

This is an abridged prospectus containing salient features of the Red Herring Prospectus dated September 20, 2025 (the “RHP”). You are encouraged to read greater details available in the RHP (Download link: <https://ameenji.com/investor-relations/> . Unless otherwise specified all capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

THIS ABRIDGED PROSPECTUS CONSISTS OF TEN PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



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**Ameenji Rubber Limited**

CIN: U25206TG2006PLC051204; Date of Incorporation: September 20, 2006

| Registered Office  | Contact Person  | Email and Telephone  | Website  |
|--|---|--|--|
| 5-5-65/1/A, F-14, S.A Trade Centre First Floor, Ranigunj, Secunderabad, Telangana, India, 500003 | Srinivasan Chakravarthi, Company Secretary & Compliance Officer | E-mail: <a href="mailto:info@ameenji.net">info@ameenji.net</a><br>Tel No: +91-040-40044006 | <a href="http://www.ameenji.com">www.ameenji.com</a> |

|                          |  |
|--------------------------|--|
| Promoters of the Company | Mufaddal Najmuddin Deesawala, Sakina Mufaddal Deesawala, Fatema Mufaddal Deesawala, Zahra Mufaddal Deesawala |
|--------------------------|--|

#### Details of Issue to Public

| Type of Issue (Fresh/OFS/ Fresh & OFS) | Fresh Issue Size (by no. of shares or by amount in ₹)   | OFS Size (by no. of shares or by amount in ₹) | Total Issue Size (by no. of shares or by amount in ₹)   | Issue Under 229(1)/ 229(2)   | Share Reservation                     |                                 |                                 |                             |                              |
|--|---|---|---|--|---------------------------------------|---------------------------------|---------------------------------|-----------------------------|------------------------------|
|  |   |   |   |  | QIB                                   | NII                             | Individual Investors            | Market Maker                | Employee reservation Portion |
| Fresh Issue                            | Up to 30,00,000 Equity Shares of face value of ₹10 each | Nil   | Up to 30,00,000 Equity Shares of face value of ₹10 each | This issue is being made in terms of regulation 229(2) and 253(1) of Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended. | Not more than 14,20,800 equity shares | At least 4,27,200 equity shares | At least 9,98,400 Equity Shares | Upto 1,53,600 Equity shares | NIL                          |

These equity shares are proposed to be listed on BSE SME (i.e. SME platform of BSE).

OFS: Offer for Sale

Details of OFS by Promoter(s)/ Promoter Group/ Other Selling Shareholders: N.A.

| Price Band, Minimum Bid Lot & Indicative Timelines   |   |
|--|---|
| Price Band*  | For details of price band, minimum bid lot size, please refer to price band advertisement to be published in all editions of English National Newspaper “Business Standard”, all editions of Hindi National Newspaper “Business Standard” and Telugu Edition of Regional newspaper “VijayaKranthi”. |
| Minimum Bid Lot Size   |   |
| Bid/Issue Open On**  | Friday, 26 September, 2025  |
| Bid/Issue Closes On  | Tuesday, 30 September, 2025   |
| Finalisation of Basis of Allotment (T+1)   | Wednesday, 01 October, 2025   |
| Initiation of Allotment/ Refunds/ Unblocking of Funds from ASBA Account or UPI Id Linked Bank Account* (T+2) | On or about Friday, 03 October, 2025  |
| Credit of Equity Shares to Demat accounts of Allottees (T+2)   | On or about Friday, 03 October, 2025  |
| Commencement of trading of Equity Shares (T+3)   | On or about Monday, 06 October, 2025  |

\*For details of price band and basis for issue price, please refer to price band advertisement and page 82 of the RHP.

\*\*Our Company may, in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Issue Opening Date i.e., Thursday, September 25, 2025.

The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, last eighteen months and three years from the date of RHP is as given below:

| Period         | Weighted Average Cost of Acquisition (in ₹) | Upper end of the Price Band is ‘X’ times the weighted Average cost of Acquisition | Range of acquisition price: Lowest Price – Highest Price (₹) |
|----------------|---|---|--|
| Last 1 year    | NIL   | NIL   | NIL  |
| Last 18 months | 22.31                                       | 4.48  | 0-22.31  |
| Last 3 years   | 3.25  | 30.77   | 0-3.25   |

## RISKS IN RELATION TO THE FIRST ISSUE

This being the first issue of the issuer, there has been no formal market for the securities of the issuer. The face value of the Equity Shares is ₹10. The Floor Price, Cap Price and Offer Price determined by our Company, in consultation with the Book Running Lead Manager, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process, as stated under “Basis for Issue Price” on page should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

## GENERAL RISKS

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section “Risk Factors” beginning on page 25 of this Red Herring Prospectus.

## PROCEDURE

You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the stock exchange, syndicate members, registrar to the Issue, share transfer agents, depository participants, stock brokers, underwriters, bankers to the issue, investors’ associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the RHP and/or the General Information Document (GID) from the BRLMs or download it from the website of the Stock Exchange i.e. [https://www.bseindia.com/companies-listing/corporate-filings-offer-documents#sme\\_offer](https://www.bseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer) and the BRLM at [www.hemsecurities.com](http://www.hemsecurities.com)

| Sr. No.                | Issue name                               | Issue size (₹ in Cr.) | Issue Price (₹) | Listing date      | Opening Price on listing date | +/- % change in closing price, [+/- % change in closing benchmark]- 30 <sup>th</sup> calendar days from listing | +/- % change in closing price, [+/- % change in closing benchmark]- 90 <sup>th</sup> calendar days from listing | +/- % change in closing price, [+/- % change in closing benchmark]- 180 <sup>th</sup> calendar days from listing |
|------------------------|--|-----------------------|-----------------|-------------------|-------------------------------|---|---|--|
| <b>Mainboard IPO's</b> |  |                       |                 |                   |                               |   |   |  |
| 1.                     | Enviro Infra Engineers Limited           | 650.30                | 148.00          | November 29, 2024 | 220.00                        | 116.12%<br>[-1.32%]   | 49.46%<br>[-6.56%]  | 70.50%<br>[2.88%]  |
| <b>SME IPO's</b>       |  |                       |                 |                   |                               |   |   |  |
| 1.                     | Readymix Construction Machinery Limited  | 37.66                 | 123.00          | February 13, 2025 | 123.00                        | -33.25%<br>[-2.75%]   | -34.88%<br>[6.72%]  | -8.94%<br>[6.75%]  |
| 2.                     | Tankup Engineers Limited                 | 19.53                 | 140.00          | April 30, 2025    | 175.00                        | 75.25%<br>[2.05%]   | 144.96%<br>[1.42%]  | N.A.   |
| 3.                     | Unified Data- Tech Solutions Limited     | 144.47                | 273.00          | May 29, 2025      | 285.00                        | 16.25%<br>[2.97%]   | 19.07%<br>[-1.04%]  | N.A.   |
| 4.                     | Monolithisch India Limited               | 82.02                 | 143.00          | June 19, 2025     | 231.55                        | 195.94%<br>[0.71%]  | 218.53%<br>[1.80%]  | N.A.   |
| 5.                     | Safe Enterprises Retail Fixtures Limited | 169.74                | 138.00          | June 27, 2025     | 151.00                        | 62.50%<br>[-3.12%]  | N.A.  | N.A.   |
| 6.                     | Shri Hare-Krishna Sponge Iron Limited    | 29.91                 | 59.00           | July 01, 2025     | 64.80                         | 8.74%<br>[-2.69%]   | N.A.  | N.A.   |
| 7.                     | PRO FX Tech Limited                      | 40.30                 | 87.00           | July 03, 2025     | 95.00                         | 26.44%<br>[-3.31%]  | N.A.  | N.A.   |
| 8.                     | Meta Infotech Limited                    | 80.13                 | 161.00          | July 11, 2025     | 225.00                        | -0.12%<br>[-3.20%]  | N.A.  | N.A.   |
| 9.                     | Takyon Networks Limited                  | 20.47                 | 54.00           | August 06, 2025   | 55.85                         | -2.67%<br>[0.22%]   | N.A.  | N.A.   |

Source: Price Information [www.bseindia.com](http://www.bseindia.com) & [www.nseindia.com](http://www.nseindia.com), Issue Information from respective Prospectus. For further details, please refer to price information of past issues handled by BRLM starting on page no.225 of the RHP.

|  |   |
|--|---|
| <b>Name of BRLM and contact details (telephone and email id) of BRLM</b> | <b>Hem Securities Limited</b><br><b>Address:</b> 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India<br><b>Tel No.:</b> +91-22-4906 0000 <b>Email:</b> <a href="mailto:ib@hemsecurities.com">ib@hemsecurities.com</a><br><b>Investor Grievance Email:</b> <a href="mailto:redressal@hemsecurities.com">redressal@hemsecurities.com</a><br><b>Website:</b> <a href="http://www.hemsecurities.com">www.hemsecurities.com</a><br><b>Contact Person:</b> Mr. Ravi Kumar Gupta |
|--|---|

|   |  |
|---|--|
| Name of Syndicate Members   | <b>Hem Finlease Private Limited</b><br>Address: 203, Jaipur Tower, M. I. Road, Jaipur-302001, Rajasthan, India.<br>Tel No.: +91-141-4051000 Email Id: <a href="mailto:ashoks@hemsecurities.com">ashoks@hemsecurities.com</a><br>Website: <a href="http://www.hemsecurities.com">www.hemsecurities.com</a><br>Contact Person: Ashok Soni<br>SEBI Registration Number: INZ000167734  |
| Name of Market Maker  | <b>Hem Finlease Private Limited</b><br>Address: 203, Jaipur Tower, M I Road, Jaipur, Rajasthan 302001, India<br>Telephone: +91-141-4051000 Email: <a href="mailto:ib@hemsecurities.com">ib@hemsecurities.com</a><br>Website: <a href="http://www.hemsecurities.com">www.hemsecurities.com</a><br>Contact Person: Ashok Soni<br>SEBI Registration Number: INZ000168034<br>Market Maker Registration No.: SMEREG2020090906741  |
| Name of Registrar to the Issue and contact details (telephone and email id)   | <b>Bigshare Services Private Limited</b><br>Address: S6-2, 6 <sup>th</sup> Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093, India.<br>Tel No.: +91 22 6263 8200 Facsimile: +91 22 6263 8299<br>Email: <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a><br>Investor Grievance Email: <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a><br>Website: <a href="http://www.bigshareonline.com">www.bigshareonline.com</a><br>Contact Person: Mr. Vinayak Morbale<br>SEBI Registration Number: MB/INR000001385 |
| Name of Statutory Auditor   | M/s. M M Reddy & Co. Chartered Accountants (Firm Registration No. 010371S).  |
| Name of Credit Rating Agency and the rating or grading obtained, if any   | Not Applicable   |
| Name of Debenture trustee, if any.  | Not Applicable   |
| Self-Certified Syndicate Banks  | The list of banks is available on <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35</a> ;  |
| Non-Syndicate Registered Brokers  | You can submit Bid cum Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non- Syndicate Broker Centres. For further details, see section titled “ <b>Issue Procedure</b> ” beginning at page 245 of the RHP  |
| Details regarding website address(es)/link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable) | <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes</a>  |

#### PROMOTERS OF THE ISSUER COMPANY

| Sr. No. | Name                                | Individual/ Corporate | Experience & Educational Qualification   |
|---------|-------------------------------------|-----------------------|--|
| 1       | <b>Mufaddal Najmuddin Deesawala</b> | Individual            | He is the Promoter and Chairman & Managing Director of our Company and has been on the Board of Directors since its incorporation. With approximately 18 years of experience in manufacturing and trading rubber products and components, he has played a pivotal role in establishing and growing the business. As a visionary entrepreneur, he is deeply committed to the Company’s growth and is instrumental in formulating and executing business strategies. |
| 2       | <b>Sakina Mufaddal Deesawala</b>    | Individual            | She is the Promoter and Whole Time Director of our Company, bringing around 15 years of valuable experience in the rubber products manufacturing industry. Since joining the Company in 2008, she has played an integral role in its development and success. She oversees the Company’s general business operations and administrative functions, particularly Human Resources.   |
| 3.      | <b>Fatema Mufaddal Deesawala</b>    | Individual            | She is the Promoter and Executive Director of our Company and has been serving on the Board of Directors since 2020. She completed her Bachelor of Arts (Liberal Arts) in Political Science and Public Policy from Symbiosis International (Deemed University) in 2024. With approximately 4 years of experience in Market Research and Business Strategy Development, she actively manages daily operations, administrative functions, and sales and marketing.   |
| 4.      | <b>Zahra Mufaddal Deesawala</b>     | Individual            | She is the Promoter and Non-Executive Director of our Company and has been serving on the Board of Directors since 2023. As a professional skeet shooter, she has participated in numerous shooting championships and won several awards at both national and international levels. She completed her Indian School Certificate (ISC) Class-XII exam in 2021 from the Council for the Indian School Certificate Examinations, New Delhi.                           |

## BUSINESS OVERVIEW AND STRATEGY

**Company Overview:** Our Company, incorporated in 2006, is engaged in the manufacturing, supply, and export of a diversified range of rubber-based products catering to railways, infrastructure, and commercial applications. Our portfolio includes elastomeric, POT-PTFE and spherical bearings, expansion joints, composite grooved rubber sole plates, UIC rubber vestibules, railway crossing pads, rubber sheets, mats, rolls, beadings, and other rubber products, which are used in railway coaches, sleepers, crossings, bridges, flyovers, roads, highways, and other infrastructure projects. We serve both Indian Railways and private sector organizations, with a focus on delivering rubber solutions that meet the functional, safety, and performance requirements of modern railway, industrial, and infrastructure applications.

**Product/Services offerings:** We manufacture a diversified range of products including elastomeric bridge bearings, POT-PTFE bearings, spherical bearings, expansion joints for infrastructure, composite grooved rubber sole plates (CGRSP), UIC rubber vestibules, rubberized railway crossing pads, moulded and long-length rubber sheets, gym mats, rolls, cow mats, rubber beadings, and other commercial rubber products.

Further, below is the summary of our Product-wise revenue:

(Amount in Lakhs)

| Product  | FY 2022-23      |               | FY 2023-24      |               | FY 2024-25     |               |
|--|-----------------|---------------|-----------------|---------------|----------------|---------------|
|  | Amount          | %             | Amount          | %             | Amount         | %             |
| Railway Rubber Pad   | 2,573.09        | 34.73%        | 2,530.99        | 30.37%        | 2890.04        | 30.73%        |
| Elastomeric Bridge Bearing Pads, POT PTFE Bearings, Slab Seal & Rubberised Level Crossing Pads | 641.83          | 8.66%         | 1,444.69        | 17.34%        | 1835.47        | 19.52%        |
| UIC Rubber Vestibules  | 745.36          | 10.06%        | 821.00          | 9.85%         | 967.17         | 10.28%        |
| Expansion Joints   | 2,891.58        | 39.03%        | 2,927.84        | 35.13%        | 3196.43        | 33.99%        |
| Moulded and Long Length Rubber Sheets, Cow Mats, Gym Mats & Extruder Items                     | 556.62          | 7.51%         | 609.32          | 7.31%         | 516.07         | 5.49%         |
| <b>Total</b>   | <b>7,408.48</b> | <b>100.00</b> | <b>8,333.84</b> | <b>100.00</b> | <b>9405.18</b> | <b>100.00</b> |

**Geographies Served:** Our company has demonstrated steady expansion into international markets, as illustrated below. This consistent growth underscores our commitment to exploring new opportunities and strengthening our global reach. The table sets out our geographical footprint in the overseas market.

Our Revenue from Export Sales are as follows:

(₹ in lakhs except percentage)

| Particulars        | F.Y 2024-25    |                  | F.Y 2023-24   |                  | F.Y. 2022-23  |                  |
|--------------------|----------------|------------------|---------------|------------------|---------------|------------------|
|                    | Amount         | % to total sales | Amount        | % to total sales | Amount        | % to total sales |
| Iraq               | 478.36         | 5.09%            | -             | -                | -             | -                |
| Nepal              | 2.31           | 0.02%            | 17.09         | 0.21%            | 33.90         | 0.46%            |
| Saudi Arabia       | 544.51         | 5.79%            | 344.25        | 4.13%            | 522.66        | 7.05%            |
| Malawi             | -              | -                | 2.35          | 0.03%            | -             | -                |
| Tanzania           | 1.59           | 0.02%            | -             | -                | 4.41          | 0.06%            |
| <b>Total Sales</b> | <b>1026.77</b> | <b>10.92%</b>    | <b>363.70</b> | <b>4.36%</b>     | <b>560.97</b> | <b>7.57%</b>     |

Our Revenue from top 5 Domestic geographies in India as follows:

(₹ in lakhs except percentage)

| State              | F.Y 2024-25     |                  | F.Y 2023-24     |                  | F.Y. 2022-23    |                  |
|--------------------|-----------------|------------------|-----------------|------------------|-----------------|------------------|
|                    | Amount          | % to total sales | Amount          | % to total sales | Amount          | % to total sales |
| Telangana          | 3172.32         | 33.73%           | 3769.04         | 45.23%           | 2692.84         | 36.35%           |
| Tamil Nadu         | 895.37          | 9.52%            | 680.82          | 8.17%            | 827.12          | 11.16%           |
| Maharashtra        | 781.69          | 8.31%            | 1075.68         | 12.91%           | 853.86          | 11.53%           |
| Gujarat            | 504.89          | 5.37%            | 318.67          | 3.82%            | 412.74          | 5.57%            |
| Karnataka          | 475.88          | 5.06%            | 359.66          | 4.32%            | 69.09           | 0.93%            |
| <b>Total Sales</b> | <b>5,830.15</b> | <b>61.99%</b>    | <b>6,203.87</b> | <b>74.45%</b>    | <b>4,855.65</b> | <b>65.54%</b>    |

## Key Performance Indicators of our Company

(₹ In Lakhs except percentages and ratios)

| Key Financial Performance              | As at the Year ended |            |            |
|--|----------------------|------------|------------|
|  | FY 2024-25           | FY 2023-24 | FY 2022-23 |
| Revenue from operations <sup>(1)</sup> | 9405.18              | 8,333.84   | 7,408.48   |
| EBITDA <sup>(2)</sup>                  | 1858.74              | 1214.09    | 846.20     |
| EBITDA Margin <sup>(3)</sup>           | 19.76%               | 14.57%     | 11.42%     |
| PAT <sup>(4)</sup>                     | 803.38               | 430.65     | 350.09     |
| PAT Margin <sup>(5)</sup>              | 8.54%                | 5.17%      | 4.73%      |
| RoE(%)( <sup>6</sup> )                 | 44.23%               | 35.90%     | 43.27%     |
| RoCE (%)( <sup>7</sup> )               | 23.43%               | 22.68%     | 23.50%     |
| Net Worth <sup>(8)</sup>               | 2218.20              | 1,414.82   | 984.17     |

### Notes:

- (1) Revenue from operation means revenue from services and other operating revenues
- (2) 'EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income
- (3) 'EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations
- (4) PAT is Profit after tax
- (5) 'PAT Margin' is calculated as PAT for the year divided by Total Income
- (6) Return on Equity is ratio of Profit after Tax and Average Shareholder Equity
- (7) Return on Capital Employed is calculated as EBIT divided by capital employed, which is which is defined as shareholders' equity plus total debt {including lease liabilities}.
- (8) Net Worth = Equity Share Capital + Reserve and Surplus (including surplus in the Statement of Profit & Loss) - Preliminary Expenses to the extent not written-off.

**Industries Served:** Set out below is the breakup of our revenue from operations from the various Customer Industries that we catered during Fiscal 2025, Fiscal 2024 and Fiscal 2023:

(Amount in ₹ Lakhs)

| Industry       | FY 2024-25     |             | FY 2023-24      |             | FY 2022-23      |             |
|----------------|----------------|-------------|-----------------|-------------|-----------------|-------------|
|                | Amount         | %           | Amount          | %           | Amount          | %           |
| Railways       | 3,809.95       | 40.51%      | 3,055.92        | 36.67%      | 3,246.64        | 43.82%      |
| Infrastructure | 5,558.97       | 59.11%      | 5,250.31        | 63.00%      | 4,146.75        | 55.97%      |
| Others*        | 36.26          | 0.39%       | 27.61           | 0.33%       | 15.09           | 0.20%       |
| <b>Total</b>   | <b>9405.19</b> | <b>100%</b> | <b>8,333.84</b> | <b>100%</b> | <b>7,408.48</b> | <b>100%</b> |

\*Others includes products supplied to various industries such as fitness equipment, dairy farming, construction, automotive, and other industrial segments.

**Revenue segmentation:** We derive a significant portion of our revenue from our major customers. As of March 31, 2025, our top 3 customers contribute 24.09% of revenue from operations. Further, the share of our top 3 customers for the Fiscal year 2024, and 2023 was approximately 34.81%, and 31.64% respectively. Further, we derive a significant portion of our revenue from our top 10 customers. The share of our top 10 customers for the Fiscal year 2025, 2024, and 2023 was approximately 50.11, 53.93% and 64.63% respectively.

| Particulars      | Fiscal 2025          |                           | Fiscal 2024          |                           | Fiscal 2023          |                           |
|------------------|----------------------|---------------------------|----------------------|---------------------------|----------------------|---------------------------|
|                  | Revenue (₹ in lakhs) | % revenue from operations | Revenue (₹ in lakhs) | % revenue from operations | Revenue (₹ in lakhs) | % revenue from operations |
| Top 1 customer   | 1,001.37             | 10.65%                    | 1,336.68             | 16.04%                    | 1,230.21             | 16.61%                    |
| Top 5 customers  | 3,084.11             | 32.79%                    | 3,500.62             | 42.01%                    | 3,308.56             | 44.66%                    |
| Top 10 customers | 4713.41              | 50.11%                    | 4,494.34             | 53.93%                    | 4,788.26             | 64.63%                    |

**Intellectual Property, if any:** As on the date of Red Herring Prospectus, Company has total 10 trademarks out of which 2 trademarks are registered and 8 are formalities Check pass.

**Market Share:** Not ascertainable

**Manufacturing plant and Registered Office:** Registered Office is situated at, 5-5-65/1/A, F-14, S.A. Trade Centre First Floor, Ranigunj, Secunderabad, Telangana, India, 500003 and we are currently operating from following factory:

**Factory Unit-1:** Plot No. 3, Sy. No. 228/9, Kucharam Village, Manoharabad Mandal, Medak, Telangana- 502336

**Employee Strength:** As on June 30, 2025 our Company has employed 54 permanent employees and 666 contractual employees at our different locations.

## BOARD OF DIRECTORS

| Sr. No. | Name                         | Designation (Independent / Wholetime / Executive / Nominee) | Experience & Educational Qualification  | Other Directorships  |
|---------|------------------------------|---|---|--|
| 1       | Mufaddal Najmuddin Deesawala | Chairman & Managing Director                                | <b>Experience:</b> 18 years<br><b>Qualification:</b> Not Available*   | <b>Company:</b><br>Ameenji Rubber Inc. (North Carolina)                                |
| 2       | Sakina Mufaddal Deesawala    | Whole-Time Director   | <b>Experience:</b> 15 years<br><b>Qualification:</b> Not Available**  | NIL  |
| 3       | Fatema Mufaddal Deesawala    | Executive Director  | <b>Experience:</b> 4 years<br><b>Qualification:</b> Bachelor of Arts (Liberal Arts)   | NIL  |
| 4       | Zahra Mufaddal Deesawala     | Non-Executive Director                                      | <b>Experience:</b> 1 years<br><b>Qualification:</b> 12 <sup>th</sup> Pass   | NIL  |
| 5       | Jayasudha Kapoor             | Independent Director  | <b>Experience:</b> 50 years<br><b>Qualification:</b> The degree of Doctor of Letter (Honoris Causa)   | NIL  |
| 6.      | Asfia Moin                   | Independent Director  | <b>Experience:</b> 8 years<br><b>Qualification:</b> Qualified Member of the Institute of Company Secretaries of India and LL.B. from Osmania University | <b>Companies:</b><br>a. Aditya Ispat Limited<br>b. Indian Cotton Solutions.com Limited |

\*Mufaddal Najmuddin Deesawala is not able to trace his educational qualification marksheet or degree due to lapse of time.

\*\*Sakina Mufaddal Deesawala is not able to trace her educational qualification marksheet or degree due to lapse of time.

For further details in relation to our Board of Directors, see **“Our Management”** beginning on page 133 of the Red Herring Prospectus.

## OBJECTS OF THE ISSUE

The Net Proceeds are proposed to be used in accordance with the details as set forth below:

(Amount in ₹ Lakhs)

| S. No. | Particulars   | Total estimated cost | Amount already deployed | Amount to be deployed and utilized in |
|--------|---|----------------------|-------------------------|---------------------------------------|
|        |   |                      |                         | 2025-26                               |
| 1      | Funding of Capital Expenditure towards Modernization of Existing Machinery and Procurement of New Machinery for new product Line-Conveyor Belting Unit. | 1668.96              | 0                       | 1668.96                               |
| 2      | Repayment and/or pre-payment, in full or part, of certain borrowings availed by our Company;  | 595.00               | 0                       | 595.00                                |
| 3      | General Corporate Purpose   | [●]                  | [●]                     | [●]                                   |
|        | <b>Total Net Proceeds</b>   | [●]                  | [●]                     | [●]                                   |

For further details, see **“Objects of the Issue”** on page 74 of the Red Herring Prospectus.

**Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years:** Nil

**Name of monitoring agency, if any – N.A.**

**Terms of Issuance of Convertible Security, if any - Not Applicable**

**Shareholding Pattern:**

| Sr. No. | Particulars                  | Pre-issue number of shares | % Holding of Pre issue number of shares |
|---------|------------------------------|----------------------------|---|
| 1.      | Promoters and Promoter Group | 76,37,732                  | 92.24                                   |
| 2.      | Public                       | 6,42,268                   | 7.76                                    |
|         | <b>Total</b>                 | <b>82,80,000</b>           | <b>100</b>                              |

**Number/amount of equity shares proposed to be sold by selling shareholders, if any. – N.A.**

## RESTATED FINANCIAL STATEMENT

(₹ In Lakhs except percentages and ratios)

| Particular  | For the period/year ended |           |           |
|---|---------------------------|-----------|-----------|
|   | 31-Mar-25                 | 31-Mar-24 | 31-Mar-23 |
| Total income from operations (Net)  | 9,443.03                  | 8,424.13  | 7,421.33  |
| Net Profit/(Loss) before tax and extra ordinary items                                   | 1,073.78                  | 694.22    | 416.83    |
| Net Profit / (Loss) after tax and extraordinary items                                   | 803.38                    | 430.65    | 350.09    |
| Equity Share Capital  | 828.00                    | 828.00    | 230.00    |
| Reserves and Surplus  | 1,390.20                  | 586.82    | 754.17    |
| Net worth   | 2,218.20                  | 1,414.82  | 984.17    |
| Basic/Diluted earnings per share (₹)  | 9.70                      | 5.20      | 4.23      |
| Return on net worth (%)   | 36.22%                    | 30.44%    | 35.57%    |
| NAV per Equity Shares (Based on Number of Share outstanding at the end of the year) (₹) | 26.79                     | 17.09     | 42.79     |
| NAV per Equity Shares (Based on Weighted Average Number of Shares ) (₹)                 | 26.79                     | 17.09     | 11.89     |

### INTERNAL RISK FACTORS:

The below mentioned risks are top 10 risk factors as per the RHP.

- Substantial portion of our revenues has been dependent upon few customers, with which we do not have any firm commitments. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition.
- An increase in raw material prices and fluctuations may adversely impact our business, financial condition, and operational results.
- We are primarily dependent upon few key suppliers within limited geographical location for procurement of raw materials. Any disruption in the supply of raw materials from such selective suppliers and geographical location could have a material adverse effect on our business operations and financial conditions.
- We are subject to strict quality requirements, customer inspections and audits, and any failure to comply with quality standards may lead to cancellation of existing and future orders and could negatively impact our reputation and our business and results of operations and future prospects.
- We may not have adequate experience in manufacturing of products which are proposed to be manufactured by Machineries to be acquired from Object of the Issue.
- Our Company had negative operating cash flow in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.
- Certain of our operations are still being carried out under the name of Cemcon Rubber Private Limited, despite the amalgamation with Our Company.
- Some of the properties Used by our Company are not registered in our name
- Our Company is yet to place orders for the machinery for the expansion of the proposed manufacturing unit. Any delay in placing orders or procurement of such machinery may delay the schedule of implementation and possibly increase the cost of commencing operations.
- We generate our major portion of turnover from our operations in certain geographical regions and any adverse developments affecting our operations in these regions could have an adverse impact on our revenue and results of operations. For further details on "Risk Factors" please refer page 25 of the Red Herring Prospectus.

### INTERNAL RISK FACTORS:

A. Total number of outstanding litigations against the company and amount involved:

| Name of Entity        | Criminal Proceedings | Tax proceedings | Statutory/Regulatory proceedings | Disciplinary actions by the SEBI or stock Exchanges against the Promoters | Material civil litigations | Aggregate amount involved to the extent ascertainable (₹ in lakhs) * |
|-----------------------|----------------------|-----------------|----------------------------------|---|----------------------------|--|
| <b>Company</b>        |                      |                 |                                  |   |                            |  |
| By the Company        | -                    | -               | -                                | -   | -                          | -  |
| Against the Company   | -                    | 11              | -                                | -   | -                          | 149.19   |
| <b>Directors</b>      |                      |                 |                                  |   |                            |  |
| By the Directors      | -                    | -               | -                                | -   | -                          | -  |
| Against the Directors | -                    | -               | -                                | -   | -                          | -  |
| <b>Promoters</b>      |                      |                 |                                  |   |                            |  |
| By the Promoters      | -                    | -               | -                                | -   | -                          | -  |

| Name of Entity   | Criminal Proceedings | Tax proceedings | Statutory/Regulatory proceedings | Disciplinary actions by the SEBI or stock Exchanges against the Promoters | Material civil litigations | Aggregate amount involved to the extent ascertainable (₹ in lakhs) * |
|--|----------------------|-----------------|----------------------------------|---|----------------------------|--|
| Against the Promoters  | -                    | -               | -                                | -   | -                          | -  |
| <b>Cemcon Rubber Private Limited (Company amalgamated on 01.08.2022)</b> |                      |                 |                                  |   |                            |  |
| By the Company   | -                    | -               | -                                | -   | -                          | -  |
| Against the Company  | -                    | 13              | -                                | -   | -                          | 54.23  |

*\*To the extent quantifiable*

- B. Brief details of top 5 material outstanding litigations against the Company and amount involved: Nil
- C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any - Nil
- D. Brief details of outstanding criminal proceedings against Promoters – Not available.

*For further details on “Outstanding Litigations and Material Developments” please refer page 206 of the Red Herring Prospectus.*

|   |
|---|
| <b>ANY OTHER IMPORTANT INFORMATION AS PER BRLM / ISSUER COMPANY - NIL</b> |
|---|

#### **DECLARATION BY THE COMPANY**

We hereby declare that all relevant provisions of the Companies Act, 1956, the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Red Herring Prospectus are true and correct.