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TAKYON NETWORKS LIMITED

CIN: U72300UP2015PLC070649

Our Company was originally incorporated as a private limited Company under the name of "Takyon Networks Private Limited" on May 12, 2015, under the provisions of the Companies Act, 2013 with the Registrar of Companies, Uttar Pradesh, Kanpur, bearing registration number as 070649. Thereafter, our Company was converted from private limited to public limited, pursuant to a Special Resolution passed by the Shareholders of the Company at the Extraordinary general meeting held on May 30, 2024 and the name of our Company was changed from "Takyon Networks Private Limited" to "Takyon Networks Limited" vide fresh certificate of incorporation dated August 07, 2024 issued by the Registrar of Companies, Central Processing Centre. The Corporate identification number of our Company is U72300UP2015PLC070649.

Registered Office: CP 37, Viraj Khand Gomti Nagar, Lucknow – 226 010, Uttar Pradesh, India.

Contact Person: Pooja Sharma, Company Secretary & Compliance Officer

Tel No: +91-0522-6656617; **E-mail:** cs@takyon.co.in; **Website:** www.takyon.co.in

PROMOTERS OF OUR COMPANY: MANISH KUMAR SHARMA AND NEERAJ KUMAR.

ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED DECEMBER 16, 2024: NOTICE TO THE INVESTORS ("THE ADDENDUM")

INITIAL PUBLIC OFFER OF UPTO 37,92,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF TAKYON NETWORKS LIMITED ("OUR COMPANY" OR "TNL" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS ("PUBLIC ISSUE") OUT OF WHICH 1,92,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 36,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.48% AND 25.14% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Potential Bidders may note the following:

1. The Chapter titled "Summary of Draft Red Herring Prospectus" on pages 1 of the Draft Red Herring Prospectus has been updated.
2. The Chapter titled "Risk Factors" on pages 2 of the Draft Red Herring Prospectus has been updated
3. The Chapter titled "Objects of The Offer" on pages 3 of the Draft Red Herring Prospectus has been updated
4. The Chapter titled "Other Regulatory and Statutory Disclosures" on pages 4 – 5 of the Draft Red Herring Prospectus has been updated
5. The Chapter titled "Terms of The Issue" on pages 6-7 of the Draft Red Herring Prospectus has been updated
6. The Chapter titled "Declaration" on pages 8 – 16 of the Draft Red Herring Prospectus has been updated
7. Please note that all other details in, and updates to the Red Herring Prospectus/ Prospectus with respect to offer price and/or other relevant details will be carried out in the Red Herring Prospectus, as and when filed with ROC, SEBI and the Stock Exchange.

The above is to be read in conjunction with the Draft Red Herring Prospectus and accordingly, their references in the Draft Red Herring Prospectus stand amended pursuant to this Addendum. Please note that the changes pursuant to this Addendum will be appropriately included in the Red Herring Prospectus/ Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges. All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Draft Red Herring Prospectus.

On behalf of TAKYON NETWORKS LIMITED


Sd/-

Pooja Sharma,

Company Secretary and Compliance Officer

Place: Lucknow

Date: December 16, 2024

BOOK RUNNING LEAD MANAGER TO THE ISSUE		REGISTRAR TO THE ISSUE	
			
<p>HEM SECURITIES LIMITED 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, India Tel. No.: +91- 022- 49060000; Fax No.: +91- 022- 22625991 Email: ib@hemsecurities.com Investor Grievance Email: redressal@hemsecurities.com Website: www.hemsecurities.com Contact Person: Neelkanth Agarwal SEBI Regn. No. INM000010981</p>		<p>Cameo Corporate Services Limited Address: Subramanian Building No.1, Club House Road, Chennai – 600 002, Tamil Nadu, India. Tel No.: +91-44-40020700/28460390; Email: ipo@cameoindia.com Website: www.cameoindia.com Investor Grievance Email: investor@cameoindia.com Website: www.cameoindia.com Contact Person: Ms. K Sreepriya SEBI Registration Number: INR000003753 CIN: U67120TN1998PLC041613</p>	
BID/ISSUE PROGRAMME			
ANCHOR PORTION ISSUE OPENS/ CLOSES ON: [●]*		BID/ISSUE OPENS ON: [●]**	BID/ISSUE CLOSES ON: [●]**

*The Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/Issue Opening Date.

**Our Company may, in consultation with the BRLM, consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations

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SECTION II- SUMMARY OF DRAFT RED HERRING PROSPECTUS

E. OBJECTS OF THE ISSUE

Our Company intends to utilize the net proceeds of the Issue to meet the following objects:-

Sr. No.	Particulars	Amt. (₹ in Lakhs)
1	To Meet Working Capital Requirements	1,000.00
2	Repayment of a portion of certain borrowing availed by our Company	300.00
3	General Corporate Purpose	[•]
	Total	[•]

For further details please refer to the chapter titled “Object of the Issue” beginning on page 61 of this Draft Red Herring Prospectus.

SECTION III – RISK FACTORS

INTERNAL RISK FACTORS

21. We have not received NOC from our lender for undertaking the initial public offer of equity shares

As on the date of this Draft Red Herring Prospectus, we have not received the NOC for the proposed issue from our lender, namely, PNB Housing Finance Limited and ICICI Bank Limited. However, our Company intends to obtain the necessary NOC in relation to the proposed issue from such lender prior to the filing of the Red Herring Prospectus with the RoC, undertaking the proposed issue without obtaining such lender NOC may constitute a default under such loan agreement, which could impact our loan facilities and may have an effect on our financial condition and results of operations.

23. Our insurance coverage may not be adequate to protect us against certain operating hazards and this may have a material adverse effect on our business.

Our business and assets could suffer damage from fire, natural calamities, misappropriation or other causes, resulting in losses, which may not be fully compensated by insurance. Our company has obtained insurance coverage in respect of certain risks. Our insurance coverage consists of Kotak Bharat Sookshma Udyam Suraksha Policy, Kotak Burglary Secure Certificate Cum Policy, Burglary Insurance Policy, Motor Insurance Certificate cum Policy Schedule, Standalone Motor Own Damage Cover – Private Car, Digit Private Car Stand-alone Own Damage Policy, Private Car Package Policy, Stand-Alone Own Damage Private Car Insurance Policy, Stand-Alone Own Damage Policy-Private Car, and various Marine single transit island policies which provide appropriate coverage in relation to terrorism, STFI, earthquake, theft, computer programs, information or data, etc. While we believe that the insurance coverage maintained by us is adequate and consistent with the size of our business. However, there is no assurance that our insurance policies will be adequate to cover the losses in respect of which the insurance has been availed.

A major fire broke out at our premises on November 13, 2023, at midnight due to a short circuit, resulting in damage to furniture and fixtures, fittings, computers, printers, IP phones, false ceiling, electrical installations, and other assets. However, we have received an insurance claim amounting to Rs. 5.58 lakhs from ICICI in FY 2024.

Further, our Company is required to renew these insurance policies from time to time and in the event, we fail to renew the insurance policies within the time period prescribed in the respective insurance policies or not obtain at all, our Company may face significant uninsured losses. If we suffer any uninsured loss or if an insurance claim in respect of the subject-matter of insurance is not accepted or any insured loss suffered by us is in excess of the insurance coverage may adversely affect our business, operation, results and financials. For further information, see the section titled “Our Business” on page 85 of this Draft Red Herring Prospectus.

SECTION – IV – INTRODUCTION

OBJECTS OF THE OFFER

Requirement of Funds and Utilization of Net Proceeds

The Net Proceeds are proposed to be used in accordance with the details as set forth below

Sr. No	Particulars	Amount (₹ in Lacs)
1.	To Meet Working Capital requirements	1000.00
2.	Repayment of a portion of certain borrowings availed by our Company in full or in part, of certain of our outstanding borrowings	300.00
3.	General Corporate Purpose*	[●]
	Total	[●]

**To be finalized upon determination of the Issue Price and update in the prospectus prior to the filing with the RoC. The amount utilized for general corporate purpose shall not exceed 25% of the Gross Proceeds.*

SECTION – VII - LEGAL AND OTHER INFORMATION

OTHER REGULATORY AND STATUTORY DISCLOSURES

BSE ELIGIBILITY NORMS:

In terms of Regulation 229(3) of the SEBI ICDR Regulations, we confirm that we have fulfilled the eligibility criteria for the SME Platform of BSE Limited, which are as follows:

1. The Issuer should be a Company incorporated under the Companies Act, 2013/1956

Our Company was originally incorporated as a Private Limited Company under the name of “Takyon Networks Private Limited” on May 12, 2015 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Kanpur, Uttar Pradesh bearing CIN: U72300UP2015PTC070649. Subsequently, our Company was converted into a public limited company under the Companies Act with the name ‘Takyon Networks Limited’ pursuant to a fresh certificate of incorporation dated August 07, 2024 issued by the Registrar of Companies, Central Processing Centre, bearing CIN: U72300UP2015PLC070649.

2. The post issue paid-up capital of the company (face value) shall not be more than ₹ 25 crores

As on the date of this Draft Red Herring Prospectus, the Company has a Paid-up Capital of ₹ 10.53 Crores and the Post Issue Capital will be of upto ₹[●] Crores which will be less than ₹ 25 Crores.

3. The Net Worth of the Company at least Rs. 1 crore for 2 preceding full financial years

Our Company satisfies the criteria of Net Worth which is given hereunder based on Restated Consolidated Financial Statements:

Particulars	(₹ In lakhs)		
	For the period/year ended		
	2023-24	2022-23	2021-2022
Paid-up share capital	351.00	351.00	351.00
All reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account,	2,475.55	1,935.44	1,654.27
the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the audited balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation	0.00	0.00	0.00
Total	2,826.55	2,286.44	2,005.27

4. Net Tangible Asset:

As on March 31, 2024, the Company has net tangible assets of ₹2,738.87 Lakhs.

5. Track Record:

The Company has a track record of at least 3 years as on the date of filing Draft Red Herring Prospectus.

6. Earnings before Interest, Depreciation and tax

The company has operating profit (earnings before interest, depreciation and tax) from operations for at least any 2 out of 3 financial years preceding the application.

The details of the Operating Profit as per the Financial Statements of the company are as detailed below:

(In ₹ Lakhs)

(In ₹ Lakhs)			
Particulars	March 31, 2024	March 31, 2023	March 31, 2022
Operating profit (earnings before interest, depreciation, Profit/ (loss) and tax)	1,004.83	518.69	613.17

7. Leverage Ratio

Leverage ratio (Total Debts to Equity) of the Company as on March 31, 2024 was 0.48:1 which is less than the limit of 3:1

8. Disciplinary action

The Company confirms that no regulatory action of suspension of trading against the promoter(s) or companies promoted by the promoters by any stock Exchange having nationwide trading terminals.

The Company further confirms that the Promoters or directors are not the promoters or directors (other than independent directors) of compulsory delisted companies by the Exchange and neither they are the promoters or directors of such companies on which the consequences of compulsory delisting is applicable/attracted or companies that are suspended from trading on account of non-compliance. Lastly, the Directors are not disqualified/ debarred by any of the Regulatory Authority.

9. Default

The Company confirms that there are no pending defaults in respect of payment of interest and/or principal to the debenture/ bond/ fixed deposit holders by our Company, Promoters and Subsidiary Company.

10. Name change

The Company confirms that there has not been any change in its name in the last 1 year.

Other Requirements

- Our Company has a live and operational website: <https://takyon.co.in/>
- 100% of the promoter shareholding of the company is in dematerialized form.
- The company shall mandatorily facilitate trading in demat securities. The Company has also entered into an agreement with NSDL dated September 09, 2024 and with CDSL dated September 11, 2024. The Equity Shares allotted through this Issue will be in dematerialized mode.
- There has been no change in the promoter/s of the Company in the preceding one year from the date of filing the application to BSE for listing on the SME segment.
- The composition of the board is in compliance with the requirements of Companies Act, 2013 at the time of application made for in-principle approval.
- The Net worth computation is as per the definition given in SEBI (ICDR) Regulations
- Our Company has not been referred to the National Company Law Tribunal (NCLT) under the Insolvency and Bankruptcy Code, 2016.
- There is no winding up petition against the Company that has been admitted by the Court or a liquidator has not been appointed of competent Jurisdiction against the Company.

SECTION VIII: ISSUE RELATED INFORMATION
TERMS OF THE ISSUE

Migration to the Main Board

SEBI vide Circular Nos. CIR/MRD/DSA/17/2010 dated May 18, 2010, has stipulated the requirements for migration from SME platform to main board. BSE has reviewed its criteria for Migration of SME Companies to BSE Main Board dated November 24, 2023 vide notice no. 20231124-55 effective from January 01, 2024 as follows:

Paid up capital and market capitalization:

Paid-up capital of more than 10 Crores and Market Capitalisation should be minimum Rs. 25 Crores. (Market Capitalisation will be the product of the price (average of the weekly high and low of the closing price of the related shares quoted on the stock exchange during 3 (Three) months prior to the date of the application) and the post issue number of equity shares.)

Promoter holding:

Promoter(s) shall be holding at least 20% of equity share capital of the company at the time of making application.

Financial Parameters:

The applicant company should have positive operating profit (earnings before interest, depreciation and tax) from operations for at least any 2 out of 3 financial years and has positive Profit after tax (PAT) in the immediately preceding Financial Year of making the migration application to Exchange. The applicant company should have a Net worth of at least Rs.15 crores for 2 preceding full financial years.

Track record of the company in terms of listing/ regulatory actions, etc:

The applicant company is listed on SME Exchange/ Platform having nationwide terminals for atleast 3 years.

Regulatory action:

- No material regulatory action in the past 3 years like suspension of trading against the applicant company, promoters/promoter group by any stock Exchange having nationwide trading terminals.
- No Debarment of company, promoters/promoter group, subsidiary company by SEBI.
- No Disqualification/Debarment of directors of the company by any regulatory authority.
- The applicant company has not received any winding up petition admitted by a NCLT.

Public Shareholder:

The applicant company shall have a minimum of 250 public shareholders as per the latest shareholding pattern.

Other parameters like No. of shareholders, utilization of funds:

- No proceedings have been admitted under the Insolvency and Bankruptcy Code against the applicant company and Promoting companies.
- No pending Defaults in respect of payment of interest and/or principal to the debenture/bond/fixed deposit holders by the applicant, promoters/promoter group /promoting company(ies), Subsidiary Companies.
- The applicant company shall obtain a certificate from a credit rating agency registered with SEBI with respect to utilization of funds as per the stated objective pursuant to IPO and/or further funds raised by the company, if any post listing on SME platform.
- The applicant company has no pending investor complaints. Cooling off period of 2 months from the date the security has come out of trade-to-trade category or any other surveillance action.

Notes:

1. Net worth definition to be considered as per definition in SEBI ICDR.
2. Company is required to submit Information Memorandum to the Exchange as prescribed in SEBI (ICDR) Regulations.
3. The application submitted to the Exchange for listing and mere fulfilling the eligibility criteria does not amount to grant of approval for listing.
4. If the documents and clarification received from the applicant company are not to the satisfaction of BSE, BSE has the right to close the application at any point of time without giving any reason thereof. Thereafter, the company can make fresh application as per the extant norms.
5. The Exchange may reject application at any stage if the information submitted to the Exchange is found to be incomplete / incorrect / misleading / false or for any contravention of Rules, Bye-laws and Regulations of the Exchange, Guidelines / Regulations issued by statutory authorities or for any reason in the interest of Investors and market integrity. The Exchange may also reject the application if the company is found not fulfilling internal BSE standards.
6. Companies that have approached for listing on any stock exchange and has been denied listing for any reason whatsoever or has chosen to withdraw its application from the Exchange, they may reapply for listing after a minimum period of 6 months (6 months after date of rejection/ withdrawal). If rejected for a second time, the company would not be eligible to apply again.
7. BSE decision w.r.t admission of securities for listing and trading is final.
8. BSE has the right to change / modify / delete any or all the above norms without giving any prior intimation to the company.
9. The companies are required to submit documents and comply with the extant norms.
10. The company shall use BSE's reference regarding listing only after the Exchange grants its in-principle listing approval to the company.

DECLARATION

I certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India or the regulations or guidelines issued by SEBI, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Addendum is contrary to the provisions of the Companies Act, the Securities Contracts (Regulation) Act, 1956, as amended, the Securities and Exchange Board of India Act, 1992, as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I further certify that all the statements in this Addendum are true and correct.

SIGNED BY THE BOARD OF DIRECTORS OF OUR COMPANY:

Name and Designation	Signature
Manish Kumar Sharma Chairman & Managing Director DIN: 01397817	Sd/-

Date: December 16, 2024

Place: Lucknow

DECLARATION

I certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India or the regulations or guidelines issued by SEBI, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Addendum is contrary to the provisions of the Companies Act, the Securities Contracts (Regulation) Act, 1956, as amended, the Securities and Exchange Board of India Act, 1992, as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I further certify that all the statements in this Addendum are true and correct.

SIGNED BY THE BOARD OF DIRECTORS OF OUR COMPANY:

Name and Designation	Signature
Neeraj Kumar CEO & Whole Time Director DIN: 01397836	Sd/-

Date: December 16, 2024

Place: Lucknow

DECLARATION

I certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India or the regulations or guidelines issued by SEBI, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Addendum is contrary to the provisions of the Companies Act, the Securities Contracts (Regulation) Act, 1956, as amended, the Securities and Exchange Board of India Act, 1992, as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I further certify that all the statements in this Addendum are true and correct.

SIGNED BY THE BOARD OF DIRECTORS OF OUR COMPANY:

Name and Designation	Signature
Nikhil Laxman Buran Executive Director DIN: 09072690	Sd/-

Date: December 16, 2024

Place: Lucknow

DECLARATION

I certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India or the regulations or guidelines issued by SEBI, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Addendum is contrary to the provisions of the Companies Act, the Securities Contracts (Regulation) Act, 1956, as amended, the Securities and Exchange Board of India Act, 1992, as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I further certify that all the statements in this Addendum are true and correct.

SIGNED BY THE BOARD OF DIRECTORS OF OUR COMPANY:

Name and Designation	Signature
Paresh Goyal Executive Director DIN: 09072777	Sd/-

Date: December 16, 2024

Place: Lucknow

DECLARATION

I certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India or the regulations or guidelines issued by SEBI, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Addendum is contrary to the provisions of the Companies Act, the Securities Contracts (Regulation) Act, 1956, as amended, the Securities and Exchange Board of India Act, 1992, as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I further certify that all the statements in this Addendum are true and correct.

SIGNED BY THE BOARD OF DIRECTORS OF OUR COMPANY:

Name and Designation	Signature
Swati Singh Independent Director DIN: 10662244	Sd/-

Date: December 16, 2024

Place: Lucknow

DECLARATION

I certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India or the regulations or guidelines issued by SEBI, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Addendum is contrary to the provisions of the Companies Act, the Securities Contracts (Regulation) Act, 1956, as amended, the Securities and Exchange Board of India Act, 1992, as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I further certify that all the statements in this Addendum are true and correct.

SIGNED BY THE BOARD OF DIRECTORS OF OUR COMPANY:

Name and Designation	Signature
Ashwani Jaiswal Independent Director DIN: 07186241	Sd/-

Date: December 16, 2024

Place: Lucknow

DECLARATION

I certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India or the regulations or guidelines issued by SEBI, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Addendum is contrary to the provisions of the Companies Act, the Securities Contracts (Regulation) Act, 1956, as amended, the Securities and Exchange Board of India Act, 1992, as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I further certify that all the statements in this Addendum are true and correct.

SIGNED BY THE BOARD OF DIRECTORS OF OUR COMPANY:

Name and Designation	Signature
Sarita Paswan Independent Director DIN: 10740183	Sd/-

Date: December 16, 2024

Place: Lucknow

DECLARATION

I certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India or the regulations or guidelines issued by SEBI, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Addendum is contrary to the provisions of the Companies Act, the Securities Contracts (Regulation) Act, 1956, as amended, the Securities and Exchange Board of India Act, 1992, as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I further certify that all the statements in this Addendum are true and correct.

SIGNED BY THE CHIEF FINANCIAL OFFICER OF OUR COMPANY:

Name and Designation	Signature
Vivek Singh Chief Financial Officer	Sd/-

Date: December 16, 2024

Place: Lucknow

DECLARATION

I certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India or the regulations or guidelines issued by SEBI, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Addendum is contrary to the provisions of the Companies Act, the Securities Contracts (Regulation) Act, 1956, as amended, the Securities and Exchange Board of India Act, 1992, as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I further certify that all the statements in this Addendum are true and correct.

SIGNED BY THE COMPANY SECRETARY & COMPLIANCE OFFICER OF OUR COMPANY:

Name and Designation	Signature
Pooja Sharma Company Secretary & Compliance Officer	Sd/-

Date: December 16, 2024

Place: Lucknow