



THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

UNIFIED DATA- TECH SOLUTIONS LIMITED



Our Company was originally incorporated as a private limited Company under the name "Unified Data- Tech Solutions Private Limited" on May 08, 2010 under the provisions of the Companies Act, 1956 with the Assistant Registrar of Companies, Maharashtra, Mumbai ("RoC"), bearing CIN: U51900MH2010PTC202878. Thereafter, our Company was converted from a private limited company to a public limited company, pursuant to a special resolution passed in the extra ordinary general meeting of our Shareholders held on October 22, 2024 and consequently, the name of our Company was changed from "Unified Data- Tech Solutions Private Limited" to "Unified Data- Tech Solutions Limited" and a fresh certificate of incorporation consequent upon conversion to public company dated November 26, 2024, issued to our Company by the Registrar of Companies, Central Processing Centre. The Corporate Identification Number of the Company is U51900MH2010PLC202878.

Registered Office: 701, 7th Floor, Chintamani Avenue, Village Dindoshi, Off Western Express Highway, Goregaon (East) - 400063, Mumbai, Maharashtra, India.

Tel No: +91-22-40726000/69056000; E-mail: info@udtechs.com; Website: www.udtechs.com;

Contact Person: Khadija Taher Raniwala, Company Secretary & Compliance Officer

OUR PROMOTERS: HIREN RAJENDRA MEHTA, RAJENDRA KANTILAL MEHTA AND HARSHABEN MEHTA

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME)."

We are a technology company specializing in system integration. We provide comprehensive IT solutions, including data centre infrastructure, virtualization, data protection, networking, cybersecurity, secure application delivery etc. Our services cater to a wide range of industries, such as banking, finance, insurance, manufacturing, pharmaceuticals, IT and IT-enabled services etc. We collaborate closely with clients to develop, implement, and manage cost-effective, secure, and high-performance IT solutions that meet their unique requirements, providing ongoing support to optimize their systems.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 52,92,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF UNIFIED DATA- TECH SOLUTIONS LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN OFFER PRICE OF ₹ 273 PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ 263 PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ 14,447.16 LAKHS ("PUBLIC OFFER") COMPRISING OF AN OFFER FOR SALE OF UPTO 52,92,000 EQUITY SHARES BY THE SELLING SHAREHOLDER ("OFFER FOR SALE") AGGREGATING TO ₹ 14,447.16 LAKHS COMPRISING BY HIREN RAJENDRA MEHTA, OUT OF WHICH 2,67,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ 273 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 1822.55 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF 50,24,400 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ 273 PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ 13,716.61 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 26.34% AND 25.01% RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS RS. 10 AND OFFER PRICE IS RS. 273 EACH. THE OFFER PRICE IS 27.3 TIMES OF THE FACE VALUE OF THE EQUITY SHARE
ANCHOR INVESTOR OFFER PRICE: RS. 273 PER EQUITY SHARE. THE OFFER PRICE IS 27.3 TIMES OF THE FACE VALUE

BID/ OFFER PERIOD

ANCHOR INVESTOR BIDDING DATE WAS: MAY 21, 2025

BID / OFFER OPENED ON: MAY 22, 2025

BID / OFFER CLOSED ON: MAY 26, 2025

RISKS TO INVESTORS:

- a) We are dependent on a few customers for a major part of our revenues. Further we do not have any long-term commitments from customers and any failure to continue our existing arrangements could adversely affect our business and results of operations.
- b) We are primarily dependent on few key suppliers for procurement of products and services. Any delay, interruption or reduction in the supply of products and services may adversely affect our business, results of operations, cash flows and financial conditions.
- c) We depend on few Customer Industries for majority of our revenue from operations. Loss of customers in these Customer Industries may result in an adverse effect on our business, revenue from operations and financial conditions.
- d) Our operations are heavily dependent on our technology partnership.
- e) The company's success hinges on its ability to adapt to changing customer needs and technological advancements. If we fail to innovate and improve our product offerings to keep pace with industry trends, it could adversely impact our business performance.
- f) We generate our major portion of revenue from certain geographical regions and any adverse developments affecting our operations in these regions could have an adverse impact on our revenue and results of operations.
- g) We may become liable to our customers and lose customers if we have defects or disruptions in our products or services or we provide poor services. We may also be liable in the event of misuse of our software solutions.
- h) Failure to offer client support in a timely and effective manner may adversely affect our relationships with our clients and have an adverse impact on results of operations and financial conditions.
- i) Our Registered Office from where we conduct our business is not owned by us. In the event we lose right to the office, our business, financial condition and results of operations and cash flows could be adversely affected.
- j) The restated financial statements have been provided by peer reviewed chartered accountants who is not statutory auditor of our Company.
- k) The Merchant Banker associated with the issue has handled 61 public issues in the past three years out of which 2 SME Issue closed below the Issue Price on listing date.

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	59	2 (SME)

PROPOSED LISTING: MAY 29, 2025*

The Offer was being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"). Our Company in consultation with the Book Running Lead Manager has allocated upto 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"). Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Offer was made available for allocation to Retail Individual Bidders in accordance with the SEBI (ICDR) Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 231 of the Prospectus.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE. For the purpose of this Offer, the designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or before May 29, 2025*

*Subject to the receipt of listing and trading approval from the BSE ("BSE SME").

SUBSCRIPTION DETAILS

Final Demand:

A summary of the final demand as per BSE as on the Bid/ Offer Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Applications	Sum Quantity	Cumulative Share	% to Total
1.	260.00	141,600	0.04	141,600	0.04
2.	261.00	7,200	0.00	148,800	0.04
3.	262.00	3,200	0.00	152,000	0.04
4.	263.00	14,400	0.00	166,400	0.05
5.	264.00	2,000	0.00	168,400	0.05
6.	265.00	18,400	0.01	186,800	0.05
7.	266.00	4,400	0.00	191,200	0.06
8.	267.00	5,200	0.00	196,400	0.06
9.	268.00	8,400	0.00	204,800	0.06
10.	269.00	4,000	0.00	208,800	0.06
11.	270.00	33,200	0.01	242,000	0.07
12.	271.00	35,200	0.01	277,200	0.08
13.	272.00	52,400	0.02	329,600	0.10
14.	273.00	277,362,800	80.47	277,692,400	80.56
	Cut off Price	66,998,400	19.44	344,690,800	100.00
	Total	344,690,800	100.00		

The Basis of Allotment was finalized in consultation with the designated Stock Exchange, being BSE Limited ("BSE SME") on May 27, 2025.

* This excludes 227 applications for 90,800 Equity Shares aggregating to Rs. 24,783,200 from Retail Individual which were not in bid book but which were banked.

1) Allotment to Retail Individual Investors (After Rejections):

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off Price or at or above the Offer Price of ₹ 273 per Equity Share, was finalized in consultation with BSE. The category has been subscribed to the extent of 42.76 times. The total number of Equity Shares Allotted in this category is 17,58,800 Equity Shares to 4,397 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/allotted
400	1,88,012	100%	7,52,04,800	100%	400	54:2309	17,58,800

2) Allotment to Non-Institutional Investors (After Rejections):

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Offer Price of ₹ 273 or above per Equity Share was finalized in consultation with BSE. The category has been subscribed to the extent of 212.26 times (after rejection). The total number of Equity Shares Allotted in this category is 7,54,000 Equity Shares to 1,321 successful applicants. The details of the Basis of Allotment of the said category are as under (Sample Basis):

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No. of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated/allotted
800	7,990	43.86	6,392,000	3.99	400	15: 1598	30,000
1,200	689	3.78	826,800	0.52	400	10: 689	4,000
1,600	746	4.10	1,193,600	0.75	400	7: 373	5,600
2,000	382	2.10	764,000	0.48	400	9: 382	3,600
2,400	189	1.04	453,600	0.28	400	5: 189	2,000
98,800	2	0.01	197,600	0.12	400	1: 1	800
99,200	2	0.01	198,400	0.12	400	1: 1	800
99,600	2	0.01	199,200	0.12	400	1: 1	800
100,000	6	0.03	600,000	0.37	400	1: 1	2,400
100,000	400 additional shares allocation in the ratio of 1:6		400	1: 6	400		
100,400	1	0.01	100,400	0.06	400	1: 1	400
121,600	1	0.01	121,600	0.08	400	1: 1	400
122,400	1	0.01	122,400	0.08	400	1: 1	400
122,800	1	0.01	122,800	0.08	400	1: 1	400
123,200	1	0.01	123,200	0.08	400	1: 1	400
124,000	2	0.01	248,000	0.15	400	1: 1	800
124,400	400 additional shares allocation in the ratio of 1:2		400	1: 2	400		
274,800	1	0.01	274,800	0.17	1,200	1: 1	1,200
276,000	1	0.01	276,000	0.17	1,200	1: 1	1,200</td



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Tel No: +91-22-40726000/69056000; E-mail: info@udtechs.com; Website: www.udtechs.com;

Contact Person: Khadija Taher Raniwala, Company Secretary & Compliance Officer

OUR PROMOTERS: HIREN RAJENDRA MEHTA, RAJENDRA KANTILAL MEHTA AND HARSHABEN MEHTA

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INITIAL PUBLIC OFFER OF 52,92,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF UNIFIED DATA- TECH SOLUTIONS LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN OFFER PRICE OF ₹ 273 PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ 263 PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ 14,447.16 LAKHS ("PUBLIC OFFER") COMPRISING OF AN OFFER FOR SALE OF UPTO 52,92,000 EQUITY SHARES BY THE SELLING SHAREHOLDER ("OFFER FOR SALE") AGGREGATING TO ₹ 14,447.16 LAKHS COMPRISING BY HIREN RAJENDRA MEHTA, OUT OF WHICH 2,67,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ 273 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 1822.55 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF 50,24,400 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ 273 PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ 13,716.16 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 26.34% AND 25.01% RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS RS. 10 AND OFFER PRICE IS RS. 273 EACH. THE OFFER PRICE IS 27.3 TIMES OF THE FACE VALUE OF THE EQUITY SHARE
ANCHOR INVESTOR OFFER PRICE: RS. 273 PER EQUITY SHARE. THE OFFER PRICE IS 27.3 TIMES OF THE FACE VALUE

BID/ OFFER PERIOD

ANCHOR INVESTOR BIDDING DATE WAS: MAY 21, 2025

BID / OFFER OPENED ON: MAY 22, 2025

BID / OFFER CLOSED ON: MAY 26, 2025

RISKS TO INVESTORS:

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- g) We may become liable to our customers and lose customers if we have defects or disruptions in our products or services or we provide poor services. We may also be liable in the event of misuse of our software solutions.
- h) Failure to offer client support in a timely and effective manner may adversely affect our relationships with our clients and have an adverse impact on results of operations and financial conditions.
- i) Our Registered Office from where we conduct our business is not owned by us. In the event we lose right to the office, our business, financial condition and results of operations and cash flows could be adversely affected.
- j) The restated financial statements have been provided by peer reviewed chartered accountants who is not statutory auditor of our Company.
- k) The Merchant Banker associated with the issue has handled 61 public issues in the past three years out of which 2 SME Issue closed below the Issue Price on listing date.

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	59	2 (SME)

i) Average cost of acquisition of Equity Shares held by the Individual Promoters are

Sr. No.	Name of the Promoters	Average cost of Acquisition (in ₹)
1.	Hiren Rajendra Mehta	0.00
2.	Rajendra Kantilal Mehta	0.10
3.	Harshaben Mehta	0.63

and the Offer Price at the upper end of the Price Band is Rs. 273 per Equity Share.

m) The Price/ Earnings ratio based on Diluted EPS for Fiscal 2024 for the company at the upper end of the Price Band is 21.82.

n) Weighted Average Return on Net worth for Fiscals 2024, 2023 and 2022 is 34.20%.

o) The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of Prospectus is as given below:

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper end of the Price Band (Rs. 273) is "X" times the weighted Average cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in Rs.)
Last 1 year/18 months/ 3 years	237	1.15	10-237

p) The Weighted average cost of acquisition compared to Floor Price and Cap Price.

Types of transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Floor price (i.e. ₹ 260)	Cap price (i.e. ₹ 273)
Weighted average cost of acquisition of primary / new issue	NA^	NA^	NA^
Weighted average cost of acquisition for secondary sale / acquisition	237.00	1.10	1.15

Note: ^There were no primary/ new issue of shares (equity/ convertible securities) in last 18 months from the date of the Prospectus.

PROPOSED LISTING: MAY 29, 2025*

The Offer was being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"). Our Company in consultation with the Book Running Lead Manager has allocated upto 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"). Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Offer was made available for allocation to Retail Individual Bidders in accordance with the SEBI (ICDR) Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 231 of the Prospectus.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE. For the purpose of this Offer, the designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or before May 29, 2025*

*Subject to the receipt of listing and trading approval from the BSE ("BSE SME").

SUBSCRIPTION DETAILS

Final Demand:

A summary of the final demand as per BSE as on the Bid/ Offer Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Applications	Sum Quantity	Cumulative Share	% to Total
1.	260.00	141,600	0.04	141,600	0.04
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3.	262.00	3,200	0.00	152,000	0.04
4.	263.00	14,400	0.00	166,400	0.05
5.	264.00	2,000	0.00	168,400	0.05
6.	265.00	18,400	0.01	186,800	0.05
7.	266.00	4,400	0.00	191,200	0.06
8.	267.00	5,200	0.00	196,400	0.06
9.	268.00	8,400	0.00	204,800	0.06
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11.	270.00	33,200	0.01	242,000	0.07
12.	271.00	35,200	0.01	277,200	0.08
13.	272.00	52,400	0.02	329,600	0.10
14.	273.00	277,362,800	80.47	277,692,400	80.56
15.	Cut off Price	66,998,400	19.44	344,690,800	100.00
	Total	344,690,800	100.00		

The Basis of Allotment was finalized in consultation with the designated Stock Exchange, being BSE Limited ("BSE SME") on May 27, 2025.

1) Allotment to Retail Individual Investors (After Rejections): The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off Price or at or above the Offer Price of ₹ 273 per Equity Share, was finalized in consultation with BSE. The category has been subscribed to the extent of 42.76 times. The total number of Equity Shares Allotted in this category is 17,58,800 Equity Shares to 4,397 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/allotted
400	1,38,012	100%	7,52,04,800	100%	400	54:2309	17,58,800

2) Allotment to Non-Institutional Investors (After Rejections): The Basis of Allotment to the Non-Institutional Investors, who have bid at the Offer Price of ₹ 273 or above per Equity Share was finalized in consultation with BSE. The category has been subscribed to the extent of 212.26 times (after rejection). The total number of Equity Shares Allotted in this category is 7,54,000 Equity Shares to 1,321 successful applicants. The details of the Basis of Allotment of the said category are as under (Sample Basis):

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No. of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated/allotted
800	7,990	43.86	6,392,000	3.99	400	15 : 1598	30,000
1,200	689	3.78	826,800	0.52	400	10 : 689	4,000
1,600	746	4.10</					

Continued from previous page

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Offer, KFin Technologies Limited at website: www.kfintech.com

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Offer has handled 61 Public Issues in the past three financial years, out of which 2 issue was closed below the Issue/ Offer Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	59	2 (SME)

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

Place: Mumbai, Maharashtra
Date: May 28, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF UNIFIED DATA- TECH SOLUTIONS LIMITED

Disclaimer: Unified Data- Tech Solutions Limited has filed the Prospectus with the RoC on May 27, 2025 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of the BRLM, Hem Securities Limited at www.hemsecurities.com and the Company at: www.udtechs.com, and shall also be available on the website of the BSE and SEBI. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 29 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public issuing in the United States.



KFINTECH

KFin Technologies Limited
Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana, Tamil Nadu, India
Tel No.: +91 40 6716 2222; Tollfree: 1800 309 4001; Email: uds.ipo@kfintech.com

Investor Grievance Email: einward.ris@kfintech.com; Contact Person: M. Murali Krishna;Website: www.kfintech.com SEBI Reg. No.: INR000000221; CIN: L72400TG2017PLC17649

On behalf of Board of Directors
Unified Data- Tech Solutions Limited
Sd/-
Khadija Taher Ranjwala
Company Secretary and Compliance Officer

THE RAMESHWARA JUTE MILLS LIMITED

CIN : L17119WB1935PLC046111
Regd. Office : 9/1, R. N. Mukherjee Road, Kolkata-700001
Telephone No. : 033-2262 4413 (Extn. 860)
e-Mail : rjm.ho@rjm.co.in; Website : www.rameshwaraejute.com

EXTRACT OF STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON 31.03.2025 APPROVED BY THE BOARD OF DIRECTORS ON 28.05.2025

(All amount in ₹ Lakh unless otherwise stated)

Sl. No.	Particulars	Three months ended	Previous Three months ended	Corresponding Three months ended in the previous year	Corresponding nine months ended in the previous year	Year to date figures for the previous period ended
		31.03.2025	31.12.2024	31.03.2024	31.03.2025	31.03.2024
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
1	Total income from operations(net)	5.90	13.15	10.85	38.23	32.03
2	Net Profit / (Loss) for the period (before Tax,Exceptional and/or Extraordinary items)	(77.21)	(48.05)	(69.42)	(236.26)	(308.00)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(77.21)	(48.05)	(69.42)	(236.26)	(308.00)
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(3.11)	(48.05)	(42.30)	(162.16)	(280.88)
5	Total Comprehensive Income for the period [Comprehensive Profit and (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	1,178.53	(78.30)	(30.58)	1,387.57	(34.57)
6	Equity Share Capital	26.61	26.61	26.61	26.61	26.61
7	Reserve (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	9,513.96	8,126.39
8	Earnings per equity share (of Rs. 10 each) (not annualised) 1. Basic 2. Diluted	(1.18)	(18.06)	(15.90)	(60.95)	(105.57)

Notes :

a) The above is an extract of the detailed format of quarterly Financial Results filed with the Stock Exchange under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarterly Financial Results are available on the website of the Calcutta Stock Exchange at www.cse-india.com and on company's website at http://www.rameshwaraejute.com/quartrly_results.php. The same can also be accessed by scanning the QR code provided below.

b) There are no Exceptional and/or Extraordinary items adjusted in the Statement of Audited Financial Results for the quarter ended 31.03.2025 in accordance with the Companies (Indian Accounting Standards) Rules, 2015.



For The Rameshwara Jute Mills Limited

sd/-
R. P. Pansari
(Chairman)
DIN -00869222

Place : Kolkata

Date : 28.05.2025

ABAN OFFSHORE LIMITED 

Regd. Office – Janpriya Crest, 113 Pantheon Road, Egmore, Chennai - 600 008. INDIA

CIN : L01119TN1986PLC013473 Tel No.044-49060606 Fax:044-28195527, Email : abanoffshore@aban.com website : www.abanoffshore.com

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31.03.2025

The Board of Directors of the Company, at its meeting held on May 28, 2025 approved the Audited Financial Results of the Company, for the quarter and year ended 31st March 2025.

The Results, along with Audited Report have been posted on the Company's website at www.abanoffshore.com.

The same can be accessed by scanning the QR Code provided below:



For and on behalf of the Board

Reji Abraham

Managing Director

THIS IS A CORRIGENDUM TO THE LETTER OF OFFER FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR AN OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT AN ANNOUNCEMENT FOR THE OFFER DOCUMENT. ALL CAPITALIZED TERMS USED HEREIN AND NOT DEFINED HEREIN SHALL HAVE THE MEANING ASSIGNED TO THEM IN THE LETTER OF OFFER DATED MAY 15, 2025 ("LETTER OF OFFER" OR "LOF") FILED WITH BSE LIMITED ("BSE") AND THE CALCUTTA STOCK EXCHANGE LIMITED ("CSE") (COLLECTIVELY REFERRED TO AS THE "STOCK EXCHANGES") AND SUBMITTED TO THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") FOR INFORMATION AND DISSEMINATION.



PURPLE FINANCE LIMITED

Our Company was incorporated as "Devipura Balaji Securities & Investments Private Limited" on November 09, 1993, a Private Limited Company under the Companies Act, 1956 and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a Public Limited Company and the name of our Company was changed to "Devipura Balaji Securities & Investments Limited" on July 20, 1998, vide an amended Certificate of Incorporation issued by the Registrar of Companies, Mumbai. Devipura Balaji Securities & Investments Limited acquired K K Financial Services Private Limited on September 13, 2013. Pursuant to which the Company applied for name change to the Registrar of Companies, Mumbai and received a Certificate of Registration approving change in name to "Purple Finance Limited" vide Certificate of Incorporation dated November 26, 2013. The Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order dated February 15, 2024, has approved the Scheme of Merger by Absorption of Canopy Finance Limited by Purple Finance Limited and their respective Shareholders and Creditors. Pursuant to the aforementioned merger, the Equity Shares of the Company have been listed on BSE Limited w.e.f. June 14, 2024, and on The Calcutta Stock Exchange Limited w.e.f. June 18, 2024. For further details of change in name and registered office of our Company, please refer to "General Information" beginning on page 38 of the Letter of Offer.

Registered Office: Room No. 11, 1st Floor, Indu Chambers 349/353, Samuel Street, Vadgad, Masjid Bunder (West), Mumbai - 400 003
Corporate Office: 705/706, 7th Floor, Hallmark Business Plaza, Opposite Gurunanak Hospital, Bandra East, Mumbai - 400 051
Contact Person: Ruchi Nishar, Company Secretary and Compliance Officer

Telephone: 022-69165100 | E-mail id: compliance@purplefinance.in | Website: www.purplefinance.in

Corporate Identity Number: L67120MH1993PLC075037

CORRIGENDUM TO THE LETTER OF OFFER DATED MAY 15, 2025 ("LETTER OF OFFER" / "LOF") AND THE ABRIDGED LETTER OF OFFER ("ALOF") NOTICE TO INVESTORS ("CORRIGENDUM")

OUR PROMOTERS

AMITABH CHATURVEDI, MINAL CHATURVEDI, ABHISHEK CHATURVEDI, ABHIDEV CONSULTANCY SERVICES PRIVATE LIMITED AND SAGUNA MERCANTILE PRIVATE LIMITED

ISSUE OF UP TO 96,04,273* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹42 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹2 PER RIGHTS EQUITY SHARE) AGGREGATING UPTO ₹4033.79 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 [THREE] EQUITY SHARES FOR EVERY 14 [FOURTEEN] FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS FRIDAY, MAY 23, 2025 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 234 OF THIS LETTER OF OFFER.

*Assuming full subscription of Equity Shares in the Issue. Subject to finalization of basis of allotment.

This is with reference to the Letter of Offer ("LOF") filed by the Company with BSE Limited ("BSE"), the Calcutta Stock Exchange Limited ("CSE") and the Securities and Exchange Board of India ("SEBI") (for information purposes only).

Applicants/Investors are hereby informed of the following modification to the disclosures made in the Letter of Offer, Abridged Letter of Offer, Application Form and Rights Entitlement Letter. These modifications shall be deemed to be included and read as part of the respective documents.

At the time of filing the Letter of Offer, the *Last Date for On Market Renunciation of Rights* was disclosed as **Friday, June 06, 2025**. However, pursuant to the authority vested in the Board of Directors/Finance Committee (as authorised by the Board of Directors of the Company) under the Letter of Offer to alter the Rights Issue schedule as necessary, the Finance Committee, in its Meeting held on **Tuesday, May 27, 2025**, has resolved to **advance the Last Date for On Market Renunciation of Rights by one day**.

Accordingly, the revised *Last Date for On Market Renunciation of Rights* shall be **Thursday, June 05, 2025**, in accordance with the applicable SEBI regulations and circulars which mandate that this date must be at least three working days prior to the Rights Issue closing date.

This modification shall be reflected throughout the following documents:

Event	Indicative Date
Last Date for credit of Rights Entitlements	Wednesday, May 28, 2025
Issue Opening Date	Monday, June 02, 2025
Last date for On Market Renunciation of Rights Entitlements	Thursday, June 05, 2025
Issue Closing Date	Tuesday, June 10, 2025
Finalization of Basis of Allotment (on or about)	Monday, June 16, 2025
Date of Allotment (on or about)	Tuesday, June 17, 2025
Date of credit (on or about)	Friday, June 20, 2025
Date of listing or Commencement of trading (on or about)	Thursday, June 19, 2025

The Corrigendum shall be available on the respective websites of our Company at www.purplefinance.in; the Registrar to the Issue at www.purvashare.com; the Stock Exchanges at www.bseindia.com and www.cse-india.com.

There is no change in the LOF and ALOF dated May 15, 2025 and Application Form except for modification as provided in this Corrigendum.

Wherever the date "Friday, June 06, 2025" is mentioned in relation to the Last Date for On Market Renunciation, it shall now be read as "Thursday, June 05, 2025".

INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, APPLICATION FORM SHALL BE READ IN CONJUNCTION WITH THIS CORRIGENDUM.

Date: May 28, 2025

For Purple Finance Limited
Sd/-
Ruchi Nishar
Company Secretary and Compliance Officer

Place : Solapur

Date : May 27, 2025



For and on behalf of the Board of Directors

Sd/-
Ravind

