

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS") AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE")

PUBLIC ANNOUNCEMENT



(Please scan this QR code to view DRHP and Draft Abridged Prospectus)



ALPS DIGITAL DEVICES LIMITED

(Formerly known as Alps Digital Devices Private Limited and Alps Distributors Private Limited)

CIN: U51909KL2014PLC036043

Our Company was originally incorporated as a Private Limited Company in the name 'Alps Distributors Private Limited', under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated January 31, 2014, issued by the Registrar of Companies, Kerala and Lakshadweep bearing CIN: U51909KL2014PTC036043. Further the name of our Company was changed from "Alps Distributors Private Limited" to "Alps Digital Devices Private Limited" vide special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on April 09, 2026, and a Fresh Certificate of Incorporation consequent to name change was issued on April 30, 2026, by Registrar of Companies, Central Processing Centre to reflect the current business activities of our Company. Subsequently, pursuant to a special resolution passed by the shareholders of our company in the Extra-Ordinary General Meeting held on May 04, 2026, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to 'Alps Digital Devices Limited' and a Fresh Certificate of Incorporation consequent to Conversion was issued on July 10, 2026, by the Registrar of Companies, Central Processing Centre. The Corporate Identification Number of the Company is U51909KL2014PLC036043.

Registered Office: Door No. Old No 28/73-A, G-63 (New Door No. 55/849/A), Elders Forum Road, Panampilly Nagar, Ernakulam, Kerala – 682036.
Tel No: +91 99958 00798; **E-mail:** cs@alpsd.com; **Website:** www.alpsd.com **Contact Person:** Ebin Varghese, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY: GEORGE THOMAS AND GEELA GEORGE

DETAILS OF THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 48,09,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF ALPS DIGITAL DEVICES LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ [-] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [-] LAKHS ("PUBLIC ISSUE") OUT OF WHICH [-] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [-] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [-] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [-] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE [-] % AND [-] % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITION OF [-] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND MALAYALAM EDITION OF [-]), REGIONAL NEWSPAPER (MALAYALAM BEING THE REGIONAL OF KOCHI, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF NSE ("NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 286 OF THE DRAFT RED HERRING PROSPECTUS.

In case of any revision to the Price Band, the Bid/Issue Period shall be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the Book Running Lead Managers, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which, 40% shall be reserved in the following manner: (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% shall be available for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription in (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two third of such portion was reserved for applicants with application size of more than ₹ 10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amount will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on Page 298 of this Draft Red Herring Prospectus.

The public announcement is being made in compliance with the Regulation 247(2) of Chapter IX of SEBI (ICDR) Regulation, to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations to an initial public offering of its Equity Shares of face value of ₹ 10/- each pursuant to the Issue and Draft Red Herring Prospectus dated September 30, 2026, which has been filed with the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE") on September 30, 2026.

The Draft Red Herring Prospectus filed with the NSE EMERGE shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE EMERGE at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents> and the website of the Company at www.alpsd.com and at the website of the BRLMs i.e. Indcap Advisors Private Limited at www.indcap.in and Hem Securities Limited at www.hemsecurities.com. Our Company invites the public to give their comments on the Draft Red Herring Prospectus filed with the with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of their comments, to Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned below. All comments must be received by our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing of the Draft Red Herring Prospectus with NSE EMERGE.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited of the section titled "Risk Factors" beginning on page 21 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Draft Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when issued through the Red Herring Prospectus, are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 69 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 169 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS TO THE ISSUE		REGISTRAR TO THE ISSUE
Indcap Advisors Private Limited Address: Suite 1201, 12th Floor, Aurora Waterfront, GN 34/1, Sector 5, Salt Lake City, Kolkata – 700091 West Bengal, India Telephone: +91 33 4069 8001 Email ID: smeipo@indcap.in Website: www.indcap.in Investor Grievance E-mail: investors@indcap.in Contact Person: Ravi Prakash Mundhra SEBI Registration Number: INM000013031	Hem Securities Limited Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India Tel: +91 22 4906 0000 E-mail: ib@hemsecurities.com Investor grievance e-mail: redressal@hemsecurities.com Contact Person: Roshni Lahoti Website: www.hemsecurities.com SEBI registration number: INM000010981	Cameo Corporate Services Limited Address: Subramanian Building, No.1, Club House Road, Chennai 600 002, India Tel No: 044 - 40020700/ 28460390 E-mail: priya@cameoindia.com Investor grievance e-mail: investor@cameoindia.com Contact Person: K Sreepriya Website: www.cameoindia.com SEBI Registration: INR000003753 CIN: U67120TN1998PLC041613

COMPANY SECRETARY & COMPLIANCE OFFICER

Ebin Varghese
ALPS DIGITAL DEVICES LIMITED
Address: Door No. Old No 28/73-A, G-63 (New Door No. 55/849/A), Elders Forum Road, Panampilly Nagar, Ernakulam, Kerala – 682036.
Tel No: +91 99958 00798; **E-mail:** cs@alpsd.com; **Website:** www.alpsd.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

On behalf of Board of Directors
FOR ALPS DIGITAL DEVICES LIMITED
(Formerly known as Alps Digital Devices Private Limited & Alps Distributors Private Limited)
Sd/- **EBIN VARGHESE**
Designation: **Company Secretary & Compliance Officer**

Date: October 1, 2026
Place: Kochi, Kerala

ALPS DIGITAL DEVICES LIMITED is proposing, subject to applicable statutory and regulatory requirements receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus dated September 30, 2026. The Draft Red Herring Prospectus shall be available on the website of the NSE EMERGE at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents> and is available on website of the Company i.e. www.alpsd.com, website of the BRLMs to the Issue, Indcap Advisors Private Limited at www.indcap.in and Hem Securities Limited at www.hemsecurities.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 21 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

Look beyond the market noise

Track companies, market movements, and market signals capturing investor attention daily with Stocks in the News in Business Standard.

To book your copy, SMS reachbs to 57575 or email order@bsmail.in

Business Standard
Insight Out

PUBLIC ANNOUNCEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. PUBLIC ISSUE OF EQUITY SHARES ON THE SME PLATFORM OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").



SOLITARIO®

SOLITARIO LAB GROWN LIMITED

(Formerly known as "Solitario Lab Grown Private Limited")

Corporate Identification Number: U32111PN2023PLC221023

Our Company was incorporated as a private limited company under the name "Solitario Lab Grown Private Limited" under the provisions of the Companies Act, 2013 vide certificate of incorporation dated May 29, 2023, issued by the Registrar of Companies, Central Registration Centre. Further, our Company has acquired the entire running business with the assets and liabilities of M/s Solitario, sole proprietorship concern of our Promoter, Ricky Hiro Vasandani vide Business Transfer Agreement dated November 08, 2024 ("Business Transfer Agreement"). Thereafter, our Company was converted from a private limited company to a public limited company, pursuant to a special resolution passed in the extraordinary general meeting of our shareholders held on May 07, 2026 and the name of our Company was changed to "Solitario Lab Grown Limited" with the fresh certificate of incorporation dated June 24, 2026 issued by the Registrar of Companies, Central Processing Centre. For further details on incorporation and registered office of our Company, see "History and Certain Corporate Matters" on page 198 of the Draft Red Herring Prospectus dated September 30, 2026 ("DRHP"), filed with the SME Platform of BSE Limited ("BSE SME") on September 30, 2026.

Registered & Corporate Off.: Eco Tower Unit No. 401, SR No. 3/13/1 & 3/13/2, Behind RMZ Bldg, Baner Gaon, Haveli, Pune - 411 045, Maharashtra, India.

Contact Person: Renuka Vijaykumar Vyas, Company Secretary and Compliance Officer

Telephone: 020 – 4637 9185 | **Email:** investor@thesolitario.com | **Website:** <https://thesolitario.com/>

OUR PROMOTER : RICKY HIRO VASANDANI

INITIAL PUBLIC OFFERING OF UP TO 70,42,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [-] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO ₹ [-] LAKHS ("THE OFFER"). THE OFFER COMPRISES A FRESH ISSUE OF UP TO 65,00,000 EQUITY SHARES AGGREGATING UP TO ₹ [-] LAKHS ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 5,42,000 EQUITY SHARES ("OFFERED SHARES") AGGREGATING UP TO ₹ [-] LAKHS, BY YASHODHARA CONSULTIVE LLP ("INVESTOR SELLING SHAREHOLDER"), (SUCH OFFER FOR SALE OF EQUITY SHARES BY THE INVESTOR SELLING SHAREHOLDER, THE "OFFER FOR SALE"). THE OFFER WILL CONSTITUTE [-] % OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE OFFER INCLUDES A RESERVATION OF UP TO [-] EQUITY SHARES AGGREGATING TO ₹ [-] LAKHS (CONSTITUTING UP TO [-] % OF THE POST OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [-] % AND [-] % RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER AN ISSUE OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER APPLICABLE LAW TO ANY PERSON(S) OF UP TO 14,08,000 EQUITY SHARES PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(b) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE OFFER. PRIOR TO THE COMPLETION OF THE ISSUE, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE ISSUE OR THE ISSUE MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGE. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- EACH. THE OFFER PRICE IS [-] TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [-] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND ALL EDITIONS OF [-] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID / OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED FOR UPLOADING ON ITS WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid / Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid / Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum period of one Working Day, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price band and the revised Bid / Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a public notice and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made through the Book Building process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 252 of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and Regulation 253(2) of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis by our Company in consultation with the BRLM, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which, 40% shall be reserved in the following manner: (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% shall be available for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription in (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders ("Non-Institutional Portion") on a proportionate basis to Non-Institutional Bidders out of which (a) one third of the portion available to non-institutional bidders shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹10.00 lakhs; (b) two third of the portion available to non-institutional bidders shall be reserved for applicants with application size of more than ₹10.00 lakhs provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders. Further, not less than 35% of the Net Offer shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price ("Individual Bidder Portion"). All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter)) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For further details, see "Offer Procedure" on page 301 of the DRHP.

This public announcement is being made in compliance with Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the BSE SME on September 30, 2026. Pursuant to Regulation 247(1) of the SEBI ICDR Regulations, the DRHP filed with BSE SME shall be made available to the public for comments, if any, for a period of at least twenty-one days from the date of filing the DRHP by hosting it on our Company's website, BSE's website and Book Running Lead Manager's website. Our Company hereby invites the members of the public to give their comments on the DRHP filed with BSE SME with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments to the BSE SME, our Company or the Book Running Lead Manager in respect of the disclosures made in the DRHP. All comments must be received by BSE SME, our Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 26.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on BSE SME.

The liability of members of our Company is limited by shares. For details of the main objects of our Company as contained in its Memorandum of Association, please see "History and Certain Corporate Matters" on page 198 of the DRHP.

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them please see "Capital Structure" on page 96 of the DRHP.

BOOK RUNNING LEAD MANAGER ("BRLM")	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
SOCRADAMUS CAPITAL PRIVATE LIMITED 2402 C&D, 24th Floor, A Wing, Marathon Futurex, Mafatal Mills Compound, Lower Parel, Mumbai - 400 013, Maharashtra, India Telephone: 022 – 4740 0238 Email: mb@socradamus.in Investors Grievance e-mail: investors@socradamus.in Website: https://socradamus.in/ Contact Person: Kritika Rupda SEBI Registration Number: INM000013138	MUFG INTIME INDIA PRIVATE LIMITED <i>(formerly known as Link Intime India Private Limited)</i> C-101, 247 Park, 1st Floor, L B S Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra, India Telephone: +91 81081 14949 Email: solitariolab.smeipo@in.mpmf.mufig.com Investor Grievance e-mail: solitariolab.smeipo@in.mpmf.mufig.com Website: https://in.mpmf.mufig.com Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058	SOLITARIO LAB GROWN LIMITED Eco Tower Unit No. 401, SR No. 3/13/1 & 3/13/2, Behind RMZ Bldg, Baner Gaon, Haveli, Pune - 411 045, Maharashtra, India Telephone: 020 – 4637 9185 Email: cs@thesolitario.com Investor Grievance e-mail: investor@thesolitario.com Website: https://www.thesolitario.com/ Investors can contact our Company Secretary and Compliance Officer, BRLM or Registrar to the Offer, in case of any pre offer or post offer related problems, such as non- receipt of letter of allotment, non- credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For SOLITARIO LAB GROWN LIMITED
On behalf of the Board of Directors
Sd/-

Renuka Vijaykumar Vyas

Company Secretary and Compliance Officer

Place: Pune
Date: October 05, 2026

SOLITARIO LAB GROWN LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP with BSE SME on September 30, 2026. The DRHP shall be available on website of the Stock Exchange i.e., BSE Limited at www.bseindia.com and is available on the websites of the BRLM, i.e. Socradamus Capital Private Limited at <https://socradamus.in/> Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" beginning on page 26 of the DRHP. Potential investors should not rely on the DRHP filed with BSE SME for making any investment decision. The Equity Shares offered in the offer have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions" as defined in, and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS") AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE")



(Please scan this QR code to view DRHP and Draft Abridged Prospectus)



ALPS DIGITAL DEVICES LIMITED
(Formerly known as Alps Digital Devices Private Limited and Alps Distributors Private Limited)
CIN: U51909KL2014PLC036043

Our Company was originally incorporated as a Private Limited Company in the name 'Alps Distributors Private Limited', under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated January 31, 2014, issued by the Registrar of Companies, Kerala and Lakshadweep bearing CIN: U51909KL2014PTC036043. Further the name of our Company was changed from "Alps Distributors Private Limited" to "Alps Digital Devices Private Limited" vide special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on April 09, 2026, and a Fresh Certificate of Incorporation consequent to name change was issued on April 30, 2026, by Registrar of Companies, Central Processing Centre to reflect the current business activities of our Company. Subsequently, pursuant to a special resolution passed by the shareholders of our company in the Extra-Ordinary General Meeting held on May 04, 2026, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to 'Alps Digital Devices Limited' and a Fresh Certificate of Incorporation consequent to Conversion was issued on July 10, 2026, by the Registrar of Companies, Central Processing Centre. The Corporate Identification Number of the Company is U51909KL2014PLC036043.

Registered Office: Door No. Old No 28/73-A, G-63 (New Door No. 55/849/A), Elders Forum Road, Panampilly Nagar, Ernakulam, Kerala – 682036.
Tel No.: +91 99958 00798; **E-mail:** cs@alpsd.com; **Website:** www.alpsd.com **Contact Person:** Ebin Varghese, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY: GEORGE THOMAS AND GEELA GEORGE

DETAILS OF THE ISSUE
INITIAL PUBLIC OFFER OF UPTO 48,09,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF ALPS DIGITAL DEVICES LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹[-] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹[-] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹[-] LAKHS ("PUBLIC ISSUE") OUT OF WHICH [-] EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹[-] PER EQUITY SHARE FOR CASH, AGGREGATING ₹[-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [-] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN ISSUE PRICE OF ₹[-] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹[-] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE [-] % AND [-] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITION OF [-] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND MALAYALAM EDITION OF [-] REGIONAL NEWSPAPER (MALAYALAM BEING THE REGIONAL OF KOCHI, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF NSE ("NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 286 OF THE DRAFT RED HERRING PROSPECTUS.

In case of any revision to the Price Band, the Bid/Issue Period shall be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the Book Running Lead Managers, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which, 40% shall be reserved in the following manner: (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% shall be available for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription in (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two third of such portion was reserved for applicants with application size of more than ₹ 10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and the UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on Page 298 of this Draft Red Herring Prospectus.

The public announcement is being made in compliance with the Regulation 247(2) of Chapter IX of SEBI (ICDR) Regulation, to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations to an initial public offering of its Equity Shares of face value of ₹10/- each pursuant to the Issue and Draft Red Herring Prospectus dated September 30, 2026, which has been filed with the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE") on September 30, 2026.

The Draft Red Herring Prospectus filed with the NSE EMERGE shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE EMERGE at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents> and the website of the Company at www.alpsd.com and at the website of the BRLMs i.e. Indcap Advisors Private Limited at www.indcap.in and Hem Securities Limited at www.hemsecurities.com. Our Company invites the public to give their comments on the Draft Red Herring Prospectus filed with the with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of their comments, to Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned below. All comments must be received by our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing of the Draft Red Herring Prospectus with NSE EMERGE.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited of the section titled "Risk Factors" beginning on page 21 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when issued through the Red Herring Prospectus, are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 69 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 169 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS TO THE ISSUE		REGISTRAR TO THE ISSUE
 Indcap Advisors Enabling Growth Creating Value Indcap Advisors Private Limited Address: Suite 1201, 12th Floor, Aurora Waterfront, GN 34/1, Sector 5, Salt Lake City, Kolkata – 700091 West Bengal, India Telephone: +91 33 4069 8001 Email ID: smeipo@indcap.in Website: www.indcap.in Investor Grievance E-mail: investors@indcap.in Contact Person: Ravi Prakash Mundhra SEBI Registration Number: INM000013031	 Hem Securities Limited Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400113, Maharashtra, India Tel: +91 22 4906 0000 E-mail: ib@hemsecurities.com Investor grievance e-mail: redressal@hemsecurities.com Contact Person: Rosshni Lahoti Website: www.hemsecurities.com SEBI registration number: INM000010981	 Cameo Corporate Services Limited Address: Subramanian Building', No.1, Club House Road, Chennai 600 002, India Tel No: 044 - 40020700/ 28460390 E-mail: priya@cameoindia.com Investor grievance e-mail: investor@cameoindia.com Contact Person: K Sreepriya Website: www.cameoindia.com SEBI Registration: INR000003753 CIN: U67120TN1998PLC041613

COMPANY SECRETARY & COMPLIANCE OFFICER
Ebin Varghese
ALPS DIGITAL DEVICES LIMITED
Address: Door No. Old No 28/73-A, G-63 (New Door No. 55/849/A), Elders Forum Road, Panampilly Nagar, Ernakulam, Kerala – 682036.
Tel No.: +91 99958 00798; **E-mail:** cs@alpsd.com; **Website:** www.alpsd.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

On behalf of Board of Directors FOR ALPS DIGITAL DEVICES LIMITED (Formerly known as Alps Digital Devices Private Limited & Alps Distributors Private Limited)
Sd/-
EBIN VARGHESE
Designation: Company Secretary & Compliance Officer

Date: October 1, 2026
Place: Kochi, Kerala

ALPS DIGITAL DEVICES LIMITED is proposing, subject to applicable statutory and regulatory requirements receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus dated September 30, 2026. The Draft Red Herring Prospectus shall be available on the website of the NSE EMERGE at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents> and is available on website of the Company i.e. www.alpsd.com, website of the BRLMs to the Issue, Indcap Advisors Private Limited at www.indcap.in and Hem Securities Limited at www.hemsecurities.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 21 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

Look beyond the market noise

Track companies, market movements, and market signals capturing investor attention daily with Stocks in the News in Business Standard.

To book your copy, SMS **reachbs** to **57575** or email **order@bsmail.in**

Business Standard
Insight Out

PUBLIC ANNOUNCEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. PUBLIC ISSUE OF EQUITY SHARES ON THE SME PLATFORM OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").



(Please scan this QR Code to view the DRHP and Draft Abridged Prospectus)



SOLITARIO®

SOLITARIO LAB GROWN LIMITED
(Formerly known as "Solitario Lab Grown Private Limited")
Corporate Identification Number: U32111PN2023PLC221023

Our Company was incorporated as a private limited company under the name "Solitario Lab Grown Private Limited" under the provisions of the Companies Act, 2013 vide certificate of incorporation dated May 29, 2023, issued by the Registrar of Companies, Central Registration Centre. Further, our Company has acquired the entire running business with the assets and liabilities of M/s Solitario, sole proprietorship concern of our Promoter, Ricky Hiro Vasandani vide Business Transfer Agreement dated November 08, 2024 ("Business Transfer Agreement"). Thereafter, our Company was converted from a private limited company to a public limited company, pursuant to a special resolution passed in the extraordinary general meeting of our shareholders held on May 07, 2026 and the name of our Company was changed to "Solitario Lab Grown Limited" with the fresh certificate of incorporation dated June 24, 2026 issued by the Registrar of Companies, Central Processing Centre. For further details on incorporation and registered office of our Company, see "History and Certain Corporate Matters" on page 198 of the Draft Red Herring Prospectus dated September 30, 2026 ("DRHP"), filed with the SME Platform of BSE Limited ("BSE SME") on September 30, 2026.

Registered & Corporate Off.: Eco Tower Unit No. 401, SR No. 3/13/1 & 3/13/2, Behind RMZ Bldg, Baner Gaon, Haveli, Pune - 411 045, Maharashtra, India.

Contact Person: Renuka Vijaykumar Vyas, Company Secretary and Compliance Officer

Telephone: 020 – 4637 9185 | **Email:** investor@thesolitario.com | **Website:** <https://thesolitario.com/>

OUR PROMOTER : RICKY HIRO VASANDANI

INITIAL PUBLIC OFFERING OF UP TO 70,42,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE OFFER"). THE OFFER COMPRISES A FRESH ISSUE OF UP TO 65,00,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] LAKHS ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 5,42,000 EQUITY SHARES ("OFFERED SHARES") AGGREGATING UP TO ₹ [●] LAKHS, BY YASHODHARA CONSULTIVE LLP ("INVESTOR SELLING SHAREHOLDER"), (SUCH OFFER FOR SALE OF EQUITY SHARES BY THE INVESTOR SELLING SHAREHOLDER, THE "OFFER FOR SALE"). THE OFFER WILL CONSTITUTE [●]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (CONSTITUTING UP TO [●]% OF THE POST OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [●]% AND [●]% RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER AN ISSUE OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER APPLICABLE LAW TO ANY PERSON(S) OF UP TO 14,08,000 EQUITY SHARES PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(b) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE OFFER. PRIOR TO THE COMPLETION OF THE ISSUE, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE ISSUE OR THE ISSUE MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGE. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- EACH. THE OFFER PRICE IS [●] TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●], A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND ALL EDITIONS OF [●], A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID / OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED FOR UPLOADING ON ITS WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid / Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid / Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum period of one Working Day, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price band and the revised Bid / Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a public notice and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made through the Book Building process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 252 of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and Regulation 253(2) of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis by our Company in consultation with the BRLM, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which, 40% shall be reserved in the following manner: (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% shall be available for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription in (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders ("Non-Institutional Portion") on a proportionate basis to Non-Institutional Bidders out of which (a) one third of the portion available to non-institutional bidders shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹10.00 lakhs; (b) two third of the portion available to non-institutional bidders shall be reserved for applicants with application size of more than ₹10.00 lakhs provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders. Further, not less than 35% of the Net Offer shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price ("Individual Bidder Portion"). All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter)) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For further details, see "Offer Procedure" on page 301 of the DRHP.

This public announcement is being made in compliance with Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the BSE SME on September 30, 2026. Pursuant to Regulation 247(1) of the SEBI ICDR Regulations, the DRHP filed with BSE SME shall be made available to the public for comments, if any, for a period of at least twenty-one days from the date of filing the DRHP by hosting it on our Company's website, BSE's website and Book Running Lead Manager's website. Our Company hereby invites the members of the public to give their comments on the DRHP filed with BSE SME with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments to the BSE SME, our Company or the Book Running Lead Manager in respect of the disclosures made in the DRHP. All comments must be received by BSE SME, our Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 26.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on BSE SME.

The liability of members of our Company is limited by shares. For details of the main objects of our Company as contained in its Memorandum of Association, please see "History and Certain Corporate Matters" on page 198 of the DRHP.

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them please see "Capital Structure" on page 96 of the DRHP.

BOOK RUNNING LEAD MANAGER ("BRLM")	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 SOCRADAMUS CAPITAL PRIVATE LIMITED 2402 C&D, 24th Floor, A Wing, Marathon Futurex, Mafatal Mills Compound, Lower Parel, Mumbai - 400 013, Maharashtra, India Telephone: 022 – 4740 0238 Email: mb@socradamus.in Investors Grievance E-mail: investors@socradamus.in Website: https://socradamus.in/ Contact Person: Kritika Rupda SEBI Registration Number: INM000013138	 MUFG INTIME INDIA PRIVATE LIMITED (formerly known as Link Intime India Private Limited) C-101, 247 Park, 1st Floor, L B S Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra, India Telephone: +91 81081 14949 Email: solitariolab.smeipo@in.mpmf.mufg.com Investor Grievance E-mail: solitariolab.smeipo@in.mpmf.mufg.com Website: www.in.mpmf.mufg.com Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058	 SOLITARIO LAB GROWN LIMITED Eco Tower Unit No. 401, SR No. 3/13/1 & 3/13/2, Behind RMZ Bldg, Baner Gaon, Haveli, Pune - 411 045, Maharashtra, India Telephone: 020 - 4637 9185 Email: cs@thesolitario.com Investor Grievance e-mail: investor@thesolitario.com Website: https://www.thesolitario.com/ Investors can contact our Company Secretary and Compliance Officer, BRLM or Registrar to the Offer, in case of any pre offer or post offer related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For SOLITARIO LAB GROWN LIMITED
On behalf of the Board of Directors
Sd/-
Renuka Vijaykumar Vyas
Company Secretary and Compliance Officer

Place: Pune

Date: October 05, 2026

SOLITARIO LAB GROWN LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP with BSE SME on September 30, 2026. The DRHP shall be available on website of the Stock Exchange i.e., BSE Limited at www.bseindia.com and is available on the websites of the BRLM, i.e. Socradamus Capital Private Limited at <https://socradamus.in/> Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" beginning on page 26 of the DRHP. Potential investors should not rely on the DRHP filed with BSE SME for making any investment decision. The Equity Shares offered in the offer have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in 'offshore transactions' as defined in, and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.

കബർ വണങ്ങാൻ ഗജ വീരന്മാർ; കന്നി 20 പെരുന്നാൾ കൊടിയിറങ്ങി

കോതമംഗലം: കന്നി 20 പെരുന്നാൾ കൊടിയിറങ്ങി. പരിശുദ്ധ യുദ്ധഭാമരൻ ബന്ദേവിന്ദോസ് ബാവയുടെ കബർ വണങ്ങാൻ കാളിയാർമാരും ശേഖരൻ, കരിമണ്ണൂർ ഉണ്ണി തുടങ്ങിയ ഗജവീരന്മാർ എത്തിച്ചേർന്നു. കഴിഞ്ഞ ദിവസം ഗജവീരൻ പാമ്പാടി രാജൻ കബർ വ

ണങ്ങാൻ പള്ളിയിൽ എത്തിയിരുന്നു. ഡോ. ഏലിയാസ് മാർ അത്താനാസിയോസ്, മാത്യുസ് മാർ അപ്രേം മെത്രാപ്പോലീത്തമാർ, ഇടുക്കി എം.പി. അഡ്വ. ഡീൻ കുര്യാക്കോസ്, കോതമംഗലം എം.എൽ.എ. ഷിബു തെക്കുംപുറം, മുൻ എം.എൽ.എ. ആന്റണി ജോൺ, ജന പ്രതിനിധികൾ, വികാരി ഫാ. സാജു ജോർജ്ജ് കുറിക്കുണ്ടിള്ളി, സഹവികാരിമാർ, തന്നാണ്ട് 15

സ്മിമരായ ബേബി പാറേക്കര, ബിനോയ് മണ്ണഞ്ചേരി, വർക്കിഞ്ച് കമ്മിറ്റിയംഗങ്ങൾ, മാതേജിങ് കമ്മിറ്റിയംഗങ്ങൾ എന്നിവർ ചേർന്ന് ഗജവീരന്മാരെ സ്വീകരിച്ച് ശർക്കരയും പഴവും നൽകി.

ഇന്നലെ രാവിലെ അർപ്പിക്കപ്പെട്ട ആദ്യത്തെ വിശുദ്ധ കുർബാനക്ക് ഹൈറേഞ്ച് മേഖല മെത്രാപ്പോലീത്ത ഡോ. ഏലിയാസ് മാർ അത്താനാസ്യോസ് കാർമ്മികത്വം വഹി

ച്ചു. രണ്ടാമത്തെ വിശുദ്ധ മുന്നിന്മേൽ കുർബാനക്ക് പെരുമ്പാവൂർ മേഖല മെത്രാപ്പോലീത്ത മാത്യുസ് മാർ അപ്രേം പ്രധാന കാർമ്മികത്വം വഹിച്ചു. പള്ളിയിൽ ലഭിച്ച ഉത്പന്ന വസ്തുക്കളുടെ ലേലം വിശുദ്ധ കുർബാനാനന്തരം നടത്തപ്പെട്ടു.

കന്നി 20 പെരുന്നാളിന്റെ സമാപനം കുറിച്ച് പൈക്കിട്ട് 4 ന് വികാരി ഫാ. സാജു ജോർജ് കുറിക്കുണ്ടിള്ളി കൊടിയിറ

ങ്ങി. പെരുന്നാൾ ചടങ്ങിനോട് അനുബന്ധിച്ച് സഹകരിച്ച എല്ലാവരോടുമുള്ള നന്ദി വികാരി അറിയിച്ചു. പെരുന്നാൾ ചടങ്ങുകൾ അവസാനിപ്പുകിലും ഭക്തജനങ്ങളുടെ നിലക്കാത്ത പ്രവാഹം തുടരുകയാണ്. വരുന്ന ഒരാഴ്ചകുടി നീണ്ടു നിൽക്കുന്ന വൈദ്യുത ദീപാലങ്കാരം പള്ളിയെയും കോതമംഗലം പരിസരത്തെയും ഉത്സവ ലഹരിയിൽ നിലനിർത്തും.

17 വർഷം മുമ്പ്കാണാത്ത യുവാവിനെ പോലീസ് കണ്ടെത്തി

പരാതി നൽകാൻ പ്രേരണയായത് സ്വത്ത് വിഭജനം

മര്ട്ട്: പനങ്ങാട് നിന്നും 2009 ൽ വീട് വിട്ടിറങ്ങിയൊള പോലീസ് കണ്ടെത്തി കുടുംബത്തിന് കൈമാറി. പനങ്ങാട് ജന മംസ്റ്റോപ്പിന് സമീപം പുത്തൻ കളത്തിൽ ദേവന്റെ മകൻ രാജീവ് കുമാറാണ് വീട് ഉപേക്ഷിച്ച് പോയത്. പട്ടാളക്കാരനായ അച്ഛന്റെ കർക്കശ സ്വഭാവത്തോട് പൊരുത്തപ്പെടാനാകാതെ 2009 ൽ വീട് വിട്ടിറങ്ങുകയായിരുന്നു.

പ്രേരിപ്പിച്ചത്. വീട് വിട്ട ശേഷം പിന്നീട് വിട്ടുകാര്യമായും സുഹൃത്തുക്കളുമായും ഇയാൾക്ക് യാതൊരു ബന്ധവുമുണ്ടായില്ല. സ്വീഡിങ്ങ് ജോലികൾ ചെയ്ത് ഇയാൾ വളപുണ്യം, ബാംഗ്ലൂർ, ഹൈദരാബാദ് എന്നിവിടങ്ങളിൽ കഴിയുകയായിരുന്നു. 2024 ൽ നാട്ടിൽ തിരിച്ചെത്തി കളമശ്ശേരിയിലെ ലോഡ്ജിൽ താമസിച്ച് വരികയായിരുന്നു.

2015 ൽ അച്ഛന്റെ ദേവൻ മരിച്ചു. തുടർന്ന് അടുത്തിടെ സ്വത്ത് വിതരണ വെക്കുന്ന കാര്യങ്ങളുമായി മുന്നോട്ട് പോയപ്പോഴാണ് ഇളയ മകനായ രാജീവ് കുമാറിന്റെ ആവശ്യം ബോധ്യമായത്. അമ്മ ലീലമ്മ പനങ്ങാട് പോലീസിൽ ആളെ കാണാനില്ല എന്ന് കാണിച്ച് പരാതി നൽകിയതിന്റെ അടിസ്ഥാനത്തിൽ പോലീസ് അന്വേഷണം ആരംഭിച്ചു. പനങ്ങാട് പോലീസ് സ്റ്റേഷൻ എസ് ഐ മിഥുൻ മോഹൻ, സിനി തെ സി പി ഒ ജസ്റ്റിൻ, സി പി ഒ പ്രശാന്ത് എന്നിവരുടെ സഹായം രാജീവ് കുമാറിനെ കണ്ടെത്തിയത്.

കെ.എസ്.ആർ.ടി.സി. വികസന പാതയിൽ: മുഖ്യമന്ത്രി വി.ഡി. സതീശൻ

പറവൂരിൽ നിന്ന് 7 പുതിയ സർവീസുകൾക്ക് തുടക്കം

പറവൂർ: കെ.എസ്.ആർ.ടി.സി യെ കുടുതൽ ആധുനിക സൗകര്യങ്ങളോടെ പ്രവർത്തിക്കുമായി മാറ്റുകയും സമഗ്ര വികസനത്തിന്റെ പാതയിലേക്ക് നയിക്കുകയുമാണ് സർക്കാരിന്റെ ലക്ഷ്യമെന്ന് മുഖ്യമന്ത്രി വി.ഡി. സതീശൻ പറഞ്ഞു. തോർത്ത് പറവൂർ യൂണിറ്റിൽ നിന്നും വിവിധ മേഖലകളിലേക്ക് പൊതുഗതാഗത സൗകര്യം മെച്ചപ്പെടുത്തുന്നതിന്റെ ഭാഗമായി നടപ്പിലാക്കുന്ന 7 പുതിയ കെ.എസ്.ആർ.ടി.സി സർവീസുകളുടെ ഫീച്ചർമാറ്റം പുതിയ ബസ് കാത്തിരിപ്പു കേന്ദ്രത്തിന്റെ നിർമ്മാണ ഉദ്ഘാടനവും നിർവഹിച്ചു സംസാരിക്കുകയായിരുന്നു അദ്ദേഹം.

ചാത്തനാട്,തത്തപ്പള്ളി, ഗോതുരുത്തി, പുത്തൻവേലിക്കര നിവാസികൾക്ക് കളമശ്ശേരി മെഡിക്കൽ കോളജ്, ആലുവ, എറണാകുളം, തൃപ്പൂണിത്തുറ ഭാഗങ്ങളിലേക്ക് എളുപ്പത്തിൽ എത്തിച്ചേരാൻ പുതിയ ബസ് സർവീസുകൾ ഓർഡറിന് ബന്ധുക്കൾ ഫീച്ചർ ഓഫ് ചെയ്തു. ഇതിനുപുറമെ, മൈസൂരിലേക്ക് രണ്ട് പുതിയ ട്രിപ്പുകളും ആരംഭിച്ചിട്ടുണ്ട്. രാവിലെ 5.30 ന് പുറപ്പെട്ട് ഉച്ചയ്ക്ക് 3.30 നും, ഉച്ചയ്ക്ക് 12.30 ന് പുറപ്പെട്ട് രാത്രി 10.30 ന് മൈസൂരിൽ എത്തുന്ന രീതിയിലാണ് സമയം ക്രമീകരിച്ചി



പറവൂരിൽ നിന്നും ഏഴ് പുതിയ സർവീസുകൾക്ക് തുടക്കം കുറിക്കുന്ന ചടങ്ങിൽ മുഖ്യമന്ത്രി വി.ഡി. സതീശൻ പങ്കെടുത്തു.

രിക്കുന്നത്. തുടർന്ന് ഉൾപ്പെടെ യുള്ള പ്രദേശങ്ങളിൽ നിന്ന് മികച്ച ബുക്കിംഗാണ് ഈ സർവീസുകൾക്ക് ലഭിക്കുന്നത്. 23 ന് അന്തർസംസ്ഥാന സർവ്വീസായ പള്ളി, മധുര എന്നിവിടങ്ങളിലേക്ക് പുതിയ ബസ് സർവീസുകൾ ആരംഭിക്കും. 31 ന് വേളാങ്കണ്ണിയിലേക്ക് സർവീസ് ആരംഭിക്കും.

പറവൂരിൽ നിന്നും എയർ പോർട്ട് വഴി ഫ്ലൈറ്റിൽ ലക്ഷദ്വീപിലേക്കിച്ച് താമസവും ഭക്ഷണവും നൽകി തിരിച്ചെത്തിക്കുന്ന ലക്ഷദ്വീപ് ടൂറിസം പാക്കേജം ആരംഭിക്കപ്പെട്ടിട്ടുണ്ട്.

നവംബർ 4-ലെ ആദ്യ ബാച്ച് പുറപ്പെട്ടതിനുശേഷം പെരുമ്പള്ളി കഴിഞ്ഞു. അടുത്ത ബാച്ച് ജനുവരി മുതൽ ആരംഭിക്കും. പറവൂർ കെ.എസ്.ആർ.ടി.സി സ്റ്റാൻഡിനായി നാലു കോടി രൂപ ചെലവിൽ 5000 ചതുരശ്ര അടി വിസ്തീർണ്ണത്തിൽ ആദ്യഘട്ട ഗ്രൗണ്ട് ഫ്ലോർ നിർമ്മാണം ഉടൻ പൂർത്തിയാകും.

തുടർന്ന് രണ്ടാം നിലയുടെ നിർമ്മാണത്തിനായി തുക അനുവദിക്കുകയും ആകെ 10 കോടി രൂപ ചെലവിൽ ഏറ്റവും ആധുനിക സൗകര്യങ്ങളോടുകൂടിയ പുതിയ കെട്ടിടം യാഥാർത്ഥ്യമാ

ക്കുകയും ചെയ്യും. കുടുംബശ്രീ യാത്രക്കാർക്കായി എയർ കണ്ടിഷൻ ചെയ്ത പ്രത്യേക കാത്തിരിപ്പ് കേന്ദ്രത്തിന്റെ നിർമ്മാണവും പുരോഗമിക്കുകയാണ്. കെ.എസ്.ആർ.ടി.സിക്ക് പുതിയ ബസ്സുകൾ വാങ്ങി നൽകാനും സർക്കാരു വ്യക്തികളും സന്നദ്ധരായി മുന്നോട്ടുവരുന്നുണ്ട്.

40 ലക്ഷം രൂപ വീതം നൽകി മുന്നപേർ ഇതിനോടകം ബസ്സുകൾ വാങ്ങിനൽകിയതായും, നവ്യ ബോക്കറി ഉടമ ഉൾപ്പെടെയുള്ളവർ പുതിയ ബസ്സുകൾ നൽകാൻ താല്പര്യം അറിയിച്ചിട്ടുണ്ടെന്നും മുഖ്യമന്ത്രി പറഞ്ഞു. കുടുംബശ്രീ.എൽ.എ ഫണ്ടിൽ നിന്നും ബസ്സുകൾ നൽകാൻ 33 എം.എൽ.എമാർ അനുമതി നൽകിയിട്ടുണ്ടെന്നും, പൊതുജനങ്ങളുടെ യാത്രാസൗകര്യം കുടുതൽ മെച്ചപ്പെടുത്താൻ സർക്കാർ പ്രതിജ്ഞാബദ്ധമാണെന്നും മുഖ്യമന്ത്രി പറഞ്ഞു.

തോർത്ത് പറവൂർ ഗതാഗത ചെലവ് രേഖപ്പെടുത്തി. കുറുപ്പിന്റെ അധ്യക്ഷതയിൽ ചേർന്ന ചടങ്ങിൽ കെ.എസ്.ആർ.ടി.സി ചെയർമാനും മാനേജിംഗ് ഡയറക്ടറുമായ ഡോ. പി. എസ്. പ്രമോദ് ശങ്കർ,ഗതാഗത വൈസ് ചെയർമാൻ സോമൻ പ്രസാദ്, വാർഡ് കൗൺസിലർ നന്ദിനി രമേഷ്, കെ. തുടങ്ങിയവർ പങ്കെടുത്തു.

ജലഗതാഗത വകുപ്പിന്റെ ടൂറിസം ബോർഡ് സർവീസ് ഉദ്ഘാടനം ഇന്ന്

കൊച്ചി: സംസ്ഥാന സർക്കാരിന്റെ നൂറു ദിന കർമ്മ പരിപാടിയുടെ ഭാഗമായി ജലഗതാഗത വകുപ്പിന്റെ നേതൃത്വത്തിൽ എറണാകുളം, ജില്ലയിൽ ടൂറിസം ബോർഡ് സർവീസ് ആരംഭിക്കുന്നു. സർവീസിന്റെ ഉദ്ദേശ്യം ഇന്ന് രാവിലെ 10 ന് എറണാകുളം ബോർഡ് ട്രിയിൽ നടക്കുന്ന ചടങ്ങിൽ ഗതാഗത വകുപ്പ് മന്ത്രി സി.പി. ജോൺ നിർവഹിക്കും. 30 വേർക്ക് സഞ്ചരിക്കാവുന്ന പരിസ്ഥിതി സൗ

ഹൃദമായ സൗര 2 എന്ന സോളാർ ബോർഡ് പദ്ധതിയെ ടൂറിസം സർവീസുകളാണ് ആരംഭിക്കുന്നത്. എറണാകുളം ബോർഡ് ട്രിയിൽ നിന്നും തുടങ്ങി മലപ്പുറം, വല്ലാർപാടം, ദീപ്, ഫോർട്ട്കൊച്ചി ഭാഗങ്ങൾ സന്ദർശിക്കാൻ രാവിലെ 10 മണിക്ക് തുടങ്ങുന്ന ഒരു സർവീസും കായൽ കാഴ്ചകളും കടമക്കൂടിയിലെ സൂര്യോസ്തമയ കാഴ്ചകളും ആസ്വദിക്കാവുന്ന തരത്തിൽ ഉച്ച

യ്ക്ക് 2.30-ന് ആരംഭിക്കുന്ന വേറൊരു സർവീസുമാണ് ഇപ്പോൾ ആരംഭിക്കുക. ചടങ്ങിൽ ടി. ജെ. വീരപ്പൻ എം.എൽ.എ അധ്യക്ഷത വഹിക്കും. ഹൈബി ഊവൻ എം.പി ആദ്യ ടിക്റ്റിന് വിതരണം നിർവഹിക്കും. എം.എൽ.എ. മാധവ് ടോണി ചുമിണി, മുഹമ്മദ് ഷിറാസ്, കൊച്ചി മേയർ അഡ്വ. വി.കെ.മിനിമോൾ, ജില്ലാ കളക്ടർ ജി. പ്രിയങ്ക എന്നിവർ മുഖ്യാതിഥികളാകും.

കൂസാറ്റ് കാമ്പസിൽ

സുരക്ഷാവിഴ്ച്ചയും അനധികൃത താമസവും; നടപടി വേണമെന്ന ആവശ്യം ശക്തം

കളമശേരി: കൊച്ചി ശാസ്ത്ര സാങ്കേതിക സർവകലാശാല (കൂസാറ്റ്) ക്യാമ്പസിലും ഹോസ്റ്റലുകളിലും അനധികൃത താമസവും സുരക്ഷാവിഴ്ചകളും വർദ്ധിക്കുന്നത് വിദ്യാർത്ഥികളുടെ പഠനാന്തരീക്ഷത്തെയും സുരക്ഷിതത്വത്തെയും ഗുരുതരമായി ബാധിക്കുന്നു. പഠനം പൂർത്തിയാക്കിയവരും പരീക്ഷകളിൽ പരാജയപ്പെട്ടവരുമായ പൂർവവിദ്യാർത്ഥികൾ വർഷങ്ങളായി ക്യാമ്പസിലും ഹോസ്റ്റലുകളിലും തമ്പടക്കുന്നതാണ് പ്രധാന പ്രശ്നം. ഇത്തരക്കാരുടെ സാന്നിധ്യം കാരണം അർഹമായ യഥാർത്ഥ വിദ്യാർത്ഥികൾക്ക് ഹോസ്റ്റൽ മുറികളും മറ്റ് അടിസ്ഥാന സൗകര്യങ്ങളും നിഷേധിക്കപ്പെടുകയാണ്.



കൂസാറ്റ് കാമ്പസിലുള്ള സഹാ ഹോസ്റ്റൽ.

കാമ്പസിലുള്ള വിദ്യാർത്ഥികൾക്ക് തിരിച്ചറിയൽ കാർഡുകൾ നിർബന്ധമല്ലാത്തതിനാൽ യഥാർത്ഥ വിദ്യാർത്ഥികളെയും പുറത്തുനിന്നുള്ളവരെയും തിരിച്ചറിയാൻ സാധിക്കുന്നില്ല. കൂടുതലായ സുരക്ഷാ പരിശോധനകളോ മൈപ്പെട്ടുതലുകളോ ഇല്ലാത്തത് പുറത്തുനിന്നുള്ളവർക്ക് ഹോസ്റ്റലുകളിലേക്കും ക്യാമ്പസിലേക്കും എളുപ്പത്തിൽ കടന്നുകൂടാൻ വഴിയൊരുക്കുന്നു. തകർന്നുകിടക്കുന്ന ഹോസ്റ്റൽ അതിരൂമതിലേക്കും മയക്കുമരുന്നിന് മാഫിയകളുടെ വിഹാരകേന്ദ്രമായി മാറുകയാണെന്നും ആക്ഷേപമുണ്ട്.

വാഹന നിയമലംഘനങ്ങളും ക്യാമ്പസിൽ പതിവായിരിക്കുകയാണ്. ഇൻഷുറൻസോ നമ്പർ പ്ലേറ്റോ മറ്റ് കൃത്യമായ നേഖലകളോ ഇല്ലാത്ത നിരവധിയാ

യ ഇരുപകുതിവാഹനങ്ങളാണ് ക്യാമ്പസിലുള്ളവയുടെ പരമ്പര. ഹെൽമെറ്റുകളോടൊപ്പം തയ്ക്ക് പുറമെ ഒന്നിലധികം ആളുകളെ കയറിയുള്ള അപകടകാര്യങ്ങൾ ഡ്രൈവിംഗും ഇവിടെ സാധാരണമാണ്. എന്നാൽ വിദ്യാർത്ഥി രാഷ്ട്രീയ സാധിനം കാരണം പോലീസോ മോട്ടോർ വാഹന വകുപ്പോ ക്യാമ്പസിലുള്ളിൽ കാര്യക്ഷമമായ പരിശോധനകൾ നടത്തുന്നില്ലെന്ന് വിദ്യാർത്ഥികളും രക്ഷിതാക്കളും ആരോപിക്കുന്നു.

ഈ സാഹചര്യത്തിൽ സർവകലാശാല അധികൃതരും പോലീസും സംയുക്തമായി പരിശോധന നടത്തി ഹോസ്റ്റലുകളിൽ നിന്ന് അനധികൃത താമസക്കാരെ അടിയന്തരമായി പുറത്താക്കണമെന്ന ആവശ്യം ശക്തമായിട്ടുണ്ട്. അനധികൃത പ്രവേശനം തടയാൻ പ്രവേശന ക

വാടങ്ങളിൽ പഞ്ചീംഗ് സിസ്റ്റം ഏർപ്പെടുത്തുക, തകർന്ന മതിയ്ക്കെടുക്കുക പുനർനിർമ്മിക്കുക, വിദ്യാർത്ഥികൾക്ക് ഐഡി കാർഡ് നിർബന്ധമാക്കുക എന്നിവയാണ് പ്രധാന നിർദ്ദേശങ്ങൾ. കൂടാതെ, രാത്രി 10 മണിക്ക് ശേഷം അനാവശ്യമായി ചുറ്റിക്കറങ്ങുന്നവരെ ചോദ്യം ചെയ്യും വാഹനങ്ങൾക്ക് യൂണിഫോമിന് സിസ്റ്റമുകൾ നിർബന്ധമാക്കുന്ന നടപടി വേണം.

വൈകളില്ലാത്ത വാഹനങ്ങൾ പോലീസ് പിടിച്ചെടുക്കണമെന്നും ക്യാമ്പസിലെ ആരോഷങ്ങളിൽ പോലീസ് സാന്നിധ്യവും സിവിൽ നിയമിതരും ഉൾപ്പെടണമെന്നും നാട്ടുകാരും ആവശ്യപ്പെടുന്നു. മുൻപും ക്യാമ്പസിലെ അച്ചടക്കം ലംഘനങ്ങൾക്കെതിരെ കർശന നടപടികൾ ഉണ്ടായിട്ടുണ്ട്.

2015-ൽ റാൾഫ് തടയുന്നതിനും അനധികൃത താമസക്കാരെ ഒഴിപ്പിക്കുന്നതിനും അനന്ത വൈസ് ചാൻസലർ നേരിട്ടെത്തി നടപടിയെടുത്തിരുന്നു. 2019-ൽ വിദ്യാർത്ഥി സംഘർഷത്തെ തുടർന്ന് പോലീസിന്റെ സഹായത്തോടെ കുട്ടി ഒഴിപ്പിക്കൽ നടത്തുകയും കുറ്റക്കാരെക്കെതിരെ കേസുകൾക്കുമായി ചെവ്വതീരുമ്പു. 2022-ൽ സഹാ ഹോസ്റ്റലിലെ സംഘർഷത്തെ തുടർന്ന് മുറികൾ തീയിട്ട സംഭവത്തിലും സർവകലാശാല നടപടിയെടുത്തിരുന്നു.

കഴിഞ്ഞ ദിവസങ്ങളിലും സഹാ ഹോസ്റ്റലിൽ സമാനമായ പ്രശ്നങ്ങൾ ഉണ്ടായ പർവ്വതത്തിലാണ്, വിദ്യാർത്ഥികളുടെ സുരക്ഷ മുൻനിർത്തി അധികൃതർ ഉടൻ ശക്തമായ നടപടികൾ സ്വീകരിക്കണമെന്നാണ് ഉയർന്ന ആവശ്യം.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS") AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE")

(Please scan this QR code to view DRHP and Draft Abridged Prospectus)

ALPS DIGITAL DEVICES LIMITED

(Formerly known as Alps Digital Devices Private Limited and Alps Distributors Private Limited)

CIN: U51909KL2014PLC036043

Our Company was originally incorporated as a Private Limited Company in the name 'Alps Distributors Private Limited', under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated January 31, 2014, issued by the Registrar of Companies, Kerala and Lakshadweep bearing CIN: U51909KL2014PTC036043. Further the name of our Company was changed from 'Alps Distributors Private Limited' to 'Alps Digital Devices Private Limited' vide special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on April 09, 2026, and a Fresh Certificate of Incorporation consequent to name change was issued on April 30, 2026, by Registrar of Companies, Central Processing Centre to reflect the current business activities of our Company. Subsequently, pursuant to a special resolution passed by the shareholders of our company in the Extra-Ordinary General Meeting held on May 04, 2026, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to 'Alps Digital Devices Limited' and a Fresh Certificate of Incorporation consequent to Conversion was issued on July 10, 2026, by the Registrar of Companies, Central Processing Centre. The Corporate Identification Number of the Company is U51909KL2014PLC036043.

Registered Office: Door No. Old No. 28/73-A, G-63 (New Door No. 55/849/A), Elders Forum Road, Panampilly Nagar, Ernakulam, Kerala – 682036.
Tel No: +91 99958 00798, E-mail: cs@alpsd.com, Website: www.alpsd.com Contact Person: Ebin Varghese, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY: GEORGE THOMAS AND GEELA GEORGE

INITIAL PUBLIC OFFER OF UPTO 48,09,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF ALPS DIGITAL DEVICES LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹(-) PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹(-) PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹(-) LAKHS ("PUBLIC ISSUE") OUT OF WHICH (-) EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹(-) PER EQUITY SHARE FOR CASH, AGGREGATING ₹(-) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF (-) EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN ISSUE PRICE OF ₹(-) PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹(-) LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE (-) % AND (-) % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITION OF (-) (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF (-) (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND MALAYALAM EDITION OF (-) REGIONAL NEWSPAPER (MALAYALAM BEING THE REGIONAL OF KOCHI, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF NSE ("NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 286 OF THE DRAFT RED HERRING PROSPECTUS.

In case of any revision to the Price Band, the Bid/Issue Period shall be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the Book Running Lead Managers, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which, 40% shall be reserved in the following manner: (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% shall be available for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription in (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on Page 298 of this Draft Red Herring Prospectus.

The public announcement is being made in compliance with the Regulation 247(2) of Chapter IX of SEBI (ICDR) Regulation, to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations to an initial public offering of its Equity Shares of face value of ₹10/- each pursuant to the Issue and Draft Red Herring Prospectus dated September 30, 2026, which has been filed with the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE") on September 30, 2026.

The Draft Red Herring Prospectus filed with the NSE EMERGE shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE EMERGE at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents> and the website of the Company at www.alpsd.com and at the website of the BRLMS i.e. Indcap Advisors Private Limited at www.indcap.in and Hem Securities Limited at www.hemsecurities.com. Our Company invites the public to give their comments on the Draft Red Herring Prospectus filed with the with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of their comments, to Company Secretary and Compliance Officer of our Company and/or the BRLMS at their respective addresses mentioned below. All comments must be received by our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLMS in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing of the Draft Red Herring Prospectus with NSE EMERGE.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited of the section titled "Risk Factors" beginning on page 21 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when issued through the Red Herring Prospectus, are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 69 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 169 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS TO THE ISSUE		REGISTRAR TO THE ISSUE
Indcap Advisors Enabling Growth Creating Value Indcap Advisors Private Limited Address: Suite 1201, 12th Floor, Aurora Waterfront, GN 34/1, Sector 5, Salt Lake City, Kolkata – 700091 West Bengal, India Telephone: +91 33 4069 8001 Email ID: smeipo@indcap.in Website: www.indcap.in Investor Grievance E-mail: investors@indcap.in Contact Person: Ravi Prakash Mundhra SEBI Registration Number: INM000013031	Hem Securities Hem Securities Limited Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India Tel: +91 22 4906 0000 E-mail: ib@hemsecurities.com Investor grievance e-mail: redressal@hemsecurities.com Contact Person: Roshni Lahoti Website: www.hemsecurities.com SEBI registration number: INM000010981	Cameo Corporate Services Limited Address: Subramanian Building, No.1, Club House Road, Chennai 600 002, India Tel No: 044 - 40027000/ 28460390 E-mail: priya@cameoindia.com Investor grievance e-mail: investor@cameoindia.com Contact Person: K Sreepriya Website: www.cameoindia.com SEBI Registration: INR000003753 CIN: U67120TN1998PLC041613
COMPANY SECRETARY & COMPLIANCE OFFICER		
Ebin Varghese ALPS DIGITAL DEVICES LIMITED Address: Door No. Old No. 28/73-A, G-63 (New Door No. 55/849/A), Elders Forum Road, Panampilly Nagar, Ernakulam, Kerala – 682036. Tel No: +91 99958 00798, E-mail: cs@alpsd.com, Website: www.alpsd.com		

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

Date: October 1, 2026
Place: Kochi, Kerala
Designation: Company Secretary & Compliance Officer
ALPS DIGITAL DEVICES LIMITED is proposing, subject to applicable statutory and regulatory requirements receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus dated September 30, 2026. The Draft Red Herring Prospectus shall be available on the website of the NSE EMERGE at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents> and is available on website of the Company i.e. www.alpsd.com, website of the BRLMS to the Issue, Indcap Advisors Private Limited at www.indcap.in and Hem Securities Limited at www.hemsecurities.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 21 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.