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(Please scan this QR Code to view the Addendum to DRHP)



UNIFIED DATA- TECH SOLUTIONS LIMITED
CIN: U51900MH2010PLC202878

Our Company was originally incorporated as a private limited Company under the name “Unified Data- Tech Solutions Private Limited” on May 08, 2010 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Maharashtra, Mumbai (“RoC”), bearing CIN: U51900MH2010PTC202878. Thereafter, our Company was converted from a private limited company to a public limited company, pursuant to a special resolution passed in the extra ordinary general meeting of our Shareholders held on October 22, 2024 and consequently, the name of our Company was changed from “Unified Data- Tech Solutions Private Limited” to “Unified Data- Tech Solutions Limited” and a fresh certificate of incorporation consequent upon conversion to public company dated November 26, 2024, issued to our Company by the Registrar of Companies, Central Processing Centre. The Corporate Identification Number of the Company is U51900MH2010PLC202878.

Registered Office: 701, 7th Floor, Chintamani Avenue, Village Dindoshi Off Western Express Highway, Goregaon (East)-400063, Mumbai, Maharashtra, India.

Tel No: +91-22-40726000/69056000; **E-mail:** info@udtechs.com; **Website:** www.udtechs.com

Contact Person: Khadija Taher Raniwala, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY: HIREN RAJENDRA MEHTA, RAJENDRA KANTILAL MEHTA AND HARSHABEN MEHTA
ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED DECEMBER 10, 2024: NOTICE TO THE INVESTORS (“THE ADDENDUM”)
INITIAL PUBLIC OFFER OF UPTO 52,92,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE “EQUITY SHARES”) OF UNIFIED DATA- TECH SOLUTIONS LIMITED (“OUR COMPANY” OR “THE OFFER”) AT AN OFFER PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹[●] LAKHS (“PUBLIC OFFER”) COMPRISING OF AN OFFER FOR SALE OF UPTO 52,92,000 EQUITY SHARES BY THE SELLING SHAREHOLDER (“OFFER FOR SALE”) AGGREGATING TO ₹[●] LAKHS COMPRISING BY HIREN RAJENDRA MEHTA; OUT OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN OFFER PRICE OF ₹[●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹[●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN OFFER PRICE OF ₹[●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹[●] LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET OFFER”. THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE [●] AND [●] RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ISSUER & SELLING SHAREHOLDER ABSOLUTE RESPONSIBILITY

The Company, having made all reasonable inquiries, accepts responsibility for and confirms that this Draft Red Herring Prospectus contains all information with regard to the Company and the Offer, which is material in the context of the Offer, that the information contained in this Draft Red Herring Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes this Draft Red Herring Prospectus as a whole or any of such information or the expression of any such opinions or intentions, misleading in any material respect. Further, the Selling Shareholder, accepts responsibility for only such statements specifically confirmed or specifically undertaken by Selling Shareholder in this Draft Red Herring Prospectus to the extent such statements specifically pertain to itself and/or its Offered Shares and confirms that such statements are true and correct in all material respects and are not misleading in any material respect. However, the Selling Shareholder assume any responsibility for any other statements, disclosures or undertakings, including without limitation, any and all of the statements, disclosures or undertakings made by or in relation to our Company, its business, or any other Selling Shareholder, in this Draft Red Herring Prospectus.

Potential Bidders may note the following:

1. The Chapter titled “**Definitions and Abbreviations**” beginning on page 1 of the Draft Red Herring Prospectus has been updated;
2. The Chapter titled “**Summary of Draft Red Herring Prospectus**” beginning on page 23 of the Draft Red Herring Prospectus has been updated;
3. The Chapter titled “**Risk Factors**” beginning on page 29 of the Draft Red Herring Prospectus has been updated;
4. The Chapter titled “**General Information**” beginning on page 53 of the Draft Red Herring Prospectus has been updated;
5. The Chapter titled “**Capital Structure**” beginning on page 63 of the Draft Red Herring Prospectus has been updated;
6. The Chapter titled “**Our Management**” beginning on page 126 of the Draft Red Herring Prospectus has been updated;

7. The Chapter titled “Our Promoters and Promoter Group” beginning on page 139 of the Draft Red Herring Prospectus has been updated;
8. The Chapter titled “Restated Financial Statements” beginning on page 144 of the Draft Red Herring Prospectus has been updated;
9. The Chapter titled “Outstanding Litigation and Material Developments” beginning on page 193 of the Draft Red Herring Prospectus has been updated;
10. The Chapter titled “Other Regulatory and Statutory Disclosures” beginning on page 203 of the Draft Red Herring Prospectus has been updated;
11. The Chapter titled “Declaration” beginning on page 280 of the Draft Red Herring Prospectus has been updated;
12. Please note that all other details in, and updates to the Red Herring Prospectus/ Prospectus with respect to offer price and/or other relevant details will be carried out in the Red Herring Prospectus, as and when filed with ROC, SEBI and the Stock Exchange.

The above is to be read in conjunction with the Draft Red Herring Prospectus and accordingly their references in the Draft Red Herring Prospectus stand amended pursuant to this Addendum. Please note that the changes pursuant to this Addendum will be appropriately included in the Red Herring Prospectus/ Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges. All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Draft Red Herring Prospectus.

On behalf of Unified Data- Tech Solutions Limited

Place: Mumbai, Maharashtra
Date: April 04, 2025

Sd/-
Khadija Taher Raniwala
Company Secretary & Compliance Officer

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
 <p>HEM SECURITIES LIMITED Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India. Tel. No.: +91- 22- 4906 0000; Email: ib@hemsecurities.com Investor Grievance Email: redressal@hemsecurities.com Website: www.hemsecurities.com Contact Person: Ajay Jain SEBI Registration Number: INM000010981 CIN: U67120RJ1995PLC010390 </p>	 <p>KFIN TECHNOLOGIES LIMITED Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana, Tamil Nadu, India Tel. No.: +91 40 6716 2222; Toll Free No.: 1800 309 4001 Email: udts.ipo@kfintech.com Investor Grievance Email: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M Murali Krishna SEBI Registration Number: INR000000221 CIN: L72400TG2017PLC117649 </p>

BID/OFFER PROGRAMME

ANCHOR PORTION OFFER OPENS/CLOSES ON*: [●]	BID/OFFER OPENS ON**: [●]	BID/OFFER CLOSES ON**: [●] ***
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*Our Company, in consultation with the BRLM, may consider participation by Anchor Investors, in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Offer Opening Date.

**Our Company, in consultation with the BRLM, may decide to close the Bid/Offer Period for QIBs one Working Day prior to the Bid/Offer Closing Date, in accordance with the SEBI (ICDR) Regulations.

***The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Offer Closing Day.

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SECTION I – GENERAL

DEFINITIONS AND ABBREVIATIONS

Company related and Conventional terms

Term	Description
Materiality Policy	The policy adopted by the Board in its meeting dated November 28, 2024 and subsequently amended on March 20, 2025 for identification of (a) material outstanding litigation proceedings involving our Company, Directors; (b) Group Company; and (c) material dues outstanding to creditors by our Company, in accordance with the disclosure requirements under the SEBI (ICDR) Regulations, 2018 as amended from time to time.
Senior Management / Senior Management Personnel	Senior Management or Senior Management Personnel means the officers and personnel of the issuer as defined in Regulation 2(1) (bbbb) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Issue Related Terms

Term	Description
Designated Market Maker	Member Brokers of BSE who are specifically registered as Market Makers with the SME Platform of BSE. In our case, Hem Finlease Private Limited is the sole Market Marker

Conventional terms and Abbreviations

Abbreviation	Full Form
SMP	Senior Managerial Personnel / Senior Management Personnel

SECTION II – SUMMARY OF DRAFT RED HERRING PROSPECTUS

A. Overview of Business

“Incorporated in the year 2010, we are a technology company specializing in system integration. We provide comprehensive IT solutions, including Servers, Storage Solutions, Networking equipment, IDPS and various others. In addition to these product and services, we provide a comprehensive range of services including Technology Advisory, System Integration and various others. Our services cater to a wide range of industries, such as BFSI, manufacturing, pharmaceuticals, IT and IT-enabled services etc. We collaborate closely with clients to develop, implement, and manage cost-effective, secure, and high-performance IT solutions that meet their unique requirements, providing ongoing support to optimize their systems.”

SECTION III: RISK FACTORS

4. Our operations are heavily dependent on our technology partnership.

Our solutions offerings are technologically complex, requiring specialized expertise for implementation and operation. Our ability to provide a diverse range of solutions is contingent upon collaborations with technology partners and other OEM Partners. While these partnerships enable us to provide innovative products and services, we cannot guarantee their long-term commitment. This potential disruption in partnerships could impact our capacity to meet customer needs, operational efficiency, and overall financial performance.

Technology OEMs with whom our company enters in business partnerships through authorized distributors may undergo changes in policies or corporate structure or changes in OEMs strategies which may adversely impact the ongoing business transactions. This may result in loss of business in case some of the customers who are getting impacted by these events decide to amend their ongoing contracts with us.

We have not entered into any agreements with any of our technology partners and other OEM partners. Therefore, any disruptions in relations with our partners, our business might be adversely affected, which would adversely affect our sales, margins and cash flows.

6. We generate our major portion of revenue from certain geographical regions and any adverse developments affecting our operations in these regions could have an adverse impact on our revenue and results of operations.

We generate our major turnover from the Western India, particularly from the state of Maharashtra. For the period ended on September 30, 2024 and financial years 2023-24, 2022-23 and 2021-22, we derived major portion of our revenue from the state of Maharashtra i.e. 59.70%, 52.51%, 71.80 % and 54.88% of total revenue from operations, respectively. Our revenue from operations from top-5 states in India, respectively, for the period ended September 30, 2024 and financial year ended March 31, 2024, March 31, 2023 & March 31, 2022 is as follows:

(Amount in Rs. lakhs)

Name of the State	For the period/ year ended on							
	September 30, 2024		March 31, 2024		March 31, 2023		March 31, 2022	
	Amount	% of Total Revenue	Amount	% of Total Revenue	Amount	% of Total Revenue	Amount	% of Total Revenue
Maharashtra	6,319.43	59.70%	13,673.41	52.51%	7,933.07	71.80%	5,120.61	54.88%
Telangana	3,180.22	30.05%	9,429.54	36.21%	2,295.92	20.78%	2,726.27	29.22%
Karnataka	439.22	4.15%	445.36	1.71%	255.97	2.32%	303.99	3.26%
Tamil Nadu	227.35	2.15%	333.00	1.28%	116.91	1.06%	293.41	3.14%
Uttar Pradesh	175.07	1.65%	5.84	0.02%	75.41	0.68%	11.56	0.12%
TOTAL	10,341.28	97.70%	23,887.15	91.74%	10,677.28	96.64%	8,455.83	90.63%

For details related to total revenue from operations, kindly refer section titled “**Our Business**” beginning on Page 97 of this Draft Red Herring Prospectus.

Due to our centralized operations in the state of Maharashtra, we are susceptible to local and regional factors. Adverse social, political, or economic developments, civil unrest, or changes in state or central government policies could necessitate changes to our business strategy, leading to increased costs or operational disruptions. Our inability to adapt to these challenges could negatively impact our business performance and future prospects. We currently supply our product and services across India, with some overseas revenue. But currently, we have no physical presence except in the state of Maharashtra, where our registered office is located, hence, to capture future growth opportunities, we plan to expand our

presence in other regions. This expansion will expose us to competition from established players who may have a stronger local presence, deeper market understanding, and better relationships with customers, government authorities, and suppliers. Our failure to successfully penetrate these markets could hinder our growth and financial performance

7. *We may become liable to our customers and lose customers if we have defects or disruptions in our products or services or we provide poor services. We may also be liable in the event of misuse of our software solutions.*

We deliver technology related products majoring in system integration such as servers, storage solutions, networking equipment, server/desktop virtualization, backup and restore solutions and other solutions and errors or defects in our product or services, or a failure in proper implementation make our product or services unavailable/usable to our customers. Our business relies on the smooth operation of our software and hardware solutions. Any errors, defects, or disruptions in these solutions, whether during daily operations or system upgrades, could potentially harm our customers' businesses. This could lead to significant financial losses for our customers, such as lost revenue or increased operational costs. For details related to revenue from operations from products and services, kindly refer section titled "***Our Business***" beginning on Page 97 of this Draft Red Herring Prospectus.

If our customers experience issues with our products or services, they may choose not to renew their contracts, delay or withhold payments, or even pursue legal action against us. This could result in increased litigation costs and damage our reputation. Additionally, customer dissatisfaction and negative experiences can lead to complaints, regulatory investigations, and other adverse consequences. These factors could ultimately impact our business performance, revenue, and overall growth.

To mitigate these risks, we prioritize rigorous quality assurance processes, timely software updates, and robust customer support. By proactively addressing potential issues and maintaining high product delivery standards, we aim to minimize disruptions and protect our business reputation.

Though we have not faced any such instance in past, yet there can be no assurance that defects, disruptions in products or services or other problems experienced by our customers will not result in loss of customers. If our customers were to experience major defects or significant disruptions in products or services supplied by us, and we are not able to correct or rectify products or supporting services, we would experience reduction in repeat orders or cancellation of orders for our key products and services, which would adversely affect our sales, margins and customer relations.

9. *Failure to offer client support in a timely and effective manner may adversely affect our relationships with our clients and have an adverse impact on results of operations and financial conditions.*

From time to time, our clients require our support team to assist them in using our products effectively, help them in resolving post-deployment issues quickly and in providing ongoing support. We backline support contracts with OEMs. Any changes in OEM policy or any other changes in the OEMs business arising out of bankruptcy, mergers / takeovers, changes in strategy etc which results in changes in the contract terms (increase in prices, breaking of contracts etc) may lead to adverse performance in our delivery to customers which may lead to potential loss of revenue, reputation etc. If we do not devote sufficient resources or are otherwise unsuccessful in assisting our clients effectively in a timely manner or at all, it could adversely affect our ability to retain existing clients and could prevent prospective clients from adopting our services. We may be unable to respond quickly enough to accommodate short-term increases in demand for client support. We also may be unable to modify the nature, scope and delivery of our client support to compete with changes in the support services provided by our competitors. Increased demand for client support, without corresponding revenue, could increase costs and adversely affect our reputation, business, results of operations and financial condition. We could become liable to customer claims, suffer adverse publicity and incur substantial costs as a result of defects in our products or services, which in turn could adversely affect our results of operations. Any failure to maintain high-quality client support, or a market perception that we do not maintain high-quality client support, could adversely affect our reputation, business, results of operations and financial condition.

Though we have not faced any instances in the past, yet there can be no assurances that failure to offer client support in a timely and effective manner may adversely affect our relationships with our clients and have an adverse impact on results of operations and financial conditions.”

10. Our Registered Office from where we conduct our business is not owned by us. In the event we lose right to the office, our business, financial condition and results of operations and cash flows could be adversely affected.

Our registered office, being situated at 701, 7th Floor, Chintamani Avenue, Village Dindoshi, Off Western Express Highway, Goregaon (East) - 400063, Mumbai, Maharashtra, India, is not owned by us and is taken on the basis of lease and license agreement from M/s Indian Velvet Factory for a period of 12 months commencing from December 01, 2024 to November 30, 2025. Through this place, we carry out our business activities. In the event of termination/non-renewal of the said agreements, we may be required to vacate the said premises which may cause disruption in our corporate affairs and business activities and impede our effective operations which could have a temporarily impact on our business operations until we get suitable alternative premises.

Also, there can be no assurance that we will, in the future, be able to renew the agreement for the existing place on the same or similar terms, or will be able to find alternative locations for the office on similar terms favourable to us, or at all. We may also fail to negotiate the renewal of our rent agreements for our premises, either on commercially acceptable terms or at all, which could result in increased rental rates for subsequent renewals or searching for new premises, affecting our financial conditions and operations. In the event that the rent agreement is terminated or they are not renewed on commercially acceptable terms, we may suffer a disruption in our business operations which could materially and adversely affect our business, financial conditions and results of operations.

17. Some of our work orders are awarded primarily through competitive bidding processes. There is no assurance that future contracts will be awarded to us by these customers. Also, the tenders floated by the government agencies have terms that are suitable to such agencies. This may result in an adverse effect on our business growth, financial and results of operations.

We derive a portion of our revenue from contracts awarded by government customer's. These contracts are typically awarded to us through a competitive bidding process, and are subject to the satisfaction of certain eligibility conditions and performance standards. These include prior experience in the business, market standing and availability of financial resources. Further, once prospective bidders satisfy the pre-qualification requirements of the tender, contracts are usually awarded based on the quote by the prospective bidder. Though we have satisfied the pre-qualification criteria to bid for contracts in the past, there can be no assurance that we will be able to meet such criteria to bid for such contracts in the future. Further, once these contracts are awarded our Company may be required to provide security deposits and EMD to such authorities which will be equal to certain percentage of our contract value. Any such security deposits and EMD may lead to the requirement of additional working capital requirements. In we are not able to provide the security deposits or EMD the contract may be cancelled, any such events may have an adverse effect on our business operation, financial and results of operations. **As the total no. of contracts is 14 contracts that have been applied for and out of which 4 contracts have been won, which takes the ratio to 28.57% of the total contracts that have been won in the last three years.**

SECTION IV: INTRODUCTION

GENERAL INFORMATION

Underwriting:

The Company and the Book Running Lead Manager to the Offer hereby confirm that the Offer will be 100% Underwritten by the Underwriter Hem Securities Limited in the capacity of Underwriter to the Offer. Pursuant to the terms of the Underwriting Agreement dated January 30, 2025 entered into by Company, Selling Shareholder and Underwriter, the obligations of the Underwriter are subject to certain conditions specified therein. The Details of the Underwriting commitments are as under:

Details of the Underwriter	No. of shares underwritten	Amount Underwritten (₹ in Lakhs)	% of Total Issue Size Underwritten
Hem Securities Limited Address: - 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai 400013, India Tel No.: +91-22-4906 0000 Email: ib@hemsecurities.com Investor Grievance Email: redressal@hemsecurities.com Website: www.hemsecurities.com Contact Person: Rohit Sharma SEBI Registration Number: INM000010981	[•]	[•]	100%

Details of the Market Making arrangement for this Offer:

Our Company has entered into a Market Making Agreement dated January 30, 2025 with the following Market Maker for fulfilling the Market Making obligations under this Issue:

Name	Hem Finlease Private Limited
Correspondence Address:	203, Jaipur Tower, M I Road, Jaipur - 302001, Rajasthan, India
Tel No.:	+91 -141-4051000
E-mail:	ib@hemsecurities.com
Website:	www.hemsecurities.com
Contact Person:	Ashok Soni
SEBI Registration No.:	INZ000168034
Market Maker Registration No.	SMEREG2020090906741

CAPITAL STRUCTURE**18. Details of Promoter' Contribution Locked-in for Three Years**

Our Promoter, Hiren Rajendra Mehta, has given written consent to include **40,40,000** Equity Shares held by him as part of Promoters Contribution constituting **20.11%** of the post Offer Equity Shares of our Company. Further, he has agreed not to sell or transfer or pledge or otherwise dispose of in any manner, the Promoters contribution, for a period of three years from the date of allotment in the Offer.

Name of Promoters	Date of Allotment/ Transfer and made fully Paid Up	No. of Equity Shares locked-in	Face Value Per Share* (₹)	Issue/ Acquisitio n/ Transfer Price (₹)	Nature of transaction	Post-Offer Shareholdin g %	Lock in Perio d
Hiren Rajendra Mehta	September 19, 2024	<u>40,40,000</u>	10	NIL	Bonus Issue in the Ratio of 400:1	<u>20.11%</u>	3 Years

* Pursuant to the shareholder's resolution passed at the EGM dated September 28, 2024, Face Value of the Equity Shares of Rs. 100 each were sub-divided into face value of Rs. 10 each.

The entire Pre-Offer shareholding of the Promoter, **after excluding shares being offered in the OFS and** other than the Minimum Promoters contribution which is locked in for three years, shall be locked in for a period of one year from the date of allotment in this Offer.

SECTION V: ABOUT THE COMPANY**OUR MANAGEMENT****Board of Directors:**

The following table sets forth the details regarding the Board of Directors of our Company as on the date of filing of this Red Herring Prospectus:

Name, Designation, Age, Date of Birth, Address, Experience, Occupation, Qualification, Current term, Period of Directorship and DIN	Other directorships
Hiren Rajendra Mehta Designation: Chairman & Managing Director Age: 46 years Date of Birth: April 16, 1978 Address: 1102, 11th Floor, Kabra Prarthana, Juhu Prarthana, Co-HSG, Vidyanidhi Road, opp. Kishore Kumar Garden, Vile Parle West, Mumbai - 400049, Maharashtra, India. Experience: 27 years Nationality: Indian Occupation: Business Qualification: Bachelor of Engineering (B.E.) Current Term: Change in designation as Chairman & Managing Director of the Company for a period of 3 years, w.e.f. November 26, 2024. Period of Directorship: since incorporation DIN: 02972140	a. Valuedata Technologies Private Limited
Rajendra Kantilal Mehta Designation: Whole Time Director Age: 77 years Date of Birth: February 15, 1948 Address: 1102, 11th Floor, Kabra Prarthana, CHS, Vidyanidhi Road, opp. Kishore Kumar Garden, Vile Parle West, Mumbai - 400049, Maharashtra, India. Experience: 35 Years Nationality: Indian Occupation: Business Qualification: Secondary Education (10 th) Current Term: Change in designation as Whole Time Director of the Company for a period of 3 years, w.e.f. November 26, 2024. Period of Directorship: w.e.f. January 05, 2018 DIN: 07897279	Nil
Chetan Shyamsunder Mundhada Designation: Non-Executive Director Age: 43 years Date of Birth: March 31, 1981 Address: Near Cipla R and D, D/1813, Raj Legacy, L.B.S. Marg, Vikhroli West, Mumbai 400083, Maharashtra, India Experience: 20 Years Nationality: Indian Occupation: Business Qualification: Master of Management Studies Current Term: Appointed as Non-Executive Director of the Company w.e.f. November 26, 2024. Period of Directorship: w.e.f. November 26, 2024 DIN: 10484767	1. Ollyver Analytics Private Limited
Annapurna Devendra Dubey Designation: Independent Director Age: 43 Years	1. J L Morison (India) Limited 2. Berar Finance Limited

<p>Date of Birth: March 19, 1981 Address: 906, Dheeraj Valley Tower, Mohan Gokhale Road, Near Sai Baba Complex, Goregaon East, Mumbai 400063, Maharashtra, India. Experience: 19 Years Nationality: Indian Occupation: Practicing Chartered Accountant Qualification: Chartered Accountant Current Term: For a period of 5 years, w.e.f. November 26, 2024 and shall not be liable to retire by rotation Period of Directorship: 5 years DIN: 08760434</p>	
<p>Mayank Modi Designation: Independent Director Age: 28 years Date of Birth: October 05, 1996 Address: 606 I Block, Greenwood Apartment, Gomti Nagar Extension, Gomtinagar, Lucknow 226010, Uttar Pradesh, India. Experience: 7 Years Nationality: Indian Occupation: Service Qualification: B. Com, LLB Current Term: For a period of 5 years, w.e.f. November 26, 2024 and shall not be liable to retire by rotation Period of Directorship: 5 years DIN: 10810194</p>	Nil

Brief Profile of Director:

2. Rajendra Kantilal Mehta is Promoter and Whole Time Director of our Company. He has been on the Board of Directors of the Company w.e.f. January 05, 2018. He has an overall experience of more than 35 years, out of which, he has an experience of 6 years in the field of Business Strategy and effective implementation. **He was the partner in the M/s Pack Wrap Industries in printing, sealing, laminating, pouching, processing, etc from 29th June 1989 to 31st March 2019.** He is responsible for Human Resource, Customer Relationship Management and CSR Activities in our Company.

Confirmations:

As on the date of this Draft Red Herring Prospectus:

b) Except as mentioned below none of our directors is or was a director of any listed company which has been or was delisted from any stock exchange, during her tenure, as follows.

Name of Director	Name of the delisted Company	Listed on (Name of the Stock Exchange)	Date of Delisting on the Stock Exchange	Compulsory or Voluntary Delisting	Reasons for Delisting	If relisted, date of relisting on [give name of the stock exchange(s)]	Term
Annapurna Devendra Dubey	J. L. Morison (India) Limited	BSE Limited	9th June, 2023	Voluntary Delisting	To obtain Full Ownership of the Company which will provide the Promoters, reduction of the	Not Applicable	Appointed as Independent Director w.e.f. 18 th June, 2020

					ongoing substantial compliance costs, enhanced Operational Flexibility. Additionally, the Promoters believe that the proposed Delisting offer would provide an exit Opportunity to the Public Shareholder		
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Key Managerial Personnel & Senior Management

Our Company is supported by a team of professionals having exposure to various operational aspects of our business. A brief detail about the Key Managerial Personnel & Senior Management of our Company is provided below:

Name, Designation, Educational Qualification & Term of office	Age (Years)	Year of joining	Compensation paid for F.Y. ended 2023-24 (in Rs. Lakh)	Overall experience (in years)	Previous employment
Hiren Rajendra Mehta Designation: Chairman & Managing Director Educational Qualification: Bachelor of Engineering Term of office: 3 years w.e.f. November 26, 2024	46	2010	471.76	27	Avent Technology Solution
Rajendra Kantilal Mehta Designation: Whole Time Director Educational Qualification: Secondary Education Term of office: 3 years w.e.f. November 26, 2024	76	2018	374.43	35	Partner Pack-Wrap Industries
Shrawan Shrikrishna Shukla Designation: Chief Financial Officer Educational Qualification: M. Com, PGDM	32	2016	10.31	8	-
Khadija Taher Raniwala Designation: Company Secretary and Compliance Officer Educational Qualification - Company Secretary	28	2024	NIL	3	M/s Zainab Poonawala & Associates, Practicing Company Secretaries
Kunal Kirti Katkoria Designation: Sales Manager (Head of sales) Educational Qualification: MBA in Information Technology	42	2018	156.31	19	IBM India Private Limited

Brief Profile of Key Managerial Personnel and Senior Management

Senior Management Personnel

Kunal Kirti Katkoria is the Sales Manager (Head of Sales) of the Company. He has secured diploma in computer engineering from Maharashtra State Board of Technical Education in the month of September, 2001, he has graduated from Mumbai University in Bachelor of Engineering (Computer Engineering Branch) in May, 2004. He is also Master of Business Administration from Sikkim Manipal University in the year 2010. He has an overall experience of 19 years in data center operations management and system integration. He had originally joined our Company as Sales Associates in 2018 and has been promoted as Sales Manager (Head of Sales) in our Company w.e.f. December 01, 2024. He leads the sales team, driving business growth through strategic client acquisition and expansion of existing accounts. He also manages technology partner relationships and collaborates with the founder on long-term strategic initiatives at Company.

OUR PROMOTERS AND PROMOTER GROUP

Brief Profile of our Promoters is as under:

	<p>Hiren Rajendra Mehta - Chairman & Managing Director</p> <p>Hiren Rajendra Mehta aged 46 years, is one of our Promoter and is also the Chairman & Managing Director on our Board. For further details, i.e., his date of birth, residential address, educational qualifications, experience in business or employment, business and financial activities, special achievements, positions/posts held in the past and other directorships, see "<i>Our Management –Brief profile of Directors</i>" on page 126 of this Draft Red Herring Prospectus.</p> <p>Other ventures of our Promoters – Except as disclosed below and set out in the chapter titled '<i>Our Management</i>', our Promoters are not involved with any other venture, as a shareholder/ stakeholder, proprietor, partner, promoters or director.</p> <p>His permanent account number is ABQPM6432P.</p> <p><u>Nationality - Indian</u></p> <p>For details of his shareholding, please see "<i>Capital Structure</i>" on page 63 of this Draft Red Herring Prospectus.</p>
	<p>Rajendra Kantilal Mehta – Whole Time Director</p> <p>Rajendra Kantilal Mehta aged 76 years, is our Promoter and is also Non-Executive Director on our Board. For further details, i.e., his date of birth, residential address, educational qualifications, experience in business or employment, business and financial activities, special achievements, positions/posts held in the past and other directorships, see "<i>Our Management –Brief profile of Directors</i>" on page 126 of this Draft Red Herring Prospectus.</p> <p>Other ventures of our Promoters – Except as disclosed below and set out in the chapter titled '<i>Our Management</i>', our Promoters are not involved with any other venture, as a shareholder/ stakeholder, proprietor, partner, promoters or director.</p> <p>His permanent account number is AGAPM2298Q.</p> <p><u>Nationality - Indian</u></p> <p>For details of his shareholding, please see "<i>Capital Structure</i>" on page 63 of this Draft Red Herring Prospectus.</p>

	Harshaben Mehta – Promoter
	<p>Harshaben Mehta aged 75 years, is Promoter of our Company. She was born on December 20, 1948, residing at 1102, 11th Floor, Kabra Prarthana, Juhu Prarthana, Co-HSG, Vidyanidhi Road, opp. Kishore Kumar Garden, Vile Parle West, Mumbai - 400049, Maharashtra, India.</p> <p>She holds a Bachelor's degree in Arts from Women's University, Bombay. She has overall work experience of more than 13 years in the field of IT Industry. She joined the Company as Director of the Company w.e.f. March 24, 2014 and resigned from the directorship w.e.f. November 30, 2024. <u>She Managed the relationship with some of our key customers along with Mr. Kunal Katkoria, Sales Manager and sales team of our Company. Mrs. Harshaben Mehta resign from Directorship w.e.f. November 30, 2024 and Mr. Kunal Katkoria is promoted to handle the work of Mrs. Harshaben Mehta designated as Sales Manager (Head of Sales). After Resignation she is not taking any salary or incentive from the Company. She is partner in M/s M Square Investment w.e.f. October 16, 2023 for carrying business of Investment in Shares and Securities, Mutual Fund, Commodity Market, REIN, INVIT, Government Bond, Corporate Bond, etc.</u></p> <p>She holds 20,050 equity shares of the Company, which accounts for 0.10% of the pre-issue paid-up share capital of the company.</p> <p>Her PAN is AACPM2638N.</p> <p><u>Nationality - Indian</u></p> <p>Other ventures of our Promoters – Except as disclosed below, our Promoters are not involved with any other venture, as a shareholder/ stakeholder, proprietor, partner, promoters or director.</p> <p>Partnership:</p> <ol style="list-style-type: none"> 1. M Square Investment <p>For details of her shareholding, please see “Capital Structure” on page 63 of this Draft Red Herring Prospectus.</p>

i. Interest in promotion and shareholding of Our Company:

Our Promoters is interested in the promotion of our Company and also to the extent of their shareholding and shareholding of their relatives, from time to time, for which they are entitled to receive dividend payable, if any, and other distribution in respect of the Equity Shares held by them and their relatives. As on the date of this Draft Red Herring Prospectus, our Promoters, Hiren Rajendra Mehta, Rajendra Kantilal Mehta and Harshaben Mehta have collectively holds 2,00,90,060 Equity Shares in our Company i.e. 100.00%* of the Pre-Offer paid up Equity Share Capital of our Company. Our Promoters may also be deemed to be interested to the extent of the remuneration, as per

the terms of their appointment and reimbursement of expenses payable to them if any. For details, please refer to ***Annexure - Y – “Related Party Transactions”*** beginning on page 184 of this Draft Red Herring Prospectus.

For details regarding the shareholding of our Promoters in our Company, please see “***Capital Structure***” on page 64 of this Draft Red Herring Prospectus.

***Rounded off to 100% as actual % is equal to 99.9998%.**

SECTION VI: FINANCIAL INFORMATION OF THE COMPANY

RESTATED FINANCIAL STATEMENTS

CASH FLOW STATEMENT

Rs. In Lakhs

Particulars	For the Period/ year ended on			
	September 30, 2024	March 31, 2024	March 31, 2023	March 31, 2022
B) Cash Flow from Investing Activities				
Sale of Investment in Equity Share of Body Corporate	-	-	172.69	-
Long-term Investment made/ sold during the year	-	-	(368.91)	-

SECTION VII: LEGAL AND OTHER INFORMATION

OUTSTANDING LITIGATION AND MATERIAL DEVELOPMENTS

Except as stated in this section, there are no outstanding: (i) criminal proceedings; (ii) actions by statutory or regulatory authorities; (iii) claims relating to direct and indirect taxes; (iv) disciplinary actions including penalties imposed by SEBI or stock exchanges against the Promoter in the last five financial years, including outstanding action; or (v) Material Litigation (as defined below); involving our Company, its Directors, Promoters and Group Company.

Except as stated in this section, there are no: (i) criminal proceedings and (ii) actions by statutory or regulatory authorities, involving our Key Managerial Personnel's ("KMP's") and Senior Management.

Our Board, in its meeting held on **March 20, 2025**, determined that outstanding legal proceedings involving the Company, its Directors, Promoters and Group Company will be considered as material litigation ("Material Litigation") **based on lower of the threshold criteria mentioned below:**

- i. **As per the policy of materiality defined by the board of directors of the issuer where the aggregate amount involved in such individual litigation exceeds 1% of profit after tax of the Company, as per the last audited financial statements of the Company or such litigations outcome could have a material impact on the business, operations, prospects or reputations of the Company.**
Or
- ii. **Litigation where the value or expected impact in terms of value, exceeds the lower of the following:**
 - a) **two percent of turnover, as per the latest annual restated financial statements of the issuer being ₹ 520.76 lakhs; or**
 - b) **two percent of net worth, as per the latest annual restated financial statements of the issuer, except in case the arithmetic value of the net worth is negative being ₹ 128.09 lakhs; or**
 - c) **five percent of the average of absolute value of profit or loss after tax, as per the last three annual restated financial statements of the issuer being ₹75.39 lakhs.**

The Company has a policy for identification of Material Outstanding Dues to Creditors in terms of the SEBI (ICDR) Regulations, 2018 as amended for creditors where outstanding due to any one of them exceeds 5.00% of the Company's trade payables as per the last restated financial statements **shall be considered material dues for the company for the purpose of disclosure in this Red Herring Prospectus. ("Material Dues"). Unless stated to the contrary, the information provided below is as of the date of this Red Herring Prospectus.**

Our Company, its Directors and its Promoters are not Willful Defaulters and there have been no violations of securities laws in the past or pending against them.

D. Litigation Involving Key Managerial Personnel and Senior Management

- a) **Criminal proceedings initiated against our Key Managerial Personnel and Senior Managerial Personnel**

As on the date of this Draft Red Herring Prospectus, there are no outstanding criminal proceedings initiated against our Key Managerial Personnel and Senior Management.

- b) **Criminal proceedings initiated by our Key Managerial Personnel and Senior Managerial Personnel**

As on the date of this Draft Red Herring Prospectus, there are no outstanding criminal proceedings initiated by our Key Managerial Personnel and Senior Managerial Personnel.

c) *Actions by statutory or regulatory authorities against our Key Managerial Personnel and Senior Managerial Personnel*

As on the date of this Draft Red Herring Prospectus, there are no outstanding actions by statutory or regulatory authorities initiated against our Key Managerial Personnel and Senior Managerial Personnel.

OTHER REGULATORY AND STATUTORY DISCLOSURES

Eligibility for the Offer

In terms of Regulation 229(3) of the SEBI ICDR Regulations, we confirm that we have fulfilled the eligibility criteria for SME Platform of BSE Limited, which are as follows:

- a) The Company was originally incorporated as a Private limited Company under the name of “Unified Data- Tech Solutions Private Limited” on May 08, 2010 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Maharashtra bearing registration number as U51900MH2010PTC202878. Subsequently, the name of The Company was changed from “Unified Data- Tech Solutions Private Limited” to “Unified Data- Tech Solutions Limited” vide Certificate of Incorporation Consequent upon conversion to Public Limited Company dated November 26,2024 issued by the Registrar of Companies, Central Processing Centre (CPC). The Corporate identification number of The Company is U51900MH2010PLC202878.
- b) The post issue paid up capital of the company will be less than ₹ 25 Crores.
- c) The Net worth of the Company was more than 1 crore in 2 preceding full financial year.
- d) All the Equity Shares are fully paid-up and there are no partly paid-up Equity Shares as on the date of filing of this Draft Red Herring Prospectus
- e) The Company has a track record of at least 3 years as on the date of filling Draft offer Document/offer document.
- f) Leverage Ratio of not more than 3:1. Our company does not have any Debt/borrowings as on September 30, 2024. Hence, Total Debt/Shareholder's fund as at September 30, 2024 is 'NIL'.
- g) As in September 30, 2024, the Company has net tangible assets of ₹ 8569.69 Lakhs.

1. The Company confirms that it has operating profits (earnings before interest, depreciation and tax) from operations for atleast 2 financial years out of preceding three financial years and its net worth as on September 30, 2024 March 31, 2024, March 31, 2023 and March 31, 2022 is positive.

(Amount in ₹ Lakhs)				
Particulars	September 30, 2024	March 31, 2024	March 31, 2023	March 31, 2022
EBITDA	2139.41	2786.61	1246.90	1114.96
Net worth	8569.69	6404.45	3891.86	2851.76

2. The Company confirms that there is no material regulatory or disciplinary action by a stock exchange or regulatory authority in the past one year in respect of promoter, Group Companies, companies promoted by the promoter of the Company;
3. The Company has not been referred to the Board for Industrial and Financial Reconstruction (BIFR) or no proceedings have been admitted under Insolvency and Bankruptcy Code against the issuer and Promoting companies;
4. Our Company has not been referred to the National Company Law Tribunal (NCLT) under Insolvency and Bankruptcy Code, 2016.
7. The Company confirms that there has not been any change in its name in last 1 year.
8. The Company confirms that no regulatory action of suspension of trading against the promoter(s) or companies promoted by the promoters by any stock Exchange having nationwide trading terminals.

9. The Company confirms that none of the Director of the Company is disqualified/ debarred by any of the Regulatory Authority.
10. The Company further confirms that the Promoters or directors are not the promoters or directors (other than independent directors) of compulsory delisted companies by the Exchange and neither they are the promoters or directors of such companies on which the consequences of compulsory delisting is applicable/attracted or companies that are suspended from trading on account of noncompliance.
11. There is no winding up petition against The Company that has been admitted by the Court or a liquidator has not been appointed of competent Jurisdiction against the Company.
12. No material regulatory or disciplinary action by a stock exchange or regulatory authority in the past three years against the company
13. There is no default in respect of payment of interest and/or principal to the debenture/bond/fixed deposit holders, banks, FIs by the applicant, promoters/promoting company(ies), group companies, companies promoted by the promoters/promoting company(ies) during the past three years.
14. There are no litigations record against the applicant, promoters/promoting company(ies), group companies, companies & promoted by the promoters/promoting company(ies) except as stated in the section titled “Outstanding Litigation and Material Developments” of the Draft Red Herring Prospectus.
15. There are no criminal cases/investigation/offences filed against the director of the company except as stated in the section titled “Outstanding Litigation and Material Developments” of the Draft Red Herring Prospectus.
16. None of the Issues managed by BRLM are returned by BSE in last six months from the date of this Draft Red Herring Prospectus.
17. There has been no change in the promoter/s of the Company in the preceding one year from date of filing application to BSE for listing on SME segment.
18. 100% of the Promoter’s shareholding in the Company is in Dematerialised form.

We further confirm that we comply with all the above requirements / conditions so as to be eligible to be listed on the SME Platform of BSE.

SECTION X: OTHER INFORMATION

DECLARATION

I, **Hiren Rajendra Mehta**, hereby confirm, certify and declare that all statements, disclosure and undertakings specifically made or confirmed by me in this Draft Red Herring Prospectus in relation to myself, as a Selling Shareholder and my respective portion of the Offered Shares, are true and correct. I, as a Selling Shareholder, assume no responsibility for any other statements, disclosures and undertakings including statements made or confirmed by or relating to the Company or any other person(s) in this Draft Red Herring Prospectus.

DECLARATION BY SELLING SHAREHOLDER

Name	Signature
Hiren Rajendra Mehta Promoter Selling Shareholder	Sd/-

Date: April 04, 2025

Place: Mumbai

DECLARATION

I certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India or the rules, regulations or guidelines issued by Securities and Exchange Board of India (SEBI), established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement, disclosures and undertakings made in this Draft Red Herring Prospectus Red Herring Prospectus, Prospectus are contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, the Securities and Exchange Board of India Act, 1992, as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I further certify that all the statements disclosures and undertakings made in this Draft Red Herring Prospectus are true and correct.

SIGNED BY THE BOARD OF DIRECTORS OF OUR COMPANY:

Name and Designation	Signature
Hiren Rajendra Mehta Chairman & Managing Director DIN: 02972140	Sd/-

Date: April 04, 2025

Place: Mumbai

DECLARATION

I certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India or the rules, regulations or guidelines issued by Securities and Exchange Board of India (SEBI), established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement, disclosures and undertakings made in this Draft Red Herring Prospectus Red Herring Prospectus, Prospectus are contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, the Securities and Exchange Board of India Act, 1992, as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I further certify that all the statements disclosures and undertakings made in this Draft Red Herring Prospectus are true and correct.

SIGNED BY THE BOARD OF DIRECTORS OF OUR COMPANY:

Name and Designation	Signature
Rajendra Kantilal Mehta Whole Time Director DIN: 07897279	Sd/-

Date: April 04, 2025

Place: Mumbai

DECLARATION

I certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India or the rules, regulations or guidelines issued by Securities and Exchange Board of India (SEBI), established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement, disclosures and undertakings made in this Draft Red Herring Prospectus Red Herring Prospectus, Prospectus are contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, the Securities and Exchange Board of India Act, 1992, as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I further certify that all the statements disclosures and undertakings made in this Draft Red Herring Prospectus are true and correct.

SIGNED BY THE BOARD OF DIRECTORS OF OUR COMPANY:

Name and Designation	Signature
Chetan Shyamsunder Mundhada Non-Executive Director DIN: 10484767	Sd/-

Date: April 04, 2025

Place: Mumbai

DECLARATION

I certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India or the rules, regulations or guidelines issued by Securities and Exchange Board of India (SEBI), established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement, disclosures and undertakings made in this Draft Red Herring Prospectus Red Herring Prospectus, Prospectus are contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, the Securities and Exchange Board of India Act, 1992, as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I further certify that all the statements disclosures and undertakings made in this Draft Red Herring Prospectus are true and correct.

SIGNED BY THE BOARD OF DIRECTORS OF OUR COMPANY:

Name and Designation	Signature
Annapurna Devendra Dubey Independent Director DIN: 08760434	Sd/-

Date: April 04, 2025

Place: Mumbai

DECLARATION

I certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India or the rules, regulations or guidelines issued by Securities and Exchange Board of India (SEBI), established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement, disclosures and undertakings made in this Draft Red Herring Prospectus Red Herring Prospectus, Prospectus are contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, the Securities and Exchange Board of India Act, 1992, as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I further certify that all the statements disclosures and undertakings made in this Draft Red Herring Prospectus are true and correct.

SIGNED BY THE BOARD OF DIRECTORS OF OUR COMPANY:

Name and Designation	Signature
Mayank Modi Independent Director DIN: 10810194	Sd/-

Date: April 04, 2025

Place: Lucknow

DECLARATION

I certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India or the rules, regulations or guidelines issued by Securities and Exchange Board of India (SEBI), established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement, disclosures and undertakings made in this Draft Red Herring Prospectus Red Herring Prospectus, Prospectus are contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, the Securities and Exchange Board of India Act, 1992, as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I further certify that all the statements disclosures and undertakings made in this Draft Red Herring Prospectus are true and correct.

SIGNED BY THE CHIEF FINANCIAL OFFICER OF OUR COMPANY:

Name and Designation	Signature
Shrawan Shrikrishna Shukla Chief Financial Officer PAN: EENPS0231A	Sd/-

Date: April 04, 2025

Place: Mumbai

DECLARATION

I certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India or the rules, regulations or guidelines issued by Securities and Exchange Board of India (SEBI), established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement, disclosures and undertakings made in this Draft Red Herring Prospectus Red Herring Prospectus, Prospectus are contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, the Securities and Exchange Board of India Act, 1992, as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I further certify that all the statements disclosures and undertakings made in this Draft Red Herring Prospectus are true and correct.

SIGNED BY THE COMPANY SECRETARY OF OUR COMPANY:

Name and Designation	Signature
Khadija Taher Raniwala Company Secretary & Compliance officer M. No.: A64489	Sd/-

Date: April 04, 2025

Place: Mumbai