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POOJAA PRECISION ENGG. LIMITED

(Formerly Known as Pooja Castings Pvt. Ltd.)

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED (“BSE SME”)

Our Company was originally incorporated as a Private Limited Company under the provisions of the Companies Act, 1956, in the name and style of “Pooja Castings Pvt. Ltd.”, pursuant to a Certificate of Incorporation dated August 12, 1992, issued by the Asstt. Registrar of Companies, Pune, bearing CIN U27310MH1992PTC068151. Subsequently, pursuant to a Special Resolution passed by our shareholders in the Extra-Ordinary General Meeting held on December 04, 2025, the name of our Company was changed to “Poojaa Precision Engg. Private Limited” and a fresh certificate of incorporation pursuant to change of name dated December 06, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre. Further, pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on December 08, 2025, our Company was converted from a private limited company to public limited company and consequently the name of our Company was changed to “Poojaa Precision Engg. Limited”, and a fresh certificate of incorporation dated December 12, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre. The CIN of the Company is U27310MH1992PLC068151.

Registered Office: Gat No. 253/1A, Village-Kharabwadi, Chakan, Pune, Maharashtra, India, 410501
Corporate Office: Office No. T3-401 & T-2 407, Kohinoor World Tower, Opp. Empire Estate, Chinchwad, Chinchwad East, Pune, Pune City, Maharashtra, India, 411019
Tel.: +91- 86001 08448, **E-mail:** info@poojaaprecisionengg.in, **Website:** www.poojacastings.in, **CIN:** U27310MH1992PLC068151
Contact Person: Shalaka Satish Khandelwal, Company Secretary & Compliance Officer

OUR PROMOTERS: ANIL SHIVAJIRAO KULKARNI, JAYSHREE ANIL KULKARNI, SANKET ANIL KULKARNI, RAHUL SOHANLAL RANKA, VAISHALI DAKSHENDRA AGRAWAL, DAKSHENDRA BRIJBALLABH AGRAWAL, BHAVYA DAKSHENDRA AGRAWAL AND BHAVYA FINANCIAL SERVICES PRIVATE LIMITED

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 53,10,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE “EQUITY SHARES”) OF POOJAA PRECISION ENGG. LIMITED (FORMERLY KNOWN AS POOJA CASTINGS PVT. LTD.) (“OUR COMPANY” OR “PEL” OR “THE ISSUER”) AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS (“PUBLIC ISSUE”) OUT OF WHICH 2,66,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”) AND UPTO 41,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE “EMPLOYEE RESERVATION PORTION”). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION AND EMPLOYEE RESERVATION PORTION I.E. ISSUE OF 50,02,400 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.62 % AND 25.08 % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

**Subject to finalization of Basis of Allotment.*

PRICE BAND: ₹ 285 TO ₹ 301 PER EQUITY SHARE OF FACE VALUE ₹10/- EACH

**THE FLOOR PRICE (₹285) IS 28.5 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE (₹301) IS 30.1 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2026 AT THE FLOOR PRICE (₹285) IS 13.01 TIMES AND AT THE CAP PRICE (₹301) IS 13.74 TIMES.
BIDS CAN BE MADE FOR A MINIMUM OF 800 EQUITY SHARES AND IN MULTIPLES OF 400 EQUITY SHARES THEREAFTER**

Weighted average return on net worth for the last three fiscal years should be read as 25.00%

The details of the Fresh Issue and the post-Issue market Capitalisation of the Company, each at the Floor Price (₹285) and the Cap Price (₹301), are given below:

Particular	At Floor price of ₹285 per equity share		At Cap price of ₹301 per equity share	
	Up to No of equity Shares of face value of Rs. 10/- each	Up to amount (Rs in Lakhs)	Up to No of equity Shares of face value of Rs. 10/- each	Up to amount (Rs in Lakhs)
Fresh Issue	53,10,000	15,133.50	53,10,000	15,983.10
Offer for Sale	-	-	-	-
Total Issue Size	53,10,000	15,133.50	53,10,000	15,983.10
Post-Issue Market Capitalization of the Company	1,99,44,960	56,843.14	1,99,44,960	60,034.33

BID/ ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE: MONDAY, JULY 27, 2026

BID/ ISSUE OPENS ON: TUESDAY, JULY 28, 2026

BID/ ISSUE CLOSES ON: THURSDAY, JULY 30, 2026 ^

^UPI mandate end time shall be at 05:00 p.m. on the Bid/Issue closing date.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We are a precision engineering company engaged in the manufacturing of aluminium die casting and machining components for use in the automotive sector, including electric vehicle applications and the non-automotive sector, covering agriculture, defence, energy, healthcare and engineering goods industry. Our manufacturing facilities include melting units, casting lines that support gravity die casting (GDC), low-pressure die casting (LPDC), high-pressure die casting (HPDC) and machining capabilities for component finishing processes. As on the date of the Red Herring Prospectus, we have over 600 SKUs, which also include certain safety-critical components used in automotive, electric vehicle and non-automotive applications. We endeavour to provide our customers with integrated solutions covering design, engineering, melting, casting, cleaning and value-added processes including machining, assembly and related engineering services.

THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE “SEBI (ICDR) REGULATIONS”), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED FROM TIME TO TIME (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED (“BSE SME”)
THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED (“BSE SME”). FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE WILL BE BSE LIMITED.

ALLOCATION OF THE ISSUE

- **QIB PORTION** : NOT MORE THAN 50.00% OF THE NET ISSUE
 - **INDIVIDUAL PORTION** : NOT LESS THAN 35.00% OF THE NET ISSUE
- **NON-INSTITUTIONAL PORTION** : NOT LESS THAN 15.00% OF THE NET ISSUE
 - **MARKET MAKER PORTION** : UPTO 2,66,000 EQUITY SHARES OR 5.01% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER, potential investors should only refer to this pre-issue and price band advertisement for the issue and should not rely on any media articles/ reports in relation to the valuation of the company as these are not endorsed, published or confirmed either by the company or the Book Running Read Manager to the issue (“BRLM”).

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated July 22, 2026, the above provided price band is justified based on quantitative factors/ KPIs disclosed in the ‘**Basis for Issue Price**’ section beginning on page 110 of the Red Herring Prospectus (‘RHP’) vis-a-vis the weighted average cost of acquisition (“WACA”) of primary and secondary transaction(s), as applicable, disclosed in ‘**Basis for Issue Price**’ section beginning on page 110 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

For details refer to section titled “Risk Factors” on page 22 of the Red Herring Prospectus.

- 1. Risk to investors summary description of key risk factors based on materiality**
- We rely on a limited number of key customers and Original Equipment Manufacturer (OEMs),and any cancellation, loss or reduction of orders from any of these customers could materially affect our revenue and business operations.*
 - Our business and profitability is substantially dependent on the availability and cost of our raw materials, including Aluminium, and any disruption to the timely and adequate supply of raw materials, or volatility in the prices of raw materials may adversely impact our business, results of operations and financial condition.*
 - We depend on third parties for the supply of raw materials and do not have firm commitments for supply or exclusive arrangements with any of our suppliers. Loss of suppliers may have an adverse effect on our business, results of operations and financial condition.*
 - A significant portion of our revenue from operations in each of the last three Fiscals is attributable to the automotive sector. Any adverse changes in the automotive sector could adversely impact our business, results of operations and financial condition.*
 - Our operations are subject to environmental, health and safety laws, and any violations, accidents, or operational hazards could result in material liabilities, regulatory sanctions, reputational harm, and financial losses.*
 - Our proposed expansion plans relating to the manufacturing facilities in Pune, Maharashtra are subject to the risk of unanticipated delays in implementation and cost overruns.*
 - We have substantial capital expenditure and working capital requirements and may require additional financing to meet those requirements, which could have an adverse effect on our results of operations and financial condition.*
 - Pricing pressure from our customers or our inability to fully pass on costs to our customer, may impact our revenue from operations and profitability and may result in a materially adverse effect on our business, results of operations and financial condition.*
 - The restated financial statements have been provided by Peer Reviewed Chartered Accountants who is not Statutory Auditor of our Company.*
 - The name of one of our Promoters and Non-Executive Director, Vaishali Dakshendra Agrawal and one of our Senior Management Personnel, Shekhar Sharadchandra David have appeared in the list of disqualified directors in the past.*
- Average cost of acquisition of Equity Shares held by the Promoters are:

Sr. No.	Name of the Promoters	No. of Shares held	Average cost of Acquisition (in ₹)
1.	Jayshree Anil Kulkarni	38,99,880	4.87
2.	Anil Shivajirao Kulkarni	10,00,320	5.01
3.	Sanket Anil Kulkarni	3,01,200	5.21
4.	Rahul Sohanlal Ranka	36,74,480	5.76
5.	Bhavya Financial Services Private Limited	32,17,480	7.13
6.	Vaishali Dakshendra Agrawal	-	-
7.	Dakshendra Brijballabh Agrawal	-	-
8.	Bhavya Dakshendra Agrawal	-	-

And the Issue Price at the upper end of the Price Band is Rs. 301 per Equity Share.

- The Price/ Earnings ratio based on Diluted EPS for Fiscal 2026 for the company at the upper end (₹301) of the Price Band is 13.74.
- Weighted Average Return on Net worth for Fiscals 2026, 2025 and 2024 is 25.00%.

2. Details of suitable ratios of the company and its peer group for the latest full financial year:

Name of Company	Current Market Price (₹)	Face Value	EPS		PE	RoNW (%)	Book Value (₹)	Total Income (₹ In lakhs)
			Basic	Diluted				
Poojaa Precision Engg. Limited	[●]*	10	21.90	21.90	[●]^	23.21%	94.36	29,519.93
Industry Peers -								
Alicon Castalloy Ltd	661.50	5	21.09	21.01	31.49	5.48%	386.36	1,78,446.89
RICO Auto Industries Limited	135.36	1	3.73	3.73	36.29	6.68%	57.97	2,48,771.00
Endurance Technologies Ltd	2,673.60	10	67.66	67.66	39.52	13.91%	486.33	14,71,985.00

**CMP of our Company is considered as Issue Price. ^to be included post finalization of the Issue Price.*

Notes:

- Source – All the financial information for listed industry peers mentioned above is sourced from the exchange announcements of the aforesaid companies for the year ended March 31, 2026 and stock exchange data dated June 30, 2026 to compute the corresponding financial ratios. For our Company, we have taken Current Market Price as the Issue price of equity share. Further, P/E Ratio is based on the current market price of the respective scrips.*
- The EPS, NAV, RoNW and total Income of our Company are taken as per Restated Financial Statement for the Year March 31, 2026.*
- NAV per share is computed as the closing net worth divided by the weighted average number of paid up equity shares as on March 31, 2026.*
- RoNW has been computed as net profit after tax divided by closing net worth.*
- Net worth has been computed in the manner as specifies in Regulation 2(1) (hh) of SEBI (ICDR) Regulations, 2018.*
- The face value of Equity Shares of our Company is ₹ 10/- per Equity Share and the Issue price is [●] times the face value of equity share*

3. Weighted average return on net worth for the last 3 FYs:

As per restated financial statements:

Sr. No	Period	RONW (%)	Weights
1.	Financial Year ending March 31, 2026	23.21%	3
2.	Financial Year ending March 31, 2025	27.76%	2
3.	Financial Year ending March 31, 2024	24.83%	1
	Weighted Average	25.00%	

Note:

- The figures disclosed above are based on the Restated Financial Statements of the Company.*
- The RoNW has been computed by dividing restated net profit after tax (excluding exceptional items) with restated Net worth as at the end of the year/period.*
- Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNW x Weight) for each year/Total of weights.*

4. Weighted average cost of acquisition of all the shares transacted in the three years, 18 months and one year preceding the date of the Red Herring Prospectus-

Period	Weighted Average Cost of Acquisition (in Rs.)	Cap Price (₹301) is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in Rs.)
Last one year and Last 18 months	62.95	4.78	0-3156*
Last 3 years	62.73	4.80	0-3156*

**Allotment was done at the face value of Rs. 100 each.*

5. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:

a) The price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities)

Except as disclosed below, there has been no issuance of Equity Shares, other than Equity Shares issued pursuant to a bonus issue on November 25, 2025 during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

Date of Allotment	No. of equity Shares allotted	Face value per Equity share (₹)	Issue price per Equity share (₹)	Adjusted Price Per equity share (Post Bonus)	Nature of allotment	Nature of consideration	Total Consideration (in ₹ lakhs)
October 24, 2025	59,025	100/-	3,156/-	197.25	Private Placement	Cash	1,862.83

b)The price per share of our Company based on the secondary sale/ acquisition of shares (equity shares)

Except as mentioned below, there have been no secondary sale/ acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a

Continued from previous page

single transaction or multiple transactions combined together over a span of rolling 30 days.							
S.No.	Date of Transfer	Name of Transferors	Name of Transferee	Number of Equity Shares	Percentage of pre-issue share capital of the company	Transfer Price per Equity Share (Rs.)	Total Consideration (in Rs. Lakh)
1.	July 13, 2026	Bhavya Financial Services Private Limited	Shivang Bhavesh Joshi	5,600	0.04%	271.00	15.18
2.			Rakesh Tarway	9,200	0.06%	271.00	24.93
3.			Gracious Advisors LLP	2,62,000	1.79%	271.00	710.02
4.			Hiren Pratap Ashar	63,000	0.43%	271.00	170.73
5.			Accent Agencies Private Limited	1,00,000	0.68%	271.00	271.00
TOTAL				4,39,800	3.01%	-	1191.86
6.	July 13, 2026	Jayshree Anil Kulkarni	GMT Advisors LLP	2,00,000	1.37%	271.00	542.00
7.			Upsurge Investment and Finance Limited	75,000	0.51%	271.00	203.25
TOTAL				2,75,000	1.88%	-	745.25
8.	July 13-14,2026	Rahul Sohanlal Ranka	Mukul Mahavir Agrawal	2,00,000	1.37%	301.00	602.00
TOTAL				2,00,000	1.37%	-	602.00
GRAND TOTAL				9,14,800	6.25%	-	2539.11

c) Price per share based on the last five Primary Issuances or Secondary Transactions
Since there is eligible transaction reported under (a) & (b) above, the price per equity share of our Company based on last five primary and secondary transactions (secondary transactions where promoters, promoter group or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of the Red Herring Prospectus irrespective of the size of transactions, has not been computed.
Weighted average cost of acquisition & Issue price

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price (i.e. ₹ 285)	Cap price (i.e. ₹ 301)
Weighted average cost of acquisition of primary / new issue as per paragraph 8(a) above.	197.25	1.44	1.53
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above.	277.56	1.03	1.08
Weighted average cost of acquisition of primary issuances / secondary transactions as per paragraph 8(c) above	NA	NA	NA

The Issue Price shall be determined by our Company in consultation with the BRLM, on the basis of the demand from investor for the Equity Shares through Book Building Process.

ADDITIONAL INFORMATION FOR INVESTORS:

1. **Details of proposed /undertaken pre-Issue placements from the DRHP filing date:** Not Applicable
2. **Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date:** Our Promoters, Jayshree Anil Kulkarni, Rahul Sohanlal Ranka and Bhavya Financial Services Private Limited have transferred/Sold 9,14,800 Equity Shares respectively to certain individuals/entities, as detailed below (together the “Secondary Transaction”). The details of the transfer/sale are as follows:

S. No.	Date of Transfer	Name of Transferors	Nature of relation-ship with company	Name of Transferee	Nature of Relation-ship with Company	Nature of Transaction	Number of Equity Shares	Percentage of pre-issue share capital of the company	Transfer Price per Equity Share (Rs.)	Total Consideration (in Rs.)
1.	July 13, 2026	Bhavya Financial Services Private Limited	Promoter	Shivang Bhavesh Joshi	-	Secondary Sale	5,600	0.04%	271.00	15,17,600
2.				Rakesh Tarway	-		9,200	0.06%	271.00	24,93,200
3.				Gracious Advisors LLP	-		2,62,000	1.79%	271.00	7,10,02,000
4.				Hiren Pratap Ashar	-		63,000	0.43%	271.00	1,70,73,000
5.				Accent Agencies Private Limited	-		1,00,000	0.68%	271.00	2,71,00,000
TOTAL							4,39,800	3.01%	-	11,91,85,800
6.	July 13, 2026	Jayshree Anil Kulkarni	Promoter	GMT Advisors LLP	-	Secondary Sale	2,00,000	1.37%	271.00	5,42,00,000
7.				Upsurge Investment and Finance Limited	-		75,000	0.51%	271.00	2,03,25,000
TOTAL							2,75,000	1.88%	-	7,45,25,000
8.	July 13, 2026	Rahul Sohanlal Ranka	Promoter	Mukul Mahavir Agrawal	-	Secondary Sale	1,99,800	1.37%	301.00	6,01,39,800
9.	July 14, 2026	Rahul Sohanlal Ranka	Promoter	Mukul Mahavir Agrawal	-	Secondary Sale	200	0.00	301.00	60,200
TOTAL							2,00,000	1.37%	-	6,02,00,000
GRAND TOTAL							9,14,800	6.25%	-	25,39,10,800

3. Pre and Post Issue Shareholding of Promoter(s), Members of the Promoter Group and Additional Top 10 Shareholders of the Company:							
Sr. No.	Pre-Issue shareholding as at the date of Advertisement ⁽¹⁾			Post-Issue shareholding as at the date of Allotment ⁽²⁾			
	Shareholders	Number of Equity Shares ⁽²⁾	Share Holding (in %) ⁽²⁾	At Floor Price (₹ 285)	Share holding (in %) ⁽²⁾	At Cap Price (₹ 301)	Share holding (in %) ⁽²⁾
Promoter(s)							
1.	Jayshree Anil Kulkarni	38,99,880	26.65%	38,99,880	19.55%	38,99,880	19.55%
	Rahul Sohanlal Ranka	36,74,480	25.11%	36,74,480	18.42%	36,74,480	18.42%
	Bhavya Financial Services Private Limited	32,17,480	21.98%	32,17,480	16.13%	32,17,480	16.13%
	Anil Shivajirao Kulkarni	10,00,320	6.84%	10,00,320	5.02%	10,00,320	5.02%
	Sanket Anil Kulkarni	3,01,200	2.06%	3,01,200	1.51%	3,01,200	1.51%
Total (Promoters)		1,20,93,360	82.63%	1,20,93,360	60.63%	1,20,93,360	60.63%
Members of Promoter Group							
2.	Promoter Group(1)	-	-	-	-	-	-
Total (Promoter Group)		-	-	-	-	-	-
Public Shareholders (top 10 shareholders)							
3.	Mukul Mahavir Agrawal	10,20,800	6.97%	10,20,800	5.12%	10,20,800	5.12%
4.	Pratibha Manish Agrawal	3,41,200	2.33%	3,41,200	1.71%	3,41,200	1.71%
5.	Manisha Rajesh Jain	3,41,200	2.33%	3,41,200	1.71%	3,41,200	1.71%
6.	Gracious Advisors LLP	2,62,000	1.79%	2,62,000	1.31%	2,62,000	1.31%
7.	GMT Advisors LLP	2,00,000	1.37%	2,00,000	1.00%	2,00,000	1.00%
8.	Accent Agencies Private Limited	1,00,000	0.68%	1,00,000	0.50%	1,00,000	0.50%
9.	Upsurge Investment and Finance Limited	75,000	0.51%	75,000	0.38%	75,000	0.38%
10.	Hiren Pratap Ashar	63,000	0.43%	63,000	0.32%	63,000	0.32%
11.	Vinod Kumar Lodha	62,400	0.43%	62,400	0.31%	62,400	0.31%
12.	Vigyan Lodha	61,200	0.42%	61,200	0.31%	61,200	0.31%
Total (Public Shareholders)		25,26,800	17.27%	25,26,800	12.67%	25,26,800	12.67%
Total (aggregate)		1,46,20,160	99.90%	1,46,20,160	73.30%	1,46,20,160	73.30%

- Notes:**
- There are no Promoter Group shareholder.
 - Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisement until date of prospectus.
 - Based on the Issue price of ₹ (₹) and subject to finalization of the basis of allotment.
 - Details of Bridge Financing:** The Company has obtained Bridge Finance facilities from State Bank of India and The Hong Kong and Shanghai Banking Corporation Limited respectively and has utilised a portion of these loans towards the objects of Funding capital expenditure towards setting up of manufacturing facility at 382, 383, 386, 387, 312 Village, Tal. - Khed, Dist. - Pune – 410501, India and solar power generating system to be installed at Gat No. 122, 125, 128, Farmland of Village- Bhaganurwadi, Tal- Mukhed, Dist. Nanded, Maharashtra. The company will repay the bridge loans from the net proceeds of Initial Public Offer. For more details, please refer to the chapter titled **“Objects of the Issue”** on page 92 of the Red Herring Prospectus



BASIS FOR ISSUE PRICE

The **“Basis of the Issue Price”** on page 110 of the Offer document has been updated with the above price band. Please refer to the website of the BRLM i.e. www.hemsecurities.com for the **“Basis of the Issue Price”** updated with the above price band.
(You may scan the QR code for accessing the website of Hem Securities Limited)

INDICATIVE TIMELINE FOR THE ISSUE	
Our Company may in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations.	
Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 4 pm on T Day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T Day. Electronic Applications (Syndicate Individual Bidders, Non-Institutional Applications) – Upto 3 pm on T Day.
	Physical Applications (Bank ASBA) – Upto 1 pm on T Day. Physical Applications (Syndicate Individual Bidders, Non-Institutional Applications of QIBs and NIIs) – Upto 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day.
Bid Modification	From Issue opening date up to 4 pm on T Day.
Validation of bid details with depositories	From Issue opening date up to 5 pm on T Day.
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time); Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	T Day– 5 pm
Issue Closure T day	T Day – 4 pm for Individual Investor, QIB, NII and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day
Third party check on Non-UPI applications	On daily basis and to be completed before 1 pm on T+1 day
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on T+1 day All SCSBs for Direct ASBA – Before 07:30 pm on T Day Syndicate ASBA - Before 07:30 pm on T Day

Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day
Issuance of fund transfer instructions in separate files for debit and unlock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Intimation not later than 9:30 am on T+2 day. Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unlocking
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On the website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers - on T+3 day but not later than T+4 day
Trading starts T+3 day	T+3 day

Submission of Bids (other than Bids from Anchor Investors):

Bid/Issue Period (except the Bid/ Issue Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time (“IST”))
Bid/ Issue Closing Date* (i.e. Thursday, July 30, 2026)	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) – For Individual Investors other than QIBs and Non-Institutional Investors	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non- Individual Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Applications of QIBs and Non-Institutional Investors)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Modification/ Revision/cancellation of Bids	
Upward Revision of Bids by Individual Investors, QIBs and Non-Institutional Investors categories #	Only between 10.00 a.m. on the Bid/Issue Opening Date and up to 4.00 p.m. IST on Bid/Issue Closing Date

**UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date*
#Individual Investors, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids. On the Bid/Issue Closing Date, the Bids shall be uploaded until: 4.00 p.m. IST in case of Bids by Individual Investors, QIBs and Non-Institutional Investors.

Event		Indicative Dates
Bid/ Issue Opening Date		Tuesday, July 28, 2026
Bid/ Issue Closing Date		Thursday, July 30, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)		Friday, July 31, 2026
Initiation of Allotment/ Refunds/ Unblocking of Funds from ASBA Account or UPI Id Linked Bank Account (T+2)		Monday, August 03, 2026
Credit of Equity Shares to Demat Accounts of Allottees (T+2)		Monday, August 03, 2026
Commencement of Trading of The Equity Shares on the Stock Exchange (T+3)		Tuesday, August 04, 2026

ASBA*



Simple, Safe, Smart way of Application- Make use of it!!!

***Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.**

Mandatory in Public Issues from January 01, 2016. No cheque will be accepted

UPI – Now available in ASBA for Individual investors and Non-Institutional investor applying for amount up to ₹5,00,000/- applying through Registered Brokers, DPs & RTAs. UPI Bidder also have the option to submit the Application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the CBDT and the subsequent press release, including press release dated June 25, 2021 and September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors Portion, (ii) Non-Institutional Investors with an application size of up to ₹5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section **“Issue Procedure”** on page 320 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India (“AIBI”) and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=35> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Kotak Mahindra Bank Limited has been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRLMs for their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail Id: ipo.upi@npci.org.in.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three (3) additional working days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding ten (10) working Days. In cases of force majeure, banking strike or similar circumstances, our Company in consultation with the Book Running Lead Manager for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one (1) working Day, subject to the Bid/Issue Period not exceeding ten (10) working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange by issuing a press release and also by indicating the change on the website of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks (“SCSBs”), other Designated Intermediaries and the Sponsor Banks, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the “SCRR”) read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and 253(2) of the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (“QIBs”) (the “QIB Portion”), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis (“Anchor Investor Portion”). Pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2025, out of the Anchor Investor Portion, 40% shall be reserved, of which (i) 33.33% shall be available for allocation to domestic Mutual Funds and (ii) 6.67% shall be available for allocation to life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (i) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) (“Net QIB Portion”). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, states that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors’ category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations, 2025. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount (“ASBA”) process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks (“SCSBs”) or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled **“Issue Procedure”** on page 320 of the Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants’ sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see “History and Corporate Structure” on page 164 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section **“Material Contracts and Documents for Inspection”** on page 362 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The liability of the member(s) is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.
AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of Red Herring Prospectus, the Authorized share Capital of the Company is Rs. 21,00,00,000/- (Rupees Twenty-One Crore only) divided into 2,10,00,000 (Two Crore Ten Lakhs) Equity Shares of face value of Rs.10/- each. The issued, subscribed and paid-up share capital of the Company before the Issue Rs. 14,63,49,600/- (Rupees Fourteen Crore Sixty-Three Lakh Forty-Nine Thousand Six Hundred Only) divided into 1,46,34,960 (One Crore Forty-Six Lakhs Thirty-Four Thousand Nine Hundred Sixty) Equity Shares of face value Rs.10/- each. For details of the Capital Structure, see **“Capital Structure”** on the page 72 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company, Jayshree Anil Kulkarni – 1 equity share and Shivajirao Apparao Kulkarni – 1 equity share, aggregating to 2 Equity Shares of face value of Rs.100/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see **“History and Corporate Structure”** on

Continued from previous page

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Hem Securities	 MUFG	 POOJAA PRECISION ENGG. LIMITED
Hem Securities Limited 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India Tel. No.: +91- 22- 49060000; Email: ib@hemsecurities.com Investor Grievance Email: redressal@hemsecurities.com Website: www.hemsecurities.com Contact Person: Sourabh Garg SEBI Regn. No. INM000010981	MUFG Intime India Private Limited <i>(Formerly Link Intime India Private Limited)</i> Address: C-101, Embassy 247, L B S Marg, Vikhroli (West), Mumbai 400083, (Maharashtra), India Telephone: +91 810 811 4949 Website: www.in.mpms.mufg.com Email: poojaaprecision.smeipo@in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058 CIN: U67190MH1999PTC118368	Shalaka Satish Khandelwal Poojaa Precision Engg. Limited (Formerly known as Pooja Castings Pvt. Ltd.) Address: Gat No. 253/1a, Village-Kharabwadi, Chakan, Pune, Maharashtra, India, 410501 Tel.: +91-86001 08448; E-mail: shalakak@poojaaprecisionengg.in Website: www.poojacastings.in; CIN: U27310MH1992PLC068151 Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non- receipt of funds by electronic mode, etc. For all Issue related queries and for redressal of complaints investors may also write to the BRLMS.
AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of SEBI at https://www.sebi.gov.in/ , website of the Company at www.poojacastings.in , the website of the BRLM to the Issue at https://www.hemsecurities.com/ , the website of BSE at www.bseindia.com respectively. AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and BSE at www.poojacastings.in , https://www.hemsecurities.com/ and www.bseindia.com , respectively. SYNDICATE MEMBER: Hem Finlease Private Limited AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Poojaa Precision Engg. Limited, Telephone: +91- 86001 08448; BRLM: Hem Securities Limited, Telephone: +91-22-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91-141-4051000 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of BSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI. BANKER TO THE ISSUE/ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: Kotak Mahindra Bank Limited. UPI: UPI Bidders can also Bid through UPI Mechanism. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.		
Place: Pune, Maharashtra Date: July 22, 2026		
Disclaimer- Poojaa Precision Engg. Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public Issue of its Equity Shares and the Red Herring Prospectus dated July 22, 2026 has been filed with the Registrar of Companies, Pune and thereafter with SEBI and the Stock Exchanges. The Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in , website of BSE at https://www.bseindia.com/PublicIssues/RHP.aspx and is available on the websites of the BRLM at www.hemsecurities.com . Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled “ Risk Factors ” beginning on page 22 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “ Securities Act ”) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in ‘offshore transactions’ in reliance on Regulation “S” under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public Issuing in the United States.		
On behalf of Board of Directors Poojaa Precision Engg. Limited (Formerly known as Pooja Castings Pvt. Ltd.) Sd/- Shalaka Satish Khandelwal Company Secretary and Compliance Officer		
SHAKUN		

**MUSIC BROADCAST LIMITED**
CIN: L64200MH1999PLC137729
Registered Office: 5th Floor, RNA Corporate Park, Off. Western Express Highway, Kalanagar, Bandra (East), Mumbai - 400051; Tel: +91 22 66969100;
Website: www.radiocity.in E-mail: investor@myradiocity.com

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026.

The Board of Directors of the Company, at the meeting held on July 22, 2026, approved the Un-Audited Financial Results of the Company, for the first quarter ended June 30, 2026.
The results, along with the Auditor's Limited Review Report, have been posted on the Company's website at <https://www.radiocity.in/> investors and can be accessed by scanning the QR code.



For and on behalf of the Board of Directors of
Music Broadcast Limited
Sd/-
Madhukar Kamath
Chairman
DIN 00230316

Date: July 22, 2026
Place: Mumbai

**ADITYA BIRLA LIFESTYLE BRANDS LIMITED**
[CIN: L46410MH2024PLC423195]
Regd. Office: : Piralam Agastya Corporate Park, Building 'A', 4th and 5th Floor, Unit No. 401, 403, 501, 502, L.B.S. Road, Kurla, Mumbai - 400 070
Tel.: +91 86529 05000 | E-mail: cs@abbl.adityabirla.com | Website: www.abbl.in

INFORMATION REGARDING THE SECOND ANNUAL GENERAL MEETING

NOTICE is hereby given that the 2nd Annual General Meeting (“AGM”) of the Members of Aditya Birla Lifestyle Brands Limited (“the Company”) will be held through Video Conferencing/ Other Audio-Visual Means (“VC/OAVM”) on Wednesday, August 19, 2026 at 3:30 p.m. IST, to transact the business that will be set forth in the Notice of the AGM.
The AGM will be convened in compliance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder (“the Act”), provisions of the Securities and Exchange Board of India (“SEBI”) (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with all applicable circulars on the matter issued by Ministry of Corporate Affairs, Government of India and SEBI.
Dispatch of Integrated Annual Report for FY 2025-26
In compliance with the applicable circulars, the Integrated Annual Report along with the Notice of the AGM for FY 2025-26 will be sent electronically to the Members, whose email IDs are registered with the Company / its Registrar and Share Transfer Agent (“RTA”) viz. MUFG Intime India Private Limited (Formerly Known as Link Intime India Private Limited) (“RTA”) or the Depository Participant (“DPs”). A letter providing the weblink and path for accessing the Integrated Annual Report for the financial year 2025-26 will be sent to those shareholders who have not registered their email address with the Company/RTA/ DPs.
The Notice and Annual Report will also be available on the Company's website i.e. www.abbl.in, the Company's RTA viz. MUFG Intime India Private Limited (Formerly Known as Link Intime India Private Limited) i.e. <https://instavote.linkintime.co.in/> and on the website of BSE Limited and National Stock Exchange of India Limited i.e. www.bseindia.com and www.nseindia.com, respectively
Manner of registering/updating email ID, Mobile Number and Bank Account details:

- Shareholders holding shares in Physical Mode:** by furnishing details in Form ISR-1 duly signed by the Shareholder(s) as per specimen signature registered with the Company together with self-attested copy of PAN card and cancelled cheque leaf at the registered office of the Company or RTA at C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083 or digitally signed documents via email at cs@abbl.adityabirla.com or investor.helpdesk@in.mpms.mufg.com
- Shareholders holding shares in Dematerialised Mode:** with their respective Depository Participant.

Dividend & Record Date
The Board of Directors of the Company at their meeting held on May 7, 2026, has recommended dividend of Rs. 0.50 (fifty paise) per equity share having face value of Rs. 10/- each and 8 % on the Non-Cumulative Non-Convertible Redeemable Preference shares for the financial year ended March 31, 2026.
The Company has fixed Friday, August 7, 2026 as Record date for determining entitlement of Members to dividend for the financial year ended March 31, 2026. The dividend, if approved will be paid on or before Thursday, September 17, 2026, only through normal banking channels to those Members whose name appear as:

- Beneficial Owners as at the close of business hours on Friday, August 7, 2026 as per the list to be furnished by National Securities Depository Limited/ Central Depository Services (India) Limited in respect of shares held in electronic form, and
- Members as per the Register of Members of the Company in physical form which are maintained with MUFG Intime India Private Limited (“RTA”) on Friday, August 7, 2026.

Tax on Dividend
As per the provisions of the Income-tax Act, 2025, and the rules framed thereunder, dividend paid or distributed by a company shall be taxable in the hands of members and the company is required to deduct tax at source (“TDS”) from dividend payable to the shareholders at the applicable rates. A Communication in this regard will be emailed by the Company to the Members and the same shall also be available on the Company's website at www.abbl.in
Manner of casting vote through e-voting:
Members can attend and participate in the AGM through VC/OAVM facility only. The instructions for joining the AGM are provided in the Notice of the AGM. The Company will provide its members the facility of remote e-voting through electronic voting services arranged by Company's RTA. Instructions on the process of remote e-voting and e-voting at the AGM is explained in the Notice of the AGM and will also be made available on the Company's website at www.abbl.in.

For Aditya Birla Lifestyle Brands Limited
Sd/-
Rameez Shaikh
Company Secretary & Compliance officer
ACS 24939

Place : Mumbai
Date : July 22, 2026

An Aditya Birla Group Company

PUBLIC ANNOUNCEMENT
THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.


(Please scan this QR Code to view the story)

DYNAMIC EYEWEAR INDIA LIMITED
Corporate Identity Number: U32507WB2025PLC275671

Our Company was originally formed as a limited liability partnership firm (“LLP”) under the name and style of “Dynamic Eyewear LLP” pursuant to an LLP agreement dated August 03, 2017 entered into by and between Taru Meghani and Bhavini Hiren Meghani to carry on the business of eye guard related products as optical frames, lens, accessories and sunglasses. Subsequently, pursuant to a deed of admission dated June 30, 2018, Hiren Meghani, Superior Vyapaar Private Limited and Prestige Vyapaar Private Limited, were admitted as partners of the LLP. Thereafter, pursuant to a deed of admission and retirement dated August 30, 2018, Taru Meghani retired from the partnership and Hiren Meghani was appointed as the designated partner w.e.f. August 30, 2018. Pursuant to a resolution passed in the meeting of partners held on September 24, 2024, the name of the LLP was changed from “Dynamic Eyewear LLP” to “Dynamic Eyewear India LLP”, and a fresh certificate of incorporation dated October 09, 2024 was issued by the Registrar of Companies, Central Registration Centre. Further, pursuant to a supplementary LLP agreement dated December 14, 2024, Abhay Shantilal Badani, Aditya Abhay Badani and Anirban Mukherjee were admitted as partners in the LLP. Pursuant to a resolution passed at the meeting of the partners held on November 30, 2024, the LLP was converted into a public limited company and the name changed to “Dynamic Eyewear India Limited” pursuant to a certificate of incorporation dated January 13, 2025, was issued by the Registrar of Companies, Central Registration Centre. The corporate identification number of our Company is U32507WB2025PLC275671. For further details of change in name and registered office of our company please refer to the chapter titled, “History and Certain Corporate Matters” on page 156 of the Draft Red Herring Prospectus.

Registered Office: 8/1, Labbazar Street, Bikaner Building, Labbazar (Kolkata), Kolkata – 700 001, West Bengal, India.
Tel: +91 033 2262 8114 | **Website:** www.dynamiceyewear.co.in | **E-mail:** info@dynamiceyewear.co.in / cs@dynamiceyewear.co.in
Contact Person: Monjur Alahi Khan, Company Secretary and Compliance Officer | **Corporate Identity Number:** U32507WB2025PLC275671

PROMOTERS OF OUR COMPANY: HIREN MEGHANI, BHAVINI HIREN MEGHANI, SUPERIOR VYAPAAAR PRIVATE LIMITED AND PRESTIGE VYAPAAAR PRIVATE LIMITED

INITIAL PUBLIC OFFER OF UPTO 31,10,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (“EQUITY SHARES”) OF DYNAMIC EYEWEAR INDIA LIMITED (“OUR COMPANY”) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (“OFFER PRICE”), AGGREGATING UP TO ₹ [●] LAKHS COMPRISING A FRESH ISSUE OF UPTO 28,00,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] LAKHS BY OUR COMPANY (“FRESH OFFER”) AND AN OFFER FOR SALE OF UPTO 3,10,000 EQUITY SHARES BY PROMOTER (“PROMOTER SELLING SHAREHOLDER”) AGGREGATING TO ₹ [●] LAKHS (“OFFER FOR SALE”) (“PUBLIC OFFER”). THE OFFER INCLUDES A RESERVATION OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ [●]/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE “MARKET MAKER RESERVATION PORTION”). THE OFFER LESS MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF UPTO [●] EQUITY SHARES AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE AGGREGATING UP TO ₹ [●] LAKHS IS HEREINAFTER REFERRED TO AS THE “NET OFFER”. THE OFFER AND NET OFFER WILL CONSTITUTE [●]% AND [●]%, RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ATTENTION PUBLIC

This is to inform that the Company has filed Draft Red Herring Prospectus (DRHP) dated July 20, 2026, with the Emerge platform of the National Stock Exchange of India Limited (NSE Emerge), on July 21, 2026 in respect of the proposed IPO of the Company in accordance with Chapter IX of the SEBI ICDR Regulations, 2018 (IPO of Small and Medium Enterprises).

This public announcement is made in compliance with the Regulation 247(2) of the SEBI ICDR Regulations, 2018, which requires the draft offer document shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the exchange, the Issuer and the BRLM. Accordingly, it may be noted that the DRHP dated July 20, 2026 filed by the Company on July 21, 2026, is hosted on the website of the NSE at www.nseindia.com, and the website of the Company at www.dynamiceyewear.co.in, and at the website of BRLM i.e. Horizon Management Private Limited at www.horizonmanagement.in. Our Company hereby invites the members of the public to give their comments to Stock Exchange, the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by NSE Emerge and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Red Herring Prospectus with Emerge Platform of the National Stock Exchange of India Limited (NSE Emerge).

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and this Offer, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this DRHP. Specific attention of the investors is invited to the section titled “Risk Factors” beginning on page 21 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus (RHP) has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the Emerge Platform of NSE.

For details of the main objects of the Company as contained in its Memorandum of Association, please refer to the section titled “Our History and Certain other Corporate Matters” beginning on page 156 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them, please refer to the section titled “Capital Structure” beginning on page 74 of the Draft Red Herring Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 HORIZON MANAGEMENT PRIVATE LIMITED 19 R N Mukherjee Road, Main Building, 2nd Floor, Kolkata- 700 001, West Bengal, India. Telephone: +91 33 4600 0607 Facsimile: +91 33 4600 0607 E-mail: smeipo@horizon.net.co Website: www.horizonmanagement.in Investor grievance: investor.relations@horizon.net.co SEBI Registration Number: INM000012926 Contact Person: Narendra Bajaj	 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D-153-A, 1st Floor, Okhla Industrial Area, Phase 1, New Delhi, Delhi – 110020, India. Tel. No.: 0 11 40450193 197 Email: ipo@skylinerta.com Investor Grievance Email Id: grievances@skylinerta.com Website: https://www.skylinerta.com SEBI registration number: INR000003241 Contact Person: Anuj Kumar	 DYNAMIC EYEWEAR INDIA LIMITED Monjur Alahi Khan 8/1, Labbazar Street, Bikaner Building, Labbazar (Kolkata), Kolkata – 700 001 Tel. No.: +91 033 2262 8114 Email: cs@dynamiceyewear.co.in Website: www.dynamiceyewear.co.in Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For DYNAMIC EYEWEAR INDIA LIMITED
On behalf of the Board of Directors
Sd/-
HIREN MEGHANI
Managing Director

Place: Kolkata
Date: July 22, 2026

Dynamic Eyewear India Limited is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public issuance of its Equity Shares and has filed the DRHP dated July 20, 2026 with NSE Emerge. The DRHP shall be available on the website of the NSE at www.nseindia.com, and the website of the Company at www.dynamiceyewear.co.in, and at the website of BRLM i.e. Horizon Management Private Limited at www.horizonmanagement.in, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see “Risk Factors” of the RHP, when available. Potential investors should not rely on the DRHP for making any investment decision. Specific attention of the investors is invited to “Risk Factors” beginning on page 21 of the DRHP.
The Equity Shares offered in the Issue have not been and will not be registered under the United States Securities Act of 1933, as amended (“**U.S. Securities Act**”) or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in ‘offshore transactions’ in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

AdBaz

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR ISSUE TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



POOJAA PRECISION
ENGG. LIMITED



POOJAA PRECISION ENGG. LIMITED

(Formerly Known as Pooja Castings Pvt. Ltd.)

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED (“BSE SME”)

Our Company was originally incorporated as a Private Limited Company under the provisions of the Companies Act, 1956, in the name and style of “Pooja Castings Pvt. Ltd.”, pursuant to a Certificate of Incorporation dated August 12, 1992, issued by the Asstt. Registrar of Companies, Pune, bearing CIN U27310MH1992PTC068151. Subsequently, pursuant to a Special Resolution passed by our shareholders in the Extra-Ordinary General Meeting held on December 04, 2025, the name of our Company was changed to “Poojaa Precision Engg. Private Limited” and a fresh certificate of incorporation pursuant to change of name dated December 06, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre. Further, pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on December 08, 2025, our Company was converted from a private limited company to public limited company and consequently the name of our Company was changed to “Poojaa Precision Engg. Limited”, and a fresh certificate of incorporation dated December 12, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre. The CIN of the Company is U27310MH1992PLC068151.

Registered Office: Gat No. 253/1A, Village-Kharabwadi, Chakan, Pune, Maharashtra, India, 410501
Corporate Office: Office No. T3-401 & T-2 407, Kohinoor World Tower, Opp. Empire Estate, Chinchwad, Chinchwad East, Pune, Pune City, Maharashtra, India, 411019
Tel.: +91- 86001 08448, **E-mail:** info@poojaaprecisionengg.in, **Website:** www.poojacastings.in, **CIN:** U27310MH1992PLC068151
Contact Person: Shalaka Satish Khandelwal, Company Secretary & Compliance Officer

OUR PROMOTERS: ANIL SHIVAJIRAO KULKARNI, JAYSHREE ANIL KULKARNI, SANKET ANIL KULKARNI, RAHUL SOHANLAL RANKA, VAISHALI DAKSHENDRA AGRAWAL, DAKSHENDRA BRIJBALLABH AGRAWAL, BHAVYA DAKSHENDRA AGRAWAL AND BHAVYA FINANCIAL SERVICES PRIVATE LIMITED

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 53,10,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE “EQUITY SHARES”) OF POOJAA PRECISION ENGG. LIMITED (FORMERLY KNOWN AS POOJAA CASTINGS PVT. LTD.) (“OUR COMPANY” OR “PPEL” OR “THE ISSUER”) AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹[●] LAKHS (“PUBLIC ISSUE”) OUT OF WHICH 2,66,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”) AND UPTO 41,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹[●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE “EMPLOYEE RESERVATION PORTION”). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION AND EMPLOYEE RESERVATION PORTION I.E. ISSUE OF 50,02,400 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.62 % AND 25.08 % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

*Subject to finalization of Basis of Allotment.

PRICE BAND: ₹ 285 TO ₹ 301 PER EQUITY SHARE OF FACE VALUE ₹10/- EACH

THE FLOOR PRICE (₹285) IS 28.5 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE (₹301) IS 30.1 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2026 AT THE FLOOR PRICE (₹285) IS 13.01 TIMES AND AT THE CAP PRICE (₹301) IS 13.74 TIMES.
BIDS CAN BE MADE FOR A MINIMUM OF 800 EQUITY SHARES AND IN MULTIPLES OF 400 EQUITY SHARES THEREAFTER

Weighted average return on net worth for the last three fiscal years should be read as 25.00%

The details of the Fresh Issue and the post-Issue market Capitalisation of the Company, each at the Floor Price (₹285) and the Cap Price (₹301), are given below:

Particular	At Floor price of ₹285 per equity share		At Cap price of ₹301 per equity share	
	Up to No of equity Shares of face value of Rs. 10/- each	Up to amount (Rs in Lakhs)	Up to No of equity Shares of face value of Rs. 10/- each	Up to amount (Rs in Lakhs)
Fresh Issue	53,10,000	15,133.50	53,10,000	15,983.10
Offer for Sale	-	-	-	-
Total Issue Size	53,10,000	15,133.50	53,10,000	15,983.10
Post-Issue Market Capitalization of the Company	1,99,44,960	56,843.14	1,99,44,960	60,034.33

BID/ ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE: MONDAY, JULY 27, 2026

BID/ ISSUE OPENS ON: TUESDAY, JULY 28, 2026

BID/ ISSUE CLOSES ON: THURSDAY, JULY 30, 2026 ^

*UPI mandate end time shall be at 05:00 p.m. on the Bid/Issue closing date.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We are a precision engineering company engaged in the manufacturing of aluminium die casting and machining components for use in the automotive sector, including electric vehicle applications and the non-automotive sector, covering agriculture, defence, energy, healthcare and engineering goods industry. Our manufacturing facilities include melting units, casting lines that support gravity die casting (GDC), low-pressure die casting (LPDC), high-pressure die casting (HPDC) and machining capabilities for component finishing processes. As on the date of the Red Herring Prospectus, we have over 600 SKUs, which also include certain safety-critical components used in automotive, electric vehicle and non-automotive applications. We endeavour to provide our customers with integrated solutions covering design, engineering, melting, casting, cleaning and value-added processes including machining, assembly and related engineering services.

THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE “SEBI (ICDR) REGULATIONS”), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED FROM TIME TO TIME (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED (“BSE SME”) THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED (“BSE SME”). FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE WILL BE BSE LIMITED.

ALLOCATION OF THE ISSUE

- **QIB PORTION** : NOT MORE THAN 50.00% OF THE NET ISSUE
- **INDIVIDUAL PORTION** : NOT LESS THAN 35.00% OF THE NET ISSUE
- **NON-INSTITUTIONAL PORTION** : NOT LESS THAN 15.00% OF THE NET ISSUE
- **MARKET MAKER PORTION** : UPTO 2,66,000 EQUITY SHARES OR 5.01% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER, potential investors should only refer to this pre-issue and price band advertisement for the issue and should not rely on any media articles/ reports in relation to the valuation of the company as these are not endorsed, published or confirmed either by the company or the Book Running Read Manager to the issue (“BRLM”).

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated July 22, 2026, the above provided price band is justified based on quantitative factors/ KPIs disclosed in the ‘Basis for Issue Price’ section beginning on page 110 of the Red Herring Prospectus (‘RHP’); vis-a-vis the weighted average cost of acquisition (“WACA”) of primary and secondary transaction(s), as applicable, disclosed in ‘Basis for Issue Price’ section beginning on page 110 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

For details refer to section titled “Risk Factors” on page 22 of the Red Herring Prospectus.

1. Risk to investors summary description of key risk factors based on materiality

- We rely on a limited number of key customers and Original Equipment Manufacturer (OEMs), and any cancellation, loss or reduction of orders from any of these customers could materially affect our revenue and business operations.
 - Our business and profitability is substantially dependent on the availability and cost of our raw materials, including Aluminium, and any disruption to the timely and adequate supply of raw materials, or volatility in the prices of raw materials may adversely impact our business, results of operations and financial condition.
 - We depend on third parties for the supply of raw materials and do not have firm commitments for supply or exclusive arrangements with any of our suppliers. Loss of suppliers may have an adverse effect on our business, results of operations and financial condition.
 - A significant portion of our revenue from operations in each of the last three Fiscals is attributable to the automotive sector. Any adverse changes in the automotive sector could adversely impact our business, results of operations and financial condition.
 - Our operations are subject to environmental, health and safety laws, and any violations, accidents, or operational hazards could result in material liabilities, regulatory sanctions, reputational harm, and financial losses.
 - Our proposed expansion plans relating to the manufacturing facilities in Pune, Maharashtra are subject to the risk of unanticipated delays in implementation and cost overruns.
 - We have substantial capital expenditure and working capital requirements and may require additional financing to meet those requirements, which could have an adverse effect on our results of operations and financial condition.
 - Pricing pressure from our customers or our inability to fully pass on costs to our customer, may impact our revenue from operations and profitability and may result in a materially adverse effect on our business, results of operations and financial condition.
 - The restated financial statements have been provided by Peer Reviewed Chartered Accountants who is not Statutory Auditor of our Company.
 - The name of one of our Promoters and Non-Executive Director, Vaishali Dakshendra Agrawal and one of our Senior Management Personnel, Shekhar Sharadchandra David have appeared in the list of disqualified directors in the past.
- Average cost of acquisition of Equity Shares held by the Promoters are:

Sr. No.	Name of the Promoters	No. of Shares held	Average cost of Acquisition (in ₹)
1.	Jayshree Anil Kulkarni	38,99,880	4.87
2.	Anil Shivajirao Kulkarni	10,00,320	5.01
3.	Sanket Anil Kulkarni	3,01,200	5.21
4.	Rahul Sohanlal Ranka	36,74,480	5.76
5.	Bhavya Financial Services Private Limited	32,17,480	7.13
6.	Vaishali Dakshendra Agrawal	-	-
7.	Dakshendra Brijballabh Agrawal	-	-
8.	Bhavya Dakshendra Agrawal	-	-

And the Issue Price at the upper end of the Price Band is Rs. 301 per Equity Share.

- The Price/ Earnings ratio based on Diluted EPS for Fiscal 2026 for the company at the upper end (₹301) of the Price Band is 13.74.
- Weighted Average Return on Net worth for Fiscals 2026, 2025 and 2024 is 25.00%.

2. Details of suitable ratios of the company and its peer group for the latest full financial year:

Name of Company	Current Market Price (₹)	Face Value	EPS		PE	RoNW (%)	Book Value (₹)	Total Income (₹ In lakhs)
			Basic	Diluted				
Poojaa Precision Engg. Limited	[●]^*	10	21.90	21.90	[●]^A	23.21%	94.36	29,519.93
Industry Peers -								
Alicon Castalloy Ltd	661.50	5	21.09	21.01	31.49	5.48%	386.36	1,78,446.89
RICO Auto Industries Limited	135.36	1	3.73	3.73	36.29	6.68%	57.97	2,48,771.00
Endurance Technologies Ltd	2,673.60	10	67.66	67.66	39.52	13.91%	486.33	14,71,985.00

*CMP of our Company is considered as Issue Price. ^to be included post finalization of the Issue Price.

Notes:

- Source – All the financial information for listed industry peers mentioned above is sourced from the exchange announcements of the aforesaid companies for the year ended March 31, 2026 and stock exchange data dated June 30, 2026 to compute the corresponding financial ratios. For our Company, we have taken Current Market Price as the Issue price of equity share. Further, P/E Ratio is based on the current market price of the respective scrips.
- The EPS, NAV, RoNW and total Income of our Company are taken as per Restated Financial Statement for the Year March 31, 2026.
- NAV per share is computed as the closing net worth divided by the weighted average number of paid up equity shares as on March 31, 2026.
- RoNW has been computed as net profit after tax divided by closing net worth.
- Net worth has been computed in the manner as specifies in Regulation 2(1) (hh) of SEBI (ICDR) Regulations, 2018.
- The face value of Equity Shares of our Company is ₹ 10/- per Equity Share and the Issue price is [●] times the face value of equity share

3. Weighted average return on net worth for the last 3 FYs:

As per restated financial statements:

Sr. No	Period	RONW (%)	Weights
1.	Financial Year ending March 31, 2026	23.21%	3
2.	Financial Year ending March 31, 2025	27.76%	2
3.	Financial Year ending March 31, 2024	24.83%	1
	Weighted Average	25.00%	

Note:

- The figures disclosed above are based on the Restated Financial Statements of the Company.
- The RoNW has been computed by dividing restated net profit after tax (excluding exceptional items) with restated Net worth as at the end of the year/period.
- Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNW x Weight) for each year/Total of weights.

4. Weighted average cost of acquisition of all the shares transacted in the three years, 18 months and one year preceding the date of the Red Herring Prospectus-

Period	Weighted Average Cost of Acquisition (in Rs.)	Cap Price (₹301) is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in Rs.)
Last one year and Last 18 months	62.95	4.78	0-3156*
Last 3 years	62.73	4.80	0-3156*

*Allotment was done at the face value of Rs. 100 each.

5. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:

a) The price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities)

Except as disclosed below, there has been no issuance of Equity Shares, other than Equity Shares issued pursuant to a bonus issue on November 25, 2025 during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

Date of Allotment	No. of equity Shares allotted	Face value per Equity share (₹)	Issue price per Equity share (₹)	Adjusted Price Per equity share (Post Bonus)	Nature of allotment	Nature of consideration	Total Consideration (in ₹ lakhs)
October 24, 2025	59,025	100/-	3,156/-	197.25	Private Placement	Cash	1,862.83

b)The price per share of our Company based on the secondary sale/ acquisition of shares (equity shares)

Except as mentioned below, there have been no secondary sale/ acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a

Continued from previous page

single transaction or multiple transactions combined together over a span of rolling 30 days.							
S.No.	Date of Transfer	Name of Transferors	Name of Transferee	Number of Equity Shares	Percentage of pre-issue share capital of the company	Transfer Price per Equity Share (Rs.)	Total Consideration (in Rs. Lakh)
1.	July 13, 2026	Bhavya Financial Services Private Limited	Shivang Bhavesh Joshi	5,600	0.04%	271.00	15.18
2.			Rakesh Tarway	9,200	0.06%	271.00	24.93
3.			Gracious Advisors LLP	2,62,000	1.79%	271.00	710.02
4.			Hiren Pratap Ashar	63,000	0.43%	271.00	170.73
5.			Accent Agencies Private Limited	1,00,000	0.68%	271.00	271.00
TOTAL				4,39,800	3.01%	-	1191.86
6.	July 13, 2026	Jayshree Anil Kulkarni	GMT Advisors LLP	2,00,000	1.37%	271.00	542.00
7.			Upsurge Investment and Finance Limited	75,000	0.51%	271.00	203.25
TOTAL				2,75,000	1.88%	-	745.25
8.	July 13-14,2026	Rahul Sohanlal Ranka	Mukul Mahavir Agrawal	2,00,000	1.37%	301.00	602.00
TOTAL				2,00,000	1.37%	-	602.00
GRAND TOTAL				9,14,800	6.25%	-	2539.11

c) Price per share based on the last five Primary Issuances or Secondary Transactions
Since there is eligible transaction reported under (a) & (b) above, the price per equity share of our Company based on last five primary and secondary transactions (secondary transactions where promoters, promoter group or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of the Red Herring Prospectus irrespective of the size of transactions, has not been computed.
Weighted average cost of acquisition & Issue price

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price (i.e. ₹ 285)	Cap price (i.e. ₹ 301)
Weighted average cost of acquisition of primary / new issue as per paragraph 8(a) above.	197.25	1.44	1.53
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above.	277.56	1.03	1.08
Weighted average cost of acquisition of primary issuances / secondary transactions as per paragraph 8(c) above	NA	NA	NA

The Issue Price shall be determined by our Company in consultation with the BRLM, on the basis of the demand from investor for the Equity Shares through Book Building Process.

ADDITIONAL INFORMATION FOR INVESTORS:

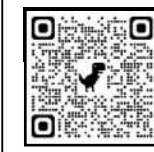
1. Details of proposed /undertaken pre-issue placements from the DRHP filing date: Not Applicable
2. Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date: Our Promoters, Jayshee Anil Kulkarni, Rahul Sohanlal Ranka and Bhavya Financial Services Private Limited have transferred/Sold 9,14,800 Equity Shares respectively to certain individuals/entities, as detailed below (together the "Secondary Transaction"). The details of the transfer/sale are as follows:

S. No.	Date of Transfer	Name of Transferors	Nature of relation-ship with company	Name of Transferee	Nature of Relation-ship with Company	Nature of Transaction	Number of Equity Shares	Percentage of pre-issue share capital of the company	Transfer Price per Equity Share (Rs.)	Total Consideration (in Rs.)
1.	July 13, 2026	Bhavya Financial Services Private Limited	Promoter	Shivang Bhavesh Joshi	-	Secondary Sale	5,600	0.04%	271.00	15,17,600
2.				Rakesh Tarway	-		9,200	0.06%	271.00	24,93,200
3.				Gracious Advisors LLP	-		2,62,000	1.79%	271.00	7,10,02,000
4.				Hiren Pratap Ashar	-		63,000	0.43%	271.00	1,70,73,000
5.				Accent Agencies Private Limited	-		1,00,000	0.68%	271.00	2,71,00,000
TOTAL							4,39,800	3.01%	-	11,91,85,800
6.	July 13, 2026	Jayshree Anil Kulkarni	Promoter	GMT Advisors LLP	-	Secondary Sale	2,00,000	1.37%	271.00	5,42,00,000
7.				Upsurge Investment and Finance Limited	-		75,000	0.51%	271.00	2,03,25,000
TOTAL							2,75,000	1.88%	-	7,45,25,000
8.	July 13, 2026	Rahul Sohanlal Ranka	Promoter	Mukul Mahavir Agrawal	-	Secondary Sale	1,99,800	1.37%	301.00	6,01,39,800
9.	July 14, 2026	Rahul Sohanlal Ranka	Promoter	Mukul Mahavir Agrawal	-	Secondary Sale	200	0.00	301.00	60,200
TOTAL							2,00,000	1.37%	-	6,02,00,000
GRAND TOTAL							9,14,800	6.25%	-	25,39,10,800

3. Pre and Post Issue Shareholding of Promoter(s), Members of the Promoter Group and Additional Top 10 Shareholders of the Company:

Sr. No.	Pre-Issue shareholding as at the date of Advertisement ⁽²⁾			Post-Issue shareholding as at the date of Allotment ⁽³⁾			
	Shareholders	Number of Equity Shares ⁽²⁾	Share Holding (in %) ⁽²⁾	At Floor Price (₹ 285)	At Cap Price (₹ 301)		
				Number of Equity Shares ⁽²⁾	Share holding (in %) ⁽²⁾	Number of Equity Shares ⁽²⁾	Share holding (in %) ⁽²⁾
Promoter(s)							
1.	Jayshree Anil Kulkarni	38,99,880	26.65%	38,99,880	19.55%	38,99,880	19.55%
	Rahul Sohanlal Ranka	36,74,480	25.11%	36,74,480	18.42%	36,74,480	18.42%
	Bhavya Financial Services Private Limited	32,17,480	21.98%	32,17,480	16.13%	32,17,480	16.13%
	Anil Shivajirao Kulkarni	10,00,320	6.84%	10,00,320	5.02%	10,00,320	5.02%
	Sanket Anil Kulkarni	3,01,200	2.06%	3,01,200	1.51%	3,01,200	1.51%
Total (Promoters)		1,20,93,360	82.63%	1,20,93,360	60.63%	1,20,93,360	60.63%
Members of Promoter Group							
2.	Promoter Group(1)	-	-	-	-	-	-
	Total (Promoter Group)	-	-	-	-	-	-
Public Shareholders (top 10 shareholders)							
3.	Mukul Mahavir Agrawal	10,20,800	6.97%	10,20,800	5.12%	10,20,800	5.12%
4.	Pratibha Manish Agrawal	3,41,200	2.33%	3,41,200	1.71%	3,41,200	1.71%
5.	Manisha Rajesh Jain	3,41,200	2.33%	3,41,200	1.71%	3,41,200	1.71%
6.	Gracious Advisors LLP	2,62,000	1.79%	2,62,000	1.31%	2,62,000	1.31%
7.	GMT Advisors LLP	2,00,000	1.37%	2,00,000	1.00%	2,00,000	1.00%
8.	Accent Agencies Private Limited	1,00,000	0.68%	1,00,000	0.50%	1,00,000	0.50%
9.	Upsurge Investment and Finance Limited	75,000	0.51%	75,000	0.38%	75,000	0.38%
10.	Hiren Pratap Ashar	63,000	0.43%	63,000	0.32%	63,000	0.32%
11.	Vinod Kumar Lodha	62,400	0.43%	62,400	0.31%	62,400	0.31%
12.	Vigyan Lodha	61,200	0.42%	61,200	0.31%	61,200	0.31%
Total (Public Shareholders)		25,26,800	17.27%	25,26,800	12.67%	25,26,800	12.67%
Total (aggregate)		1,46,20,160	99.90%	1,46,20,160	73.30%	1,46,20,160	73.30%

- Notes:
- 1) There are no Promoter Group shareholder.
- 2) Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisement until date of prospectus.
- 3) Based on the Issue price of ₹ (₹) and subject to finalization of the basis of allotment.
4. Details of Bridge Financing: The Company has obtained Bridge Finance facilities from State Bank of India and The Hong Kong and Shanghai Banking Corporation Limited respectively and has utilised a portion of these loans towards the objects of Funding capital expenditure towards setting up of manufacturing facility at 382, 383, 386, 387, 312 Village, Tal. - Khed, Dist. - Pune – 410501, India and solar power generating system to be installed at Gat No. 122, 125, 128, Farmland of Village- Bhaganurwadi, Tal- Mukhed, Dist. Nanded, Maharashtra. The company will repay the bridge loans from the net proceeds of Initial Public Offer. For more details, please refer to the chapter titled **"Objects of the Issue"** on page 92 of the Red Herring Prospectus



BASIS FOR ISSUE PRICE

The **"Basis of the Issue Price"** on page 110 of the Offer document has been updated with the above price band. Please refer to the website of the BRLM i.e. www.hemsecurities.com for the **"Basis of the Issue Price"** updated with the above price band.
(You may scan the QR code for accessing the website of Hem Securities Limited)

INDICATIVE TIMELINE FOR THE ISSUE	
Our Company may in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations.	
Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 4 pm on T Day . Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T Day . Electronic Applications (Syndicate Individual Bidders, Non-Institutional Applications) – Upto 3 pm on T Day .
	Physical Applications (Bank ASBA) – Upto 1 pm on T Day . Physical Applications (Syndicate Individual Bidders, Non-Institutional Applications of QIBs and NIIs) – Upto 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day .
Bid Modification	From Issue opening date up to 4 pm on T Day .
Validation of bid details with depositories	From Issue opening date up to 5 pm on T Day .
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges –Sponsor Banks – NPCI and NPCI – PSPs/TPAPs* – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis
UPI Mandate acceptance time	T Day – 5 pm
Issue Closure T day	T Day – 4 pm for Individual Investor, QIB, NII and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day
Third party check on Non-UPI applications	On daily basis and to be completed before 1 pm on T+1 day
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on T+1 day All SCSBs for Direct ASBA – Before 07:30 pm on T Day Syndicate ASBA - Before 07:30 pm on T Day

Finalization of rejections and completion of basis	Before 6 pm on T+1 day .
Approval of basis by Stock Exchange	Before 9 pm on T+1 day
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank Corporate action execution for credit of shares	Intimation not later than 9:30 am on T+2 day . Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unlocking Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On the website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day . In newspapers - on T+3 day but not later than T+4 day
Trading starts T+3 day	T+3 day

Submission of Bids (other than Bids from Anchor Investors):

Bid/Issue Period (except the Bid/ Issue Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time ("IST"))
Bid/ Issue Closing Date* (i.e. Thursday, July 30, 2026)	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) – For Individual Investors other than QIBs and Non-Institutional Investors	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non- Individual Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Applications of QIBs and Non-Institutional Investors)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Modification/ Revision/cancellation of Bids	
Upward Revision of Bids by Individual Investors, QIBs and Non-Institutional Investors	Only between 10.00 a.m. on the Bid/Issue Opening Date and up to 4.00 p.m. IST on Bid/Issue Closing Date

**UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date*
#Individual Investors, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids. On the Bid/Issue Closing Date, the Bids shall be uploaded until: 4.00 p.m. IST in case of Bids by Individual Investors, QIBs and Non-Institutional Investors.

Event	Indicative Dates
Bid/ Issue Opening Date	Tuesday, July 28, 2026
Bid/ Issue Closing Date	Thursday, July 30, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	Friday, July 31, 2026
Initiation of Allotment/ Refunds/ Unblocking of Funds from ASBA Account or UPI Id Linked Bank Account (T+2)	Monday, August 03, 2026
Credit of Equity Shares to Demat Accounts of Allottees (T+2)	Monday, August 03, 2026
Commencement of Trading of The Equity Shares on the Stock Exchange (T+3)	Tuesday, August 04, 2026

ASBA*

Simple, Safe, Smart way of Application-Make use of it!!!

***Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.**

Mandatory in Public Issues from January 01, 2016. No cheque will be accepted



UPI – Now available in ASBA for individual investors and Non-Institutional investor applying for amount up to ₹5,00,000/- applying through Registered Brokers, DP's & RTAs. UPI Bidder also have the option to submit the Application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the CBDT and the subsequent press release, including press release dated June 25, 2021 and September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors Portion. (ii) Non-Institutional Investors with an application size of up to ₹5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section **"Issue Procedure"** on page 320 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Kotak Mahindra Bank Limited has been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail Id: ipo.upi@npci.org.in.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three (3) additional working days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding ten (10) working Days. In cases of force majeure, banking strike or similar circumstances, our Company in consultation with the Book Running Lead Manager for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one (1) working Day, subject to the Bid/Issue Period not exceeding ten (10) working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange by issuing a press release and also by indicating the change on the website of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Banks, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and 253(2) of the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). Pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2025, out of the Anchor Investor Portion, 40% shall be reserved, of which (i) 33.33% shall be available for allocation to domestic Mutual Funds and (ii) 6.67% shall be available for allocation to life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, states that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations, 2025. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled **"Issue Procedure"** on page 320 of the Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 164 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section **"Material Contracts and Documents for Inspection"** on page 362 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The liability of the member(s) is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.
AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of Red Herring Prospectus, the Authorized share Capital of the Company is Rs. 21,00,00,000/- (Rupees Twenty-One Crore only) divided into 2,10,00,000 (Two Crore Ten Lakhs) Equity Shares of face value of Rs.10/- each. The issued, subscribed and paid-up share capital of the Company before the Issue Rs. 14,63,49,600/- (Rupees Fourteen Crore Sixty-Three Lakh Forty-Nine Thousand Six Hundred Only) divided into 1,46,34,960 (One Crore Forty-Six Lakhs Thirty-Four Thousand Nine Hundred Sixty) Equity Shares of face value Rs.10/- each. For details of the Capital Structure, see **"Capital Structure"** on the page 72 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company, Jayshree Anil Kulkarni – 1 equity share and Shivajirao Apparao Kulkarni – 1 equity share, aggregating to 2 Equity Shares of face value of Rs.100/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see **"History and Corporate Structure"** on page 164 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see **"Capital Structure"** on page 72 of the Red Herring Prospectus.

LISTING: The Equity Shares Issued through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited (**"BSE SME"**). Our Company has received an "In-principle" approval from BSE Limited for the listing of the Equity Shares pursuant to letter dated June 23, 2026. For the purposes of the Issue, the Designated Stock Exchange shall be BSE Limited (**"BSE SME"**). A signed copy of the Red Herring Prospectus has been filed and the Prospectus shall be filed with the RoC in accordance with Section 26 and Section 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus until the Bid/ Issue Closing Date, see **"Material Contracts and Documents for Inspection"** beginning on page 362 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. The Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue

Continued from previous page

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Hem Securities	 MUFG	 POOJAA PRECISION ENGG. LIMITED
Hem Securities Limited 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India Tel. No.: +91- 22- 49060000; Email: ib@hemsecurities.com Investor Grievance Email: redressal@hemsecurities.com Website: www.hemsecurities.com Contact Person: Sourabh Garg SEBI Regn. No. INM000010981	MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) Address: C-101, Embassy 247, L B S Marg, Vikhroli (West), Mumbai 400083, (Maharashtra), India Telephone: +91 810 811 4949 Website: www.in.mpms.mufg.com Email: poojaaprecision.smeipo@in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058 CIN: U67190MH1999PTC118368	Shalaka Satish Khandelwal Poojaa Precision Engg. Limited (Formerly known as Pooja Castings Pvt. Ltd.) Address: Gat No. 253/1a, Village-Kharabwadi, Chakan, Pune, Maharashtra, India, 410501 Tel.: +91-86001 08448; E-mail: shalakak@poojaaprecisionengg.in Website: www.poojacastings.in; CIN: U27310MH1992PLC068151 Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non- receipt of funds by electronic mode, etc. For all Issue related queries and for redressal of complaints investors may also write to the BRLMS.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of SEBI at <https://www.sebi.gov.in/>, website of the Company at www.poojacastings.in, the website of the BRLM to the Issue at <https://www.hemsecurities.com/>, the website of BSE at www.bseindia.com respectively.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and BSE at www.poojacastings.in, <https://www.hemsecurities.com/> and www.bseindia.com, respectively.

SYNDICATE MEMBER: Hem Finlease Private Limited

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Poojaa Precision Engg. Limited, Telephone: +91- 86001 08448; BRLM: Hem Securities Limited, Telephone: +91-22-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91-141-4051000 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of BSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

BANKER TO THE ISSUE/ ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: Kotak Mahindra Bank Limited.

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
Poojaa Precision Engg. Limited
(Formerly known as Pooja Castings Pvt. Ltd.)
Sd/-
Shalaka Satish Khandelwal
Company Secretary and Compliance Officer

Place: Pune, Maharashtra
Date: July 22, 2026.

Disclaimer- Poojaa Precision Engg. Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and the Red Herring Prospectus dated July 22, 2026 has been filed with the Registrar of Companies, Pune and thereafter with SEBI and the Stock Exchanges. The Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of BSE at <https://www.bseindia.com> and is available on the websites of the BRLM at www.hemsecurities.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled “**Risk Factors**” beginning on page 22 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”) or any state securities laws in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in ‘offshore transactions’ in reliance on Regulation “S” under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public issuing in the United States.

SHAKUN

Navigate markets with focused insight.

Get daily sector trends, market movers,
and sharp insights — *every day* with
The Compass in Business Standard.

To book your copy, SMS **reachbs** to
57575 or email **order@bsmail.in**

Business Standard Insight Out

PUBLIC ANNOUNCEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



(Please scan this QR Code to view the DRHP)

DYNAMIC EYEWEAR INDIA LIMITED

Corporate Identity Number: U32507WB2025PLC275671

Our Company was originally formed as a limited liability partnership firm (“LLP”) under the name and style of “Dynamic Eyewear LLP” pursuant to an LLP agreement dated August 03, 2017 entered into by and between Taru Meghani and Bhavini Hiren Meghani to carry on the business of eye guard related products as optical frames, lens, accessories and sunglasses. Subsequently, pursuant to a deed of admission dated June 30, 2018, Hiren Meghani, Superior Vyapaar Private Limited and Prestige Vyapaar Private Limited, were admitted as partners of the LLP. Thereafter, pursuant to a deed of admission and retirement dated August 30, 2018, Taru Meghani retired from the partnership and Hiren Meghani was appointed as the designated partner w.e.f. August 30, 2018. Pursuant to a resolution passed in the meeting of partners held on September 24, 2024, the name of the LLP was changed from “Dynamic Eyewear LLP” to “Dynamic Eyewear India LLP”, and a fresh certificate of incorporation dated October 09, 2024 was issued by the Registrar of Companies, Central Registration Centre. Further, pursuant to a supplementary LLP agreement dated December 14, 2024, Abhay Shantilal Badani, Aditya Abhay Badani and Anirban Mukherjee were admitted as partners in the LLP. Pursuant to a resolution passed at the meeting of the partners held on November 30, 2024, the LLP was converted into a public limited company and the name changed to “Dynamic Eyewear India Limited” pursuant to a certificate of incorporation dated January 13, 2025, was issued by the Registrar of Companies, Central Registration Centre. The corporate identification number of our Company is U32507WB2025PLC275671. For further details of change in name and registered office of our company please refer to the chapter titled, “History and Certain Corporate Matters” on page 156 of the Draft Red Herring Prospectus.

Registered Office: 8/1, Lalbazar Street, Bikaner Building, Lalbazar (Kolkata), Kolkata – 700 001, West Bengal, India.

Tel: +91 033 2262 8114 | **Website:** www.dynamiceyewear.co.in | **E-mail:** info@dynamiceyewear.co.in / cs@dynamiceyewear.co.in

Contact Person: Monjur Alahi Khan, Company Secretary and Compliance Officer | **Corporate Identity Number:** U32507WB2025PLC275671

PROMOTERS OF OUR COMPANY: HIREN MEGHANI, BHAVINI HIREN MEGHANI, SUPERIOR VYAPAAR PRIVATE LIMITED AND PRESTIGE VYAPAAR PRIVATE LIMITED

INITIAL PUBLIC OFFER OF UPTO 31,10,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (“EQUITY SHARES”) OF DYNAMIC EYEWEAR INDIA LIMITED (“OUR COMPANY”) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (“OFFER PRICE”), AGGREGATING UP TO ₹ [●] LAKHS COMPRISING A FRESH ISSUE OF UPTO 28,00,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] LAKHS BY OUR COMPANY (“FRESH OFFER”) AND AN OFFER FOR SALE OF UPTO 3,10,000 EQUITY SHARES BY PROMOTER (“PROMOTER SELLING SHAREHOLDER”) AGGREGATING TO ₹ [●] LAKHS (“OFFER FOR SALE”) (“PUBLIC OFFER”). THE OFFER INCLUDES A RESERVATION OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ [●]/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE “MARKET MAKER RESERVATION PORTION”). THE OFFER LESS MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF UPTO [●] EQUITY SHARES AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE AGGREGATING UP TO ₹ [●] LAKHS IS HEREINAFTER REFERRED TO AS THE “NET OFFER”. THE OFFER AND NET OFFER WILL CONSTITUTE [●]% AND [●]%, RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ATTENTION PUBLIC

This is to inform that the Company has filed Draft Red Herring Prospectus (DRHP) dated July 20, 2026, with the Emerge platform of the National Stock Exchange of India Limited (NSE Emerge), on July 21, 2026 in respect of the proposed IPO of the Company in accordance with Chapter IX of the SEBI ICDR Regulations, 2018 (IPO of Small and Medium Enterprises).

This public announcement is made in compliance with the Regulation 247(2) of the SEBI ICDR Regulations, 2018, which requires the draft offer document shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the exchange, the Issuer and the BRLM. Accordingly, it may be noted that the DRHP dated July 20, 2026 filed by the Company on July 21, 2026, is hosted on the website of the NSE at www.nseindia.com, and the website of the Company at www.dynamiceyewear.co.in, and at the website of BRLM i.e. Horizon Management Private Limited at www.horizonmanagement.in. Our Company hereby invites the members of the public to give their comments to Stock Exchange, the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by NSE Emerge and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Red Herring Prospectus with Emerge Platform of the National Stock Exchange of India Limited (NSE Emerge).

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and this Offer, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this DRHP. Specific attention of the investors is invited to the section titled “**Risk Factors**” beginning on page 21 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus (RHP) has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the Emerge Platform of NSE.

For details of the main objects of the Company as contained in its Memorandum of Association, please refer to the section titled “*Our History and Certain other Corporate Matters*” beginning on page 156 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them, please refer to the section titled “*Capital Structure*” beginning on page 74 of the Draft Red Herring Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 HORIZON MANAGEMENT PRIVATE LIMITED 19 R N Mukherjee Road, Main Building, 2nd Floor, Kolkata- 700 001, West Bengal, India. Telephone: +91 33 4600 0607 Facsimile: +91 33 4600 0607 E-mail: smeipo@horizon.net.co Website: www.horizonmanagement.in Investor grievance: investorrelations@horizon.net.co SEBI Registration Number: INM000012926 Contact Person: Narendra Bajaj	 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D-153-A, 1st Floor, Okhla Industrial Area, Phase 1, New Delhi, Delhi – 110020, India. Tel: 0 11 40450193 197 Email: ipo@skylinerta.com Investor Grievance Email Id: grievances@skylinerta.com Website: https://www.skylinerta.com SEBI registration number: INR000003241 Contact Person: Anuj Kumar	 DYNAMIC EYEWEAR INDIA LIMITED Monjur Alahi Khan 8/1, Lalbazar Street, Bikaner Building, Lalbazar (Kolkata), Kolkata – 700 001 Tel. No.: +91 033 2262 8114 Email: cs@dynamiceyewear.co.in Website: www.dynamiceyewear.co.in Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For DYNAMIC EYEWEAR INDIA LIMITED
On behalf of the Board of Directors
Sd/-
HIREN MEGHANI
Managing Director

Place: Kolkata
Date: July 22, 2026

Dynamic Eyewear India Limited is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public issuance of its Equity Shares and has filed the DRHP dated July 20, 2026 with NSE Emerge. The DRHP shall be available on the website of the NSE at www.nseindia.com, and the website of the Company at www.dynamiceyewear.co.in, and at the website of BRLM i.e. Horizon Management Private Limited at www.horizonmanagement.in, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see “**Risk Factors**” of the RHP, when available. Potential investors should not rely on the DRHP for making any investment decision. Specific attention of the investors is invited to “**Risk Factors**” beginning on page 21 of the DRHP.

The Equity Shares offered in the Issue have not been and will not be registered under the United States Securities Act of 1933, as amended (“**U.S. Securities Act**”) or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in ‘offshore transactions’ in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

AdBaaZ

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POOJAA PRECISION
ENGG. LIMITED

POOJAA PRECISION ENGG. LIMITED

(Formerly Known as Pooja Castings Pvt. Ltd.)

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")

Our Company was originally incorporated as a Private Limited Company under the provisions of the Companies Act, 1956, in the name and style of "Pooja Castings Pvt. Ltd.", pursuant to a Certificate of Incorporation dated August 12, 1992, issued by the Asstt. Registrar of Companies, Pune, bearing CIN U27310MH1992PTC068151. Subsequently, pursuant to a Special Resolution passed by our shareholders in the Extra-Ordinary General Meeting held on December 04, 2025, the name of our Company was changed to "Poojaa Precision Engg. Private Limited" and a fresh certificate of incorporation pursuant to change of name dated December 06, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre, Further, pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on December 08, 2025, our Company was converted from a private limited company to public limited company and consequently the name of our Company was changed to "Poojaa Precision Engg. Limited", and a fresh certificate of incorporation dated December 12, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre, The CIN of the Company is U27310MH1992PLC068151.

Registered Office: Gat No. 253/1A, Village-Kharabwadi, Chakan, Pune, Maharashtra, India, 410501

Corporate Office: Office No. T3-401 & T-2 407, Kohinor World Tower, Opp. Empire Estate, Chinchwad East, Pune, Pune City, Maharashtra, India, 411019

Tel.: +91- 86001 08448, E-mail: info@poojaaprecisionengg.in, Website: www.poojaacastings.in, CIN: U27310MH1992PLC068151

Contact Person: Shalika Satish Khandelwal, Company Secretary & Compliance Officer

OUR PROMOTERS: ANIL SHIVAJIRAO KULKARNI, JAYSHREE ANIL KULKARNI, SANKET ANIL KULKARNI, RAHUL SOHANLAL RANKA, VAISHALI DAKSHENDRA AGRAWAL, DAKSHENDRA BRIJBALLABH AGRAWAL, BHAVYA DAKSHENDRA AGRAWAL AND BHAVYA FINANCIAL SERVICES PRIVATE LIMITED

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 53,10,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF POOJAA PRECISION ENGG. LIMITED (FORMERLY KNOWN AS POOJA CASTINGS PVT. LTD.) ("OUR COMPANY" OR "PPEL" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ (●) PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ (●) PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ (●) LAKHS ("PUBLIC ISSUE") OUT OF WHICH 2,66,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ (●) PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ (●) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION") AND UPTO 41,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ (●) PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ (●) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION AND EMPLOYEE RESERVATION PORTION I.E. ISSUE OF 50,02,400 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ (●) PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ (●) LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.62 % AND 25.08 % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

*Subject to finalization of Basis of Allotment.

PRICE BAND: ₹ 285 TO ₹ 301 PER EQUITY SHARE OF FACE VALUE ₹10/- EACH

THE FLOOR PRICE (₹285) IS 28.5 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE (₹301) IS 30.1 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2026 AT THE FLOOR PRICE (₹285) IS 13.01 TIMES AND AT THE CAP PRICE (₹301) IS 13.74 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 800 EQUITY SHARES AND IN MULTIPLES OF 400 EQUITY SHARES THEREAFTER

Weighted average return on net worth for the last three fiscal years should be read as 25.00%

The details of the Fresh Issue and the post-Issue market Capitalisation of the Company, each at the Floor Price (₹285) and the Cap Price (₹301), are given below:

Particular	At Floor price of ₹285 per equity share		At Cap price of ₹301 per equity share	
	Up to No of equity Shares of face value of Rs. 10/- each	Up to amount (Rs in Lakhs)	Up to No of equity Shares of face value of Rs. 10/- each	Up to amount (Rs in Lakhs)
Fresh Issue	53,10,000	15,133.50	53,10,000	15,983.10
Offer for Sale	-	-	-	-
Total Issue Size	53,10,000	15,133.50	53,10,000	15,983.10
Post-Issue Market Capitalisation of the Company	1,99,44,960	56,843.14	1,99,44,960	60,834.33

BID/ ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE: MONDAY, JULY 27, 2026

BID/ ISSUE OPENS ON: TUESDAY, JULY 28, 2026

BID/ ISSUE CLOSURES ON: THURSDAY, JULY 30, 2026 ^

*UPI mandate end time shall be at 05:00 p.m. on the Bid/Issue closing date.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We are a precision engineering company engaged in the manufacturing of aluminium die casting and machining components for use in the automotive sector, including electric vehicle applications and the non-automotive sector, covering agriculture, defence, energy, healthcare and engineering goods industry. Our manufacturing facilities include melting units, casting lines that support gravity die casting (GDC), low-pressure die casting (LPDC), high-pressure die casting (HPDC) and machining capabilities for component finishing processes. As on the date of the Red Herring Prospectus, we have over 600 SKUs, which also include certain safety-critical components used in automotive, electric vehicle and non-automotive applications. We endeavour to provide our customers with integrated solutions covering design, engineering, melting, casting, cleaning and value-added processes including machining, assembly and related engineering services.

THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED FROM TIME TO TIME (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME"). FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE WILL BE BSE LIMITED.

ALLOCATION OF THE ISSUE

- QIB PORTION : NOT MORE THAN 50.00% OF THE NET ISSUE
- INDIVIDUAL PORTION : NOT LESS THAN 35.00% OF THE NET ISSUE

- NON-INSTITUTIONAL PORTION : NOT LESS THAN 15.00% OF THE NET ISSUE
- MARKET MAKER PORTION : UPTO 2,66,000 EQUITY SHARES OR 5.01% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER, potential investors should only refer to this pre-issue and price band advertisement for the issue and should not rely on any media articles/ reports in relation to the valuation of the company as these are not endorsed, published or confirmed either by the company or the Book Running Lead Manager to the issue ("BRLM").

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated July 22, 2026, the above provided price band is justified based on quantitative factors/ KPIs disclosed in the 'Basis for Issue Price' section beginning on page 110 of the Red Herring Prospectus ("RHP") vis-à-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in 'Basis for Issue Price' section beginning on page 110 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

For details refer to section titled "Risk Factors" on page 22 of the Red Herring Prospectus.

- Risk to investors summary description of key risk factors based on materiality**
- We rely on a limited number of key customers and Original Equipment Manufacturer (OEMs), and any cancellation, loss or reduction of orders from any of these customers could materially affect our revenue and business operations.
- Our business and profitability is substantially dependent on the availability and cost of our raw materials, including Aluminium, and any disruption to the timely and adequate supply of raw materials, or volatility in the prices of raw materials may adversely impact our business, results of operations and financial condition.
- We depend on third parties for the supply of raw materials and do not have firm commitments for supply or exclusive arrangements with any of our suppliers. Loss of suppliers may have an adverse effect on our business, results of operations and financial condition.
- A significant portion of our revenue from operations in each of the last three Fiscals is attributable to the automotive sector. Any adverse changes in the automotive sector could adversely impact our business, results of operations and financial condition.
- Our operations are subject to environmental, health and safety laws, and any violations, accidents, or operational hazards could result in material liabilities, regulatory sanctions, reputational harm, and financial losses.
- Our proposed expansion plans relating to the manufacturing facilities in Pune, Maharashtra are subject to the risk of unanticipated delays in implementation and cost overruns.
- We have substantial capital expenditure and working capital requirements and may require additional financing to meet those requirements, which could have an adverse effect on our results of operations and financial condition.
- Pricing pressure from our customers or our inability to fully pass on costs to our customer, may impact our revenue from operations and profitability and may result in a materially adverse effect on our business, results of operations and financial condition.
- The restated financial statements have been provided by Peer Reviewed Chartered Accountants who is not Statutory Auditor of our Company.
- The name of one of our Promoters and Non-Executive Director, Vaishali Dakshendra Agrawal and one of our Senior Management Personnel, Shekhar Sharadchandra David have appeared in the list of disqualified directors in the past.
- Average cost of acquisition of Equity Shares held by the Promoters are:

Sr. No.	Name of the Promoters	No. of Shares held	Average cost of Acquisition (in ₹)
1.	Jayshree Anil Kulkarni	38,99,880	4.87
2.	Anil Shivajirao Kulkarni	10,00,320	5.01
3.	Sanket Anil Kulkarni	3,01,200	5.21
4.	Rahul Sohanlal Ranka	36,74,480	5.76
5.	Bhavya Financial Services Private Limited	32,17,480	7.13
6.	Vaishali Dakshendra Agrawal	-	-
7.	Dakshendra Brijballabh Agrawal	-	-
8.	Bhavya Dakshendra Agrawal	-	-

And the Issue Price at the upper end of the Price Band is Rs. 301 per Equity Share.

- The Price/ Earnings ratio based on Diluted EPS for Fiscal 2026 for the Company at the upper end (₹301) of the Price Band is 13.74.
- Weighted Average Return on Net worth for Fiscals 2026, 2025 and 2024 is 25.00%.

2. Details of suitable ratios of the company and its peer group for the latest full financial year:

Name of Company	Current Market Price (₹)	Face Value	EPS Basic	Diluted	PE	RoNW (%)	Book Value (₹)	Total Income (₹ in lakhs)
Poojaa Precision Engg. Limited	(●)*	10	21.90	21.90	(●)*	23.21%	94.36	29,519.93
Industry Peers -								
Alcon Castalloy Ltd	661.50	5	21.09	21.01	31.49	5.48%	386.36	1,78,446.89
RICO Auto Industries Limited	135.36	1	3.73	3.73	36.29	6.68%	57.97	2,48,771.00
Endurance Technologies Ltd	2,673.60	10	67.66	67.66	39.52	13.91%	486.33	14,71,985.00

*CMP of our Company is considered as Issue Price. *to be included post finalization of the Issue Price.

Notes:

- Source - All the financial information for listed industry peers mentioned above is sourced from the exchange announcements of the aforesaid companies for the year ended March 31, 2026 and stock exchange data dated June 30, 2026 to compute the corresponding financial ratios. For our Company, we have taken Current Market Price as the issue price of equity share. Further, P/E Ratio is based on the current market price of the respective scrips.
- The EPS, NAV, RoNW and total Income of our Company are taken as per Restated Financial Statement for the Year March 31, 2026.
- NAV per share is computed as the closing net worth divided by the weighted average number of paid up equity shares as on March 31, 2026.
- RoNW has been computed as net profit after tax divided by closing net worth.
- Net worth has been computed in the manner as specified in Regulation 2(1)(h) of SEBI (ICDR) Regulations, 2018.
- The face value of Equity Shares of our Company is ₹ 10/- per Equity Share and the Issue price is (●) times the face value of equity share

3. Weighted average return on net worth for the last 3 FYs:

As per restated financial statements:

Sr. No	Period	RoNW (%)	Weights
1.	Financial Year ending March 31, 2026	23.21%	3
2.	Financial Year ending March 31, 2025	27.16%	2
3.	Financial Year ending March 31, 2024	24.83%	1
	Weighted Average	25.00%	

Notes:

- The figures disclosed above are based on the Restated Financial Statements of the Company.
- The RoNW has been computed by dividing restated net profit after tax (excluding exceptional items) with restated Net worth as at the end of the year/period.
- Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNW x Weight) for each year/Total of weights.
- Weighted average cost of acquisition of all the shares transacted in the three years, 18 months and one year preceding the date of the Red Herring Prospectus-

Period	Weighted Average Cost of Acquisition (in Rs.)	Cap Price (₹301) is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price - Highest Price (in Rs.)
Last one year and Last 18 months	62.95	4.78	0-3156*
Last 3 years	62.73	4.80	0-3156*

*Allotment was done at the face value of Rs. 100 each.

a) Disclosures as per clause (B)(K)(4) of Part A to Schedule VI:

i) The price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities)

Except as disclosed below, there has been no issuance of Equity Shares, other than Equity Shares issued pursuant to a bonus issue on November 25, 2025 during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

Date of Allotment	No. of equity Shares allotted	Face value per Equity share (₹)	Issue price per Equity share (₹)	Adjusted Price Per equity share (Post Bonus)	Nature of allotment	Nature of consideration	Total Consideration (in ₹ lakhs)
October 24, 2025	59,025	100/-	3,156/-	197.25	Private Placement	Cash	1,862.83

ii) The price per share of our Company based on the secondary sale/ acquisition of shares (equity shares)

Except as mentioned below, there have been no secondary sale/ acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a

Continued on next page

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single transaction or multiple transactions combined together over a span of rolling 30 days.

Single transfers of equity shares of the company together over a span of 12 days							
S.No.	Date of Transfer	Name of Transferees	Name of Transferee	Number of Equity Shares	Percentage of pre-issue share capital of the company	Transfer Price per Equity Share (Rs.)	Total Consideration (in Rs. Lakh)
1.	July 13, 2026	Bhavya Financial Services Private Limited	Shivang Bhavesh Joshi	5,600	0.04%	271.00	15.18
2.			Rakesh Tarway	9,200	0.06%	271.00	24.93
3.			Gracious Advisors LLP	2,62,000	1.79%	271.00	710.02
4.			Hiren Pratap Ashar	63,000	0.43%	271.00	170.73
5.			Accent Agencies Private Limited	1,00,000	0.68%	271.00	271.00
TOTAL				4,39,800	3.01%	-	1191.86
6.	July 13, 2026	Jayshree Anil Kulkarni	GMT Advisors LLP	2,00,000	1.37%	271.00	542.00
7.			Upsurge Investment and Finance Limited	75,000	0.51%	271.00	203.25
TOTAL				2,75,000	1.88%	-	745.25
8.	July 13-14,2026	Rahul Sohantal Ranka	Mukul Mahavir Agrawal	2,00,000	1.37%	301.00	602.00
TOTAL				2,00,000	1.37%	-	602.00
GRAND TOTAL				9,14,800	6.25%	-	2539.11

c) Price per share based on the last five Primary Issuances or Secondary Transactions

Since there is eligible transaction reported under (a) & (b) above, the price per equity share of our Company based on last five primary and secondary transactions (secondary transactions where promoters, promoter group or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of the Red Herring Prospectus irrespective of the size of transactions, has not been computed.

Weighted average cost of acquisition & Issue price

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price (₹. ₹ 285)	Cap price (₹. ₹ 301)
Weighted average cost of acquisition of primary / new issue as per paragraph 8(a) above.	197.25	1.44	1.53
Weighted average cost of acquisition of secondary sale / acquisition as per paragraph 8(b) above.	277.56	1.03	1.08
Weighted average cost of acquisition of primary issuances / secondary transactions as per paragraph 8(c) above	1.00	NA	NA

The Issue Price shall be determined by our Company in consultation with the BRLM, on the basis of the demand from investor for the Equity Shares through Book Building Process.

ADDITIONAL INFORMATION FOR INVESTORS:

- Details of proposed/undertaken pre-Issue placements from the DRHP (filing date: Not Applicable)
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP (filing date: Our Promoters, Jayshree Anil Kulkarni, Rahul Sohantal Ranka and Bhavya Financial Services Private Limited have transferred 9,14,800 Equity Shares respectively to certain individuals/entities, as detailed below (together the "Secondary Transaction"). The details of the transfer/sale are as follows:

S. No.	Date of Transfer	Name of Transferees	Nature of relationship with company	Name of Transferee	Nature of Transaction	Number of Equity Shares	Percentage of pre-issue share capital of the company	Transfer Price per Equity Share (Rs.)	Total Consideration (in Rs.)
1.	July 13, 2026	Bhavya Financial Services Private Limited	Promoter	Shivang Bhavesh Joshi	-	5,600	0.04%	271.00	15,17,600
2.				Rakesh Tarway	-	9,200	0.06%	271.00	24,93,200
3.				Gracious Advisors LLP	-	2,62,000	1.79%	271.00	7,10,02,000
4.				Hiren Pratap Ashar	-	63,000	0.43%	271.00	1,70,73,000
5.				Accent Agencies Private Limited	-	1,00,000	0.68%	271.00	2,71,00,000
TOTAL					-	4,39,800	3.01%	-	11,91,85,800
6.	July 13, 2026	Jayshree Anil Kulkarni	Promoter	GMT Advisors LLP	-	2,00,000	1.37%	271.00	5,42,00,000
7.				Upsurge Investment and Finance Limited	-	75,000	0.51%	271.00	2,03,25,000
TOTAL					-	2,75,000	1.88%	-	7,45,25,000
8.	July 13, 2026	Rahul Sohantal Ranka	Promoter	Mukul Mahavir Agrawal	-	1,99,800	1.37%	301.00	6,01,39,800
9.	July 14, 2026	Rahul Sohantal Ranka	Promoter	Mukul Mahavir Agrawal	-	200	0.00	301.00	60,200
TOTAL					-	2,00,000	1.37%	-	6,02,00,000
GRAND TOTAL					-	9,14,800	6.25%	-	25,39,10,800

3. Pre and Post Issue Shareholding of Promoter(s), Members of the Promoter Group and Additional Top 10 Shareholders of the Company:

Sr. No.	Pre-Issue shareholding as at the date of Advertisement ^(a)			Post-Issue shareholding as at the date of Allotment ^(b)			
	Shareholders	Number of Equity Shares ^(a)	Share Holding (in %) ^(a)	At Floor Price (₹ 285)	Share holding (in %) ^(b)	At Cap Price (₹ 301)	Share holding (in %) ^(b)
Promoter(s)							
1.	Jayshree Anil Kulkarni	38,99,880	26.65%	38,99,880	19.55%	38,99,880	19.55%
	Rahul Sohantal Ranka	36,74,480	25.11%	36,74,480	18.42%	36,74,480	18.42%
	Bhavya Financial Services Private Limited	32,17,480	21.98%	32,17,480	16.13%	32,17,480	16.13%
	Anil Shivajirao Kulkarni	1,00,320	0.68%	1,00,320	0.50%	1,00,320	0.50%
	Sanket Anil Kulkarni	3,01,200	2.06%	3,01,200	1.51%	3,01,200	1.51%
Total (Promoters)		1,20,93,360	82.63%	1,20,93,360	66.63%	1,20,93,360	66.63%
Members of Promoter Group							
2.	Promoter Group(1)	-	-	-	-	-	-
Total (Promoter Group)		-	-	-	-	-	-
Public Shareholders (top 10 shareholders)							
3.	Mukul Mahavir Agrawal	10,20,800	6.97%	10,20,800	5.12%	10,20,800	5.12%
4.	Pratibha Manish Agrawal	3,41,200	2.33%	3,41,200	1.71%	3,41,200	1.71%
5.	Manisha Rajesh Jain	3,41,200	2.33%	3,41,200	1.71%	3,41,200	1.71%
6.	Gracious Advisors LLP	2,62,000	1.79%	2,62,000	1.31%	2,62,000	1.31%
7.	GMT Advisors LLP	2,00,000	1.37%	2,00,000	1.00%	2,00,000	1.00%
8.	Accent Agencies Private Limited	1,00,000	0.68%	1,00,000	0.50%	1,00,000	0.50%
9.	Upsurge Investment and Finance Limited	75,000	0.51%	75,000	0.38%	75,000	0.38%
10.	Hiren Pratap Ashar	63,000	0.43%	63,000	0.32%	63,000	0.32%
11.	Vinod Kumar Lodha	62,400	0.43%	62,400	0.31%	62,400	0.31%
12.	Vignan Lodha	61,200	0.42%	61,200	0.31%	61,200	0.31%
Total (Public Shareholders)		25,26,800	17.27%	25,26,800	12.67%	25,26,800	12.67%
Total (aggregate)		1,46,20,160	99.90%	1,46,20,160	79.30%	1,46,20,160	79.30%

Notes:

- There are no Promoter Group shareholders.
- Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisement until date of prospectus.
- Based on the issue price of ₹ (●) and subject to finalisation of the basis of Allotment.
- Details of Bidder Financing:** The Company has obtained Bidder Finance facilities from State Bank of India and The Hong Kong and Shanghai Banking Corporation Limited respectively and has utilised a portion of these loans towards the objects of Funding capital expenditure towards setting up of manufacturing facility at 382, 383, 386, 387, 312 Village, Tal. - Khed, Dist. - Pune - 410501, India and solar power generating system to be installed at Lot 122, 125, 128, Farmland of Village - Bhaganavadi, Tal - Mukhed, Dist. Nanded, Maharashtra. The company will repay the bridge loans from the net proceeds of Initial Public Offer. For more details, please refer to the chapter titled "Objects of the Issue" on page 92 of the Red Herring Prospectus.

**BASIS FOR ISSUE PRICE**

The "Basis of the Issue Price" on page 110 of the Offer document has been updated with the above price band. Please refer to the website of the BRLM i.e. www.hemsecurities.com for the "Basis of the Issue Price" updated with the above price band. (You may scan the QR code for accessing the website of Hem Securities Limited)

INDICATIVE TIMELINE FOR THE ISSUE

Our Company may in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations.

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 4 pm on T Day, Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T Day, Electronic Applications (Syndicate Individual Bidders, Non-Institutional Applications) – Upto 3 pm on T Day, Physical Applications (Bank ASBA) – Upto 1 pm on T Day, Physical Applications (Syndicate Individual Bidders, Non-Institutional Applications of QIBs and NBIs) – Upto 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day.
Bid Modification	From Issue opening date up to 4 pm on T Day.
Validation of bid details with depositories	From Issue opening date up to 5 pm on T Day.
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Amongst Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSP/TPMP – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis
UPI Mandate acceptance time	T Day – 5 pm
Issue Closure T day	T Day – 4 pm for Individual Investor, QIB, NI and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day
Third party check on Non-UPI applications	On daily basis and to be completed before 1 pm on T+1 day
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCBs -For Syndicate ASBA UPI ASBA	Before 09:30 pm on T+1 day All SCBs for Direct ASBA – Before 07:30 pm on T Day Syndicate ASBA – Before 07:30 pm on T Day

Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day
Issuance of fund transfer instructions in separate files for debit and credit.	Information not later than 9:30 am on T+2 day.
For Bank ASBA and Online ASBA – To all SCBs For UPI ASBA – To Sponsor Bank	Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unlocking
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notes	Before 7:30 pm on T+2 day
Public allotment advertisement	On the website of Issuer, Merchant Banker and RTI – before 9 pm on T+2 day. In newspapers – on T+3 day but not later than T+4 day
Trading starts T+3 day	T+3 day

Submission of Bids (other than Bids from Anchor Investors):

Bid/Issue Period (except the Bid/Issue Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m., (Indian Standard Time ("IST"))
Bid/Issue Closing Date (i.e., Thursday, July 30, 2026)	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) – For Individual Investors other than QIBs and Non-Institutional Investors	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non-Individual Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Applications of QIBs and Non-Institutional Investors)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Modification/Revision/cancellation of Bids	
Upward Revision of Bids by Individual Investors, QIBs and Non-Institutional Investors	Only between 10.00 a.m. on the Bid/Issue Opening date and up to 4.00 p.m. IST on Bid/Issue Closing Date

*UPI mandate and time and date shall be at 5.00 pm on the Bid/Issue Closing Date

*Individual Investors, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/withdraw their Bids. On the Bid/Issue Closing Date, the Bids shall be updated until: 4.00 p.m. IST in case of Bids by Individual Investors, QIBs and Non-Institutional Investors.

Event	Indicative Dates
Bid/Issue Opening Date	Tuesday, July 28, 2026
Bid/Issue Closing Date	Thursday, July 30, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	Friday, July 31, 2026
Initiation of Allotment/Refund/Unlocking of Funds from ASBA Account or UPI ID Linked Bank Account (T+2)	Monday, August 03, 2026
Credit of Equity Shares to Demat Accounts of Allottees (T+2)	Monday, August 03, 2026
Commencement of Trading of The Equity Shares on the Stock Exchange (T+3)	Tuesday, August 04, 2026

ASBA*

Simple, Safe, Smart way of Application-Make use of!!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in Public Issues from January 01, 2016.
No cheque will be accepted

UPI – Now available in ASBA for Individual Investors and Non-Institutional Investor applying for amount up to ₹5,00,000/- applying through Registered Brokers, DP's & RTAs. UPI Bidder also have the option to submit the Application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account, Investors are required to ensure that the Bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBOT notification dated February 13, 2020, issued by the CBOT and the subsequent press release, including press release dated May 25, 2021 and September 17, 2021 and CBOT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors Portion, (ii) Non-Institutional Investors with an application size of up to ₹5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and also prospectus and also please refer to the section "Issue Procedure" on page 320 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Banks of India ("AIBI") and Stock Exchanges and in the General Information Document, ASBA bid-com-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=RecognisedFpi-yes&intmd=35> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=RecognisedFpi-yes&intmd=43>, respectively as updated from time to time. For the UPI, please refer to the link: www.sebi.gov.in. UPI mechanism may apply through the SCBSs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Kotak Mahindra Bank Limited has been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI Circular dated November 1, 2016 as amended. For Issue related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail ID: ipou@npci.org.in.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three (3) additional working days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding ten (10) working days. In cases of force majeure, banking strike or similar circumstances, our Company in consultation with the Book Running Lead Manager for reasons to be recorded in writing extended the Bid/Issue Period for a minimum of one (1) working day. Subject to the Bid/Issue Period not exceeding ten (10) working days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange by issuing a press release and also by indicating the change on the website of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Banks, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and 253(2) of the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). Pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2025, out of the Anchor Investor Portion, 40% shall be reserved, of which 33.33% shall be available for allocation to domestic Mutual Funds and (ii) 6.67% shall be available for allocation to life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds and at or above the Anchor Investor Allocation Portion. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation to Bidders with an application size of more than ₹100 Lakhs and up to ₹10,000 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹100 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investor shall not be less than the minimum application size in Non-Institutional category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI ICDR (Amendment) Regulations, 2025. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilizing Application supported by Blocked Amount ("ASBA") process, by providing details of their respective ASBA Accounts (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 320 of the Red Herring Prospectus.

Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available on the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBOT notification dated February 13, 2020 and press release dated June 25, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 164 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 362 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The liability of the member(s) is limited and this liability is limited to the amount unpaid, if any, on the shares held by them. **AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** As on the date of Red Herring Prospectus, the Authorized share Capital of the Company is ₹ 21,00,00,000/- (Rupees Twenty-One Crore only) divided into 2,10,00,000 (Two Crore Ten Lakhs) Equity Shares of face value of ₹10/- each. The issued, subscribed and paid-up share capital of the Company before the Issue Rs. 14,63,49,600/- (Rupees Fourteen Crore Sixty-Three Lakh Forty-Nine Thousand Six Hundred Only) divided into 1,46,34,960 (One Crore Forty-Six Lakhs Thirty-Four Thousand Nine Hundred Sixty) Equity Shares of face value Rs.10/- each. For details of the Capital Structure, see "Capital Structure" on page 72 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company, Jayshree Anil Kulkarni – 1 equity share and Shivajirao Apparao Kulkarni – 1 equity share, aggregating to 2 Equity Shares of face value of Rs.100/- each, Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 164 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 72 of the Red Herring Prospectus.

LISTING: The Equity Shares Issued through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"). Our Company has received an "in-principle" approval from the listing of the Equity Shares pursuant to letter dated June 23, 2026. For the purposes of the Issue, the Designated Stock Exchange shall be BSE Limited ("BSE SME"). A signed copy of the Red Herring Prospectus has been filed and the Prospectus shall be filed with the RCI in accordance with Section 26 and Section 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus until the Bid/Issue Closing Date, see "Material Contracts and Documents for Inspection" beginning on page 362 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2016, The Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 298 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE LIMITED ("BSE SME") (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been directed, solicited or approved by BSE, nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer Clause pertaining to BSE."

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment

Continued from previous page

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Hem Securities Hem Securities Limited 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India Tel. No.: +91-22-49060000, Email: info@hemsecurities.com Investor Grievance Email: redressal@hemsecurities.com Website: www.hemsecurities.com Contact Person: Sourabh Garg SEBI Regn. No.: INM000010981	 MUFG Intime India Private Limited (Formerly Lint Intime India Private Limited) Address: C-101, Embassy 247, L B S Marg, Vikhroli (West), Mumbai 400083, (Maharashtra), India Telephone: +91 810 811 4949 Website: www.in.mpmis.mufig.com Email: poojaaprecision,smjeipo@in.mpmis.mufig.com Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058 CIN: U67190MH1999PTC118368	 Shalaka Satish Khandelwal Poojaa Precision Engg. Limited (Formerly known as Pooja Castings Pvt. Ltd.) Address: Gat No. 253/1a, Village-Kharabwadi, Chakan, Pune, Maharashtra, India, 410501 Tel.: +91-86001 08448; E-mail: shalaka@poojaaprecisionengg.in Website: www.poojaacastings.in; CIN: U27310MH1992PLC068151 Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue related queries and for redressal of complaints investors may also write to the BRLMS. Prospectus is available on the website of SEBI at https://www.sebi.gov.in/, website of the Company at www.poojaacastings.in, the website of the BRLM at https://www.bseindia.com/ and the website of the Registrar of Companies, Pune and thereafter with SEBI and the Stock Exchanges. The Red Herring Prospectus is available on the website of the BRLM at https://www.bseindia.com/ and the website of the Registrar of Companies, Pune and thereafter with SEBI and the Stock Exchanges.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of SEBI at https://www.sebi.gov.in/, website of the Company at www.poojaacastings.in, the website of the BRLM at https://www.bseindia.com/, the website of BSE at https://www.bseindia.com/ respectively.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and BSE at https://www.poojaacastings.in, https://www.hemsecurities.com/ and www.bseindia.com, respectively.

SYNDICATE MEMBER: Hem Finlease Private Limited

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Poojaa Precision Engg. Limited, Telephone: +91- 86001 08448; BRLM: Hem Securities Limited, Telephone: +91-22-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91-141-4051000 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of BSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

BANKER TO THE ISSUE/ ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: Kotak Mahindra Bank Limited.

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Place: Pune, Maharashtra
Date: July 22, 2026.

Disclosures: Poojaa Precision Engg. Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and the Red Herring Prospectus dated July 22, 2026 has been filed with the Registrar of Companies, Pune and thereafter with SEBI and the Stock Exchanges. The Red Herring Prospectus is available on the website of the BRLM at https://www.bseindia.com/ and the website of the Registrar of Companies, Pune and thereafter with SEBI and the Stock Exchanges. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 22 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

On behalf of Board of Directors
 Poojaa Precision Engg. Limited
 (Formerly known as Pooja Castings Pvt. Ltd.)
 Shalaka Satish Khandelwal
 Company Secretary and Compliance Officer

SHAKUN



जळगावच्या अमळनेर बाजार समितीत अजित पवार यांच्या जयंतीनिमित्त बेलगाडी हाडण्याच्या शेतकरी स्फूर्तीत अजितदादांच्या पूर्णपणे स्वतःच्या प्रतीकात्मक अनावरण करण्यात आले.

बैलगाडीवरील अजितदादांच्या पूर्णपणे स्वतःच्या प्रतीकात्मक अनावरण

जळगाव : दिवंगत उपमुख्यमंत्री अजित पवार यांच्या जयंतीनिमित्त जळगाव जिल्ह्यातील अमळनेर कृषी उत्पन्न बाजार समितीत राज्यातील पहिल्या बैलगाडी हाकण्याचा अजित दादांच्या पूर्णपणे स्वतःच्या शेतकरी स्मारकाचे अनावरण करण्यात आले. राष्ट्रवादी काँग्रेसचे (अजित पवार) आमदार अजित पाटील यांच्या हस्ते समारंभात विविध दप्तर करून पुष्पांदा अर्पण करण्यात आला. या अनेक्या स्मारकांमुळे अमळनेरहात राज्याच्या राजकीय वर्तुळात वरीला उठण आले आहे.

अमळनेर कृषी उत्पन्न बाजार समितीचे सभापती अशोक पाटील यांच्या संकल्पनेनुसार बाजार समितीच्या प्रवेशद्वारावर हे स्मारक उभारण्यात आले आहे. गुलाबी उकट, होव्यावर पारंपरिक टोपी आणि बैलगाडी हाकतानाच्या शेतकरी देशातील अजित पवार यांचा हा पूर्णपणे स्वतःच्या राज्यातील असा स्वरूपातील पहिलाच असल्याचे सांगितले जात आहे.



बंडखोर खासदारांना सुप्रीम कोर्टाचा दणका

मुंबई : शिवसेना (उद्धव बाळासाहेब ठाकरे) पक्षाच्या ६ खासदारांनी एकनाथ शिंदे यांच्या शिवसेनेत प्रवेश केल्याचा वाद आता सुप्रीम कोर्टात पोचला आहे. लोकसभा अध्यक्ष ओम बिरला यांनी ६ खासदारांच्या विलीनीकरणाचा मंजुरी दिली आहे. या निर्णयाचा आव्हान देत ठाकरे गटाने सर्वोच्च न्यायालयात तातडीने याचिका दाखल केली आहे. या प्रकरणी झालेल्या सुनावणीदरम्यान न्यायालयाने प्रकरणाचे गोपीचंद लक्ष्मीत घेत लोकसभा अध्यक्ष, लोकसभा सचिवालया, उपमुख्यमंत्री एकनाथ शिंदे आणि शिंदे गटाने समील झालेल्या सहा खासदारांना नोटीस जारी केली आहे.

या सर्व पक्षाकरांना आपले लेखी स्पष्टीकरण देण्याचे निर्देश देण्यात आले असून पुढील सुनावणी दोन आठवड्यांनंतर निश्चित करण्यात आली आहे. ठाकरे गटाचे वकील देवदत्त कामात यांनी न्यायालयात बाजू मांडताना सांगितले की, पक्षाच्या अधिकृत समितीशिवाय 'ममाल' या विवादात निवडून आलेले प्रतिनिधी परस्पर विलीनीकरण करू शकत नाहीत. लोकसभा अध्यक्षांचा हा निर्णय बदनामपद्धत्या अशेच असून, त्यामुळे संसदेतील अवाध पक्षाच्या अधिकारांचा वेग गेला येत आहे. शिंदे गटातील लोकसभेतील सदस्यांच्या ७ वरून १३ पर निवडली आहे. तर ठाकरे गटाचे सदस्यांक ९ वरून ६२ पर निवडली आहे. सर्वोच्च न्यायालयाच्या या करण दाखला नोटीसंतर आता लोकसभेतील या ६ खासदारांच्या विलीनीकरणच्या वेगवेगळे कायदेशीर प्रश्नविह निर्माण झाले आहे.

औषध उद्योगात खळबळ

अमेरिका ऑगस्ट २०२८ पासून जेनेरिक औषधांच्या आयातीवर मोठे शुल्क आकारणार



■ राष्ट्रसंचार न्यूज नेटवर्क

नॉटिफिकेशन : अमेरिकेचे राष्ट्रध्यक्ष डोनाल्ड ट्रम्प यांनी बुधवारी ऑगस्ट २०२८ पासून आयात होणाऱ्या जेनेरिक औषधांवर मोठी शुल्क आकारण्याची घोषणा केली. असा औषध उत्पादनात होणाऱ्या देशात आणणे हा या निर्णयाचा उद्देश असल्याचे त्यांनी सांगितले. अमेरिकेला जेनेरिक औषधांचा सर्वात मोठा निर्यातदार असलेल्या

भारतावर या निर्णयाचा परिणाम होऊ शकतो. एका फोर्टमध्ये ट्रम्प यांनी म्हटले आहे की, १ ऑगस्टपासून अमेरिका देशात आयात होणाऱ्या सर्व जेनेरिक औषधांवर दोन वर्षासाठी शुल्क टक्के आकारणे सुरू ठेवले, त्यानंतर ते एका वर्षासाठी १०० टक्के आणि नंतर २०० टक्के यांपर्यंत वाढवले जाईल. ट्रम्प पुढे म्हणाले, "अमेरिकेत जेनेरिक औषधांचे उत्पादन पुन्हा सुरू करण्यासाठी हे आहे, आणि दिलेल्या मुदतीत कारखाने व उपकरणे उभारण्यात आवाशरी उरणाऱ्या कंपन्यांवर दंड आकारला जाईल."

पासून अमेरिकेत आयात होणाऱ्या सर्व जेनेरिक औषधांवर दोन वर्षासाठी शुल्क टक्के शुल्क राहिल, त्यानंतर हे शुल्क एका वर्षासाठी १०० टक्के आणि नंतर २०० टक्के यांपर्यंत वाढवले जाईल. ट्रम्प पुढे म्हणाले, "अमेरिकेत जेनेरिक औषधांचे उत्पादन पुन्हा सुरू करण्यासाठी हे आहे, आणि दिलेल्या मुदतीत कारखाने व उपकरणे उभारण्यात आवाशरी उरणाऱ्या कंपन्यांवर दंड आकारला जाईल."

राष्ट्राध्यक्षानी सांगितले की, या घोषणाचा उद्देश अमेरिकेतील लोकांचे संरक्षण करणे आहे. ते पुढे म्हणाले, "पेटंट्स, बॅटल क्विवा नावीन्यपूर्ण औषधांसंबंधीचे धोरण, जे खूप यशस्वी ठरले आहे, ते तसेच राहिल." भारताला अनेकदा 'जगातील औषधशाळा' म्हटले जाते, कारण तो जगभरातील देशांना जेनेरिक औषधांचा पुरवठा करतो. ग्लोबल ट्रेड रिसर्च इन्शिट्यूटच्या एका अहवालानुसार, २०२४ मध्ये भारताने अमेरिकेला ९.७ अब्ज डॉलर्स किमतीची औषधे निर्यात केली, जी त्याच्या २५.८ अब्ज डॉलर्सच्या एकूण जागतिक औषध निर्यातीच्या ३८ टक्के होती.

उच्च रकदाब, मधुमेह, कर्करोग, संसर्जन्य रोग आणि मानसिक आरोग्यासाठी भारतीय जेनेरिक औषधे मोठ्या प्रमाणावर दिली जातात. प्रस्तावित शुल्कांमुळे भारताच्या औषध उद्योगासमोर दीर्घकाळीन आव्हान उभे राहू शकते. मात्र, शुल्क लागू होण्यासाठी दोन वर्षांचा कालावधी असल्याने भारतीय कंपन्यांना अमेरिकेत उत्पादन वाढवणे, पुरवठा साखळी पुरवठित करणे आणि निर्यात बाजारपेठा शोधाणे यासाठी वेळ उपलब्ध आहे. त्यामुळे तत्काळ मोठा फटका बसण्याची शक्यता कमी असली, तरी २०२८ नंतर अमेरिकेवर अडकवून असलेल्या भारतीय औषध कंपन्यांसाठी हा निर्णयच टप्पा ठरू शकतो.

भारतावर संभाव्य परिणाम

- **भारतीय औषध निर्यातीला मोठा धक्का:** अमेरिका ही भारतातील जेनेरिक औषधांची सर्वात मोठी बाजारपेठा आहे. भारतीय कंपन्यांच्या निर्यातीतील मोठा हिस्सा अमेरिकेकडे जातो.
- **फार्मा कंपन्यांच्या महसुलावर दबाव:** सन फार्मा, ही. यूसुजि, ल्युपिन, अँगेविले, सिप्ला यांसारख्या कंपन्यांच्या अमेरिकेतील व्यवसायावर परिणाम होऊ शकतो. त्यामुळे त्यांच्या नफ्याच्या मार्जिनवर दबाव वाढण्याची शक्यता आहे.
- **अमेरिकेत उत्पादन वाढवण्याची गरज:** शुल्क टाकण्यासाठी भारतीय कंपन्यांना अमेरिकेत उत्पादन प्रकल्प उभारणे किंवा विद्यमान संस्था वाढवावी लागू शकते.
- **अन्यकाळीन विकसात:** शुल्क टाकताना लागू होत नसून २०२८ पर्यंत दोन वर्षांचा अवधी असल्याने कंपन्यांना रणनीती बदलण्याची संधी मिळणार आहे.
- **अमेरिकेत औषधांच्या किमती वाढण्याची शक्यता:** भारतातून स्वस्त जेनेरिक औषधे आयात महान झाल्यास त्याचा भार अमेरिकेतील रुग्ण, विमा कंपन्या आणि आरोग्य व्यवस्थेवर पडू शकतो.

भर पावसात शिवसैनिकांचा उद्रेक

ठाकरेंच्या सेनेची केंद्रसरकार विरोधात जोरदार निदर्शने



■ राष्ट्रसंचार न्यूज नेटवर्क

बुलढाणा : ठाकरेंच्या शिवसेनेने बुधवारी भर पावसात केंद्र सरकारविरोधात जोरदार निदर्शने केली. दिल्लीतील विद्यार्थ्यांवर झालेल्या लाठीचार्जचा तीव्र निषेध नोंदवत राज्या प्रचलित जयश्री शेळके यांच्या करत वाहतुकीला अडथळा आणणे, परिसरात काही काळ वाहतूक ठप्प झाली. आंदोलन अधिक आक्रमक पद्धतीत असल्याचे दिसताच पोलिसांनी कारवाई करत अनेक शिवसैनिकांना ताब्यात घेतले. आक्रमक झालेल्या शिवसैनिकांनी पोलिसांमध्ये बरबोळत राडा पाडायला मिळाला. पोलिसांनी

बुलढाण्यात रस्त्यावर उतरून आंदोलन केले. भर पावसातही उसाहने सहभागी झालेल्या शिवसैनिक, महिला आणि विद्यार्थ्यांनी 'केंद्र सरकार मुद्रांबा', 'विद्यार्थ्यांवर लाठीचार्ज बंद करा', असा घोषणा दिल्या. जयश्री शेळके यांनी डफ वाजवत आक्रमक पद्धतीने नेतृत्व केले. आंदोलकांनी रस्ता रोक करत वाहतुकीला अडथळा आणणे, परिसरात काही काळ वाहतूक ठप्प झाली. आंदोलन अधिक आक्रमक पद्धतीत असल्याचे दिसताच पोलिसांनी कारवाई करत अनेक शिवसैनिकांना ताब्यात घेतले. आक्रमक झालेल्या शिवसैनिकांनी पोलिसांमध्ये बरबोळत राडा पाडायला मिळाला. पोलिसांनी

जयश्री शेळके यांचा इशारा

● दिल्लीतील विद्यार्थ्यांवर झालेला लाठीचार्ज हा लोकशाहीचा अपमान आहे. केंद्र सरकार विद्यार्थी, शेतकरी आणि ग्रामस्थांमधे माणसाच्या विरोधात काम करत आहे. आम्ही याचा ताब्याताने निषेध करणार आहोत.

● पावसाळी आगचे आंदोलन थांबणार नाहीत या आंदोलनात स्थानिक शिवसेना पदाधिकारी, महिला आघाडी आणि विद्यार्थी मोठ्या संख्येने सहभागी झाले होते.

● पोलिसांनी आंदोलन शांततेत विसर्जित करण्यासाठी प्रयत्न केले, तरीही काही काळ तांबावपुर्ण स्थिती होती. ताब्यात घेतलेल्या शिवसैनिकांवर कायदेशीर कारवाई होण्याची शक्यता आहे.

आंदोलकांना समजावण्याचा प्रयत्न केला, मात्र शिवसैनिकांनी आपल्या आणि प्रमुख नेत्यांसह अनेकांना ताब्यात घेतले.

अजितदादांच्या विचारांचा वारसा जपणे हीच खरी आदरांजली : सुरवसे पाटील



■ राष्ट्रसंचार न्यूज नेटवर्क

पुणे : "दिवंगत उपमुख्यमंत्री अजित पवार यांच्या जयंतीनिमित्त आंगणवाडी ते लघुपरिचालन विद्यार्थ्यांना शैक्षणिक साहित्याचे वाटप करण्यात आले. राष्ट्रवादी काँग्रेस पक्षाचे नेते रोहन सुरवसे पाटील यांच्या हस्ते विद्यार्थ्यांना वद्या, पेन, पेन्सिल तसेच इतर आवश्यक शैक्षणिक साहित्याचे वितरण करण्यात आले. यावेळी सुरवसे बोलत होते.

कायदांच्या प्रारंभी रोहन सुरवसे पाटील यांच्या हस्ते सरस्वती पुजन करण्यात आले. त्यानंतर दिवंगत उपमुख्यमंत्री अजित पवार यांच्या प्रतिमा पुष्पांदा अर्पण करून अभिवादन करण्यात आले. विद्यार्थ्यांनी यावेळी अजित पवार यांच्या कार्याला आदरांजली वाहिली.

शैक्षणिक साहित्य मिळाल्याने विद्यार्थ्यांमध्ये आनंदाचे वातावरण निर्माण झाले होते. यावेळी शाळेच्या मुख्याध्यापिका जयश्री कासार, मंडाकिनी बेलकडडे, उपकमशील शिक्षक रणजित बोरे उपस्थित होते.

गोपाकृष्ण प्राधमिक