

This is an abridged prospectus containing salient features of the Red Herring Prospectus dated June 17, 2025 (the “RHP”). You are encouraged to read greater details available in the RHP (Download link: <https://shkraipur.com/RHP.pdf> Unless otherwise specified all capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

THIS ABRIDGED PROSPECTUS CONSISTS OF TEN PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



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Abridged Prospectus)



SHRI HARE-KRISHNA SPONGE IRON LIMITED

CIN: U27109WB2003PLC096152;

Date of Incorporation: May 02, 2003

Registered Office	Contact Person	Email and Telephone	Website
Flat No 2D, 2 nd Floor, Tower No. 1, Alcove Gloria, Municipal Premises No 403/1, Dakshindari Road, VIP Road, Kolkata, Sreebhumi, North 24 Parganas, West Bengal 700048.	Rashmeet Kaur, Company Secretary & Compliance Officer	E-mail: cs@shkraipur.com ; Tel No: +91-9589116050	https://shkraipur.com ;

Promoters of the Company	Manoj Parasrampur, Manish Parasrampur, Anubhav Parsrampur, Anita Tradelinks Private Limited And Buxom Trexim Private Limited.
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Details of Offer to Public

Type of Issue (Fresh/OFS/ Fresh & OFS)	Fresh Issue Size (by no. of shares or by amount in Rs)	OFS Size (by no. of shares or by amount in Rs)	Total Issue Size (by no. of shares or by amount in Rs)	Issue Under 229(1)/ 229(2)	Share Reservation			
					QIB	NII	RII	Market Maker
Fresh Issue	Upto 50,70,000 Equity shares of face value of 10/- each	Nil	Upto 50,70,000 Equity Shares of face value of 10/- each	This issue is being made in terms of regulation 229 (2) and 253 (1) of chapter IX of the SEBI (ICDR) Regulation 2018, as amended	Not more Than 24,02,000 Equity Shares	At Least 7,24,000 Equity Shares	At least 16,86,000 Equity Shares	Upto 2,58,000 Equity Shares

These equity shares are proposed to be listed on NSE Emerge (i.e. SME platform of NSE).

OFS: Offer for Sale

Details of OFS by Promoter(s)/ Promoter Group/ Other Selling Shareholders

Name	Type	No of Shares offered/ Amount in ₹	WACA in ₹ per Equity	Name	Type	No of Shares offered/ Amount in ₹	WACA in ₹ per Equity
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NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES

Price Band, Minimum Bid Lot & Indicative Timelines	
Price Band*	For details of price band, minimum bid lot size, please refer to price band advertisement to be published in all editions of English National Newspaper “Business Standard”, all editions of Hindi National Newspaper “Business Standard” and Bengali edition of regional newspaper “EKDIN”.
Minimum Bid Lot Size	
Bid/Offer Open On**	Tuesday, June 24, 2025
Bid/ Offer Closes On	Thursday, June 26, 2025
Finalisation of Basis of Allotment (T+1)	On or about Friday, June 27, 2025
Initiation of Refunds (T+2)	On or about Monday, June 30, 2025
Credit of Equity Shares to Demat accounts of Allottees (T+2)	On or about Monday, June 30, 2025
Commencement of trading of Equity Shares (T+3)	On or about Tuesday, July 01, 2025

*For details of price band and basis of issue price, please refer to price band advertisement and page 95 of the RHP.

**Our Company may, in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Issue Opening Date i.e., Monday, 23 June, 2025
Details of WACA of all shares transacted over the trailing eighteen months from the date of RHP.

Period	Weighted Average Cost of Acquisition (in ₹)	Upper End of the Price Band is 'X' times the WACA	Range of acquisition price: Lowest Price – Highest Price (in ₹)
Trailing Eighteen Month from the date of RHP	53.1	1.11	Nil-53.1

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of RHP

RISKS IN RELATION TO THE FIRST ISSUE

The face value of the Equity Shares is ₹ 10/- per equity share. The Floor Price, Cap Price and Offer Price determined by our Company, in consultation with the BRLM, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process, as stated under **“Basis for Issue Price”** beginning on page 95 of the RHP should not be considered to be indicative of the market price of the Equity Shares after listing. No assurance can be given regarding frequency of trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investment in equity & equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does, SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specified attention of the investors is invited to the section titled **“Risk Factors”** beginning on page 27 of the Red Herring Prospectus and on page 09 of this Abridged Prospectus.

PROCEDURE

You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the stock exchange, syndicate members, registrar to the issue, share transfer agents, depository participants, stock brokers, underwriters, bankers to the issue, investors’ associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the RHP and/or the General Information Document (GID) from the BRLMs or download it from the website of the Stock Exchange i.e. https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer and the BRLM at www.hemsecurities.com

Statement on Price Information of Past Issues handled by Hem Securities Limited:

Sr. No.	Issue name	Issue size (₹ in Cr.)	Issue Price (₹)	Listing date	Opening Price on listing date	+/- % change in closing price, [+/- % change in closing benchmark]- 30 th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 90 th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]-180 th calendar days from listing
Mainboard IPO's								
1.	Manba Finance Limited	150.84	120.00	September 30, 2024	145.00	15.89% [-5.21%]	30.34% [-7.74%]	10.35% [-8.88%]
2.	Enviro Infra Engineers Limited [*]	650.43	148.00	November 29, 2024	220.00	116.12% [-1.32%]	49.46% [-6.56%]	70.50% [2.88%]
SME IPO's								
1.	Wol 3D India Limited	25.56	150.00	September 30, 2024	180.05	-5.70% [-5.21%]	-7.33% [-7.74%]	-28.27% [-8.88%]
2.	Unilex Colours and Chemicals Limited	31.32	87.00	October 03, 2024	89.00	-12.64% [-4.97%]	-1.03% [-6.36%]	-45.40% [-6.85%]
3.	Sahasra Electronic Solutions Limited	186.16	283.00	October 04, 2024	537.70	171.52% [-3.24%]	80.88% [-5.08%]	1.78% [-7.39%]
4.	Forge Auto International Limited	31.10	108.00	October 04, 2024	113.00	-9.35% [-3.24%]	-16.94% [-5.08%]	-32.50% [-7.39%]
5.	Danish Power Limited	197.90	380.00	October 29, 2024	570.00	129.74% [-0.78%]	132.33% [-5.62%]	150.93% [-1.75%]
6.	Readymix Construction Machinery Limited	37.66	123.00	February 13, 2025	123.00	-33.25% [-2.75%]	-34.88% [6.72%]	N.A.
7.	Tankup Engineers Limited	19.53	140	April 30, 2025	175.00	75.25% [2.05%]	N.A.	N.A.
8.	Unified Data- Tech Solutions Limited	144.47	273	May 29, 2025	285.00	N.A.	N.A.	N.A.

* Disclosures subject to recent 7 issues (initial public offerings) in current financial year and two preceding financial years managed by each Merchant Banker with common issues disclosed once.

Name of BRLM and contact details (telephone and email id) of BRLM	Hem Securities Limited Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India; Tel No.: +91-22-4906 0000 Email: ib@hemsecurities.com ; Website: www.hemsecurities.com Investor Grievance Email: redressal@hemsecurities.com Contact Person: Neelkanth Agrawal
Name of Syndicate Members	Hem Finlease Private Limited Address: 203, Jaipur Tower, M. I. Road, Jaipur-302001, Rajasthan, India. Tel No.: +91-141-4051000 Email Id: ashoks@hemsecurities.com ; Website: www.hemsecurities.com Contact Person: Ashok Soni SEBI Registration Number: INZ000167734
Name of Market Maker	Hem Finlease Private Limited Address: 203, Jaipur Tower, M I Road, Jaipur, Rajasthan 302001, India Telephone: +91-141-4051000 Email: ib@hemsecurities.com ; Website: www.hemsecurities.com Contact Person: Ashok Soni SEBI Registration Number: INZ000168034 Market Maker Registration No.: SMEREG2020090906741
Name of Registrar to the Issue and contact details (telephone and email id)	Kfin Technologies Limited Address: 301, The Centrium, 3 rd Floor, 57 Lal Bahadur, Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India, 400070 Telephone: +91 40 67162222, 18003094001; Email: shrihare.ipo@kfintech.com Investor Grievance Email: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M. Murali Krishna SEBI Registration Number: INR000000221 CIN: L72400MH2017PLC444072
Name of Statutory Auditor	M/s: A.C. Bhuteria & Co. Chartered Accountants Address: Diamond Heritage 16, Strand Road 7 th Floor, Room No. H-703 Kolkata - 700001 Tel No.: +91- 033-46002382 Email: info@acbhuteria.com Firm Registration No.: 303105E Contact Person: Mahak Bhuteria Peer Review Certificate No.: 016194 Membership No.: 314270
Name of Credit Rating Agency and therating or grading obtained, if any	Not Applicable
Name of Debenture trustee, if any.	Not Applicable
Self-Certified Syndicate Banks	The list of banks is available on https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 ;
Non-Syndicate Registered Brokers	You can submit Bid cum Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centres. For further details, see section titled <i>“Issue Procedure”</i> beginning at page 265 of the RHP
Details regarding website address(es)/link(s) from which the investor can obtainlist of registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes

PROMOTERS OF THE ISSUER COMPANY

Sr. No.	Name	Individual/ Corporate	Experience & Educational Qualification
1	Manoj Parasrampur	Individual	He is the Chairman & Managing Director of our Company. He has been on the Board since incorporation. He is a visionary entrepreneur and has played a pivotal role in expanding business operations of our Company. He has total work experience of over 36 years in the steel and metal industry. He has completed his Bachelor of Commerce from Ravishankar University, Raipur in the year 1989. He currently looks after the overall management of the Company. Under his guidance, our Company has witnessed continuous growth.
2	Anubhav Parsrampur	Individual	He is the Whole-time Director of our Company. He has been on the Board since 2024. He has completed his Bachelor of Business Administration from NMIMS University in 2020. He has an experience of around 7 years in steel industry. He is currently looking after the Production and Sales & Marketing of our Company.
3	Manish Parasrampur	Individual	He is the Non-Executive Director of our Company. He has an experience of around 32 years in steel Industry. He has completed his Bachelor of Commerce from Pt. Ravishankar Shukla University, Raipur in year 1994.
4.	Anita Tradelinks Private Limited	Corporate	Our Promoter was incorporated as Anita Tradelinks Private Limited on November 24, 1995 bearing registration number 075560 under the Companies Act, 1956 and a Certificate of Incorporation was issued by Registrar of Companies Calcutta, West Bengal. Corporate Identity Number of ATPL is U51109WB1995PTC075560.
5.	Buxom Trexim Private Limited	Corporate	Our Promoter was incorporated as Buxom Trexim Private Limited on July 07, 1994 bearing registration number 063843 under the Companies Act, 1956 and a Certificate of Incorporation was issued by Registrar of Companies Calcutta-West Bengal. Corporate Identity Number of BTPL is U51109WB1994PTC063843

BUSINESS OVERVIEW AND STRATEGY

Company Overview: Established in 2003, we are primarily engaged in the business of manufacturing and selling of Sponge Iron. Sponge iron is mainly used as a raw material for steel production in electric arc furnaces and induction furnaces. Through our sponge iron business, we cater to the metallic requirements of steel producers in selected geographies.

Business Strategy: Continue to invest in our technological capabilities, Enhancing Brand image and meeting quality standards, continue to strive for cost efficiency, focus on consistently meeting quality standards, Maintaining cordial relationships with our Suppliers, Customers and Employees.

Product/Services offerings: Revenue from operations from various products for the periods indicated below:

₹ in Lakhs

Category	Item	31/03/2025	(%) of Revenue from operations	31/03/2024	(%) of Revenue from operations	31/03/2023	(%) of Revenue from operations
Iron & Steel	Sponge Iron	7,698.32	95.67%	7,941.15	96.53%	9095.83	96.51%
Iron & Steel	Dolochar	82.34	1.02%	90.36	1.10%	120.59	1.28%
Iron & Steel	Other by products/waste	36.31	0.45%	6.66	0.08%	7.95	0.08%
Iron & Steel	Sale of Rejected Raw Material - Iron Ore Fines	230.03	2.86%	188.46	2.29%	200.80	2.13%
Grand Total		8,047.00	100.00%	8,226.63	100.00%	9,425.17	100.00%

Geographies Served:

₹ in Lakhs

State Name	31-Mar-25		31-Mar-24		31-Mar-23	
	Revenue	% of revenue from operations	Revenue	% of revenue from operations	Revenue	% of revenue from operations
Maharashtra	1,695.28	21.06%	150.91	1.83%	747.80	7.93%
Chhattisgarh	4883.85	60.70%	6,960.26	84.61%	6,220.90	66.00%
Madhya Pradesh	1,467.87	18.24%	1,115.46	13.56%	2,456.47	26.06%
Total	8047.00	100%	8226.63	100%	9425.17	100%

Key Performance Indicators:

Key Financial Performance	FY 2024-25	FY 2023-24	FY 2022-23
Revenue from operations ⁽¹⁾	8,047.00	8,226.63	9,425.17
EBITDA ⁽²⁾	1,078.23	1,210.61	1,396.52
EBITDA Margin ⁽³⁾	13.40%	14.72%	14.82%
PAT	919.80	1,017.44	1,052.53
PAT Margin ⁽⁴⁾	11.43%	12.37%	11.17%
Networth ⁽⁵⁾	7,359.18	6,439.38	5,421.94
RoE(%) ⁽⁶⁾	13.33%	17.16%	21.5%
RoCE(%) ⁽⁷⁾	14.70%	19.24%	26.11%

Notes:


1. Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements
2. EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income
3. 'EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations
4. 'PAT Margin' is calculated as PAT for the period/year divided by revenue from operations.
5. Net worth means the aggregate value of the paid-up share capital and reserves and surplus of the company.
6. Return on Equity is ratio of Profit after Tax and Average Shareholder Equity
7. Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as Shareholders Fund' + Long term Borrowings + Short term Borrowings+Deferred tax Liabilities(Net0).

Industries Served: Industrial Downstream steel manufacturing

Revenue segmentation in terms of top 10 Customers:

The substantial portion of our revenues has been dependent upon few customers. For instance, our top five customers for the financial year ended March 31, 2025, March 31, 2024 and March 31, 2023 accounted for 70.22%, 76.25% and 61.51% of our revenue from operations for the respective year/period.

Intellectual Property, if any:

S. No.	Brand name/ Logo Trademark/ Copyright	Class	TM Category	Owner	Trademark Number/ Application No.	Issuing Authority	Date of Application	Status
1.	 <small>SHRI HARE - KRISHNA SPONGE IRON LTD.</small>	35, 6	Trade Mark	Shri Hare-Krishna Sponge Iron Limited	TM Application No:6591188, 6591185	Registrar of Trademark	August 25, 2024	Under Process

Market Share: Not ascertainable

Manufacturing plant, if any: Phase – II, Plot No. 106, Industrial Growth Centre, Siltara, Raipur, Chhattisgarh, India – 493111.

Employee Strength: As of April 30, 2025 our company employs 92 full time employees at various levels within the organization.

BOARD OF DIRECTORS

Sr. No.	Name	Designation (Independent / Whole time / Executive / Nominee)	Experience & Educational Qualification	Other Directorships
1	Manoj Parasrampurua	Chairman & Managing Director	Experience: 36 Years Qualification: Bachelor of Commerce	Indian Company: <ul style="list-style-type: none"> • Special Mines & Minerals Private Limited • Indo Chains (Raipur) Private Limited • Buxom Trexim Private Limited • ARP Complex Private Limited Foreign Company: Nil
2	Anubhav Parsrampurua	Whole Time Director	Experience: 7 Years Qualification: Bachelor of Business Administration.	Indian Company: Nil Foreign Company: Nil

Sr. No.	Name	Designation (Independent / Whole time / Executive / Nominee)	Experience & Educational Qualification	Other Directorships
3.	Kamlesh Kumar Dewangan	Whole Time Director	Experience: 16 Years Qualification: Master of Business Administration.	Indian Company: Nil Foreign Company: Nil
3	Manish Parasrampur	Non-Executive Director	Experience: 32 years Qualification: Bachelor of Commerce (B.Com)	Indian Company: <ul style="list-style-type: none"> Special Mines & Minerals Private Limited Indo Chains (Raipur) Private Limited ARP Complex Private Limited Anita Tradelinks Private Limited Buxom Trexim Private Limited Foreign Company: Nil
4	Jonu Agarwal	Independent Director	Experience: 12 years Qualification: Chartered Accountant	Indian Companies: Nil Foreign Companies: Nil
5	Chiman Lal Agrawal	Independent Director	Experience: 5 years Qualification: Company Secretary	Indian Companies: Nil Foreign Companies: Nil

For further details in relation to our Board of Directors, see “Our Management” beginning on page 143 of the Red Herring Prospectus.

OBJECTS OF THE ISSUE

Details of means of finance – The fund requirements for each of the objects of the Issue are stated as follows:

(₹ In Lakhs)

Sr. No.	Particulars	Amount to be deployed and utilized
		FY 2025-26
1.	Funding of Capital Expenditure requirements of our company towards setup of Captive Power Plant at Siltara – Raipur	2,300.00
2.	General Corporate Purpose	[•]
	Total Net Proceeds	[•]

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years: Nil

Name of monitoring agency, if any – Not Applicable

Terms of Issuance of Convertible Security, if any - Not Applicable

Shareholding Pattern:

Sr. No.	Particulars	Pre-Issue number of shares	% Holding of Pre issue
1.	Promoters and Promoter Group	1,41,21,050	100.00%
2.	Public	0	0.00%
	Total	1,41,21,050	100.00%

Number/amount of equity shares proposed to be sold by selling shareholders, if any. – Not Applicable

RESTATED FINANCIAL STATEMENT

(₹ In Lakhs except percentages and ratios)

Particular	March 31, 2025	March 31, 2024	March 31, 2023
Total income from operations (Net)	8,360.02	8,493.13	9,524.95
Net Profit/(Loss) before tax and extra ordinary items	1237.03	1,368.79	1,425.60
Net Profit / (Loss) after tax and extraordinary items	919.80	1,017.44	1,052.53
Equity Share Capital	1,412.11	1,412.11	1,412.11
Reserves and Surplus	5947.07	5,027.27	4,009.83
Net worth	7359.18	6,439.38	5,421.94

Particular	March 31, 2025	March 31, 2024	March 31, 2023
Basic/Diluted earnings per share (₹)	6.51	7.21	7.45
Return on net worth (%)	12.51%	15.80%	19.41%
NAV per Equity Shares (Based on Actual Number of Shares) (₹)	52.11	45.60	38.40
NAV per Equity Shares (Based on Weighted Average Number of Shares) (₹)	52.11	45.60	38.40

INTERNAL RISK FACTORS:

The below mentioned risks are top 10 risk factors as per the RHP.

1. The viability of our business operations for the Steel Division is dependent on cost of power and fuel, any volatility in energy prices may result into financial stress on the viability of the Steel operations which may lead to temporary shutdown of the plant, which had an affect our revenue and financial strength in the past and could effect the future too.
2. Substantial portion of our revenues has been dependent upon few customers, with which we do not have any firm commitments. The loss of any one or more of our major customer would have a material adverse effect on our business, cash flows, results of operations and financial condition.
3. In the past, our Company contravened certain provisions of the SEBI Act and Regulations, for which SEBI imposed a penalty amounting to ₹ 2,40,000/- on our Company. This penalty was imposed under Section 15HA of the SEBI Act, 1992, for alleged violations in relation to trading activities in the Stock Options Segment of the Bombay Stock Exchange (BSE) during the period from April 1, 2014, to September 30, 2015.
4. We significantly depend upon few of the raw material suppliers for manufacturing of sponge iron. Volatility in the supply and pricing of our raw materials may have an adverse effect on our business, financial condition and results of operations.
5. Our business operations are majorly concentrated in certain geographical regions and any adverse developments affecting our operations in these regions could have a significant impact on our revenue and results of operations.
6. Our Company is yet to place orders for the some of the Plant & Machinery for the setup of captive power plant. Any delay in placing orders or procurement of such machinery may delay the schedule of implementation and possibly increase the cost of commencing operations.
7. Majority of our revenue is dependent on single business segment i.e. Sponge Iron. An inability to anticipate or adapt to evolving upgradation of products or inability to ensure product quality or reduction in the demand of such products may adversely impact our revenue from operations and growth prospects.
8. There have been certain instances of non-compliances/ discrepancies, including with respect to certain secretarial/ regulatory filings for corporate actions taken by our Company in the past. Consequently, we may be subject to regulatory actions and penalties for any such non-compliance/ discrepancies and our business, financial position and reputation may be adversely affected.
9. We do not own the Registered Office and Manufacturing Unit from which we carry out our business activities. In case of dispute in relation to use of the said premise, our business and results of operations can be adversely affected.
10. We require certain approvals, licenses, registrations and permits to operate our business, and failure to obtain or renew them in a timely manner or maintain the statutory and regulatory permits and approvals required to operate our business may adversely affect our operations and financial conditions.

For further details on “Risk Factors” please refer page 27 of the Red Herring Prospectus.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against the company and amount involved: Nil

B. Litigations Matters involving our Promoter/Directors: -

Nature of Cases	No. of Outstanding Cases	Amount in dispute / demanded to the extent ascertainable
Criminal proceedings against the Promoter & Director	-	-
Criminal proceedings filed by the Promoter & Director	-	-
Other pending material litigation against the Promoter & Director	-	-
Tax proceedings:		
Direct Tax	4	1.96
Indirect Tax	-	-
Other pending material litigation filed by the Promoter & Director	-	-
Total	4	1.96

*Amount mentioned to the extent quantifiable. The amount may be subject to additional interest/other charges being levied by the concerned authorities which are unascertainable as on date of this Red Herring Prospectus. For further details, please refer to the chapter titled “Outstanding Litigations and Material Developments” on page 227 of this Red Herring Prospectus.

Brief details of cases

Nature of Cases	Assessment Year	No. of Outstanding Cases	Amount in dispute (₹ In lakhs)	Description of Demand
Direct Tax				
Manoj Parasrampur	2002-03	1.00	0.00	The assessee has been assessed u/s 143(1) of the Income Tax Act, 1961, for which demand notice was issued having Demand reference no. 2010200251068263376T for an amount of ₹ 1,000/-. The assessee has paid the demand amount and the matter is pending for interest payment of ₹ 113
Manoj Parasrampur	2016-17	1.00	0.03	The Assessee has been assessed u/s 143 (3) of the Income Tax Act, 1961 for which the demand notice was issued to assessee. The assessee have paid the tax amount but the interest is still pending for an amount of ₹ 2870/-. The matter is still pending for interest payment.
Manoj Parasrampur	2024-25	1.00	1.90	The assessee was assessed under Section 143(1) of the Income Tax Act, 1961, via intimation bearing DIN CPC/2425/A3/537207373 dated 20/03/2025. In response, the assessee filed a rectification return against the said intimation. Subsequently, the Income Tax Department issued a rectification order under Section 154 dated 02/04/2025, raising an outstanding demand of ₹1,86,090. Additionally, interest amounting to ₹3,720 has accrued on the outstanding demand.
Buxom Trexim Private limited	Prior years	1.00	0.04	TDS Defaults
Indirect Tax		-	-	
Total		4.00	1.96	

- C. **Regulatory Action**, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any – Nil
- D. Brief details of outstanding criminal proceedings against Promoters – Nil

ANY OTHER IMPORTANT INFORMATION AS PER BRLM / ISSUER COMPANY - NIL

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 1956, the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Red Herring Prospectus are true and correct.