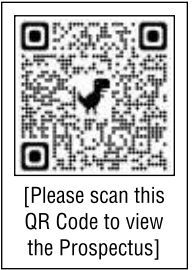


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ACME INDIA INDUSTRIES LIMITED

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED (“BSE SME”)

Our Company was originally incorporated as a Private Limited Company under the name of “Acme India Industries Private Limited’ on December 22, 2021 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Delhi bearing CIN U93090DL2021PTC391603. Further, pursuant to Special Resolution passed by the shareholders at the Extra Ordinary General Meeting held on May 17, 2024, the name of our Company was changed from “Acme India Industries Private Limited” to “Acme India Industries Limited” and a fresh certificate of incorporation consequent upon Change of Name was issued by the Registrar of Companies, Delhi vide certificate dated July 29, 2024 bearing CIN U93090DL2021PLC391603.

Registered Office: Plot No-34, Second Floor Dwarka Sector-3, New Delhi, Delhi, India, 110078.
Contact Person: Bhawna, Company Secretary & Compliance Officer; **CIN:** U93090DL2021PLC391603
Tel No: +91-11-41642215; **E-mail:** cs@acmeindia.co ; **Website:** https://acmeindia.co/

OUR PROMOTERS: SURAJ PANDEY AND SADHVI PANDEY

Our Company has filed the Prospectus dated October 07, 2026 with ROC and Equity Shares are proposed to be listed on SME Platform of BSE Limited (BSE SME) on October 09, 2026.
“THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED (BSE SME).”

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We are engaged in the Indian railway rolling stock sector, focusing on the design, manufacture and warranty maintenance of railway coach interior, wherein the business is primarily operating on a tender-based. We provide turnkey furnishing solutions for the interiors of new railway coaches, refurbishment, up-gradation and conversion of old coaches and up gradation of toilet facilities within railway coaches. Additionally we manufacture and supply components to Indian Railways. Our services and products are designed towards comfort, safety, hygiene and functionality in line with the specific requirements of Indian Railway and its affiliates.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 62,08,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE “EQUITY SHARES”) OF ACME INDIA INDUSTRIES LIMITED (“OUR COMPANY” OR “THE ISSUER”) AT AN OFFER PRICE OF ₹196/- PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹186/- PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹12,169.25 LAKHS (“PUBLIC OFFER”) COMPRISING OF A FRESH ISSUE OF 54,07,200 EQUITY SHARES AGGREGATING TO ₹ 10,598.11 LAKHS (THE “FRESH ISSUE”) AND AN OFFER FOR SALE OF 8,01,600 EQUITY SHARES BY SURAJ PANDEY (“OFFER FOR SALE”) AGGREGATING TO ₹ 1,571.14 LAKHS (REFFERD AS “PROMOTER SELLING SHAREHOLDER”) OUT OF WHICH 3,14,400 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN OFFER PRICE OF ₹196/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹616.22 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E., NET OFFER OF 58,94,400 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN OFFER PRICE OF ₹196/- PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹11,553.02 LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET OFFER”. THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 26.45% AND 25.11% RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS RS. 10/- AND OFFER PRICE IS RS. 196/- EACH. THE OFFER PRICE IS 19.60 TIMES OF THE FACE VALUE OF THE EQUITY SHARE
ANCHOR INVESTOR OFFER PRICE: RS. 196/- PER EQUITY SHARE.
THE OFFER PRICE IS 19.60 TIMES OF THE FACE VALUE

BID/ OFFER PERIOD

ANCHOR INVESTOR BIDDING DATE: TUESDAY, SEPTEMBER 29, 2026

BID/ OFFER OPENED ON: WEDNESDAY, SEPTEMBER 30, 2026

BID/ OFFER CLOSED ON: TUESDAY, OCTOBER 06, 2026

RISKS TO INVESTORS:

- a) Our business operations and revenues are entirely dependent on the Indian Railways. Any adverse change in policy of the Ministry of Railways, GOI “MoR” may lead to our contracts being foreclosed, terminated, restructured or renegotiated, which may have a material effect on our business and results of operations.
- b) We depend on the Indian Railways for a significant portion of contracts in our order book which are awarded on a tender basis. There is no assurance that our bids will be accepted and future contracts will be awarded to us by Indian Railways. This may result in an adverse effect on our business growth, financial condition and results of operations.
- c) There are outstanding legal proceedings involving our Company, our Directors and our Promoters. Any adverse decisions could impact our cash flows and profit or loss to the extent of demand amount, interest and penalty, divert management time and attention and have an adverse effect on our business, prospects, results of operations and financial condition.
- d) We are subject to strict quality requirements and customer inspections, and any failure to comply with quality standards may lead to rework/replacement of existing and future orders and could negatively impact our reputation and our business and results of operations and future prospects.
- e) We depend on a limited number of suppliers for raw materials. Any interruption in the availability of raw materials could adversely impact our operations. Further, any failure by our suppliers to provide raw materials to us on time or at all, or as per our specifications and quality standards could have an adverse impact on our ability to meet our manufacturing and delivery schedules.
- f) Our business is substantially dependent on our ability to accurately carry out the pre-bidding studies for potential contracts. Any deviation during the execution of the purchase orders as compared to our pre-bid estimates could have a material adverse effect on our cash flows, results of operations and financial condition.
- g) Our business is subject to seasonal variations and cyclicity that could result in fluctuations in our results of operations.
- h) Our operations are subject to high working capital requirements. If we are unable to generate sufficient cash flows to allow us to make required payments, there may be an adverse effect on our results of operations.
- i) Our Company transferred personal assets and unidentified liabilities of M/s Acme India a proprietorship owned by Mr. Suraj Pandey, which does not originally belong to the Company. This may expose the company to unforeseen financial obligations, regulatory and reputational risks.
- j) We have had negative cash flows from operating and investing activities in the past. Any negative cash flow in the future may affect our liquidity and financial condition.
- k) The BRLM associated with the Issue has handled 67 Public Issues in the past three years, out of which 5 issues were closed below the Issue/ Offer Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	65	5 (SME)

l) Average cost of acquisition of Equity Shares held by the Promoters is

Sr. No.	Name of the Promoters	No. of Shares held	Average cost of Acquisition (in ₹)
1.	Suraj Pandey	1,57,69,200	4.88
2.	Sadhvi Pandey	1,62,000	5.00

- m) The Price/ Earnings ratio based on Diluted EPS for Fiscal 2026 for the company at the upper end (₹196) of the Price Band is 13.90
- n) Weighted Average Return on Net worth for Fiscals 2026, 2025 and 2024 is 30.65%.
- o) The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of Prospectus is as given below:

Period	Weighted Average Cost of Acquisition (in ₹)	Cap Price (₹196) is ‘X’ times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in ₹)
Last one year preceding the date of the Prospectus	191.57	1.02	0-196
Last 18 Months preceding the date of the Prospectus	188.37	1.04	0-196
Last three years preceding the date of the Prospectus	34.68*	5.65	0-196

*Price Adjusted for Bonus Shares issued in the Ratio of 1:1

- p) The Weighted average cost of acquisition compared to Floor Price and Cap Price.

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price (i.e. ₹ 186)	Cap price (i.e. ₹ 196)
Weighted average cost of acquisition of primary / new issue	190.00	0.98	1.03
Weighted average cost of acquisition for secondary sale / acquisition	NA^	NA^	NA^

Note:

^There were no secondary transactions as mentioned above, in the last 18 months. Equal to or more than 5% of the fully diluted paid up share capital of the Company.

PROPOSED LISTING: FRIDAY, OCTOBER 09, 2026

The offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer were allocated on a proportionate basis to Qualified Institutional Buyers (“QIBs”, the “QIB Portion”), provided that our Company, in consultation with the Book Running Lead Manager, has allocated 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“Anchor Investor Portion”). Out of the Anchor Investor Portion, 40% was reserved, of which (i) 33.33% was made available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer was made available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion was reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs and two-thirds of the Non-Institutional Portion was reserved for Bidders with an application size exceeding ₹ 10 lakhs) and not less than 35% of the Net Offer was available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) have mandatorily utilized the Application Supported by Blocked Amount (“ASBA”) process providing details of their respective ASBA accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts was blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Offer through the

ASBA process. For details, see “Offer Procedure” beginning on page 319 of the Prospectus

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE. For the purpose of this Offer, the designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on October 09, 2026

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on Tuesday, September 29, 2026. The Company received 13 Anchor Investors applications for 21,48,600 Equity Shares. The Anchor Investor Allocation price was finalized at ₹196/- per Equity Share. A total of 17,65,800 Equity Shares were allotted under the Anchor Investors portion aggregating to ₹ 34,60,96,800.

The Offer (excluding Anchor Investors Portion) received 1,89,775 Applications for 51,47,92,200 Equity Shares (after considering invalid bids, Other than RC10 Transaction declined by Investors, RC10 Mandate not accepted by Investors and Withdrawal/ Cancelled Bids reported by SCSB) resulting 115.87 times subscription (including reserved portion of market maker, and excluding anchor investor portion). The details of the Applications received in the offer from various categories are as under (before rejections):

Detail of the Applications Received (excluding Anchor Investors Portion):

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Total amount of allotment (Rs.)
1	Individual Investors	14736	177043200	2064000	85.78	40,45,44,000/-
2	Non-institutional Investors (More than 2 lots and up to ₹10 lakhs)	16500	32065800	297000	107.97	5,82,12,000/-
3	Non-institutional Investors (above ₹10 lakhs)	25635	142835400	588600	242.67	11,53,65,600/-
4	Qualified Institutional Bidders (excluding Anchors Investors)	103	162533400	1179000	137.86	23,10,84,000
5	Market Maker	1	314400	314400	1.00	6,16,22,400/-
Total		189775	514792200	4443000	115.87	87,08,28,000/-

Final Demand:

A summary of the final demand as per BSE as on the Bid/Offer Closing Date at different Bid prices is as under:

SR.NO.	PRICE	NO OF APPLICATION	SUM QUANTITY	CUMULATIVE SHARE	PERCENTAGE
1	186.00	230	313200	539248800	0.06
2	187.00	20	25200	538935600	0.00
3	188.00	19	23400	538910400	0.00
4	189.00	10	12600	538887000	0.00
5	190.00	84	139800	538874400	0.03
6	191.00	13	15600	538734600	0.00
7	192.00	16	19800	538719000	0.00
8	193.00	8	10200	538699200	0.00
9	194.00	46	74400	538689000	0.01
10	195.00	89	130200	538614600	0.02
11	196.00	209027	538484400	538484400	99.86
		209562	539248800		100.00

The Basis of Allotment was finalized in consultation with the designated Stock Exchange, being BSE Limited (“BSE SME”) on October 07, 2026.

1) Allotment to Individual Investors (After Rejections):

The Basis of Allotment to the Individual Investors, who have Bid at or above the Offer Price of ₹196/- per Equity Share, was finalized in consultation with BSE. The category has been subscribed to the extent of 84.34 times i.e. for 17,40,86,400 Equity Shares. The total number of Equity Shares Allotted in this category is 20,64,000 Equity to 1720 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
1,200	1,45,072	100.00	17,40,86,400	100.00	1,200	3:253	20,64,000

2) Allotment to Non-Institutional Investors (More than 2 lots and up to ₹ 10,00,000) (After Rejections):

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Offer Price of ₹ 196 or above per Equity Share was finalized in consultation with BSE. The category has been subscribed to the extent of 106.75 times i.e. for 3,17,05,200 Equity Shares. The total number of Equity Shares Allotted in this category is 2,97,000 Equity Shares to 165 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares	Ratio of allottees to applicants	Total No. of shares allocated/allotted
1,800	14,393	88.23	2,59,07,400	81.71	1,800	145:14393	2,61,000
2,400	1,179	7.23	28,29,600	8.92	1,800	12:1179	21,600
3,000	171	1.05	5,13,000	1.62	1,800	2:171	3,600
3,600	199	1.22	7,16,400	2.26	1,800	2:199	3,600
4,200	70	0.43	2,94,000	0.93	1,800	1:70	1,800
4,800	301	1.85	14,44,800	4.56	1,800	3:301	5,400
TOTAL	16,313	100.00	3,17,05,200	100.00			2,97,000

3) Allotment to Non-Institutional Investors (More than ₹ 10,00,000) (After Rejections):

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Offer Price of ₹ 196/- or above per Equity Share was finalized in consultation with BSE. The category has been subscribed to the extent of 241.68 times i.e. for 14,22,51,600 Equity Shares. The total number of Equity Shares Allotted in this category is 5,88,600 Equity to 327 successful applicants. The details of the Basis of Allotment on sample basis of the said category are as under:

Continued from previous page

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ratio of allottees to applicants	Total No. of shares allocated/allotted
1	5,400	24,480	95.87	13,21,92,000	92.93	5,64,304	314:24480	5,65,200
2	6,000	445	1.74	26,70,000	1.88	10,258	6:445	10,800
3	6,600	254	0.99	16,76,400	1.18	5,855	3:254	5,400
4	7,200	125	0.49	9,00,000	0.63	2,882	2:125	3,600
5	7,800	36	0.14	2,80,800	0.20	830	0:36	0
6	8,400	15	0.06	1,26,000	0.09	346	0:15	0
7	9,000	19	0.07	1,71,000	0.12	438	0:19	0
8	9,600	14	0.05	1,34,400	0.09	323	0:14	0
9	10,200	14	0.05	1,42,800	0.10	323	0:14	0
10	10,800	39	0.15	4,21,200	0.30	899	0:39	0
17	15,000	7	0.03	1,05,000	0.07	161	0:7	0
18	15,600	2	0.01	31,200	0.02	46	0:2	0
19	16,200	1	0.00	16,200	0.01	23	0:1	0
20	16,800	3	0.01	50,400	0.04	69	0:3	0
21	18,000	1	0.00	18,000	0.01	23	0:1	0
27	28,800	1	0.00	28,800	0.02	23	0:1	0
28	32,400	1	0.00	32,400	0.02	23	0:1	0
29	36,000	1	0.00	36,000	0.03	23	0:1	0
30	36,600	1	0.00	36,600	0.03	23	0:1	0
31	37,800	1	0.00	37,800	0.03	23	0:1	0
32	40,800	1	0.00	40,800	0.03	23	0:1	0
33	43,800	1	0.00	43,800	0.03	23	0:1	0
34	51,600	1	0.00	51,600	0.04	23	0:1	0
35	1,24,200	1	0.00	1,24,200	0.09	23	0:1	0
36	2,35,800	1	0.00	2,35,800	0.17	23	0:1	0
37	16,84,200	1	0.00	16,84,200	1.18	23	0:1	0
3,600 shares will be allotted to unsuccessful allottees from Sr no. 5 to 37 = 1,800 shares in ratio of 2:230								3,600
		25534	100.00	14,22,51,600	100.00	5,88,600		5,88,600

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



Bigshare Services Private Limited
Address: S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400093, India.
Tel No.: +91 22 6263 8200; **Email:** ipo@bigshareonline.com
Investor Grievance Email: investor@bigshareonline.com
Website: www.bigshareonline.com ; **Contact Person:** Babu Rapheal C.
SEBI Regn. No.: INR000001385 ; **CIN:** U99999MH1994PTC076534

On behalf of Board of Directors
Acme India Industries Limited
Sd/-
Bhawna
Company Secretary and Compliance Officer

Place: Delhi
Date: October 08, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ACME INDIA INDUSTRIES LIMITED

Disclaimer: Acme India Industries Limited has filed the Prospectus with the RoC on October 07, 2026 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of the BRLM, Hem Securities Limited at www.hemsecurities.com and the Company at: <https://acmeindia.co/> and shall also be available on the website of the BSE and SEBI. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see **"Risk Factors"** beginning on page 22 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the **"Securities Act"**) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Issued and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such Issues and sales are made. There will be no public Issuing in the United States.

SHAKUN



HINDALCO INDUSTRIES LIMITED

Regd. Office: 21st Floor, One Unity Center, Senapati Bapat Marg, Prabhadevi, Mumbai 400013.
Tel: +91 22 69477000 / 69477150 | Fax: +91 22 69477001 / 69477090.
Email: hilinvestors@adityabirla.com | CIN No.: L27020MH1958PLC011238 | Website: www.hindalco.com.

LOSS OF SHARE CERTIFICATE (S)

Notice is hereby given that the following Original Equity Share Certificate(s) of Hindalco Industries Limited ["Company"], details of which are given hereunder, have been reported lost. A request has been received from the concerned Shareholder(s) /Applicant(s) for issuance of Duplicate Share Certificate(s) in lieu of the aforesaid Original Share Certificate(s):

Folio No.	Name of Shareholder(s)	Face Value	No. of Shares	Share Certificate No.	Distinctive Nos.
HEA05443	ALOKE KUMAR CHATTERJI & MITHALI CHATTERJI	Re. 1/- each	2,400	11006917	52129351-52131750

Any person(s) having objection to the issue of Duplicate Share Certificate(s), as above, or claim regarding the aforesaid shares, may notify the Company in writing within 10 days from the date of publication of this notice, by submitting the claim along with the relevant supporting documents at the Company's registered office address.

In the absence of any valid claim or objection within the stipulated period, the Company will approve the request for issue of duplicate share certificate(s) and no claims relating to the original certificate(s) will be entertained thereafter.

For Hindalco Industries Limited

Sd/-
Geetika Anand
Company Secretary & Compliance Officer

Place : Mumbai
Date : October 8, 2026



Expression of Interest (EOI)
Ref. Expression of Interest (EOI) No. GLK/EOI/009, Dated: 09/10/2026, Due Date: 30/10/2026 [up to 18:00 Hours IST]

Balmer Lawrie & Co. Ltd. (A Government of India Enterprise, under the Ministry of Petroleum and Natural Gas) is interested in developing vendors for supply of Additives, Emulsifiers, Polymers, Solid Lubricants, Dyes, Wax, Organo-Clay, various other Chemicals and several types of services, like Manpower, Carrying & Forwarding Activities, Transportation etc., spares and consumables of various Plants and Machineries & Lab Instrument/Equipment and Packaging Items for manufacturing of Greases, Lube Oils, Compounds and Specialties at the Company's units in Kolkata, Silvassa, Chennai & Applications Research Laboratory (ARL). Interested vendors may kindly visit the Company's website: www.balmerlawrie.com and <https://eprocure.gov.in/cppp> for application form and other details or updates. Any corrigendum in respect of the above shall be published in above mentioned websites only. For any query, please contact Mr. Akhilesh Kumar Dixit, Assistant Manager (SCM), Ph: 03324500118, e-mail: dixit.akhilesh@balmerlawrie.com / Mr. Shobhit Kumar Srivastava, Senior Manager (Central Procurement), Ph: 03324500158, e-mail : srivastava.sk@balmerlawrie.com

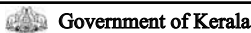


CONTAINER CORPORATION OF INDIA LTD.
(A Navratna Undertaking of Govt. of India),
Area/Cluster Office, Chennai, 8th Floor, CAO/CN Office, S.Rty Building, EVR Periyar Salai, Egmore, Chennai - 600008.

No. MSTC/SRO/CONCOR/3/26-27/35942, 35943, 35944, 35946
Online Public Auction Sale.

CONCOR invites online auction sale of uncleared/unclaimed imported cargo, damaged domestic containers, domestic cargo available at CONCOR Terminals (Chennai, Bangalore, Cochin & Hyderabad) in Area-III (South). For Import Cargo the Public Auction is organized under Provisions of Section 48 of the Customs Act, 1962, without any further notice to Importer/Consignee. Valid objections, if any, against sale of goods involving cases under appeal or with Hon'ble Court may be submitted to CONCOR within 7 days from the issue of this notice, otherwise it would be presumed that Importer/Consignee has no objection and the goods may be sold without any further notice. Online Auction is conducted through M/s MSTC Ltd., an authorized e-commerce service provider for M/s CONCOR. The inspection of containers/cargo would be from 09-10-2026 to 21-10-2026 on working days/hours in the respective CONCOR terminals. Online auction is scheduled on 22.10.2026. For details please log onto www.concorindia.com or eprocure.gov.in or www.mstcindia.co.in or contact CONCOR-044-26482192 or MSTC Ph: 044-25219004, email:-mhaijin@mstcindia.co.in. Further, please note corrigendum, if any, will be hosted on above websites only.

Sd/- Area Head-III (South)



Published Tenders from 05-10-2026 to 07-10-2026

Directorate of Medical Education

Tender ID: 2026_DME_876595_1 * Superintendent *
Empanelment/Supply of stationery,consumables items for e-He * Closing Date: 19-Oct-2026 * PAC: Rs1538000

Hydrographic Survey Wing

Tender ID: 2026_HSW_876906_1 * Chief Hydrographer *
Repair and maintenance works of Hydrographic Survey Wing Ves * Closing Date: 24-Oct-2026 * PAC: Rs870000

Visit <https://etenders.kerala.gov.in> for more details.

Ro.No:05-07/Oct/2026/PRD/(N)8

TENDER CARE — Advertorial

SHRI RAJESH KUMAR SINGH ASSUMES ADDITIONAL CHARGE OF CVO, NHPC

Shri Rajesh Kumar Singh, IRSS (2002) has assumed additional charge of Chief Vigilance Officer (CVO), NHPC Limited, India's premier hydropower company and a Navratna enterprise of the Government of India on 06.10.2026. Shri Singh has been entrusted with the additional charge of the post of CVO, NHPC for a period of six months from the date of assumption of charge of the post or till the appointment of a regular CVO in NHPC or till further orders, whichever is the earliest. Shri Rajesh Kumar Singh is presently serving as the CVO of Power Finance Corporation. He holds a B.Tech. degree in Electronics and Communication from IIT Roorkee and an M.Tech in Communication Systems from IIT (BHU), Varanasi. He has also completed a Senior Leadership Programme in Singapore, Malaysia and China.



CEO, UPSIDA, DR. BALKAR SINGH INSPECTS IMC PRAYAGRAJ, SARASWATI HI-TECH CITY AND NAINI INDUSTRIAL AREA

Dr. Balkar Singh, Chief Executive Officer (CEO), Uttar Pradesh State Industrial Development Authority (UPSIDA), conducted a site inspection of the Integrated Manufacturing Cluster (IMC), Prayagraj, Saraswati Hi-Tech City and Naini Industrial Area. During the visit, he reviewed the progress of various development works and directed officials to ensure their completion within the stipulated timelines while maintaining the prescribed quality standards in all construction activities. On the occasion, the CEO also visited Varun Beverages and Bisleri. Marking the occasion of October 2, a cleanliness drive was launched from Varun Beverages. Special emphasis was laid on maintaining cleanliness and creating a better working environment across industrial units. Additional Chief Executive Officer Mrs. Anita Yadav, PGM Mr. Rajeev Tyagi, General Manager Mr. P.K. Kaushik, Senior Manager Mr. Patel, Regional Manager Mr. Santosh Kumar, and Industrial Area In-charge Mr. Manish Lakha**, along with other officials and representatives and. of the executing agencies, were present.



SMP, KOLKATA, ORGANISES ROAD SHOW FOR BALAGARH EXTENDED PORT GATE SYSTEM

Syama Prasad Mookerjee Port, Kolkata (SMPA)—formerly Kolkata Port Trust —together with the Inland Waterways Authority of India (IWAI), hosted the Balagarh Road Show for Development of Extended Port Gate System at Balagarh, West Bengal at The Bengal Club, Kolkata on 07.10.2026, to present one of eastern India's most significant port opportunities. Shri Subrata Gupta, Advisor to Hon'ble Chief Minister, Government of West Bengal was the Chief Guest. Shri Rathendra Raman, Chairman, SMP Kolkata welcomed the Chief Guest. The programme was attended by major trade partners including ADANI, JSW Infrastructure, IWAI and leading logistics companies. Dy. Chairman and other senior officers of SMP Kolkata were present.



PNB FELICITATES HOCKEY OLYMPIANS & ARJUNA AWARDEES ABHISHEK AND SUKHJEET SINGH FOR ASIAN GAMES 2026 HEROICS

Punjab National Bank (PNB) hosted a special felicitation ceremony to honour two of India's hockey stars, Olympian and Arjuna Awardee duo Shri Abhishek and Shri Sukhjeet Singh following their stellar performance at the Asian Games 2026. Both players played instrumental roles in India's gold-medal campaign, from Abhishek's dramatic 60th-minute winner against Pakistan in the semi-finals that sealed India's place in the final, to Sukhjeet Singh's crucial contributions in India's dominant 5–1 victory over Malaysia in the final to secure gold and a direct berth for the LA 2028 Olympics. Both players are also valued employees of PNB and senior members of the PNB Hockey Team. The bank also runs a dedicated hockey academy to foster and develop grassroots hockey talent across the country. The ceremony was held at the PNB Corporate Office, Dwarka, Sector 10, New Delhi, where Shri Ashok Chandra, MD & CEO, PNB, felicitated the players. The programme also featured an interactive session with the two hockey champions.



BANK OF BARODA AND G.M. UNIVERSITY ORGANISE CYBER SECURITY AWARENESS PROGRAMME IN SAMBALPUR

Bank of Baroda, in association with G.M. University, Sambalpur, organised a Cyber Security Awareness Programme on 7 October 2026 at G.M. University, Sambalpur, with the objective of creating awareness among students and participants about the growing threat of cyber fraud and the importance of safe and responsible digital practices. The programme was graced by Charan Singh Meena, IPS, Deputy Inspector General of Police, Sambalpur, as the Chief Guest and Speaker. In his address, Shri Meena sensitised the participants about various emerging forms of cyber-crime and emphasised the need for vigilance while using digital platforms, mobile applications, social media and online banking services. An important message from the DIG was his appeal to the students to share the knowledge and awareness gained through the programme with others, particularly people who are less educated and those living in rural and village areas. .



CENTRAL BANK OF INDIA, CHENNAI ZONE, ORGANISES EXTEMPORE COMPETITION UNDER VIGILANCE AWARENESS CAMPAIGN

Central Bank of India, Zonal Office, Chennai, organised an Extempore Competition for the staff members posted across Chennai Zone as part of the Vigilance Awareness Campaign. The objective of the competition was to enhance vigilance awareness among employees, promote the values of integrity and transparency and strengthen ethical conduct and accountability in the workplace.



For and on behalf of the Board of Directors

K Krithivasan
CEO and Managing Director
DIN:10106739

Mumbai
October 8, 2026

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[Please scan this QR Code to view the Prospectus]

ACME INDIA INDUSTRIES LIMITED

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED (“BSE SME”)

Our Company was originally incorporated as a Private Limited Company under the name of “Acme India Industries Private Limited’ on December 22, 2021 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Delhi bearing CIN U93090DL2021PTC391603. Further, pursuant to Special Resolution passed by the shareholders at the Extra Ordinary General Meeting held on May 17, 2024, the name of our Company was changed from “Acme India Industries Private Limited” to “Acme India Industries Limited” and a fresh certificate of incorporation consequent upon Change of Name was issued by the Registrar of Companies, Delhi vide certificate dated July 29, 2024 bearing CIN U93090DL2021PLC391603.

Registered Office: Plot No-34, Second Floor Dwarka Sector-3, New Delhi, Delhi, India, 110078.
Contact Person: Bhawna, Company Secretary & Compliance Officer; **CIN:** U93090DL2021PLC391603
Tel No: +91-11-41642215; **E-mail:** cs@acmeindia.co ; **Website:** https://acmeindia.co/

OUR PROMOTERS: SURAJ PANDEY AND SADHVI PANDEY

Our Company has filed the Prospectus dated October 07, 2026 with ROC and Equity Shares are proposed to be listed on SME Platform of BSE Limited (BSE SME) on October 09, 2026.
“THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED (BSE SME).”

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We are engaged in the Indian railway rolling stock sector, focusing on the design, manufacture and warranty maintenance of railway coach interior, wherein the business is primarily operating on a tender-based. We provide turnkey furnishing solutions for the interiors of new railway coaches, refurbishment, up-gradation and conversion of old coaches and up gradation of toilet facilities within railway coaches. Additionally we manufacture and supply components to Indian Railways. Our services and products are designed towards comfort, safety, hygiene and functionality in line with the specific requirements of Indian Railway and its affiliates.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 62,08,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE “EQUITY SHARES”) OF ACME INDIA INDUSTRIES LIMITED (“OUR COMPANY” OR “THE ISSUER”) AT AN OFFER PRICE OF ₹196/- PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹186/- PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹12,169.25 LAKHS (“PUBLIC OFFER”) COMPRISING OF A FRESH ISSUE OF 54,07,200 EQUITY SHARES AGGREGATING TO ₹ 10,598.11 LAKHS (THE “FRESH ISSUE”) AND AN OFFER FOR SALE OF 8,01,600 EQUITY SHARES BY SURAJ PANDEY (“OFFER FOR SALE”) AGGREGATING TO ₹ 1,571.14 LAKHS (REFFERD AS “PROMOTER SELLING SHAREHOLDER”) OUT OF WHICH 3,14,400 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN OFFER PRICE OF ₹196/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹616.22 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E., NET OFFER OF 58,94,400 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN OFFER PRICE OF ₹196/- PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹11,553.02 LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET OFFER”. THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 26.45% AND 25.11% RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS RS. 10/- AND OFFER PRICE IS RS. 196/- EACH. THE OFFER PRICE IS 19.60 TIMES OF THE FACE VALUE OF THE EQUITY SHARE
ANCHOR INVESTOR OFFER PRICE: RS. 196/- PER EQUITY SHARE.
THE OFFER PRICE IS 19.60 TIMES OF THE FACE VALUE

BID/ OFFER PERIOD

ANCHOR INVESTOR BIDDING DATE: TUESDAY, SEPTEMBER 29, 2026

BID/ OFFER OPENED ON: WEDNESDAY, SEPTEMBER 30, 2026

BID/ OFFER CLOSED ON: TUESDAY, OCTOBER 06, 2026

RISKS TO INVESTORS:

- a) Our business operations and revenues are entirely dependent on the Indian Railways. Any adverse change in policy of the Ministry of Railways, GOI “MoR” may lead to our contracts being foreclosed, terminated, restructured or renegotiated, which may have a material effect on our business and results of operations.
- b) We depend on the Indian Railways for a significant portion of contracts in our order book which are awarded on a tender basis. There is no assurance that our bids will be accepted and future contracts will be awarded to us by Indian Railways. This may result in an adverse effect on our business growth, financial condition and results of operations.
- c) There are outstanding legal proceedings involving our Company, our Directors and our Promoters. Any adverse decisions could impact our cash flows and profit or loss to the extent of demand amount, interest and penalty, divert management time and attention and have an adverse effect on our business, prospects, results of operations and financial condition.
- d) We are subject to strict quality requirements and customer inspections, and any failure to comply with quality standards may lead to rework/replacement of existing and future orders and could negatively impact our reputation and our business and results of operations and future prospects.
- e) We depend on a limited number of suppliers for raw materials. Any interruption in the availability of raw materials could adversely impact our operations. Further, any failure by our suppliers to provide raw materials to us on time or at all, or as per our specifications and quality standards could have an adverse impact on our ability to meet our manufacturing and delivery schedules.
- f) Our business is substantially dependent on our ability to accurately carry out the pre-bidding studies for potential contracts. Any deviation during the execution of the purchase orders as compared to our pre-bid estimates could have a material adverse effect on our cash flows, results of operations and financial condition.
- g) Our business is subject to seasonal variations and cyclicity that could result in fluctuations in our results of operations.
- h) Our operations are subject to high working capital requirements. If we are unable to generate sufficient cash flows to allow us to make required payments, there may be an adverse effect on our results of operations.
- i) Our Company transferred personal assets and unidentified liabilities of M/s Acme India a proprietorship owned by Mr. Suraj Pandey, which does not originally belong to the Company. This may expose the company to unforeseen financial obligations, regulatory and reputational risks.
- j) We have had negative cash flows from operating and investing activities in the past. Any negative cash flow in the future may affect our liquidity and financial condition.
- k) The BRLM associated with the Issue has handled 67 Public Issues in the past three years, out of which 5 issues were closed below the Issue/ Offer Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	65	5 (SME)

l) Average cost of acquisition of Equity Shares held by the Promoters is

Sr. No.	Name of the Promoters	No. of Shares held	Average cost of Acquisition (in ₹)
1.	Suraj Pandey	1,57,69,200	4.88
2.	Sadhvi Pandey	1,62,000	5.00

- m) The Price/ Earnings ratio based on Diluted EPS for Fiscal 2026 for the company at the upper end (₹196) of the Price Band is 13.90
- n) Weighted Average Return on Net worth for Fiscals 2026, 2025 and 2024 is 30.65%.
- o) The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of Prospectus is as given below:

Period	Weighted Average Cost of acquisition (in ₹)	Cap Price (₹196) is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in ₹)
Last one year preceding the date of the Prospectus	191.57	1.02	0-196
Last 18 Months preceding the date of the Prospectus	188.37	1.04	0-196
Last three years preceding the date of the Prospectus	34.68*	5.65	0-196

*Price Adjusted for Bonus Shares issued in the Ratio of 1:1

- p) The Weighted average cost of acquisition compared to Floor Price and Cap Price.

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price (i.e. ₹ 186)	Cap price (i.e. ₹ 196)
Weighted average cost of acquisition of primary / new issue	190.00	0.98	1.03
Weighted average cost of acquisition for secondary sale / acquisition	NA^	NA^	NA^

Note:

^There were no secondary transactions as mentioned above, in the last 18 months. Equal to or more than 5% of the fully diluted paid up share capital of the Company.

PROPOSED LISTING: FRIDAY, OCTOBER 09, 2026

The offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer were allocated on a proportionate basis to Qualified Institutional Buyers (“QIBs”, the “QIB Portion”), provided that our Company, in consultation with the Book Running Lead Manager, has allocated 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“Anchor Investor Portion”). Out of the Anchor Investor Portion, 40% was reserved, of which (i) 33.33% was made available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer was made available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion was reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs and two-thirds of the Non-Institutional Portion was reserved for Bidders with an application size exceeding ₹ 10 lakhs) and not less than 35% of the Net Offer was available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) have mandatorily utilized the Application Supported by Blocked Amount (“ASBA”) process providing details of their respective ASBA accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts was blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Offer through the

ASBA process. For details, see “Offer Procedure” beginning on page 319 of the Prospectus

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE. For the purpose of this Offer, the designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on October 09, 2026

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on Tuesday, September 29, 2026. The Company received 13 Anchor Investors applications for 21,48,600 Equity Shares. The Anchor Investor Allocation price was finalized at ₹196/- per Equity Share. A total of 17,65,800 Equity Shares were allotted under the Anchor Investors portion aggregating to ₹ 34,60,96,800.

The Offer (excluding Anchor Investors Portion) received 1,89,775 Applications for 51,47,92,200 Equity Shares (after considering invalid bids, Other than RC10 Transaction declined by Investors, RC10 Mandate not accepted by Investors and Withdrawal/ Cancelled Bids reported by SCSB) resulting 115.87 times subscription (including reserved portion of market maker, and excluding anchor investor portion). The details of the Applications received in the offer from various categories are as under (before rejections):

Detail of the Applications Received (excluding Anchor Investors Portion):

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Total amount of allotment (Rs.)
1	Individual Investors	14736	177043200	2064000	85.78	40,45,44,000/-
2	Non-institutional Investors (More than 2 lots and up to ₹10 lakhs)	16500	32065800	297000	107.97	5,82,12,000/-
3	Non-institutional Investors (above ₹10 lakhs)	25635	142835400	588600	242.67	11,53,65,600/-
4	Qualified Institutional Bidders (excluding Anchors Investors)	103	162533400	1179000	137.86	23,10,84,000
5	Market Maker	1	314400	314400	1.00	6,16,22,400/-
Total		189775	514792200	4443000	115.87	87,08,28,000/-

Final Demand:

A summary of the final demand as per BSE as on the Bid/Offer Closing Date at different Bid prices is as under:

SR.NO.	PRICE	NO OF APPLICATION	SUM QUANTITY	CUMULATIVE SHARE	PERCENTAGE
1	186.00	230	313200	539248800	0.06
2	187.00	20	25200	538935600	0.00
3	188.00	19	23400	538910400	0.00
4	189.00	10	12600	538887000	0.00
5	190.00	84	139800	538874400	0.03
6	191.00	13	15600	538734600	0.00
7	192.00	16	19800	538719000	0.00
8	193.00	8	10200	538699200	0.00
9	194.00	46	74400	538689000	0.01
10	195.00	89	130200	538614600	0.02
11	196.00	209027	538484400	538484400	99.86
		209562	539248800		100.00

The Basis of Allotment was finalized in consultation with the designated Stock Exchange, being BSE Limited (“BSE SME”) on October 07, 2026.

1) Allotment to Individual Investors (After Rejections):

The Basis of Allotment to the Individual Investors, who have Bid at or above the Offer Price of ₹196/- per Equity Share, was finalized in consultation with BSE. The category has been subscribed to the extent of 84.34 times i.e. for 17,40,86,400 Equity Shares. The total number of Equity Shares Allotted in this category is 20,64,000 Equity to 1720 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
1,200	1,45,072	100.00	17,40,86,400	100.00	1,200	3:253	20,64,000

2) Allotment to Non-Institutional Investors (More than 2 lots and up to ₹ 10,00,000) (After Rejections):

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Offer Price of ₹ 196 or above per Equity Share was finalized in consultation with BSE. The category has been subscribed to the extent of 106.75 times i.e. for 3,17,05,200 Equity Shares. The total number of Equity Shares Allotted in this category is 2,97,000 Equity Shares to 165 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares	Ratio of allottees to applicants	Total No. of shares allocated/allotted
1,800	14,393	88.23	2,59,07,400	81.71	1,800	145:14393	2,61,000
2,400	1,179	7.23	28,29,600	8.92	1,800	12:1179	21,600
3,000	171	1.05	5,13,000	1.62	1,800	2:171	3,600
3,600	199	1.22	7,16,400	2.26	1,800	2:199	3,600
4,200	70	0.43	2,94,000	0.93	1,800	1:70	1,800
4,800	301	1.85	14,44,800	4.56	1,800	3:301	5,400
TOTAL	16,313	100.00	3,17,05,200	100.00			2,97,000

3) Allotment to Non-Institutional Investors (More than ₹ 10,00,000) (After Rejections):

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Offer Price of ₹ 196/- or above per Equity Share was finalized in consultation with BSE. The category has been subscribed to the extent of 241.68 times i.e. for 14,22,51,600 Equity Shares. The total number of Equity Shares Allotted in this category is 5,88,600 Equity to 327 successful applicants. The details of the Basis of Allotment on sample basis of the said category are as under:

Continued on next page

तेल की तीखी धार की बाजार पर मार

निफ्टी 1.64% गिरकर 22,231.8 पर और सेंसेक्स 1.55% घटकर 71,593.24 पर बंद हुआ

शिल्पा रंगराजन मुंबई, 8 अक्टूबर

अमेरिका और ईरान के बीच नए तनाव के कारण गुरुवार को ब्रेंट क्रूड की कीमत 104 डॉलर प्रति बैरल के पार चली गई। बेंचमार्क निफ्टी 50 में 1.6 फीसदी की गिरावट आई और रिलायंस इंडस्ट्रीज व एचडीएफसी बैंक के कारण इसकी कंपनियों की मार्केट वैल्यू 3.18 लाख करोड़ रुपये घट गई। सबसे खराब प्रदर्शन अदाणी एंटरप्राइजेज का रहा। कारोबारी सत्र के अंत में निफ्टी अपने अब तक के निचले स्तर पर बंद हुआ, जबकि निफ्टी आईटी पर सबसे कम असर पड़ा। अमेरिकी ट्रेजरी यील्ड में बढ़ोतरी और क्रूड की हाजिर कीमतों में लगभग 4 फीसदी की उछाल के कारण निवेशकों के बीच बिकवाली का दौर शुरू हो गया।

एक्सचेंज के आंकड़ों के अनुसार, निफ्टी 50 बुधवार के बंद स्तर से 1.64 फीसदी गिरकर 22,231.8 पर बंद हुआ। बीएसई सेंसेक्स 1.55 फीसदी की गिरावट के साथ 71,593.24 पर बंद हुआ। ब्लूमबर्ग के आंकड़ों के मुताबिक निफ्टी के लिए यह 8 जुलाई और सेंसेक्स के लिए 28 सितंबर के बाद की सबसे बड़ी गिरावट है। साथ ही, यह निफ्टी के लिए 4 जुलाई 2025 और सेंसेक्स के लिए 13 फरवरी 2024 के बाद का सबसे निचला स्तर है। हाजिर ब्रेंट क्रूड अभी 105.4 डॉलर



(3.59 फीसदी ऊपर) पर है, जबकि ब्रेंट क्रूड फ्यूचर्स 104.98 डॉलर (4.77 फीसदी ऊपर) पर है, जिससे शेयर बाजार 52 हफ्ते के नए निचले स्तर पर आ गए हैं।

निफ्टी 50 में सिर्फ इन्फोसिस, टेक महिंद्रा और ऐक्सिस बैंक के शेयरों में बढ़त देखी गई। रिलायंस, एचडीएफसी बैंक और आईटीसी में गिरावट के कारण बाजार नीचे आ गया। अदाणी एंटरप्राइजेज का प्रदर्शन निफ्टी 50 में सबसे खराब रहा। इसके शेयर बुधवार के बंद स्तर के मुकाबले करीब 5 फीसदी नीचे आ गए।

गिरावट के संकेत वॉशिंगटन से मिले, जहां ट्रेडरों ने एक रिपोर्ट का जिक्र किया जिसमें व्हाइट हाउस ने अमेरिका में मध्यावधि चुनावों से पहले ईरान के खिलाफ पेंटागन से हमले के विकल्प तलाशने के लिए कहा है।इन लक्ष्यों में बिजली संयंत्र, परमाणु केंद्र और दूसरे सैन्य ठिकाने

शामिल हैं।दूसरी ओर, सऊदी के दो एयरपोर्ट पर हूती हमलों और खाड़ी में एक टैंकर के साथ हुई घटना ने चिंता और बढ़ा दी। इससे ब्रेंट की कीमतें भी ऊंची हो गईं। डीलरों का कहना है कि बाजार अब आपूर्ति में रुकावट के खिलाफ सुरक्षा की कीमत चुका रहा है। बाजार ज्यादा कीमत असल आपूर्ति के झटकों के बजाय कमी के डर से बढ़ रही थी।

भारतीय बाजार तेल का शुद्ध आयातक है और उसने इन रिपोर्टों को बहुत नकारात्मक माना। रेलोब कैपिटल के शोध प्रमुख गौरव शर्मा ने कहा, असल में ब्रेंट ही हर चीज की मुख्य वजह है। यह उस उतार-चढ़ाव का केंद्र है जो हम अभी पूरी दुनिया में देख रहे हैं। हमारी घरेलू मुद्रा भारतीय रुपया और कमजोर हुआ है। कल के कारोबार में इसमें भारी गिरावट आई थी और आज भी

टूटे बाजार

■ निफ्टी के लिए यह 8 जुलाई और सेंसेक्स के लिए 28 सितंबर के बाद की सबसे बड़ी गिरावट है

■ साथ ही, यह निफ्टी के लिए 4 जुलाई, 2025 और सेंसेक्स के लिए 13 फरवरी, 2024 के बाद का सबसे निचला स्तर है

■ सभी 23 सेक्टरल इंडेक्स भारी गिरावट के साथ बंद हुए।

यह जारी है।

सैमको सिक्वोरिटीज के शोध विश्लेषक राज गाड़कर ने कहा, कल दरों में 25 आधार अंकों की बढ़ोतरी और आरबीआई के रुख से संकेत मिलता है कि दरों में और बढ़ोतरी हो सकती है। हालांकि बाजार ने पहले ही 25 आधार अंकों की बढ़ोतरी का अनुमान लगा लिया था। लेकिन और बढ़ोतरी की संभावना और आरबीआई का रुख तटस्थ से बदलकर सोच-समझकर सख्ती करने से निफ्टी पर दबाव बन रहा है।इसके अलावा, कल महंगाई का अनुमान बढ़ाकर 5.2 फीसदी कर दिया गया, जबकि नीतिगत दर अब 5.5 फीसदी है। इस तरह, महंगाई को घटाकर देखें तो हमें असल में सिर्फ 0.3 फीसदी का रिटर्न मिल रहा है।

सभी 23 सेक्टरल इंडेक्स भारी गिरावट के साथ बंद हुए। धातु, रियल्टी, ऑटो और मीडिया सेक्टर

की बड़ी कंपनियों के शेयरों में तेज गिरावट इसका मुख्य कारण रही। सबसे ज्यादा गिरावट निफ्टी मेटल में देखी गई, जो 3.55 फीसदी गिरकर 11,870.05 पर बंद हुआ। निफ्टी रियल्टी (-3.16 फीसदी), निफ्टी मीडिया (-2.79 फीसदी) और निफ्टी ऑटो (-2.49 फीसदी) में भी गिरावट दर्ज की गई। शर्मा ने कहा, शुक्रवार इस हफ्ते का आखिरी कारोबारी सत्र है। बाजार में और उतार-चढ़ाव या शायद और बिकवाली देखने को मिल सकती है, खासकर ट्रेडिंग के आखिरी एक-दो घंटों में। आम तौर पर ऐसे उतार-चढ़ाव वाले माहौल में ट्रेडर अपनी पोजीशन बेचना पसंद करते हैं और वे अपना पैसा रात भर के लिए होल्ड नहीं करना चाहते। हम (निफ्टी 50 के लिए) 21,800-22,000 के स्तर पर नजर रख रहे हैं।

सुबह-सुबह टीसीएस के शेयरों में थोड़ी रिकवरी दिखी।लेकिन दिन के आखिर में कंपनी के तिमाही नतीजों की घोषणा से ठीक पहले यह 0.21 फीसदी गिरकर 2076 रुपये पर बंद हुआ। टीसीएस ने दूसरी तिमाही में पिछले साल के मुकाबले शुद्ध लाभ में 15 फीसदी की बढ़ोतरी दर्ज की और यह 13,884 करोड़ रुपये रहा जबकि इसी दौरान राजस्व 11 फीसदी बढ़कर 73,188 करोड़ रुपये रहा। हालांकि ये आंकड़े उम्मीद के मुताबिक और विश्लेषकों की आम राय के अनुरूप हैं, फिर भी शेयर में उतार-चढ़ाव बना रह सकता है।

घटता जा रहा भारत और अमेरिकी ट्रेजरी बॉन्ड यील्ड में अंतर

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विश्व की बड़ी अर्थव्यवस्थाओं में ब्याज दरें बढ़ने के बाद भारतीय रिजर्व बैंक ने भी दरें बढ़ाईं। लेकिन इससे भारत और अमेरिका के 10 साल के सरकारी बॉन्ड की यील्ड के अंतर (स्प्रेड) में खास फर्क नहीं पड़ा और इसमें लगातार कमी आ रही है। यह

रुझान लंबे समय से जारी है। आरबीआई ने बुधवार को रीपो दर में 25 आधार अंकों की बढ़ोतरी की। इसके बावजूद भारत और अमेरिका के 10 साल के ट्रेजरी बॉन्ड के बीच यील्ड में अंतर गुरुवार को 1.94 फीसदी यानी 194 आधार अंक पर आ गया जो 22 साल का निचला स्तर है।

भारत के केंद्रीय बैंक के दरों में बढ़ोतरी करने के कारण घरेलू बाजार में 10 साल के ट्रेजरी बॉन्ड की यील्ड में 5 आधार अंक की बढ़त हुई। गुरुवार को बॉन्ड बाजार 7.29 फीसदी की यील्ड पर बंद हुआ जबकि एक दिन पहले यह 7.19 फीसदी थी। आरबीआई ने बुधवार को रीपो दर को 5.25 फीसदी से बढ़ाकर 5.5 फीसदी किया है।

आरबीआई की ओर से ब्याज दरें बढ़ाने और उसके कारण घरेलू बॉन्ड बाजार में यील्ड बढ़ने के बावजूद यह बढ़ोतरी अमेरिकी बॉन्ड बाजार में यील्ड बढ़ने की रफ्तार के मुकाबले कमजोर लगती है। अमेरिका में यील्ड तेजी से बढ़ रही है, जिससे भारत और अमेरिकी ट्रेजरी बॉन्ड के बीच यील्ड अंर लगातार कम हो रहा है।

बुधवार को ही अमेरिका के 10 साल के ट्रेजरी बॉन्ड

की यील्ड 8 आधार अंक बढ़कर 5.35 फीसदी हो गई, जो भारत में बॉन्ड यील्ड में हुई बढ़ोतरी से लगभग 3 आधार अंक ज्यादा है।पिछले एक साल में अमेरिका में यील्ड 127 आधार अंक बढ़ी है, जो पिछले साल अक्टूबर के आखिर में 4.08 फीसदी थी। जबकि भारत में यील्ड में 76 आधार अंक बढ़कर 7.29 फीसदी पर पहुंच गई है, जो पिछले साल अक्टूबर में 6.53 फीसदी थी।

अभी अमेरिका में बॉन्ड यील्ड लगभग 25 सालों में सबसे ज्यादा है, जबकि भारत में मौजूदा यील्ड दिसंबर 2023 के बाद से सबसे अधिक है। नतीजतन, भारत और अमेरिकी ट्रेजरी बॉन्ड के बीच का मौजूदा अंतर पहले के मुकाबले बहुत कम है। उदाहरण के लिए, कैलेंडर वर्ष 2021 की आखिरी तिमाही में यह अंतर लगभग 5 फीसदी था।मई 2012 में यूरो बॉन्ड संकट और अमेरिकी फेडरल रिजर्व के राहत वापसी के बाद यह 6.94 फीसदी के उच्चतम स्तर पर पहुंच गया था। पिछले 10 सालों में यह अंतर औसतन 392 आधार अंक रहा है, जो मौजूदा अंतर से लगभग दोगुना है।

विश्लेषकों के मुताबिक कम यील्ड स्प्रेड की वजह से घरेलू बॉन्ड बाजार के लिए विदेशी निवेशकों को आकर्षित करना मुश्किल होगा, जिससे भारतीय रुपया दबाव में रहेगा। पिछले 12 महीनों में अमेरिकी डॉलर के मुकाबले भारतीय रुपया 8.3 फीसदी गिरा है जबकि इसी दौरान भारत और अमेरिका के 10 साल के बॉन्ड के बीच का स्प्रेड 23.4 फीसदी कम हुआ है।

यूपीआई पर एमडीआर टलने की संभावना

फिनटेक कंपनियों के शेयर में आई गिरावट

अजिंक्य कावले मुंबई, 8 अक्टूबर

गुरुवार को भारतीय फिनटेक और डिजिटल भुगतान कंपनियों के शेयरों में भारी गिरावट आई। यह गिरावट यूनिफाइड पेमेंट्स इंटरफेस (यूपीआई) लेनदेन पर मचेंट डिस्काउंट रेट (एमडीआर) लागू करने की तारीख को 15 अक्टूबर से बढ़ाकर 1 जनवरी, 2027 करने के प्रस्ताव की खबरों के बाद हुई। पेटेएम का परिचालन करने वाली कंपनी वन 97 कम्युनिकेशंस के शेयर दिन के कारोबार में 10 फीसदी से बढ़ाकर 1 जनवरी, 2027 करने के प्रस्ताव की खबरों के बाद हुई। पेटेएम का परिचालन करने वाली कंपनी वन 97 कम्युनिकेशंस के शेयर दिन के कारोबार में 10 फीसदी तक गिरे और अंत में 5.42 फीसदी की गिरावट के साथ 1,640 रुपये पर बंद हुए। वन मोबाइलिक सिस्टम्स के शेयर कारोबार के दौरान 8.71 फीसदी गिरे और अंत में 4.57 फीसदी की नरमी के साथ 244.30 रुपये पर बंद हुए, जबकि पाइनलैक्स के शेयर 4.96 फीसदी तक गिरे और अंत में 4.39 फीसदी की गिरावट के साथ

169.75 रुपये पर बंद हुए।

एमडीआर वह शुल्क है, जो मचेंट (व्यापारी) उस बैंक और पेमेंट कंपनी को देगा, जो उसके डिजिटल लेनदेन को प्रोसेस करेगी। ब्रोकरेज के अनुमानों के मुताबिक, यूपीआई लेनदेन पर एमडीआर फिर से लगाने से भारत के डिजिटल भुगतान और बैंकिंग इकोसिस्टम को सालाना 15,000–20,600 करोड़ रुपये की कमाई हो सकती है। अगर इसे टाल दिया जाता है तो इस कमाई का कुछ हिस्सा लगभग ढाई महीने आगे खिसक जाएगा। उल्लेखनीय है कि एमडीआर को लगभग सात साल पहले खत्म कर दिया गया था। अब इसे दुबारा लागू जाने की बात है।

खुदरा व्यापारियों के संगठनों के विरोध के बीच इसे टालने का मकसद साल के आखिर तक चलने वाले त्योहारों के मौसम में व्यापारियों के लिए यूपीआई भुगतान को मुफ्त रखना है। मौजूदा प्रस्तावों के अनुसार 2,000 रुपये से ज्यादा के पीयर-टु-मचेंट (पी2एम) यूपीआई लेनदेन पर

0.4 फीसदी एमडीआर लेगेगा। 75,000 रुपये से ज्यादा के लेनदेन पर इसकी अधिकतम सीमा 300 रुपये तय की गई है।

बिल भुगतान, ईधन, शिक्षा और अन्य जैसी कुछ श्रेणियों में 2,000 रुपये से ज्यादा के लेनदेन पर 5 रुपये की फीस लेगेगी। ग्राहकों को यूपीआई लेनदेन पर कोई एमडीआर नहीं देना होगा। सितंबर में यूपीआई पर हर दिन औसतन 80.2 करोड़ लेनदेन हुए, जिनकी रोजाना की औसत वैल्यू 97,913 करोड़ रुपये थी।

सितंबर में लेनदेन की संख्या एक साल पहले के 19.63 अरब से 22.6 फीसदी बढ़कर 24.07 अरब हो गई। लेनदेन की कुल वैल्यू 18 फीसदी बढ़कर 24.89 लाख करोड़ रुपये से 29.37 लाख करोड़ रुपये हो गई। मासिक आधार पर लेनदेन की संख्या अगस्त के 24.51 अरब से 1.8 फीसदी कम होकर 24.07 अरब रह गई।इसकी एक वजह यह भी थी कि अगस्त में 31 दिन थे, जबकि सितंबर में 30 दिन।

खुराबू तिवारी

मुंबई, 8 अक्टूबर

हाई-प्रोक्वेसिटी ट्रेडिंग फर्म जेन स्ट्रीट ने गुरुवार को प्रतिभूति अपील पंचाट (सेट) से कहा कि वह बाजार नियामक से ऑर्डरों के बारे में सिलसिलेवार पूरी जानकारी मांग रही है, जिसमें काउंटरपार्टी, समय, कीमत और वॉल्यूम की जानकारी हो। फर्म का कहना है कि यह जानकारी उसके बचाव के लिए जरूरी है। इसके जवाब में बाजार नियामक सेबी ने तर्क दिया कि उसने पहले ही वह जानकारी दे दी है, जिस पर इस चरण में वह निर्भर रहा और काउंटरपार्टी की जानकारी हटा दी गई थी क्योंकि वह अप्रासंगिक है। काउंटरपार्टी के साथ मिलीभगत का कोई आरोप नहीं है। उन्होंने यह भी कहा कि मामला अभी जांच के चरण में है।

इस मामले में मौखिक सुनवाई गुरुवार को पूरी हो गई। अगले हफ्ते लिखित दलीलें दी जानी हैं।

इसके बाद ट्रिब्यूनल 21 अक्टूबर को मामले पर विचार कर सकता है। जेन स्ट्रीट के वकील ने कहा कि एनएसई के फरवरी 2025 के चेतावनी नोटिस के बाद सेबी ने कभी यह स्पष्ट नहीं किया कि बड़ी पोजीशन का क्या मतलब है, जबकि उसकी अपनी अंतर-विभागीय टीम की रिपोर्ट में 500 करोड़ रुपये की सांकेतिक डेल्टा सीमा का इस्तेमाल किया गया था। उन्होंने कहा कि नोटिस मिलने के बाद जेन स्ट्रीट ने कुछ हफ्तों के लिए ट्रेडिंग रोक दी थी, लेकिन जब कोई स्पष्टीकरण नहीं मिला तो ट्रेडिंग फिर से शुरू कर दी।

वकील ने यह भी कहा कि एक्सटेंडेड मार्किंग द क्लोज का कॉन्सेप्ट (जो एक हेरफेर वाली ट्रेडिंग स्ट्रैटजी के लिए इस्तेमाल किया गया शब्द है) सेबी के इंटरनल डिपार्टमेंट की शुरुआती रिपोर्ट के बाद एक रपट में सामने आया था और इसका इस्तेमाल एकतरफा आदेश में भी किया गया था। जेन स्ट्रीट के वकील ने कहा, मैं आपको एनएसई के साथ हुई बातचीत की कुछ फाइल नोटिंग

दिखाऊंगा, जिसमें एनएसई से इसके आधार पर अपने आंकड़ों को फिर से देखने के लिए कहा गया है। इसीलिए एनएसई के साथ हुई बातचीत की जानकारी मांगी जा रही है।

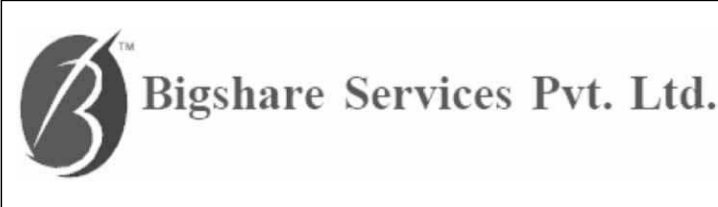
उन्होंने तर्क दिया कि इलेक्ट्रॉनिक दस्तावेजों के मेटाडेटा के विश्लेषण से पता चला कि यह हिस्सा 23 जुलाई 2025 को तैयार किया गया था यानी 3 जुलाई 2025 को जारी किए गए एकतरफा आदेश के बाद। जेन स्ट्रीट ने यह भी कहा कि सेबी एक्सटेंडेड मार्किंग द क्लोज के लिए समय-सीमा को अपनी मर्जी से नहीं चुन सकता। वकील ने तर्क दिया, आप बाद में नियम या लक्ष्य नहीं बदल सकते।

ट्रेडिंग फर्म ने यूएई स्थित हेज फंड मैनेजर की शिकायत से जुड़ी जानकारी भी मांगी। दस्तावेजों की इस मांग पर सेबी के वकील ने इसे फिशिंग पूछताछ यानी बिना ठोस आधार के जानकारी जुटाने की कोशिश करार दिया, जो कभी खत्म नहीं होगी।

Continued from previous page

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ratio of allottees to applicants	Total No. of shares allocated/alloted
1	5,400	24,480	95.87	13,21,92,000	92.93	5,64,304	314:24480	5,65,200
2	6,000	445	1.74	26,70,000	1.88	10,258	6:445	10,800
3	6,600	254	0.99	16,76,400	1.18	5,855	3:254	5,400
4	7,200	125	0.49	9,00,000	0.63	2,882	2:125	3,600
5	7,800	36	0.14	2,80,800	0.20	830	0:36	0
6	8,400	15	0.06	1,26,000	0.09	346	0:15	0
7	9,000	19	0.07	1,71,000	0.12	438	0:19	0
8	9,600	14	0.05	1,34,400	0.09	323	0:14	0
9	10,200	14	0.05	1,42,800	0.10	323	0:14	0
10	10,800	39	0.15	4,21,200	0.30	899	0:39	0
17	15,000	7	0.03	1,05,000	0.07	161	0:7	0
18	15,600	2	0.01	31,200	0.02	46	0:2	0
19	16,200	1	0.00	16,200	0.01	23	0:1	0
20	16,800	3	0.01	50,400	0.04	69	0:3	0
21	18,000	1	0.00	18,000	0.01	23	0:1	0
27	28,800	1	0.00	28,800	0.02	23	0:1	0
28	32,400	1	0.00	32,400	0.02	23	0:1	0
29	36,000	1	0.00	36,000	0.03	23	0:1	0
30	36,600	1	0.00	36,600	0.03	23	0:1	0
31	37,800	1	0.00	37,800	0.03	23	0:1	0
32	40,800	1	0.00	40,800	0.03	23	0:1	0
33	43,800	1	0.00	43,800	0.03	23	0:1	0
34	51,600	1	0.00	51,600	0.04	23	0:1	0
35	1,24,200	1	0.00	1,24,200	0.09	23	0:1	0
36	2,35,800	1	0.00	2,35,800	0.17	23	0:1	0
37	16,84,200	1	0.00	16,84,200	1.18	23	0:1	0
3,600 shares will be allotted to unsuccessful allottees from Sr no. 5 to 37 = 1,800 shares in ratio of 2:230							2:230	3,600
		25534	100.00	14,22,51,300	100.00	5,88,600		5,88,600

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



Bigshare Services Private Limited

Address: S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400093, India.
Tel No.: +91 22 6263 8200; **Email:** ipo@bigshareonline.com
Investor Grievance Email: investor@bigshareonline.com
Website: www.bigshareonline.com ; **Contact Person:** Babu Rapheal C. SEBI Regn. No.: INR000001385 ; **CIN:** U99999MH1994PTC076534

Place: Delhi

Date: October 08, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ACME INDIA INDUSTRIES LIMITED

Disclaimer: Acme India Industries Limited has filed the Prospectus with the RoC on October 07, 2026 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of the BRLM, Hem Securities Limited at www.hemsecurities.com and the Company at: https://acmeindia.co/ and shall also be available on the website of the BSE and SEBI. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see **"Risk Factors"** beginning on page 22 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the **"Securities Act"**) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Issued and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such Issues and sales are made. There will be no public Issuing in the United States.

SHAKUN

More Newspapers and Magazines join telegram https://t.me/NewsTG8 (@NewsTG8)

On behalf of Board of Directors
Acme India Industries Limited
Sd/-
Bhawna
Company Secretary and Compliance Officer

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[Please scan this QR Code to view the Prospectus]

ACME INDIA INDUSTRIES LIMITED

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED (“BSE SME”)

Our Company was originally incorporated as a Private Limited Company under the name of ‘Acme India Industries Private Limited’ on December 22, 2021 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Delhi bearing CIN U93090DL2021PTC391603. Further, pursuant to Special Resolution passed by the shareholders at the Extra Ordinary General Meeting held on May 17, 2024, the name of our Company was changed from “Acme India Industries Private Limited” to “Acme India Industries Limited” and a fresh certificate of incorporation consequent upon Change of Name was issued by the Registrar of Companies, Delhi vide certificate dated July 29, 2024 bearing CIN U93090DL2021PLC391603.

Registered Office: Plot No-34, Second Floor Dwarka Sector-3, New Delhi, Delhi, India, 110078.
Contact Person: Bhawna, Company Secretary & Compliance Officer; CIN: U93090DL2021PLC391603
Tel No: +91-11-41642215; E-mail: cs@acmeindia.co ; Website: https://acmeindia.co/

OUR PROMOTERS: SURAJ PANDEY AND SADHVI PANDEY

Our Company has filed the Prospectus dated October 07, 2026 with ROC and Equity Shares are proposed to be listed on SME Platform of BSE Limited (BSE SME) on October 09, 2026.
“THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED (BSE SME).”

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We are engaged in the Indian railway rolling stock sector, focusing on the design, manufacture and warranty maintenance of railway coach interior, wherein the business is primarily operating on a tender-based. We provide turnkey furnishing solutions for the interiors of new railway coaches, refurbishment, up-gradation and conversion of old coaches and up gradation of toilet facilities within railway coaches. Additionally we manufacture and supply components to Indian Railways. Our services and products are designed towards comfort, safety, hygiene and functionality in line with the specific requirements of Indian Railway and its affiliates.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 62,08,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE “EQUITY SHARES”) OF ACME INDIA INDUSTRIES LIMITED (“OUR COMPANY” OR “THE ISSUER”) AT AN OFFER PRICE OF ₹196/- PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹186/- PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹12,169.25 LAKHS (“PUBLIC OFFER”) COMPRISING OF A FRESH ISSUE OF 54,07,200 EQUITY SHARES AGGREGATING TO ₹ 10,598.11 LAKHS (THE “FRESH ISSUE”) AND AN OFFER FOR SALE OF 8,01,600 EQUITY SHARES BY SURAJ PANDEY (“OFFER FOR SALE”) AGGREGATING TO ₹ 1,571.14 LAKHS (REFFERD AS “PROMOTER SELLING SHAREHOLDER”) OUT OF WHICH 3,14,400 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN OFFER PRICE OF ₹196/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹616.22 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E., NET OFFER OF 58,94,400 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN OFFER PRICE OF ₹196/- PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹11,553.02 LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET OFFER”. THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 26.45% AND 25.11% RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS RS. 10/- AND OFFER PRICE IS RS. 196/- EACH. THE OFFER PRICE IS 19.60 TIMES OF THE FACE VALUE OF THE EQUITY SHARE
ANCHOR INVESTOR OFFER PRICE: RS. 196/- PER EQUITY SHARE.
THE OFFER PRICE IS 19.60 TIMES OF THE FACE VALUE

BID/ OFFER PERIOD

ANCHOR INVESTOR BIDDING DATE: TUESDAY, SEPTEMBER 29, 2026

BID/ OFFER OPENED ON: WEDNESDAY, SEPTEMBER 30, 2026

BID/ OFFER CLOSED ON: TUESDAY, OCTOBER 06, 2026

RISKS TO INVESTORS:

- a) Our business operations and revenues are entirely dependent on the Indian Railways. Any adverse change in policy of the Ministry of Railways, GOI “MoR” may lead to our contracts being foreclosed, terminated, restructured or renegotiated, which may have a material effect on our business and results of operations.
- b) We depend on the Indian Railways for a significant portion of contracts in our order book which are awarded on a tender basis. There is no assurance that our bids will be accepted and future contracts will be awarded to us by Indian Railways. This may result in an adverse effect on our business growth, financial condition and results of operations.
- c) There are outstanding legal proceedings involving our Company, our Directors and our Promoters. Any adverse decisions could impact our cash flows and profit or loss to the extent of demand amount, interest and penalty, divert management time and attention and have an adverse effect on our business, prospects, results of operations and financial condition.
- d) We are subject to strict quality requirements and customer inspections, and any failure to comply with quality standards may lead to rework/replacement of existing and future orders and could negatively impact our reputation and our business and results of operations and future prospects.
- e) We depend on a limited number of suppliers for raw materials. Any interruption in the availability of raw materials could adversely impact our operations. Further, any failure by our suppliers to provide raw materials to us on time or at all, or as per our specifications and quality standards could have an adverse impact on our ability to meet our manufacturing and delivery schedules.
- f) Our business is substantially dependent on our ability to accurately carry out the pre-bidding studies for potential contracts. Any deviation during the execution of the purchase orders as compared to our pre-bid estimates could have a material adverse effect on our cash flows, results of operations and financial condition.
- g) Our business is subject to seasonal variations and cyclicalty that could result in fluctuations in our results of operations.
- h) Our operations are subject to high working capital requirements. If we are unable to generate sufficient cash flows to allow us to make required payments, there may be an adverse effect on our results of operations.
- i) Our Company transferred personal assets and unidentified liabilities of M/s Acme India a proprietorship owned by Mr. Suraj Pandey, which does not originally belong to the Company. This may expose the company to unforeseen financial obligations, regulatory and reputational risks.
- j) We have had negative cash flows from operating and investing activities in the past. Any negative cash flow in the future may affect our liquidity and financial condition.
- k) The BRLM associated with the Issue has handled 67 Public Issues in the past three years, out of which 5 issues were closed below the Issue/ Offer Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	65	5 (SME)

i) Average cost of acquisition of Equity Shares held by the Promoters is

Sr. No.	Name of the Promoters	No. of Shares held	Average cost of Acquisition (in ₹)
1.	Suraj Pandey	1,57,69,200	4.88
2.	Sadhvi Pandey	1,62,000	5.00

- m) The Price/ Earnings ratio based on Diluted EPS for Fiscal 2026 for the company at the upper end (₹196) of the Price Band is 13.90
- n) Weighted Average Return on Net worth for Fiscals 2026, 2025 and 2024 is 30.65%.
- o) The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of Prospectus is as given below:

Period	Weighted Average Cost of Acquisition (in ₹)	Cap Price (₹196) is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in ₹)
Last one year preceding the date of the Prospectus	191.57	1.02	0-196
Last 18 Months preceding the date of the Prospectus	188.37	1.04	0-196
Last three years preceding the date of the Prospectus	34.68*	5.65	0-196

*Price Adjusted for Bonus Shares issued in the Ratio of 1:1

p) The Weighted average cost of acquisition compared to Floor Price and Cap Price.

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price (i.e. ₹ 186)	Cap price (i.e. ₹ 196)
Weighted average cost of acquisition of primary / new issue	190.00	0.98	1.03
Weighted average cost of acquisition for secondary sale / acquisition	NA^	NA^	NA^

Note:

^There were no secondary transactions as mentioned above, in the last 18 months. Equal to or more than 5% of the fully diluted paid up share capital of the Company.

PROPOSED LISTING: FRIDAY, OCTOBER 09, 2026

The offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer were allocated on a proportionate basis to Qualified Institutional Buyers (“QIBs”, the “QIB Portion”), provided that our Company, in consultation with the Book Running Lead Manager, has allocated 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“Anchor Investor Portion”). Out of the Anchor Investor Portion, 40% was reserved, of which (i) 33.33% was made available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer was made available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion was reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs and two-thirds of the Non-Institutional Portion was reserved for Bidders with an application size exceeding ₹ 10 lakhs) and not less than 35% of the Net Offer was available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) have mandatorily utilized the Application Supported by Blocked Amount (“ASBA”) process providing details of their respective ASBA accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts was blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Offer through the

ASBA process. For details, see “Offer Procedure” beginning on page 319 of the Prospectus

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE. For the purpose of this Offer, the designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on October 09, 2026

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on Tuesday, September 29, 2026. The Company received 13 Anchor Investors applications for 21,48,600 Equity Shares. The Anchor Investor Allocation price was finalized at ₹196/- per Equity Share. A total of 17,65,800 Equity Shares were allotted under the Anchor Investors portion aggregating to ₹ 34,60,96,800.

The Offer (excluding Anchor Investors Portion) received 1,89,775 Applications for 51,47,92,200 Equity Shares (after considering invalid bids, Other than RC10 Transaction declined by Investors, RC10 Mandate not accepted by Investors and Withdrawal/ Cancelled Bids reported by SCSB) resulting 115.87 times subscription (including reserved portion of market maker, and excluding anchor investor portion). The details of the Applications received in the offer from various categories are as under (before rejections):

Detail of the Applications Received (excluding Anchor Investors Portion):

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Total amount of allotment (Rs.)
1	Individual Investors	14736	177043200	2064000	85.78	40,45,44,000/-
2	Non-institutional Investors (More than 2 lots and up to ₹10 lakhs)	16500	32065800	297000	107.97	5,82,12,000/-
3	Non-institutional Investors (above ₹10 lakhs)	25635	142835400	588600	242.67	11,53,65,600/-
4	Qualified Institutional Bidders (excluding Anchors Investors)	103	162533400	1179000	137.86	23,10,84,000
5	Market Maker	1	314400	314400	1.00	6,16,22,400/-
Total		189775	514792200	4443000	115.87	87,08,28,000/-

Final Demand:

A summary of the final demand as per BSE as on the Bid/Offer Closing Date at different Bid prices is as under:

SR.NO.	PRICE	NO OF APPLICATION	SUM QUANTITY	CUMULATIVE SHARE	PERCENTAGE
1	186.00	230	313200	539248800	0.06
2	187.00	20	25200	538935600	0.00
3	188.00	19	23400	538910400	0.00
4	189.00	10	12600	538887000	0.00
5	190.00	84	139800	538874400	0.03
6	191.00	13	15600	538734600	0.00
7	192.00	16	19800	538719000	0.00
8	193.00	8	10200	538699200	0.00
9	194.00	46	74400	538689000	0.01
10	195.00	89	130200	538614600	0.02
11	196.00	209027	538484400	538484400	99.86
		209562	539248800		100.00

The Basis of Allotment was finalized in consultation with the designated Stock Exchange, being BSE Limited (“BSE SME”) on October 07, 2026.

1) Allotment to Individual Investors (After Rejections):

The Basis of Allotment to the Individual Investors, who have Bid at or above the Offer Price of ₹196/- per Equity Share, was finalized in consultation with BSE. The category has been subscribed to the extent of 84.34 times i.e. for 17,40,86,400 Equity Shares. The total number of Equity Shares Allotted in this category is 20,64,000 Equity to 1720 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
1,200	1,45,072	100.00	17,40,86,400	100.00	1,200	3:253	20,64,000

2) Allotment to Non-Institutional Investors (More than 2 lots and up to ₹ 10,00,000) (After Rejections):

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Offer Price of ₹ 196 or above per Equity Share was finalized in consultation with BSE. The category has been subscribed to the extent of 106.75 times i.e. for 3,17,05,200 Equity Shares. The total number of Equity Shares Allotted in this category is 2,97,000 Equity Shares to 165 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares	Ratio of allottees to applicants	Total No. of shares allocated/allotted
1,800	14,393	88.23	2,59,07,400	81.71	1,800	145:14393	2,61,000
2,400	1,179	7.23	28,29,600	8.92	1,800	12:1179	21,600
3,000	171	1.05	5,13,000	1.62	1,800	2:171	3,600
3,600	199	1.22	7,16,400	2.26	1,800	2:199	3,600
4,200	70	0.43	2,94,000	0.93	1,800	1:70	1,800
4,800	301	1.85	14,44,800	4.56	1,800	3:301	5,400
TOTAL	16,313	100.00	3,17,05,200	100.00			2,97,000

3) Allotment to Non-Institutional Investors (More than ₹ 10,00,000) (After Rejections):

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Offer Price of ₹ 196/- or above per Equity Share was finalized in consultation with BSE. The category has been subscribed to the extent of 241.68 times i.e. for 14,22,51,600 Equity Shares. The total number of Equity Shares Allotted in this category is 5,88,600 Equity to 327 successful applicants. The details of the Basis of Allotment on sample basis of the said category are as under:

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