ epublish/app and search tender through tender enquiry number. MSTC portal - https://www.mstcecommerce.com/eprochome/nmdc/

buyer\_login.jsp 4. For further help refer to 'vendor guide' given in MSTC website. The bidders are requested to submit their bids online through MSTC Limited website. The details of submission of bid through online are given in NIT. The Bidders on regular basis are required to visit the NMDC's website / CPP Portal / MSTC website for corrigendum, if any, at a future date

For further clarification, the following can be contacted -Chief General Manager (Contracts), NMDC Limited, Hyderabad, Fax No. +91-040-23534746, Tel No. +91-040-2353 2800, email

**Chief General Manager (Contracts)** 



Registered Office: Godrej One, 5th Floor, Pirojshanagar, Eastern Express Highway, Vikhroli (East), Mumbai 400 079, Maharashtra, India Email: secretarial@godrejproperties.com website: www.godrejproperties.com Tel.: +91 22 6169 8500 Fax: +91 22 6169 8888

#### NOTICE TO MEMBERS REGARDING 37™ ANNUAL GENERAL MEETING THROUGH VIDEO CONFERENCING / OTHER AUDIO VISUAL MEANS

Members may please note that the 37" Annual General Meeting ("AGM") of Godrej Properties Limited ("the Company") will be held through Video Conferencing ("VC") Other Audio Visual Means ('OAVM') facility on Tuesday, August 2, 2022 at 2:30 p.m. (IST), without the physical presence of the Members at a common venue, in compliance with the provisions of the Companies Act, 2013 ("the Act") and the Rules framed thereunder and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular No. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 20/2020 dated May 5 2020, 39/2020 dated December 31, 2020, 2/2021 dated January 13, 2021, 19/2021 dated December 8, 2021, 21/2021 dated December 14, 2021 and 2/2022 dated May 5, 2022 issued by the Ministry of Corporate Affairs ('MCA Circulars') and circular no SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, circular no SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021 and circular no. SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022 issued by the Securities and Exchange Board of India ("SEBI Circulars") to transact the businesses as set out in the Notice of the AGM, which will be circulated for convening the AGM.

In compliance with MCA Circulars and SEBI Circulars, the Notice of the AGM along with the Integrated Annual Report for the financial year 2021-22 will be sent only by e-mail to those Members whose e-mail addresses are registered with the Company, its Registrar and Transfer Agent ('RTA')/ Depository Participant(s). The Notice of the AGM and the Integrated Annual Report for Financial Year 2021-22 will be made available on the Company's website at https://www.godrejproperties.com and can also be accessed on the websites of the Stock Exchanges i.e. at www.nseindia.com and www.bseindia.com and that on the website of the service provider engaged by the Company i.e. National Securities Depository Limited ('NSDL') at www.evoting.nsdl.com.

Members can attend and participate in the AGM through the VC / OAVM only, the details of which are provided by the Company in the Notice of the AGM. Accordingly, please note that, no provision has been made to attend and participate in the 37th AGM of the Company by Members in person. Members attending the Meeting through VC OAVM shall be counted for the purpose of reckoning the guorum under Section 103 of the Companies Act, 2013.

The Company is providing remote e-voting facility to all the members to cast voting rights using an electronic voting system from a place other than venue of the Meeting ("remote e-voting"). The members will also be given an opportunity to cast votes electronically during the AGM ("e-voting"). The manner of e-voting including remote e-voting is provided in the Notice of the AGM

#### Manner of registering/updating email addresses to receive the Notice of AGM along with the Integrated Annual Report:

As per the MCA Circulars and the SEBI Circulars, no physical copies of the Notice of AGM and the Integrated Annual Report will be sent to any Member. Members holding shares in physical mode and who have not updated their email addresses with the Company are requested to update their email addresses by writing to the Registrar and Transfer Agents of the Company, KFin Technologies Limited (Formerly Known as KFin Technologies Private Limited) at einward.ris@kfintech.com along with the copy of the signed request letter mentioning the name and address of the Member, scanned copy of the share certificate (front and back), self-attested copy of the PAN card and selfattested copy of any other document (eg.: Driving License, Election Identity Card, Passport) in support of the address of the Member.

Members holding shares in dematerialized mode are requested to register / update their email addresses with the Depository Participant (DP) as per the process advised by the DP.

Members who are holding shares in physical form or who have not registered their email addresses are requested to refer to the Notice of the AGM for the process to be followed for obtaining User ID and password for casting the vote through remote e-

For further details, the Members may contact KFintech at KFin Technologies Limited (Formerly Known as KFin Technologies Private Limited) Unit: Godrej Properties Limited, Selenium Tower-B, Plot No.31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi - 500 032, Telangana; Toll free no.: 18003094001 or email: einward.ris@kfintech.com. Kindly note that pursuant to SEBI Circular no. SEBI/HO/MIRSD/MIRSD RTAMB/P/

CIR/2021/655 dated November 3, 2021, it has been made mandatory for shareholders holding shares of the Company in physical form, to furnish PAN, KYC details and Nomination details to the Company / RTA, and if the above details are not furnished by March 31, 2023, the concerned shares shall be frozen by the RTA. Members are also requested to furnish/update valid PAN to the RTA. In this connection. the following forms as notified by SEBI, can be downloaded from the Company's website at https://www.godrejproperties.com/investor/investor-service-request/:

1. Form ISR-1(Request for registering PAN, KYC details or changes / updation

Form ISR-2(Confirmation of Signature of shareholders by their banker); Form SH-13 (Nomination form)

For Godrej Properties Limited

Ashish Karyekar

Place: Mumbai Company Secretary and Compliance Officer Date: June 27, 2022

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"IMPORTANT"

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# KESAR INDIA LIMITED

CIN: U51220MH2003PLC142989

Our Company was originally incorporated as a Private Company in name and style of Kesar Impex (India) Private Limited under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated November 05, 2003 bearing Registration Number U51220MH2003PTC142989 issued by Assistant Registrar of Companies, Maharashtra, Mumbai. Further, the name of our Company was changed to "Kesar India Private Limited" vide Certificate of Incorporation pursuant to change of name dated November. 10, 2021 issued by Registrar of Companies, Maharashtra, Mumbai. Subsequently, Our Company was converted into a Public Limited Company pursuant to Special Resolution passed by the shareholders at the Extraordinary General Meeting dated November. 19, 2021 and the name of our Company was changed to "Kesar India Limited" to reflect the legal status of our Company pursuant to conversion, a fresh certificate of incorporation was granted by the Registrar of Companies, Mumbai, Maharashtra dated December 15, 2021 bearing Corporate Identification Number U51220MH2003PLC142989. For details of incorporation, change of name and registered office of our Company, please refer to the chapter titled "General Information" and "History and Certain Corporate Matters" beginning on page 50 and 108 respectively of the Prospectus.

Registered Office: Flat No. F-101 Jagat Plaza Amravati Road, Nagpur - 440010 Maharashtra, India | Tel No: 1800-123-0854 | Email Id: cs@kesarlands.com | Website: www.kesarlands.com Contact Person: Twinkle Sharma, Company Secretary and Compliance Officer

**OUR PROMOTER: GOPAL FATEHCHAND GUPTA** 

## THE ISSUE

INITIAL PUBLIC ISSUE OF 9,30,400 EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- EACH ("EQUITY SHARES") OF KESAR INDIA LIMITED ("THE COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 170 PER EQUITY SHARE (THE "ISSUE PRICE"). (INCLUDING A PREMUIM OF  $\stackrel{?}{\sim} 160$  PER EQUITY SHARE), AGGREGATING  $\stackrel{?}{\sim} 1.581.68$  LAKHS ("THE ISSUE"), OF WHICH 47,200 EQUITY SHARES OF FACE VALUE OF  $\stackrel{?}{\sim} 10.00$ /- FOR CASH AT A PRICE OF  $\stackrel{?}{\sim} 170$  EACH AGGREGATING  $\stackrel{?}{\sim} 80.24$  LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 8,83,200 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH FOR CASH AT A PRICE OF ₹ 170 PER EQUITY SHARE, AGGREGATING TO ₹ 1.501.44 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.35 % AND 25.02 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO 185 OF THE PROSPECTUS. THE FACE VALUE OF THE EQUITY SHARES IS ₹10.00/- EACH AND THE ISSUE PRICE IS ₹ 170/- PER EQUITY SHARE

THE ISSUE PRICE IS 17 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED AND RULE 19(2)(b)(i) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 195 OF THE PROSPECTUS, A COPY OF THE PROSPECTUS WILL ALSO BE DELIVERED TO THE REGISTRAR OF COMPANIES, MUMBAI FOR FILING AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013.

FIXED PRICE ISSUE AT ₹ 170/- PER EQUITY SHARE

MINIMUM APPLICATION OF 800 EQUITY SHARES AND IN MULTIPLES OF 800 EQUITY SHARES THEREAFTER

## ISSUE **PROGRAMME**

OPENS ON: JUNE 30th, 2022 CLOSES ON: JULY 04th, 2022

ASBA\*

Simple, Safe, Smart way of Application -Make use of it!!!

\*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.

Mandatory in public issue No cheque will be accepted.



UPI - Now Mandatory in ASBA for Retail Individual Investors (RIIs)

Investors are required to ensure that the Bank Account used for bidding is linked to their PAN.

UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs and RTAs. RIIs also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus, General Information Document for investing in the public issue and also please refer to Section "Issue Procedure"

beginning on page 195 of the Prospectus. The process is also available on the website of Lead Managers to the Issue, and the website of BSE Limited ("BSE") and in General Information Document for investing in the Public Issue ("GID").

ASBA Application Forms can be downloaded from the website of BSE Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL material document which is available for inspection in relation to the Issue. For further details, please see "Material Contract

INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSBS) FOR THE ISSUE, FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMETION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNT WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE.

FOR MORE DETAILS IN THIS REGARD. SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO 195 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY, IN UNBLOCKING / REFUND THE FUND, OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15.00% PER ANNUM FOR THE PERIOD OF DELAY.

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle Approval Letter dated June 22, 2022 from BSE SME for using its name in this Prospectus for listing of our shares on the BSE SME. For the purpose of this Issue, the Designated Stock Exchange will be BSE Limited. DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI")

Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed

with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Offer Document. Hence, there is

no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 175 of DISCLAIMER CLAUSE OF SME PLATFORM OF BSE LIMITED (DESIGNATED STOCK EXCHANGE) The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of BSE

RISK IN RELATION TO THE FIRST ISSUE This being the First Public Issue of our Company, there has been no formal market for the securities of our Company. The face value of the shares is ₹ 10.00 per Equity Shares and the Issue price is ₹ 170/- per Equity Share and the Issue Price is 17 times of the face value. The Issue Price (as determined by our Company in consultation with the Lead Managers) as stated in the chapter titled on "Basis for Issue Price" beginning on page 77 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after such Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the equity shares of our Company or regarding the price at which the Equity Shares will be traded after listing.

LIMITED\* on page 176 of the Prospectus

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Draft Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 26 of the Prospectus.

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required. IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of

appointing an IPO Grading Agency. BASIS OF ISSUE PRICE: The Issue Price is determined by the Company, in consultation with the Lead Managers. The financial

data presented in section "Basis of Issue Price" on page no. 77 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk Factors" and "Restated Financial Statement" on page no. 26 and 134 respectively of the Prospectus. INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

CONTENTS OF MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF OUR COMPANY

MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF THE COMPANY

For information on the Main Objects of the Company, please see "History and Corporate Matters" on page 108 of the Prospectus

and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a

and Documents for Inspection" on page 243 of the Prospectus.

Liability of the Members of the Company is Limited. AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE

Authorised Share Capital is ₹ 1000.00 lakhs divided into 1,00,00,000 Equity Shares of face value of ₹ 10.00 /- each. Issued, Subscribed and Paid-up Share Capital prior to the issue is ₹ 260.00 lakhs divided into 26,00,000 Fully Paid Equity Shares of ₹ 10.00/- each. Proposed Post Issue Paid-up Share Capital ₹ 353.04 lakhs divided into 35,30,400 Equity Shares of Rs 10.00/each. For details of the Share Capital and Capital Structure of the Company, please refer to chapter titled "Capital Structure" on

NAME OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION AND THE NUMBER OF SHARES SUBSCRIBED BY THEM Gopal FatehChand Gupta and Sangeeta Gopal Gupta are the original subscribers to the Memorandum of Association who subscribed 8000, 2000 Equity Shares each respectively of ₹10.00/- each aggregating to 10,000 Equity Shares.

CORRIGENDUM: NOTICE TO THE INVESTORS ("Notice")

Material Change in The Draft Prospectus.

This corrigendum ("Corrigendum") should read with in conjunction with the Draft Prospectus dated May 18, 2022 filed with BSE Ltd., in relation to the Initial Public Issue of Kesar India Limited In this regard, the Investor should note the following modifications to the information disclosed in the Draft Prospectus:

 Under the Section VI titled "Restated Financial Statement" on page 153 of the Draft Prospectus, ANNEXURE -V Reconciliation of Standalone Restated Financial Statement., the same shall be read as:

The Summary of results of restatement made in the Audited Financial Statements for the respective period /years and its impact on the profit/ (loss) of the Company is as follows:

For the year ended March 31 Adjustments for 31st Dec 21 2021 2020 2019 Net Profit / (Loss) after Tax as per Audited 333.61 21.65 3.79 1.49 Profit & Loss Account Adjustments for: 1.18 Other Income -14.64

11.19 Changes in Inventory -0.00-0.000.12 0.31 Depreciation -8.78 -5.01-0.63-0.28Other Expenses Tax expenses: (i) Current Tax -0.33-0.06-0.00 -0.82-0.74-0.74(ii) Deferred Tax Net Profit / (Loss) After Tax as Restated 324.49 3.73 11.92

Adjustments having impact on Profit: . Other Income: Interest on FDR of Rs. 1.18 Lakh is shown in Restated Financials as the same is reflected in 26AS for F.Y

- 2019-20 (A.Y. 2020-21). Other Income: Effect of change in Inventory is correctly account for in Restated Financial Statements.
- Depreciation: The Company had charged depreciation based on WDV method but the calculation of Deprecation amount was not as per rate specified in Companies Act, 2013. Therefore, the depreciation has been provided at the rate specified in Companies Act, 2013.
- 4. Other expenses: gratuity expenses was provided based on Actuarial valuation report provided by Valuer in restated Prior Period Adjustments: Expenses relating to period prior to the reporting period have been adjusted to the opening
- balance of profit and loss account.
- Current Tax The current tax has been restated in order to give effect of the changes stated above. 7. Deferred Tax -The Company has not made any provision for deferred tax Assets / Liabilities. Deferred tax is recognized on
- timing differences between taxable & accounting income / expenditure

The Draft Prospectus stands amended to the extended above. REGISTRAR TO THE ISSUE

# LEAD MANAGERS TO THE ISSUE

# FEDEX SECURITIES PRIVATE LIMITED

Contact Person: Yash Kadakia

B 7, 3rd Floor, Jay Chambers, Dayaldas Road, Vile Parle (East),

Mumbai - 400 057, Maharashtra, India Tel No.: +91 81049 85249 E-mail: mb@fedsec.in: Website: www.fedsec.in

SEBI Registration No.: INM000010163

Investor Grievance Email: mb@fedsec.in

Hem Securities Ltd. HEM SECURITIES LIMITED

SEBI Reg. No.: INM000010981

Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013.

Maharashtra, India Tel No.: +91-22-4906 0000; Email: ib@hemsecurities.com; Website: www.hemsecurities.com Contact Person: Akun Goyal

Investor Grievance Email: redressal@hemsecurities.com

▲ KFINTECH

Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana Tel No: +91 40 6716 2222; Fax No: +91 40 2343 1551 E-mail Id: kesarindia.jpo@kfintech.com

Flat No. F-101 Jagat Plaza, Amravati Road, Nagpur - 440010, Maharashtra, India Tel No: 1800-123-0854 Email: cs@kesarlands.com Website: www.kesarlands.com Investors can contact our Company Secretary and

Twinkle Sharma

Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

COMPANY SECRETARY AND

COMPLIANCE OFFICER

AVAILABILITY OF PROSPECTUS Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.bseindia.com, the website of our Company at www.kesarlands.com and also on website of Lead Managers at www.fedsec.in and www.hemsecurities.com. AVAILABILITY OF APPLICATION FORMS Application Forms can be obtained from the Registered Office and Branch Office of Kesar India Limited and the Registered Office of Lead Managers to the Issue - Fedex Securities Private Limited and Hem Securities Limited. Application forms shall be available

BSE and SEBI. APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA")

The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DPs. The SCSBs will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in Application Form and the Prospectus and also please refer to the chapter titled "Issue Procedure" on page 195 of the Prospectus.

at selective location of Registered Brokers, Bankers to the Issue, RTA and Depository Participants, Application Forms can be obtained from the website of BSE Limited and at the Designated Branches of SCSBs, the list of which is available on the website of

APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE ("UPI")

Sponsor Banker/Banker to the Issue and Refund Banker to the Issue: ICICI Bank Limited

Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/ DIL2/CIR/P/2019/50) dated April 03, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019 and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, for the procedure to be followed for applying through UPI. Further, SEBI vide its circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021 as amended pursuant to SEBI circular. no. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021, has introduced certain additional measures for streamlining the process of initial public offers and redressing investor grievances. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 195 of the Prospectus.

> KESAR INDIA LIMITED On behalf of the Board of Directors

Date: June 25, 2022 Place: Nagpur, Maharashtra

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

Investor should read the Prospectus carefully, including the "Risk Factors" beginning on page 26 of the Prospectus before making any investment decision.

KESAR INDIA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an Initial Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Managers at www.hemsecurities.com, website of the BSE Limited at www.bseindia.com and website of Issuer Company at www.kesarlands.com. For details, investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page no. 26 of the Prospectus. The Equity Shares offered in this Issue have not been and will not be registered under the US Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or

for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act, and (ii) outside the United States in offshore transaction in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offer and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the

applicable laws of such jurisdiction.

New Delhi

Sachin Gopal Gupta **Managing Director** DIN: 07289877

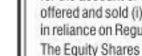
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