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Shareholding of the Promoter/ Promoter Group and Additional Top 10 Shareholders of the Company:

Sr. No.	Name of Shareholders	Pre-Issue shareholding as at the date of Advertisement		Post-Issue shareholding as at Allotment			
		Number of Equity Shares	Share Holding (in %)	At the lower end of the price band (₹ 56)		At the upper end of the price band (₹ 59)	
				Number of Equity Shares	Share holding (in %)	Number of Equity Shares	Share holding (in %)
Promoters							
1.	Anita Tradelinks Private Limited	5,325,000	37.71	5,325,000	27.75	5,325,000	27.75
2.	Buxom Texinx Private Limited	1,995,500	14.13	1,995,500	10.40	1,995,500	10.40
3.	Manoj Parasrampuria	10,50,650	7.44	10,50,650	5.47	1050650	5.47
4.	Manish Parasrampuria	7,76,150	5.50	7,76,150	4.04	776150	4.04
5.	Anubhav Parasrampuria	-	-	-	-	-	-
	Sub Total (A)	9,147,300	64.78	9,147,300	47.66	9,147,300	47.66
Promoter Group							
6.	Manoj Parasrampuria (HUF)	125,000	0.89	125,000	0.65	125,000	0.65
7.	Manish Parasrampuria (HUF)	272,500	1.93	272,500	1.42	272,500	1.42
8.	Shyam Sunder Parasrampuria (HUF)	1,627,000	11.52	1,627,000	8.48	1,627,000	8.48
9.	Krishna Devi Parasrampuria	695,500	4.93	695,500	3.62	695,500	3.62
10.	Shweta Parasrampuria	390,000	2.76	390,000	2.03	390,000	2.03
11.	Anita Parasrampuria	263,000	1.86	263,000	1.37	263,000	1.37
12.	Sheetal Singhania	92,500	0.66	92,500	0.48	92,500	0.48
13.	Indo Chains (Raipur) Private Limited	1,398,250	9.90	1,398,250	7.29	1,398,250	7.29
14.	ARP Complex Private Limited	110,000	0.78	110,000	0.57	110,000	0.57
	Sub Total (B)	4,973,750	35.22	4,973,750	25.92	4,973,750	25.92
Additional Top 10 Shareholders							
Nil							

Notes:
1) Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-offer and price band advertisement until date of prospectus.
2) Based on the Offer price of ₹ 56 and subject to finalization of the basis of allotment.
3) Assuming full subscription in the issue. The post-issue shareholding details as at allotment will be based on the actual subscription and the final issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus.

BASIS FOR ISSUE PRICE

The "Basis for issue price" on page 95 of the Offer document has been updated with the above price band. Please refer to the website of the BRLM or scan the given QR code for the "Basis for issue price" updated with the above price band.

INDICATIVE TIMELINE FOR THE ISSUE

Our Company may in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations.

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T Day . Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T Day . Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) – Upto 3 pm on T Day . Physical Applications (Bank ASBA) – Upto 1 pm on T Day . Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and NII) – Upto 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day .
Bid Modification	From Issue opening date up to 5 pm on T Day .
Validation of bid details with depositories	From Issue opening date up to 5 pm on T Day .
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges –Sponsor Banks – NPCI and NPCI – PSPS/TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis
UPI Mandate acceptance time	T Day – 5 pm
Issue Closure T day	T Day – 4 pm for QIB and NII categories T Day – 5 pm for Retail and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day
Third party check on Non-UPI applications	On daily basis and to be completed before 1 pm on T+1 day
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on T+1 day All SCSBs for Direct ASBA - Before 07:30 pm on T Day Syndicate ASBA - Before 07:30 pm on T Day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day .
Approval of basis by Stock Exchange	Before 9 pm on T+1 day
Issuance of fund transfer instructions in separate files for debit and unlock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Intimation not later than 9:30 am on T+2 day . Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unlocking
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On the website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day . In newspapers - on T+3 day but not later than T+4 day
Trading starts T+3 day	T+3 day

Submission of Bids (other than Bids from Anchor Investors):

Bid/Offer Period (except the Bid/Issue Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time ("IST"))
Bid/Issue Closing Date* (i.e. Thursday June 26, 2025)	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) – For RILs, other than QIBs and Non-Institutional Investors	Only between 10.00 a.m. and up to 5.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and Non-Institutional Investors)	Only between 10.00 a.m. and up to 12.00 p.m. IST

BOOK RUNNING LEAD MANAGER TO THE ISSUE



HEM SECURITIES LIMITED

Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India

Tel No.: +91-22-49060000

Email: ib@hemsecurities.com

Investor Grievance Email: redressal@hemsecurities.com

Website: www.hemsecurities.com

Contact Person: Neelkanth Agarwal

SEBI Reg. No.: INM000010981

CIN: U67120RJ1995PLC010390

REGISTRAR TO THE ISSUE



KFin Technologies Private Limited

Address: 301, The Centrium, 3rd Floor, 57 Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India, 400070

Telephone: +91 40-6716 2222

Fax No.: +91 40-6716 1563

Email: shrihare.ipo@kfinotech.com

Investor Grievance Email: einward.ris@kfinotech.com

Website: www.kfinotech.com

Contact Person: Mr. M. Murali Krishna.

SEBI Registration Number: INR000000022

CIN: L72400MH2017PLC444072

COMPANY SECRETARY AND COMPLIANCE OFFICER



Rashmeet Kaur

SHRI HARE-KRISHNA SPONGE IRON LIMITED

Address: Flat No 2-D, 2nd Floor, Tower No. 1, Alcove Gloria, Municipal Premises No. 403/1, Dakshindari Road, VIP Road, Kolkata, Sreebhumi, North 24 Parganas, West Bengal, India, 700048

Tel No.: +91-9589116050; **E-mail:** cs@shkraipur.com; **Website:** https://shkraipur.com

CIN: U27109WB2003PLC096152

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints investors may also write to the BRLMs.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of SEBI at www.sebi.gov.in, website of the Company at https://shkraipur.com/RHP.pdf, the website of the BRLM to the Issue at www.hemsecurities.com, the website of NSE at www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer respectively.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and NSE at https://shkraipur.com/abridged-prospectus.pdf, www.hemsecurities.com and www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer respectively.

SYNDICATE MEMBER: Hem Finlease Private Limited

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Shri Hare-Krishna Sponge Iron Limited, Telephone: +91-9589116050; BRLM: Hem Securities Limited, Telephone: +91-22-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91-141-4051000 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

BANKER TO THE ISSUE/ ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: HDFC Bank Limited.

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors

Shri Hare-Krishna Sponge Iron Limited

Sd/-