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(Scan this QR to view the Prospectus)

CREDENT CONNECT N CARE LIMITED

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON THE SME PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE EMERGE”)

Our Company was originally incorporated as a Private Limited Company under the name of “**Credent Cold Chain Logistics Private Limited**” on June 25, 2015 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Delhi bearing **CIN: U63000DL2015PTC281994**. Further in order to align the name of our Company with the objects of the Company and, pursuant to Special Resolution passed by the shareholders at the Extra Ordinary General Meeting held on January 12, 2024, the name of our Company was changed from “**Credent Cold Chain Logistics Private Limited**” to “**Credent Connect N Care Private Limited**” and a fresh certificate of incorporation consequent upon Change of Name was issued by the Registrar of Companies, CPC vide certificate dated May 10, 2024 bearing **CIN: U63000DL2015PTC281994**. Further, pursuant to a special resolution passed by the shareholder at extra Ordinary General Meeting held on September 15, 2025, company has converted from Private Limited to public limited and name of the company was changed from “**Credent Connect N Care Private Limited**” to “**Credent Connect N Care Limited**” and a fresh certificate of incorporation consequent upon conversion into public limited was issued by the Registrar of Companies, CPC vide certificate dated October 28, 2025 bearing **CIN: U63000DL2015PLC281994**.

Registered Office: B-3, Second Floor, Nimri Commercial Complex, Ashok Vihar, Phase-4, New Delhi – 110 052, Delhi, India.
Tel.: +91-9971777199 ; **E-mail:** cs@c3logistics.co.in ; **Website:** https://c3logistics.co.in/
Contact Person: Arpita Abhilasha, Company Secretary & Compliance Officer

OUR PROMOTERS: ASHOK KUMAR SHARMA, KARAN SHARMA, TARUN SHARMA, DIMPLE SHARMA AND TANVEEN

Our Company has filed the Prospectus dated August 18, 2026 with ROC and Equity Shares are proposed to be listed on SME Platform of The National Stock Exchange of India Limited (“NSE EMERGE”) on Thursday, August 20, 2026.
“THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE EMERGE”).”

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Our company is a healthcare services provider engaged in delivering integrated logistics, workforce solutions, and technology-enabled support to healthcare institutions across India. We provide comprehensive operational and logistics services to diagnostic laboratories, In Vitro Diagnostics (IVD) companies, pharmaceutical companies, clinics, and other healthcare enterprises through end-to-end solutions. Our offerings majorly include home sample collection through trained phlebotomists; Operations & Supply Chain Services through stationed phlebotomy teams at laboratories and hospitals; deployment of skilled laboratory technicians and paramedical staff for internal operations; and specialized inter-state and intra-state logistics services. Our logistics solutions ensure temperature-controlled and Turnaround time (TAT) sensitive movement of blood samples and other healthcare products.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF UPTO 49,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE “EQUITY SHARES”) OF CREDENT CONNECT N CARE LIMITED (FORMERLY KNOWN AS CREDENT COLD CHAIN LOGISTICS PRIVATE LIMITED) (“OUR COMPANY” OR “CREDENT” OR “THE ISSUER”) AT AN ISSUE PRICE OF ₹ 189 PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹179 PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ 9,389.52 LAKHS (“PUBLIC ISSUE”) OUT OF WHICH 2,52,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 189 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 476.28 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 47,16,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 189 PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ 8,913.24 LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.44% AND 25.10% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10 AND ISSUE PRICE IS ₹189 EACH. THE ISSUE PRICE IS 18.90 TIMES THE FACE VALUE OF THE EQUITY SHARE.
ANCHOR INVESTOR ISSUE PRICE: ₹189 EQUITY SHARE.
THE ISSUE PRICE IS 18.90 TIMES THE FACE VALUE

BID/ ISSUE PERIOD

ANCHOR INVESTOR BIDDING DATE: WEDNESDAY, AUGUST 12, 2026

BID/ ISSUE OPENED ON: THURSDAY, AUGUST 13, 2026

BID/ ISSUE CLOSED ON: MONDAY, AUGUST 17, 2026

RISKS TO INVESTORS:

- a) We derive a significant portion of our revenue from operations from our top 10 customers with which we do not have any firm commitments. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition.
- b) Our business is dependent on diagnostic and healthcare companies, and any reduction in their testing volumes, outsourcing requirements, or adverse sector developments could materially and adversely affect our business, financial condition, and results of operations.
- c) We are exposed to risks relating to loss, damage, contamination or delay in transportation of diagnostic samples, which could result in client claims, financial liabilities and reputational harm.
- d) Our business depends on service-level contracts with clients that are subject to renewal, renegotiation and termination, and our inability to maintain or renew such contracts on favourable terms could materially and adversely affect our business.
- e) Our business is working capital intensive and trade receivables constitute a significant portion of our current assets. Any delay or failure in realisation of trade receivables could adversely affect our cash flows, liquidity and financial condition.
- f) Our business is highly dependent on the availability and performance of a large, skilled and geographically dispersed workforce, and our inability to effectively manage, train and retain such personnel could adversely affect our operations.
- g) Our operations depend on the continuous availability of specialised packaging materials and consumables, and any disruption in their supply or increase in their cost could adversely affect our service delivery and profitability.
- h) Misconduct, fraud, negligence or theft by our field personnel could adversely affect our business, reputation and financial condition.
- i) Our subsidiary companies has incurred losses and had a negative net worth in the past, and any future losses may adversely affect its financial condition and our consolidated results.
- j) We rely on financing from banks or financial institutions to carry on our business operations, and inability to obtain additional financing on terms favorable to us or at all could have an adverse impact on our financial condition. If we are unable to raise additional capital, our business and future financial performance could be adversely affected.
- k) The BRLM associated with the Issue has handled 64 Public Issues in the past three years, out of which 4 issues were closed below the Issue/Offer Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	62	4 (SME)

i) Average cost of acquisition of Equity Shares held by the Promoters is

Sr. No.	Name of the Promoters	No. of Shares held	Average cost of Acquisition (in ₹)
1.	Ashok Kumar Sharma	36,58,950	-
2.	Karan Sharma	22,47,825	0.31
3.	Tarun Sharma	20,23,550	-
4.	Dimple Sharma	1,32,550	-
5.	Tanveen	35,38,125	-

- m) The Price/ Earnings ratio based on Diluted EPS for Fiscal 2026 for the company at the upper end (₹189) of the Price Band is 13.55
- n) Weighted Average Return on Net worth for Fiscals 2026, 2025 and 2024 is 29.03%.
- o) The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of Prospectus is as given below:

Period	Weighted Average Cost of Acquisition (in ₹)	Cap Price (₹189) is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in ₹)
Last 1-year preceding date of Prospectus	15.23	12.41	0-1576
Last 18 months preceding date of Prospectus	15.60	12.12	0-1576
Last 3-years preceding date of Prospectus	15.60	12.12	0-1576

p) The Weighted average cost of acquisition compared to Floor Price and Cap Price.

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price (i.e., ₹179)	Cap price (i.e., ₹189)
Weighted average cost of acquisition of primary/new issue.	1576*	0.11	0.12
Weighted average cost of acquisition for secondary sale/ acquisition.	187	0.96	1.01
Weighted average cost of acquisition of primary issuances / secondary transactions.	NIL	NIL	NIL

*Price adjusted after bonus issue is ₹30.90 per share.

LISTING DATE: THURSDAY, AUGUST 20, 2026

The Issue was made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue was made available on a proportionate basis to Qualified Institutional Buyers (“QIBs”, the “QIB Portion”), provided that our Company may, in consultation with the Book Running Lead Managers, allocated 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“**Anchor Investor Portion**”), of which 40% of such Anchor Investor Portion was reserved for, (i) 33.33% was made available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids have being received from domestic Mutual Funds, life insurance companies and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription in (ii) above, the allocation was made to domestic Mutual Funds in accordance with the SEBI ICDR Regulations. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion was added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue was made available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion was reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs and two-thirds of the Non Institutional Portion was reserved for Bidders with an application size exceeding ₹ 10 lakhs) and undersubscription in either of these two sub-categories of Non-Institutional Portion was allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids have being received at or above the Issue Price and not less than 35% of the Net Issue was available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids have being received at or above the Issue Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilize the Application Supported by Blocked Amount (“ASBA”) process providing details of their respective ASBA accounts, and UPI ID in

case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts was blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Anchor Investor Portion of the Issue through the ASBA process. For details, see “**Issue Procedure**” beginning on page 271 of the Prospectus.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Issue, the designated Stock Exchange will be the NSE Limited. The trading will commence on Thursday, August 20, 2026.

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on Wednesday, August 12, 2026. The Company received 10 Anchor Investors applications for 16,68,000 Equity Shares. The Anchor Investor Allocation price was finalized at ₹189 per Equity Share. A total of 14,04,000 Equity Shares were allotted under the Anchor Investors portion aggregating to ₹26,53,56,000.

The Issue (excluding Anchor Investors Portion) received 231,176 Applications for 509,128,200 Equity Shares (after considering invalid bids, Other than RC10 Transaction declined by Investors, RC10 Mandate not accepted by Investors and Withdrawal/ Cancelled Bids reported by SCSB and all rejections) resulting 142.85 times subscription (including reserved portion of market maker, and excluding anchor investor portion). The details of the Applications received in the Issue from various categories are as under (*before rejections*):

Detail of the Applications Received (excluding Anchor Investors Portion):

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (₹)
1	Individual Investors	192,394	230,886,600	1,656,000	139.42	43,633,233,600.00
2	Non-Institutional Investors (More than ₹300,000/- to ₹1,000,000/-)	16,844	33,165,000	237,600	139.58	6,266,763,600.00
3	Non-Institutional Investors (More than ₹1,000,000/-)	21,843	121,724,400	470,400	258.77	23,005,797,600.00
4	Qualified Institutional Bidders (excluding Anchors Investors)	94	123,100,200	948,000	129.85	23,265,937,800.00
5	Market Maker	1	252,000	252,000	1.00	47,628,000.00
Total		231,176	509,128,200	3,564,000	142.85	96,219,360,600.00

Final Demand:

A summary of the final demand as per NSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	179	489,000	0.09	489,000	0.09
2	180	103,800	0.02	592,800	0.11
3	181	22,200	0.00	615,000	0.11
4	182	24,600	0.00	639,600	0.12
5	183	11,400	0.00	651,000	0.12
6	184	30,000	0.01	681,000	0.12
7	185	100,800	0.02	781,800	0.14
8	186	25,200	0.00	807,000	0.15
9	187	112,800	0.02	919,800	0.17
10	188	197,400	0.04	1,117,200	0.20
11	189	548,244,600	99.80	549,361,800	100.00
	CUTOFF		0.00		
Total		549,361,800	100.00		

The Basis of Allotment was finalized in consultation with the designated Stock Exchange, being National Stock Exchange of India Limited (“**NSE Emerge**”) on August 18, 2026.

1) Allotment to Individual Investors (*after rejections*):

The Basis of Allotment to the Individual Investors, who have Bid at or above the Issue Price of ₹189 per equity share, was finalized in consultation with NSE. The category has been subscribed to the extent of 136.72391 times i.e., for 226,414,800 equity shares, the total number of equity shares allotted in this category is 1,656,000 equity share to 1,380 successful applicants. The details of the Basis of Allotment of the said category are as under:

Sr. No.	Number of shares applied for Category Wise	Number of Applications Received	% of Total	Total No. of shares Applied	% of Total	Number of Shares Allotted to Applicant	Ratio	Total Number of shares Allocated/ Allotted
1	1,200	188,679	100.00	226,414,800	100.00	1,200	29 : 3965	1,656,000
	TOTAL	188,679	100.00	226,414,800	100.00			1,656,000

2) Allotment to Non-Institutional Investors (More than 2 lots and up to ₹ 10,00,000) (*after rejections*):

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue Price of ₹189 or above per equity share was finalized in consultation with NSE. The category has been subscribed to the extent of 137.52020 times i.e., for 32,674,800 equity shares, the total number of equity shares allotted in this category is 237,600 equity shares to 132 successful applicants. The details of the Basis of Allotment of the said category are as under:

Sr. No.	Number of shares applied for Category Wise	Number of Applications Received	% of Total	Total No. of shares Applied	% of Total	Number of Shares Allotted to Applicant	Ratio	Total Number of shares Allocated/ Allotted
1	1800	13,902	83.75	25,023,600	76.58	1800	110 : 13902	198,000
2	2400	1,872	11.28	4,492,800	13.75	1800	15 : 1872	27,000
3	3000	273	1.64	819,000	2.51	1800	2 : 273	3,600
4	3600	217	1.31	781,200	2.39	1800	2 : 217	3,600
5	4200	83	0.50	348,600	1.07	1800	1 : 83	1,800
6	4800	252	1.52	1,209,600	3.70	1800	2 : 252	3,600
	Total	16,599	100	32,674,800	100			237,600

Continued on next page

Continued from previous page

3) Allotment to Non-Institutional Investors (More than ₹ 10,00,000) (after rejections):

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue Price of ₹189 or above per equity share was finalized in consultation with NSE. The category has been subscribed to the extent of 257.39796 times i.e., for 121,080,000 equity shares, the total number of equity shares allotted in this category is 470,400 equity shares to 261 successful applicants. The details of the Basis of Allotment on sample basis of the said category are as under (sample basis)

Sr. No.	Number of shares applied for Category Wise	Number of Applications Received	% of Total	Total No. of shares Applied	% of Total	Number of Shares Allotted to Applicant	Ratio	Total Number of shares Allocated/ Allotted
1	5400	20,822	95.83	112,438,800	92.86	1,800	125 : 10411	450,000
2	6000	456	2.10	2,736,000	2.26	1,800	5 : 456	9,000
3	6600	173	0.80	1,141,800	0.94	1,800	2 : 173	3,600
4	7200	39	0.18	280,800	0.23	1,800	0 : 39	-
5	7800	37	0.17	288,600	0.24	1,800	0 : 37	-
6	8400	24	0.11	201,600	0.17	1,800	0 : 24	-
7	9000	25	0.12	225,000	0.19	1,800	0 : 25	-
8	9600	11	0.05	105,600	0.09	1,800	0 : 11	-
9	10200	4	0.02	40,800	0.03	1,800	0 : 4	-
10	10800	39	0.18	421,200	0.35	1,800	0 : 39	-
11	11400	6	0.03	68,400	0.06	1,800	0 : 6	-
12	12000	19	0.09	228,000	0.19	1,800	0 : 19	-
13	12600	2	0.01	25,200	0.02	1,800	0 : 2	-
40	54000	5	0.02	270,000	0.22	1,800	0 : 5	-
41	58200	1	0.00	58,200	0.05	1,800	0 : 1	-
42	58800	1	0.00	58,800	0.05	1,800	0 : 1	-
43	60000	3	0.01	180,000	0.15	1,800	0 : 3	-
44	63600	1	0.00	63,600	0.05	1,800	0 : 1	-
45	64200	1	0.00	64,200	0.05	1,800	0 : 1	-
46	64800	1	0.00	64,800	0.05	1,800	0 : 1	-
47	72000	1	0.00	72,000	0.06	1,800	0 : 1	-
48	84600	1	0.00	84,600	0.07	1,800	0 : 1	-
49	105600	1	0.00	105,600	0.09	1,800	0 : 1	-
50	150000	1	0.00	150,000	0.12	1,800	0 : 1	-
51	216000	1	0.00	216,000	0.18	1,800	0 : 1	-
	Non Allottees	-	0.00	-	-	1,800	4 : 278	7,200
	All Allottees	-	0.00	-	-	600	1 : 261	600
	TOTAL	21,729	100.00	121,080,000	100.00			470,400

Please Note : 1 (One) lot of 1800 shares have been allocated to all the 278 Non Allottees Applicants in Categories with ZERO/NO Allotment in the ratio of 4:278

INVESTORS, PLEASE NOTE

The details of the allotment made was hosted on the website of the Registrar to the Issue, Kfin Technologies Limited.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



KFIN TECHNOLOGIES LIMITED

Reg. Office: 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai – 400070, Maharashtra

Corp. Office: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana

Telephone: +91 40-6716 2222 ; Email: credentconnect.ipo@kfinance.com;

Investor Grievance Email: einward.ris@kfinance.com ; Website: www.kfinance.com

Contact Person: M. Murali Krishna; SEBI Regn. No.: INR000000221

On behalf of Board of Directors

Credent Connect N Care Limited

Sd/-

Arpita Abhilasha

Company Secretary and Compliance Officer

Place: Delhi

Date: August 19, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF CREDENT CONNECT N CARE LIMITED

Disclaimer: Credent Connect N Care Limited has filed the Prospectus with the RoC on August 18, 2026 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of the BRLM, Hem Securities Limited at www.hemsecurities.com and the Company at https://c3logistics.co.in/ and shall also be available on the website of the NSE and SEBI. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 20 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Issued and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of the jurisdiction where such Issues and sales are made. There will be no public Issuing in the United States.

SHAKUN

ROOTS

ADDING VALUE

ROOTS INDUSTRIES INDIA PRIVATE LIMITED

(Formerly Known as "Roots Industries India Limited")

CIN : U02520TZ1990PTC002987

Regd Office : R.K.G Industrial Estate, Ganapathy, Coimbatore -641006.

COMPANY NOTICE

Notice is hereby given to the shareholders of the Company that the 35th Annual General Meeting of the Company will be held at 10.00 a.m. on Wednesday the 02nd September, 2026 at the Registered Office at R.K.G. Industrial Estate, Ganapathy, Coimbatore – 641 006 to transact the business mentioned in the Notice being sent to the shareholders individually. The Register of Members and Share Transfer Books will remain closed from 26.08.2026 to 02.09.2026 (both days inclusive).

By Order of the Board

Sd/-

G. Sudhakar

Company Secretary

Date: 30.06.2026

Place: Coimbatore

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SUPRAJIT ENGINEERING LIMITED

CIN: L29199KA1985PLC006934

Registered Office: No. 100 & 101, Bommasandra Industrial Area, Bengaluru-560 099

Telephone: +91-80-43421100,

Email: investors@suprajit.com, Web: www.suprajit.com

NOTICE OF 41ST ANNUAL GENERAL MEETING

a) Notice is hereby given that the 41st Annual General Meeting ("AGM") of Suprajit Engineering Limited ("the Company") will be held on Saturday, September 12, 2026 at 2.30 P.M (IST) through Video Conferencing ("VC") or Other Audio-Visual Means ("OAVM") in accordance with the applicable provisions of the Companies Act, 2013 ('the Act'), General Circular no. 03/2025 dated September 22, 2025 and other relevant Circulars issued by the Ministry of Corporate Affairs and Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 03, 2024 and other relevant Circulars issued by Securities and Exchange Board of India (hereinafter collectively referred to as "the Circulars"), to transact the businesses as set out in the Notice of Annual General Meeting (AGM) dated May 25, 2026.

b) In compliance with relevant Circulars, the Notice of the AGM and Annual Report for the financial year 2025-26 will be sent electronically to those Members of the Company, whose email addresses are registered with the Company/ Depository Participants(s).

c) Members holding shares in physical form or Demat form and have not registered their email address. may procure User ID and Password as mentioned in the 41stAGM notice or in the following manner for casting their vote through remote e-voting or through the e-voting system during the meeting.

i) In case shares are held in physical mode, by writing to the Company with details of Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) to Company on investors@suprajit.com/RTA on irg@integratedindia.in.

ii) In case shares are held in demat mode by writing to the Company with details of DPID, Client ID (16 digit DPID +CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-scanned copy of Aadhar card) to Company on investors@suprajit.com/RTA on irg@integratedindia.in.

iii) The detailed procedure for casting the vote through remote e-voting, e-voting during the AGM and procedure for attending the AGM, will be provided in the notice of the AGM.

d) Those members holding shares in physical form, whose email addresses are not registered with the Company, may register their email address by communicating/writing to the Company's Register & Share Transfer Agent ("RTA") M/s. Integrated Registry Management Services Private Limited. No. 30, Ramana Residency, 4th Cross, Sampige Road, Malleswaram, Bangalore - 560003, Tel: +91-80-23460815-818 at irg@integratedindia.in along with the copy of the signed request letter mentioning the name and address of the shareholder, Self- attested copy of the PAN card and self-attested copy of any document (e.g. Driving License, Election Identity Card, Passport) in support of the address of the shareholder.

f) The Board of directors of the Company has recommended final dividend of Rs. 2.00/- per share and the same will be paid on or after 12th September 2026, if approved by the shareholders in the ensuing AGM. To avoid delay in receiving the dividend, shareholders are requested to update their complete bank details with their depositories (where shares are held in dematerialized mode) and with the Company's Registrar and Share Transfer Agent (where shares are held in physical mode) at irg@integratedindia.in along with the copy of the signed request letter mentioning the name, folio number, bank details, self-attested pan card and cancelled cheque leaf.

g) Voting rights shall be in proportion to the Equity Shares held by the Members as on September 5, 2026 ("Cut-Off Date").

h) The Record Date for Dividend will be Tuesday, September 1, 2026.

i) Shareholders who have not registered their email id with the RTA/ Depository, may follow following instructions to register their email ids and to get the Notice of AGM and Annual Report:

For Physical shareholders	Please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhaar Card) Company (investors@suprajit.com) / RTA (irg@integrated.in)
For Demat shareholders	Please provide Demat account details (CDSL-16 digit beneficiary ID or NSDL-16 digit DPID + CLID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhaar Card) to Company (investors@suprajit.com) / RTA (irg@integrated.in)

j) SEBI vide its notification dated January 24, 2022, has mandated that all requests for transfer of securities including transmission and transposition requests shall be processed only in dematerialized form. In view of the same and to eliminate all risks associated with physical shares and avail various benefits of dematerialisation, Members are advised to dematerialise the shares held by them in physical form. Members can contact the Company or Integrated Registry Management Services Private Limited for any assistance in this regard.

k) Members holding shares in demat form are requested to update their e-mail IDs with their Depository.

For Suprajit Engineering Limited

Medappa Gowda J

Company Secretary & Compliance Officer

Place : Bengaluru

Date : August 20, 2026

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(Please scan this QR code to view Addendum)



GAURIK FASHIONS LIMITED

Our Company was originally incorporated as a private limited company under Companies Act, 2013 in the name and style of "Gaurik Fashions Private Limited" vide Certificate of Incorporation dated March 24, 2017, issued by Registrar of Companies, Central Registration Centre, bearing CIN U52609DL2017PTC315030. Further, our company converted from private limited to a public limited company pursuant to a special resolution passed by the members of our Company at the Extra-Ordinary General Meeting held on November 28, 2024 and name of our Company changed from "Gaurik Fashions Private Limited" to "Gaurik Fashions Limited" and Central Processing Centre, has issued a new certificate of incorporation consequent upon conversion dated December 23, 2024, bearing CIN U52609DL2017PLC315030. Further, pursuant to change in the object clause of the company, the Central Processing Centre has issued a new certificate of incorporation dated November 26, 2025, bearing CIN U46909DL2017PLC315030. For further details, see "History and Certain Corporate Matters – Brief History of our Company" on page 189 of the Draft Red Herring Prospectus.

Corporate Identity Number: U46909DL2017PLC315030

Registered Office: 1st Floor, Rear Portion, Block A, Centre for Indian Classical dance (CICD), Gulmohar Park, Hauz Khas, New Delhi, 110016, India

Corporate Office: 1867, Hennur 4th & 5th Floor, 5th Block, 1st Stage, HBR Layout, Bengaluru- 560043, Karnataka, India

Contact Person: Yogita, Company Secretary and Compliance Officer; Tel: 011-40113227; E-mail: cs@gaurikgroup.com; Website: www.gaurikgroup.com

NOTICE TO INVESTORS: ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED AUGUST 18, 2026 (THE "ADDENDUM")

OUR PROMOTERS: VISHNU PILLAI, RAJESH DUDI, SWATI SINHA, AND ISHA DUDI

INITIAL PUBLIC OFFER OF UP TO 70,00,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF GAURIK FASHIONS LIMITED ("COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[•] MILLION COMPRISING A FRESH ISSUE OF UP TO 62,00,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO [•] MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 8,00,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[•] MILLION ("OFFERED SHARES") BY ARIES OPPORTUNITIES FUND LIMITED (THE "INVESTOR SELLING SHAREHOLDER"), AND SUCH EQUITY SHARES OFFERED BY THE INVESTOR SELLING SHAREHOLDER ("OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER WILL CONSTITUTE [•] % OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

This public announcement is being issued pursuant Addendum to the DRHP with respect to the cessation of Unistone Capital Private Limited as a Book Running Lead Manager to the Offer. Accordingly, Credora Partners Private Limited shall continue to act as the Sole Book Running Lead Manager to the Offer.

The above-mentioned changes are set out in the Addendum to the DRHP; are to be read in conjunction with the Draft Red Herring Prospectus and accordingly, the corresponding references in the Draft Red Herring Prospectus stand updated pursuant to the Addendum. The information in the Addendum supplements and updates the information in the Draft Red Herring Prospectus, as applicable. However, the Addendum does not reflect all the changes that have occurred between the date of filing of the Draft Red Herring Prospectus and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus. Please note that all other details / information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent stated in the Addendum, along with other factual updates, as may be applicable, in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, SEBI, NSE and BSE. Investors should not rely on the Draft Red Herring Prospectus or the Addendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI, NSE and BSE before making an investment decision with respect to the Offer.

Our Company hereby invites the public to give their comments on the Addendum to the DRHP (read along with the DRHP) filed with SEBI and the Stock Exchanges, with respect to disclosures made in the Addendum to the DRHP (read along with the DRHP). The members of public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21st day from August 18, 2026, being the date of the Addendum, in accordance with the SEBI ICDR Regulations.

The Addendum to the DRHP will be available on the website of SEBI i.e., www.sebi.gov.in, the websites of BSE i.e., www.bseindia.com, the website of the NSE i.e., https://www.nseindia.com/, the website of our Company i.e., https://gaurikgroup.com/, and the website of the BRLM i.e., https://credorapartners.com/

All capitalized terms used in the Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER  Credora Partners Private Limited 6th Floor, B Wing, GSC Tower, Sector 30, Gurugram – 122001, Haryana, India Telephone: +91-124-4293471; Email: info@credorapartners.com Contact Person: Pankaj Kumar Pasi; Website: www.credorapartners.com Investor Grievance ID: investors@credorapartners.com SEBI Registration Number: INM000013411	REGISTRAR TO THE OFFER  Mas Services Limited T-34 Floor, 2nd Floor, Okhla Industrial Area, Phase-II New Delhi- 110020 Telephone Number: 011-26387281-83, 011-41320335; Fax: 011-26387384 Email: info@masserv.com and investor@masserv.com Contact Person: N.C. Pal; Website: www.masserv.com SEBI Registration Number: INR000000049
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Gaurik Fashions Limited

On behalf of the Board of Directors

Sd/-

Yogita

Company Secretary and Compliance Officer

Date : August 19, 2026

Place : Delhi

GAURIK FASHIONS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated May 10, 2026 with SEBI and the Stock Exchanges on May 10, 2026. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges, i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the websites of the BRLM, i.e., Credora Partners Private Limited at www.credorapartners.com and on the website of our Company at www.gaurikgroup.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see the section titled "Risk Factors" on page 29 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision.

This announcement does not constitute an offer of the Equity Shares for sale in any jurisdiction, including the United States, and the Equity Shares may not be offered or sold in the United States absent registration under the US Securities Act of 1933 or an exemption from registration. Any public offering of the Equity Shares to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the Equity Shares are not being offered or sold in the United States.

KIRIN

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



(Scan this QR to view the Prospectus)

CREDENT CONNECT N CARE LIMITED

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON THE SME PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE EMERGE”)

Our Company was originally incorporated as a Private Limited Company under the name of “**Credent Cold Chain Logistics Private Limited**” on June 25, 2015 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Delhi bearing **CIN: U63000DL2015PTC281994**. Further in order to align the name of our Company with the objects of the Company and, pursuant to Special Resolution passed by the shareholders at the Extra Ordinary General Meeting held on January 12, 2024, the name of our Company was changed from “**Credent Cold Chain Logistics Private Limited**” to “**Credent Connect N Care Private Limited**” and a fresh certificate of incorporation consequent upon Change of Name was issued by the Registrar of Companies, CPC vide certificate dated May 10, 2024 bearing **CIN: U63000DL2015PTC281994**. Further, pursuant to a special resolution passed by the shareholder at extra Ordinary General Meeting held on September 15, 2025, company has converted from Private Limited to public limited and name of the company was changed from “**Credent Connect N Care Private Limited**” to “**Credent Connect N Care Limited**” and a fresh certificate of incorporation consequent upon conversion into public limited was issued by the Registrar of Companies, CPC vide certificate dated October 28, 2025 bearing **CIN: U63000DL2015PLC281994**.

Registered Office: B-3, Second Floor, Nimri Commercial Complex, Ashok Vihar, Phase-4, New Delhi – 110 052, Delhi, India.
Tel.: +91-9971777199 ; **E-mail:** cs@c3logistics.co.in ; **Website:** https://c3logistics.co.in/
Contact Person: Arpita Abhilasha, Company Secretary & Compliance Officer

OUR PROMOTERS: ASHOK KUMAR SHARMA, KARAN SHARMA, TARUN SHARMA, DIMPLE SHARMA AND TANVEEN

Our Company has filed the Prospectus dated August 18, 2026 with ROC and Equity Shares are proposed to be listed on SME Platform of The National Stock Exchange of India Limited (“NSE EMERGE”) on Thursday, August 20, 2026.

“THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE EMERGE”).”

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Our company is a healthcare services provider engaged in delivering integrated logistics, workforce solutions, and technology-enabled support to healthcare institutions across India. We provide comprehensive operational and logistics services to diagnostic laboratories, In Vitro Diagnostics (IVD) companies, pharmaceutical companies, clinics, and other healthcare enterprises through end-to-end solutions. Our offerings majorly include home sample collection through trained phlebotomists; Operations & Supply Chain Services through stationed phlebotomy teams at laboratories and hospitals; deployment of skilled laboratory technicians and paramedical staff for internal operations; and specialized inter-state and intra-state logistics services. Our logistics solutions ensure temperature-controlled and Turnaround time (TAT) sensitive movement of blood samples and other healthcare products.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF UPTO 49,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE “EQUITY SHARES”) OF CREDENT CONNECT N CARE LIMITED (FORMERLY KNOWN AS CREDENT COLD CHAIN LOGISTICS PRIVATE LIMITED) (“OUR COMPANY” OR “CREDENT” OR “THE ISSUER”) AT AN ISSUE PRICE OF ₹ 189 PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹179 PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ 9,389.52 LAKHS (“PUBLIC ISSUE”) OUT OF WHICH 2,52,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 189 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 476.28 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 47,16,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 189 PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ 8,913.24 LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.44% AND 25.10% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10 AND ISSUE PRICE IS ₹189 EACH. THE ISSUE PRICE IS 18.90 TIMES THE FACE VALUE OF THE EQUITY SHARE.
ANCHOR INVESTOR ISSUE PRICE: ₹189 EQUITY SHARE.
THE ISSUE PRICE IS 18.90 TIMES THE FACE VALUE

BID/ ISSUE PERIOD

ANCHOR INVESTOR BIDDING DATE: WEDNESDAY, AUGUST 12, 2026

BID/ ISSUE OPENED ON: THURSDAY, AUGUST 13, 2026

BID/ ISSUE CLOSED ON: MONDAY, AUGUST 17, 2026

RISKS TO INVESTORS:

- a) We derive a significant portion of our revenue from operations from our top 10 customers with which we do not have any firm commitments. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition.
- b) Our business is dependent on diagnostic and healthcare companies, and any reduction in their testing volumes, outsourcing requirements, or adverse sector developments could materially and adversely affect our business, financial condition, and results of operations.
- c) We are exposed to risks relating to loss, damage, contamination or delay in transportation of diagnostic samples, which could result in client claims, financial liabilities and reputational harm.
- d) Our business depends on service-level contracts with clients that are subject to renewal, renegotiation and termination, and our inability to maintain or renew such contracts on favourable terms could materially and adversely affect our business.
- e) Our business is working capital intensive and trade receivables constitute a significant portion of our current assets. Any delay or failure in realisation of trade receivables could adversely affect our cash flows, liquidity and financial condition.
- f) Our business is highly dependent on the availability and performance of a large, skilled and geographically dispersed workforce, and our inability to effectively manage, train and retain such personnel could adversely affect our operations.
- g) Our operations depend on the continuous availability of specialised packaging materials and consumables, and any disruption in their supply or increase in their cost could adversely affect our service delivery and profitability.
- h) Misconduct, fraud, negligence or theft by our field personnel could adversely affect our business, reputation and financial condition.
- i) Our subsidiary companies has incurred losses and had a negative net worth in the past, and any future losses may adversely affect its financial condition and our consolidated results.
- j) We rely on financing from banks or financial institutions to carry on our business operations, and inability to obtain additional financing on terms favorable to us or at all could have an adverse impact on our financial condition. If we are unable to raise additional capital, our business and future financial performance could be adversely affected.
- k) The BRLM associated with the Issue has handled 64 Public Issues in the past three years, out of which 4 issues were closed below the Issue/Offer Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	62	4 (SME)

i) Average cost of acquisition of Equity Shares held by the Promoters is

Sr. No.	Name of the Promoters	No. of Shares held	Average cost of Acquisition (in ₹)
1.	Ashok Kumar Sharma	36,58,950	-
2.	Karan Sharma	22,47,825	0.31
3.	Tarun Sharma	20,23,550	-
4.	Dimple Sharma	1,32,550	-
5.	Tanveen	35,38,125	-

- m) The Price/ Earnings ratio based on Diluted EPS for Fiscal 2026 for the company at the upper end (₹189) of the Price Band is 13.55
- n) Weighted Average Return on Net worth for Fiscals 2026, 2025 and 2024 is 29.03%.
- o) The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of Prospectus is as given below:

Period	Weighted Average Cost of Acquisition (in ₹)	Cap Price (₹189) is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in ₹)
Last 1-year preceding date of Prospectus	15.23	12.41	0-1576
Last 18 months preceding date of Prospectus	15.60	12.12	0-1576
Last 3-years preceding date of Prospectus	15.60	12.12	0-1576

p) The Weighted average cost of acquisition compared to Floor Price and Cap Price.

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price (i.e., ₹179)	Cap price (i.e., ₹189)
Weighted average cost of acquisition of primary/new issue.	1576*	0.11	0.12
Weighted average cost of acquisition for secondary sale/ acquisition.	187	0.96	1.01
Weighted average cost of acquisition of primary issuances / secondary transactions.	NIL	NIL	NIL

*Price adjusted after bonus issue is ₹30.90 per share.

LISTING DATE: THURSDAY, AUGUST 20, 2026

The Issue was made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue was made available on a proportionate basis to Qualified Institutional Buyers (“QIBs”, the “QIB Portion”), provided that our Company may, in consultation with the Book Running Lead Managers, allocated 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“**Anchor Investor Portion**”), of which 40% of such Anchor Investor Portion was reserved for, (i) 33.33% was made available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids have being received from domestic Mutual Funds, life insurance companies and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription in (ii) above, the allocation was made to domestic Mutual Funds in accordance with the SEBI ICDR Regulations. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion was added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue was made available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion was reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs and two-thirds of the Non Institutional Portion was reserved for Bidders with an application size exceeding ₹ 10 lakhs) and undersubscription in either of these two sub-categories of Non-Institutional Portion was allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids have being received at or above the Issue Price and not less than 35% of the Net Issue was available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids have being received at or above the Issue Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilize the Application Supported by Blocked Amount (“ASBA”) process providing details of their respective ASBA accounts, and UPI ID in

case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts was blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Anchor Investor Portion of the Issue through the ASBA process. For details, see “**Issue Procedure**”beginning on page 271 of the Prospectus.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Issue, the designated Stock Exchange will be the NSE Limited. The trading will commence on Thursday, August 20, 2026.

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on Wednesday, August 12, 2026. The Company received 10 Anchor Investors applications for 16,68,000 Equity Shares. The Anchor Investor Allocation price was finalized at ₹189 per Equity Share. A total of 14,04,000 Equity Shares were allotted under the Anchor Investors portion aggregating to ₹26,53,56,000.

The Issue (excluding Anchor Investors Portion) received 231,176 Applications for 509,128,200 Equity Shares (after considering invalid bids, Other than RC10 Transaction declined by Investors, RC10 Mandate not accepted by Investors and Withdrawal/ Cancelled Bids reported by SCSB and all rejections) resulting 142.85 times subscription (including reserved portion of market maker, and excluding anchor investor portion). The details of the Applications received in the Issue from various categories are as under (*before rejections*):

Detail of the Applications Received (excluding Anchor Investors Portion):

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (₹)
1	Individual Investors	192,394	230,886,600	1,656,000	139.42	43,633,233,600.00
2	Non-Institutional Investors (More than ₹300,000/- to ₹1,000,000/-)	16,844	33,165,000	237,600	139.58	6,266,763,600.00
3	Non-Institutional Investors (More than ₹1,000,000/-)	21,843	121,724,400	470,400	258.77	23,005,797,600.00
4	Qualified Institutional Bidders (excluding Anchors Investors)	94	123,100,200	948,000	129.85	23,265,937,800.00
5	Market Maker	1	252,000	252,000	1.00	47,628,000.00
	Total	231,176	509,128,200	3,564,000	142.85	96,219,360,600.00

Final Demand:

A summary of the final demand as per NSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	179	489,000	0.09	489,000	0.09
2	180	103,800	0.02	592,800	0.11
3	181	22,200	0.00	615,000	0.11
4	182	24,600	0.00	639,600	0.12
5	183	11,400	0.00	651,000	0.12
6	184	30,000	0.01	681,000	0.12
7	185	100,800	0.02	781,800	0.14
8	186	25,200	0.00	807,000	0.15
9	187	112,800	0.02	919,800	0.17
10	188	197,400	0.04	1,117,200	0.20
11	189	548,244,600	99.80	549,361,800	100.00
	CUTOFF		0.00		
	Total	549,361,800	100.00		

The Basis of Allotment was finalized in consultation with the designated Stock Exchange, being National Stock Exchange of India Limited (“**NSE Emerge**”) on August 18, 2026.

1) Allotment to Individual Investors (*after rejections*):

The Basis of Allotment to the Individual Investors, who have Bid at or above the Issue Price of ₹189 per equity share, was finalized in consultation with NSE. The category has been subscribed to the extent of 136,723,91 times i.e., for 226,414,800 equity shares, the total number of equity shares allotted in this category is 1,656,000 equity share to 1,380 successful applicants. The details of the Basis of Allotment of the said category are as under:

Sr. No.	Number of shares applied for Category Wise	Number of Applications Received	% of Total	Total No. of shares Applied	% of Total	Number of Shares Allotted to Applicant	Ratio	Total Number of shares Allocated/ Allotted
1	1,200	188,679	100.00	226,414,800	100.00	1,200	29 : 3965	1,656,000
	TOTAL	188,679	100.00	226,414,800	100.00			1,656,000

2) Allotment to Non-Institutional Investors (More than 2 lots and up to ₹ 10,00,000) (*after rejections*):

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue Price of ₹189 or above per equity share was finalized in consultation with NSE. The category has been subscribed to the extent of 137.52020 times i.e., for 32,674,800 equity shares, the total number of equity shares allotted in this category is 237,600 equity shares to 132 successful applicants. The details of the Basis of Allotment of the said category are as under:

Sr. No.	Number of shares applied for Category Wise	Number of Applications Received	% of Total	Total No. of shares Applied	% of Total	Number of Shares Allotted to Applicant	Ratio	Total Number of shares Allocated/ Allotted
1	1800	13,902	83.75	25,023,600	76.58	1800	110 : 13902	198,000
2	2400	1,872	11.28	4,492,800	13.75	1800	15 : 1872	27,000
3	3000	273	1.64	819,000	2.51	1800	2 : 273	3,600
4	3600	217	1.31	781,200	2.39	1800	2 : 217	3,600
5	4200	83	0.50	348,600	1.07	1800	1 : 83	1,800
6	4800	252	1.52	1,209,600	3.70	1800	2 : 252	3,600
	Total	16,599	100	32,674,800	100			237,600

Continued on next page

Continued from previous page

3) Allotment to Non-Institutional Investors (More than ₹ 10,00,000) (after rejections):

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue Price of ₹189 or above per equity share was finalized in consultation with NSE. The category has been subscribed to the extent of 257.39796 times i.e., for 121,080,000 equity shares, the total number of equity shares allotted in this category is 470,400 equity shares to 261 successful applicants. The details of the Basis of Allotment on sample basis of the said category are as under (sample basis)

Sr. No.	Number of shares applied for Category Wise	Number of Applications Received	% of Total	Total No. of shares Applied	% of Total	Number of Shares Allotted to Applicant	Ratio	Total Number of shares Allocated/ Allotted
1	5400	20,822	95.83	112,438,800	92.86	1,800	125 : 10411	450,000
2	6000	456	2.10	2,736,000	2.26	1,800	5 : 456	9,000
3	6600	173	0.80	1,141,800	0.94	1,800	2 : 173	3,600
4	7200	39	0.18	280,800	0.23	1,800	0 : 39	-
5	7800	37	0.17	288,600	0.24	1,800	0 : 37	-
6	8400	24	0.11	201,600	0.17	1,800	0 : 24	-
7	9000	25	0.12	225,000	0.19	1,800	0 : 25	-
8	9600	11	0.05	105,600	0.09	1,800	0 : 11	-
9	10200	4	0.02	40,800	0.03	1,800	0 : 4	-
10	10800	39	0.18	421,200	0.35	1,800	0 : 39	-
11	11400	6	0.03	68,400	0.06	1,800	0 : 6	-
12	12000	19	0.09	228,000	0.19	1,800	0 : 19	-
13	12600	2	0.01	25,200	0.02	1,800	0 : 2	-
40	54000	5	0.02	270,000	0.22	1,800	0 : 5	-
41	58200	1	0.00	58,200	0.05	1,800	0 : 1	-
42	58800	1	0.00	58,800	0.05	1,800	0 : 1	-
43	60000	3	0.01	180,000	0.15	1,800	0 : 3	-
44	63600	1	0.00	63,600	0.05	1,800	0 : 1	-
45	64200	1	0.00	64,200	0.05	1,800	0 : 1	-
46	64800	1	0.00	64,800	0.05	1,800	0 : 1	-
47	72000	1	0.00	72,000	0.06	1,800	0 : 1	-
48	84600	1	0.00	84,600	0.07	1,800	0 : 1	-
49	105600	1	0.00	105,600	0.09	1,800	0 : 1	-
50	150000	1	0.00	150,000	0.12	1,800	0 : 1	-
51	216000	1	0.00	216,000	0.18	1,800	0 : 1	-
	Non Allottees	-	0.00	-	-	1,800	4 : 278	7,200
	All Allottees	-	0.00	-	-	600	1 : 261	600
	TOTAL	21,729	100.00	121,080,000	100.00			470,400

Please Note : 1 (One) lot of 1800 shares have been allocated to all the 278 Non Allottees Applicants in Categories with ZERO/NO Allotment in the ratio of 4:278

INVESTORS, PLEASE NOTE

The details of the allotment made was hosted on the website of the Registrar to the Issue, Kfin Technologies Limited.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



KFIN TECHNOLOGIES LIMITED
Reg. Office: 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai – 400070, Maharashtra
Corp. Office: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana
Telephone: +91 40-6716 2222 ; **Email:** credentconnect.ipo@kfintech.com;
Investor Grievance Email: einward.ris@kfintech.com ; **Website:** www.kfintech.com
Contact Person: M. Murali Krishna; **SEBI Regn. No.:** INR000000221

On behalf of Board of Directors
Credent Connect N Care Limited
Sd/-
Arpita Abhilasha
Company Secretary and Compliance Officer

Place: Delhi
Date: August 19, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF CREDENT CONNECT N CARE LIMITED

Disclaimer: Credent Connect N Care Limited has filed the Prospectus with the RoC on August 18, 2026 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of the BRLM, Hem Securities Limited at www.hemsecurities.com and the Company at https://c3logistics.co.in/ and shall also be available on the website of the NSE and SEBI. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see **“Risk Factors”** beginning on page 20 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the **“Securities Act”**) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Issued and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public Issuing in the United States.

SHAKUN

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PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the Corrigendum)



HY-TECH ENGINEERS LIMITED
(TO BE LISTED ON THE MAIN BOARD OF BSE AND NSE)

Our Company was incorporated as 'Hy-Tech Engineers Private Limited' as a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated December 18, 1978, issued by Registrar of Companies, Maharashtra at Mumbai. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to 'Hy-Tech Engineers Limited' pursuant to a resolution passed by our Board on February 18, 2022, a special resolution passed by our Shareholders dated February 24, 2022 and a fresh certificate of incorporation dated March 23, 2022 was issued by the Registrar of Companies, Maharashtra at Mumbai. For details in relation to the changes in our Registered Office, see "History and Certain Corporate Matters" beginning on page 195 of the RHP.

Registered and Corporate Office: Plot No. A-160, Main Road, Wagle Industrial Estate, Thane - 400604, Maharashtra. **Contact Person:** Sai Yashwant Ranadive, Company Secretary and Compliance Officer; **Tel. No.:** +91 22 4097 1916; **E-mail:** hyltechcs@hy-techengineers.com; **Website:** www.hy-techengineers.com; **Corporate Identity Number:** U99999MH1978PLC020853

NOTICE TO INVESTORS
CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED AUGUST 17, 2026 (THE “CORRIGENDUM”)
OUR PROMOTERS ARE HEMANT TUKARAM MONDKAR, SUREKHA HEMANT MONDKAR AND ASHWIN HEMANT MONDKAR

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH (“EQUITY SHARES”) OF HY-TECH ENGINEERS LIMITED (“COMPANY”) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (THE “OFFER PRICE”) AGGREGATING UP TO ₹ [●] MILLION (“THE OFFER”) COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 600.00 MILLION BY OUR COMPANY (THE “FRESH ISSUE”) AND AN OFFER FOR SALE OF UP TO 14,289,450 EQUITY SHARES CONSISTING OF UP TO 8,980,961 EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹[●] MILLION BY HEMANT TUKARAM MONDKAR AND UP TO 5,308,489 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH BY SUREKHA HEMANT MONDKAR JOINTLY WITH HEMANT TUKARAM MONDKAR AGGREGATING UP TO ₹[●] MILLION (COLLECTIVELY REFERRED TO AS THE “PROMOTER SELLING SHAREHOLDERS” AND SUCH EQUITY SHARES OFFERED BY THE PROMOTER SELLING SHAREHOLDERS, “OFFERED SHARES”), THE OFFER SHALL CONSTITUTE UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

This Corrigendum is in reference to the Red Herring Prospectus dated August 17, 2026 filed with the Registrar of Companies, Mumbai-II at Navi Mumbai (“RoC”) and thereafter with the Securities and Exchange Board of India (“SEBI”), BSE Limited (“BSE”) and the National Stock Exchange of India Limited (“NSE”, together with BSE, the “Stock Exchanges”) on August 18, 2026.

In this regard, potential Bidders should note the following modification to the disclosures in the RHP:

1. The details in the row titled “Maximum Bid” in the table setting out of the details of the offer structure in “Offer Structure” on page on page 340 of the RHP, should be read as:

Particulars	QIBs	Non-Institutional Bidders	Retail Individual Bidders
Maximum Bid	Such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹5 each not exceeding the size of the Offer (excluding the Anchor portion) subject to applicable limits	Such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹5 each not exceeding the size of the Offer (excluding the QIB portion) subject to applicable limits	Such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹5 each so that the Bid Amount does not exceed ₹0.20 million

The information in this Corrigendum modifies and updates the information (as applicable) in the RHP solely to the extent set out above. The RHP accordingly stands amended to the extent stated hereinabove and the above changes are to be read in conjunction with the RHP. However, this Corrigendum does not purport to, nor does it, reflect any change that has occurred from the date of filing of the RHP and accordingly does not include the changes and/or updates that will be included in the Prospectus. Please note that the information included in the RHP will be suitably updated, including to the extent updated by way of this Corrigendum, as may be applicable, in the Prospectus as and when filed with the RoC, and subsequently submitted with the SEBI and the Stock Exchanges. Investors should not rely on the Draft Red Herring Prospectus for any investment decision and should read the RHP along with this Corrigendum before making an investment decision with respect to the Offer.

This Corrigendum shall be available on the website of SEBI at www.sebi.gov.in, the websites of Stock Exchanges at www.nseindia.com and www.bseindia.com, the website of our Company at www.hy-techengineers.com and the websites of the Book Running Lead Manager, namely New Berry Capitals Private Limited at www.newberry.in. All capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the meanings ascribed to them in the RHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
 New Berry Capitals Private Limited A-201, Marathon NextGen Innova, Level 2, Ganpatrao Kadam Marg, Lower Parel, Mumbai, Maharashtra, India, 400013 Contact No.: +91 22 48818440 Email: ipo@newberry.in Investor grievance email: grievances@newberry.in Contact Person: Satish Mangutkar / Ankur Sharma Website: www.newberry.in SEBI Registration Number: INM000012999 CIN: U67190MH2007PTC174445	 Bigshare Services Private Limited Office No. S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai-400093. Contact No.: +91 22 6263 8200 Email: ipo@bigshareonline.com Investor grievance email: investor@bigshareonline.com Contact Person: Babu Raphael Website: www.bigshareonline.com SEBI Registration Number: INR000001385 CIN: U99999MH1994PTC076534

For HY-TECH ENGINEERS LIMITED
On behalf of the Board of Directors
Sd/-
Sai Yashwant Ranadive
Company Secretary and Compliance Officer

Place: Mumbai
Date: August 19, 2026

Hy-Tech Engineers Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with SEBI and the Stock Exchanges on August 18, 2026. The RHP shall be available on the website of SEBI at www.sebi.gov.in, and is available on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.hy-techengineers.com and the website of the BRLM, i.e., New Berry Capitals Private Limited at www.newberry.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 17 of the RHP. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges, and should instead rely on their own examination of our Company and the Offer, including the risks involved, for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States. Accordingly, the Equity Shares are being offered and sold outside of the United States in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



(Scan this QR to view the Prospectus)

CREDENT CONNECT N CARE LIMITED

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON THE SME PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE EMERGE”)

Our Company was originally incorporated as a Private Limited Company under the name of “**Credent Cold Chain Logistics Private Limited**” on June 25, 2015 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Delhi bearing CIN: **U63000DL2015PTC281994**. Further in order to align the name of our Company with the objects of the Company and, pursuant to Special Resolution passed by the shareholders at the Extra Ordinary General Meeting held on January 12, 2024, the name of our Company was changed from “**Credent Cold Chain Logistics Private Limited**” to “**Credent Connect N Care Private Limited**” and a fresh certificate of incorporation consequent upon Change of Name was issued by the Registrar of Companies, CPC vide certificate dated May 10, 2024 bearing CIN: **U63000DL2015PTC281994**. Further, pursuant to a special resolution passed by the shareholder at extra Ordinary General Meeting held on September 15, 2025, company has converted from Private Limited to public limited and name of the company was changed from “**Credent Connect N Care Private Limited**” to “**Credent Connect N Care Limited**” and a fresh certificate of incorporation consequent upon conversion into public limited was issued by the Registrar of Companies, CPC vide certificate dated October 28, 2025 bearing CIN: **U63000DL2015PLC281994**.

Registered Office: B-3, Second Floor, Nimri Commercial Complex, Ashok Vihar, Phase-4, New Delhi – 110 052, Delhi, India.
Tel.: +91-9971777199 ; **E-mail:** cs@c3logistics.co.in ; **Website:** https://c3logistics.co.in/
Contact Person: Arpita Abhilasha, Company Secretary & Compliance Officer

OUR PROMOTERS: ASHOK KUMAR SHARMA, KARAN SHARMA, TARUN SHARMA, DIMPLE SHARMA AND TANVEEN

Our Company has filed the Prospectus dated August 18, 2026 with ROC and Equity Shares are proposed to be listed on SME Platform of The National Stock Exchange of India Limited (“NSE EMERGE”) on Thursday, August 20, 2026.

“THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE EMERGE”).”

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Our company is a healthcare services provider engaged in delivering integrated logistics, workforce solutions, and technology-enabled support to healthcare institutions across India. We provide comprehensive operational and logistics services to diagnostic laboratories, In Vitro Diagnostics (IVD) companies, pharmaceutical companies, clinics, and other healthcare enterprises through end-to-end solutions. Our offerings majorly include home sample collection through trained phlebotomists; Operations & Supply Chain Services through stationed phlebotomy teams at laboratories and hospitals; deployment of skilled laboratory technicians and paramedical staff for internal operations; and specialized inter-state and intra-state logistics services. Our logistics solutions ensure temperature-controlled and Turnaround time (TAT) sensitive movement of blood samples and other healthcare products.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF UPTO 49,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE “EQUITY SHARES”) OF CREDENT CONNECT N CARE LIMITED (FORMERLY KNOWN AS CREDENT COLD CHAIN LOGISTICS PRIVATE LIMITED) (“OUR COMPANY” OR “CREDENT” OR “THE ISSUER”) AT AN ISSUE PRICE OF ₹ 189 PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹179 PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ 9,389.52 LAKHS (“PUBLIC ISSUE”) OUT OF WHICH 2,52,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 189 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 476.28 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 47,16,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 189 PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ 8,913.24 LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.44% AND 25.10% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10 AND ISSUE PRICE IS ₹189 EACH. THE ISSUE PRICE IS 18.90 TIMES THE FACE VALUE OF THE EQUITY SHARE.

ANCHOR INVESTOR ISSUE PRICE: ₹189 EQUITY SHARE.

THE ISSUE PRICE IS 18.90 TIMES THE FACE VALUE

BID/ ISSUE PERIOD

ANCHOR INVESTOR BIDDING DATE: WEDNESDAY, AUGUST 12, 2026

BID/ ISSUE OPENED ON: THURSDAY, AUGUST 13, 2026

BID/ ISSUE CLOSED ON: MONDAY, AUGUST 17, 2026

RISKS TO INVESTORS:

- We derive a significant portion of our revenue from operations from our top 10 customers with which we do not have any firm commitments. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition.
- Our business is dependent on diagnostic and healthcare companies, and any reduction in their testing volumes, outsourcing requirements, or adverse sector developments could materially and adversely affect our business, financial condition, and results of operations.
- We are exposed to risks relating to loss, damage, contamination or delay in transportation of diagnostic samples, which could result in client claims, financial liabilities and reputational harm.
- Our business depends on service-level contracts with clients that are subject to renewal, renegotiation and termination, and our inability to maintain or renew such contracts on favourable terms could materially and adversely affect our business.
- Our business is working capital intensive and trade receivables constitute a significant portion of our current assets. Any delay or failure in realisation of trade receivables could adversely affect our cash flows, liquidity and financial condition.
- Our business is highly dependent on the availability and performance of a large, skilled and geographically dispersed workforce, and our inability to effectively manage, train and retain such personnel could adversely affect our operations.
- Our operations depend on the continuous availability of specialised packaging materials and consumables, and any disruption in their supply or increase in their cost could adversely affect our service delivery and profitability.
- Misconduct, fraud, negligence or theft by our field personnel could adversely affect our business, reputation and financial condition.
- Our subsidiary companies has incurred losses and had a negative net worth in the past, and any future losses may adversely affect its financial condition and our consolidated results.
- We rely on financing from banks or financial institutions to carry on our business operations, and inability to obtain additional financing on terms favourable to us or at all could have an adverse impact on our financial condition. If we are unable to raise additional capital, our business and future financial performance could be adversely affected.
- The BRLM associated with the Issue has handled 64 Public Issues in the past three years, out of which 4 issues were closed below the Issue/Offer Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	62	4 (SME)

i) Average cost of acquisition of Equity Shares held by the Promoters is

Sr. No.	Name of the Promoters	No. of Shares held	Average cost of Acquisition (in ₹)
1.	Ashok Kumar Sharma	36,58,950	-
2.	Karan Sharma	22,47,825	0.31
3.	Tarun Sharma	20,23,550	-
4.	Dimple Sharma	1,32,550	-
5.	Tanveen	35,38,125	-

- The Price/ Earnings ratio based on Diluted EPS for Fiscal 2026 for the company at the upper end (₹189) of the Price Band is 13.55
- Weighted Average Return on Net worth for Fiscals 2026, 2025 and 2024 is 29.03%.
- The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of Prospectus is as given below:

Period	Weighted Average Cost of Acquisition (in ₹)	Cap Price (₹189) is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in ₹)
Last 1-year preceding date of Prospectus	15.23	12.41	0-1576
Last 18 months preceding date of Prospectus	15.60	12.12	0-1576
Last 3-years preceding date of Prospectus	15.60	12.12	0-1576

- The Weighted average cost of acquisition compared to Floor Price and Cap Price.

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price (i.e., ₹179)	Cap price (i.e., ₹189)
Weighted average cost of acquisition of primary/new issue.	1576*	0.11	0.12
Weighted average cost of acquisition for secondary sale/ acquisition.	187	0.96	1.01
Weighted average cost of acquisition of primary issuances / secondary transactions.	NIL	NIL	NIL

*Price adjusted after bonus issue is ₹30.90 per share.

LISTING DATE: THURSDAY, AUGUST 20, 2026

The Issue was made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue was made available on a proportionate basis to Qualified Institutional Buyers (“QIBs”, the “QIB Portion”), provided that our Company may, in consultation with the Book Running Lead Managers, allocated 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“Anchor Investor Portion”), of which 40% of such Anchor Investor Portion was reserved for: (i) 33.33% was made available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids have been received from domestic Mutual Funds, life insurance companies and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription in (i) above, the allocation was made to domestic Mutual Funds in accordance with the SEBI ICDR Regulations. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion was added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue was made available for allocation on a proportionate basis to Non-Institutional Bidders (for which one third of the Non-Institutional Portion was reserved for Bidders with an application size exceeding ₹ 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion was allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids have been received at or above the Issue Price and not less than 35% of the Net Issue was available for allocation to individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids have been received at or above the Issue Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilize the Application Submitted by Blocked Amount (“ASBA”) process providing details of their respective ASBA accounts, and UPI ID in

case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts was blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Anchor Investor Portion of the Issue through the ASBA process. For details, see “**Issue Procedure**” beginning on page 271 of the Prospectus.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Issue, the designated Stock Exchange will be the NSE Limited. The trading will commence on Thursday, August 20, 2026.

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on Wednesday, August 12, 2026. The Company received 10 Anchor Investors applications for 16,68,000 Equity Shares. The Anchor Investor Allocation price was finalized at ₹189 per Equity Share. A total of 14,04,000 Equity Shares were allotted under the Anchor Investors portion aggregating to ₹265.56,000.

The Issue (excluding Anchor Investors Portion) received 231,176 Applications for 509,128,200 Equity Shares (after considering invalid bids, Other than RC10 Transaction declined by Investors, RC10 Mandate not accepted by Investors and Withdrawal/Cancelled Bids reported by SCSB and all rejections) resulting 142.85 times subscription (including reserved portion of market maker, and excluding anchor investor portion). The details of the Applications received in the Issue from various categories are as under (before rejections):

Detail of the Applications Received (excluding Anchor Investors Portion):

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (₹)
1	Individual Investors	192,394	230,886,600	1,656,000	139.42	43,633,233,600.00
2	Non-Institutional Investors (More than ₹300,000/- to ₹1,000,000/-)	16,844	33,165,000	237,600	139.58	6,266,763,600.00
3	Non-Institutional Investors (More than ₹1,000,000/-)	21,843	121,724,400	470,400	258.77	23,005,797,600.00
4	Qualified Institutional Bidders (excluding Anchors Investors)	94	123,100,200	948,000	129.85	23,265,937,800.00
5	Market Maker	1	252,000	252,000	1.00	47,628,000.00
Total		231,176	509,128,200	3,564,000	142.85	96,219,360,600.00

Final Demand:

A summary of the final demand as per NSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	179	489,000	0.09	489,000	0.09
2	180	103,800	0.02	592,800	0.11
3	181	22,200	0.00	615,000	0.11
4	182	24,600	0.00	639,600	0.12
5	183	11,400	0.00	651,000	0.12
6	184	30,000	0.01	681,000	0.12
7	185	100,800	0.02	781,800	0.14
8	186	25,200	0.00	807,000	0.15
9	187	112,800	0.02	919,800	0.17
10	188	197,400	0.04	1,117,200	0.20
11	189	548,244,600	99.80	549,361,800	100.00
CUTOFF		0.00			
Total		549,361,800	100.00		

The Basis of Allotment was finalized in consultation with the designated Stock Exchange, being National Stock Exchange of India Limited (“NSE Emerge”) on August 18, 2026.

1) Allotment to Individual Investors (after rejections):

The Basis of Allotment to the Individual Investors, who have Bid at or above the Issue Price of ₹189 per equity share, was finalized in consultation with NSE. The category has been subscribed to the extent of 136,72,391 times i.e., for 226,414,800 equity shares, the total number of equity shares allotted in this category is 1,656,000 equity share to 1,380 successful applicants. The details of the Basis of Allotment of the said category are as under:

Sr. No.	Number of shares applied for Category Wise	Number of Applications Received	% of Total	Total No. of shares Applied	% of Total	Number of Shares Allotted to Applicant	Ratio	Total Number of shares Allotted/ Allotted
1	1,200	188,679	100.00	226,414,800	100.00	1,200	29 : 3965	1,656,000
TOTAL		188,679	100.00	226,414,800	100.00			1,656,000

2) Allotment to Non-Institutional Investors (More than 2 lots and up to ₹ 10,00,000) (after rejections):

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue Price of ₹189 or above per equity share was finalized in consultation with NSE. The category has been subscribed to the extent of 137,52,020 times i.e., for 32,674,800 equity shares, the total number of equity shares allotted in this category is 237,600 equity shares to 132 successful applicants. The details of the Basis of Allotment of the said category are as under:

Sr. No.	Number of shares applied for Category Wise	Number of Applications Received	% of Total	Total No. of shares Applied	% of Total	Number of Shares Allotted to Applicant	Ratio	Total Number of shares Allotted/ Allotted
1	1800	13,902	83.75	25,023,600	76.58	1800	110 : 13902	198,000
2	2400	1,872	11.28	4,492,800	13.75	1800	15 : 1872	27,000
3	3000	273	1.64	819,000	2.51	1800	2 : 273	3,600
4	3600	217	1.31	781,200	2.39	1800	2 : 217	3,600
5	4200	83	0.50	348,600	1.07	1800	1 : 83	1,800
6	4800	252	1.52	1,209,600	3.70	1800	2 : 252	3,600
Total		16,599	100	32,674,800	100			237,600

Continued on next page

संक्षिप्त खबरें

एनजीटी ने जुमाना पसूलने में लापरवाही पर पीपीसीबी को फटकारा

नई दिल्ली। राष्ट्रीय हरित अधिकरण (एनजीटी) ने पंजाब प्रदूषण निवारण बोर्ड (पीपीसीबी) को कथरा प्रबंधन नियमों का उल्लंघन करने के लिए जालंधर नगर निगम से 8.4 करोड़ रुपये का जुमाना पसूलने में लापरवाही बरतने को लेकर फटकार लगाई है। अधिकरण जालंधर जिले के चारिखाना गांव में कचरा निपटान स्थल पर अवैधानिक तरीके से कचरा फेंकने और वहां जमाव होना पुरावों के ढेर से जुड़े मामलों को सुनवाई कर रहा था। एनजीटी के अध्यक्ष न्यायमूर्ति प्रकाश श्रीवास्तव और विशेषज्ञ सदस्य अजयेंद्र अहमद सी पीठ में 12 अगस्त को दिव्ये जेष्ठ के दिनेश को पीपीसीबी ने एक रिपोर्ट सौंपित है, जिसमें कहा गया है कि दोस कचरा प्रबंधन नियमों का पालन न करने के लिए जालंधर नगर निगम पर 9.3 करोड़ रुपये का जुमाना पसूलना लाया गया है। इस आदेश को प्रति मालिकों को उपलब्ध कराया जाई। आदेश में कहा गया है कि कुल जुमाना की रकम में से, स्वस्थित प्रशासन ने पंजाब निगम असेसमेंट विभाग के अधिकारी के जरिये सिर्फ 90 लाख रुपये जमा किए हैं। अधिकरण ने कहा, आठ करोड़ 40 लाख रुपये की दरवाही अब भी खाली है, लेकिन परिवार संस्था-पांड (पीपीसीबी) के जवाब से इस रकम को पसूलने की किसी भी कोशिश का पता नहीं चलता है।

जया सचन के नाम से अश्लील सामग्री पर सख्त हाईकोर्ट

नई दिल्ली। दिल्ली हाईकोर्ट ने अश्लील और राजनीतिक जया बचन के नाम का दुष्प्रयोग कर बनावट हाई अश्लील सामग्री को दफ्तरे के अदालत के आदेश का पालन नहीं करने वाले गैर उद्योग से वापस लेने के आदेश दिए हैं। जया बचन को प्रति मालिकों को उपलब्ध कराया जाई। आदेश में कहा गया है कि कुल जुमाना की रकम में से, स्वस्थित प्रशासन ने पंजाब निगम असेसमेंट विभाग के अधिकारी के जरिये सिर्फ 90 लाख रुपये जमा किए हैं। अधिकरण ने कहा, आठ करोड़ 40 लाख रुपये की दरवाही अब भी खाली है, लेकिन परिवार संस्था-पांड (पीपीसीबी) के जवाब से इस रकम को पसूलने की किसी भी कोशिश का पता नहीं चलता है।

पंजाब में अपनी बुरी हार देख भाजपा ने बौखलाहट में सत्येंद्र जैन को गिरफ्तार कराया: संजय सिंह

नई दिल्ली, प्रातः किरण संवाददाता



बाइजन्त बरी हुए थे और इस बार भी हो। संजय सिंह ने कहा कि सत्येंद्र जैन को गिरफ्तार किया गया है क्योंकि वह पंजाब के सह-प्रमुख हैं। वह वहां संतान प्रयोग के काम में जुटे हुए थे और दिन-रात मेहनत कर रहे थे। उनको एक फर्जी, बेवजुह और ढूँढ़े दो साल पुराने मामले में बिना किसी प्रमाण और

जीता जाए। जब दिल्ली का चुनाव हो रहा था, तब तत्कालीन मुख्यमंत्री अरविंद केजरीवाल को गिरफ्तार किया गया था। उस वक्त शिक्षा मंत्री रहे मनीष सिंसिया, स्वास्थ्य मंत्री रहे सत्येंद्र जैन और मुझे भी गिरफ्तार किया गया था। अभी पंजाब का चुनाव है और वहां भाजपा बुरी तरह हार रही है। उसे मालूम है कि वह चुनाव नहीं जीत सकती, इसलिए अपनी खिसियाट और बौखलाहट में वह वह कांवाई कर रही है। संजय सिंह ने कहा कि सत्येंद्र जैन को गिरफ्तार इसलिए हुई है क्योंकि वह पंजाब के सह-प्रमुख हैं। वह वहां संतान प्रयोग के काम में जुटे हुए थे और दिन-रात मेहनत कर रहे थे। उनको एक फर्जी, बेवजुह और ढूँढ़े दो साल पुराने मामले में बिना किसी प्रमाण और

सबूत के जबरदस्ती जेल में डाल दिया गया, जबकि उस कथित मामले में पंजाब से हो जेल में हैं। सत्येंद्र जैन पहले भी बाइजन्त बरी हुए हैं और आगे भी बाइजन्त बरी होंगे। उनके खिलाफ किसी भी प्रकार का कोई मामला नहीं है। संजय सिंह ने बताया कि वह पूरा मामला सिर्फ प्रधानमंत्री मोदी और भाजपा की बौखलाहट के साथ-साथ पंजाब में हार के डर का है। इसके अलावा भगवंत मान सरकार पंजाब में शिक्षा, स्वास्थ्य, बिजली, पानी और किसानों को सिंचाई का पानी देने के मोर्चे पर जो काम कर रही है, लोगों को 10 लाख रुपये का मॉडल इन्वॉयस दे रही है और मताओं-बहनों के खाते में 1000-1500 रुपये भेज रही है।

अमित शाह ने एसीबी पर दबाव डाल कर सत्येंद्र जैन को गिरफ्तार कराया: केजरीवाल

नई दिल्ली, प्रातः किरण संवाददाता



नई दिल्ली। आम आदमी पार्टी के राष्ट्रीय संयोजक अरविंद केजरीवाल ने पार्टी के वरिष्ठ नेता व पंजाब के सह प्रभारी सत्येंद्र जैन को गिरफ्तारी के पीछे केंद्रीय गृहमंत्री अमित शाह का सीधा हाथ बताया। उन्होंने अमित शाह से पूछा कि आपने एसीबी पर दबाव डाल कर सत्येंद्र जैन को क्यों गिरफ्तार कराया? एसीबी के एक अधिकारी ने बताया कि सुबह तक एसीबी का सत्येंद्र जैन को गिरफ्तार करने का कोई प्लान नहीं था, लेकिन दोपहर में अमित शाह का सीधे एसीबी को फोन आया कि गिरफ्तार कर लो, तब गिरफ्तार किया। अरविंद केजरीवाल ने एक्स पर कहा कि केंद्रीय गृहमंत्री अमित शाह

सीधे फोन आया कि गिरफ्तार कर लो। तब गिरफ्तार किया। जाहिर है कि अब गिरफ्तारी इस बात से नहीं होती कि किसी ने कोई गुनाह किया है या नहीं बल्कि इस बात से होती है कि वे दोनों कि गिरफ्तार करना चाहते हैं।

मुनिरका में मणिपुर के दो लोगों से मारपीट,

एनएचआरसी ने लिया स्वतः संज्ञान

नई दिल्ली। राष्ट्रीय मानवाधिकार आयोग (एनएचआरसी) ने यहां मुनिरका इलाके में मणिपुर के दो लोगों के साथ कथित मारपीट के मामले में स्वतः संज्ञान लिया है। इस मामले में एक व्यक्ति के घर में गंभीर चोट आई है और उसे अस्पताल में भर्ती किया गया है। एनएचआरसी ने कहा 14 अगस्त को प्रकाशित मीडिया रिपोर्ट में बताया गया था कि मणिपुरी विवाद के बाद दो लोगों पर दो व्यक्तियों ने कांश्त तौर पर हमला कर दिया। घटना दिल्ली के मुनिरका इलाके की बताई गई है। आयोग ने इसे गंभीर मामला मानते हुए कार्रवाई की है। आयोग ने कहा कि वे सारी जानकारी मांडिया रिपोर्ट में दी गई है। यदि वे मीडिया रिपोर्ट में सामने आई बातें सही हैं तो वह मानवाधिकारों के गंभीर उल्लंघन का मामला है। इस पर एनएचआरसी ने दिल्ली पुलिस अदालत को ऑर्डर जारी कर से सवाल के भीतर मामले की विस्तृत रिपोर्ट मांगी है। आयोग ने पुलिस से मामले में की गई जांच और सत्यतथ्य की मौजूद स्वस्थ स्थिति की जानकारी भी देने को कहा है। आयोग ने कहा कि मामले की गंभीरता को देखते हुए दिल्ली पुलिस से विस्तृत रिपोर्ट मांगी गई है।

बेघरों के मतदाता अधिकार पर हाई कोर्ट सख्त

नई दिल्ली, प्रातः किरण संवाददाता

नई दिल्ली। दिल्ली हाई कोर्ट ने विशेष गृह पुरीक्षण के दौरान सख्त और विस्थापित लोगों के मतदाताओं से बाहर रह जाने की आख्या पर निर्बाध मतदाताओं को सुनवाई देने को कहा है। अदालत ने स्पष्ट किया कि इन प्रक्रिया से जुड़े सिविल निर्माण लेना निर्वाचन आयोग का कार्य है। मुख्य न्यायाधीश देवेंद्र कुमार उपाध्याय और न्यायमूर्ति जेनर कथिया को पीठ ने कहा कि हर विषय

अदालत के समक्ष निर्णय के लिए नहीं लाया जाना चाहिए। ऐसे मामलों में संबंधित सुझाव निर्वाचन आयोग के सामने रखे जाने चाहिए, ताकि वह प्रक्रिया में आवश्यक सुधार कर सके। न्यायाधिकाओं द्वारा प्रकाशित नई जमानत याचिका के माध्यम से मांग की थी कि विशेष गृह पुरीक्षण के दौरान बेघर और विस्थापित लोगों को मतदाता सूची से बाहर न किया जाए। पीठ ने मामले में जस्टिस सुनें के बाद उचित निर्देश पारित करने को बात करी है।

भामाशाह रोड पर किनारे बनेगा नाला और फुटपाथ

नई दिल्ली, प्रातः किरण संवाददाता

नई दिल्ली। भामाशाह रोड पर जलभराव को रोकने के लिए पुरा स्थिति से नाला बनाना आयोग। साथ ही पैदल यात्रियों के सुविधा आवागमन के लिए फुटपाथ निर्माण किया जाएगा। परिचय के अनुरूप निर्माण लागत 12.86 करोड़ रुपये है। इसे पूरा करने के लिए तीन माह की समय सीमा तय की गई है। पीडब्ल्यूडी के अधिकारी ने बताया कि निर्माण करने वाले ठेकेदार को पहले क्षेत्र का सर्वे

कर विस्तृत ले-आउट प्लान तैयार करना होगा। जिससे विभाग से मंजूरी के बाद ही जमीन पर काम शुरू किया जाएगा। नाले के तैयारी के मास्टर ड्रेन प्लान तैयार करने वाली संस्थाओं को कंपनी की रिपोर्ट से मिलाना भी अनिवार्य होगा, ताकि किसी तरह की गड़बड़ से बचा जा सके। अधिकारियों के मुताबिक, भामाशाह रोड पर पक्का नाला बनने से वाटरिश के मौसम में होने वाली जलभराव को समाप्त करने में मदद मिलेगी। अभी पानी

निकासी की उचित व्यवस्था न होने से वाटरिश का पानी सड़क पर जमा हो जाता है, जिससे आवागमन बाधित होता है। वहीं फुटपाथ बनने से पैदल यात्रियों को बाहनों के बीच से गुजरने की मजबूरी नहीं रहनेगी और वे सुरक्षित तरीके से चल सकेंगे। फुटपाथ निर्माण के लिए निर्धारित की गई ग्राइडलाइंस का पालन किया जाएगा, जिससे सब पैदल यात्रियों के लिए मानकों में अनुरूप और सुगम बने। उसमें निर्माण के लिए टेक्टाइल टाइल्स लगाए अनिवार्य होंगे।

जन - केन्द्रित और मानवता प्रथम दृष्टिकोण भारतीय क्रिक्स अध्यक्षता का मार्गदर्शक: सुधाकर दलेला

नई दिल्ली, प्रातः किरण संवाददाता

नई दिल्ली। क्रिक्स सिविल फोरम 2026 का आज नई दिल्ली में शुभारंभ हुआ। इसमें क्रिक्स देशों के सिविल सोसाइटी संगठनों, थिंक टैंकों, शैक्षणिक संस्थानों तथा अन्य हितधारकों ने भाग लिया। फोरम में सहयोगी की सहृदय करने तथा सत विकास के लिए व्यावहारिक एवं जन-केन्द्रित समाधानों को आगे बढ़ाने पर विचार-विमर्श किया जा रहा है। लचीलापन, नवाचार और सततता के लिए क्रिक्स का ध्यानिकरण विषय पर आयोजित बैठक दो दिवसीय फोरम भारत की क्रिक्स अध्यक्षता के व्यापक सहयोग देने में योगदान देने के साथ-साथ क्रिक्स देशों के बीच अनुभवों, ज्ञान और श्रेष्ठ कार्यप्रणालियों के आदान-प्रदान को बढ़ावा देने पर केंद्रित है। यह फोरम भारत सरकार के दिवसीय मंत्रालय के सहयोग से आयोजित किया जा



रहा है। जिसमें एंड्रयू मैगसेसन सिस्टम फॉर डेवलपिंग कंट्रीज वर्ष 2016 से भारत में क्रिक्स सिविल फोरम की नोडल संस्था के रूप में कार्य कर रहा है भारत की क्रिक्स अध्यक्षता में जन-केन्द्रित सहयोगी पर जोर -- फोरम के उद्देश्यसंघेपन में श्री सुधाकर दलेला, मंत्रालय, भारत सरकार ने क्रिक्स सहयोगी को सुदृढ़ करने में विद्वानों, विशेषज्ञों, विचारकों और सिविल सोसाइटी संगठनों के बीच संवाद एवं सहयोग के महत्व पर जोर दिया। उन्होंने क्रिक्स देशों के बीच जन-से-

जन संकेत, आपसी समझ और व्यापक सहयोग को बढ़ावा देने में क्रिक्स सिविल फोरम की महत्वपूर्ण भूमिका को रेखांकित किया। फोरम के विषय का उद्देश्य करने हुए श्री दलेला ने ऐसे विकास समाधानों की आवश्यकता पर जोर दिया, जिन्हें स्थानीय अनुभवों, सामुदायिक भागीदारी और व्यावहारिक आवश्यकताओं को ध्यान में रखा जाए। उन्होंने भारत की क्रिक्स अध्यक्षता के मान्यता प्रथम तथा जन-केन्द्रित दृष्टिकोण को रेखांकित करते हुए लचीलापन, नवाचार, सहयोग और सततता पर जोर दिया। उन्होंने

बताया कि भारत की क्रिक्स अध्यक्षता के तहत प्रस्तावित 400 से अधिक बैठकें, 350 से अधिक बैठकें के अतिरिक्त आयोजित की जा चुकी हैं, जिससे विभिन्न क्षेत्रों में ठोस परिणाम सामने आए हैं। श्री दलेला ने कहा कि सिविल सोसाइटी को भारतीय क्रिक्स देशों के बीच विचारों, आपसी समझ और साझेदारी को मजबूत करने में महत्वपूर्ण योगदान दे सकती हैं। उन्होंने विचारों और चर्चाओं को व्यावहारिक परिणामों में बदलने के लिए स्थानीय में बल दिया, जिससे समुदायों को ठोस लाभ मिल सके। उन्होंने अपने बयारों और विकासशील देशों के बीच क्रिक्स सहयोग के बढ़ते महत्व को रेखांकित करते हुए कहा कि वह सहृदय संवाद, सहयोग तथा अधिक प्रतिनिधित्व के वैश्विक आर्थिक एवं समाज व्यवस्था को मजबूत करने में महत्वपूर्ण भूमिका निभा सकता है।

सकरनी प्लास्टर का 1,000 करोड़ टर्नओवर का लक्ष्य

नई दिल्ली, प्रातः किरण संवाददाता

लॉन्च, उत्पादन क्षमता 300 बढ़ी; पीपीओ कारोबार में 200 करोड़ अतिरिक्त राजस्व की उम्मीद निर्माण समग्र क्षेत्र की अग्रणी कंपनी सकरनी प्लास्टर (इंडिया) प्राइवेट लिमिटेड ने अपने विस्तार अभियान का गति दिते हुए अपने चरण में 1,000 करोड़ टर्नओवर हासिल करने का लक्ष्य तय किया है। कंपनी ने उत्पादन क्षमता में 30 प्रतिशत वृद्धि की है और देशभर में डीलर एवं डिस्ट्रीब्यूटर नेटवर्क को मजबूत बनाने की रणनीति अपनाई है। इसी क्रम में कंपनी ने निष्कर्षण श्रेणी का नया जियम प्लास्टर ब्रांड सकारनी लॉन्च किया है। कंपनी का अनुमान है कि इन पहलों से उसके पीपीओ कारोबार में करीब 200 करोड़ का अतिरिक्त राजस्व जुड़ सकता है। वित्त वर्ष 2025 में कंपनी ने लगभग 700 करोड़ का कारोबार दर्ज किया था। अब उसका फोकस उत्पादन विस्तार,

नए बाजारों में पहुंच बढ़ाने और वितरण नेटवर्क को मजबूत करने पर है, ताकि देश के तेजी से बढ़ते सीओपी और जियम प्लास्टर बाजार में अपनी हिस्सेदारी बढ़ाई जा सके। किफायती से गैमेट के को साधने का रणनीति सकारनी प्लास्टर द्वारा लॉन्च किया गया हस्तगता जियम प्लास्टर ब्रांड बेस्टर कनेज, स्मूद फिनिश और किफायती कीमत को ध्यान में रखकर विकास किया गया है। यह *25 किलोग्राम + 5 किलोग्राम (कुल 30 किलोग्राम) पैकेट में उपलब्ध होगा। कंपनी के अनुसार, यह उत्पाद कंस्ट्रक्टेड, एप्लिकेड, डीपॉजिट और किफायती लेकिन गुणवत्तापूर्ण डिस्ट्रीब्यूटिंग समायोजन वलाश 75 श्राकों को जरूरतों को ध्यान में रखकर तैयार किया गया है। 25 लाख टन के बाजार पर नजर भारत का पीओपी बाजार वर्धमान में करीब 25 लाख मीट्रिक टन प्रतीक्ष्य का है, जिसमें लगभग 70 प्रतिशत हिस्सेदारी किफायती उत्पादों का है। इसी वर्ष अवरस को देखते हुए कंपनी ने अपनी

विस्तार रणनीति में मूल्य-आधारित उत्पादों और व्यापक बाजार पहुंच को प्रमुखता दी है। उत्पादन क्षमता में 30 प्रतिशत वृद्धि के बाद कंपनी को कुल क्षमता लगभग 1.2 लाख मीट्रिक टन प्रतिमाह हो गई है। सकरनी प्लास्टर का लक्ष्य 12 लाख मीट्रिक टन वार्षिक पीओपी बिक्री हासिल करना है। टियर-2 और टियर-3 शहरों पर फोकस कंपनी देशभर में अपने डीलर और डिस्ट्रीब्यूटर नेटवर्क का विस्तार कर रही है। विशेष रूप से टियर-2 और टियर-3 शहरों पर ध्यान दिया जा रहा है, जहां तेजी से बढ़ती निर्माण गतिविधियों के चलते किफायती बिल्डिंग मटेरियल्स की मांग में निरंतर वृद्धि हो रही है। विशेष भारत में विस्तार की तैयारी सकरनी प्लास्टर ने दक्षिण भारत में अपनी मौजूदगी मजबूत करने की भी योजना बनाई है। इससे तहत कंपनी प्रमुख निर्माण और रियल एस्टेट बाजारों में नए व्यापारिक साझेदारों तथा डीलरों के साथ नेटवर्क विकसित कर रही है।

Continued from previous page

3) Allotment to Non-Institutional Investors (More than ₹ 10,00,000) (after rejections):

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue Price of ₹189 or above per equity share was finalized in consultation with NSE. The category has been subscribed to the extent of 257,39,796 times i.e., for 121,08,00,000 equity shares, the total number of equity shares allotted in this category is 470,40,00,000 equity shares to 261 successful applicants. The details of the Basis of Allotment on sample basis of the said category are as under (sample basis)

Sr. No.	Number of shares applied for Category Wise	Number of Applications Received	% of Total	Total No. of shares Applied	% of Total	Number of Shares Allotted to Applicant	Ratio	Total Number of shares Allotted/ Allotment
1	5400	20,822	95.83	112,438,800	92.86	1,800	125 : 10411	450,000
2	6000	456	2.10	2,736,000	2.26	1,800	5 : 456	9,000
3	6600	173	0.80	1,141,800	0.94	1,800	2 : 173	3,600
4	7200	39	0.18	288,000	0.23	1,800	0 : 39	-
5	7800	37	0.17	288,600	0.24	1,800	0 : 37	-
6	8400	24	0.11	201,600	0.17	1,800	0 : 24	-
7	9000	25	0.12	225,000	0.19	1,800	0 : 25	-
8	9600	11	0.05	105,600	0.09	1,800	0 : 11	-
9	10200	4	0.02	40,800	0.03	1,800	0 : 4	-
10	10800	39	0.18	421,200	0.35	1,800	0 : 39	-
11	11400	6	0.03	68,400	0.06	1,800	0 : 6	-
12	12000	19	0.09	228,000	0.19	1,800	0 : 19	-
13	12600	2	0.01	25,200	0.02	1,800	0 : 2	-
14	13200	5	0.02	270,000	0.22	1,800	0 : 5	-
15	13800	1	0.00	58,200	0.05	1,800	0 : 1	-
16	14400	1	0.00	58,800	0.05	1,800	0 : 1	-
17	15000	3	0.01	180,000	0.15	1,800	0 : 3	-
18	15600	1	0.00	63,600	0.05	1,800	0 : 1	-
19	16200	1	0.00	64,200	0.05	1,800	0 : 1	-
20	16800	1	0.00	64,800	0.05	1,800	0 : 1	-
21	17400	1	0.00	72,000	0.06	1,800	0 : 1	-
22	18000	1	0.00	84,600	0.07	1,800	0 : 1	-
23	18600	1	0.00	105,600	0.09	1,800	0 : 1	-
24	19200	1	0.00	150,000	0.12	1,800	0 : 1	-
25	21600	1	0.00	216,000	0.18	1,800	0 : 1	-
26	Non Allottees	-	0.00	-	-	1,800	4 : 278	7,200
27	All Allottees	-	0.00	-	-	600	1 : 261	600
TOTAL	21,729	100.00	100.00	121,080,000	100.00			470,400

Please Note : 1) (One) lot of 1800 shares have been allocated to all the 278 Non Allottees Applicants in Categories with ZERO/NO Allotment in the ratio of 4:278

The details of the allotment made was hosted on the website of the Registrar to the Issue, Kfin Technologies Limited.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid, Bidder PD ID, Client ID, PAN, date of submission of the Bid cum Application form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

KFIN TECHNOLOGIES LIMITED

Reg. Office: 301, The Centrum, 3rd Floor, 57, Lal Bahadur Shastri Road, Navpada, Kuria (West), Mumbai - 400070, Maharashtra
Corp. Office: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakpura, Serilingampally, Hyderabad - 500 032, Telangana
Telephone: +91-40-6716 2222; Email: ipo@kfin.com; ipo@kfin.com; ipo@kfin.com
Investor Grievance Email: grievance@kfin.com; Website: www.kfin.com
Contact Person: M. Murali Krishna; SEBI Regn. No.: INR000000221



Place: Delhi
Date: August 19, 2026

THE LEVEL OF DISCLOSURE NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF CREDENT CONNECT N CARE LIMITED

Disclaimer: Credent Connect N Care Limited has filed the Prospectus with the RoC on August 18, 2026 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of the BRLM. Hem Securities Limited at www.hemsecurities.com and the Company at <https://ic3logistics.co.in/> and shall also be available on the website of the NSE and SEBI. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 20 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public listing in the United States.

On behalf of Board of Directors
Credent Connect N Care Limited
Sd/-
Arpita Abhishta
Company Secretary and Compliance Officer

SHAKUN