

HITECH HITECH CORPORATION LIMITED CIN: L28992MH1991PLC168235 Regd. Office: 201 Welspun House, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013. Tel. No.: +91 22 4001 6500 Website: www.hitechcorporation.co email: investor.help@hitechgroup.com																				
Recommendations of the Committee of Independent Directors ("IDC") of Hitech Corporation Limited ("Company") on the Voluntary Delisting Offer made by Geetanjali Trading and Investments Private Limited ("Acquirer") who along with the promoters and other members of the promoter group of the Company are "Acquirers" as defined under SEBI (Delisting of Equity Shares) Regulations, 2021, to the public shareholders of the Company ("Public Shareholders") for acquiring all the Equity Shares of the Company that are held by Public Shareholders and voluntarily delist the Equity Shares of the Company from BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") under Regulation 28 of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations").																				
1	Date	30 th September, 2026																		
2	Name of the Company	Hitech Corporation Limited																		
3	Details of the Delisting Offer pertaining to the Company	Voluntary Delisting Offer made by the Acquirer to acquire up to 43,91,220 (Forty-three Lakh Ninety-One Thousand Two Hundred and Twenty) Equity Shares ("Offer Shares") representing 25.57% of the Equity Share Capital of the Company from the Public Shareholders and consequent voluntary delisting the Equity Shares of the Company from BSE Limited and National Stock Exchange of India Limited in accordance with the SEBI Delisting Regulations. • Floor Price: ₹ 252 per Equity Share • Indicative Price: ₹ 353 per Equity Share • Methodology for Delisting: Through Reverse Book Building process. • Initial Public Announcement dated 25 th May, 2026 ("IPA") • Detailed Public Announcement dated 25 th September 2026 published on 28 th September, 2026 ("DPA") • Letter of Offer dated 25 th September, 2026 ("LOF") issued by Kreo Capital Private Limited ("Manager to the Delisting Offer"), to the shareholders on behalf of the Acquirer on 29 th September, 2026 & 30 th September, 2026.																		
4	Name(s) of the Acquirer	Geetanjali Trading and Investments Private Limited ("Acquirer") a member of promoter group and who along with promoters and other members of the promoter group of the Company are "Acquirers" as defined in SEBI Delisting Regulations.																		
5	Name of the Manager to the Offer	Kreo Capital Private Limited Address: 2nd Floor, VCA Complex, Near Gate No. 08, Civil Lines, Sadar Bazar, Nagpur – 440001 Telephone: 0712-2997550/ 0712-2997551 E-mail Id: publicissue@kreoocapital.com Investor Grievance Id: compliance@kreoocapital.com Website: www.kreoocapital.com Contact Person: Mr. Ayush Parakh / Mr. Kushal Agrawal SEBI Registration No: INM000012689																		
6	Members of the Committee of Independent Directors (Please indicate the chairperson of the Committee separately)	<table><tr><th>Sr. No.</th><th>Name of the Independent Directors</th><th>Position in the Committee</th></tr><tr><td>1.</td><td>Mr. Sivaram Swaminathan</td><td>Chairperson</td></tr><tr><td>2.</td><td>Mr. Aditya Sheth</td><td>Member</td></tr><tr><td>3.</td><td>Mr. Anjan Ray</td><td>Member</td></tr><tr><td>4.</td><td>Ms. Kalpana Merchant</td><td>Member</td></tr><tr><td>5.</td><td>Mr. Prakash Trivedi</td><td>Member</td></tr></table>	Sr. No.	Name of the Independent Directors	Position in the Committee	1.	Mr. Sivaram Swaminathan	Chairperson	2.	Mr. Aditya Sheth	Member	3.	Mr. Anjan Ray	Member	4.	Ms. Kalpana Merchant	Member	5.	Mr. Prakash Trivedi	Member
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5.	Mr. Prakash Trivedi	Member																		
7	IDC Member's relationship with the Company (Director, Equity shares owned, any other contract / relationship), if any	All the members of the IDC are the Non-Executive Independent Directors of the Company. The IDC members neither hold any equity shares in the Company nor do they have any contract / relationship with the Company.																		
8	Trading in the Equity Shares/other securities of the Company by IDC Members	None of the IDC members have traded in the Equity Shares / other securities of the Company during the twelve months preceding the date of the IPA. None of the members of the IDC have traded in any of the Equity Shares of the Company during the period from the date of the IPA and till the date of this recommendation.																		
9	IDC Member's relationship with the Acquirer (Director, Equity Shares owned, any other contract / relationship), if any.	None of the members of the IDC are directors on the Board of the Acquirer. Further, none of the members of the IDC, holds any equity shares or other securities of the Acquirer nor does any member have any contract or relationship with the Acquirer.																		
10	Trading in the Equity Shares/other securities of the Acquirer by IDC Members	None of the IDC members have traded in the Equity Shares / other securities of the Acquirer during the twelve months preceding the date of the IPA. None of the members of the IDC have traded in any of the Equity Shares of the Acquirer during the period from the date of the IPA and till the date of this recommendation.																		
11	Recommendation on the Delisting Offer, as to whether the Delisting Offer is fair and reasonable	Based on the review of the following: 1. Initial Public Announcement dated 25 th May, 2026 2. Floor price intimation dated 28 th May, 2026 along with valuation report dated 25 th May, 2026. 3. Outcome of meeting of Board of Directors of the Company held on 09 th June, 2026. 4. Postal ballot notice dated 09 th June, 2026. 5. Approval of Shareholders of the Company through postal ballot passed on 10 th July, 2026 in accordance with Regulation 11 of SEBI Delisting Regulations. 6. Scrutinizer report dated 10 th July, 2026. 7. In-principle approval from BSE Ltd. and from National Stock Exchange of India Limited dated 25 th September, 2026 8. Detailed Public Announcement dated 25 th September, 2026 published on 28 th September, 2026 9. Letter of Offer dated 25 th September, 2026 dispatched to shareholders on 29 th September, 2026 & 30 th September, 2026 The members of the IDC believe that the Delisting Offer is in accordance with the SEBI Delisting Regulations and to that extent, is fair and reasonable.																		
12	Summary of reasons for recommendation (IDC may also invite attention to any other place, e.g. Company's website, where its detailed recommendations along with written advice of the Independent Adviser, if any, can be seen by the shareholder)	Based on the review of documents mentioned above, the members of the IDC have considered the following reasons for making recommendations: 1. The Floor Price of INR 252 per Equity Share has been calculated taking the reference date as the date of IPA i.e. 25 th May, 2026, and in accordance with the SEBI Delisting Regulations. Further the Acquirer has disclosed an Indicative Price of INR 353/- per Equity Share in its IPA and DPA. The Indicative Price is more than the lifetime high price of the Equity Shares of the Company on the Exchanges and is about 2.11 times the last traded price of the Company prior to the announcement of the delisting offer and indicative price. 2. The Delisting Offer provides an exit opportunity to the Public Shareholders at the Exit Price determined through a fair and transparent reverse book building mechanism in accordance with SEBI Delisting Regulations thereby ensuring equitable treatment to all public shareholders. Thus, the Delisting Offer provides the Public Shareholders an opportunity to realize the value of their investments in cash at a fair price. 3. Considering that the Indicative Price is higher than the all-time high price of the Equity Share on the Exchange, the Delisting Offer provides immediate liquidity at a high price to Public Shareholders who might otherwise find it difficult to exit large positions without impacting the market price. 4. The delisting of Equity Shares will result in reduction of the on-going compliance cost and will reduce the management time to comply with stock exchange requirements and listing regulations. Based on the review of documents and for the reasons mentioned above, the members of the IDC believe that the Delisting Offer is in accordance with the SEBI Delisting Regulations and is fair and reasonable. IDC recommends the Public Shareholders to bid their Equity Shares (as announced by the Acquirer and disclosed in DPA and LOF) in reverse book building process. The IDC, however, suggests that the Public Shareholders of the Company should independently evaluate the Delisting Offer, market performance of the Company's scrip and take informed decision in respect of the Delisting Offer. This statement of recommendation of IDC will be available on the website of the Company at www.hitechcorporation.co and will be published in newspapers																		
13	Disclosure of the Voting Pattern	The recommendations were unanimously approved by the members of the IDC.																		
14	Details of External Professional Advisor, if any.	The External Independent Registered Valuer – Securities & Financial Assets attended this meeting and provided advice as required by the Committee Members																		
15	Any other matter(s) to be highlighted	None																		
To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise and includes all the information required to be disclosed by the Company under the SEBI Delisting Regulations.																				
For and on behalf of Committee of Independent Directors of Hitech Corporation Limited Sd/- Mr. Sivaram Swaminathan Chairman Committee of Independent Directors																				
Date : 30 th September, 2026 Place : Pune																				

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT





(Please scan this QR Code to view the Draft Red Herring Prospectus and Draft Abridged Prospectus)

BLUEOCEAN ECOTECH LIMITED

CIN: U17309MP2018PLC047301

THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE").

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

Our Company was originally incorporated as a Private Limited Company in the name of "*Badri Cotsyn Private Limited*" under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated on December 18, 2018 issued by the Registrar of Companies, Central Registration Centre, bearing CIN: U17309MP2018PTC047301. Subsequently, our Company was converted into a Public Limited Company vide Special Resolution passed by the Shareholders at the Extraordinary General Meeting, held on October 17, 2024 and consequently the name of our Company was changed from "*Badri Cotsyn Private Limited*" to "*Badri Cotsyn Limited*" vide a fresh certificate of incorporation consequent upon conversion from private company to public company dated November 28, 2024 issued by the Registrar of Companies, Central Processing Centre, bearing CIN: U17309MP2018PLC047301. Further, pursuant to a Special Resolution passed by our shareholders in the Extra-Ordinary General Meeting held on October 17, 2025, the name of our Company was changed to "*Blueocean Ecotech Limited*" and a fresh certificate of incorporation pursuant to change of name dated November 19, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre.

Registered Office: Plot No 33, New Industrial Area-II, Ward No 14, Tehsil Goharganj, Mandideep, Bhopal, Huzur, Madhya Pradesh, India, 462046
Tel.: 91+ 9589751259, **E-mail:** info@blueocean.biz ; **Website:** <https://blueocean.biz/>
Contact Person: Somil Rathore, Company Secretary & Compliance Officer

OUR PROMOTERS: AMIT GUPTA, SUMIT GUPTA, DEEPIKA GUPTA AND NAINSI GUPTA

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 64,41,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF BLUEOCEAN ECOTECH LIMITED ("OUR COMPANY" OR "BEL" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ (●) PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ (●) PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ (●) LAKHS ("PUBLIC ISSUE") OUT OF WHICH (●) EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ (●) PER EQUITY SHARE FOR CASH, AGGREGATING ₹ (●) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF (●) EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ (●) PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ (●) LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE (●) % AND (●) % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF EQUITY SHARES IS ₹ 10/- EACH. THE ISSUE PRICE IS (●) TIMES THE FACE VALUE OF THE EQUITY SHARES.

OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, MAY CONSIDER A PRE-IPO PLACEMENT OF UP TO 7,80,000 EQUITY SHARES FOR CASH CONSIDERATION ("PRE-IPO PLACEMENT") PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER. IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE NUMBER OF EQUITY SHARES ISSUED PURSUANT TO THE PRE-IPO PLACEMENT SHALL BE REDUCED FROM THE ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR").

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITION OF (●) (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF (●) (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND HINDI EDITION OF (●), REGIONAL NEWSPAPER (HINDI BEING THE REGIONAL LANGUAGE OF MADHYA PRADESH WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF NSE ("NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE

In case of any revision to the Price Band, the Bid/Issue Period shall be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the Book Running Lead Manager, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Issue is being made through the Book Building Process, in terms of Rule 19(2) (b) (i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which, 40% shall be reserved in the following manner: (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% shall be available for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription in (i) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "*Issue Procedure*" beginning on page 347 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares of face value of ₹ 10 each pursuant to the Issue and the Draft Red Herring Prospectus dated September 30, 2026 has been filed with the SME Platform of National Stock Exchange of India Limited ("**NSE Emerge**") on September 30, 2026. The Draft Red Herring Prospectus filed with NSE Emerge shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents>, on the website of the BRLM at www.hemsecurities.com and also on the website of the Company <https://blueocean.biz/>. Our Company invites the public to give comments on the Draft Red Herring Prospectus filed with NSE Emerge with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the issue on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with NSE Emerge.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "*Risk Factors*" beginning on page 21 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("**NSE Emerge**"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "*Capital Structure*" beginning on page 76 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "*History and Corporate Structure*" beginning on page 185 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 Hem Securities HEM SECURITIES LIMITED Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India Tel. No.: +91- 22- 49060000; Email: ib@hemsecurities.com Investor Grievance Email redresal@hemsecurities.com Website: www.hemsecurities.com Contact Person: Sourabh Garg SEBI Regn. No. INM000010981 ; CIN: U67120RJ1995PLC010390	 BIGSHARE SERVICES PRIVATE LIMITED Address: Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali caves Road, Andheri (East) Mumbai – 400093 Tel. No.: +91 22 6263 8200 ; Email: ipo@bigshareonline.com Website: www.bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Babu Rapheal SEBI Registration No.: INR000001385
COMPANY SECRETARY & COMPLIANCE OFFICER	
BLUEOCEAN ECOTECH LIMITED SOMIL RATHORE Registered Office: Plot No 33, New Industrial Area-II, Ward No 14, Tehsil Goharganj, Mandideep, Bhopal, Huzur, Madhya Pradesh, India, 462046 Tel.: +91- 9589751259, E-mail: info@blueocean.biz ; Website: https://blueocean.biz/	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

Place: Bhopal, Madhya Pradesh
Date: September 30, 2026

BLUEOCEAN ECOTECH LIMITED
On behalf of the Board of Directors
Sd/-
Somil Rathore
Company Secretary and Compliance Officer

Disclaimer: Blueocean Ecotech Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2026. The Draft Red Herring Prospectus is available on the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents> and is available on the websites of the BRLM at www.hemsecurities.com and also on the website of the Company <https://blueocean.biz/>. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the section titled "*Risk Factors*" beginning on page 21 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "*Securities Act*") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

SHAKUN



कृषि: इरादे दमदार मगर प्रगति मामूली

पृष्ठ 1 का शेष

साल 1991 के सुधार गंभीर भुगतान संतुलन संकट के कारण किए गए थे। सरकार ने तीन दिनों के भीतर रुपये का मूल्य 40 फीसदी से अधिक घटाया, आयात शुल्क कम किए, औद्योगिक वस्तुओं के लिए व्यापार नीति को उदार बनाया और औद्योगिक लाइसेंस व्यवस्था को खत्म किया। इन सुधारों से कृषि के व्यापार की स्थिति में अप्रत्यक्ष रूप से सुधार हुआ। मगर उस समय अल्पमत सरकार के सहयोगियों और विपक्ष ने सीधे कृषि सुधारों को आगे नहीं बढ़ने दिया।

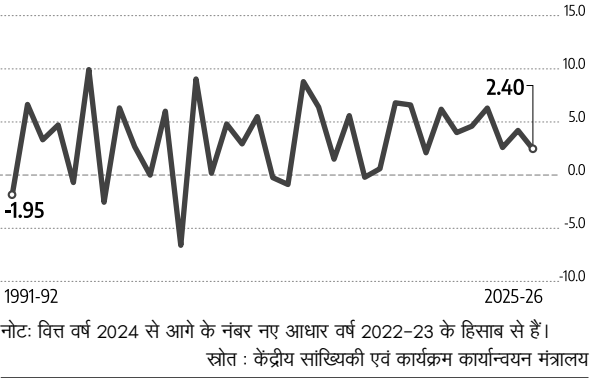
गुलाटी कई प्रधानमंत्रियों के साथ काम कर चुके हैं। उन्होंने कहा कि अलग-अलग राजनीतिक विचारधारा वाली लगातार कई सरकारों ने कृषि क्षेत्र में बड़े स्तर पर सुधार इसलिए नहीं किए क्योंकि उद्योग, व्यापार समझौतों या वित्तीय क्षेत्र के सुधारों के मुकाबले कृषि को कभी राजनीतिक रूप से आकर्षक या प्रमुख क्षेत्र नहीं माना गया। उन्होंने कहा, “नीति बनाने के सबसे ऊंचे स्तरों पर विशेषज्ञता की भी कमी रही है और कई लोग इन जटिल मुद्दों से जुड़ने से बचते हैं।” सुधारों में देरी का एक परिणाम यह रहा कि जीडीपी में कृषि क्षेत्र की हिस्सेदारी कम हुई क्योंकि उद्योग और सेवा क्षेत्र तेजी से बढ़े। इसके अलावा भारत का अनुभव चीन के तरीके से भी अलग रहा है। भारत कृषक समाज के चेयरमैन अजय वीर जाखड़ ने कहा कि चीन ने पहले 10 वर्षों तक कृषि पर ध्यान दिया और उसके बाद उद्योग एंव सेवा जैसे दूसरे क्षेत्रों की ओर बढ़ा।

भारत में नीति बनाने वाले लोग वित्त और उद्योग के सुधारों के साथ ज्यादा सहज थे क्योंकि उन्हें जल्दी लागू किया जा सकता था। जाखड़ ने बिज़नेस स्टैंडर्ड से कहा, “उन्होंने सेवा और औद्योगिक सुधारों को चुना जो केंद्र सरकार के अधिकार क्षेत्र में आते थे।”

सुधारों का क्रम नीति आयोग के पूर्व सदस्य और फिलहाल इंडियन के जानेमाने प्रोफेसर रमेश चंद ने कहा कि सुधारों के क्रम पर बहुत कम ध्यान दिया गया है। उन्होंने कहा, ‘भारत ने कृषि में आंतरिक सुधारों से पहले बाहरी सुधार किए। घरेलू कृषि बाजारों और संस्थानों की मजबूत किए बिना व्यापार उदारीकरण लागू किया गया।’ चंद ने कहा कि 1990 के दशक के बाद अटल बिहारी वाजपेयी के कार्यकाल में 2001-02 के आसपास कृषि में बदलाव का पहला महत्त्वपूर्ण प्रयास हुआ। सरकार ने गेहूँ, धान, मोटे अनाज, चीनी, तिलहन और दालों जैसी कई वस्तुओं को आवश्यक वस्तु अधिनियम, 1955 के दायरे से बाहर करके व्यापार प्रतिबंधों में ढील दी।

उसके बाद 2003 में सरकार ने कृषि वस्तुओं में वायदा कारोबार पर लगी रोक हटा दी। मगर कृषि विपणन जैसे कई क्षेत्रों और लेनदेन पर राज्य सरकारों का अधिकार होने के कारण सरकार ज्यादा आगे नहीं बढ़ सकी। उसी दौरान भारत ने आनुवंशिक रूप से संशोधित

2011-12 की कीमतों पर कृषि और उससे जुड़ी गतिविधियों के सकल मूल्य में वृद्धि (%)



कपास यानी जीएम कपास की खेती की अनुमति दी। यह अभी भी भारत में उगाई जाने वाली एकमात्र जीएम फसल है। हालांकि कड़े नियमों ने पूंजी निवेश को हतोत्साहित किया और सुधारों की कमी ने भारत की निर्यात प्रतियर्था को कमजोर किया। सबसे महत्वपूर्ण बात यह रही कि एमएसपी व्यवस्था पर निर्भरा बढ़ गई। चंद ने बिज़नेस स्टैंडर्ड से कहा, ‘प्रतियर्धी बाजार में कीमतें मांग और आपूर्ति की स्थिति को दर्शातीं। इसके बजाय सुनिश्चित खरीद ने उत्पादकों को बाजार के संकेतों से अलग कर दिया और लगातार असंतुलन पैदा हुआ।’

हालांकि हर कोई सुधारों के इस आकलन से सहमत नहीं है। साल 1991 की सुधार टीम का हिस्सा रहे और 2004 में योजना आयोग के उपाध्यक्ष बने

मोंटिक सिंह आहलूवालिया ने हाल में बिज़नेस स्टैंडर्ड के एक वेबिनार में कहा कि जो लोग कहते हैं कि सुधारों से कृषि को बहुत कम फायदा हुआ, वे पूरी अर्थव्यवस्था को एक साथ नहीं देखें।

उन्होंने कहा कि कृषि के लिए सबसे महत्वपूर्ण बात यह थी कि औद्योगिक संरक्षण कम हुआ और विनिमय दर में गिरावट आई। इससे कृषि को बहुत फायदा हुआ क्योंकि पहले की व्यवस्था में, सुधारों के बाद के दौर में, कृषि वस्तुओं के आयात का मूल्य कम आंका जाता था क्योंकि विनिमय दर जरूरत से ज्यादा मजबूत थी। इसके कारण कीमतों में बदलाव हुआ और उसके संकेत बागवानी जैसे क्षेत्रों की वृद्धि में दिखाई दिए। उन्होंने भारतीय अनुभव की तुलना चीन से की और कहा कि भारतीय किसानों को अपनी पसंद की चीजें पैदा करने की आजादी थी।

जाखड़ के अनुसार समस्या एक ऐसे परिचामी आर्थिक मॉडल पर निर्भरता में है जो आय को आजीविका के बराबर मानता है। मगर छोटे खेतों के आकार और महंगाई को नियंत्रित करने वाली नीतियों जैसे तमाम कारणों से पेशान किसान समुदाय में इसकी सफलता सीमित रहेगी। इसके अलावा पिछले बदलावों से मिलने वाले वादे किए गए फायदे किसानों तक नहीं पहुंचने के कारण किसानों को नाराज करना एक बड़ी चिंता रही है। उन्होंने कहा कि भारत के खाद्य सुरक्षा हासिल करने के बाद कृषि क्षेत्र पीछे चला गया और नीति बनाने वाले आत्मसंतुष्ट हो गए।

विवोध

विदंबना यह है कि कृषि क्षेत्र में सुधारों का सबसे बड़ा विरोध प्रभावशाली किसान समुदायों की ओर से आया है। राजनीतिक दल भी इस प्रभावशाली समूह को नाराज करने से बचते रहे हैं।

यह बात 2020 में सबसे ज्यादा दिखाई दी जब किसानों ने केंद्र

सरकार की ओर से कृषि विपणन से संबंधित तीन कानूनों के खिलाफ प्रदर्शन किया। कड़े विरोध के सामने सरकार पीछे हट गई और 1991 की तरह इन कानूनों को वापस ले लिया जाखड़ के अनुसार इसका एक कारण बड़े संगठित राजनीतिक दलों के शीर्ष स्तर पर किसान समुदाय से आने वाले नेताओं की कमी है। उन्होंने कहा, ‘किसानों और राजनीतिक नेताओं के बीच भरोसे की दूरी बढ़ी है। यह एक महत्वपूर्ण अंतर है क्योंकि सुधारों से पहले कम समय में पेशानी होती है और लंबे समय में उनके फायदे मिलते हैं।’

चंद ने कहा कि इन सब कारणों से कृषि क्षेत्र बाजार की ताकतों के बजाय सरकारी हस्तक्षेप पर बहुत ज्यादा निर्भर हो गई है। बाजार भी प्रतियर्धी नहीं रहे। इससे आधुनिक लॉजिस्टिक्स के विकास में बाधा आई और भंडारण, व्यापार और आपूर्ति श्रृंखलाओं में बड़े स्तर पर निजी निवेश हतोत्साहित हुआ।

इन सब कारणों से बड़ी चुनौतियां लगातार सरकार रही। उदाहरण के लिए, बड़ी तादाद में खेतिहर मजदूर कृषि क्षेत्र से अन्य क्षेत्रों में नहीं जा पाए हैं। गुलाटी ने कहा, ‘सरकारें लगातार चलने वाले चुनावी चक्र में काम करती रहती हैं। इसलिए उनके पास गंभीर ढांचागत सुधार करने के लिए शायद ही कभी समय या राजनीतिक क्षमता होती है।’ समय के साथ-साथ कुछ ढांचागत समस्याएं अधिक गंभीर हो गई हैं। उनमें कृषि क्षेत्र में विविधीकरण की सुस्त रफ्तार भी शामिल है। इसके कारण देश कुछ वस्तुओं का जरूरत से ज्यादा उत्पादन करता रहता है जबकि कुछ अन्य वस्तुओं की कमी बनी रहती है। उन्होंने कहा, ‘निजी निवेश की कमी ने व्यापार, मूल्यवर्धन और खाद्य प्रसंस्करण को प्रभावित किया है। इन सब कारणों से भारतीय कृषि को लंबे समय में काफी नुकसान हुआ है।’

स्थिरता को लेकर भी चिंताएं हैं क्योंकि भूजल का स्तर घट रहा है, मिट्टी में पोषक तत्वों की कमी बढ़ रही है और मिट्टी में जैविक कार्बन का स्तर आदर्श स्तर से नीचे जा रहा है। आहलूवालिया ने एक वेबिनार में कहा, ‘आज भी कृषि के लिए कुछ काम करने की जरूरत है और वे दूसरी पीढ़ी के सुधार हैं। लेकिन इन पर बहुत ज्यादा काम नहीं हो रहा है।’ प्राप्ति की कमी का सबसे बड़ा संकेत यह है कि 1991 की तरह एक बार फिर भारत के राजकोषीय संतुलन पर दबाव आया है। पश्चिम एशिया में युद्ध के कारण उर्वक की कीमतों में तेज बढ़ोतरी हुई है। इससे उर्वक सब्सिडी का बिल बढ़ गया है। शायद मनमोहन सिंह ने अपने प्रसिद्ध बजट भाषण में जिन विक्टर ह्यूगो का उल्लेख किया था, वह आखिरकार गलत थे। कभी-कभी कोई ऐसा विचार जिसका समय आ चुका हो- इस मामले में तीन दशक पहले ही- उसे कुछ समूहों द्वारा वास्तव में रोका जा सकता है। सरकार निश्चित रूप से उम्मीद करेगी कि ऐसा न हो।

मॉनसून पर अल नीनो का असर, 13% कम बारिश

अनन्या पोद्दार और संजीव मुखर्जी नई दिल्ली, 30 सितंबर

भारत मौसम विज्ञान विभाग ने आज बताया कि 2026 का दक्षिण-पश्चिम मॉनसून देश भर में दीर्घावधि औसत का 87 फीसदी बारिश के साथ समाप्त हुआ। अल नीनो के प्रभाव के कारण यह 2015 के बाद सबसे खराब मॉनसून रहा। वर्ष 2001 के बाद यह चौथा और 1901 के बाद 13वां सबसे कमजोर मॉनसून रहा। जून से सितंबर के दौरान देश में कुल 759.4 मिलीमीटर बारिश दर्ज की गई जबकि सामान्य औसत 868.6 मिलीमीटर है। इस तरह बारिश में लगभग 12.6 फीसदी की कमी रही।

अल नीनो का सबसे अधिक असर दक्षिण और पूर्वी भारत में देखने को मिला, जहां बारिश दीर्घावधि औसत का क्रमशः 76 और 74 फीसदी रही यानी इन क्षेत्रों में सामान्य से 24 और 26 फीसदी कम बारिश हुई। पूर्वी एवं पूर्वोत्तर भारत में मॉनसून के दौरान 1,016.3 मिलीमीटर बारिश हुई, जो 1901 के बाद सबसे कम है। दक्षिणी प्रायद्वीप में 542 मिलीमीटर बारिश दर्ज की गई जो 1901 के बाद चौथी और 2001 के बाद दूसरी सबसे कम बारिश है। मौसम विभाग के महानिदेशक मृत्युंजय महापात्र ने कहा कि अल नीनो का प्रभाव दक्षिण और पूर्वी भारत में अधिक रहा। हालांकि ओडिशा जैसे पूर्वी राज्यों में कम दबाव वाले क्षेत्र लगातार बनने के कारण

■ मौसम विभाग ने कहा कि 2015 के बाद सबसे खराब मॉनसून

■ अक्टूबर में भी सामान्य से कम बारिश की आशंका, नवंबर में चरम पर पहुंचेगा अल नीनो

असर अपेक्षाकृत कम रहा। कम बारिश के बावजूद खरीफ फसलों की बुआई पर व्यापक असर नहीं पड़ा। हालांकि धान, कपास और मक्का जैसी फसलें प्रभावित हुईं। महाराष्ट्र और कर्नाटक में लंबे समय तक सूखे की स्थिति ने पैदावार को लेकर चिंता बढ़ा दी है। 24 सितंबर तक दक्षिण भारत के जलाशयों में कुल क्षमता का केवल 50 फीसदी पानी

बचा था जबकि राष्ट्रीय स्तर पर यह आंकड़ा 79 फीसदी था। 25 सितंबर तक खरीफ फसलों की बोआई लगभग 11.07 करोड़ हेक्टेयर में हुई जो पिछले वर्ष की समान अवधि से केवल 1.20 फीसदी कम है। कृषि मंत्री शिवराज सिंह चौहान ने मंगलवार को कहा था कि कर्नाटक, महाराष्ट्र, आंध्र प्रदेश के कुछ हिस्सों, तेलंगाना और राजस्थान को कम बारिश से सर्वाधिक प्रभावित राज्य हैं। देश की 36 मौसम संबंधी उपखंडों में से 18 (53 फीसदी भौगोलिक क्षेत्र) में सामान्य बारिश हुई, जबकि 17 उपखंडों (42 फीसदी क्षेत्र) में कम बारिश दर्ज की गई। ओडिशा में, जो देश के 5 फीसदी क्षेत्र में फैला है, सामान्य से अधिक बारिश हुई।

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PUBLIC ANNOUNCEMENT



BLUEOCEAN ECOTECH LIMITED

CIN: U17309MP2018PLC047301

THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE EMERGE”).

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (“SEBI ICDR REGULATIONS”)

Our Company was originally incorporated as a Private Limited Company in the name of “*Badri Cotsyn Private Limited*” under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated on December 18, 2018 issued by the Registrar of Companies, Central Registration Centre, bearing CIN: U17309MP2018PTC047301. Subsequently, our Company was converted into a Public Limited Company vide Special Resolution passed by the Shareholders at the Extraordinary General Meeting, held on October 17, 2024 and consequently the name of our Company was changed from “*Badri Cotsyn Private Limited*” to “*Badri Cotsyn Limited*” vide a fresh certificate of incorporation consequent upon conversion from private company to public company dated November 28, 2024 issued by the Registrar of Companies, Central Processing Centre, bearing CIN: U17309MP2018PLC047301. Further, pursuant to a Special Resolution passed by our shareholders in the Extra-Ordinary General Meeting held on October 17, 2025, the name of our Company was changed to “*Blueocean Ecotech Limited*” and a fresh certificate of incorporation pursuant to change of name dated November 19, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre.

Registered Office: Plot No 33, New Industrial Area-II, Ward No 14, Tehsil Goharganj, Mandideep, Bhopal, Huzur, Madhya Pradesh, India, 462046
Tel.: +91- 9589751259, **E-mail:** info@blueocean.biz ; **Website:** https://blueocean.biz/
Contact Person: Somil Rathore, Company Secretary & Compliance Officer

OUR PROMOTERS: AMIT GUPTA, SUMIT GUPTA, DEEPIKA GUPTA AND NAINSI GUPTA

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 64,41,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE “EQUITY SHARES”) OF BLUEOCEAN ECOTECH LIMITED (“OUR COMPANY” OR “BEL.” OR “THE ISSUER”) AT AN ISSUE PRICE OF ₹ (●) PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹(●) PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹(●) LAKHS (“PUBLIC ISSUE”) OUT OF WHICH (●) EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ (●) PER EQUITY SHARE FOR CASH, AGGREGATING ₹ (●) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF (●) EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ (●) PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ (●) LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE (●) % AND (●) % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF EQUITY SHARES IS ₹ 10/- EACH. THE ISSUE PRICE IS (●) TIMES THE FACE VALUE OF THE EQUITY SHARES.

OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, MAY CONSIDER A PRE-IPO PLACEMENT OF UP TO 7,80,000 EQUITY SHARES FOR CASH CONSIDERATION (“PRE-IPO PLACEMENT”) PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER. IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE NUMBER OF EQUITY SHARES ISSUED PURSUANT TO THE PRE-IPO PLACEMENT SHALL BE REDUCED FROM THE ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED (“SCRR”).

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITION OF (●) (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF (●) (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND HINDI EDITION OF (●), REGIONAL NEWSPAPER (HINDI BEING THE REGIONAL LANGUAGE OF MADHYA PRADESH WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF NSE (“NSE EMERGE”) FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE

In case of any revision to the Price Band, the Bid/Issue Period shall be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the Book Running Lead Manager, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks (“SCSBs”), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Issue is being made through the Book Building Process, in terms of Rule 19(2) (b) (i) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers (“QIBs”, the “QIB Portion”), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“**Anchor Investor Portion**”), of which, 40% shall be reserved in the following manner: (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% shall be available for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription in (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) (“**Net QIB Portion**”). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 10 lakhs provided that the underwritten portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount (“ASBA”) process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see “*Issue Procedure*” beginning on page 347 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares of face value of ₹ 10 each pursuant to the Issue and the Draft Red Herring Prospectus dated September 30, 2026 has been filed with the SME Platform of National Stock Exchange of India Limited (“**NSE Emerge**”) on September 30, 2026. The Draft Red Herring Prospectus filed with NSE Emerge shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents, on the website of the BRLM at www.hemsecurities.com and also on the website of the Company https://blueocean.biz/. Our Company invites the public to give comments on the Draft Red Herring Prospectus filed with NSE Emerge with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the issue on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with NSE Emerge.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section “*Risk Factors*” beginning on page 21 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on the SME Platform of National Stock Exchange of India Limited (“**NSE Emerge**”). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see “*Capital Structure*” beginning on page 76 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see “*History and Corporate Structure*” beginning on page 185 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 Hem Securities HEM SECURITIES LIMITED Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India Tel. No.: +91- 22- 49060000; Email: ib@hemsecurities.com Investor Grievance Email redressal@hemsecurities.com Website: www.hemsecurities.com Contact Person: Sourabh Garg SEBI Regn. No. INIM000010981 ; CIN: U67120RJ1995PLC010390	 BIGSHARE SERVICES PRIVATE LIMITED Address: Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali caves Road, Andheri (East) Mumbai – 400093 Tel. No.: +91 22 6263 8200 ; Email: ipo@bigshareonline.com Website: www.bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Babu Rapheal SEBI Registration No.: INR000001385
COMPANY SECRETARY & COMPLIANCE OFFICER	
BLUEOCEAN ECOTECH LIMITED SOMIL RATHORE Registered Office: Plot No 33, New Industrial Area-II, Ward No 14, Tehsil Goharganj, Mandideep, Bhopal, Huzur, Madhya Pradesh, India, 462046 Tel.: +91- 9589751259, E-mail: info@blueocean.biz ; Website: https://blueocean.biz/	
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.	
BLUEOCEAN ECOTECH LIMITED On behalf of the Board of Directors Sd/- Somil Rathore Company Secretary and Compliance Officer	
Disclaimer: Blueocean Ecotech Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2026. The Draft Red Herring Prospectus is available on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents and is available on the websites of the BRLM at www.hemsecurities.com and also on the website of the Company https://blueocean.biz/. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the section titled “ <i>Risk Factors</i> ” beginning on page 21 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “ <i>Securities Act</i> ”) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in “offshore transactions” in reliance on Regulation “S” under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.	
SHAKUN	

फीस को लेकर 300 शिकायतें सांसत में आए सीबीएसई स्कूल

50 स्कूलों के 5 हजार से अधिक बच्चों की लाखों की फीस बकाया होने का दावा,सहोदय गुप अब कलेक्टर से करेगा समाधान की मांग

● **भोपाल / राज न्यूज नेटवर्क**

राजधानी के सीबीएसई स्कूलों में फीस वसूली का मामला अब सीएम हेल्पलाइन तक पहुंच गया है। भोपाल सहोदय गुप के अनुसार 300 से अधिक फीस संबंधी मामले सीएम हेल्पलाइन में दर्ज हुए हैं। स्कूल संचालकों का दावा है कि करीब 50 स्कूलों में 5 हजार से अधिक विद्यार्थियों की फीस बकाया है। फीस जमा करने के लिए कहने पर अभिभावकों द्वारा शिकायत किए जाने से स्कूल प्रबंधन और अभिभावकों के बीच विवाद की स्थिति बन रही है।

सहोदय गुप के अनुसार, कई अभिभावक परीक्षा नजदीक आने तक भी फीस जमा नहीं करते।

स्कूल प्रबंधन की ओर से सख्ती किए जाने पर कुछ अभिभावक सीएम हेल्पलाइन में शिकायत दर्ज करा देते हैं। स्कूल संचालकों का कहना है कि शिकायत दर्ज कराने के दौरान फीस संबंधी विवाद का वास्तविक कारण भी स्पष्ट किया जाना चाहिए, ताकि मामले की सही स्थिति सामने आ सके। स्कूल संचालकों का कहना है कि समय पर फीस नहीं मिलने से बिजली-पानी के बिल, स्कूल भवन का रखरखाव, मेंटनेंस और अन्य देनदारियां प्रभावित हो रही हैं। फीस सद्ध शिकायतों के बाद सहोदय गुप ने स्कूल संचालकों की आपात बैठक की। अब स्कूल संचालक मौजूदा सप्ताह में कलेक्टर से मुलाकात करेंगे। संचालक प्रशासन

के सामने सीएम हेल्पलाइन में आ रही शिकायतों और फीस बकाया की स्थिति रखेंगे। साथ ही यह मांग करेंगे कि फीस वसूली से जुड़े विवादों के समाधान के लिए ऐसा रास्ता बताया जाए, जिससे स्कूल और अभिभावक दोनों पक्षों की समस्या का निराकरण हो सके।

इनका कहना है

हर स्कूल का बच्चों पर लाखों रुपए बकाया है। फीस मांगने के एवज में अभिभावक सीएम हेल्पलाइन में शिकायत कर रहे हैं। इसलिए अब हमने कलेक्टर से मिलने का निर्णय लिया है।

■ पीके पाठक, एडवाइजर भोपाल सहोदय गुप

10 लाइन की कच्ची सड़कों पर पानी का छिड़काव शुरू

● **भोपाल / राज न्यूज नेटवर्क**

अयोध्या बायपास पर 10 लाइन सड़क निर्माण कार्य के दौरान दिन भर उड़ रही धूल से जुड़ी खबर राज एक्सप्रेस में प्रकाशित होने के बाद अब जिम्मेदारों ने मामले की गंभीरता को समझते हुए निर्माण अधीन सड़क के कच्चे हिस्सों पर पानी का छिड़काव शुरू करा दिया है, जिसके चलते अब आम वाहन चालकों और रहवासियों को धूल की समस्या से राहत मिली है। गौर तलब है कि राज एक्सप्रेस ने 17 सितंबर को इस मामले से जुड़ी '10 लाइन पर दिनभर उड़ रहे धूल के गुबार से रहवासी और वाहन चालक परेशान' शीर्षक से खबर प्रकाशित की थी। इसके बाद इस समस्या का हल निकालते हुए निर्माण एजेंसी ने सड़क के उन कच्चे हिस्सों पर जहां सबसे ज्यादा धूल उड़ती है ट्रैक्टरों के माध्यम से पानी की छिड़काव का काम शुरू किया है। इसके बाद यहां से गुजरने वाले वाहन चालकों को और रहवासियों को राहत मिली है।

राज एक्सप्रेस की खबर का असर

ब्रीफ न्यूज

डिटी सीएम शुक्ला ने किया सुधीर नायक की पुस्तक का विमोचन

भोपाल। राजधानी में बुधवार को डिटी सीएम राजेंद्र शुक्ल ने मंत्रालय सेवा अधिकारी कर्मचारियों के अध्यक्ष इंजीनियर सुधीर नायक की किताब आनंद के सरल प्रयोग का विमोचन किया। नायक मोटिवेशनल स्पीकर भी है और इस किताब में उन्होंने दैनिक जीवन में उपयोग आने वाले छोटे-छोटे 18 प्रयोगों का उल्लेख किया है।

विशेष अभियान के तहत एफसीआई मग्न में स्वच्छता एवं लंबित कार्यों का निस्तारण

भोपाल। भारतीय खाद्य निगम मग्न में विशेष अभियान 6.0 के के तहत कार्यालय एवं भंडारण परिसर में स्वाच्छता, रिकार्ड प्रबंधन लंबित मामलों के निस्तारण तथा अनुसूयोगी सामग्री के निपटान पर विशेष ध्यान दिया जा रहा है। अभियान के दौरान कार्यालय परिसर को स्वच्छ एवं व्यवस्थित बनाने , अभिलेख के बेहतर प्रबंधन तथा कार्यस्थल पर स्वच्छता एवं दक्षता को बढ़ावा देने हेतु विभिन्न गतिविधियां संचालित की जा रही हैं। भारतीय खाद्य निगम मध्यप्रदेश विशेष अभियान 6.0 के उद्देश्यों का पाने के लिए लगाजार प्रयासरत है।

SIRTE में 7वें अंतरराष्ट्रीय सम्मेलन का शुभारंभ

● **भोपाल / राज न्यूज नेटवर्क**

सेज ग्रुप के एसआईआरटीई के एप्लाइड साइंस विभाग द्वारा 7वां इंटरनेशनल कॉन्फ्रेंस ऑन एप्लाइड साइंस एम्पावरिंग ऑर्टिफिशियल इंटेलिजेंस: एन इंटरडिसिप्लिनरी अप्रोच विषय पर आयोजित 7वें अंतरराष्ट्रीय सम्मेलन का शुभारंभ मंगलवार को हुआ। दो दिवसीय सम्मेलन का उद्देश्य एप्लाइड साइंस और कृत्रिम बुद्धिमत्ता के विभिन्न आयामों को एक संच पर लाकर अनुसंधान, नवाचार, ज्ञान-विनिमय तथा अंतर्विषयक सहयोग को बढ़ावा देना है। उद्घाटन समारोह के मुख्य अतिथि राहुल श्रीवास्तव, थियो टेक प्राइवेट लिमिटेड के प्रबंध निदेशक, इन्फोटेक सॉल्यूशंस, अमेरिका के निदेशक तथा नेटवर्क इन एक्शन, मध्यप्रदेश के कार्यकारी निदेशक ने अपने संबोधन में कृत्रिम बुद्धिमत्ता



के तीव्र विकास और इसके व्यापक प्रभावों पर प्रकाश डाला।विशिष्ट अतिथि डॉ. अपूर्वचाल कोनर, आईआईएसईआर ने अपनी गरिमामयी उपस्थिति से समारोह की शोभा बढ़ाई। इस अवसर पर द सेज ग्रुप के कुलपति डॉ. प्रशान्त जैन, उप निदेशक डॉ. मुकेश दीक्षित तथा विभागाध्यक्ष डॉ. धर्मेन्द्र मौजूद रहे। इस अवसर पर द सेज ग्रुप के सीएमडी डॉ. संजीव अग्रवाल ने सम्मेलन के सफल आयोजन के लिए एप्लाइड साइंस विभाग की टीम को हार्दिक बधाई एवं शुभकामनाएं दी।

बीआईएस ने किया फ्लाई ऐश आधारित ईट एवं सीमेंट उद्योग के मानकों पर मंथन
भोपाल- सतना। भारतीय मानक ब्यूरो भोपाल द्वारा 'फ्लाई ऐश आधारित ईट एवं सीमेंट' क्षेत्र से जुड़े निर्माताओं, व्यापारियों एवं एमएसएमई इकाइयों हेतु एमएसएमई बैठक एवं मानक मंथन कार्यक्रम का आयोजन किया गया। कार्यक्रम में सीमेंट उद्योग एवं एमएसएमई क्षेत्र से जुड़े लगभग 40 प्रतिभागियों ने सहभागिता की। शुभारंभ मोहम्मद रिजवान, निदेशक के स्वागत भाषण से हुआ। उन्होंने अध्यक्ष एवं महासचिव, विध्य वैबर ऑफ कॉमर्स, सतना सहित फ्लाई ऐश आधारित ईट एवं सीमेंट उद्योग के प्रतिनिधियों का स्वागत किया। उन्होंने देश मेंगुणवत्ता संस्कृति के विकास एवं गुणवत्ता पारिस्थिति की तंत्र को मजबूत करने में बीआईएस मानकों की भूमिका पर प्रकाश डाला। संवाद सत्र के दौरान प्रतिभागियों को एमएसएमई इकाइयों के लिए बीआईएस द्वारा उपलब्ध कराए जा रहे विभिन्न लाभों, प्रोत्साहनों एवं शिायतों के बारे में जानकारी दी गई। सतीश सुखेजा जीने बीआईएस एवं उद्योगों के मध्य संवाद और सहयोग को सुदृढ़ करने में ऐसे कार्यक्रमों के महत्व पर प्रकाश डाला।



महानगर

सीएम ने रबी फसलों की एमएसपी में वृद्धि पर पीएम का माना आभार

भोपाल, प्रसं। मुख्यमंत्री डॉ. मोहन यादव ने कहा कि प्रधानमंत्री नरेन्द्र मोदी के नेतृत्व में किसानों के हित में निरंतर कार्य किए जा रहे हैं। उन्होंने कहा कि प्रधानमंत्री की अध्यक्षता में बुधवार को केंद्रीय मंत्रिमंडल ने विपणन सीजन 2027-28 के लिए रबी फसलों के न्यूनतम समर्थन मूल्य में वृद्धि को मंजूरी दी है। इसमें गेहूं, जौ, चना, मसूर, सरसों और कुसुम की फसलें शामिल हैं। यह वृद्धि अन्नदाताओं को उनकी उपज का लाभकारी मूल्य प्राप्त करने में मदद करेगी। मुख्यमंत्री ने प्रधानमंत्री मोदी का ग्रीन एनर्जी कॉरिडोर चरण -111 (जीईसी-111) योजना को मंजूरी प्रदान करने पर आभार माना है। उन्होंने कहा किआत्मनिर्भर भारत की दिशा में यह महत्वपूर्ण निर्णय है।

मिसाल: पिता ने दिवंगत पुत्र की आंखें दान कीं

● **भोपाल / आरएनएन**

अपने दिवंगत पुत्र की आंखें दान कर पिता ने मानवता की मिसाल पेश की है। बुधनी नगर के वार्ड 6 निवासी रमेश नागले के पुत्र रवि नागले का असामयिक निधन हो गया।

इस दुखद घड़ी में परिवार ने मानवीय संवेदना और सामाजिक जिम्मेदारी का परिचय देते हुए रवि नागले की आंखें दान करने का निर्णय लिया। नेत्रदान की इस पहल को



यह निर्णय रवि नागले की स्मृति को आगे भी जीवित रखने के साथ-साथ किसी ज़रूरतमंद व्यक्ति के जीवन में रोशनी लाने का माध्यम बनेगा।

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PUBLIC ANNOUNCEMENT



Reimagine Recycle Reinvent

BLUEOCEAN ECOTECH LIMITED

CIN: U17309MP2018PLC047301

THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE EMERGE”).

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (“SEBI ICDR REGULATIONS”)

Our Company was originally incorporated as a Private Limited Company in the name of “*Badri Cotsyn Private Limited*” under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated on December 18, 2018 issued by the Registrar of Companies, Central Registration Centre, bearing CIN: U17309MP2018PLC047301. Subsequently, our Company was converted into a Public Limited Company vide Special Resolution passed by the Shareholders at the Extraordinary General Meeting, held on October 17, 2024 and consequently the name of our Company was changed from “*Badri Cotsyn Private Limited*” to “*Badri Cotsyn Limited*” vide a fresh certificate of incorporation consequent upon conversion from private company to public company dated November 28, 2024 issued by the Registrar of Companies, Central Processing Centre, bearing CIN: U17309MP2018PLC047301. Further, pursuant to a Special Resolution passed by our shareholders in the Extra-Ordinary General Meeting held on October 17, 2025, the name of our Company was changed to “*Blueocean Ecotech Limited*” and a fresh certificate of incorporation pursuant to change of name dated November 19, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre.

Registered Office: Plot No 33, New Industrial Area-II, Ward No 14, Tehsil Goharganj, Mandideep, Bhopal, Huzur, Madhya Pradesh, India, 462046
Tel.: 91 + 9589751259, **E-mail:** info@blueocean.biz ; **Website:** https://blueocean.biz/
Contact Person: Somil Rathore, Company Secretary & Compliance Officer

OUR PROMOTERS: AMIT GUPTA, SUMIT GUPTA, DEEPIKA GUPTA AND NAINSI GUPTA

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 64,41,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE “EQUITY SHARES”) OF BLUEOCEAN ECOTECH LIMITED (“OUR COMPANY” OR “BEL” OR “THE ISSUER”) AT AN ISSUE PRICE OF ₹ (●) PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ (●) PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ (●) LAKHS (“PUBLIC ISSUE”) OUT OF WHICH (●) EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ (●) PER EQUITY SHARE FOR CASH, AGGREGATING ₹ (●) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF (●) EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ (●) PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ (●) LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE (●) % AND (●) % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF EQUITY SHARES IS ₹ 10/- EACH. THE ISSUE PRICE IS (●) TIMES THE FACE VALUE OF THE EQUITY SHARES.

OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, MAY CONSIDER A PRE-IPO PLACEMENT OF UP TO 7,80,000 EQUITY SHARES FOR CASH CONSIDERATION (“PRE-IPO PLACEMENT”) PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER. IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE NUMBER OF EQUITY SHARES ISSUED PURSUANT TO THE PRE-IPO PLACEMENT SHALL BE REDUCED FROM THE ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED (“SCRR”).

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITION OF (●) (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF (●) (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND HINDI EDITION OF (●), REGIONAL NEWSPAPER (HINDI) BEING THE REGIONAL LANGUAGE OF MADHYA PRADESH WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF NSE (“NSE EMERGE”) FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE

In case of any revision to the Price Band, the Bid/Issue Period shall be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the Book Running Lead Manager, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks (“SCSBs”), other Designated Intermediaries and the Sponsor Banks(s), as applicable.

The Issue is being made through the Book Building Process, in terms of Rule 19(2) (b) (i) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers (“QIBs”, the “QIB Portion”), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 80% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“**Anchor Investor Portion**”), of which, 40% shall be reserved in the following manner: (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% shall be available for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription in (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) (“**Net QIB Portion**”). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two third of such portion was reserved for applicants with application size of more than ₹ 10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount (“ASBA”) process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank using the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see “*Issue Procedures*” beginning on page 347 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares of face value of ₹ 10 each pursuant to the Issue and the Draft Red Herring Prospectus dated September 30, 2026 has been filed with the SME Platform of National Stock Exchange of India Limited (“**NSE Emerge**”) on September 30, 2026. The Draft Red Herring Prospectus filed with NSE Emerge shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents, on the website of the BRLM at www.hemsecurities.com and also on the website of the Company https://blueocean.biz/. Our Company invites the public to give comments on the Draft Red Herring Prospectus filed with NSE Emerge with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the issue on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with NSE Emerge.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section “*Risk Factors*” beginning on page 21 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on the SME Platform of National Stock Exchange of India Limited (“**NSE Emerge**”). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see “*Capital Structure*” beginning on page 76 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see “*History and Corporate Structure*” beginning on page 185 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 Hem Securities HEM SECURITIES LIMITED Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India Tel. No.: +91 22- 49608000; Email: ih@hemsecurities.com Investor Grievance Email redressal@hemsecurities.com Website: www.hemsecurities.com Contact Person: Sourabh Garg SEBI Regn. No. INM000010981 ; CIN: U67120RJ1995PLC010390	 BIGSHARE SERVICES PRIVATE LIMITED Address: Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali caves Road, Andheri (East) Mumbai – 400093 Tel. No.: +91 22 6283 8200 ; Email: ipo@bigshareonline.com Website: www.bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Babu Raghpal SEBI Registration No.: INR000001385
COMPANY SECRETARY & COMPLIANCE OFFICER	
BLUEOCEAN ECOTECH LIMITED SOMIL RATHORE Registered Office: Plot No 33, New Industrial Area-II, Ward No 14, Tehsil Goharganj, Mandideep, Bhopal, Huzur, Madhya Pradesh, India, 462046 Tel.: +91- 9589751259, E-mail: info@blueocean.biz ; Website: https://blueocean.biz/	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

BLUEOCEAN ECOTECH LIMITED
On behalf of the Board of Directors
Sd/-
Somil Rathore
Company Secretary and Compliance Officer

Disclaimer: Blueocean Ecotech Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2026. The Draft Red Herring Prospectus is available on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents and is available on the websites of the BRLM at www.hemsecurities.com and also on the website of the Company https://blueocean.biz/. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the section titled “*Risk Factors*” beginning on page 21 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “*Securities Act*”) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in “offshore transactions” in reliance on Regulation “S” under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

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