



Our Company was originally incorporated as a private limited Company under the name “Unified Data- Tech Solutions Private Limited” on May 08, 2010 under the provisions of the Companies Act, 1956 with the Assistant Registrar of Companies, Maharashtra, Mumbai (“RoC”), bearing CIN: U51900MH2010PTC202878. Thereafter, our Company was converted from a private limited company to a public limited company, pursuant to a special resolution passed in the extra ordinary general meeting of our Shareholders held on October 22, 2024 and consequently, the name of our Company was changed from “Unified Data- Tech Solutions Private Limited” to “Unified Data- Tech Solutions Limited” and a fresh certificate of incorporation consequent upon conversion to public company dated November 26, 2024, issued to our Company by the Registrar of Companies, Central Processing Centre. The Corporate Identification Number of the Company is U51900MH2010PLC202878.

**Registered Office:** 701, 7th Floor, Chintamani Avenue, Village Dindoshi, Off Western Express Highway, Goregaon (East) - 400063, Mumbai, Maharashtra, India.  
**Tel No:** +91-22-40726000/69056000; **E-mail:** info@udtechs.com; **Website:** www.udtechs.com;  
**Contact Person:** Khadija Taher Raniwala, Company Secretary & Compliance Officer



# UNIFIED DATA- TECH SOLUTIONS LIMITED

**OUR PROMOTERS: HIREN RAJENDRA MEHTA, RAJENDRA KANTILAL MEHTA AND HARSHABEN MEHTA**

**“THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME).”**

We are a technology company specializing in system integration. We provide comprehensive IT solutions, including data centre infrastructure, virtualization, data protection, networking, cybersecurity, secure application delivery etc. Our services cater to a wide range of industries, such as banking, finance, insurance, manufacturing, pharmaceuticals, IT and IT-enabled services etc. We collaborate closely with clients to develop, implement, and manage cost-effective, secure, and high-performance IT solutions that meet their unique requirements, providing ongoing support to optimize their systems.

## BASIS OF ALLOTMENT

**INITIAL PUBLIC OFFER OF 52,92,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE “EQUITY SHARES”) OF UNIFIED DATA- TECH SOLUTIONS LIMITED (“OUR COMPANY” OR “THE ISSUER”) AT AN OFFER PRICE OF ₹ 273 PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ 263 PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ 14,447.16 LAKHS (“PUBLIC OFFER”) COMPRISING OF AN OFFER FOR SALE OF UPTO 52,92,000 EQUITY SHARES BY THE SELLING SHAREHOLDER (“OFFER FOR SALE”) AGGREGATING TO ₹ 14,447.16 LAKHS COMPRISING BY HIREN RAJENDRA MEHTA, OUT OF WHICH 2,67,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ 273 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 1822.55 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF 50,24,400 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ 273 PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ 13,716.61 LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET OFFER”. THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 26.34% AND 25.01% RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

**THE FACE VALUE OF THE EQUITY SHARE IS RS.10 AND OFFER PRICE IS RS. 273 EACH. THE OFFER PRICE IS 27.3 TIMES OF THE FACE VALUE OF THE EQUITY SHARE  
ANCHOR INVESTOR OFFER PRICE: RS. 273 PER EQUITY SHARE. THE OFFER PRICE IS 27.3 TIMES OF THE FACE VALUE**

**BID/ OFFER PERIOD**

**ANCHOR INVESTOR BIDDING DATE WAS: MAY 21, 2025**

**BID / OFFER OPENED ON: MAY 22, 2025**

**BID / OFFER CLOSED ON: MAY 26, 2025**

### RISKS TO INVESTORS:

- a) We are dependent on a few customers for a major part of our revenues. Further we do not have any long-term commitments from customers and any failure to continue our existing arrangements could adversely affect our business and results of operations.
- b) We are primarily dependent on few key suppliers for procurement of products and services. Any delay, interruption or reduction in the supply of products and services may adversely affect our business, results of operations, cash flows and financial conditions.
- c) We depend on few Customer Industries for majority of our revenue from operations. Loss of customers in these Customer Industries may result in an adverse effect on our business, revenue from operations and financial conditions.
- d) Our operations are heavily dependent on our technology partnership.
- e) The company's success hinges on its ability to adapt to changing customer needs and technological advancements. If we fail to innovate and improve our product offerings to keep pace with industry trends, it could adversely impact our business performance.
- f) We generate our major portion of revenue from certain geographical regions and any adverse developments affecting our operations in these regions could have an adverse impact on our revenue and results of operations.
- g) We may become liable to our customers and lose customers if we have defects or disruptions in our products or services or we provide poor services. We may also be liable in the event of misuse of our software solutions.
- h) Failure to offer client support in a timely and effective manner may adversely affect our relationships with our clients and have an adverse impact on results of operations and financial conditions.
- i) Our Registered Office from where we conduct our business is not owned by us. In the event we lose right to the office, our business, financial condition and results of operations and cash flows could be adversely affected.
- j) The restated financial statements have been provided by peer reviewed chartered accountants who is not statutory auditor of our Company.
- k) The Merchant Banker associated with the Issue has handled 61 public issues in the past three years out of which 2 SME Issue closed below the Issue Price on listing date.

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	59	2 (SME)

### PROPOSED LISTING: MAY 29, 2025\*

The Offer was being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers (“QIBs”, the “QIB Portion”). Our Company in consultation with the Book Running Lead Manager has allocated upto 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“Anchor Investor Portion”). Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Offer was made available for allocation to Retail Individual Bidders in accordance with the SEBI (ICDR) Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilise the Application Supported by Blocked Amount (“ASBA”) process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Offer through the ASBA process. For details, see **“Offer Procedure”** beginning on page 231 of the Prospectus.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE. For the purpose of this Offer, the designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or before May 29, 2025\*

\*Subject to the receipt of listing and trading approval from the BSE (“**BSE SME**”).

### SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on May 21, 2025. The Company received 18 Anchor Investors applications for 18,73,200 Equity Shares. The Anchor Investor Allocation price was finalized at ₹273/- per Equity Share. A total of 15,06,800 Equity Shares were allotted under the Anchor Investors portion aggregating to ₹ 41,13,56,400/-.

The Offer (excluding Anchor Investors Portion) received 2,11,048 Applications for 32,21,24,400 Equity Shares (after considering invalid bids, Other than RC10 Transaction declined by Investors, RC10 Mandate not accepted by Investors and Withdrawal/ Cancelled Bids reported by SCSB and rejections) resulting 85.10 times subscription (including reserved portion of market maker and excluding anchor investor portion). The details of the Applications received in the Offer from various categories are as under (before rejections):

**Detail of the Applications Received (excluding Anchor Investors Portion):**

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (Rs.)
1.	Market Maker	1	2,67,600	2,67,600	1	7,30,54,800
2.	Qualified Institutional Buyers (excluding Anchor portion)	83	8,42,56,800	10,04,800	83.85	23,00,21,06,400
3.	Non-Institutional Bidders	18,517	16,06,21,200	7,54,000	213.03	43,84,78,89,200
4.	Retail Individual Investors	1,92,447	7,69,78,800	17,58,800	43.77	21,01,43,42,400
<b>TOTAL</b>		<b>2,11,048</b>	<b>32,21,24,400</b>	<b>37,85,200</b>		<b>87,93,73,92,800</b>

\* This excludes 227 applications for 90,800 Equity Shares aggregating to Rs. 24,783,200 from Retail Individual which were not in bid book but which were banked.

**1) Allotment to Retail Individual Investors (After Rejections):**

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off Price or at or above the Offer Price of ₹ 273 per Equity Share, was finalized in consultation with BSE. The category has been subscribed to the extent of 42.76 times. The total number of Equity Shares Allotted in this category is 17,58,800 Equity Shares to 4,397 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
400	1,88,012	100%	7,52,04,800	100%	400	54:2309	17,58,800

**2) Allotment to Non-Institutional Investors (After Rejections):**

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Offer Price of ₹ 273 or above per Equity Share was finalized in consultation with BSE. The category has been subscribed to the extent of 212.26 times (after rejection). The total number of Equity Shares Allotted in this category is 7,54,000 Equity Shares to 1,321 successful applicants. The details of the Basis of Allotment of the said category are as under (Sample Basis):

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares applications Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated/allotted
800	7,990	43.86	6,392,000	3.99	400	15 : 1598	30,000
1,200	689	3.78	826,800	0.52	400	10 : 689	4,000
1,600	746	4.10	1,193,600	0.75	400	7 : 373	5,600
2,000	382	2.10	764,000	0.48	400	9 : 382	3,600
2,400	189	1.04	453,600	0.28	400	5 : 189	2,000
98,800	2	0.01	197,600	0.12	400	1 : 1	800
99,200	2	0.01	198,400	0.12	400	1 : 1	800
99,600	2	0.01	199,200	0.12	400	1 : 1	800
100,000	6	0.03	600,000	0.37	400	1 : 1	2,400
100,000	400 additional shares allocation in the ratio of 1:6				400	1 : 6	400
100,400	1	0.01	100,400	0.06	400	1 : 1	400
121,600	1	0.01	121,600	0.08	400	1 : 1	400
122,400	1	0.01	122,400	0.08	400	1 : 1	400
122,800	1	0.01	122,800	0.08	400	1 : 1	400
123,200	1	0.01	123,200	0.08	400	1 : 1	400
124,000	2	0.01	248,000	0.15	400	1 : 1	800
124,000	400 additional shares allocation in the ratio of 1:2				400	1 : 2	400
274,800	1	0.01	274,800	0.17	1,200	1 : 1	1,200
276,000	1	0.01	276,000	0.17	1,200	1 : 1	1,200

**3) Allotment to Market Maker:** The Basis of Allotment to Market Maker who have bid at Offer Price of ₹ 273/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 times i.e. for 2,67,600 Equity shares the total number of shares allotted in this category is 2,67,600 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total No. of shares allocated/allotted
2,67,600	1	100.00	2,67,600	100.00	2,67,600	1:1	2,67,600

**4) Allotment to QIBs excluding Anchor Investors (After Rejections):**

Allotment to QIBs, who have bid at the Offer Price of ₹273 per Equity Share or above, has been done on a proportionate basis in consultation with BSE. This category has been subscribed to the extent of 83.85 times of Net QIB portion. As per the SEBI Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e. 50,400 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 9,54,400 Equity Shares on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 10,04,800 Equity Shares, which were allotted to 83 successful Applicants.

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	Others	Total
QIB	109200	54000	7,600	-	-	195,200	638,800	1,004,800

i) Average cost of acquisition of Equity Shares held by the Individual Promoters are

Sr. No.	Name of the Promoters	Average cost of Acquisition (in ₹)
1.	Hiren Rajendra Mehta	0.00
2.	Rajendra Kantilal Mehta	0.10
3.	Harshaben Mehta	0.63

and the Offer Price at the upper end of the Price Band is Rs. 273 per Equity Share.

m) The Price/ Earnings ratio based on Diluted EPS for Fiscal 2024 for the company at the upper end of the Price Band is 21.82.

n) Weighted Average Return on Net worth for Fiscals 2024, 2023 and 2022 is 34.20%.

o) The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of Prospectus is as given below:

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper end of the Price Band (Rs. 273) is 'X' times the weighted Average cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in Rs.)
Last 1 year/18 months/ 3 years	237	1.15	10-237

p) The Weighted average cost of acquisition compared to Floor Price and Cap Price.

Types of transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Floor price (i.e. ₹ 260)	Cap price (i.e. ₹ 273)
Weighted average cost of acquisition of primary / new issue	NA^	NA^	NA^
Weighted average cost of acquisition for secondary sale / acquisition	237.00	1.10	1.15

**Note:** ^There were no primary/ new issue of shares (equity/ convertible securities) in last 18 months from the date of the Prospectus.

Sr. No.	Bid Price	No. of Applications	Sum Quantity	Cumulative Share	% to Total
1.	260.00	141,600	0.04	141,600	0.04
2.	261.00	7,200	0.00	148,800	0.04
3.	262.00	3,200	0.00	152,000	0.04
4.	263.00	14,400	0.00	166,400	0.05
5.	264.00	2,000	0.00	168,400	0.05
6.	265.00	18,400	0.01	186,800	0.05
7.	266.00	4,400	0.00	191,200	0.06
8.	267.00	5,200	0.00	196,400	0.06
9.	268.00	8,400	0.00	204,800	0.06
10.	269.00	4,000	0.00	208,800	0.06
11.	270.00	33,200	0.01	242,000	0.07
12.	271.00	35,200	0.01	277,200	0.08
13.	272.00	52,400	0.02	329,600	0.10
14.	273.00	277,362,800	80.47	277,692,400	80.56
15.	Cut off Price	66,998,400	19.44	344,690,800	100.00
<b>Total</b>		<b>344,690,800</b>	<b>100.00</b>		

The Basis of Allotment was finalized in consultation with the designated Stock Exchange, being BSE Limited (“**BSE SME**”) on May 27, 2025.

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated/allotted
277,200	1	0.01	277,200	0.17	1,200	1 : 1	1,200
281,600	1	0.01	281,600	0.18	1,200	1 : 1	1,200
282,800	1	0.01	282,800	0.18	1,200	1 : 1	1,200
486,400	1	0.01	486,400	0.30	2,400	1 : 1	2,400
496,800	1	0.01	496,800	0.31	2,400	1 : 1	2,400
514,400	1	0.01	514,400	0.32	2,400	1 : 1	2,400
516,000	1	0.01	516,000	0.32	2,400	1 : 1	2,400
516,400	1	0.01	516,400	0.32	2,400	1 : 1	2,400
742,000	1	0.01	742,000	0.46	3,600	1 : 1	3,600
803,200	1	0.01	803,200	0.50	3,600	1 : 1	3,600
810,000	1	0.01	810,000	0.51	4,000	1 : 1	4,000
847,200	1	0.01	847,200	0.53	4,000	1 : 1	4,000
867,600	2	0.01	1,735,200	1.08	4,000	1 : 1	8,000
1,784,000	1	0.01	1,784,000	1.11	8,400	1 : 1	8,400
1,848,000	1	0.01	1,848,000	1.15	8,800	1 : 1	8,800
2,035,600	1	0.01	2,035,600	1.27	9,600	1 : 1	9,600
2,448,000	1	0.01	2,448,000	1.53	11,600	1 : 1	11,600
2,512,800	1	0.01	2,512,800	1.57	12,000	1 : 1	12,000

**5) Allotment to Anchor Investors (After Rejections):**

The Company in consultation with the BRLM has allocated 15,06,800 Equity Shares to 18 Anchor Investors at the Anchor Investor Issue Price of ₹ 273 per Equity Shares in accordance with the SEBI (ICDR) Regulations. This represents upto 60% of the QIB Category.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI/FPC	VC'S	TOTAL
ANCHOR	-	-	-	47,600	1,009,600	449,600	-	15,06,800

The Board of Directors of our Company at its meeting held on May 27, 2025 has taken on record the basis of allotment of Equity Shares approved by the designated Stock Exchange, being BSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched / mailed for unblocking of funds and transfer to the Public Offer Account on or before May 28, 2025. In case the same is not received within ten days, Investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on May 28, 2025 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE and the trading of the Equity Shares is expected to commence trading on May 29, 2025.


**Note:** All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated May 27, 2025 filed with the Registrar of Companies, Mumbai, Maharashtra, (“RoC”).

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**INVESTORS, PLEASE NOTE**  
The details of the allotment made has been hosted on the website of the Registrar to the Offer, KFin Technologies Limited at website: [www.kfintech.com](http://www.kfintech.com)  
**TRACK RECORD OF BOOK RUNNING LEAD MANAGER:** The BRLM associated with the Offer has handled 61 Public Issues in the past three financial years, out of which 2 issue was closed below the Issue/ Offer Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	59	2 (SME)


All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

**KFin Technologies Limited**  
**Address:** Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana, Tamil Nadu, India  
**Tel No.:** +91 40 6716 2222; **Tollfree:** 1800 309 4001; **Email:** [udts.ipa@kfintech.com](mailto:udts.ipa@kfintech.com)  
**Investor Grievance Email:** [einward.ris@kfintech.com](mailto:einward.ris@kfintech.com); **Contact Person:** M. Murali Krishna;  
**Website:** [www.kfintech.com](http://www.kfintech.com); **SEBI Reg. No.:** INR000000221; **CIN:** L72400TG2017PLC117649

**On behalf of Board of Directors**  
**Unified Data- Tech Solutions Limited**  
Sd/-  
**Khadija Taher Raniwala**  
Company Secretary and Compliance Officer

Place: Mumbai, Maharashtra  
Date: May 28, 2025

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF UNIFIED DATA- TECH SOLUTIONS LIMITED**  
**Disclaimer:** Unified Data- Tech Solutions Limited has filed the Prospectus with the RoC on May 27, 2025 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of the BRLM, Hem Securities Limited at [www.hemsecurities.com](http://www.hemsecurities.com) and the Company at: [www.udtechs.com/](http://www.udtechs.com/), and shall also be available on the website of the BSE and SEBI. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see **"Risk Factors"** beginning on page 29 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the **"Securities Act"**) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Issued and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such Issues and sales are made. There will be no public Issuing in the United States.

**Truhome**  
FINANCE

**ट्रूहोम फाइनेंस लिमिटेड (पुर्व का श्रीराम हाउसिंग फाइनेंस लिमिटेड)**  
प्रधान कार्यालय: तेवेल -3, चोखाटं टावर, ईस्ट विंग सी -2 ब्लॉक, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई 400 051; दूरभाष: 1800 102 4345; वेबसाइट: <http://www.truhomefinance.in>  
पंजीकृत कार्यालय : श्रीनिवास टॉवर, प्रथम तल, द्वार नं. 5, पुराना नं.11, द्वितीय लेन, सेनाटोफ रोड, अलवरसेट, तेवनापेट, चेन्नई-600018;

**परिशिष्ट-IV-A**

[नियम 8(6) का प्रावधान देखें] अचल सम्पत्तियों की बिक्री हेतु विक्रय सूचना

वित्तीय आगितियों का प्रतिभूतिकरण और पुनर्गठन तथा प्रतिभूति हित का प्रवर्तन अधिनियम, 2002 के साथ पठित प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8(6) के तहत अचल सम्पत्तियों की विक्रय हेतु ई-नीलामी बिक्री सूचना

एनद्राज जगन्नाथन को तथा विशेष रूप से कर्जदार/रों, बंधककर्ता/ओंम एवं जमानती/यों को सूचना दी जाती है कि ट्रूहोम फाइनेंस लिमिटेड ( पुर्व की श्रीराम हाउसिंग फाइनेंस लिमिटेड ) के पास बंधक/प्रभारित नीचे वर्णित अचल सम्पत्ति, जिसका भौतिक कब्जा ट्रूहोम फाइनेंस लिमिटेड ( पुर्व की श्रीराम हाउसिंग फाइनेंस लिमिटेड ) के अधिकृत प्राधिकारी द्वारा किया गया है, की बिक्री तालिका में वर्णित के अनुसार कर्जदारों एवं जमानतियों से ट्रूहोम फाइनेंस लिमिटेड के बकायों की वसूली के लिए “जहाँ है जैसे है”, “जो है वही है” तथा “जो कुछ भी है वही है” आधार पर 30.06.2025 को 11:00 बजे पूर्वा. 12:00 बजे अप. के बीच ई-नीलामी की जायेगी। कर्जदारों तथा जमानतियों के धिवरण, बकाया राशि, अचल सम्पत्ति का संक्षिप्त विवरण तथा उस पर ज्ञात ऋणभार, आरक्षित मूल्य एवं जमा धरोहर राशि तथा योली वृद्धि भी निम्नवत दी गयी है :

कर्जदारों/सहकर्जदारों/जमानतियों/बंधककर्ताओं के नाम	वसूली की राशि तथा मांग सूचना की तिथि	आरक्षित मूल्य (रु.) एवं संविदा वृद्धि	नीलामी की तिथि एवं समय	नीलामी की निरीक्षण की तिथि	सम्पर्क व्यक्ति तथा निरीक्षण की तिथि
ऋण खाता संख्या SLPHAJMR0000583 1. श्री प्रकाश चंद सोनी पुत्र नंद लाल सोनी ( अब दिवंगत ), अपने कानूनी उत्तराधिकारियों और प्रतिनिधि श्रीमती वीना सोनी पत्नी श्री प्रकाश चंद सोनी के माध्यम से, पता:- खासखास, भेरु जी की गली, पुराना शहर, किशनगढ़, जिला-अजमेर ( राज. ) 305802 2. श्रीमती वीना सोनी पत्नी श्री प्रकाश चंद सोनी, पता:- खासखास, भेरु जी की गली, पुराना शहर, किशनगढ़, जिला-अजमेर ( राज. ) 305802	रु. 8901029/- (रुपये नवासी लाख एक हजार उनतीस मात्र) तिथि 09.01.2025 तक ऋण खाता सं. SLPHAJMR0000583 के तहत एनपीए की तिथि : 03.01.2025 मांग सूचना की तिथि 10.01.2025	रु. 11096560/- (रुपये एक करोड़ दस लाख छियाब्बे हजार पांच सौ साठ मात्र) योली वृद्धि रु. 10,000/- और इसके गुणकों में जमा धरोहर राशि ( ईएमडी ) (रु.) रु. 1109656/- ( रुपये ग्यारह लाख नौ हजार छः सौ छपन मात्र ) ईएमडी जमा करने की अंतिम तिथि : 28 जून, 2025 समय : सुबह 10.00 बजे से शाम 05.00 बजे तक	30 जून, 2025 तथा समय : 11.00 बजे पूर्वा. से 12.00 बजे अप. तक	राजेश चौधरी 9460117810 श्री अशफाक पटका 9819415477 सन्तोष अगस्कर 8169064462 सम्पत्ति के निरीक्षण की तिथि : 18.06.2025 11.00 बजे पूर्वा. से 01.00 बजे अप.	

सम्पत्ति का विवरण

शान्ति भवन के पास स्थित संपत्ति, बख्शिया का मोहल्ला, खासखास, भेरु जी की गली, पुराना शहर, किशनगढ़, जिला-अजमेर ( राज. ) 305802 संपत्ति का क्षेत्रफल- 816.8 वर्ग। गज। सीमाएं-पूर्व-आम रास्ता 20 फीट चौड़ा, पश्चिम- गली, उत्तर- खुर्दगुज सानी और लेफ्टिडेंट तारा चंद शर्मा का घर, दक्षिण- शान्ति भवन स्थानक नोहर और चिमन दास सिंघी का घर,

1) बिक्री की विस्तृत नियम व शर्तों, योली प्रपत्र व अन्य के लिए ट्रूहोम फाइनेंस लिमिटेड ( पुर्व में श्रीराम हाउसिंग फाइनेंस लिमिटेड ) की वेबसाइट देखें।  
2) इच्छुक बोलीदाताओं को अपनी ईएमडी राशि आरटीजीएस/एनईएफटी के माध्यम से नीचे उल्लिखित खाता विवरण में जमा करनी होगी: बैंक का नाम: एक्सिस बैंक लिमिटेड शाखा: बांद्रा कुर्ला कॉम्प्लेक्स, मुंबई बैंक खाता संख्या: चालू खाता संख्या: 911020045677633 आईएफएससी कोड: UT1IB0000230

स्थान: अजमेर दिनांक: 29-05-2025

हस्ता./- प्राधिकृत अधिकारी-ट्रूहोम फाइनेंस लिमिटेड ( पुर्व की श्रीराम हाउसिंग फाइनेंस लिमिटेड )

**THIS IS PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL DISCLOSURE AND REQUIREMENTS) REGULATIONS, 2018 AS AMENDED (“SEBI ICDR REGULATIONS”)**

**PUBLIC ANNOUNCEMENT**

**NEPTUNE LOGITEK LIMITED**

Our Company was originally incorporated as a private limited company under the Companies Act, 1956 in the name and style of “Amardeep Logistics Private Limited” bearing Corporate Identification Number U63090GJ2012PTTC089268 dated March 2, 2012, issued by the Registrar of Companies, Gujarat. Thereafter, the name of the Company was changed from “Amardeep Logistics Private Limited” to “Neptune Logitek Private Limited” pursuant to a special resolution passed by the shareholders at the Extra Ordinary General Meeting held on March 22, 2022 and consequent to name change a fresh Certificate of Incorporation was granted to our Company on April 5, 2022 by the Registrar of Companies, Ahmedabad. Subsequently, our Company was converted into a Public Limited Company vide Special Resolution passed by the Shareholders at the Extra-Ordinary General Meeting held on October 14, 2024, and consequently the name of our Company was changed from

**“NEPTUNE LOGITEK PRIVATE LIMITED” TO “NEPTUNE LOGITEK LIMITED”**

vide a fresh certificate of incorporation dated November 12, 2024 issued by the Registrar of Companies, Ahmedabad bearing CIN U63090GJ2012PLC069288.

Registered Office: BBZ-N-62/A, Ward 12/A, Kachchh, Gandhidham, Gujarat -370201, India  
Tel: +91 8141472424; E-mail: [darshan.chavda@neptunelogitek.com](mailto:darshan.chavda@neptunelogitek.com); Website: [www.neptunelogitek.com/](https://www.neptunelogitek.com/);  
Contact Person: Mrs. Manisha Jain, Company Secretary and Compliance Officer  
OUR PROMOTERS: MR. ANKIT DEVIDAS SHAH, MRS. REEMA ANKIT SHAH

PUBLIC ISSUE OF UP TO 40,00,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH (“EQUITY SHARES”) OF THE COMPANY FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [●] PER EQUITY SHARE) (THE “ISSUE PRICE”), AGGREGATING UPTO ₹ [●] LACS (“ISSUE”) OF THE ISSUE, [●] EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER (“MARKET MAKER RESERVATION PORTION”), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ [●] - PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREINAFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●] % AND [●] %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE “TERMS OF THE ISSUE” ON PAGE 305 OF THE DRAFT PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH AND THE ISSUE PRICE IS [●] TIMES OF THE FACE VALUE.

In terms of Rule 19(2)(b)(i) of the SCRR this Issue is being made for at least 25% of the post- Issue paid-up Equity Share capital of our Company. This Issue is being made through Fixed Price process in accordance and compliance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein a minimum 50% of the Net Issue is allocated for Individual Investors who applies for minimum application size and the balance shall be offered to individual applicants who apply for more than Minimum Application Size and other investors including corporate bodies or institutions, QIBs and Non-Institutional Applicants. However, if the aggregate demand from the Individual Investors who applies for minimum application size is less than 50%, then the balance Equity Shares in that portion will be added to the portion offered to the remaining investors including QIBs and NIs and vice-versa subject to valid Applications being received from them at or above the Issue Price. Additionally, if the Individual Investors who applies for minimum application size category is entitled to more than fifty percent on proportionate basis, the Individual Investors who applies for minimum application size shall be allocated that higher percentage. For further details please refer the section titled – “Issue Procedure” beginning on page 316 of the Draft Prospectus.

In terms of the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015, dated November 10, 2015, all potential investors shall participate in the Issue only through an Application Supported by Blocked Amount (“ASBA”) process including through UPI mode (as applicable) by providing details of the respective bank accounts and / or UPI IDs, in case of Individual Investors, if applicable, which will be blocked by the Self Certified Syndicate Banks (“SCSBs”) for the same. For details in this regard, specific attention is invited to “Issue Procedure” on page 316 of the Draft Prospectus. A copy will be delivered for registration to the Registrar of Companies as required under Section 26 and 28 of the Companies Act, 2013.

This public announcement is being made in compliance with and in accordance SEBI press release no. PR No.36/2024 dated December 18, 2024 (208th SEBI Board meeting on “Review of SME framework under SEBI (ICDR) Regulations, 2018, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies) to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Prospectus dated May 27, 2025 which has been filed with the SME Platform of BSE Limited (“BSE SME” or “BSE”).

In relation to above, the Draft Prospectus filed with BSE shall be made available to the public for comments, if any, for a period of at least 21 days, from the date mentioned below by hosting it on the respective websites of the Stock Exchange i.e., BSE at [www.bseindia.com](http://www.bseindia.com), website of the Company at <https://www.neptunelogitek.com/> and the websites of the Lead Manager to the Issue at [www.galacticoorp.com](http://www.galacticoorp.com).

Our Company hereby invites the members of the public to give their comments on the Draft Prospectus filed with BSE with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer ([cs@neptunelogitek.com](mailto:cs@neptunelogitek.com)) of our Company and/or the Lead Manager to the Issue at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day, i.e. 21 days from the date of filing of “Issue Document” with SME Platform of BSE Limited (“BSE SME”).

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Prospectus. Specific attention of the investors is invited to the section titled “Risk Factors” on page 30 of the Draft Prospectus.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be made after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus.

The Equity Shares, when offered, through the Prospectus, are proposed to be listed on the SME Platform of BSE Limited (“BSE SME” or “BSE”).

For details of the main objects of our Company as contained in its Memorandum of Association, see “History and Certain Corporate Matters” on page 177 of the Draft Prospectus.

The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see “Capital Structure” beginning on page 75 of the Draft Prospectus.

**LEAD MANAGER TO THE ISSUE**

**GALACTICO CORPORATE SERVICES LIMITED,**  
**Registered Office Add:** Office No. 68, Business Bay Premises Co-Op HSG SOC, Nashik – 422002, Maharashtra, India. **CIN:** L74110MH2015PLC265578  
**Telephone:** +91 94223 23167 **E-mail:** [info@galacticoorp.com](mailto:info@galacticoorp.com)  
**Website:** [www.galacticoorp.com](http://www.galacticoorp.com)  
**Contact Person:** Mr. Vishal Sancheti  
**SEBI Registration No:** INM000012519

**REGISTRAR TO THE OFFER**

**BIGSHARE SERVICES PRIVATE LIMITED.**  
S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai- 400093, Maharashtra, India  
**CIN:** U99999MH1994PTC076534 **Tel:** +91 22 6263 8200,  
**Email:** [ipo@bigshareonline.com](mailto:ipo@bigshareonline.com)  
**Investor Grievances E-mail ID:** [investor@bigshareonline.com](mailto:investor@bigshareonline.com)  
**Website:** [www.bigshareonline.com](http://www.bigshareonline.com), **Contact Person:** Mr. Ganesh Shinde  
**SEBI Registration Number:** INR000001385

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DP

**FOR NEPTUNE LOGITEK LIMITED**  
On Behalf of the Board of Directors  
Sd/-  
Manisha Jain  
Company Secretary & Compliance Officer

NEPTUNE LOGITEK LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Prospectus with BSE on May 27, 2025. The Draft Prospectus shall be available on the website of the BSE at [www.bseindia.com](http://www.bseindia.com) and is available on website of the Company i.e. <https://www.neptunelogitek.com/>, website of the Lead Manager to the Issue, Galactico Corporate Services Limited at [www.galacticoorp.com](http://www.galacticoorp.com). Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled “Risk Factors” on page 30 of the Draft Prospectus and the details set out in the Prospectus, when filed. Potential investors should not rely on the Draft Prospectus for making any investment decision.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933 or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the securities described in this announcement are not being offered or sold in the United States.

**बड़ौदा ग्लोबल शेयर्ड सर्विसेज लिमिटेड**  
**Baroda Global Share Services Ltd.**  
(बैंक ऑफ बड़ौदा की पूर्ण स्वामित्व वाली सहायक कंपनी)  
CIN No. U74999MH2017GOI292430

पंजीकृत कार्यालय - 5वीं मंजिल, बड़ौदा स्मून् टॉवर, सी - 34, जी ब्लॉक, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (ई), मुंबई 400 051

RFP for Appointment of TPA for managing end to end NATS/NAPS Apprenticeship Scheme for BGSSL.

बड़ौदा ग्लोबल शेयर्ड सर्विसेज लिमिटेड (बीजीएसएसएल), 27वीं मंजिल, गिफ्ट वन टॉवर, गिफ्ट सिटी, गांधीनगर, गुजरात - 382355 बीजीएसएसएल के लिए एनएटीएस/एनएपीएस अप्रेंटिसशिप योजना के संपूर्ण प्रबंधन के लिए टीपीए की नियुक्ति हेतु निविदाएं आमंत्रित करता है। निविदा प्रपत्र का विवरण BGSSL वेबसाइट: [www.bgssl.in](http://www.bgssl.in) पर निविदा अनुभाग के अंतर्गत उपलब्ध है। “परिशिष्ट” पट्टि कोई हो, केवल BGSSL वेबसाइट पर जारी किया जाएगा और बोली लगाने वाले को निविदा का अंतिम रूप से जमा करने से पहले इसका उल्लेख करना होगा। उपरोक्त निविदा जमा करने की अंतिम तिथि 19<sup>th</sup> जून, 2025 को दोपहर 3:00 बजे तक है। जगह: गांधीनगर प्रमुख - मानव संसाधन विभाग तारीख: 29<sup>th</sup> May, 2025 BGSSL, गिफ्ट सिटी, गांधीनगर संदर्भ - BGSSL/RFP/JHR/2025-26/03

**Maharashtra Industrial Township Limited (MITL)**  
(Formerly known as Aurangabad Industrial Township Limited)  
**Regd. Off.** Udyog Sarathi, MIDC Office, Marol Industrial Area, Andheri (East), Mumbai-400 093, Maharashtra, INDIA.  
Tel No. - +91022-28878659 Mail id: [mitl@mitlgroupcity.com](mailto:mitl@mitlgroupcity.com) , Ph-+91 9324346517

**NOTICE FOR INVITING e-TENDER**  
MITL invites online e-tender for the following work:  
**E-Tender for work of Diversion/ Shifting of existing EHV lines a) 400kV Ektuni-Babhashwar Double Circuit & b) 220kV Chitegaon S/s- PGCIL's Chittepimpalgaon S/s Double Circuit line of MSETCL (including dismantling of existing tower lines to be diverted) under Bidkin Industrial area, in the corridor provided by MITL.**  
The tender documents and other details can be downloaded from <https://aitl.eproc.in> and [www.aunic.city](http://www.aunic.city).  
1. Last date and time of submission of tender through website is up to 15.00 Hrs. on 17th June 2025 and Technical bids will be opened on the same day at 16.00 Hrs.  
Pre-Bid meeting for Tender MITL/SBIA/2025-26/T-03 will be held on 06th June 2025 at 12:30 hrs at MITL office, Mumbai.  
2. Cost of Request for Proposal (RFP No T-03) for diversion of existing EHV lines is Rs. 59000/- including GST.  
Further clarification / corrigendum in this regard, if any, will be put up on <https://aitl.eproc.in>  
**Jt. Managing Director**  
**MITL**  
Mumbai, Date: 28th May 2025

THIS IS A CORRIGENDUM TO THE LETTER OF OFFER FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR AN OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT AN ANNOUNCEMENT FOR THE OFFER DOCUMENT. ALL CAPITALIZED TERMS USED HEREIN AND NOT DEFINED HEREIN SHALL HAVE THE MEANING ASSIGNED TO THEM IN THE LETTER OF OFFER DATED MAY 15, 2025 (“LETTER OF OFFER” OR “LOF”) FILED WITH BSE LIMITED (“BSE”) AND THE CALCUTTA STOCK EXCHANGE LIMITED (“CSE”) (COLLECTIVELY REFERRED TO AS THE “STOCK EXCHANGES”) AND SUBMITTED TO THE SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”) FOR INFORMATION AND DISSEMINATION.

## PURPLE FINANCE LIMITED

Our Company was incorporated as “Devipura Balaji Securities & Investments Private Limited” on November 09, 1993, a Private Limited Company under the Companies Act, 1956 and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a Public Limited Company and the name of our Company was changed to “Devipura Balaji Securities & Investments Limited” on July 20, 1998, vide an amended Certificate of Incorporation issued by the Registrar of Companies, Mumbai. Devipura Balaji Securities & Investments Limited acquired K Financial Services Private Limited on September 13, 2013. Pursuant to which the Company applied for name change to the Registrar of Companies, Mumbai and received a Certificate of Registration approving change in name to “Purple Finance Limited” vide Certificate of Incorporation dated November 26, 2013. The Hon’ble National Company Law Tribunal, Mumbai Bench vide its Order dated February 15, 2024, has approved the Scheme of Merger by Absorption of Canopy Finance Limited by Purple Finance Limited and their respective Shareholders and Creditors. Pursuant to the aforementioned merger, the Equity Shares of the Company have been listed on BSE Limited w.e.f. June 14, 2024, and on The Calcutta Stock Exchange Limited w.e.f. June 18, 2024. For further details of change in name and registered office of our Company, please refer to “General Information” beginning on page 38 of the Letter of Offer

**Registered Office:** Room No. 11, 1<sup>st</sup> Floor, Indu Chambers 349/353, Samuel Street, Vadgadi, Masjid Bunder (West), Mumbai - 400 003  
**Corporate Office:** 705/706, 7<sup>th</sup> Floor, Hallmark Business Plaza, Opposite Guranank Hospital, Bandra East, Mumbai - 400 051  
**Contact person:** Ruchi Nishar, Company Secretary and Compliance Officer  
**Telephone:** 022-69165100 | **E-mail id:** [compliance@purplefinance.in](mailto:compliance@purplefinance.in) | **Website:** [www.purplefinance.in](http://www.purplefinance.in)  
**Corporate Identity Number:** L67120MH1993PLC075037

### CORRIGENDUM TO THE LETTER OF OFFER DATED MAY 15, 2025 (“LETTER OF OFFER” / “LOF”) AND THE ABRIDGED LETTER OF OFFER (“ALOF”) NOTICE TO INVESTORS (“CORRIGENDUM”)

#### OUR PROMOTERS

#### AMITABH CHATURVEDI, MINAL CHATURVEDI, ABHISHEK CHATURVEDI, ABHIDEV CONSULTANCY SERVICES PRIVATE LIMITED AND SAGUNA MERCANTILE PRIVATE LIMITED

**ISSUE OF UP TO 96,04,273\* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE “RIGHTS EQUITY SHARES”) FOR CASH AT A PRICE OF ₹42 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹32 PER RIGHTS EQUITY SHARE) AGGREGATING UPTO ₹4033.79 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 [THREE] EQUITY SHARES FOR EVERY 14 [FOURTEEN] FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS FRIDAY, MAY 23, 2025 (THE “ISSUE”). FOR FURTHER DETAILS, PLEASE REFER TO “TERMS OF THE ISSUE” BEGINNING ON PAGE 234 OF THIS LETTER OF OFFER.**

*\*Assuming full subscription of Equity Shares in the Issue. Subject to finalization of basis of allotment.*

This is with reference to the Letter of Offer (“LOF”) filed by the Company with BSE Limited (“BSE”), the Calcutta Stock Exchange Limited (“CSE”) and the Securities and Exchange Board of India (“SEBI”) (for information purposes only).

Applicants/Investors are hereby informed of the following modification to the disclosures made in the Letter of Offer, Abridged Letter of Offer, Application Form and Rights Entitlement Letter. These modifications shall be deemed to be included and read as part of the respective documents.

At the time of filing the Letter of Offer, the *Last Date for On Market Renunciation of Rights* was disclosed as **Friday, June 06, 2025**. However, pursuant to the authority vested in the Board of Directors/Finance Committee (as authorised by the Board of Directors of the Company) under the Letter of Offer to alter the Rights Issue schedule as necessary, the Finance Committee, in its Meeting held on **Tuesday, May 27, 2025**, has resolved to *advance the Last Date for On Market Renunciation of Rights by one day*.

Accordingly, the revised *Last Date for On Market Renunciation of Rights* shall be **Thursday, June 05, 2025**, in accordance with the applicable SEBI regulations and circulars which mandate that this date must be at least three working days prior to the Rights Issue closing date.

This modification shall be reflected throughout the following documents:

- Letter of Offer
- Abridged Letter of Offer
- Application Form
- Rights Entitlement Letter

The disclosure of “Last date for On Market Renunciation” will be modified as above and would be read as follows in all of the pages stated below and indicative timelines as stated below shall stand substituted at such places, where the reference for the same is given, in the Letter of Offer, Abridged Letter of Offer, Rights Entitlement Letter and Application Form.

The disclosure of the Last date of Market Renunciation in Letter of Offer will be modified as above and shall be read as follows in all of the pages stated below:

- On the front page i.e. Cover Page under the head “ISSUE PROGRAMME” - Last date for ON MARKET RENUNCIATION on Thursday June 05, 2025.
- On Page no. 4 in Section - I General under the head “Definitions and Abbreviations” on market Renunciation date on Thursday June 05, 2025.
- On Page no. 5 in Section - I General under the head “Definitions and Abbreviations” Renunciation Period on Thursday June 05, 2025.
- On page no. 37 in Section III- INTRODUCTION under the head “ISSUE SCHEDULE” Last Date for On Market Renunciation of Rights on Thursday June 05, 2025.
- On page no. 41 in Section III- INTRODUCTION under the head “ISSUE SCHEDULE” Last Date for On Market Renunciation of Rights on Thursday June 05, 2025.
- On page no. 249 in SECTION VII - ISSUE INFORMATION under the head of On Market Renunciation on Thursday June 05, 2025.
- On page no. 255 in SECTION VII - ISSUE INFORMATION under the head of ISSUE SCHEDULE on Thursday June 05, 2025.

The final ISSUE SCHEDULE shall be read as follows:

Event	Indicative Date
Last Date for credit of Rights Entitlements	Wednesday, May 28, 2025
Issue Opening Date	Monday, June 02, 2025
Last date for On Market Renunciation of Rights Entitlements	Thursday, June 05, 2025
Issue Closing Date	Tuesday, June 10, 2025
Finalization of Basis of Allotment (on or about)	Monday, June 16, 2025
Date of Allotment (on or about)	Tuesday, June 17, 2025
Date of credit (on or about)	Friday, June 20, 2025
Date of listing or Commencement of trading (on or about)	Thursday, June 19, 2025

The Corrigendum shall be available on the respective websites of our Company at [www.purplefinance.in](http://www.purplefinance.in); the Registrar to the Issue at [www.purvashare.com](http://www.purvashare.com); the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.cse-india.com](http://www.cse-india.com).

There is no change in the LOF and ALOF dated May 15, 2025 and Application Form except for modification as provided in this Corrigendum.

Wherever the date “Friday, June 06, 2025” is mentioned in relation to the Last Date for On Market Renunciation, it shall now be read as “Thursday, June 05, 2025”.

**INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, APPLICATION FORM SHALL BE READ IN CONJUNCTION WITH THIS CORRIGENDUM.**

For Purple Finance Limited

Sd/-

Ruchi Nishar

Company Secretary and Compliance Officer

Date: May 28, 2025





THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

# UNIFIED DATA- TECH SOLUTIONS LIMITED



Our Company was originally incorporated as a private limited Company under the name “Unified Data- Tech Solutions Private Limited” on May 08, 2010 under the provisions of the Companies Act, 1956 with the Assistant Registrar of Companies, Maharashtra, Mumbai (“RoC”), bearing CIN: U51900MH2010PTC202878. Thereafter, our Company was converted from a private limited company to a public limited company, pursuant to a special resolution passed in the extra ordinary general meeting of our Shareholders held on October 22, 2024 and consequently, the name of our Company was changed from “Unified Data- Tech Solutions Private Limited” to “Unified Data- Tech Solutions Limited” and a fresh certificate of incorporation consequent upon conversion to public company dated November 26, 2024, issued to our Company by the Registrar of Companies, Central Processing Centre. The Corporate Identification Number of the Company is U51900MH2010PLC202878.

**Registered Office:** 701, 7th Floor, Chintamani Avenue, Village Dindoshi, Off Western Express Highway, Goregaon (East) - 400063, Mumbai, Maharashtra, India.

**Tel No:** +91-22-40726000/69056000; **E-mail:** info@udtechs.com; **Website:** www.udtechs.com;

**Contact Person:** Khadija Taher Raniwala, Company Secretary & Compliance Officer

OUR PROMOTERS: HIREN RAJENDRA MEHTA, RAJENDRA KANTILAL MEHTA AND HARSHABEN MEHTA

“THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME).”

We are a technology company specializing in system integration. We provide comprehensive IT solutions, including data centre infrastructure, virtualization, data protection, networking, cybersecurity, secure application delivery etc. Our services cater to a wide range of industries, such as banking, finance, insurance, manufacturing, pharmaceuticals, IT and IT-enabled services etc. We collaborate closely with clients to develop, implement, and manage cost-effective, secure, and high-performance IT solutions that meet their unique requirements, providing ongoing support to optimize their systems.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 52,92,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE “EQUITY SHARES”) OF UNIFIED DATA- TECH SOLUTIONS LIMITED (“OUR COMPANY” OR “THE ISSUER”) AT AN OFFER PRICE OF ₹ 273 PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ 263 PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ 14,447.16 LAKHS (“PUBLIC OFFER”) COMPRISING OF AN OFFER FOR SALE OF UPTO 52,92,000 EQUITY SHARES BY THE SELLING SHAREHOLDER (“OFFER FOR SALE”) AGGREGATING TO ₹ 14,447.16 LAKHS COMPRISING BY HIREN RAJENDRA MEHTA, OUT OF WHICH 2,67,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ 273 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 1822.55 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF 50,24,400 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ 273 PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ 13,716.61 LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET OFFER”. THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 26.34% AND 25.01% RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS RS.10 AND OFFER PRICE IS RS. 273 EACH. THE OFFER PRICE IS 27.3 TIMES OF THE FACE VALUE OF THE EQUITY SHARE  
ANCHOR INVESTOR OFFER PRICE: RS. 273 PER EQUITY SHARE. THE OFFER PRICE IS 27.3 TIMES OF THE FACE VALUE

BID/ OFFER PERIOD

ANCHOR INVESTOR BIDDING DATE WAS: MAY 21, 2025

BID / OFFER OPENED ON: MAY 22, 2025

BID / OFFER CLOSED ON: MAY 26, 2025

RISKS TO INVESTORS:

- a) We are dependent on a few customers for a major part of our revenues. Further we do not have any long-term commitments from customers and any failure to continue our existing arrangements could adversely affect our business and results of operations.
- b) We are primarily dependent on few key suppliers for procurement of products and services. Any delay, interruption or reduction in the supply of products and services may adversely affect our business, results of operations, cash flows and financial conditions.
- c) We depend on few Customer Industries for majority of our revenue from operations. Loss of customers in these Customer Industries may result in an adverse effect on our business, revenue from operations and financial conditions.
- d) Our operations are heavily dependent on our technology partnership.
- e) The company's success hinges on its ability to adapt to changing customer needs and technological advancements. If we fail to innovate and improve our product offerings to keep pace with industry trends, it could adversely impact our business performance.
- f) We generate our major portion of revenue from certain geographical regions and any adverse developments affecting our operations in these regions could have an adverse impact on our revenue and results of operations.
- g) We may become liable to our customers and lose customers if we have defects or disruptions in our products or services or we provide poor services. We may also be liable in the event of misuse of our software solutions.
- h) Failure to offer client support in a timely and effective manner may adversely affect our relationships with our clients and have an adverse impact on results of operations and financial conditions.
- i) Our Registered Office from where we conduct our business is not owned by us. In the event we lose right to the office, our business, financial condition and results of operations and cash flows could be adversely affected.
- j) The restated financial statements have been provided by peer reviewed chartered accountants who is not statutory auditor of our Company.
- k) The Merchant Banker associated with the Issue has handled 61 public issues in the past three years out of which 2 SME Issue closed below the Issue Price on listing date.

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	59	2 (SME)

- i) Average cost of acquisition of Equity Shares held by the Individual Promoters are

Sr. No.	Name of the Promoters	Average cost of Acquisition (in ₹)
1.	Hiren Rajendra Mehta	0.00
2.	Rajendra Kantilal Mehta	0.10
3.	Harshaben Mehta	0.63

- and the Offer Price at the upper end of the Price Band is Rs. 273 per Equity Share.
- m) The Price/ Earnings ratio based on Diluted EPS for Fiscal 2024 for the company at the upper end of the Price Band is 21.82.
- n) Weighted Average Return on Net worth for Fiscals 2024, 2023 and 2022 is 34.20%.
- o) The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of Prospectus is as given below:

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper end of the Price Band (Rs. 273) is 'X' times the weighted Average cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in Rs.)
Last 1 year/18 months/ 3 years	237	1.15	10-237

- p) The Weighted average cost of acquisition compared to Floor Price and Cap Price.

Types of transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Floor price (i.e. ₹ 260)	Cap price (i.e. ₹ 273)
Weighted average cost of acquisition of primary / new issue	NA^	NA^	NA^
Weighted average cost of acquisition for secondary sale / acquisition	237.00	1.10	1.15

**Note:** ^There were no primary/ new issue of shares (equity/ convertible securities) in last 18 months from the date of the Prospectus.

PROPOSED LISTING: MAY 29, 2025\*

The Offer was being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers (“QIBs”, the “QIB Portion”), Our Company in consultation with the Book Running Lead Manager has allocated upto 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“Anchor Investor Portion”). Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Offer was made available for allocation to Retail Individual Bidders in accordance with the SEBI (ICDR) Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilise the Application Supported by Blocked Amount (“ASBA”) process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Offer through the ASBA process. For details, see “**Offer Procedure**”beginning on page 231 of the Prospectus.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE. For the purpose of this Offer, the designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or before May 29, 2025\*

\*Subject to the receipt of listing and trading approval from the BSE (“**BSE SME**”).

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on May 21, 2025. The Company received 18 Anchor Investors applications for 18,73,200 Equity Shares. The Anchor Investor Allocation price was finalized at ₹273/- per Equity Share. A total of 15,06,800 Equity Shares were allotted under the Anchor Investors portion aggregating to ₹ 41,13,56,400/-.

The Offer (excluding Anchor Investors Portion) received 2,11,048 Applications for 32,21,24,400 Equity Shares (after considering invalid bids, Other than RC10 Transaction declined by Investors, RC10 Mandate not accepted by Investors and Withdrawal/ Cancelled Bids reported by SCSB and rejections) resulting 85.10 times subscription (including reserved portion of market maker and excluding anchor investor portion). The details of the Applications received in the Offer from various categories are as under (before rejections):

Detail of the Applications Received (excluding Anchor Investors Portion):

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (Rs.)
1.	Market Maker	1	2,67,600	2,67,600	1	7,30,54,800
2.	Qualified Institutional Buyers (excluding Anchor portion)	83	8,42,56,800	10,04,800	83.85	23,00,21,06,400
3.	Non-Institutional Bidders	18,517	16,06,21,200	7,54,000	213.03	43,84,78,89,200
4.	Retail Individual Investors	1,92,447	7,69,78,800	17,58,800	43.77	21,01,43,42,400
TOTAL		2,11,048	32,21,24,400	37,85,200		87,93,73,92,800

\* This excludes 227 applications for 90,800 Equity Shares aggregating to Rs. 24, 783, 200 from Retail Individual which were not in bid book but which were banked.

1) Allotment to Retail Individual Investors (After Rejections):

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off Price or at or above the Offer Price of ₹ 273 per Equity Share, was finalized in consultation with BSE. The category has been subscribed to the extent of 42.76 times. The total number of Equity Shares Allotted in this category is 17,58,800 Equity Shares to 4,397 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
400	1,88,012	100%	7,52,04,800	100%	400	54:2309	17,58,800

2) Allotment to Non-Institutional Investors (After Rejections):

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Offer Price of ₹ 273 or above per Equity Share was finalized in consultation with BSE. The category has been subscribed to the extent of 212.26 times (after rejection). The total number of Equity Shares Allotted in this category is 7,54,000 Equity Shares to 1,321 successful applicants. The details of the Basis of Allotment of the said category are as under (Sample Basis):

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated/allotted
800	7,990	43.86	6,392,000	3.99	400	15 : 1598	30,000
1,200	689	3.78	826,800	0.52	400	10 : 689	4,000
1,600	746	4.10	1,193,600	0.75	400	7 : 373	5,600
2,000	382	2.10	764,000	0.48	400	9 : 382	3,600
2,400	189	1.04	453,600	0.28	400	5 : 189	2,000
98,800	2	0.01	197,600	0.12	400	1 : 1	800
99,200	2	0.01	198,400	0.12	400	1 : 1	800
99,600	2	0.01	199,200	0.12	400	1 : 1	800
100,000	6	0.03	600,000	0.37	400	1 : 1	2,400
100,000	400 additional shares allocation in the ratio of 1:6						
100,400	1	0.01	100,400	0.06	400	1 : 1	400
121,600	1	0.01	121,600	0.08	400	1 : 1	400
122,400	1	0.01	122,400	0.08	400	1 : 1	400
122,800	1	0.01	122,800	0.08	400	1 : 1	400
123,200	1	0.01	123,200	0.08	400	1 : 1	400
124,000	2	0.01	248,000	0.15	400	1 : 1	800
124,000	400 additional shares allocation in the ratio of 1:2						
274,800	1	0.01	274,800	0.17	1,200	1 : 1	1,200
276,000	1	0.01	276,000	0.17	1,200	1 : 1	1,200

3) Allotment to Market Maker: The Basis of Allotment to Market Maker who have bid at Offer Price of ₹ 273/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 times i.e. for 2,67,600 Equity shares the total number of shares allotted in this category is 2,67,600 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total No. of shares allocated/allotted
2,67,600	1	100.00	2,67,600	100.00	2,67,600	1:1	2,67,600

4) Allotment to QIBs excluding Anchor Investors (After Rejections):

Allotment to QIBs, who have bid at the Offer Price of ₹273 per Equity Share or above, has been done on a proportionate basis in consultation with BSE. This category has been subscribed to the extent of 83.85 times of Net QIB portion. As per the SEBI Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e. 50,400 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 9,54,400 Equity Shares on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 10,04,800 Equity Shares, which were allotted to 83 successful Applicants.

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	Others	Total
QIB	109200	54000	7,600	-	-	195,200	638,800	1,004,800

5) Allotment to Anchor Investors (After Rejections):

The Company in consultation with the BRLM has allocated 15,06,800 Equity Shares to 18 Anchor Investors at the Anchor Investor Issue Price of ₹ 273 per Equity Shares in accordance with the SEBI (ICDR) Regulations. This represents upto 60% of the QIB Category.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI/FPC	VC'S	TOTAL
ANCHOR	-	-	-	47,600	1,009,600	449,600	-	15,06,800

The Board of Directors of our Company at its meeting held on May 27, 2025 has taken on record the basis of allotment of Equity Shares approved by the designated Stock Exchange, being BSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched / mailed for unblocking of funds and transfer to the Public Offer Account on or before May 28, 2025. In case the same is not received within ten days, Investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on May 28, 2025 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE and the trading of the Equity Shares is expected to commence trading on May 29, 2025.

**Note:** All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated May 27, 2025 filed with the Registrar of Companies, Mumbai, Maharashtra, (“RoC”).

Continued from previous page

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Offer, KFin Technologies Limited at [www.kfintech.com](http://www.kfintech.com)  
TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Offer has handled 61 Public Issues in the past three financial years, out of which 2 issue was closed below the Issue/ Offer Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	59	2 (SME)

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



**KFin Technologies Limited**  
Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana, Tamil Nadu, India  
**Tel No.:** +91 40 6716 2222; **Tollfree:** 1800 309 4001; **Email:** [udts.ipo@kfintech.com](mailto:udts.ipo@kfintech.com)  
**Investor Grievance Email:** [einward.ris@kfintech.com](mailto:einward.ris@kfintech.com); **Contact Person:** M. Murali Krishna;  
**Website:** [www.kfintech.com](http://www.kfintech.com); **SEBI Reg. No.:** INR000000221; **CIN:** L72400TG2017PLC117649

On behalf of Board of Directors  
Unified Data- Tech Solutions Limited

Sd/-  
Khadija Taher Raniwala  
Company Secretary and Compliance Officer

Place: Mumbai, Maharashtra  
Date: May 28, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF UNIFIED DATA- TECH SOLUTIONS LIMITED

**Disclaimer:** Unified Data- Tech Solutions Limited has filed the Prospectus with the RoC on May 27, 2025 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of the BRLM, Hem Securities Limited at [www.hemsecurities.com](http://www.hemsecurities.com) and the Company at: [www.udtechs.com/](http://www.udtechs.com/), and shall also be available on the website of the BSE and SEBI. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 29 of the Prospectus.  
The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Issued and sold outside the United States in "offshore transactions" in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such Issues and sales are made. There will be no public Issuing in the United States.

THE RAMESHWARA JUTE MILLS LIMITED

CIN : L17119WB1935PLC046111  
Regd.Office : 9/1, R. N. Mukherjee Road, Kolkata-700001  
Telephone No. : 033-2262 4413 (Extn. 860)  
e-Mail : [rjm.ho@rjm.co.in](mailto:rjm.ho@rjm.co.in); Website : [www.rameshwarajute.com](http://www.rameshwarajute.com)

EXTRACT OF STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON 31.03.2025 APPROVED BY THE BOARD OF DIRECTORS ON 28.05.2025

(All amount in ₹ Lakh unless otherwise stated)

Sl. No.	Particulars	Three months ended	Previous Three months ended	Corresponding Three months ended in the previous year	Corresponding nine months ended in the previous year	Year to date figures for the previous period ended
		31.03.2025 (Unaudited)	31.12.2024 (Unaudited)	31.03.2024 (Unaudited)	31.03.2025 (Audited)	31.03.2024 (Audited)
1	Total income from operations(net)	5.90	13.15	10.85	38.23	32.03
2	Net Profit / (Loss) for the period (before Tax,Exceptional and/or Extraordinary items)	(77.21)	(48.05)	(69.42)	(236.26)	(308.00)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(77.21)	(48.05)	(69.42)	(236.26)	(308.00)
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(3.11)	(48.05)	(42.30)	(162.16)	(280.88)
5	Total Comprehensive Income for the period [Comprehensive Profit and (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	1,178.53	(78.30)	(30.58)	1,387.57	(34.57)
6	Equity Share Capital	26.61	26.61	26.61	26.61	26.61
7	Reserve (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	9,513.96	8,126.39
8	Earnings per equity share (of Rs. 10 each) (not annualised)					
1. Basic		(1.18)	(18.06)	(15.90)	(60.95)	(105.57)
2. Diluted		(1.18)	(18.06)	(15.90)	(60.95)	(105.57)

Notes :

- a) The above is an extract of the detailed format of quarterly Financial Results filed with the Stock Exchange under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarterly Financial Results are available on the website of the Calcutta Stock Exchange at [www.cse-india.com](http://www.cse-india.com) and on company's website at :[http://rameshwarajute.com/quarterly\\_results.php](http://rameshwarajute.com/quarterly_results.php). The same can also be accessed by scanning the QR code provided below.
- b) There are no Exceptional and /or Extraordinary items adjusted in the Statement of Audited Financial Results for the quarter ended 31.03.2025 in accordance with the Companies (Indian Accounting Standards) Rules, 2015.



For The Rameshwara Jute Mills Limited  
sd/-  
R. P. Pansari  
(Chairman)  
DIN -00869222

Place : Kolkata  
Date : 28.05.2025

ABAN OFFSHORE LIMITED



Regd. Office – Janpriya Crest, 113 Pantheon Road, Egmore, Chennai - 600 008. INDIA

CIN: L01119TN1986PLC013473 Tel No.044-49060606 Fax:044-28195527, Email : [abanoffshore@aban.com](mailto:abanoffshore@aban.com) website : [www.abanoffshore.com](http://www.abanoffshore.com)

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31.03.2025

The Board of Directors of the Company, at its meeting held on May 28, 2025 approved the Audited Financial Results of the Company, for the quarter and year ended 31st March 2025.

The Results, along with Audited Report have been posted on the Company's website at [www.abanoffshore.com](http://www.abanoffshore.com).

The same can be accessed by scanning the QR Code provided below:



For and on behalf of the Board  
Reji Abraham  
Managing Director

Place : Chennai

Date : 28th May 2025

THIS IS A CORRIGENDUM TO THE LETTER OF OFFER FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR AN OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT AN ANNOUNCEMENT FOR THE OFFER DOCUMENT. ALL CAPITALIZED TERMS USED HEREIN AND NOT DEFINED HEREIN SHALL HAVE THE MEANING ASSIGNED TO THEM IN THE LETTER OF OFFER DATED MAY 15, 2025 ("LETTER OF OFFER" OR "LOF") FILED WITH BSE LIMITED ("BSE") AND THE CALCUTTA STOCK EXCHANGE LIMITED ("CSE") (COLLECTIVELY REFERRED TO AS THE "STOCK EXCHANGES") AND SUBMITTED TO THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") FOR INFORMATION AND DISSEMINATION.



PURPLE FINANCE LIMITED

Our Company was incorporated as "Devipura Balaji Securities & Investments Private Limited" on November 09, 1993, a Private Limited Company under the Companies Act, 1956 and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a Public Limited Company and the name of our Company was changed to "Devipura Balaji Securities & Investments Limited" on July 20, 1998, vide an amended Certificate of Incorporation issued by the Registrar of Companies, Mumbai. Devipura Balaji Securities & Investments Limited acquired K K Financial Services Private Limited on September 13, 2013. Pursuant to which the Company applied for name change to the Registrar of Companies, Mumbai and received a Certificate of Registration approving change in name to 'Purple Finance Limited' vide Certificate of Incorporation dated November 26, 2013. The Honble National Company Law Tribunal, Mumbai Bench vide its Order dated February 15, 2024, has approved the Scheme of Merger by Absorption of Canopy Finance Limited by Purple Finance Limited and their respective Shareholders and Creditors. Pursuant to the aforementioned merger, the Equity Shares of the Company have been listed on BSE Limited w.e.f. June 14, 2024, and on The Calcutta Stock Exchange Limited w.e.f. June 18, 2024. For further details of change in name and registered office of our Company, please refer to "General Information" beginning on page 38 of the Letter of Offer

Registered Office: Room No. 11, 1<sup>st</sup> Floor, Indu Chambers 349/353, Samuel Street, Vadgadi, Masjid Bunder (West), Mumbai - 400 003

Corporate Office: 705/706, 7<sup>th</sup> Floor, Hallmark Business Plaza, Opposite Gurunanak Hospital, Bandra East, Mumbai - 400 051

Contact person: Ruchi Nishar, Company Secretary and Compliance Officer

Telephone: 022-69165100 | E-mail id: [compliance@purplefinance.in](mailto:compliance@purplefinance.in) | Website: [www.purplefinance.in](http://www.purplefinance.in)

Corporate Identity Number: L67120MH1993PLC075037

CORRIGENDUM TO THE LETTER OF OFFER DATED MAY 15, 2025 ("LETTER OF OFFER" / "LOF") AND THE ABRIDGED LETTER OF OFFER ("ALOF") NOTICE TO INVESTORS ("CORRIGENDUM")

OUR PROMOTERS

AMITABH CHATURVEDI, MINAL CHATURVEDI, ABHISHEK CHATURVEDI, ABHIDEV CONSULTANCY SERVICES PRIVATE LIMITED AND SAGUNA MERCANTILE PRIVATE LIMITED

ISSUE OF UP TO 96,04,273\* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹42 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹32 PER RIGHTS EQUITY SHARE) AGGREGATING UPTO ₹4033.79 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 [THREE] EQUITY SHARES FOR EVERY 14 [FOURTEEN] FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS FRIDAY, MAY 23, 2025 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 234 OF THIS LETTER OF OFFER.

\*Assuming full subscription of Equity Shares in the Issue. Subject to finalization of basis of allotment.

This is with reference to the Letter of Offer ("LOF") filed by the Company with BSE Limited ("BSE"), the Calcutta Stock Exchange Limited ("CSE") and the Securities and Exchange Board of India ("SEBI") (for information purposes only).

Applicants/Investors are hereby informed of the following modification to the disclosures made in the Letter of Offer, Abridged Letter of Offer, Application Form and Rights Entitlement Letter. These modifications shall be deemed to be included and read as part of the respective documents.

At the time of filing the Letter of Offer, the Last Date for On Market Renunciation of Rights was disclosed as Friday, June 06, 2025. However, pursuant to the authority vested in the Board of Directors/Finance Committee (as authorised by the Board of Directors of the Company) under the Letter of Offer to alter the Rights Issue schedule as necessary, the Finance Committee, in its Meeting held on Tuesday, May 27, 2025, has resolved to advance the Last Date for On Market Renunciation of Rights by one day.

Accordingly, the revised Last Date for On Market Renunciation of Rights shall be Thursday, June 05, 2025, in accordance with the applicable SEBI regulations and circulars which mandate that this date must be at least three working days prior to the Rights Issue closing date.

This modification shall be reflected throughout the following documents:

- Letter of Offer
- Abridged Letter of Offer
- Application Form
- Rights Entitlement Letter

The disclosure of "Last date for on Market Renunciation" will be modified as above and would be read as follows in all of the pages stated below and indicative timelines as stated below shall stand substituted at such places, where the reference for the same is given, in the Letter of Offer, Abridged Letter of Offer, Rights Entitlement Letter and Application Form.

The disclosure of the Last date of Market Renunciation in Letter of Offer will be modified as above and shall be read as follows in all of the pages stated below:

- On the front page i.e. Cover Page under the head "ISSUE PROGRAMME" - Last date for ON MARKET RENUNCIATION on Thursday June 05, 2025.
- On Page no. 4 in Section - I General under the head "Definitions and Abbreviations" on market Renunciation date on Thursday June 05, 2025.
- On Page no. 5 in Section - I General under the head "Definitions and Abbreviations" Renunciation Period on Thursday June 05, 2025.
- On page no. 37 in Section III- INTRODUCTION under the head "ISSUE SCHEDULE" Last Date for On Market Renunciation of Rights on Thursday June 05, 2025.
- On page no. 41 in Section III- INTRODUCTION under the head "ISSUE SCHEDULE" Last Date for On Market Renunciation of Rights on Thursday June 05, 2025.
- On page no. 249 in SECTION VII - ISSUE INFORMATION under the head of On Market Renunciation on Thursday June 05, 2025.
- On page no. 255 in SECTION VII - ISSUE INFORMATION under the head of ISSUE SCHEDULE on Thursday June 05, 2025.

The final ISSUE SCHEDULE shall be read as follows:

Event	Indicative Date
Last Date for credit of Rights Entitlements	Wednesday, May 28, 2025
Issue Opening Date	Monday, June 02, 2025
Last date for On Market Renunciation of Rights Entitlements	Thursday, June 05, 2025
Issue Closing Date	Tuesday, June 10, 2025
Finalization of Basis of Allotment (on or about)	Monday, June 16, 2025
Date of Allotment (on or about)	Tuesday, June 17, 2025
Date of credit (on or about)	Friday, June 20, 2025
Date of listing or Commencement of trading (on or about)	Thursday, June 19, 2025

The Corrigendum shall be available on the respective websites of our Company at [www.purplefinance.in](http://www.purplefinance.in); the Registrar to the Issue at [www.purvashare.com](http://www.purvashare.com); the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.cse-india.com](http://www.cse-india.com).

There is no change in the LOF and ALOF dated May 15, 2025 and Application Form except for modification as provided in this Corrigendum.

Wherever the date "Friday, June 06, 2025" is mentioned in relation to the Last Date for On Market Renunciation, it shall now be read as "Thursday, June 05, 2025".

INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, APPLICATION FORM SHALL BE READ IN CONJUNCTION WITH THIS CORRIGENDUM.

For Purple Finance Limited

Sd/-  
Ruchi Nishar  
Company Secretary and Compliance Officer

Date: May 28, 2025



PRECISION CAMSHAFTS LIMITED

Regd. Office : D5, M.I.D.C. Chincholi, Solapur, MH, 413255  
CIN: L24231PN1992PLC067126

Extract of Audited Consolidated Financial Results for the Quarter and Year ended March 31, 2025 [(Regulation 47(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015]

(Rs. in lakhs),except Earnings Per Share)

Sr. No.	Particulars	Consolidated		
		Quarter ended March 31, 2025 ('Refer Note 5)	Year ended March 31, 2025 (Audited)	Quarter ended March 31, 2024 ('Refer Note 5)
1.	Revenue From Operations	19,042.76	86,536.22	25,619.43
2.	Profit Before Exceptional Item & Tax	1,936.24	4,820.76	482.34
3.	Profit Before Tax	5,305.64	8,313.37	482.34
4.	Profit for the Period / Year	4,044.30	5,410.51	334.99
5.	Total Comprehensive Income (after tax) for the period	3,908.46	5,365.06	409.89
6.	Paid up Equity Share Capital (Equity Share of 10/- each)	9,498.58	9,498.58	9,498.58
7.	Earnings per share (of Rs.10/- each)			
	Basic :	4.26	5.70	0.35
	Diluted :	4.26	5.70	0.35

Notes:

1. The above financial results for the quarter and year ended March 31, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors of the Group at their respective meetings held on May 27, 2025, which have been subject to audit by the statutory auditors of the Group.
2. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements ("LODR")) Regulations, 2015. The full format of the audited Standalone & Consolidated Financial Results of the Company are available on the Stock Exchange's website ([www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)) and also on the Company's website - [www.pclindia.in](http://www.pclindia.in).
3. These financial results have been prepared in conformity with the recognition and measurement principles in accordance with Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and in terms of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI circular no. CIR/CFD/FAC/62/2016 dated July 05, 2016.
4. The board of directors of the holding company have recommended the final dividend of Rs 1/- per equity share of the face value of Rs 10 per equity share for the year ended March 31, 2025. The payment of dividend is subject to approval of shareholders at the ensuing Annual General meeting of the holding company.
5. Figures for the quarter ended March 31, 2025 and March 31, 2024 are the balancing figures between the audited figures in respect of full year and published year to date figures of nine months ended December 31, 2024 & December 31, 2023 respectively, which were subject to limited review by the statutory auditors.
6. Key Standalone Financial information

(Rs. in Lakhs)

Sr. No.	Particulars	Standalone		
		Quarter ended March. 31, 2025 (Unaudited)	Year ended March. 31, 2025 (Audited)	Quarter ended Dec. 31, 2023 (Unaudited)
1.	Revenue From Operations	13,717.15	61,200.09	17,036.46
	Profit Before Exceptional Item and Tax	1,455.13	7,159.45	2,020.02
	Profit Before Tax	-2,176.08	3,651.45	2,020.02
	Profit for the period/Year	-3,436.74	735.73	1,531.66
2.	Total Comprehensive Income (after tax) for the period	-3,434.53	758.65	1,566.26

Place : Solapur  
Date : May 27, 2025



For and on behalf of the Board of Directors  
Sd/-  
Ravindra R. Joshi  
Whole-time Director & CFO

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL AT BANGALORE COMPANY APPLICATION NO. C.A. (CAA) No. 9/2025

In the matter of Companies Act, 2013

And

In the matter of Sections 230 – 232 read with Section 234 of the Companies Act, 2013, bearing corporate identification number U72200KA2014FTC077020 and having its registered office at 1st & 3rd Floor, 32 Salarpuria Tower II, Hosur Main Road, Koramangala, Bangalore South, Bangalore - 560 034, Karnataka

represented by

Mr. Yashwanth Kumar Kammar, authorized representative.

...Applicant Company / Transferee Company And

MoEngage India Private Limited, a private limited company incorporated under the Companies Act, 2013, bearing corporate identification number U72200KA2014FTC077020 and having its registered office at 1st & 3rd Floor, 32 Salarpuria Tower II, Hosur Main Road, Koramangala, Bangalore South, Bangalore - 560 034, Karnataka

represented by

Mr. Yashwanth Kumar Kammar, authorized representative.

...Applicant Company / Transferee Company And

MoEngage, Inc., a Delaware corporation incorporated on July 22, 2014, in the State of Delaware, the United States of America bearing SR No. 20221972184 and File No. 5573195 having its registered office at 1013 Centre Road, Suite 403-B, Wilmington, country of New Castle, Delaware 19805-1270.

...Transferor Company

NOTICE OF THE COMPANY APPLICATION

A Company Application (numbered as C.A. (CAA) No. 9/2025 ("Company Application")) filed under Section 230 - 232 and 234 and other applicable provisions of the Companies Act, 2013, seeking dispensation of the meetings of the equity shareholders, preference shareholder, and unsecured creditors of the Applicant Company, in light of the consents/ approvals provided in connection with the Scheme of Amalgamation amongst MoEngage Inc., MoEngage India Private Limited ("Applicant Company"), and their respective shareholders and creditors, was presented before the National Company Law Tribunal, Bangalore ("NCLT"). The NCLT has allowed the Company Application by way of order dated May 23, 2025, and dispensed with the meetings as prayed for.

A copy of the Company Application as filed before the Hon'ble NCLT can also be obtained from the address mentioned below between 11:00 am and 01:00 pm on any working day (except Saturdays, Sundays and public holidays) on payment of applicable charges.

Date: 29.05.2025  
Place: Bengaluru

Advocates for the Applicant Company

Sharan A. Kukreja  
Cyril Amarchand Mangaldas

Advocates & Solicitors  
3<sup>rd</sup> Floor, Prestige Falcon Towers  
19 Bruntion Road  
Bengaluru – 560 025  
Mob: +91 98868 45077





**Tel No:** +91-22-40726000/69056000; **E-mail:** info@udtechs.com; **Website:** www.udtechs.com  
**Contact Person:** Khadija Taher Raniwala, Company Secretary & Compliance Officer

**“THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME).”**

## BASIS OF ALLOTMENT

THE FACE VALUE OF THE EQUITY SHARE IS RS.10 AND OFFER PRICE IS RS. 273 EACH. THE OFFER PRICE IS 27.3 TIMES OF THE FACE VALUE OF THE EQUITY SHARE  
ANCHOR INVESTOR OFFER PRICE: RS. 273 PER EQUITY SHARE. THE OFFER PRICE IS 27.3 TIMES OF THE FACE VALUE

**BID / OFFER CLOSED ON: MAY 26, 2025**

<p>a) We are dependent on a few customers for a major part of our revenues. Further, due to not having any long-term commitments from customers and any failure to continue our existing arrangements could adversely affect our business and results of operations.</p> <p>b) We are primarily dependent on few key suppliers for procurement of products and services. Any delay, interruption or reduction in the supply of products and services may adversely affect our business, results of operations, cash flows and financial conditions.</p> <p>c) We depend on few Customer Industries for majority of our revenue from operations. Loss of customers in these Customer Industries may result in an adverse effect on our business, revenue from operations and financial conditions.</p> <p>d) Our operations are heavily dependent on our technology partnership.</p> <p>e) The company's success hinges on its ability to adapt to changing customer needs and technological advancements. If we fail to innovate and improve our product offerings to keep pace with industry trends, it could adversely impact our business performance.</p> <p>f) We generate our major portion of revenue from certain geographical regions and any adverse developments affecting our operations in these regions could have an adverse impact on our revenue and results of operations.</p> <p>g) We may become liable to our customers and lose customers if we have defects or disruptions in our products or services or we provide poor services. We may also be liable in the event of misuse of our software solutions.</p> <p>h) Failure to offer client support in a timely and effective manner may adversely affect our relationships with our clients and have an adverse impact on results of operations and financial conditions.</p> <p>i) Our Registered Office from where we conduct our business is not owned by us. In the event we lose right to the office, our business, financial condition and results of operations and cash flows could be adversely affected.</p> <p>j) The restated financial statements have been provided by peer reviewed chartered accountants who is not statutory auditor of our Company.</p> <p>k) The Merchant Banker associated with the Issue has handled 61 public issues in the past three years out of which 2 SME Issue closed below the Issue Price on listing date.</p>																												
<p>l) Average cost of acquisition of Equity Shares held by the Individual Promoters are</p> <table> <tr> <th>Sr. No.</th><th>Name of the Promoters</th><th>Average cost of Acquisition (in ₹)</th></tr> <tr> <td>1.</td><td>Hiren Rajendra Mehta</td><td>0.00</td></tr> <tr> <td>2.</td><td>Rajendra Kantilal Mehta</td><td>0.10</td></tr> <tr> <td>3.</td><td>Harshaben Mehta</td><td>0.63</td></tr> </table> <p>and the Offer Price at the upper end of the Price Band is Rs. 273 per Equity Share.</p> <p>m) The Price/Earnings ratio based on Diluted EPS for Fiscal 2024 for the company at the upper end of the Price Band is 21.82.</p> <p>n) Weighted Average Return on Net worth for Fiscals 2024, 2023 and 2022 is 34.20%.</p> <p>o) The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of Prospectus is as given below:</p> <table> <tr> <th>Period</th><th>Weighted Average Cost of Acquisition (In Rs.)</th><th>Upper end of the Price Band (Rs. 273) is "X" times the weighted Average cost of Acquisition</th><th>Range of acquisition price: Lowest Price – Highest Price (In Rs.)</th></tr> <tr> <td>Last 1 year/18 months/ 3 years</td><td>237</td><td>1.15</td><td>10-237</td></tr> </table> <p>p) The Weighted average cost of acquisition compared to Floor Price and Cap Price.</p> <table> <tr> <th>Types of transactions</th><th>Weighted Average Cost of Acquisition (₹ per Equity Shares)</th><th>Floor price (i.e., ₹ 280)</th><th>Cap price (i.e., ₹ 273)</th></tr> </table>					Sr. No.	Name of the Promoters	Average cost of Acquisition (in ₹)	1.	Hiren Rajendra Mehta	0.00	2.	Rajendra Kantilal Mehta	0.10	3.	Harshaben Mehta	0.63	Period	Weighted Average Cost of Acquisition (In Rs.)	Upper end of the Price Band (Rs. 273) is "X" times the weighted Average cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (In Rs.)	Last 1 year/18 months/ 3 years	237	1.15	10-237	Types of transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Floor price (i.e., ₹ 280)	Cap price (i.e., ₹ 273)
Sr. No.	Name of the Promoters	Average cost of Acquisition (in ₹)																										
1.	Hiren Rajendra Mehta	0.00																										
2.	Rajendra Kantilal Mehta	0.10																										
3.	Harshaben Mehta	0.63																										
Period	Weighted Average Cost of Acquisition (In Rs.)	Upper end of the Price Band (Rs. 273) is "X" times the weighted Average cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (In Rs.)																									
Last 1 year/18 months/ 3 years	237	1.15	10-237																									
Types of transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Floor price (i.e., ₹ 280)	Cap price (i.e., ₹ 273)																									

Average cost of acquisition of Equity Shares held by the Individual Promoters are		
Sr. No.	Name of the Promoters	Average cost of Acquisition (in ₹)
1.	Hiren Rajendra Mehta	0.00
2.	Rajendra Kantilal Mehta	0.10
3.	Harshaben Mehta	0.63

o) The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of Prospectus is as given below:

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper end of the Price Band (Rs. 273) is "X" times the weighted Average cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in Rs.)
Last 1 year/18 months/ 3 years	237	1.15	10-237

p) The Weighted average cost of acquisition compared to Floor Price and Cap Price

Types of transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Floor price (i.e. ₹ 260)	Cap price (i.e. ₹ 273)
Weighted average cost of acquisition of primary / new issue	NA <sup>a</sup>	NA <sup>a</sup>	NA <sup>a</sup>
Weighted average cost of acquisition for secondary sale / acquisition	237.00	1.10	1.15

**Note:** ^There were no primary/ new issue of shares (equity/ convertible securities) in last 18 months from the date of the Prospectus.

The Offer was being made through the Book Building Process, in terms of Rule 192(c) under the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") and under Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs," the "QIB Portion"). Our Company and its consortium with the Book Running Lead Manager has allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"). Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Offer was made available for allocation to Retail Individual Bidders in accordance with the SEBI (ICDR) Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Bids using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Offer through the ASBA process. For details, see **"Offer Procedure"** beginning on page 231 of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE. For the purpose of this Offer, the designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or before May 29, 2025.\*

\*Subject to the receipt of listing and trading approval from the BSE ("BSE SME").

**Final Demand:**

**Final Demand:**  
A summary of the final demand as per BSE as on the Bid/ Offer Closing Date at different Bid prices is as under:

Summary of the bid amount as per details on the bid opening date and the price bid was given					
Sr. No.	Bid Price	No. of Applications	Sum Quantity	Cumulative Share	% to Total
1.	260.00	141,600	0.04	141,600	0.04
2.	261.00	7,200	0.00	148,800	0.04
3.	262.00	3,200	0.00	152,000	0.04
4.	263.00	14,400	0.00	166,400	0.05
5.	264.00	2,000	0.00	168,400	0.05
6.	265.00	18,400	0.01	186,800	0.05
7.	266.00	4,400	0.00	191,200	0.06
8.	267.00	5,200	0.00	196,400	0.06
9.	268.00	8,400	0.00	204,800	0.06
10.	269.00	4,000	0.00	208,800	0.06
11.	270.00	33,200	0.01	242,000	0.07
12.	271.00	35,200	0.01	277,200	0.08
13.	272.00	52,400	0.02	329,600	0.10
14.	273.00	277,362,800	80.47	277,692,400	80.56
15.	Cut off Price	66,998,400	19.44	344,690,800	100.00
	<b>Total</b>	<b>344,690,800</b>	<b>100.00</b>		

The Basis of Allotment was finalized in consultation with the designated Stock Exchange, being BSE Limited ("**BSE SME**") on May 27, 2025.

1) **Allotment to Retail Individual Investors (After Rejections):**

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off Price or at or above the Offer Price of ₹ 273 per Equity Share, was finalized in consultation with BSE. The category has been subscribed to the extent of 42.76 times. The total number of Equity Shares Allotted in this category is 17,56,800 Equity Shares to 4,397 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
400	1,88,012	100%	7,52,04,800	100%	400	54.2309	17,58,800

2) **Allotment to Non-Institutional Investors (After Rejections):**

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Offer Price of ₹ 273 or above per Equity Share was finalized in consultation with BSE. The category has been subscribed to the extent of 212.26 times (after rejection). The total number of Equity Shares Allotted in this category is 7,54,000 Equity Shares to 1,321 successful applicants. The details of the Basis of Allotment of the said category are as under (Sample Basis):

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated/allotted
800	7,990	43.86	6,392,000	3.99	400	15 : 1598	30,000
1,280	689	3.78	826,800	0.52	400	10 : 689	4,000
1,600	746	4.10	1,193,600	0.75	400	7 : 373	5,600
2,000	382	2.10	764,000	0.48	400	9 : 382	3,600
2,400	189	1.04	453,600	0.28	400	5 : 189	2,000
98,800	2	0.01	197,600	0.12	400	1 : 1	800
99,200	2	0.01	198,400	0.12	400	1 : 1	800
99,600	2	0.01	199,200	0.12	400	1 : 1	800
100,000	6	0.03	600,000	0.37	400	1 : 1	2,400
100,000	400 additional shares allocation in the ratio of 1:6				400	1 : 6	400
100,400	1	0.01	100,400	0.06	400	1 : 1	400
121,600	1	0.01	121,600	0.08	400	1 : 1	400
122,400	1	0.01	122,400	0.08	400	1 : 1	400
122,800	1	0.01	122,800	0.08	400	1 : 1	400
123,200	1	0.01	123,200	0.08	400	1 : 1	400
124,000	2	0.01	248,000	0.15	400	1 : 1	800
124,000	400 additional shares allocation in the ratio of 1:2				400	1 : 2	400
274,800	1	0.01	274,800	0.17	1,200	1 : 1	1,200
276,000	1	0.01	276,000	0.17	1,200	1 : 1	1,200

3) **Allotment to Market Maker:** The Basis of Allotment to Market Maker who have bid at Offer Price of ₹ 273/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 1,00 times i.e. for 2,67,600 Equity shares the total number of shares allotted in this category is 2,67,600 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total No. of shares allocated/allotted
2,67,600	1	100.00	2,67,600	100.00	2,67,600	1:1	2,67,600

4) **Allotment to QIBs excluding Anchor Investors (After Rejections):** Allotment to QIBs, other than bid at Offer Price of ₹23 per Equity Share or above, has been done on a proportionate basis in consultation with BSE. This category has been subscribed to the extent of 83.85 times of Net OIB portion. As per the SEBI Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net OIB portion available i.e. 50,400 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available equity Shares i.e. 8,54,400 Equity Shares on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 10,04,800 Equity Shares, which were allotted to 83 successful Applicants.

Category	FIS/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	Others	Total
QIB	109200	54000	7,600	-	-	195,200	638,800	1,004,800

5) Allotment to Anchor Investors (After Rejections):

The Company in consultation with the BRLM has allocated 15,06,800 Equity Shares to 18 Anchor Investors at the Anchor Investor Issue Price of ₹ 273 per Equity Shares in accordance with the SEBI (ICDR) Regulations. This represents upto 60% of the QIB Category.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI/FPC	VC'S	TOTAL
ANCHOR	-	-	-	47,600	1,009,600	449,600	-	15,06,800

The Board of Directors of our Company at its meeting held on May 27, 2025 has taken on record the basis of allotment of Equity Shares approved by the designated Stock Exchange, being BSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the CSCBs have been dispatched / mailed for unblocking of funds and transfer to the Public Offer Account on or before May 28, 2025. In case the same is not received within ten days, Investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on May 28, 2025 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE and the trading of the Equity Shares is expected to commence trading on May 29, 2025.

**Note:** All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated May 27, 2025 filed with the Registrar of Companies, Mumbai, Maharashtra. ("RoC")

