

AmulFed Dairy (A Unit of Gujarat Cooperative Milk Marketing Federation Ltd)

TENDER NOTICE

AmulFed Dairy is one of the advanced state-of-the-art plants in Asia. AmulFed Dairy (AFD), Gandhinagar manufactures Milk and Milk products like Milk Powder, Fermented Products, Ice-cream, Ghee, Butter and Long-life milk under the brand name AMUL. AFD invites bids from reputed vendors as per below:

1. Supply & Installation of Incubation Room for Curd at AFD, Gandhinagar.

2. Hiring of Godown within 60 to 70 Km radius from AFD, Bhat for Storage of Powder & Ghee.

For further information, please visit our website: www.amul.com/enquiries-tender-notice

Sr. General Manager
AmulFed Dairy, Gandhinagar

Plot No. 35, Nr. Indira Bridge,
Village Bhat, Dist: Gandhinagar,
Pin: 382428, Phone 079-23969055-56

Amul

SAGAR

THE GAEKWAR MILLS LIMITED

CIN: L17120MH1949PLC007731
Reg Office: 2/2, Plot – 2, New Sion CHS, Swami Vallabhdas Marg,
Road No. 24, Sindi Colony, Sion, Mumbai- 400 022. Tel: 022-4018811,
Email Id: gaekwarmills1928@gmail.com, Website: www.gaekwarmills.in

NOTICE OF NINETY SEVENTH ANNUAL GENERAL MEETING

NOTICE is hereby given that the Ninety Seventh Annual General Meeting ("AGM") of the Members of the Company, which was scheduled to be held on Friday, September 25, 2026, at 5:00 PM, through Video Conference ("VC")/Other Audio-Visual Means ("OAVA") for the financial year 2025-26, has been adjourned due to want of Quorum. The Ninety Seventh Annual General Meeting will now be held on **Friday, October 02, 2026, at 5:00 P.M.,** through Video Conference ("VC")/Other Audio-Visual Means ("OAV") to transact the business specified in the notices convening the Ninety Seventh Annual General Meeting, which was originally sent by permitted mode as per the provisions of the Companies Act, 2013 and rules framed thereunder to shareholders. In case you have any queries, you may send email to Company's e-mail address gaekwarmills1928@gmail.com

By Order of the Board of Directors
For The Gaekwar Mills Limited
Sd/-
Mrs. Shweta Shah

Place : Mumbai.
Date: September 28, 2026 (Whole-time Director & CEO) (DIN:- 03287393)

FORM NO. CAA.2

[Pursuant to Section 230(3) and Rules 6 and 7 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, CHENNAI BENCH – II

C.A. (CAA) No. 52/CHE/2026

In the matter of the Companies Act, 2013;

AND

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016;

AND

In the matter of the Composite Scheme of Amalgamation and Arrangement amongst Bharat Business Consultants Private Limited and Bharat Technologies International Private Limited and Bharat Technologies Private Limited and Bharat Technologies Auto Components Limited

(Transferor Companies No. 1 to 4) and Minica Real Estates Private Limited and Sujo Land and Properties Private Limited (Demerging Companies No. 1 and 2), and Carburettors Limited (Transferee Company / Resulting Company), and their respective shareholders and creditors ("Composite Scheme").

BHARAT TECHNOLOGIES AUTO COMPONENTS LIMITED

(CIN: U34300TN2002PLC048423)

Registered Office: 6/15, Arunachalam Road, Kotturpuram, Chennai – 600 085, Tamil Nadu

...Applicant Company No. 4 / Transferor Company No. 4

NOTICE CONVENING THE MEETING OF THE EQUITY SHAREHOLDERS

NOTICE is hereby given that, pursuant to the order dated 25th August, 2026 read with the order dated 9th September, 2026 passed by the Hon'ble National Company Law Tribunal, Chennai Bench – II, in C.A. (CAA) No. 52/CHE/2026, a meeting of the Equity Shareholders of Bharat Technologies Auto Components Limited (Transferor Company No. 4) will be held physically on **Saturday, the 31st day of October, 2026 at 11:00 A.M. (IST)** at the Registered Office of the Company at 6/15, Arunachalam Road, Kotturpuram, Chennai, Chennai City Corporation, Tamil Nadu, India – 600085, for the purpose of considering and, if thought fit, approving, with or without modification(s), the Composite Scheme. The Equity Shareholders shall also have the facility of remote e-voting prior to the meeting. Equity Shareholders whose names appear in the Register of Members of the Company as on the cut-off date, i.e. **31st January, 2026**, shall alone be entitled to attend and vote at the meeting, either by remote e-voting prior to the meeting or by ballot / poll paper at the meeting. Such Equity Shareholders may vote in person, by proxy or through an authorised representative, provided that all proxies in the prescribed form and authorisations of body corporates are deposited at the Registered Office of the Company not later than 48 (forty-eight) hours before the time fixed for the commencement of the meeting. Scanned copies of the same may also be sent by e-mail to rekharghu@gmail.com within the said time.

Remote e-voting: The Company has engaged National Securities Depository Limited (NSDL) as the agency for providing the remote e-voting facility. The remote e-voting period shall commence on **Wednesday, 28th October, 2026 at 09:00 A.M. (IST)** and shall end on **Friday, 30th October, 2026 at 05:00 P.M. (IST)**. Remote e-voting shall not be allowed beyond the said date and time, and the remote e-voting module shall be disabled by NSDL thereafter.

Voting at the meeting: Equity Shareholders who have not cast their votes by remote e-voting may vote at the meeting by ballot / poll paper at the venue. Equity Shareholders who have cast their votes by remote e-voting may attend the meeting but shall not be entitled to vote again if an Equity Shareholder votes by both modes, the vote cast by remote e-voting shall prevail.

For any grievance relating to remote e-voting, Equity Shareholders may contact **M.R.Shivakumar**, Bharat Technologies Auto Components Limited, 6/15, Arunachalam Road, Kotturpuram, Chennai – 600085, e-mail: rekharghu@gmail.com, or write to NSDL at evoting@nsdl.com.

Copies of the Composite Scheme and of the Explanatory Statement under Sections 230(3), 232(1) and 232(2) and Section 102 of the Companies Act, 2013, read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, may be obtained free of charge on any working day (except Saturdays, Sundays and public holidays) up to the date of the meeting at the Registered Office of the Company, or by sending a request by e-mail to rekharghu@gmail.com. Forms of proxy can be obtained at the Registered Office of the Company.

The Hon'ble Tribunal has appointed **Mr. Manoj Kumar Mishra** as the Chairperson and **Mr. V. SriRam Ananth** as the Scrutinizer for the said meeting. The Composite Scheme, if approved at the meeting, will be subject to the subsequent approval of the Hon'ble Tribunal.

For Bharat Technologies Auto Components Limited
Sd/-
M.R. Shivakumar
Director / Authorised Signatory

Place: Chennai
Date: 28.09.2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



STEELBUILD
INFRA PROJECTS



(Please scan this QR Code to view the Draft Red Herring Prospectus and Draft Abridged Prospectus)

STEELBUILD INFRA PROJECTS LIMITED

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES)

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON THE SME PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE EMERGE”)

Our Company was originally incorporated as Private Limited Company in the name of “Steelbuild Infra Projects Private Limited” under the Companies Act, 2013 vide Certificate of Incorporation dated November 03, 2020 issued by the Registrar of Companies, Central Registration Centre and commenced operations pursuant to a declaration for commencement of business dated March 01, 2021, filed with the Registrar of Companies, NCR, Delhi & Haryana. Thereafter, our Company was converted into a public limited company, pursuant to a special resolution passed by our Shareholders at the Extra Ordinary General Meeting held on May 18, 2026 and consequently, the name of our Company was changed from “Steelbuild Infra Projects Private Limited” to “Steelbuild Infra Projects Limited” vide a fresh Certificate of Incorporation consequent upon Conversion to public company dated June 10, 2026 issued by the Registrar of Companies, Central Processing Centre, Manesar. The corporate identification number of our Company is U28999DL2020PLC372590.

Registered Office: 303-304, 3rd Floor, RG Trade Tower, Netaji Subhash Place, Pitampura, Shakurbasti North West, Delhi, India- 110034;
E-mail: cs@steelbuildinfra.com; Tel No: +91-11-49042578; Website: www.steelbuildinfra.com/; CIN: U28999DL2020PLC372590
Contact Person: Martand Pratap Rao, Company Secretary & Compliance Officer

OUR PROMOTERS: VARUN ARORA, SANDEEP KUMAR MENDIRATTA AND MAHIMA GANDHI

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 28,80,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH (THE “EQUITY SHARES”) OF STEELBUILD INFRA PROJECTS LIMITED (“OUR COMPANY” OR “THE ISSUER”) AT AN ISSUE PRICE OF ₹(●) PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹(●) PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹(●) LAKHS (“PUBLIC ISSUE”) OUT OF WHICH (●) EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹(●) PER EQUITY SHARE FOR CASH, AGGREGATING ₹(●) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF (●) EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹ (●) PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹(●) LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.45% AND (●) % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹10 EACH. THE ISSUE PRICE IS (●) TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY MAY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF (●) (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF (●) (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER AND HINDI EDITION OF (●) REGIONAL DAILY NEWSPAPER (HINDI BEING THE REGIONAL LANGUAGE OF DELHI (WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF NSE (“NSE EMERGE”), FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITE IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE “SEBI ICDR REGULATIONS”).

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding ten working days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extending the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding ten working days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (“*SCRR*”) read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers (“*QIBs*”, the “*QIB Portion*”), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“*Anchor Investor Portion*”). Out of the Anchor Investor Portion, 40% shall be reserved, of which (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) (“*Net QIB Portion*”). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount (“*ASBA*”) process providing details of their respective ASBA accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see “Issue Procedure” beginning on page 251 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares of face value of ₹10 each pursuant to the Issue and the Draft Red Herring Prospectus dated September 25, 2026 has been filed with the SME Platform of NSE (“NSE Emerge”) on September 25, 2026. The Draft Red Herring Prospectus filed with NSE Emerge shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents>, on the website of the BRLM at www.hemsecurities.com and also on the website of the Company www.steelbuildinfra.com. Our Company invites the public to give comments on the Draft Red Herring Prospectus filed with NSE Emerge with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the issue on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with NSE Emerge.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section “*Risk Factors*” beginning on page 21 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on the SME Platform of National Stock Exchange of India Limited (“NSE Emerge”). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see “*Capital Structure*” beginning on page 62 of the Draft Red Herring Prospectus. The liability of the member(s) is limited and this liability is limited to the amount unpaid, if any, on the shares held by them. For details of the main objects of our Company as contained in our Memorandum of Association, see “*History and Corporate Structure*” beginning on page 135 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 Hem Securities HEM SECURITIES LIMITED Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India Tel. No.: +91- 22- 49060000; Email: ib@hemsecurities.com Investor Grievance Email redressal@hemsecurities.com Website: www.hemsecurities.com Contact Person: Deeksha Kaku SEBI Regn. No.: INM000010981 CIN: U67120RJ1995PLC010390	 MAASHITLA SECURITIES PRIVATE LIMITED Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi-110034. Telephone: 011-47581432 Email: investor.ipo@maashitla.com Investor Grievance Email: investor.ipo@maashitla.com Website: www.maashitla.com Contact Person: Mukul Agrawal SEBI Regn. No.: INR000004370 CIN: U67100DL2010PTC208725
COMPANY SECRETARY & COMPLIANCE OFFICER	
STEELBUILD INFRA PROJECTS LIMITED Martand Pratap Rao Registered Office: 303-304, 3rd Floor, RG Trade Tower, Netaji Subhash Place, Pitampura, Shakurbasti North West, Delhi-110034, India; E-mail: cs@steelbuildinfra.com; Tel No: +91-11-49042578 Website: www.steelbuildinfra.com/	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus dated September 25, 2026

On behalf of the Board of Directors
Steelbuild Infra Projects Limited
Sd/-
Martand Pratap Rao
Company Secretary and Compliance Officer

Place: Delhi
Date: September 25, 2026

Disclaimer: Steelbuild Infra Projects Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 25, 2026. The Draft Red Herring Prospectus is available on the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents> and is available on the websites of the BRLM at www.hemsecurities.com and also on the website of the Company www.steelbuildinfra.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the section titled “*Risk Factors*” beginning on page 21 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “*Securities Act*”) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in “offshore transactions” in reliance on Regulation “S” under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

SHAKUN

POST OFFER ADVERTISEMENT UNDER REGULATION 18 (12) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND AMENDMENTS THERETO (“SEBI (SAST) REGULATIONS, 2011”) FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

ANTARIKSH INDUSTRIES LIMITED

(CIN: L46411GJ1974PLC176953)

Registered Office: 5th Floor, 505, 3rd Eye Vision, Opp. Shivalik Plaza, Panjarapole, IIM Ahmedabad, Ahmedabad - 380015
Contact No.: +91 7219424588 | Email ID: antarikshindustrieslimited@gmail.com | Website: www.antarikshindustries.com

Open Offer for acquisition up to 6,31,785 fully paid-up equity shares having face value of ₹ 10 each representing 26.00% of Emerging Voting Share Capital of Antariksh Industries Limited (“Antariksh”/“Target Company”) at a price of ₹ 86.00 per equity share from the public shareholders of the Target Company by Alpitkumar Pravinchandra Gor (“Acquirer”) and Riddhi Infocom Solutions LLP (“PAC”), pursuant to and in compliance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (“SEBI (SAST) Regulations, 2011”).

This Post Offer Advertisement is issued by Mark Corporate Advisors Private Limited (“Manager to the Offer”), in respect of the Open Offer, on behalf of the Acquirer and the PAC, pursuant to and in compliance with Regulation 18 (12) of SEBI (SAST) Regulations, 2011. The Detailed Public Statement with respect to the Offer was made on Friday, July 03, 2026, in the following newspapers:

Publication	Language	Edition(s)
Business Standard	English	All Editions
Business Standard	Hindi	All Editions
Navshakti	Marathi	Mumbai Edition
Loksatta Jansatta	Gujarati	Ahmedabad Edition

1)	Name of the Target Company	: Antariksh Industries Limited
2)	Name of the Acquirer and the PAC	: Alpitkumar Pravinchandra Gor (“Acquirer”) Riddhi Infocom Solutions LLP (“PAC”)
3)	Name of the Manager to the Offer	: Mark Corporate Advisors Private Limited
4)	Name of the Registrar to the Offer	: Purva Sharegistry (India) Private Limited
5)	Offer Details:	
a)	Date of Opening of the Offer	: Wednesday, September 02, 2026
b)	Date of Closure of the Offer	: Wednesday, September 16, 2026
6)	Date of Completion of Payment of Consideration and communication of Rejection/Acceptance	: Thursday, September 24, 2026

7) Details of Acquisition by the Acquirer and the PAC:			
Sr. No.	Particulars	Proposed in the Letter of Offer	Actuals
7.1.	Offer Price (in ₹)	₹ 86.00 per Equity Share	₹ 86.00 per Equity Share
7.2.	Aggregate number of Shares tendered	Up to 6,31,785 Equity Shares ⁽¹⁾	10,708
7.3.	Aggregate number of Shares accepted	Up to 6,31,785 Equity Shares ⁽¹⁾	10,708
7.4.	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹ 5,43,33,510 ⁽¹⁾⁽²⁾	₹ 9,20,888
7.5.	Shareholding of the Acquirer and the PAC before Public Announcement		
	• Number	Nil	Nil
	• % of Emerging Voting Share Capital	Not Applicable	Not Applicable
7.6.	Shares acquired by way of Share Purchase Agreement (“SPA”)		
	• Number	1,50,599	1,50,599
	• % of Emerging Voting Share Capital	6.20%	6.20%
7.7.	Shares Acquired by way of Open Offer		
	• Number	6,31,785 ⁽¹⁾	10,708
	• % of Emerging Voting Share Capital	26.00%	0.44%
7.8.	Shares acquired after Detailed Public Statement (“DPS”)		
	• Number	Nil	Nil
	• Price Per Share	Not Applicable	Not Applicable
	• % of Emerging Voting Share Capital	Not Applicable	Not Applicable
7.9.	Shares acquired through Preferential Issue		
	• Number	14,13,550	14,13,550
	• % of Emerging Voting Share Capital	58.17%	58.17%
7.10.	Post Offer Shareholding of the Acquirer and the PAC		
	• Number	21,95,934	15,74,857
	• % of Emerging Voting Share Capital	90.37%	64.81%
7.11.	Pre & Post offer Shareholding of the Public:		
	• Number	54,341	2,34,006
	• % of Emerging Voting Share Capital	26.52%	9.63%
		54,341	43,633
		26.52%	1.79%

(1) Assuming full acceptance in the Open Offer.

(2) Excludes Brokerage and other charges.

The Acquirer and the PAC accepts full responsibility for the information contained in this Post Offer Advertisement and for the obligations under SEBI (SAST) Regulations, 2011.

9) A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited and will be dispatched to the registered office of the Target Company.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter of Offer dated August 20, 2026.

Issued by the Manager to the Offer

 Mark Corporate Advisors Private Limited CIN: U67190MH2008PTC181996 404/1, The Summit, Sant Janabai Road (Service Lane), Off W. E. Highway, Vile Parle (East), Mumbai-400 057 Tel. No.: +91 22 2612 3207/08 Contact Person: Mr. Manish Gaur E-Mail ID: openoffer@markcorporateadvisors.com Investor Grievance Email ID: investorgrievance@markcorporateadvisors.com SEBI Registration No.: INM000012128	For and on behalf of the Acquirer and the PAC: Sd/- Alpitkumar Pravinchandra Gor ("Acquirer") Place: Ahmedabad Date: September 26, 2026	For Riddhi Infocom Solutions LLP ("PAC") Sd/- Alpitkumar Pravinchandra Gor Designated Partner DIN: 03041615
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‘कनाडा से संबंधों को नई ऊंचाई पर ले जाने की तैयारी’

विदेश मंत्री एस. जयशंकर ने कनाडा की विदेश मंत्री अनीता आनंद के साथ संयुक्त राष्ट्र महासभा (यूएनजीए) के इतर ‘सार्थक वार्ता’ करने के बाद कहा कि भारत और कनाडा अपने संबंधों को ‘नई ऊंचाई’ पर ले जाने की तैयारी कर रहे हैं। जयशंकर ने शनिवार को ‘एक्स’ पर एक पोस्ट में कहा, ‘कनाडा की विदेश मंत्री अनीता आनंद से मुलाकात हमेशा सुखद रहती है। उनके साथ संयुक्त राष्ट्र महासभा के इतर मुलाकात की। संबंधों को नई ऊंचाई पर ले जाने की तैयारी के बीच सार्थक



विदेश मंत्री एस. जयशंकर व कनाडा की विदेश मंत्री अनीता आनंद

अर्थव्यवस्था समेत कई स्तरों पर बेहद महत्वपूर्ण हैं।’ कार्नी से पूछा गया था कि मौदी कनाडा की यात्रा कब करेंगे और भारत के साथ मुक्त

व्यापार समझौते (जिसे व्यापक आर्थिक साझेदारी समझौता कहा जाता है) को अंतिम रूप देने के कनाडा के प्रयास कहा तक पहुंचे हैं।

भारत में ऊर्जा स्रोतों में विविधता लाने पर जारी चर्चा के बीच जयशंकर ने संयुक्त राष्ट्र महासभा के इतर वेनेजुएला के विदेश मंत्री फेलिक्स प्लासेंसिया गोंजालेज से भी मुलाकात की। जयशंकर ने बैठक के बाद कहा, ‘द्विपक्षीय सहयोग के अन्य क्षेत्रों के साथ-साथ हमारे ऊर्जा संबंध भी गति पकड़ रहे हैं। हमने मौजूदा क्षेत्रीय मुद्दों पर भी चर्चा की।’ जयशंकर ने बेलायूस एवं मेक्सिको के विदेश मंत्री क्रमशः मैक्सिम रीज़ेनकोव एवं रॉबर्टो वेलास्को अल्वारेज से भी मुलाकात की। भाषा

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PUBLIC ANNOUNCEMENT



STEELBUILD INFRA PROJECTS LIMITED

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES)

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON THE SME PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE EMERGE”)

Our Company was originally incorporated as Private Limited Company in the name of “Steelbuild Infra Projects Private Limited” under the Companies Act, 2013 vide Certificate of Incorporation dated November 03, 2020 issued by the Registrar of Companies, Central Registration Centre and commenced operations pursuant to a declaration for commencement of business dated March 01, 2021, filed with the Registrar of Companies, NCR, Delhi & Haryana. Thereafter, our Company was converted into a public limited company, pursuant to a special resolution passed by our Shareholders at the Extra Ordinary General Meeting held on May 18, 2026 and consequently, the name of our Company was changed from “Steelbuild Infra Projects Private Limited” to “Steelbuild Infra Projects Limited” vide a fresh Certificate of Incorporation consequent upon Conversion to public company dated June 10, 2026 issued by the Registrar of Companies, Central Processing Centre, Manesar. The corporate identification number of our Company is U28999DL2020PLC372590.

Registered Office: 303-304, 3rd Floor, RG Trade Tower, Netaji Subhash Place, Pitampura, Shakurbasti North West, Delhi, India- 110034;
E-mail: cs@steelbuildinfra.com; Tel No: +91-11-49042578; Website: www.steelbuildinfra.com/; CIN: U28999DL2020PLC372590
Contact Person: Martand Pratap Rao, Company Secretary & Compliance Officer

OUR PROMOTERS: VARUN ARORA, SANDEEP KUMAR MENDIRATTA AND MAHIMA GANDHI

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 28,80,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH (THE “EQUITY SHARES”) OF STEELBUILD INFRA PROJECTS LIMITED (“OUR COMPANY” OR “THE ISSUER”) AT AN ISSUE PRICE OF ₹(●) PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹(●) PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹(●) LAKHS (“PUBLIC ISSUE”) OUT OF WHICH (●) EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹(●) PER EQUITY SHARE FOR CASH, AGGREGATING ₹(●) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF (●) EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹ (●) PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹(●) LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.45% AND (●) % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹10 EACH. THE ISSUE PRICE IS (●) TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY MAY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF (●) (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF (●) (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER AND HINDI EDITION OF (●) REGIONAL DAILY NEWSPAPER (HINDI BEING THE REGIONAL LANGUAGE OF DELHI (WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF NSE (“NSE EMERGE”), FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITE IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE “SEBI ICDR REGULATIONS”).

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding ten working days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding ten working days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (“*SCRR*”) read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers (“*QIBs*”, the “*QIB Portion*”), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“*Anchor Investor Portion*”). Out of the Anchor Investor Portion, 40% shall be reserved, of which (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) (“*Net QIB Portion*”). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount (“*ASBA*”) process providing details of their respective ASBA accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see “Issue Procedure” beginning on page 251 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares of face value of ₹10 each pursuant to the Issue and the Draft Red Herring Prospectus dated September 25, 2026 has been filed with the SME Platform of NSE (“NSE Emerge”) on September 25, 2026. The Draft Red Herring Prospectus filed with NSE Emerge shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents>, on the website of the BRLM at www.hemsecurities.com and also on the website of the Company www.steelbuildinfra.com. Our Company invites the public to give comments on the Draft Red Herring Prospectus filed with NSE Emerge with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the issue on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with NSE Emerge.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section “*Risk Factors*” beginning on page 21 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on the SME Platform of National Stock Exchange of India Limited (“NSE Emerge”). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see “*Capital Structure*” beginning on page 62 of the Draft Red Herring Prospectus. The liability of the member(s) is limited and this liability is limited to the amount unpaid, if any, on the shares held by them. For details of the main objects of our Company as contained in our Memorandum of Association, see “*History and Corporate Structure*” beginning on page 135 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 Hem Securities HEM SECURITIES LIMITED Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India Tel. No.: +91- 22- 49060000; Email: ib@hemsecurities.com Investor Grievance Email redressal@hemsecurities.com Website: www.hemsecurities.com Contact Person: Deeksha Kaku SEBI Regn. No.: INM000010981 CIN: U67120RJ1995PLC010390	 MAASHITLA SECURITIES PRIVATE LIMITED Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi-110034. Telephone: 011-47581432 Email: investor.ipo@maashitla.com Investor Grievance Email: investor.ipo@maashitla.com Website: www.maashitla.com Contact Person: Mukul Agrawal SEBI Regn. No.: INR000004370 CIN: U67100DL2010PTC208725
COMPANY SECRETARY & COMPLIANCE OFFICER	
STEELBUILD INFRA PROJECTS LIMITED Martand Pratap Rao Registered Office: 303-304, 3rd Floor, RG Trade Tower, Netaji Subhash Place, Pitampura, Shakurbasti North West, Delhi-110034, India; E-mail: cs@steelbuildinfra.com; Tel No: +91-11-49042578 Website: www.steelbuildinfra.com/	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus dated September 25, 2026

On behalf of the Board of Directors
Steelbuild Infra Projects Limited
Sd/-
Martand Pratap Rao
Company Secretary and Compliance Officer

Disclaimer: Steelbuild Infra Projects Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 25, 2026. The Draft Red Herring Prospectus is available on the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents> and is available on the websites of the BRLM at www.hemsecurities.com and also on the website of the Company www.steelbuildinfra.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the section titled “*Risk Factors*” beginning on page 21 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “*Securities Act*”) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in “offshore transactions” in reliance on Regulation “S” under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

SHAKUN

उप्र में बारिश का कहर, 63 की मौत

तेज बारिश से कानपुर-इटावा हाईवे 200 मीटर धंस गया

बीएस संवाददाता
लखनऊ, 27 सितंबर

पिछले चार दिनों से उत्तर प्रदेश के ज्यादातर हिस्सों में लगातार हो रही बारिश ने बड़ी तबाही मचा दी है। बीते 48 घंटे में आधी बारिश से प्रदेश के विभिन्न जिलों में मकान, पेड़ और बिजली गिरने से 63 लोगों की मौत हो गई है। वहीं 22 जिलों में नदियों का जलस्तर बढ़ने से अचानक बाढ़ का खतरा सामने आ गया है।

प्रदेश के सभी जिलों में हो रही लगातार बारिश के चलते धान, उड़द, मूंग, तिल, बाजरा व सब्जियों की फसल चौपट हो गई है। तेज हवाएं चलने और जोरदार बारिश की वजह से धान की पकने को तैयार फसल खेतों में बिछ गई है। खेतों में पानी भर जाने से धान की फसल के सड़ जाने का खतरा पैदा हो गया है। बांदा-चित्रकूट में तिल व ज्वार की फसल तो महोबा-मीरपुर में उड़द, मूंग व तिल की फसल खराब हुई है। प्रयागराज, कौशांबी, प्रतापगढ़, बलरामपुर, गोंडा, बस्ती, महाराजगंज में हजारों बीघे में धान की फसल बरबाद हो गई है। लखनऊ व आसपास के जिलों में लौकी, कद्दू, तरोंई व गोभी जैसी सब्जियां की फसल को नुकसान पहुंचा है।

उत्तर प्रदेश में 23 सितंबर से हो रही लगातार बारिश के चलते हुए हादसों में लखीमपुर, सीतापुर में 6-6 तो गोरखपुर व बहराइच में 5-5 लोगों की मौत हो गई है। बलरामपुर, हरदोई, अयोध्या व बाराबंकी में 4-



लखनऊ में भारी बारिश के बाद भारत रत्न श्री अटल बिहारी वाजपेयी इकाना क्रिकेट स्टेडियम के पास सड़क का एक बड़ा हिस्सा धंस गया

4 लोग मकान गिरने से दबकर मर गए हैं। वहीं बिजली गिरने से हमीरपुर व गोंडा में 3-3 लोगों की जान गई है। प्रदेश के 25 जिलों में आधी बारिश से जनहानि की खबरें आ चुकी हैं। रविवार को बारिश का कहर कुछ देर के लिए थमा लेकिन बागपत, मेरठ, अमरोहा, संभल, बदायूं, शाहजहांपुर, लखीमपुर, बहराइच, श्रावस्ती, रामपुर, बरेली, पीलीभीत, सहारनपुर, बिजनौर व मुरादाबाद में तेज बारिश का कहर जारी रहा।

तेज बारिश के चलते कानपुर-इटावा हाईवे 200 मीटर धंस गया जबकि गंगा एक्सप्रेसवे पर सोनिक टोल प्लाजा के पास 2-3 फुट का जलभराव हो गया। लखनऊ में इकाना स्टेडियम के पास सड़क धंस गई। बरेली व गोरखपुर में गलियों व मोहल्लों में पानी घुस गया है वहीं बाराबंकी में सरयू किनारे एक मस्जिद नदी में समा गई है।

राहत आयुक्त ने समीक्षा बैठक की

राहत आयुक्त डॉ. हर्षिकेश भास्कर यशोद ने रविवार को जिलाधिकारियों और अपर जिला अधिकारियों के साथ राहत और बचाव कार्यों की समीक्षा की। उन्होंने उन्हें निर्देश दिया कि वे क्षेत्र में रहें, प्रभावित लोगों से सीधा संपर्क बनाए रखें और तुरंत मदद पहुंचाना सुनिश्चित करें। उन्होंने अधिकारियों को यह भी निर्देश दिया कि वे तुरंत फसल के नुकसान का आकलन करें और नियमों के अनुसार मुआवजा दें, जरूरत पड़ने पर रहने की वैकल्पिक व्यवस्था करें और जिन परिवारों के घर क्षतिग्रस्त हुए हैं उन्हें जल्द से जल्द मदद पहुंचाएं।

आपातकालीन सहायता के लिए लोग राहत आयुक्त कार्यालय के हेल्पलाइन नंबर 1070 पर संपर्क कर सकते हैं।

POST OFFER ADVERTISEMENT UNDER REGULATION 18 (12) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND AMENDMENTS THERETO (“SEBI (SAST) REGULATIONS, 2011”) FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF			
ANTARIKSH INDUSTRIES LIMITED			
(CIN: L46411GJ1974PLC176953)			
Registered Office: 5th Floor, 505, 3rd Eye Vision, Opp. Shivalik Plaza, Panjarapole, IIM Ahmedabad, Ahmedabad - 380015 Contact No.: +91 7219424588 Email ID: antarikshindustrieslimited@gmail.com Website: www.antarikshindustries.com			
Open Offer for acquisition up to 6,31,785 fully paid-up equity shares having face value of ₹ 10 each representing 26.00% of Emerging Voting Share Capital of Antariksh Industries Limited (“Antariksh”/“Target Company”) at a price of ₹ 86.00 per equity share from the public shareholders of the Target Company by Alpitkumar Pravinchandra Gor (“Acquirer”) and Riddhi Infocom Solutions LLP (“PAC”), pursuant to and in compliance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (“SEBI (SAST) Regulations, 2011”).			
This Post Offer Advertisement is issued by Mark Corporate Advisors Private Limited (“Manager to the Offer”), in respect of the Open Offer, on behalf of the Acquirer and the PAC, pursuant to and in compliance with Regulation 18 (12) of SEBI (SAST) Regulations, 2011. The Detailed Public Statement with respect to the Offer was made on Friday, July 03, 2026, in the following newspapers:			
Publication	Language	Edition(s)	
Business Standard	English	All Editions	
Business Standard	Hindi	All Editions	
Navshakti	Marathi	Mumbai Edition	
Loksatta Jansatta	Gujarati	Ahmedabad Edition	

1)	Name of the Target Company	:	Antariksh Industries Limited
2)	Name of the Acquirer and the PAC	:	Alpitkumar Pravinchandra Gor (“ Acquirer ”) Riddhi Infocom Solutions LLP (“ PAC ”)
3)	Name of the Manager to the Offer	:	Mark Corporate Advisors Private Limited
4)	Name of the Registrar to the Offer	:	Purva Share Registry (India) Private Limited
5)	Offer Details:	:	
a)	Date of Opening of the Offer	:	Wednesday, September 02, 2026
b)	Date of Closure of the Offer	:	Wednesday, September 16, 2026
6)	Date of Completion of Payment of Consideration and communication of Rejection/Acceptance	:	Thursday, September 24, 2026

7) Details of Acquisition by the Acquirer and the PAC:			
Sr. No.	Particulars	Proposed in the Letter of Offer	Actuals
7.1.	Offer Price (in ₹)	₹ 86.00 per Equity Share	₹ 86.00 per Equity Share
7.2.	Aggregate number of Shares tendered	Up to 6,31,785 Equity Shares ⁽¹⁾	10,708
7.3.	Aggregate number of Shares accepted	Up to 6,31,785 Equity Shares ⁽¹⁾	10,708
7.4.	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹ 5,43,33,510 ⁽¹⁾⁽⁸⁾	₹ 9,20,888
7.5.	Shareholding of the Acquirer and the PAC before Public Announcement		
	• Number	Nil	Nil
	• % of Emerging Voting Share Capital	Not Applicable	Not Applicable
7.6.	Shares acquired by way of Share Purchase Agreement (“SPA”)		
	• Number	1,50,599	1,50,599
	• % of Emerging Voting Share Capital	6.20%	6.20%
7.7.	Shares Acquired by way of Open Offer		
	• Number	6,31,785 ⁽⁹⁾	10,708
	• % of Emerging Voting Share Capital	26.00%	0.44%
7.8.	Shares acquired after Detailed Public Statement (“DPS”)		
	• Number	Nil	Nil
	• Price Per Share	Not Applicable	Not Applicable
	• % of Emerging Voting Share Capital	Not Applicable	Not Applicable
7.9.	Shares acquired through Preferential Issue		
	• Number	14,13,550	14,13,550
	• % of Emerging Voting Share Capital	58.17%	58.17%
7.10.	Post Offer Shareholding of the Acquirer and the PAC		
	• Number	21,95,934	15,74,857
	• % of Emerging Voting Share Capital	90.37%	64.81%
7.11.	Pre & Post offer Shareholding of the Public:		
	• Number	54,341	2,34,006
	• % of Emerging Voting Share Capital	26.52%	9.63%
		Pre-Offer	Post Offer
		Pre-Offer	Post Offer

(1) Assuming full acceptance in the Open Offer.
(2) Excludes Brokerage and other charges.
8) The Acquirer and the PAC accepts full responsibility for the information contained in this Post Offer Advertisement and for the obligations under SEBI (SAST) Regulations, 2011.
9) A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited and will be dispatched to the registered office of the Target Company.
Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter of Offer dated August 20, 2026.
Issued by the Manager to the Offer

 Mark Corporate Advisors Private Limited CIN: U67190MH2008PTC181996 404/1, The Summit, Sant Janabai Road (Service Lane), Off W. E. Highway, Vile Parle (East), Mumbai-400 057 Tel.No.: +91 22 2612 3207/08 Contact Person: Mr. Manish Gaur E-Mail ID: openoffer@markcorporateadvisors.com Investor Grievance Email ID: investor@markcorporateadvisors.com SEBI Registration No.: INM000012128	For and on behalf of the Acquirer and the PAC: Sd/- Alpitkumar Pravinchandra Gor (“ Acquirer ”) Place: Ahmedabad Date: September 26, 2026
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For Riddhi Infocom Solutions LLP (“PAC”)

Sd/-
Alpitkumar Pravinchandra Gor
Designated Partner
DIN: 03041615

गत्ते-कपड़े और फोम के गोदाम में भीषण आग

तीन बच्चियों और बुजुर्ग को सुरक्षित निकाला

सूझबूझ दिखाकर पड़ोसियों की मदद से चारों को बाहर निकाला

नई दिल्ली, 27 सितम्बर (नवोदय टाइम्स): हर्ष विहार इलाके में रविवार सुबह गत्ते, कपड़े और फोम के गोदाम में भीषण आग लग गई। रिहायशी इलाके में स्थित गोदाम से आग की ऊँची लपटें उठने लगीं, जिससे आस-पास के लोगों में अफरा-तफरी मच गई। आग लगने के दौरान पहली मंजिल पर तीन लोग फंस गए। ऊपर बने मकान में मौजूद तीन बच्चियां और एक बुजुर्ग आग और धुएं के बीच फंस गए। आग की लपटें बढ़ती देख मकान में मौजूद महिला नीचे आ गई और शोर मचाकर पड़ोसियों को बताया कि उसकी तीनों बेटियां और एक बुजुर्ग ऊपर फंसे हुए हैं। इसके बाद पड़ोसी विनय ठाकुर ने स्थानीय लोगों की मदद से चारों को सुरक्षित बाहर निकाला।

दमकल विभाग के अधिकारी राजेंद्र अटवाल ने बताया कि रविवार सुबह 11:34 बजे मंडोली, हर्ष विहार स्थित एक गोदाम में आग लगने की सूचना मिली थी। दमकल की आठ गाड़ियां मौके के लिए रवाना की गईं। पीसीआर, दो एंबुलेंस और डीडीएमए की चार गाड़ियां भी घटनास्थल पर पहुंचीं। करीब 100 गज के मकान के ग्राउंड फ्लोर पर गत्ते, फोम और कपड़े का गोदाम बनाया गया था।

बताया जा रहा है कि गोदाम को सुंदर नगरी निवासी हिमांशु ने किराए पर लिया हुआ था। ज्वलनशील सामान होने के कारण आग तेजी से फैल गई और देखते ही देखते पूरे गोदाम को अपनी चपेट में ले लिया।



आग के बाद गोदाम के अंदर व बाहर का नजारा।

धुआं देखकर आस-पास के लोगों में फैली दहशत

आग की लपटें और धुआं देखकर आस-पास के लोगों में दहशत फैल गई। इसी दौरान ऊपर की मंजिल पर मौजूद 4 लोग फंस गए। बचाव दल ने मौके पर पहुंचकर राहत एवं बचाव अभियान शुरू किया। रास्ता संकरा होने के कारण दमकल की गाड़ियों को घटनास्थल तक पहुंचने में भी काफी मशक्कत करनी पड़ी। स्थानीय लोगों द्वारा सड़क पर किए गए अतिक्रमण के कारण बचाव कार्य में परेशानी आई।

बचावकर्मियों ने तीनों लोगों को छत के रास्ते पड़ोसी के मकान में पहुंचाया और वहां से सुरक्षित बाहर निकाला। एक घंटे की मशक्कत के बाद दोपहर 12:26 बजे आग पर पूरी तरह काबू पा लिया गया। प्रारंभिक जांच में आग लगने की वजह शॉर्ट सर्किट होने की आशंका जताई जा रही है।

रंगदारी नहीं देने पर स्क्रेप कारोबारी पर फायरिंग

नई दिल्ली, 27 सितम्बर (नवोदय टाइम्स): वेलकम इलाके में रंगदारी देने से इनकार करने पर बदमाशों ने एक स्क्रेप कारोबारी की दुकान के शटर पर ताबड़तोड़ गोलियां चला दीं। वारदात के बाद आरोपी पीड़ित को जान से मारने की धमकी देकर मौके से फरार हो गए। सूचना मिलने पर पहुंची वेलकम थाना पुलिस ने पीड़ित अरमान खान के बयान पर मामला दर्ज कर जांच शुरू कर दी है।

पीड़ित के मुताबिक, देर रात वह अपने घर की पहली मंजिल पर मौजूद थे। इसी दौरान रमशान घाट की तरफ से बाइक पर सवार होकर कुछ बदमाश पहुंचे।

आरोप है कि बदमाशों ने उनके घर के ग्राउंड फ्लोर पर लगे शटर पर गोलियां चला दीं। फायरिंग की आवाज सुनकर अरमान नीचे पहुंचे तो उन्होंने हमलावरों में से एक की पहचान कैफ के रूप में की। इसके बाद उन्होंने पुलिस को घटना की सूचना दी। पुलिस ने मौके पर पहुंचकर जांच

शुरू की। जांच के दौरान कुछ संदिग्धों की पहचान होने की बात सामने आई है और उनके संभावित ठिकानों पर छापेमारी की जा रही है।

पुलिस के अनुसार, अरमान खान परिवार के साथ मेन रमशान घाट रोड, कबीर नगर, वेलकम इलाके में रहते हैं। उनका परिवार मकान की पहली और दूसरी मंजिल पर रहता है, जबकि मंडोली औद्योगिक क्षेत्र में उनका स्क्रेप का कारोबार है।

अरमान ने पुलिस को बताया कि 14 सितम्बर को आरिस और कैफ नाम के दो आरोपी मंडोली स्थित उनके कारोबार पर पहुंचे थे। दोनों ने उनसे रंगदारी की मांग की थी। रकम देने से इनकार करने पर आरोपियों ने उन्हें जान से मारने की धमकी दी थी। पुलिस का कहना है कि पीड़ित द्वारा बताए गए अन्य युवक के संबंध में भी जांच की जा रही है। वहीं, फायरिंग की घटना के बाद कारोबारी और उसका परिवार दहशत में हैं।

हिट एंड रन: द्वारका एक्सप्रेसवे पर थार ने बाइक सवारों को मारी टक्कर, फरार

नई दिल्ली, 27 सितम्बर (नवोदय टाइम्स): द्वारका एक्सप्रेसवे पर शनिवार एक तेज रफ्तार महिंद्रा सर्विस लेन से अचानक मुख्य मार्ग थार ने बाइक सवार दो युवकों को टक्कर मार दी। टक्कर लगते ही दोनों युवक नीचे गिर पड़े। गंभीरतम रही कि हेलमेट पहने होने के कारण उन्हें गंभीर चोट नहीं आई। हादसे के बाद चालक वाहन समेत मौके से फरार हो गया। पूरी घटना पीछे चल रही एक कार के डैशकैम में रिकॉर्ड हो गई जिसका वीडियो अब सोशल मीडिया पर वायरल हो रहा है। पुलिस मामले की जांच कर रही है।

सोशल मीडिया पर वायरल वीडियो में दिखाई दे रहा है कि थार सर्विस लेन से अचानक मुख्य मार्ग पर आती है और कई लेन पार करते हुए आगे निकलने का प्रयास करती है। इसी दौरान कार और बाइक के बीच कम जगह से निकलने की कोशिश में थार बाइक से टकरा जाती है।

टक्कर लगते ही बाइक सवार दोनों युवक सड़क पर गिर जाते हैं। दोनों ने हेलमेट पहना हुआ था जिससे उन्हें गंभीर चोट नहीं आई। बताया जा रहा है कि थार हरियाणा नंबर की है।

डिजिटल दौर में भारतीय भाषाओं पर मंथन

नई दिल्ली, 27 सितम्बर (ब्यूरो): दिल्ली कॉलेज ऑफ आर्ट्स एंड कॉमर्स (डीसीएस), दिल्ली विश्वविद्यालय में भारतीय भाषा परिवार के सहयोग से ‘डिजिटल जगत में भारतीय भाषाएं: नूतन विमर्श का निर्माण’ विषय पर दो दिवसीय राष्ट्रीय संगोष्ठी आयोजित हुई। इसमें देशभर से शिक्षाविदों, शोधार्थियों, भाषा विशेषज्ञों और मीडिया अध्येताओं ने हिस्सा लिया। करीब 270 प्रतिभागियों ने पंजीकरण कराया।

प्रो. हंसराज सुमन ने कहा कि डिजिटल मंच भारतीय भाषाओं को ज्ञान, संस्कृति और सामाजिक विमर्श का नया माध्यम बना रहे हैं। संगोष्ठी में भाषा-शिक्षण, डिजिटल पत्रकारिता और भाषा प्रौद्योगिकी के भविष्य पर भी विचार रखे गए।

RML में रेडियोलॉजी की नई पीढ़ी को मिला विशेषज्ञों का अनुभव

नई दिल्ली, 27 सितम्बर (नवोदय टाइम्स): रेडियोलॉजी में आधुनिक तकनीक के साथ क्लीनिकल अनुभव भी सटीक निदान की अहम कड़ी है। इसी उद्देश्य से एबीवीआईएमएस एवं डॉ. राम मनोहर लोहिया अस्पताल के रेडियोडायग्नोसिस विभाग ने ‘इकोज ऑफ एक्सीलेंस’ एल्युमिनी लेक्चर सीरीज का तीसरा सत्र आयोजित किया।

कार्यक्रम में चिकित्सा निदेशक डॉ. अखिलेश्वर प्रसाद ने कहा कि यह पहल अनुभवी रेडियोलॉजिस्टों को नई पीढ़ी से जोड़कर अत्याधुनिक ज्ञान और व्यावहारिक अनुभव साझा करने का मंच दे रही है। ‘कनेक्टिंग एक्सपीरियंस, इंस्पयरिंग एक्सीलेंस’ की थीम पर शुरू की गई यह

सीरीज आरएमएल रेडियोलॉजी की विरासत को आगे बढ़ाने पर केंद्रित है। सत्र की मुख्य वक्ता पूर्व छात्रा डॉ. स्मिता मनवंचर रही। उन्होंने गर्भावस्था संबंधी पैथोलॉजी, जटिल मामलों की पहचान और रिपोर्टिंग की बारीकियों पर जानकारी दी। उन्होंने रेजिडेंट डॉक्टरों को क्लीनिकल निर्णय और बेहतर रिपोर्टिंग से जुड़े व्यावहारिक सुझाव भी दिए।

सीरीज के तहत पूर्व छात्रों को अल्मा मेटर से जोड़कर सब स्पेशियलिटी ज्ञान, केस डिस्क्रिप्शन, करियर मार्गदर्शन और अंतरराष्ट्रीय अवसरों से जुड़े अनुभव साझा किए जा रहे हैं।



‘इकोज ऑफ एक्सीलेंस’ में साझा किए गए गर्भावस्था पैथोलॉजी और रिपोर्टिंग के गुर

अब एंटीबायोटिक दवाओं के उत्पादन में इस्तेमाल होगा ‘स्वदेशी पेनिसिलिन जी’

30 साल बाद स्वदेशी उत्पादन की वापसी, चीन से आयात पर निर्भरता घटाने की तैयारी

नई दिल्ली, 27 सितम्बर (संतोष सूर्यवंशी/नवोदय टाइम्स): देश में आम बुखार से लेकर गंभीर संक्रमणों के इलाज में इस्तेमाल होने वाली कई एंटीबायोटिक दवाओं (बैक्टीरिया से लड़ने वाले टीके या इंजेक्शन) की आपूर्ति अब सिर्फ विदेशों से आने वाले कच्चे माल पर निर्भर नहीं रहेगी। करीब तीन दशक बाद भारत में पेनिसिलिन जी का बड़े पैमाने पर घरेलू उत्पादन फिर शुरू हो गया है।



उत्पादन क्षमता का संयंत्र स्थापित किया गया है और इसमें 90 फीसदी से अधिक घरेलू मूल्यवर्धन है। सरकार के मुताबिक इससे एंटीबायोटिक की आपूर्ति श्रृंखला में आयात और बाहरी व्यवधानों के कारण उत्पन्न खतरा घटने में मदद मिलेगी।

लिए अभी भी दूसरे देशों पर निर्भरता है। सरकार के अनुसार 2024-25 में भारत करीब 4.35 अरब डॉलर के एपीआई, बल्क ड्रग्स और ड्रग इंटरमीडिएट आयात किए। इनमें करीब 73.7 फीसदी हिस्सा चीन से आया। लेकिन अब पीएलआई योजना के तहत आंध्र प्रदेश के काकीनाडा में 15,000 मीट्रिक टन सालाना

तीन दशक बाद लौटा उत्पादन: पहले, भारत में पेनिसिलिन जी का घरेलू उत्पादन होता था, लेकिन आयात बढ़ने के बाद देश में इसके संयंत्र बंद हो गए थे। केंद्र ने 2020 में महत्वपूर्ण केएसएम, ड्रग इंटरमीडिएट और एपीआई के घरेलू उत्पादन के लिए 6,940 करोड़ रुपए की पीएलआई योजना शुरू की। पेनिसिलिन जी को उन उत्पादों में रखा गया था जिनमें भारत उस समय पूरी तरह आयात पर निर्भर था। अब पेनिसिलिन जी समेत 28 एपीआई/ केएसएम के घरेलू उत्पादन की क्षमता विकसित हो चुकी है।

आम आदमी के लिए इसका मतलब: देश में पेनिसिलिन जी बनने से घरेलू उद्योग और मरीजों को भी फायदा होगा। वहीं विदेश से कच्चे माल की सप्लाई बाधित होने या कीमत बढ़ने पर जरूरी एंटीबायोटिक दवाओं की उपलब्धता बनाए रखने में मदद मिलेगी।

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PUBLIC ANNOUNCEMENT



STEELBUILD
INFRA PROJECTS

STEELBUILD INFRA PROJECTS LIMITED

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES)

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON THE SME PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE EMERGE”)

Our Company was originally incorporated as Private Limited Company in the name of “Steelbuild Infra Projects Private Limited” under the Companies Act, 2013 vide Certificate of Incorporation dated November 03, 2020 issued by the Registrar of Companies, Central Registration Centre and commenced operations pursuant to a declaration for commencement of business dated March 01, 2021, filed with the Registrar of Companies, NCR, Delhi & Haryana. Thereafter, our Company was converted into a public limited company, pursuant to a special resolution passed by our Shareholders at the Extra Ordinary General Meeting held on May 18, 2026 and consequently, the name of our Company was changed from “Steelbuild Infra Projects Private Limited” to “Steelbuild Infra Projects Limited” vide a fresh Certificate of Incorporation consequent upon Conversion to public company dated June 10, 2026 issued by the Registrar of Companies, Central Processing Centre, Manesar. The corporate identification number of our Company is U28999DL2020PLC372590.

Registered Office: 303-304, 3rd Floor, RG Trade Tower, Netaji Subhash Place, Pitampura, Shakurbasti North West, Delhi, India- 110034;
E-mail: cs@steelbuildinfra.com; Tel No: +91-11-49042578; Website: www.steelbuildinfra.com; CIN: U28999DL2020PLC372590
Contact Person: Martand Pratap Rao, Company Secretary & Compliance Officer

OUR PROMOTERS: VARUN ARORA, SANDEEP KUMAR MENDIRATTA AND MAHIMA GANDHI

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 28,80,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH (THE “EQUITY SHARES”) OF STEELBUILD INFRA PROJECTS LIMITED (“OUR COMPANY” OR “THE ISSUER”) AT AN ISSUE PRICE OF ₹(●) PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹(●) PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹(●) LAKHS (“PUBLIC ISSUE”) OUT OF WHICH (●) EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹(●) PER EQUITY SHARE FOR CASH, AGGREGATING ₹(●) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF (●) EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹(●) PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹(●) LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.45% AND (●) % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹10 EACH. THE ISSUE PRICE IS (●) TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY MAY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF (●) (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF (●) (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER AND HINDI EDITION OF (●) REGIONAL DAILY NEWSPAPER (HINDI BEING THE REGIONAL LANGUAGE OF DELHI (WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF NSE (“NSE EMERGE”), FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITE IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE “SEBI ICDR REGULATIONS”).

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding ten working days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding ten working days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers (“QIBs”, the “QIB Portion”), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“Anchor Investor Portion”). Out of the Anchor Investor Portion, 40% shall be reserved, of which (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) (“Net QIB Portion”). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount (“ASBA”) process providing details of their respective ASBA accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amount will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see “Issue Procedure” beginning on page 251 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares of face value of ₹10 each pursuant to the Issue and the Draft Red Herring Prospectus dated September 25, 2026 has been filed with the SME Platform of NSE (“NSE Emerge”) on September 25, 2026. The Draft Red Herring Prospectus filed with NSE Emerge shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents, on the website of the BRLM at www.hemsecurities.com and also on the website of the Company www.steelbuildinfra.com. Our Company invites the public to give comments on the Draft Red Herring Prospectus filed with NSE Emerge with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the issue on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with NSE Emerge.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section “Risk Factors” beginning on page 21 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on the SME Platform of National Stock Exchange of India Limited (“NSE Emerge”). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see “Capital Structure” beginning on page 62 of the Draft Red Herring Prospectus. The liability of the member(s) is limited and this liability is limited to the amount unpaid, if any, on the shares held by them. For details of the main objects of our Company as contained in our Memorandum of Association, see “History and Corporate Structure” beginning on page 135 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 Hem Securities HEM SECURITIES LIMITED Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India Tel. No.: +91-22-49060000; Email: ib@hemsecurities.com Investor Grievance Email redressal@hemsecurities.com Website: www.hemsecurities.com Contact Person: Deeksha Kaku SEBI Regn. No.: INMO00010981 CIN: U67120RJ1995PLC010390	 MAASHITLA SECURITIES PRIVATE LIMITED Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi-110034. Telephone: 011-47581432 Email: investor.ipo@maashitla.com Investor Grievance Email: investor.ipo@maashitla.com Website: www.maashitla.com Contact Person: Mukul Agrawal SEBI Regn. No.: INRO00004370 CIN: U67100DL2010PTC208725
COMPANY SECRETARY & COMPLIANCE OFFICER	
STEELBUILD INFRA PROJECTS LIMITED Martand Pratap Rao Registered Office: 303-304, 3rd Floor, RG Trade Tower, Netaji Subhash Place, Pitampura, Shakurbasti North West, Delhi-110034, India; E-mail: cs@steelbuildinfra.com; Tel No: +91-11-49042578 Website: www.steelbuildinfra.com/	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus dated September 25, 2026

On behalf of the Board of Directors
Steelbuild Infra Projects Limited
Sd/-

Martand Pratap Rao
Company Secretary and Compliance Officer

Disclaimer: Steelbuild Infra Projects Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 25, 2026. The Draft Red Herring Prospectus is available on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents and is available on the websites of the BRLM at www.hemsecurities.com and also on the website of the Company www.steelbuildinfra.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the section titled “Risk Factors” beginning on page 21 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in “offshore transactions” in reliance on Regulation “S” under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

SHAKUN