THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

anawil
Wire And Engineering Ltd

(Scan this QR to view the Prospectus)

ANAWIL WIRE AND ENGINEERING LIMITED

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON THE SME PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE")

Our Company was originally incorporated as a private limited Company under the name 'Anawil Wire and Engineering Private Limited' on January 02, 2021 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre, bearing CIN: U27320GJ2021PTC119254 and commenced operations pursuant to a declaration for commencement of business dated April 19, 2021, filed with the Registrar of Companies, Ahmedabad. Thereafter, our Company was converted into a public limited company, pursuant to a special resolution passed by our Shareholders at the Extra Ordinary General Meeting held on February 01, 2025 and consequently, the name of our Company was changed from 'Anawil Wire and Engineering Private Limited' to 'Anawil Wire and Engineering Limited' and a fresh certificate of incorporation consequent upon conversion to public company was issued be the Registrar of Companies, Central Registration Centre on March 11, 2025. Our Company's Corporate Identity Number is U27320GJ2021PLC119254.

Registered Office: Plot No. 201, Office No-1, Vibrant Business Park G.I.D.C, Vapi, Valsad, Pardi, Gujarat, India, 396191
Tel.: +91-9054508244, **E-mail:** cs@anawilvapi.in ; **Website:** www.anawilvapi.in
Contact Person: Sakshi Vijay, Company Secretary & Compliance Officer

OUR PROMOTERS: NIMISH KUMAR RAMESHCHANDRA VASHI, AYUSH NIMISH VASHI, BHAVIN NAVINCHANDRA DESAI AND BIJAL NIMESH VASHI

Our Company has filed the Prospectus dated August 06, 2026 with ROC and Equity Shares are proposed to be listed on SME Platform of National Stock Exchange Limited **("NSE EMERGE")** on Monday, August 10, 2026.

"THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE LIMITED ("NSE EMERGE")."

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We are engaged in the business of manufacturing of windmill towers, with primary focus on the fabrication of towers from heavy and precision steel components customized to meet the specific requirements of client in the wind energy sector. These towers are generally fabricated as tubular steel structures consisting of multiple cylindrical sections. These sections are rolled from heavy steel plates, longitudinally and circumferentially welded, and joined through flanges and bolts during erection at the project site. The weight of an individual tower can vary significantly based on its height and design specifications.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 65,85,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (THE "EQUITY SHARES") OF ANAWIL WIRE AND ENGINEERING LIMITED ("OUR COMPANY" OR "AWEL" OR "THE ISSUER") AT AN OFFER PRICE OF ₹270 PER EQUITY SHARE FOR CASH, AGGREGATING ₹17,781.12 LAKHS ("PUBLIC OFFER") COMPRISING OF A FRESH ISSUE OF 52,84,800 EQUITY SHARES AGGREGATING TO ₹14,268.96 LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 13,00,800 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDER ("OFFER FOR SALE") AGGREGATING TO ₹3,512.16 LAKHS COMPRISING; 13,00,800 EQUITY SHARES AGGREGATING ₹3,512.16 LAKHS BY NIMISH KUMAR RAMESHCHANDRA VASHI (REFFERD AS "PROMOTER SELLING SHAREHOLDER") OUT OF WHICH 3,31,200 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN OFFER PRICE OF ₹270 PER EQUITY SHARE FOR CASH, AGGREGATING ₹894.24 LAKHS WAS RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF 62,54,400 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN OFFER PRICE OF ₹270 PER EQUITY SHARE FOR CASH, AGGREGATING ₹16,886.88 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 26.34% AND 25.02% RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS RS. 10 AND OFFER PRICE IS ₹270 EACH. THE OFFER PRICE IS 27.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARE.
ANCHOR INVESTOR OFFER PRICE: ₹270 PER EQUITY SHARE.
THE OFFER PRICE IS 27.00 TIMES OF THE FACE VALUE

BID/ OFFER PERIOD

ANCHOR INVESTOR BIDDING DATE: FRIDAY, JULY 31, 2026
BID/ OFFER OPENED ON: MONDAY, AUGUST 03, 2026
BID/ OFFER CLOSED ON: WEDNESDAY, AUGUST 05, 2026

RISKS TO INVESTORS:

a) *We have a limited operating history in our current line of business and our Promoters do not have prior significant experience in this industry segment.*

b) *Majority of our revenue is dependent on single business segment i.e. Tower Division. An inability to anticipate or adapt to evolving upgradation of products or inability to ensure product quality or reduction in the demand of such products may adversely impact our revenue from operations and growth prospects.*

c) *Our business is subject to seasonal and cyclical variations that could result in fluctuations in our results of operations, financial condition and cash flows.*

d) *Our revenues are concentrated in certain regions of India, and adverse developments in these regions or our inability to expand into new geographic markets may adversely affect our business, results of operations, financial condition and cash flows.*

e) *Substantial portion of our revenues has been dependent upon few customers, with which we do not have any firm commitments. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition.*

f) *One of our vendors has used the address of our manufacturing facility as its place of business for GST registration purposes, which may result in regulatory scrutiny or adverse perception.*

g) *We are primarily dependent upon few key suppliers within limited geographical location for procurement of raw materials. Any disruption in the supply of the raw materials or fluctuations in their prices could have a material adverse effect on our business operations and financial conditions.*

h) *Restated financial statements has been verified and certified by Peer Reviewed Chartered Accountant who is not the Statutory Auditor of our company.*

i) *Under- utilization of our manufacturing capacities and an inability to effectively utilize our expanded manufacturing capacities could have an adverse effect on our business, future prospects and future financial performance.*

j) *Our current order book value is not necessarily indicative of future growth. These orders that constitute our current order book could be cancelled, put in abeyance, delayed, or not paid for by our customers, which could adversely affect our financial condition.*

k) The BRLM associated with the Issue has handled 63 Public Issues in the past three years, out of which 4 issues were closed below the Issue/Offer Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	61	4 (SME)

l) Average cost of acquisition of Equity Shares held by the Promoters is

Sr. No.	Name of the Promoters	No. of Shares held	Average cost of Acquisition (in ₹)
1.	Nimishkumar Rameshchandra Vashi^	1,74,24,924	7.65
2.	Ayush Nimesh Vashi	95,000	5.26
3.	Bhavin Navinchandra Desai	95,000	5.26
4.	Bijal Nimesh Vashi	19	5.26

m) The Price/ Earnings ratio based on Diluted EPS for Fiscal 2026 for the company at the upper end (₹270) of the Price Band is 14.11

n) Weighted Average Return on Net worth for Fiscals 2026, 2025 and 2024 is 33.33%.

o) The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of Prospectus is as given below:

Period	Weighted Average Cost of Acquisition (in ₹)	Cap Price (₹270) is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in ₹)
Last 1-year preceding date of Prospectus	115	2.35	101-266
Last 18 months preceding date of Prospectus	24.06	11.22	0-266
Last 3-years preceding date of Prospectus	22.48	12.01	0-266

p) The Weighted average cost of acquisition compared to Floor Price and Cap Price.

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price (i.e., ₹257)	Cap price (i.e., ₹270)
Weighted average cost of acquisition of primary/new issue.	101	2.54	2.67
Weighted average cost of acquisition for secondary sale/ acquisition.	NA^	NA^	NA^
Weighted average cost of acquisition of primary issuances / secondary transactions	NIL	NIL	NIL

^There were no secondary sale/ acquisitions, in the last 18 months from the date of the Prospectus

LISTING DATE: MONDAY, AUGUST 10, 2026

The Offer was made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended **("SCRR")** read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer was made available on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company, in consultation with the Book Running Lead Managers, allocated 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations **("Anchor Investor Portion")**, of which 40% of such Anchor Investor Portion was reserved for, (i) 33.33% was made available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids have being received from domestic Mutual Funds, life insurance companies and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription in (ii) above, the allocation was made to domestic Mutual Funds in accordance with the SEBI ICDR Regulations. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion was added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer was made available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion was reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs and two-thirds of the Non Institutional Portion was reserved for Bidders with an application size exceeding ₹ 10 lakhs) and undersubscription in either of these two sub-categories of Non-Institutional Portion was allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids have being received at or above the Offer Price and not less than 35% of the Net Offer was available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids have being received at or above the Offer Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts was blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see ***"Offer Procedure"*** beginning on page 279 of the Prospectus.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Offer, the designated Stock Exchange will be the NSE Limited. The trading will commence on Monday, August 10, 2026.

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on Friday, July 31, 2026. The Company received 19 Anchor Investors applications for 22,27,600 Equity Shares. The Anchor Investor Allocation price was finalized at ₹270 per Equity Share. A total of 18,75,000 Equity Shares were allotted under the Anchor Investors portion aggregating to ₹50,64,12,000.

The Offer (excluding Anchor Investors Portion) received 3,53,227 Applications for 64,98,88,000 Equity Shares (after considering invalid bids, Other than RC10 Transaction declined by Investors, RC10 Mandate not accepted by Investors and Withdrawal/ Cancelled Bids reported by SCSB and all rejections) resulting 137.98 times subscription (including reserved portion of market maker, and excluding anchor investor portion). The details of the Applications received in the Offer from various categories are as under *(before rejections)*:

Detail of the Applications Received (excluding Anchor Investors Portion):

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (₹)
1	Individual Investors	2,86,388	22,91,10,400	21,89,600	104.64	59,11,92,000
2	Non-institutional Investors (More than 2 lots and up to ₹10 lakhs)	28,026	3,84,97,600	3,12,800	123.07	8,44,56,000
3	Non-institutional Investors (above ₹10 lakhs)	44,233	18,18,16,400	6,25,600	290.63	16,89,12,000
4	Qualified Institutional Bidders (excluding Anchors Investors)	138	20,57,26,400	12,50,800	164.48	33,77,16,000
5	Market Maker	1	3,31,200	3,31,200	1.00	8,94,24,000
	Total	**3,58,786**	**65,54,82,000**	**47,10,000**		

Final Demand:

A summary of the final demand as per NSE as on the Bid/ Offer Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	257	3,76,000	0.05	3,76,000	0.05
2	258	23,600	0.00	3,99,600	0.06
3	259	9,600	0.00	4,09,200	0.06
4	260	1,26,000	0.02	5,35,200	0.08
5	261	15,200	0.00	5,50,400	0.08
6	262	8,800	0.00	5,59,200	0.08
7	263	19,200	0.00	5,78,400	0.08
8	264	12,000	0.00	5,90,400	0.09
9	265	76,000	0.01	6,66,400	0.10
10	266	20,800	0.00	6,87,200	0.10
11	267	34,800	0.01	7,22,000	0.11
12	268	64,800	0.01	7,86,800	0.11
13	269	1,42,400	0.02	9,29,200	0.14
14	270	68,64,70,800	99.86	**68,74,00,000**	**100.00**
Total		**68,74,00,000**	**100.00%**		

The Basis of Allotment was finalized in consultation with the designated Stock Exchange, being National Stock Exchange Limited ***("NSE Emerge")*** on August 06, 2026.

1) Allotment to Individual Investors *(after rejections):*

The Basis of Allotment to the Individual Investors, who have Bid at or above the Offer Price of ₹270 per equity share, was finalized in consultation with NSE. The category has been subscribed to the extent of 102.84 times i.e., for 22,51,84,800 equity shares, the total number of equity shares allotted in this category is 21,89,000 equity share to 2,189 successful applicants. The details of the Basis of Allotment of the said category are as under:

S. No.	No. of Shares applied for (Category wise)	No. of applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
1	800	2,81,481	100.00	22,51,84,800	100.00	800	6:617	21,89,600

2) Allotment to Non-Institutional Investors (More than 2 lots and up to ₹ 10,00,000) *(after rejections):*

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Offer Price of ₹270 or above per equity share was finalized in consultation with NSE. The category has been subscribed to the extent of 121.42 times i.e., for 3,79,78,800 equity shares, the total number of equity shares allotted in this category is 3,12,800 equity shares to 260 successful applicants. The details of the Basis of Allotment of the said category are as under:

S. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares	Ratio of allottees to applicants	Total No. of shares allocated/allotted
1	1,200	22,630	81.84	2,71,56,000	71.50	1,200	213:22630	2,55,600
2	1,600	3,015	10.90	48,24,000	12.70	1,200	28:3015	33,600
3	2,000	404	1.46	8,08,000	2.13	1,200	4:404	4,800
4	2,400	314	1.14	7,53,600	1.98	1,200	3:314	3,600
5	2,800	159	0.58	4,45,200	1.17	1,200	1:159	1,200
6	3,200	190	0.69	6,08,000	1.60	1,200	2:190	2,400
7	3,600	940	3.40	33,84,000	8.91	1,200	9:940	10,800
8	800 additional shares will be allotted to successful allotees from Sr no. 2 to 7 = 800 shares in ratio of 2:47							800
	TOTAL	**27,652**	**100.00**	**3,79,78,800**	**100.00**			**3,12,800**

Continued on next page

Builder liable for defects despite society formation

CONSUMER PROTECTION

JEHANGIR B GAI

Mariyam and her husband, Thomas, booked a flat at Rizvi Cedar in Malad East, which Rizvi Estates and Hotels was constructing. The developer gave them possession of the flat on June 1, 2021, and assured them that it would promptly attend to any defect or complaint.

Soon after taking possession, they noticed several defects, including cracks in nine places and heavy leakage at multiple locations. The developer had also failed to provide the advertised amenities, such as a solar electricity generation and backup system.

The couple approached the developer, who did nothing to resolve their grievances. They photographed the defects and sent the pictures by email on September 11, 2021, requesting the builder to take corrective action. Since the developer did not respond despite reminders, the couple had to carry out some emergency repairs themselves. During the repairs, they discovered that the developer had not used cement plaster in their flat and had used plaster of Paris instead.

The couple filed a consumer complaint before the Maharashtra State Consumer Disputes Redressal Commission (State Commission). They relied on a clause in the agreement stating that the developer would rectify, at its own cost, any defect in workmanship or structural defect reported within five years of the date of possession. The couple argued that the failure to remove the defects constituted a deficiency in service and an unfair trade practice.

The main plank of the developer's argument was that the complaint was time-barred because the couple had filed it more than two years after taking possession and noticing the defects. The developer also argued that the couple could no longer be considered consumers after taking possession of the constructed flat. The builder further contended that it could not be held liable because it had no control over the property after the formation of the co-operative housing society, which was now responsible for the building's maintenance and upkeep. The developer claimed that the Commission should dismiss the complaint because the couple had not impleaded the society in the proceedings, even though it was a necessary party for the proper adjudication of the complaint. The builder also argued that no other flat purchaser had filed a complaint and that the couple had failed to produce any expert opinion regarding the defects. It therefore claimed that the complaint was false.

Regarding limitation, the Commission relied on Clause 7.4 of the agreement, which provided for the removal of defects noticed within five years. It held that substandard plastering, leakage and the failure to provide the advertised amenities such as solar electricity backup, noticed during this period, constituted breaches of the contractual warranty and gave rise to continuing cause of action. It therefore held that the complaint was within the limitation period. The State Commission also observed that the mere formation of a co-operative housing society would not absolve a builder-developer of its liability to rectify construction defects.

> REGARDING LIMITATION, THE STATE COMMISSION RELIED ON CLAUSE 7.4 OF THE AGREEMENT, WHICH PROVIDED FOR THE REMOVAL OF DEFECTS NOTICED WITHIN FIVE YEARS

Accordingly, in its order dated July 30, 2026, delivered by Dr Nisha Amol Chavan for the Bench headed by Poonam Maharshi, the Commission allowed the complaint. It ordered the builder either to rectify the defects or pay a reasonable lump-sum amount of ₹1,50,000 towards repair and material costs. In addition, it awarded ₹50,000 as compensation for mental agony and harassment and ₹25,000 towards litigation costs.

The writer is a consumer activist

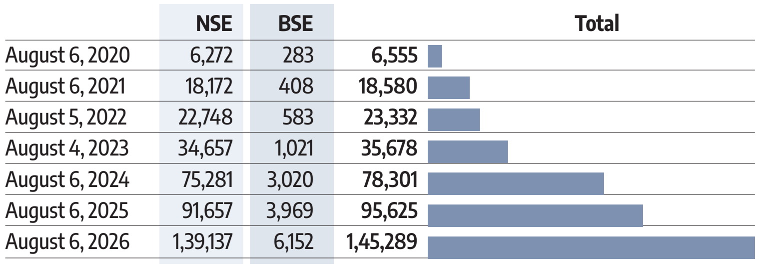
Margin trading facility: Limit use to liquid stocks for exit in volatile mkts

Avoid taking concentrated exposure, maintain sufficient cash buffers to meet margin calls

SANJAY KUMAR SINGH & KARTHIK JEROME

Sharp growth in recent years

MTF position in (₹crore)



	NSE	BSE	Total
August 6, 2020	6,272	283	6,555
August 6, 2021	18,172	408	18,580
August 5, 2022	22,748	583	23,332
August 4, 2023	34,657	1,021	35,678
August 6, 2024	75,281	3,020	78,301
August 6, 2025	91,657	3,969	95,625
August 6, 2026	1,39,137	6,152	1,45,289

Source: Exchanges

Compiled by *BS* Research Bureau

Key rules to know before using MTF

- Sebi permits MTF only in equity shares and units of equity ETFs classified as Group I securities
- It prescribes upfront margin and maintenance margin based on the risk of each security
- Broker-level funding, broker indebtedness, and client-wise exposure are all capped
- Funded shares must be held through a pledge mechanism
- Sebi does not prescribe a single leverage multiple for every stock
- Brokers must collect mark-to-market losses
- They may liquidate positions when margin shortfalls are not met

Amid the recent stock market carnage in Korea, Zerodha's co-founder and chief executive officer (CEO), Nithin Kamath, warned that rapidly expanding margin trading facility (MTF) books in India could aggravate a market correction through margin calls and forced selling. He specifically highlighted the risks in non-derivative, midcap and smallcap stocks, which may hit repeated lower circuits and become difficult to exit.

Rapid growth in MTF

India's MTF book stood at about ₹1.45 trillion on August 6, 2026. MTF has gained significant popularity over the past four years, growing 6.2 times over this period.

"Higher retail participation, an increase in the number of brokers offering this facility, and greater awareness of the product have driven its adoption," says Tejas Khoday, co-founder and CEO, FYERS.

India's MTF book, however, remains modest by global standards. "The US margin debt exceeds $1.5 trillion (about ₹142.83 trillion)," says Khoday.

How MTF works

Under MTF, the investor pays part of the purchase value while the broker funds the balance. "The investor may have to provide a margin of about 25 per cent or more, depending on the stock," says Shrey Jain, chief executive officer (CEO), InCred Money Broking.

The shares purchased through MTF are pledged as collateral. The broker charges daily interest on the funded amount until the investor repays it or sells the shares.

Exposure to more for less

MTF enables investors to take delivery of shares without paying the entire purchase value upfront. "It provides a way to use leverage in the cash market rather than through derivatives," says Khoday.

Investors can take larger positions in high-conviction ideas without liquidating their other holdings. "MTF can be obtained faster than a loan against securities through a bank or non-banking financial company," says Jain.

Margin shortfall & liquidation risks

MTF magnifies both gains and losses. Any fall in the stock price results in a substantially larger loss of the investor's capital. "The impact depends on the stock and the margin prescribed by the broker," says Trivesh D, chief operating officer (COO), Tradejini.

A fall in the value of funded securities may cause a margin shortfall. "The broker's risk-management framework determines the additional margin required," says Trivesh.

Investors must provide additional margin within the stipulated period (usually at short notice). "Brokers may liquidate positions if investors fail to meet the margin shortfall," says Trivesh.

Brokers may also charge penal interest if an investor fails to meet payment obligations within the specified timeline. Penal interest rates vary across brokers. "Brokers disclose the applicable penal interest rate in their MTF policies and agreements," says Trivesh.

Greater risk in non-F&O stocks

Smallcap and midcap stocks generally become more volatile during stressful times in the market. Their sharp price movements can quickly erode an investor's available margin.

"Stocks outside the futures and options (F&O) segment tend to be relatively less liquid during periods of market stress," says Trivesh. Brokers generally apply more conservative funding norms to these stocks to protect themselves against such risks.

During market corrections, these stocks (especially smallcaps) may also hit the lower circuit. "This can prevent investors from exiting their positions," says Trivesh.

Break-even point rises

MTF comes with a variety of costs. "The principal cost is the interest charged on the broker-funded amount," says Vikas Singhania, CEO, TradeSmart.

Brokers calculate interest daily until the funded amount is repaid or the shares are sold. Investors must also factor in brokerage, statutory charges, pledge-related charges and possible margin-shortfall charges.

Sometimes investors remain in MTF after the share price has fallen, waiting for a recovery, or they may lack sufficient cash to take full delivery. "Interest continues to accumulate during an extended holding period, raising the break-even point," says Singhania. In case of a stock price correction, the higher break-even point makes recovery more difficult.

Who should use MTF?

Experienced investors taking short-term positions in liquid stocks may use MTF. "They should use it only for high-conviction ideas," says Singhania. Only those with adequate liquidity to manage a drawdown should use this facility.

New investors, those with uncertain cash flows, and investors who cannot arrange funds at short notice should avoid MTF. "Remember that forced liquidation turns a temporary decline into a permanent loss," says Singhania. Those with a long holding period should also steer clear of this funding mechanism.

Precautions to exercise

Go for only as much leverage as you can handle. "MTF works best when investors use leverage selectively," says Khoday.

Diversify your MTF exposure. Under no circumstance should you concentrate it in just a couple of counters. Use the MTF facility with liquid stocks. "This allows the broker to sell positions more readily after a margin shortfall. Poor liquidity can deepen losses when a broker liquidates a position," says Jain. In particular, he warns against taking concentrated exposure to illiquid stocks. Maintain an adequate cash buffer to meet margin calls.

Before using the facility, understand your broker's margin call and liquidation policies. Finally, do not treat MTF as free additional capital. "It is essentially debt that is callable," says Jain.

Continued from previous page

3) Allotment to Non-Institutional Investors (More than ₹ 10,00,000) ***(after rejections):***

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Offer Price of ₹270 or above per equity share was finalized in consultation with NSE. The category has been subscribed to the extent of 288.79 times i.e., for 18,06,66,800 equity shares, the total number of equity shares allotted in this category is 6,25,600 equity shares to 521 successful applicants. The details of the Basis of Allotment on sample basis of the said category are as under: *(Sample)*

S. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ratio of allottees to applicants	Total No. of shares allocated/ alloted
1	4,000	42,432	96.54	16,97,28,000	93.95	1,200	503:42432	6,03,600
2	4,400	598	1.36	26,31,200	1.46	1,200	7:598	8,400
3	4,800	234	0.53	11,23,200	0.62	1,200	3:234	3,600
4	5,200	79	0.18	4,10,800	0.23	1,200	1:79	1,200
10	7,600	17	0.04	1,29,200	0.07	1,200	0:17	0
11	8,000	91	0.21	7,28,000	0.40	1,200	1:91	1,200
12	8,400	9	0.02	75,600	0.04	1,200	0:9	0
13	8,800	12	0.03	1,05,600	0.06	1,200	0:12	0
17	10,400	6	0.01	62,400	0.03	1,200	0:6	0
18	10,800	4	0.01	43,200	0.02	1,200	0:4	0
19	11,200	9	0.02	1,00,800	0.06	1,200	0:9	0
20	11,600	8	0.02	92,800	0.05	1,200	0:8	0
32	16,800	3	0.01	50,400	0.03	1,200	0:3	0
33	17,200	2	0.00	34,400	0.02	1,200	0:2	0
34	17,600	1	0.00	17,600	0.01	1,200	0:1	0
35	18,000	4	0.01	72,000	0.04	1,200	0:4	0
45	24,400	1	0.00	24,400	0.01	1,200	0:1	0
46	26,000	1	0.00	26,000	0.01	1,200	0:1	0
47	27,200	1	0.00	27,200	0.02	1,200	0:1	0
48	28,000	2	0.00	56,000	0.03	1,200	0:2	0
60	41,600	1	0.00	41,600	0.02	1,200	0:1	0
61	42,000	1	0.00	42,000	0.02	1,200	0:1	0
62	48,000	2	0.00	96,000	0.05	1,200	0:2	0
63	50,000	1	0.00	50,000	0.03	1,200	0:1	0
66	64,400	1	0.00	64,400	0.04	1,200	0:1	0
67	1,90,400	1	0.00	1,90,400	0.11	1,200	0:1	0
68	4800 shares will be allotted to unsuccessful allotees from Sr no. 7 to 67 (except 11) = 4800 shares in ratio of 4:60						4:60	4,800
69	400 additional shares will be allotted to successful allotees from Sr no. 1 to 67 = 2400 shares in ratio of 1:521							400
	TOTAL	**43,955**	**100.00**	**18,06,66,800**	**100.00**			**6,25,600**

4) Allotment to Market Maker: The Basis of Allotment to Market Maker who have bid at Offer Price of ₹270 per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 1.00 times i.e., or 3,31,200 equity shares, the total number of shares allotted in this category is 3,31,200 equity shares to 1 successful applicant. The category wise details of the Basis of Allotment are as under:

S. No.	No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total No. of shares allocated/allotted
1	3,31,200	1	100.00	3,31,200	100.00	3,31,200	1:1	3,31,200

5) Allotment to QIBs excluding Anchor Investors ***(after rejections):***

The Basis of Allotment to QIBs, who have bid at Offer Price of ₹270 per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 167.70 times i.e., 20,57,26,400 equity shares. As per the SEBI Regulations, 5% of Net QIB portion was reserved for mutual funds i.e., 62,800 equity shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available equity shares i.e., 11,88,000 equity shares on a proportionate basis. The total number of shares allotted in this category is 12,50,800 equity shares to 131 successful applicants. The category wise details of the Basis of Allotment are as under:

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	VC'S	Total
QIB	119600	85600	3200	310000	544800	187600	-	**12,50,800**

6) Allotment to Anchor Investors (after rejections):

The Company in consultation with the BRLM has allocated 18,75,600 Equity Shares to 19 Anchor Investors at the Anchor Investor Offer Price of ₹270 per equity shares in accordance with the SEBI (ICDR) Regulations. This represents upto 60% of the QIB Category.

Category	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI/FPC	VC'S	Total
ANCHOR	-	-	-	296800	1188000	390800	-	**18,75,600**

The Board of Directors of our Company at its meeting held on August 06, 2026 has taken on record the basis of allotment of equity shares approved by the designated Stock Exchange, being NSE and has allotted the equity shares to various successful applicants. The Allotment Advice Cum Refund Intimation have been dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched/ mailed for unblocking of funds and transfer to the Public Offer Account on August 06, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on August 07, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed Listing Application to NSE on August 07, 2026. The Company has received the listing and trading approval from NSE, and trading will commence on August 10, 2026.

Note: *All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.*

INVESTORS, PLEASE NOTE

The details of the allotment made was hosted on the website of the Registrar to the Offer, Bigshare Services Private Limited.

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

Bigshare Services Pvt. Ltd.

BIGSHARE SERVICES PRIVATE LIMITED
Address: Office No. S6-2, 6th floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai- 400093, Maharashtra, India
Telephone: +91 022-6263 8200; **Email:** ipo@bigshareonline.com
Investor Grievance Email: investor@bigshareonline.com
Website: www.bigshareonline.com ; **Contact Person:** Babu Rapheal C.
SEBI Registration Number: INR000001385 ; **CIN:** U99999MH1994PTC076534

CORRIGENDUM: NOTICE TO THE INVESTORS

CORRIGENDUM TO PROSPECTUS

This corrigendum should be read with Prospectus dated August 06, 2026, filed with Registrar of Companies, Ahmedabad Gujarat, for Book Built Offer of 65,85,600 of Anawil Wire and Engineering Limited.

Investors should note that the table under the heading "Shareholding Pattern of the Company" in accordance with Regulation 31 of SEBI LODR Regulation, on the page 61 of ***"Capital Structure"*** the count of (A) Promoter & Promoter Group and (B) Public should be read as 5 and 22, respectively. Further, the number of locked in shares for (A) Promoter & Promoter Group and (B) Public should be read as 1,63,14,162 and 21,00,038 respectively and the same as a percentage of total shares held should be read as 92.62% and 100.00% respectively.

On behalf of Board of Directors
Anawil Wire and Engineering Limited
Sd/-
Sakshi Vijay
Company Secretary and Compliance Officer

Place: Vapi, Gujarat
Date: August 07, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ANAWIL WIRE AND ENGINEERING LIMITED

Disclaimer: *Anawil Wire and Engineering Limited has filed the Prospectus with the RoC on August 06, 2026 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of the BRLM, Hem Securities Limited at www.hemsecurities.com and the Company at www.anawilvapi.in./ and shall also be available on the website of the NSE and SEBI. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see* ***"Risk Factors"*** *beginning on page 19 of the Prospectus.*

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the ***"Securities Act"****) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Issued and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such Issues and sales are made. There will be no public Issuing in the United States.*

SHAKUN

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

anawil
Wire And Engineering Ltd

(Scan this QR to view the Prospectus)

ANAWIL WIRE AND ENGINEERING LIMITED

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON THE SME PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE")

Our Company was originally incorporated as a private limited Company under the name 'Anawil Wire and Engineering Private Limited' on January 02, 2021 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre, bearing CIN: U27320GJ2021PTC119254 and commenced operations pursuant to a declaration for commencement of business dated April 19, 2021, filed with the Registrar of Companies, Ahmedabad. Thereafter, our Company was converted into a public limited company, pursuant to a special resolution passed by our Shareholders at the Extra Ordinary General Meeting held on February 01, 2025 and consequently, the name of our Company was changed from 'Anawil Wire and Engineering Private Limited' to 'Anawil Wire and Engineering Limited' and a fresh certificate of incorporation consequent upon conversion to public company was issued be the Registrar of Companies, Central Registration Centre on March 11, 2025. Our Company's Corporate Identity Number is U27320GJ2021PLC119254.

Registered Office: Plot No. 201, Office No-1, Vibrant Business Park G.I.D.C, Vapi, Valsad, Pardi, Gujarat, India, 396191
Tel.: +91-9054508244, **E-mail:** cs@anawilvapi.in ; **Website:** www.anawilvapi.in
Contact Person: Sakshi Vijay, Company Secretary & Compliance Officer

OUR PROMOTERS: NIMISH KUMAR RAMESHCHANDRA VASHI, AYUSH NIMISH VASHI, BHAVIN NAVINCHANDRA DESAI AND BIJAL NIMESH VASHI

Our Company has filed the Prospectus dated August 06, 2026 with ROC and Equity Shares are proposed to be listed on SME Platform of National Stock Exchange Limited **("NSE EMERGE")** on Monday, August 10, 2026.

"THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE LIMITED ("NSE EMERGE")."

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We are engaged in the business of manufacturing of windmill towers, with primary focus on the fabrication of towers from heavy and precision steel components customized to meet the specific requirements of client in the wind energy sector. These towers are generally fabricated as tubular steel structures consisting of multiple cylindrical sections. These sections are rolled from heavy steel plates, longitudinally and circumferentially welded, and joined through flanges and bolts during erection at the project site. The weight of an individual tower can vary significantly based on its height and design specifications.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 65,85,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (THE "EQUITY SHARES") OF ANAWIL WIRE AND ENGINEERING LIMITED ("OUR COMPANY" OR "AWEL" OR "THE ISSUER") AT AN OFFER PRICE OF ₹270 PER EQUITY SHARE FOR CASH, AGGREGATING ₹17,781.12 LAKHS ("PUBLIC OFFER") COMPRISING OF A FRESH ISSUE OF 52,84,800 EQUITY SHARES AGGREGATING TO ₹14,268.96 LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 13,00,800 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDER ("OFFER FOR SALE") AGGREGATING TO ₹3,512.16 LAKHS COMPRISING; 13,00,800 EQUITY SHARES AGGREGATING ₹3,512.16 LAKHS BY NIMISH KUMAR RAMESHCHANDRA VASHI (REFFERD AS "PROMOTER SELLING SHAREHOLDER") OUT OF WHICH 3,31,200 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN OFFER PRICE OF ₹270 PER EQUITY SHARE FOR CASH, AGGREGATING ₹894.24 LAKHS WAS RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF 62,54,400 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN OFFER PRICE OF ₹270 PER EQUITY SHARE FOR CASH, AGGREGATING ₹16,886.88 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 26.34% AND 25.02% RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS RS. 10 AND OFFER PRICE IS ₹270 EACH. THE OFFER PRICE IS 27.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARE.
ANCHOR INVESTOR OFFER PRICE: ₹270 PER EQUITY SHARE.
THE OFFER PRICE IS 27.00 TIMES OF THE FACE VALUE

BID/ OFFER PERIOD

ANCHOR INVESTOR BIDDING DATE: FRIDAY, JULY 31, 2026
BID/ OFFER OPENED ON: MONDAY, AUGUST 03, 2026
BID/ OFFER CLOSED ON: WEDNESDAY, AUGUST 05, 2026

RISKS TO INVESTORS:

a) *We have a limited operating history in our current line of business and our Promoters do not have prior significant experience in this industry segment.*
b) *Majority of our revenue is dependent on single business segment i.e. Tower Division. An inability to anticipate or adapt to evolving upgradation of products or inability to ensure product quality or reduction in the demand of such products may adversely impact our revenue from operations and growth prospects.*
c) *Our business is subject to seasonal and cyclical variations that could result in fluctuations in our results of operations, financial condition and cash flows.*
d) *Our revenues are concentrated in certain regions of India, and adverse developments in these regions or our inability to expand into new geographic markets may adversely affect our business, results of operations, financial condition and cash flows.*
e) *Substantial portion of our revenues has been dependent upon few customers, with which we do not have any firm commitments. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition.*
f) *One of our vendors has used the address of our manufacturing facility as its place of business for GST registration purposes, which may result in regulatory scrutiny or adverse perception.*
g) *We are primarily dependent upon few key suppliers within limited geographical location for procurement of raw materials. Any disruption in the supply of the raw materials or fluctuations in their prices could have a material adverse effect on our business operations and financial conditions.*
h) *Restated financial statements has been verified and certified by Peer Reviewed Chartered Accountant who is not the Statutory Auditor of our company.*
i) *Under- utilization of our manufacturing capacities and an inability to effectively utilize our expanded manufacturing capacities could have an adverse effect on our business, future prospects and future financial performance.*
j) *Our current order book value is not necessarily indicative of future growth. These orders that constitute our current order book could be cancelled, put in abeyance, delayed, or not paid for by our customers, which could adversely affect our financial condition.*
k) The BRLM associated with the Issue has handled 63 Public Issues in the past three years, out of which 4 issues were closed below the Issue/Offer Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	61	4 (SME)

l) Average cost of acquisition of Equity Shares held by the Promoters is

Sr. No.	Name of the Promoters	No. of Shares held	Average cost of Acquisition (in ₹)
1.	Nimishkumar Rameshchandra Vashi^	1,74,24,924	7.65
2.	Ayush Nimesh Vashi	95,000	5.26
3.	Bhavin Navinchandra Desai	95,000	5.26
4.	Bijal Nimesh Vashi	19	5.26

m) The Price/ Earnings ratio based on Diluted EPS for Fiscal 2026 for the company at the upper end (₹270) of the Price Band is 14.11
n) Weighted Average Return on Net worth for Fiscals 2026, 2025 and 2024 is 33.33%.
o) The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of Prospectus is as given below:

Period	Weighted Average Cost of Acquisition (in ₹)	Cap Price (₹270) is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in ₹)
Last 1-year preceding date of Prospectus	115	2.35	101-266
Last 18 months preceding date of Prospectus	24.06	11.22	0-266
Last 3-years preceding date of Prospectus	22.48	12.01	0-266

p) The Weighted average cost of acquisition compared to Floor Price and Cap Price.

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price (i.e., ₹257)	Cap price (i.e., ₹270)
Weighted average cost of acquisition of primary/new issue.	101	2.54	2.67
Weighted average cost of acquisition for secondary sale/ acquisition.	NA^	NA^	NA^
Weighted average cost of acquisition of primary issuances / secondary transactions	NIL	NIL	NIL

^There were no secondary sale/ acquisitions, in the last 18 months from the date of the Prospectus

LISTING DATE: MONDAY, AUGUST 10, 2026

The Offer was made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended **("SCRR")** read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer was made available on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company, in consultation with the Book Running Lead Managers, allocated 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations **("Anchor Investor Portion")**, of which 40% of such Anchor Investor Portion was reserved for, (i) 33.33% was made available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids have being received from domestic Mutual Funds, life insurance companies and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription in (ii) above, the allocation was made to domestic Mutual Funds in accordance with the SEBI ICDR Regulations. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion was added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer was made available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion was reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs and two-thirds of the Non Institutional Portion was reserved for Bidders with an application size exceeding ₹ 10 lakhs) and undersubscription in either of these two sub-categories of Non-Institutional Portion was allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids have being received at or above the Offer Price and not less than 35% of the Net Offer was available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids have being received at or above the Offer Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts was blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see ***"Offer Procedure"*** beginning on page 279 of the Prospectus.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Offer, the designated Stock Exchange will be the NSE Limited. The trading will commence on Monday, August 10, 2026.

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on Friday, July 31, 2026. The Company received 19 Anchor Investors applications for 22,27,600 Equity Shares. The Anchor Investor Allocation price was finalized at ₹270 per Equity Share. A total of 18,75,000 Equity Shares were allotted under the Anchor Investors portion aggregating to ₹50,64,12,000.

The Offer (excluding Anchor Investors Portion) received 3,53,227 Applications for 64,98,88,000 Equity Shares (after considering invalid bids, Other than RC10 Transaction declined by Investors, RC10 Mandate not accepted by Investors and Withdrawal/ Cancelled Bids reported by SCSB and all rejections) resulting 137.98 times subscription (including reserved portion of market maker, and excluding anchor investor portion). The details of the Applications received in the Offer from various categories are as under *(before rejections)*:

Detail of the Applications Received (excluding Anchor Investors Portion):

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (₹)
1	Individual Investors	2,86,388	22,91,10,400	21,89,600	104.64	59,11,92,000
2	Non-institutional Investors (More than 2 lots and up to ₹10 lakhs)	28,026	3,84,97,600	3,12,800	123.07	8,44,56,000
3	Non-institutional Investors (above ₹10 lakhs)	44,233	18,18,16,400	6,25,600	290.63	16,89,12,000
4	Qualified Institutional Bidders (excluding Anchors Investors)	138	20,57,26,400	12,50,800	164.48	33,77,16,000
5	Market Maker	1	3,31,200	3,31,200	1.00	8,94,24,000
	Total	**3,58,786**	**65,54,82,000**	**47,10,000**		

Final Demand:

A summary of the final demand as per NSE as on the Bid/ Offer Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	257	3,76,000	0.05	3,76,000	0.05
2	258	23,600	0.00	3,99,600	0.06
3	259	9,600	0.00	4,09,200	0.06
4	260	1,26,000	0.02	5,35,200	0.08
5	261	15,200	0.00	5,50,400	0.08
6	262	8,800	0.00	5,59,200	0.08
7	263	19,200	0.00	5,78,400	0.08
8	264	12,000	0.00	5,90,400	0.09
9	265	76,000	0.01	6,66,400	0.10
10	266	20,800	0.00	6,87,200	0.10
11	267	34,800	0.01	7,22,000	0.11
12	268	64,800	0.01	7,86,800	0.11
13	269	1,42,400	0.02	9,29,200	0.14
14	270	68,64,70,800	99.86	**68,74,00,000**	**100.00**
	Total	**68,74,00,000**	**100.00%**		

The Basis of Allotment was finalized in consultation with the designated Stock Exchange, being National Stock Exchange Limited ***("NSE Emerge")*** on August 06, 2026.

1) Allotment to Individual Investors *(after rejections):*

The Basis of Allotment to the Individual Investors, who have Bid at or above the Offer Price of ₹270 per equity share, was finalized in consultation with NSE. The category has been subscribed to the extent of 102.84 times i.e., for 22,51,84,800 equity shares, the total number of equity shares allotted in this category is 21,89,000 equity share to 2,189 successful applicants. The details of the Basis of Allotment of the said category are as under:

S. No.	No. of Shares applied for (Category wise)	No. of applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
1	800	2,81,481	100.00	22,51,84,800	100.00	800	6:617	21,89,600

2) Allotment to Non-Institutional Investors (More than 2 lots and up to ₹ 10,00,000) *(after rejections):*

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Offer Price of ₹270 or above per equity share was finalized in consultation with NSE. The category has been subscribed to the extent of 121.42 times i.e., for 3,79,78,800 equity shares, the total number of equity shares allotted in this category is 3,12,800 equity shares to 260 successful applicants. The details of the Basis of Allotment of the said category are as under:

S. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares	Ratio of allottees to applicants	Total No. of shares allocated/allotted
1	1,200	22,630	81.84	2,71,56,000	71.50	1,200	213:22630	2,55,600
2	1,600	3,015	10.90	48,24,000	12.70	1,200	28:3015	33,600
3	2,000	404	1.46	8,08,000	2.13	1,200	4:404	4,800
4	2,400	314	1.14	7,53,600	1.98	1,200	3:314	3,600
5	2,800	159	0.58	4,45,200	1.17	1,200	1:159	1,200
6	3,200	190	0.69	6,08,000	1.60	1,200	2:190	2,400
7	3,600	940	3.40	33,84,000	8.91	1,200	9:940	10,800
8	800 additional shares will be allotted to successful allotees from Sr no. 2 to 7 = 800 shares in ratio of 2:47							800
	TOTAL	**27,652**	**100.00**	**3,79,78,800**	**100.00**			**3,12,800**

Continued on next page

‘सनसेट इंडस्ट्री’ जिसने आर्थिक सुधारों के बाद लिख दी विकास की नई इबारत

पृष्ठ 1 का शेष

बाजार खुलने से पूर्व के हालात

वर्ष 1969 के ‘एकाधिकार एवं प्रतिबंधात्मक कारोबार व्यवहार अधिनियम’ ने एक ऐसी नीतिगत व्यवस्था की शुरुआत की जो निजी क्षेत्र की बड़े आकार वाली कंपनियों को शक की निगाह से देखती थी जबकि सरकार ने स्वयं 1950 के दशक के मध्य से 1970 के दशक की शुरुआत तक भिलाई, दुर्गापुर, राउरकेला और बोकारो में बड़े एकीकृत इस्पात संयंत्र लगाए थे।

यह सरकारी नियंत्रण वाली व्यापक व्यवस्था का केवल एक हिस्सा था। टाटा स्टील के शेयरधारकों को दिए गए अपने 1975-76 के बयान में तत्कालीन अध्यक्ष जेआरडी टाटा ने कहा, ‘मेरी आवाज रेगिस्तान में पुकार की तरह अनसुनी रही, सिवाय 1973 के जब सरकार ने कीमतों में भारी बढ़ोतरी के जरिये कुछ समय के लिए राहत दी थी।’ उन्होंने लिखा, ‘हालांकि, पिछले 30 वर्षों उससे अधिक समय से इस्पात उद्योग को बहुत कम कीमत पर इस्पात बेचने के लिए विवश किया गया है। यह आर्थिक रूप से बिल्कुल फायदेमंद नहीं था।’ उदारीकरण से पहले कोलकाता में ‘लौह एवं इस्पात नियंत्रण कार्यालय’ लगभग हर चीज तय करता था यानी इस्पात बनाने वाली कंपनियां क्या तैयार करेंगी, कितना बनाएंगी, किसे बेचेंगी और किस कीमत पर बेचेंगी आदि। सनक मिश्रा ने इस बात का जिक्र किया है। मिश्रा वर्ष 1998 में सेल में निगमित नियोजन में प्रमुख थे।

बाजार की नई हकीकत

मगर आजादी मिलने के साथ ही चुनौतियां भी आईं। ठीक उसी समय जब भारतीय इस्पात कंपनियां सरकारी नियंत्रण से मुक्त होने के बाद बाजार के हिसाब से स्वयं को ढाल रही थीं। वर्ष 1991 में सोवियत संघ के टूटने से ‘स्वतंत्र राज्यों का राष्ट्रमंडल’ का हिस्सा बने नए स्वतंत्र देशों से सस्ते इस्पात का निर्यात काफी बढ़ गया। इससे वैश्विक स्तर पर इस्पात की कीमतें गिर गईं और कंपनियों के पास नकदी की उपलब्धता पर दबाव पड़ा।

कीमतों को लेकर प्रतिस्पर्द्धा के दबाव के बीच 1990 के दशक के मध्य में टाटा समूह की एक बड़ी परियोजना के तहत एक बड़ी वैश्विक सलाहकार कंपनी ने इस्पात को ‘सनसेट इंडस्ट्री’ करार दिया और इस कारोबार से बाहर निकलने की सलाह दी। यह राय तब दी गई थी जब टाटा स्टील 30 लाख टन उत्पादन कर रही थी और उसके पास लगभग 80,000 कर्मचारी थे। यह कंपनी के लिए एक महत्त्वपूर्ण मोड़ साबित हुआ।

भारत में तैयार स्टील का उत्पादन

कंपनियां	FY15	FY16	FY17	FY18	FY19	FY20	FY21	FY22	FY23	FY24	FY25	FY26
स्टील अथॉरिटी ऑफ इंडिया लि.	11.7	11.6	13.4	14.1	12.7	12.4	11.1	13.8	15.3	16.3	15.9	17.0
राष्ट्रीय इस्पात निगम लि.	2.6	2.8	3.2	3.9	4.2	3.6	2.7	3.8	3.6	3.7	3.2	4.2
टाटा समूह	11.5	11.9	13.6	14.6	18.2	18.7	16.6	18.7	19.5	21.2	21.4	23.2
एएमएनएस	5.4	6.3	7.9	10.5	6.8	7.0	6.6	7.2	6.7	7.5	7.4	7.8
जेएसडब्ल्यू समूह	16.8	17.2	21.2	23.1	15.6	15.1	14.1	16.4	21.8	23.3	23.9	26.4
जिंदल स्टील	2.8	2.5	2.6	3.0	3.8	4.5	4.3	5.1	5.4	5.8	6.9	7.8
एनएमडीसी स्टील लि.	-	-	-	-	-	-	-	-	-	0.5	1.4	2.3
अन्य	53.9	54.4	58.2	57.7	40.0	41.3	40.9	48.5	50.9	60.9	66.6	73.0
कुल	104.6	106.6	120.1	126.9	101.3	102.6	96.2	113.6	123.2	139.2	146.7	161.7

(मात्रा मिलियन टन में: उत्पादन के आंकड़ों में साधारण स्टील, मिश्रित स्टील और स्टेनलेस स्टील शामिल है)

टाटा स्टील के कार्यकारी निदेशक एवं मुख्य वित्तीय अधिकारी कौशिक चटर्जी का कहना है कि वर्ष 1995 से 2000 के बीच की अवधि समय टाटा स्टील के लिए पुनरुत्थान का दौर था। चटर्जी कहते हैं, ‘जे जे ईरानी की अगुआई में कंपनी के नेतृत्व ने कई मोर्चों पर एक रणनीति बनाई जिसमें सुविधाएं आधुनिक बनाने, आपूर्ति श्रृंखला में बदलाव करने, लागत घटाने के खास कार्यक्रम, मानव संसाधन को सही आकार देने, ग्राहकों पर ध्यान देने और कई अन्य चीजों पर ध्यान केंद्रित किया गया।’

35 साल उदारीकरण के

चटर्जी ने कहा कि मकसद दुनिया में सबसे कम लागत पर इस्पात का उत्पादन करने वाली कंपनी बनना था और टाटा स्टील ने वर्ष 2001 में यह लक्ष्य हासिल कर लिया। वह कहते हैं, ‘इस बदलाव के तहत हमने अपने कार्य बल में भी लगभग 40,000 की कमी की जिसके लिए एक बहुत ही अनोखी सामाजिक योजना अपनाई गई ताकि सबको साथ लेकर चलने और सहानुभूति का ध्यान रखा जा सके।’

वैश्विक झटके और नई कंपनियों का उदय

हालांकि, इस उद्योग में बदलाव के साथ कई चुनौतियां भी आईं। वर्ष 1997 के एशियाई वित्तीय संकट से दुनिया भर में मंदी आ गई जिससे इस्पात की मांग और कीमतें गिर गईं। इसी दौरान, चीन के तेज विस्तार के कारण लौह-अयस्क और कोकिंग कोल जैसे जरूरी कच्चे माल की लागत बढ़ गई जिससे मुनाफा कम हो गया।

देश में उद्यमी भारत की इस्पात उत्पादन क्षमता बढ़ा रहे थे। सज्जन जिंदल ने जेएसडब्ल्यू स्टील (तब जिंदल विजयनगर स्टील लिमिटेड) शुरू की। नवीन जिंदल ने जिंदल स्टील ऐंड पावर (अब जिंदल स्टील) का आकार बढ़ाया, रुइया बंधुओं ने एस्सार स्टील का विस्तार किया और प्रमोद और विनोद मित्तल ने इस्पात उद्योग विकसित किया जिससे निजी क्षेत्र में इस्पात उत्पादन की प्रक्रिया को नई गति मिली।

वर्ष 1997-98 तक कमजोर बाजार में अधिक से अधिक क्षमता के असर को नजरअंदाज करना नामुमकिन हो गया था। सनक मिश्रा कहते हैं, ‘यह साफ हो गया था कि सेल का मुनाफा तेजी से गिरेगा।’ वह 1998 में नई दिल्ली लाए गए ताकि सरकारी इस्पात कंपनी के पुनर्गठन का नेतृत्व कर सकें।

कंपनी को उबारने की योजना बनाने के लिए मैकिंजी की सेवाएं ली गईं। मिश्रा ने कहा, ‘हमने एक व्यापक पुनर्गठन योजना तैयार की जिस पर सरकार ने हामी भर दी। इसमें लागत कम करने, उत्पादन क्षमता बढ़ाने, विपणन और कच्चे माल के प्रबंधन पर ध्यान दिया गया। वर्ष 1998 और 2001 के बीच सेल ने स्वयं को नए सिरे से तैयार किया और अपनी वापसी की नींव रखी।’

मगर मंदी ने किसी को नहीं छोड़ा। 2000 के दशक के शुरू में सरकार ने जेएसडब्ल्यू स्टील, एस्सार स्टील और इस्पात इंडस्ट्रीज जैसी कर्ज में डूबी इस्पात कंपनियों की मदद के लिए निगमित ऋण पुनर्गठन व्यवस्था शुरू की।

वर्ष 2004-05 तक जेएसडब्ल्यू और एस्सार मजबूत होकर उभरीं और ऋण पुनर्गठन से बाहर आ गईं। वर्ष 2010 में जेएसडब्ल्यू ने इस्पात इंडस्ट्रीज को खरीद लिया।

बड़ा, बेहतर और मजबूत

क्रिसिल इंटेलिजेंस सीनियर डायरेक्टर एवं प्रैक्टिस लीडर सतनाम सिंह का कहना है कि भारत के इस्पात क्षेत्र में पूंजीगत व्यय की कहानी अलग-अलग चरणों में आगे बढ़ी है जो मांग और नीति में बदलाव दर्शाती है।

वह कहते हैं कि 1990 और 2000 के दशक में शुरुआती निवेश मुख्य क्षमता बनाने और सार्वजनिक क्षेत्र की इकाइयों को आधुनिक बनाने पर केंद्रित था जबकि जेएसडब्ल्यू और जेएसपीएल (अब जिंदल स्टील) जैसी निजी कंपनियों ने बड़े नए संयंत्र स्थापित किए।

नतीजा यह हुआ कि भारत दुनिया में इस्पात क्षेत्र कई पायदान ऊपर चढ़ गया है और अब दुनिया का दूसरा सबसे बड़ा इस्पात उत्पादक बन गया। मगर चीन से यह काफी पीछे है। कैलेंडर वर्ष 2025 में भारत ने 16.49 करोड़ टन कच्चे इस्पात का उत्पादन किया जबकि चीन ने 96.08 करोड़ टन का आंकड़ा छू लिया। अमेरिका 8.19 करोड़ टन के साथ तीसरे स्थान पर रहा।

जेएसडब्ल्यू स्टील के संयुक्त प्रबंध निदेशक एवं मुख्य कार्याधिकारी जयंत आचार्य कहते हैं कि जैसे-जैसे इस्पात क्षेत्र सीमित माहौल से निकलकर खुले माहौल में आया वैसे ही इस उद्योग की सोच का दायरा (लोकल से ग्लोबल) बढ़ गया। उन्होंने कहा, ‘हम लागत और दक्षता के मामले में वैश्विक स्तर पर प्रतिस्पर्द्धी बन गए। नई तकनीक आई और हमारी उत्पाद क्षमता बेहतर हुई। वर्तमान में भारत का इस्पात उद्योग मोटे तौर पर वह सब कुछ बनाता है जो बाकी दुनिया में बनता और इस्तेमाल होता रहा है।’

एएम/एनएस इंडिया के निदेशक एवं उपाध्यक्ष (बिक्री एवं विपणन) रंजन धर का कहना है कि इसका श्रेय भारतीय इस्पात उद्योग को जाता है। धर कहते हैं, ‘पिछले दो दशकों में भारत ने टॉप-एंड ग्रेड और ऐप्लिकेशन के मामले में बढ़त हासिल की है फिर बात चाहे तेल एवं गैस क्षेत्र के लिए एपीआई (अमेरिकन पेट्रोलियम इंस्टीट्यूट) ग्रेड हो या वाहन।’

धर के मुताबिक वर्तमान समय में इस्पात की जरूरत का केवल 10 प्रतिशत हिस्सा ही आयात होता है। उन्होंने कहा कि आने वाले समय में आर्सेलरमित्तल निप्पॉन स्टील इंडिया और अन्य कंपनियों की अतिरिक्त मूल्य वर्द्धन क्षमताओं के साथ यह घटकर शून्य रह जाएगा।

टाटा स्टील के चटर्जी वाहन क्षेत्र के उभार को इस्पात उद्योग के लिए एक अहम मोड़ बताते हैं। वह कहते हैं, ‘इसने उद्योग को न केवल अपना दायरा बढ़ाने में मदद की बल्कि बेहतर गुणवत्ता वाले आधुनिक इस्पात उत्पाद प्रोडक्ट विकसित करने की क्षमता तैयार करने में भी मदद की।’

दिवाला एवं शोधन अक्षमता संहिता (आईबीसी) ने भी इस्पात उद्योग की क्षमताओं को मजबूत किया। आईबीसी के प्रभावी होने के बाद टाटा स्टील ने भूषण स्टील का अधिग्रहण किया, जेएसडब्ल्यू स्टील ने भूषण पावर ऐंड स्टील (बीपीएसएल) का अधिग्रहण किया, रुइया के नेतृत्व वाली एस्सार स्टील एएम/एनएस के पास चली गई जबकि वेदांत ने इलेक्ट्रोस्टील स्टील्स का अधिग्रहण कर लिया।

इस्पात क्षेत्र के जानकार जयंत रॉय का कहना है कि आईबीसी के तहत भारतीय रिज़र्व बैंक (आरबीआई) के पास भेजे गए मामलों की पहली खेप में इस्पात क्षेत्र की सफलता की कहानी सबसे बड़ी रही है। रॉय कहते हैं, ‘इस नई व्यवस्था ने कर्ज में डूबी कंपनियों को मजबूत मालिकों के हाथों में सौंपकर उनका सुदृढ़ीकरण काम किया। इससे इस क्षेत्र के विस्तार के अगले दौर का मार्ग प्रशस्त हो गया।’ शायद इसी एकीकरण की वजह से विदेशी इस्पात कंपनियां भी भारत जैसे बढ़ते हुए बाजार में अपनी हिस्सेदारी बढ़ाने की कोशिश कर रही हैं। जेएसडबल्यू स्टील की लंबे समय से रणनीतिक साझेदार रही जापान की जेएफई ने बीपीएसएल में 50 प्रतिशत हिस्सेदारी खरीदी है। वहीं, दक्षिण कोरिया की पोस्को बाजार में अपनी मजबूत जगह बनाने की दो दशकों की नाकाम कोशिशों के बाद अब जेएसडब्ल्यू स्टील के साथ मिलकर एक इस्पात संयंत्र लगाने की योजना बना रही है।

क्षमता में ताबड़तोड़ इजाफा

इस्पात कंपनियां भारत की कच्चे इस्पात की उत्पादन क्षमता वित्त वर्ष 2026 में लगभग 22 करोड़ टन से बढ़ाकर वर्ष 2030 तक 30 करोड़ टन करने की होड़ में लगी हैं। यह लक्ष्य राष्ट्रीय इस्पात नीति ने तय किया है और इस वजह से इस क्षेत्र में अरबों डॉलर का निवेश हो रहा है।

क्रिसिल के सिंह के मुताबिक यह लक्ष्य हासिल करने के लिए हर साल लगभग 15 अरब डॉलर के लगातार निवेश की दरकार होगी।

इस बड़े विस्तार में एकीकृत इस्पात कंपनियां सबसे आगे हैं। सिंह बताते हैं कि शीर्ष चार सूचीबद्ध कंपनियां वित्त वर्ष 2027 में लगभग 70,000 करोड़ रुपये निवेश करने की योजना बना रही हैं जबकि वित्त वर्ष 2026 में यह निवेश लगभग 50,000 करोड़ रुपये था।

हालांकि, वह कहते हैं कि अगले चरण में रणनीतिक मजबूती हासिल करना मुख्य लक्ष्य है। सिंह ने कहा, ‘जहां यह उद्योग अब भी आयातित कोकिंग कोल पर बहुत अधिक निर्भर है वहीं ऑटोमोटिव, इलेक्ट्रिकल और स्पेशलिटी स्टील जैसे उच्च मूल्य वाले खंडों में आत्मनिर्भरता हासिल की जा रही है।’

इस्पात क्षेत्र ने साबित कर दिया है कि भारत की विकास गाथा के लिए उसकी अहमियत कितनी खास और बुनियादी है। जिस सलाहकार कंपनी ने वर्ष 1995 में स्टील को ‘सनसेट इंडस्ट्री’ यानी डूबता हुआ उद्योग कहकर खारिज कर दिया था और टाटा समूह को इस कारोबार से बाहर निकलने की सलाह दी थी वह शायद आज अपनी राय बदल लेगी। कारण बिल्कुल साफ है। यह क्षेत्र भारत में निजी निवेश की गति को रफ्तार दे रहा है।

Continued from previous page

3) Allotment to Non-Institutional Investors (More than ₹ 10,00,000) ***(after rejections):***
The Basis of Allotment to the Non-Institutional Investors, who have bid at the Offer Price of ₹270 or above per equity share was finalized in consultation with NSE. The category has been subscribed to the extent of 288.79 times i.e., for 18,06,66,800 equity shares, the total number of equity shares allotted in this category is 6,25,600 equity shares to 521 successful applicants. The details of the Basis of Allotment on sample basis of the said category are as under: *(Sample)*

S. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ratio of allottees to applicants	Total No. of shares allocated/ alloted
1	4,000	42,432	96.54	16,97,28,000	93.95	1,200	503:42432	6,03,600
2	4,400	598	1.36	26,31,200	1.46	1,200	7:598	8,400
3	4,800	234	0.53	11,23,200	0.62	1,200	3:234	3,600
4	5,200	79	0.18	4,10,800	0.23	1,200	1:79	1,200
10	7,600	17	0.04	1,29,200	0.07	1,200	0:17	0
11	8,000	91	0.21	7,28,000	0.40	1,200	1:91	1,200
12	8,400	9	0.02	75,600	0.04	1,200	0:9	0
13	8,800	12	0.03	1,05,600	0.06	1,200	0:12	0
17	10,400	6	0.01	62,400	0.03	1,200	0:6	0
18	10,800	4	0.01	43,200	0.02	1,200	0:4	0
19	11,200	9	0.02	1,00,800	0.06	1,200	0:9	0
20	11,600	8	0.02	92,800	0.05	1,200	0:8	0
32	16,800	3	0.01	50,400	0.03	1,200	0:3	0
33	17,200	2	0.00	34,400	0.02	1,200	0:2	0
34	17,600	1	0.00	17,600	0.01	1,200	0:1	0
35	18,000	4	0.01	72,000	0.04	1,200	0:4	0
45	24,400	1	0.00	24,400	0.01	1,200	0:1	0
46	26,000	1	0.00	26,000	0.01	1,200	0:1	0
47	27,200	1	0.00	27,200	0.02	1,200	0:1	0
48	28,000	2	0.00	56,000	0.03	1,200	0:2	0
60	41,600	1	0.00	41,600	0.02	1,200	0:1	0
61	42,000	1	0.00	42,000	0.02	1,200	0:1	0
62	48,000	2	0.00	96,000	0.05	1,200	0:2	0
63	50,000	1	0.00	50,000	0.03	1,200	0:1	0
66	64,400	1	0.00	64,400	0.04	1,200	0:1	0
67	1,90,400	1	0.00	1,90,400	0.11	1,200	0:1	0
68	4800 shares will be allotted to unsuccessful allotees from Sr no. 7 to 67 (except 11) = 4800 shares in ratio of 4:60						4:60	4,800
69	400 additional shares will be allotted to successful allotees from Sr no. 1 to 67 = 2400 shares in ratio of 1:521							400
	TOTAL	**43,955**	**100.00**	**18,06,66,800**	**100.00**			**6,25,600**

4) Allotment to Market Maker: The Basis of Allotment to Market Maker who have bid at Offer Price of ₹270 per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 1.00 times i.e., or 3,31,200 equity shares, the total number of shares allotted in this category is 3,31,200 equity shares to 1 successful applicant. The category wise details of the Basis of Allotment are as under:

S. No.	No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total No. of shares allocated/allotted
1	3,31,200	1	100.00	3,31,200	100.00	3,31,200	1:1	3,31,200

5) Allotment to QIBs excluding Anchor Investors ***(after rejections):***

The Basis of Allotment to QIBs, who have bid at Offer Price of ₹270 per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 167.70 times i.e., 20,57,26,400 equity shares. As per the SEBI Regulations, 5% of Net QIB portion was reserved for mutual funds i.e., 62,800 equity shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available equity shares i.e., 11,88,000 equity shares on a proportionate basis. The total number of shares allotted in this category is 12,50,800 equity shares to 131 successful applicants. The category wise details of the Basis of Allotment are as under:

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	VC'S	Total
QIB	119600	85600	3200	310000	544800	187600	-	**12,50,800**

6) Allotment to Anchor Investors (after rejections):

The Company in consultation with the BRLM has allocated 18,75,600 Equity Shares to 19 Anchor Investors at the Anchor Investor Offer Price of ₹270 per equity shares in accordance with the SEBI (ICDR) Regulations. This represents upto 60% of the QIB Category.

Category	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI/FPC	VC'S	Total
ANCHOR	-	-	-	296800	1188000	390800	-	**18,75,600**

The Board of Directors of our Company at its meeting held on August 06, 2026 has taken on record the basis of allotment of equity shares approved by the designated Stock Exchange, being NSE and has allotted the equity shares to various successful applicants. The Allotment Advice Cum Refund Intimation have been dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched/ mailed for unblocking of funds and transfer to the Public Offer Account on August 06, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on August 07, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed Listing Application to NSE on August 07, 2026. The Company has received the listing and trading approval from NSE, and trading will commence on August 10, 2026.

Note: *All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.*

INVESTORS, PLEASE NOTE

The details of the allotment made was hosted on the website of the Registrar to the Offer, Bigshare Services Private Limited.
All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

Bigshare Services Pvt. Ltd.

BIGSHARE SERVICES PRIVATE LIMITED
Address: Office No. S6-2, 6th floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai- 400093, Maharashtra, India
Telephone: +91 022-6263 8200; **Email:** ipo@bigshareonline.com
Investor Grievance Email: investor@bigshareonline.com
Website: www.bigshareonline.com ; **Contact Person:** Babu Rapheal C.
SEBI Registration Number: INR000001385 ; **CIN:** U99999MH1994PTC076534

CORRIGENDUM: NOTICE TO THE INVESTORS

CORRIGENDUM TO PROSPECTUS

This corrigendum should be read with Prospectus dated August 06, 2026, filed with Registrar of Companies, Ahmedabad Gujarat, for Book Built Offer of 65,85,600 of Anawil Wire and Engineering Limited.
Investors should note that the table under the heading “Shareholding Pattern of the Company” in accordance with Regulation 31 of SEBI LODR Regulation, on the page 61 of ***“Capital Structure”*** the count of (A) Promoter & Promoter Group and (B) Public should be read as 5 and 22, respectively. Further, the number of locked in shares for (A) Promoter & Promoter Group and (B) Public should be read as 1,63,14,162 and 21,00,038 respectively and the same as a percentage of total shares held should be read as 92.62% and 100.00% respectively.

On behalf of Board of Directors
Anawil Wire and Engineering Limited
Sd/-
Sakshi Vijay
Company Secretary and Compliance Officer

Place: Vapi, Gujarat
Date: August 07, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ANAWIL WIRE AND ENGINEERING LIMITED

Disclaimer: *Anawil Wire and Engineering Limited has filed the Prospectus with the RoC on August 06, 2026 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of the BRLM, Hem Securities Limited at www.hemsecurities.com and the Company at www.anawilvapi.in./ and shall also be available on the website of the NSE and SEBI. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see* ***“Risk Factors”*** *beginning on page 19 of the Prospectus.*
The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the ***“Securities Act”****) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Issued and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such Issues and sales are made. There will be no public Issuing in the United States.*

SHAKUN

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

anawil
Wire And Engineering Ltd

(Scan this QR to view the Prospectus)

ANAWIL WIRE AND ENGINEERING LIMITED

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON THE SME PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE")

Our Company was originally incorporated as a private limited Company under the name 'Anawil Wire and Engineering Private Limited' on January 02, 2021 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre, bearing CIN: U27320GJ2021PTC119254 and commenced operations pursuant to a declaration for commencement of business dated April 19, 2021, filed with the Registrar of Companies, Ahmedabad. Thereafter, our Company was converted into a public limited company, pursuant to a special resolution passed by our Shareholders at the Extra Ordinary General Meeting held on February 01, 2025 and consequently, the name of our Company was changed from 'Anawil Wire and Engineering Private Limited' to 'Anawil Wire and Engineering Limited' and a fresh certificate of incorporation consequent upon conversion to public company was issued be the Registrar of Companies, Central Registration Centre on March 11, 2025. Our Company's Corporate Identity Number is U27320GJ2021PLC119254.

Registered Office: Plot No. 201, Office No-1, Vibrant Business Park G.I.D.C, Vapi, Valsad, Pardi, Gujarat, India, 396191
Tel.: +91-9054508244, **E-mail:** cs@anawilvapi.in ; **Website:** www.anawilvapi.in
Contact Person: Sakshi Vijay, Company Secretary & Compliance Officer

OUR PROMOTERS: NIMISH KUMAR RAMESHCHANDRA VASHI, AYUSH NIMISH VASHI, BHAVIN NAVINCHANDRA DESAI AND BIJAL NIMESH VASHI

Our Company has filed the Prospectus dated August 06, 2026 with ROC and Equity Shares are proposed to be listed on SME Platform of National Stock Exchange Limited **("NSE EMERGE")** on Monday, August 10, 2026.

"THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE LIMITED ("NSE EMERGE")."

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We are engaged in the business of manufacturing of windmill towers, with primary focus on the fabrication of towers from heavy and precision steel components customized to meet the specific requirements of client in the wind energy sector. These towers are generally fabricated as tubular steel structures consisting of multiple cylindrical sections. These sections are rolled from heavy steel plates, longitudinally and circumferentially welded, and joined through flanges and bolts during erection at the project site. The weight of an individual tower can vary significantly based on its height and design specifications.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 65,85,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (THE "EQUITY SHARES") OF ANAWIL WIRE AND ENGINEERING LIMITED ("OUR COMPANY" OR "AWEL" OR "THE ISSUER") AT AN OFFER PRICE OF ₹270 PER EQUITY SHARE FOR CASH, AGGREGATING ₹17,781.12 LAKHS ("PUBLIC OFFER") COMPRISING OF A FRESH ISSUE OF 52,84,800 EQUITY SHARES AGGREGATING TO ₹14,268.96 LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 13,00,800 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDER ("OFFER FOR SALE") AGGREGATING TO ₹3,512.16 LAKHS COMPRISING; 13,00,800 EQUITY SHARES AGGREGATING ₹3,512.16 LAKHS BY NIMISH KUMAR RAMESHCHANDRA VASHI (REFFERD AS "PROMOTER SELLING SHAREHOLDER") OUT OF WHICH 3,31,200 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN OFFER PRICE OF ₹270 PER EQUITY SHARE FOR CASH, AGGREGATING ₹894.24 LAKHS WAS RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF 62,54,400 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN OFFER PRICE OF ₹270 PER EQUITY SHARE FOR CASH, AGGREGATING ₹16,886.88 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 26.34% AND 25.02% RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS RS. 10 AND OFFER PRICE IS ₹270 EACH. THE OFFER PRICE IS 27.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARE.
ANCHOR INVESTOR OFFER PRICE: ₹270 PER EQUITY SHARE.
THE OFFER PRICE IS 27.00 TIMES OF THE FACE VALUE

BID/ OFFER PERIOD

ANCHOR INVESTOR BIDDING DATE: FRIDAY, JULY 31, 2026
BID/ OFFER OPENED ON: MONDAY, AUGUST 03, 2026
BID/ OFFER CLOSED ON: WEDNESDAY, AUGUST 05, 2026

RISKS TO INVESTORS:

a) *We have a limited operating history in our current line of business and our Promoters do not have prior significant experience in this industry segment.*
b) *Majority of our revenue is dependent on single business segment i.e. Tower Division. An inability to anticipate or adapt to evolving upgradation of products or inability to ensure product quality or reduction in the demand of such products may adversely impact our revenue from operations and growth prospects.*
c) *Our business is subject to seasonal and cyclical variations that could result in fluctuations in our results of operations, financial condition and cash flows.*
d) *Our revenues are concentrated in certain regions of India, and adverse developments in these regions or our inability to expand into new geographic markets may adversely affect our business, results of operations, financial condition and cash flows.*
e) *Substantial portion of our revenues has been dependent upon few customers, with which we do not have any firm commitments. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition.*
f) *One of our vendors has used the address of our manufacturing facility as its place of business for GST registration purposes, which may result in regulatory scrutiny or adverse perception.*
g) *We are primarily dependent upon few key suppliers within limited geographical location for procurement of raw materials. Any disruption in the supply of the raw materials or fluctuations in their prices could have a material adverse effect on our business operations and financial conditions.*
h) *Restated financial statements has been verified and certified by Peer Reviewed Chartered Accountant who is not the Statutory Auditor of our company.*
i) *Under- utilization of our manufacturing capacities and an inability to effectively utilize our expanded manufacturing capacities could have an adverse effect on our business, future prospects and future financial performance.*
j) *Our current order book value is not necessarily indicative of future growth. These orders that constitute our current order book could be cancelled, put in abeyance, delayed, or not paid for by our customers, which could adversely affect our financial condition.*
k) The BRLM associated with the Issue has handled 63 Public Issues in the past three years, out of which 4 issues were closed below the Issue/Offer Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	61	4 (SME)

l) Average cost of acquisition of Equity Shares held by the Promoters is

Sr. No.	Name of the Promoters	No. of Shares held	Average cost of Acquisition (in ₹)
1.	Nimishkumar Rameshchandra Vashi^	1,74,24,924	7.65
2.	Ayush Nimesh Vashi	95,000	5.26
3.	Bhavin Navinchandra Desai	95,000	5.26
4.	Bijal Nimesh Vashi	19	5.26

m) The Price/ Earnings ratio based on Diluted EPS for Fiscal 2026 for the company at the upper end (₹270) of the Price Band is 14.11
n) Weighted Average Return on Net worth for Fiscals 2026, 2025 and 2024 is 33.33%.
o) The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of Prospectus is as given below:

Period	Weighted Average Cost of Acquisition (in ₹)	Cap Price (₹270) is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in ₹)
Last 1-year preceding date of Prospectus	115	2.35	101-266
Last 18 months preceding date of Prospectus	24.06	11.22	0-266
Last 3-years preceding date of Prospectus	22.48	12.01	0-266

p) The Weighted average cost of acquisition compared to Floor Price and Cap Price.

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price (i.e., ₹257)	Cap price (i.e., ₹270)
Weighted average cost of acquisition of primary/new issue.	101	2.54	2.67
Weighted average cost of acquisition for secondary sale/ acquisition.	NA^	NA^	NA^
Weighted average cost of acquisition of primary issuances / secondary transactions	NIL	NIL	NIL

^There were no secondary sale/ acquisitions, in the last 18 months from the date of the Prospectus

LISTING DATE: MONDAY, AUGUST 10, 2026

The Offer was made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended **("SCRR")** read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer was made available on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company, in consultation with the Book Running Lead Managers, allocated 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations **("Anchor Investor Portion")**, of which 40% of such Anchor Investor Portion was reserved for, (i) 33.33% was made available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids have being received from domestic Mutual Funds, life insurance companies and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription in (ii) above, the allocation was made to domestic Mutual Funds in accordance with the SEBI ICDR Regulations. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion was added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer was made available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion was reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs and two-thirds of the Non Institutional Portion was reserved for Bidders with an application size exceeding ₹ 10 lakhs) and undersubscription in either of these two sub-categories of Non-Institutional Portion was allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids have being received at or above the Offer Price and not less than 35% of the Net Offer was available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids have being received at or above the Offer Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts was blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see ***"Offer Procedure"*** beginning on page 279 of the Prospectus.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Offer, the designated Stock Exchange will be the NSE Limited. The trading will commence on Monday, August 10, 2026.

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on Friday, July 31, 2026. The Company received 19 Anchor Investors applications for 22,27,600 Equity Shares. The Anchor Investor Allocation price was finalized at ₹270 per Equity Share. A total of 18,75,000 Equity Shares were allotted under the Anchor Investors portion aggregating to ₹50,64,12,000.

The Offer (excluding Anchor Investors Portion) received 3,53,227 Applications for 64,98,88,000 Equity Shares (after considering invalid bids, Other than RC10 Transaction declined by Investors, RC10 Mandate not accepted by Investors and Withdrawal/ Cancelled Bids reported by SCSB and all rejections) resulting 137.98 times subscription (including reserved portion of market maker, and excluding anchor investor portion). The details of the Applications received in the Offer from various categories are as under *(before rejections)*:

Detail of the Applications Received (excluding Anchor Investors Portion):

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (₹)
1	Individual Investors	2,86,388	22,91,10,400	21,89,600	104.64	59,11,92,000
2	Non-institutional Investors (More than 2 lots and up to ₹10 lakhs)	28,026	3,84,97,600	3,12,800	123.07	8,44,56,000
3	Non-institutional Investors (above ₹10 lakhs)	44,233	18,18,16,400	6,25,600	290.63	16,89,12,000
4	Qualified Institutional Bidders (excluding Anchors Investors)	138	20,57,26,400	12,50,800	164.48	33,77,16,000
5	Market Maker	1	3,31,200	3,31,200	1.00	8,94,24,000
	Total	**3,58,786**	**65,54,82,000**	**47,10,000**		

Final Demand:

A summary of the final demand as per NSE as on the Bid/ Offer Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	257	3,76,000	0.05	3,76,000	0.05
2	258	23,600	0.00	3,99,600	0.06
3	259	9,600	0.00	4,09,200	0.06
4	260	1,26,000	0.02	5,35,200	0.08
5	261	15,200	0.00	5,50,400	0.08
6	262	8,800	0.00	5,59,200	0.08
7	263	19,200	0.00	5,78,400	0.08
8	264	12,000	0.00	5,90,400	0.09
9	265	76,000	0.01	6,66,400	0.10
10	266	20,800	0.00	6,87,200	0.10
11	267	34,800	0.01	7,22,000	0.11
12	268	64,800	0.01	7,86,800	0.11
13	269	1,42,400	0.02	9,29,200	0.14
14	270	68,64,70,800	99.86	**68,74,00,000**	**100.00**
	Total	**68,74,00,000**	**100.00%**		

The Basis of Allotment was finalized in consultation with the designated Stock Exchange, being National Stock Exchange Limited ***("NSE Emerge")*** on August 06, 2026.

1) Allotment to Individual Investors *(after rejections):*

The Basis of Allotment to the Individual Investors, who have Bid at or above the Offer Price of ₹270 per equity share, was finalized in consultation with NSE. The category has been subscribed to the extent of 102.84 times i.e., for 22,51,84,800 equity shares, the total number of equity shares allotted in this category is 21,89,000 equity share to 2,189 successful applicants. The details of the Basis of Allotment of the said category are as under:

S. No.	No. of Shares applied for (Category wise)	No. of applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
1	800	2,81,481	100.00	22,51,84,800	100.00	800	6:617	21,89,600

2) Allotment to Non-Institutional Investors (More than 2 lots and up to ₹ 10,00,000) *(after rejections):*

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Offer Price of ₹270 or above per equity share was finalized in consultation with NSE. The category has been subscribed to the extent of 121.42 times i.e., for 3,79,78,800 equity shares, the total number of equity shares allotted in this category is 3,12,800 equity shares to 260 successful applicants. The details of the Basis of Allotment of the said category are as under:

S. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares	Ratio of allottees to applicants	Total No. of shares allocated/allotted
1	1,200	22,630	81.84	2,71,56,000	71.50	1,200	213:22630	2,55,600
2	1,600	3,015	10.90	48,24,000	12.70	1,200	28:3015	33,600
3	2,000	404	1.46	8,08,000	2.13	1,200	4:404	4,800
4	2,400	314	1.14	7,53,600	1.98	1,200	3:314	3,600
5	2,800	159	0.58	4,45,200	1.17	1,200	1:159	1,200
6	3,200	190	0.69	6,08,000	1.60	1,200	2:190	2,400
7	3,600	940	3.40	33,84,000	8.91	1,200	9:940	10,800
8	800 additional shares will be allotted to successful allotees from Sr no. 2 to 7 = 800 shares in ratio of 2:47							800
	TOTAL	**27,652**	**100.00**	**3,79,78,800**	**100.00**			**3,12,800**

Continued on next page

અમદાવાદ
એક્સપ્રેસ
MONDAY • 10-08-2026

Continued from previous page

3) Allotment to Non-Institutional Investors (More than ₹ 10,00,000) ***(after rejections):***

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Offer Price of ₹270 or above per equity share was finalized in consultation with NSE. The category has been subscribed to the extent of 288.79 times i.e., for 18,06,66,800 equity shares, the total number of equity shares allotted in this category is 6,25,600 equity shares to 521 successful applicants. The details of the Basis of Allotment on sample basis of the said category are as under: *(Sample)*

S. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ratio of allottees to applicants	Total No. of shares allocated/ alloted
1	4,000	42,432	96.54	16,97,28,000	93.95	1,200	503:42432	6,03,600
2	4,400	598	1.36	26,31,200	1.46	1,200	7:598	8,400
3	4,800	234	0.53	11,23,200	0.62	1,200	3:234	3,600
4	5,200	79	0.18	4,10,800	0.23	1,200	1:79	1,200
10	7,600	17	0.04	1,29,200	0.07	1,200	0:17	0
11	8,000	91	0.21	7,28,000	0.40	1,200	1:91	1,200
12	8,400	9	0.02	75,600	0.04	1,200	0:9	0
13	8,800	12	0.03	1,05,600	0.06	1,200	0:12	0
17	10,400	6	0.01	62,400	0.03	1,200	0:6	0
18	10,800	4	0.01	43,200	0.02	1,200	0:4	0
19	11,200	9	0.02	1,00,800	0.06	1,200	0:9	0
20	11,600	8	0.02	92,800	0.05	1,200	0:8	0
32	16,800	3	0.01	50,400	0.03	1,200	0:3	0
33	17,200	2	0.00	34,400	0.02	1,200	0:2	0
34	17,600	1	0.00	17,600	0.01	1,200	0:1	0
35	18,000	4	0.01	72,000	0.04	1,200	0:4	0
45	24,400	1	0.00	24,400	0.01	1,200	0:1	0
46	26,000	1	0.00	26,000	0.01	1,200	0:1	0
47	27,200	1	0.00	27,200	0.02	1,200	0:1	0
48	28,000	2	0.00	56,000	0.03	1,200	0:2	0
60	41,600	1	0.00	41,600	0.02	1,200	0:1	0
61	42,000	1	0.00	42,000	0.02	1,200	0:1	0
62	48,000	2	0.00	96,000	0.05	1,200	0:2	0
63	50,000	1	0.00	50,000	0.03	1,200	0:1	0
66	64,400	1	0.00	64,400	0.04	1,200	0:1	0
67	1,90,400	1	0.00	1,90,400	0.11	1,200	0:1	0
68	4800 shares will be allotted to unsuccessful allotees from Sr no. 7 to 67 (except 11) = 4800 shares in ratio of 4:60						4:60	4,800
69	400 additional shares will be allotted to successful allotees from Sr no. 1 to 67 = 2400 shares in ratio of 1:521							400
	TOTAL	**43,955**	**100.00**	**18,06,66,800**	**100.00**			**6,25,600**

4) Allotment to Market Maker: The Basis of Allotment to Market Maker who have bid at Offer Price of ₹270 per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 1.00 times i.e., or 3,31,200 equity shares, the total number of shares allotted in this category is 3,31,200 equity shares to 1 successful applicant. The category wise details of the Basis of Allotment are as under:

S. No.	No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total No. of shares allocated/allotted
1	3,31,200	1	100.00	3,31,200	100.00	3,31,200	1:1	3,31,200

5) Allotment to QIBs excluding Anchor Investors ***(after rejections):***

The Basis of Allotment to QIBs, who have bid at Offer Price of ₹270 per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 167.70 times i.e., 20,57,26,400 equity shares. As per the SEBI Regulations, 5% of Net QIB portion was reserved for mutual funds i.e., 62,800 equity shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available equity shares i.e., 11,88,000 equity shares on a proportionate basis. The total number of shares allotted in this category is 12,50,800 equity shares to 131 successful applicants. The category wise details of the Basis of Allotment are as under:

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	VC'S	Total
QIB	119600	85600	3200	310000	544800	187600	-	**12,50,800**

6) Allotment to Anchor Investors (after rejections):

The Company in consultation with the BRLM has allocated 18,75,600 Equity Shares to 19 Anchor Investors at the Anchor Investor Offer Price of ₹270 per equity shares in accordance with the SEBI (ICDR) Regulations. This represents upto 60% of the QIB Category.

Category	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI/FPC	VC'S	Total
ANCHOR	-	-	-	296800	1188000	390800	-	**18,75,600**

The Board of Directors of our Company at its meeting held on August 06, 2026 has taken on record the basis of allotment of equity shares approved by the designated Stock Exchange, being NSE and has allotted the equity shares to various successful applicants. The Allotment Advice Cum Refund Intimation have been dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched/ mailed for unblocking of funds and transfer to the Public Offer Account on August 06, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on August 07, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed Listing Application to NSE on August 07, 2026. The Company has received the listing and trading approval from NSE, and trading will commence on August 10, 2026.

Note: *All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.*

INVESTORS, PLEASE NOTE

The details of the allotment made was hosted on the website of the Registrar to the Offer, Bigshare Services Private Limited.

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

Bigshare Services Pvt. Ltd.

BIGSHARE SERVICES PRIVATE LIMITED
Address: Office No. S6-2, 6th floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai- 400093, Maharashtra, India
Telephone: +91 022-6263 8200; **Email:** ipo@bigshareonline.com
Investor Grievance Email: investor@bigshareonline.com
Website: www.bigshareonline.com ; **Contact Person:** Babu Rapheal C.
SEBI Registration Number: INR000001385 ; **CIN:** U99999MH1994PTC076534

CORRIGENDUM: NOTICE TO THE INVESTORS

CORRIGENDUM TO PROSPECTUS

This corrigendum should be read with Prospectus dated August 06, 2026, filed with Registrar of Companies, Ahmedabad Gujarat, for Book Built Offer of 65,85,600 of Anawil Wire and Engineering Limited.

Investors should note that the table under the heading "Shareholding Pattern of the Company" in accordance with Regulation 31 of SEBI LODR Regulation, on the page 61 of ***"Capital Structure"*** the count of (A) Promoter & Promoter Group and (B) Public should be read as 5 and 22, respectively. Further, the number of locked in shares for (A) Promoter & Promoter Group and (B) Public should be read as 1,63,14,162 and 21,00,038 respectively and the same as a percentage of total shares held should be read as 92.62% and 100.00% respectively.

On behalf of Board of Directors
Anawil Wire and Engineering Limited
Sd/-
Sakshi Vijay
Company Secretary and Compliance Officer

Place: Vapi, Gujarat
Date: August 07, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ANAWIL WIRE AND ENGINEERING LIMITED

Disclaimer: *Anawil Wire and Engineering Limited has filed the Prospectus with the RoC on August 06, 2026 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of the BRLM, Hem Securities Limited at www.hemsecurities.com and the Company at www.anawilvapi.in./ and shall also be available on the website of the NSE and SEBI. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see* ***"Risk Factors"*** *beginning on page 19 of the Prospectus.*

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the ***"Securities Act"****) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Issued and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such Issues and sales are made. There will be no public Issuing in the United States.*

SHAKUN

મહિલા લોનધારકો માટે દર મહિને માત્ર 0.81% (વાર્ષિક 9.72%)થી શરૂ થતા વ્યાજદર

સ્વતંત્રતા દિવસ પૂર્વે મહિલાઓ માટે IIFL ફાઈનાન્સની વિશેષ ગોલ્ડ લોન યોજના

શૂન્ય પ્રક્રિયા શુલ્ક સાથે સોનાના મૂલ્ય સામે મહત્તમ મંજૂર લોનનો લાભ

અમદાવાદ | અગ્રણી નોન-બેંકિંગ ફાઈનાન્સિયલ કંપની (NBFC) IIFL ફાઈનાન્સે આજે સ્વાતંત્ર્ય દિન પહેલાં મહિલા લોનધારકો માટે ખાસ ગોલ્ડ લોન યોજનાની જાહેરાત કરી છે, જે મહિલા સાહસિકો અને ગૃહિણીઓને ઘરમાં પડેલા સોનાને ઉત્પાદક મૂડીમાં રૂપાંતરિત કરવામાં મદદ કરવા માટે તૈયાર કરવામાં આવી છે. આ સુવિધા ભારતભરમાં IIFL ફાઈનાન્સની ગોલ્ડ લોન શાખાઓ પર ઉપલબ્ધ છે.

આ યોજના મહિલા લોનધારકો માટે શૂન્ય પ્રક્રિયા શુલ્ક સાથે દર મહિને 0.81% (વાર્ષિક 9.72%) થી શરૂ થતા વિશેષ વ્યાજદરે લોન આપે છે. આ યોજના ભારતીય રિઝર્વ બેંક દ્વારા નિર્ધારિત 'લોન-ટુ-વેલ્યૂ' મર્યાદામાં રહીને ગ્રાહકોના સોનાના મૂલ્ય સામે મહત્તમ મંજૂર લોન રકમ પણ પૂરી પાડે છે.

IIFL ફાઈનાન્સના ગોલ્ડ લોન વિભાગના વડા મયંક શર્માએ જણાવ્યું હતું કે:

'લાખો ભારતીય મહિલાઓ માટે તિજોરીમાં મુકેલું સોનું તેમની સૌથી કિંમતી સંપત્તિ છે, જે પેઢીઓથી એમ જ પડ્યું રહે છે. ગોલ્ડ લોન સોનું વેચ્યા વગર તેને ઉપયોગમાં લેવાની તક આપે છે. મહિલાઓ સોનું ગિરવી રાખીને લોન લે છે અને તેની ભરપાઈ કરીને પોતાના ઘરેણાં સુરક્ષિત પરત મેળવે છે. આ યોજના દ્વારા અમે પ્રથમ વખત લોન લેતી મહિલાઓની બે મુખ્ય ચિંતાઓ દૂર કરવાનો પ્રયાસ કર્યો છે: લોનનો ખર્ચ અને અરજી કરવાનો ખર્ચ. શૂન્ય પ્રક્રિયા શુલ્ક એ વાતની સ્પષ્ટ ખાતરી આપે છે કે અમે મહિલા લોનધારકોનું પૂરા આદર સાથે સ્વાગત કરીએ છીએ. સ્વાતંત્ર્ય દિન પહેલાં આ વિષય પર વાત કરવી યોગ્ય લાગે છે, કારણ કે ભારતના મોટાભાગના પરિવારો માટે આર્થિક સ્વતંત્રતાની શરૂઆત ત્યારે થાય છે જ્યારે કોઈ મહિલા પોતાની સંપત્તિનો સદુપયોગ કરવાનો નિર્ણય લે છે.'

IIFL ફાઈનાન્સ લિમિટેડ એ દેશભરમાં વિશાળ વિતરણ નેટવર્ક દ્વારા લાખો ગ્રાહકોને સેવા આપતી ભારતની અગ્રણી રિટેલ નાણાકીય કંપનીઓ (NBFC) માંની એક છે. કંપની ગોલ્ડ લોન, MSME લોન અને અન્ય વિવિધ પ્રકારના નાણાકીય ઉકેલો પૂરા પાડે છે. ટેક્નોલોજી, મજબૂત શાસન અને ગ્રાહક-પ્રથમ અભિગમ સાથે, IIFL ફાઈનાન્સ ઔપચારિક નાણાકીય સેવાઓની પહોંચ વિસ્તારવા અને સમગ્ર ભારતમાં સર્વસમાવેશી વિકાસને પ્રોત્સાહન આપવા માટે પ્રતિબદ્ધ છે.

ક્રૂડ સસ્તું થતા ભારતમાં રોકાણ વધ્યું

ઓગસ્ટના પહેલા અઠવાડિયામાં FPIનું ₹12,921 કરોડનું રોકાણ, જુલાઈમાં ભારતીય બજારમાં ₹20,200 કરોડ આવ્યા

મુંબઈ | વિદેશી પોર્ટફોલિયો રોકાણકારો (FPIs)એ ઓગસ્ટના પહેલા અઠવાડિયામાં ભારતીય શેરબજારમાં 12,921 કરોડનું મોટું રોકાણ કર્યું છે. ભારતીય અર્થતંત્રની સુધરતી સ્થિતિ, અમેરિકામાં વ્યાજ દરો ઘટવાની અપેક્ષા, ક્રૂડ ઓઈલના ઘટતા ભાવ અને સ્થિર રૂપિયાને કારણે વિદેશી રોકાણકારોની ખરીદી ચાલુ છે. જુલાઈમાં થયેલા 20,200 કરોડના રોકાણ પછી સતત બીજા મહિને ભારતીય બજારમાં સકારાત્મક ફંડ ફ્લો જોવા મળી રહ્યો છે.જૂનમાં 49,340 કરોડ, મેમાં 32,963 કરોડ, એપ્રિલમાં 60,847 કરોડ અને માર્ચમાં 1.17 લાખ કરોડ રૂપિયાની રેકોર્ડ વેચવાલી પછી જુલાઈથી બજારમાં ટ્રેન્ડ બદલાયો છે.CDSLના આંકડા મુજબ, માર્ચથી જૂન સુધી સતત ચાર મહિનાની વેચવાલી પહેલા FPIsએ ફેબ્રુઆરીમાં 22,615 કરોડનું રોકાણ કર્યું હતું. ત્યારબાદ જુલાઈમાં 20,200 કરોડનો ઈનફ્લો નોંધાયો, જેના કારણે ભારતીય શેરબજારમાં રિકવરી જોવા મળી છે.તાજેતરની ખરીદી છતાં, વિદેશી રોકાણકારો 2026માં અત્યાર સુધી ભારતીય ઈક્વિટીમાં કુલ મળીને નેટ સેલર રહ્યા છે. આ વર્ષે અત્યાર સુધીમાં FPIs ભારતીય શેરબજારમાંથી 2.41 લાખ કરોડ રૂપિયા ઉપાડી ચૂક્યા છે. આ આંકડો આખા વર્ષ 2025માં થયેલી 1.66 લાખ કરોડ રૂપિયાની કુલ વેચવાલી કરતાં પણ વધુ થઈ ગયો છે.ઈન્વેસ્ટમેન્ટ પ્લેટફોર્મ Trackkના કો-ફાઉન્ડર અને CEO વેદાંત ગુપ્તેએ જણાવ્યું કે તાજેતરનું રોકાણ બજારમાં સુધરતા સેન્ટિમેન્ટનું પરિણામ છે. અમેરિકામાં રેટ કટની અપેક્ષા, ક્રૂડ ઓઈલની ઘટતી કિંમતો અને સ્થિર રૂપિયાએ રોકાણકારોનો વિશ્વાસ મજબૂત કર્યો છે.વેદાંત ગુપ્તેએ જણાવ્યું હતું કે RBI દ્વારા વૃદ્ધિ અને મોંઘવારી અંગે આપવામાં આવેલા સારા આઉટલુકે રોકાણકારોનો વિશ્વાસ વધાર્યો છે. ભારતીય શેરોમાં વિદેશી હિસ્સેદારી હાલમાં નીચલા સ્તરે છે, જેના કારણે નવા ફંડ્સ માટે ઘણી તક બાકી છે.આ ઉપરાંત, તાજેતરની ખરીદીનો મોટો હિસ્સો માત્ર IPOને બદલે સેકન્ડરી માર્કેટમાંથી આવી રહ્યો છે, જે લિસ્ટેડ કંપનીઓમાં વિદેશી રોકાણકારોની ઊંડી રુચિ દર્શાવે છે.બજાજ બ્રોકિંગના ડેપ્યુટી વાઈસ પ્રેસિડેન્ટ (રિસર્ચ) પબિત્રો મુખર્જીનું માનવું છે કે FIIs અને DIIs દ્વારા સતત ચાલુ ખરીદી પાછળ ભૂ-રાજકીય (જિયોપોલિટિકલ) તણાવનું ઓછું થવું એ એક મુખ્ય કારણ છે. તણાવ ઓછો થવાથી વૈશ્વિક રોકાણકારોનું સેન્ટિમેન્ટ પોઝિટિવ થયું છે, જેનાથી ભારતીય શેરબજારને મજબૂત ટેકો મળ્યો છે.જિયોજિત ઈન્વેસ્ટમેન્ટ્સના ચીફ ઈન્વેસ્ટમેન્ટ સ્ટ્રેટેજિસ્ટ વી.કે. વિજયકુમારે જણાવ્યું કે FPIsની ખરીદીમાં એક ખાસ ટ્રેન્ડ જોવા મળી રહ્યો છે. વિદેશી રોકાણકારો ઓટોમોબાઈલ, કન્ઝ્યુમર ડ્યુરેબલ્સ અને હેલ્થકેર જેવા સેક્ટર્સ પર વધુ ભરોસો મૂકી રહ્યા છે અને તેમાં ઝડપથી ફાળવણી વધારી રહ્યા છે. શેરબજારની સાથે-સાથે વિદેશી રોકાણકારોનો ઝોક ભારતીય ડેટ માર્કેટમાં પણ સતત જળવાઈ રહ્યો છે. સમીક્ષાધીન સમયગાળા દરમિયાન FPIsએ જનરલ રૂટ દ્વારા ભારતીય ડેટ માર્કેટમાં 622 કરોડનું રોકાણ કર્યું છે.એવા વિદેશી રોકાણકારો કે સંસ્થાઓ જે કોઈ દેશના શેરબજાર, મ્યુચ્યુઅલ ફંડ કે ડેટ માર્કેટમાં નાણાકીય લાભ માટે પૈસા રોકે છે. તેઓ કંપનીઓમાં સીધું મેનેજમેન્ટ કે ઓપરેશનલ કંટ્રોલ લેતા નથી.તે નાણાકીય બજાર જ્યાં પહેલાથી લિસ્ટેડ શેરોની ખરીદ-વેચાણ રોકાણકારો વચ્ચે થાય છે (જેમ કે BSE અથવા NSE). આમાં પૈસા સીધા કંપનીને ન જતાં વેચનાર રોકાણકાર પાસે જાય છે.

હાઈબ્રિડ-EV કારો 1 એપ્રિલ 2027થી સસ્તી થશે:પેટ્રોલ-ડીઝલ ગાડીઓ મોંઘી મળશે

નવી દિલ્હી | કેન્દ્ર સરકારે પેસેન્જર વાહનો માટે નવા કોર્પોરેટ એવરેજ ફ્યુઅલ ઈકોનોમી ધોરણોનો ડ્રાફ્ટ જાહેર કર્યો છે. આ નવા નિયમો 1 એપ્રિલ 2027 થી લાગુ પડશે.આ નીતિનો મુખ્ય ઉદ્દેશ્ય કારની ઈંધણ કાર્યક્ષમતા એટલે કે માઈલેજ વધારવાનો અને પર્યાવરણને પ્રદૂષણથી બચાવવાનો છે. આનાથી ઈથેનોલ, હાઈબ્રિડ અને EV કાર સસ્તી થઈ શકે છે અને વધુ પ્રદૂષણ ફેલાવતી પેટ્રોલ-ડીઝલ કાર મોંઘી થઈ શકે છે.સસ્તી કેમ થઈ શકે છે નવી નીતિમાં સરકાર કંપનીઓને EV અને હાઈબ્રિડ કાર વેચવા પર 'સુપર ક્રેડિટ' આપશે. જો કોઈ કંપની એક ઈલેક્ટ્રિક કાર વેચે છે, તો તેને કાગળ પર 3 કાર બરાબર ગણવામાં આવશે. એક હાઈબ્રિડ કારને 1.6 કાર બરાબર ગણવામાં આવશે. આનાથી કંપનીઓ માટે પોતાનું પ્રદૂષણ ઘટાડવાનું લક્ષ્ય પૂરું કરવું સરળ બનશે. આવા કિસ્સામાં, કંપનીઓ આ કારને આકર્ષક કિંમતો અથવા ઑફર્સ સાથે વેચી શકે છે જેથી તે વધુ વેચાય.

મોંઘી કેમ થઈ શકે છે: વધુ પ્રદૂષણ ફેલાવતી (એટલે કે ઓછી માઈલેજવાળી) કાર કંપનીઓ માટે મુશ્કેલી બનશે. જો કોઈ કંપનીની કારનું સરેરાશ પ્રદૂષણ નિર્ધારિત મર્યાદા કરતાં વધુ હોય, તો તેને નુકસાન થશે.આ નુકસાન ભરવા માટે કંપનીઓએ અન્ય કંપનીઓ અથવા સરકાર પાસેથી ક્રેડિટ ખરીદવી પડશે, જેની કિંમત પ્રતિ ગ્રામ કાર્બન ડાયોક્સાઈડ 2,500 રૂપિયાથી લઈને 4,500 રૂપિયા સુધી હશે.કંપનીઓ આ ભારે દંડનો બોજ પોતાની પાસેથી નહીં ભોગવે, પરંતુ તેઓ વધુ પ્રદૂષણવાળી કારોની કિંમત વધારીને ગ્રાહકો પાસેથી વસૂલશે.આ ફેરફારોથી ઓટો કંપનીઓની સંપૂર્ણ રણનીતિ બદલાઈ જશે. તેઓ પર્યાવરણને અનુકૂળ ટેકનોલોજીવાળા મોડેલ વધુ લોન્ચ કરશે. પેટ્રોલ-ડીઝલ મોડેલ પાછળ રહી જશે.E85 અને E100 ઈથેનોલવાળી કાર લેવા પર પણ ફાયદો થશેE85, E100 કાર પર શું અસર થશે? ફ્લેક્સ ફ્યુઅલ કાર એટલે કે 85%-100% સુધી ઈથેનોલ પર ચાલતી પેટ્રોલ કાર. તેમને 22.3% ની છૂટ મળશે. કંપની એક ફ્લેક્સ ફ્યુઅલ કાર વેચશે તો કાગળો પર 1.1 બરાબર ગણવામાં આવશે.E20 પેટ્રોલ કારો કેવી રીતે પ્રભાવિત થશે? નવી પોલિસીમાં જો તમે E20 વાળી કાર ખરીદો છો, તો સરકાર કંપનીના ખાતામાં તે કારમાંથી નીકળતા ધુમાડા (CO2) ને 8% ઓછો ગણશે. એટલે કે

પ્રદૂષણના લક્ષ્યને પ્રાપ્ત કરવામાં મદદરૂપ થશે. E20 વાળી કારો સસ્તી હશે કે મોંઘી? કારોમાં ઈંધણ બચાવતી નવી ટેક્નીકો (જેમ કે ટાયર પ્રેશર મોનિટરિંગ, એલઈડી લાઈટ્સ, બહેતર ગિયરબોક્સ) ફરજિયાત હશે. શરૂઆતની કિંમત વધી શકે છે.શું જૂની કાર પર કોઈ અસર પડશે? ના. આ નિયમ ફક્ત 1 એપ્રિલ 2027 પછી બનતી અથવા વિદેશથી આયાત થતી નવી કારો (M1 કેટેગરી) પર જ લાગુ કરવામાં આવશે.શું કારોનું ગિયર સિસ્ટમ પણ બદલાશે? પોલિસીમાં 6-સ્પીડ અથવા તેનાથી વધુ ગિયરવાળા બોક્સને પ્રોત્સાહન આપવામાં આવ્યું છે, કારણ કે તે 5% સુધી તેલ બચાવે છે.શું માઈલેજ અલગ રીતે માપવામાં આવશે? હા, હવે ભારત જૂની MIDC સિસ્ટમથી હટીને વૈશ્વિક સ્તરના WLTP તરફ આગળ વધશે, જે વાસ્તવિક માઈલેજની વધુ નજીક છે.કંપનીઓની 'પાસબુક' નો શું અર્થ? દરેક કંપનીનું એક ખાતું હશે, જેને 'પાસબુક' કહેવામાં આવશે. તેમાં તેમના સારા પ્રદર્શન (ક્રેડિટ) અથવા ખરાબ પ્રદર્શન (ડેબિટ) નો સંપૂર્ણ હિસાબ હશે.શું 'ક્રેડિટ' ખરીદી-વેચી શકાશે? હા, પોલિસીમાં 'પૂલિંગ' નો વિકલ્પ છે, વધુ ક્લીન કાર વેચતી કંપની બીજી કંપનીને બચત વેચી શકે છે. નવા નિયમો કોના પર લાગુ નહીં પડે? જે કંપનીઓ વર્ષમાં 1,000થી ઓછી કાર વેચે છે, તેમને આમાંથી છૂટ મળશે. આ પોલિસીનો અંતિમ લક્ષ્ય શું છે? સરકારનો ઉદ્દેશ્ય ભારતની તેલ આયાત પર નિર્ભરતા ઘટાડવી, ઊર્જા સુરક્ષા વધારવી અને 2070 સુધીમાં નેટ-ઝીરો ઉત્સર્જન લક્ષ્ય હાંસલ કરવું છે. શું ડીઝલ કારો બંધ થઈ શકે છે? નવી પોલિસી ડીઝલ કારો બંધ થવાની વાત નથી કહેતી, પરંતુ તેમને કંપનીઓ માટે 'નુકસાનકારક સોદો' બનાવી દે છે. ડીઝલને પેટ્રોલની જેમ ફિક્સ છૂટ મળતી નથી. તેને વધુ ઈંધણ પીનાર માનવામાં આવે છે.