FARE DEAL

CLASS ACT

- From April 16, international business- class passengers departing from Delhi airport will pay ₹810 as user development fee (UDF), while economy-class passengers will pay ₹650
- For the first time, arriving international passengers will also pay UDF: ₹275 for economy, ₹345 for business class
- The International Air Transport Association has opposed class-based and peak hour-based UDF, calling it discriminatory and a violation of global aviation norms
- Delhi airport operator DIAL argues that premium passengers receive added services, justifying higher fees; cites global examples of similar pricing
- The Airports Economic Regulatory Authority has approved the class-based UDF but rejected peak-hour pricing, citing operational challenges

Higher fee at Delhi airport for business-class travellers flying international versus economy has fuelled a debate on what's fair and what's discriminatory

DEEPAK PATEL
New Delhi, 1 April

Starting April 16, business-class passengers flying international from Delhi airport will have to pay more. In a first such move by an Indian airport, the Airports Economic Regulatory Authority (AERA) has accepted the proposal of Delhi International Airport Ltd (DIAL), the airport's operator, to allow it to charge a higher user development fee (UDF) based on the class one flies.

The decision, announced on March 28, has sparked an intense debate over whether such aeronautical charges are fair. During discussions with AERA, the International Air Transport Association (IATA) had strongly opposed the DIAL's proposal for class-based and peak hour-based UDF, calling it "unnecessarily complex and discriminatory".

According to AERA, passengers leaving on international flights in economy class will have to pay a UDF of ₹650, while international business class passengers will be charged ₹810. Those arriving at the Delhi airport on an international flight will also have to pay a UDF that wasn't charged earlier: ₹275 for economy class and ₹345 for business class.

However, the regulator denied GMR Group-led DIAL's request to impose a higher UDF on domestic business class passengers compared to domestic economy passengers. AERA also outright rejected DIAL's proposal to implement higher, peak-hour UDF on passengers travelling between 5 am and 8:55 am, and 5 pm and 8:55 pm.

In February, DIAL stated that the increase would raise final airfares by no more than 1.5 per cent on average. IATA, however, contended that restructuring charges in this manner violates the non-discrimination policies of the International Civil Aviation Organisation (ICAO) and breaches DIAL's Operation, Maintenance, and Development Agreement (OMDA) with the Airports Authority of India (AAI).

IATA's objections

During discussions with AERA, IATA argued that DIAL's proposal unfairly differentiates charges based on factors such as travel time (peak versus non-peak) and class (economy versus business), disproportionately affecting certain operators and passengers. The association stressed that increasing charges during peak hours would not necessarily shift airline operations to off-peak times since flight schedules are dictated by passenger demand and complex scheduling constraints.

IATA also pointed out that non-aeronautical revenues, such as retail and food sales, are naturally higher during peak hours, which should, in theory, result in lower — not higher — UDF during those periods.

Another major concern raised was the potential impact on airport slot allocation. IATA cautioned that DIAL's proposed tariff system could compromise transparency, giving DIAL excessive control over slot determination. The Ministry of Civil Aviation's slot allocation guidelines emphasise neutral, transparent, and non-discriminatory practices, which, IATA argued, the new UDF structure would undermine.

While IATA opposed the changes, major Indian airlines such as SpiceJet, IndiGo, and Air India, all IATA members, did not explicitly voice their stance on differential UDFs before AERA.

DIAL's justification

DIAL defended its proposal to AERA on the grounds that charging different fees for peak and non-peak passengers aligns with global norms and encourages optimal airport resource utilisation. The operator stated that airport infrastructure worldwide is designed around peak-hour demand, following ICAO and inter-ministerial group (IMG) standards.

DIAL also pointed out that differential pricing based on demand is a widely accepted international practice. It cited examples such as Singapore Changi Airport, which offers up to 40 per cent discounts on landing charges during off-peak hours. Similarly, Hong Kong Airport has been levying higher charges on business-class passengers since 2016, and Manchester Airport applies peak-hour surcharges, it said.

> **In February, DIAL stated that the increase would raise final airfares by no more than 1.5 per cent on average. IATA, however, contended that restructuring charges in this manner violates the non-discrimination policies of the ICAO**

Rejecting allegations of the practice being discriminatory, the operator maintained that higher charges for peak hours are justified and necessary, including for infrastructure development and debt servicing.

Defending its rationale behind imposing different UDFs on first- and business-class passengers, DIAL argued that premium travellers receive additional facilities such as dedicated lanes for check-in, security, immigration, and boarding.

The operator insisted that such a pricing structure does not contradict ICAO regulations, but instead helps ease the financial burden on economy-class travellers, including families and students.

Support flies in

DIAL's proposal has received backing from other private airport operators.

Adani Airport Holdings Ltd, which manages seven airports, called it beneficial for all stakeholders and crucial for financial viability.

Bangalore International Airport Ltd (BIAL), which operates Bengaluru Airport, also supported the tariff proposal. "We fully support the rate card proposed by DIAL as it considers peak and off-peak airport usage, which is key to maximising infrastructure efficiency. Additionally, differentiating UDF for economy and business-class passengers aligns pricing with facilities provided at the airport," BIAL told AERA.

The operator of the upcoming Noida Airport, which will compete with Delhi airport when its commercial flight operations begin later this year, also said that it supports DIAL's tariff proposal "in principle".

The Association of Private Airport Operators, too, echoed this sentiment, and urged AERA to approve the plan to safeguard Delhi airport operator's financial viability and credit rating, which is crucial for refinancing its loans.

AERA's final call

While AERA has approved the revised UDFs, setting charges at ₹650 for international economy passengers and ₹810 for international business class passengers, these rates are significantly lower than DIAL's original proposal. The operator had suggested a UDF of ₹810 for international economy passengers in 2025-26 and 2026-27, reducing it to Rs 430 in the following two years. For international business class passengers, DIAL had proposed ₹1,620 in 2025-26 and 2026-27, dropping to ₹860 in 2027-28 and 2028-29.

AERA justified the class-based differentiation, citing the additional as well as premium services provided to business-class passengers, which are unavailable to economy passengers. The regulator pointed out that such pricing structures are common at international airports, including Hong Kong, where fees vary based on travel class and distance.

However, it rejected the proposal for peak-hour-based UDF, agreeing with IATA that such a model would pose operational challenges. It acknowledged that time-based tariffs are a new concept in India and could be difficult to implement, especially since airport operators themselves allocate airline slots.

Furthermore, AERA opted to retain the current UDF of ₹129 for domestic departing passengers, who account for the majority of air traffic. The regulator determined that further bifurcation into peak and non-peak rates would be impractical due to implementation complexities, including necessary modifications to airport and airline IT systems and invoicing systems. It also expressed uncertainty about airlines' readiness for such changes on short notice.

For now, DIAL has scored a partial victory.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

ZELIO® FUTURE IS ELECTRIC

ZELIO E-MOBILITY LIMITED

(Formerly known as Zelio Auto Private Limited)

(Please scan this QR Code to view the Draft Red Herring Prospectus)

Our Company was originally incorporated as a private limited Company in the name of "Zelio Auto Private Limited" under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated on July 15, 2021 issued by the Registrar of Companies, Central Registration Centre, bearing CIN: U34102HR2021PTC096362. Further, pursuant to Special Resolution passed by the shareholders at the Extra Ordinary General Meeting held on October 25, 2024, the name of our Company was changed from "Zelio Auto Private Limited" to "Zelio E-Mobility Private Limited" and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Central Processing Centre vide letter dated November 21, 2024. Subsequently, our Company was converted into a Public Limited Company vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on November 22, 2024 and consequently the name of our Company was changed from "Zelio E-Mobility Private Limited" to "Zelio E-Mobility Limited" vide a fresh certificate of incorporation consequent upon conversion from private company to public company dated November 29, 2024 issued by the Registrar of Companies, Central Processing Centre. Our Company's Corporate Identity Number is U34102HR2021PLC096362 For further details please refer to chapter titled "History and Corporate Structure" beginning on page 143 of this Draft Red Herring Prospectus.

Registered Office: Shop No. 542, 1st Floor, Auto Market, Hisar – 125001, Haryana, India. **Corporate Office:** Khewat No. 510 442, Hisar Road, Ladwa, Hisar – 125006, Haryana, India
Tel. No. : +91 – 9254993057/ 9254071396, **E-mail:** cs@zelioebikes.com, **Website:** www.zelioebikes.com,
Contact Person: Priyanka Garg; Company Secretary & Compliance Officer ; **CIN:** U34102HR2021PLC096362

OUR PROMOTERS: NIRAJ ARYA, KUNAL ARYA, DEEPAK ARYA AND SAYURI ARYA

"THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")."

THE OFFER

INITIAL PUBLIC OFFER OF UPTO 64,20,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF ZELIO E-MOBILITY LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN OFFER PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹[●] LAKHS ("PUBLIC OFFER") COMPRISING OF A FRESH ISSUE OF 52,80,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 11,40,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDERS ("OFFER FOR SALE") AGGREGATING TO ₹ [●] LAKHS COMPRISING; 3,80,000 EQUITY SHARES AGGREGATING UP TO ₹[●] LAKHS BY NIRAJ ARYA; 3,80,000 EQUITY SHARES AGGREGATING UP TO ₹[●] LAKHS BY KUNAL ARYA AND 3,80,000 EQUITY SHARES AGGREGATING UP TO ₹[●] LAKHS BY DEEPAK ARYA (COLLECTIVELY REFFERD AS "PROMOTER SELLING SHAREHOLDERS") OUT OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN OFFER PRICE OF ₹[●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹[●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE ₹ [●] AND [●] % RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, MAY CONSIDER A PRE-IPO PLACEMENT OF UP TO 6,60,000 EQUITY SHARES FOR CASH CONSIDERATION ("PRE-IPO PLACEMENT") PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER. IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE NUMBER OF EQUITY SHARES ISSUED PURSUANT TO THE PRE-IPO PLACEMENT SHALL BE REDUCED FROM THE OFFER, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR").

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN [●] EDITION OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [●] EDITION OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND HISAR EDITION OF [●], REGIONAL NEWSPAPER (HINDI BEING THE REGIONAL LANGUAGE OF HISAR WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders (1/3rd of the portion available to NIBs shall be reserved for applicants with an application size of more than 2 lots and upto such lots equivalent to not more than ₹ 10.00 Lakhs and 2/3rd of the portion available to NIBs shall be reserved for applicants with an application size of more than ₹ 10.00 Lakhs and the unsubscribed portion in either of the sub-categories, could be allocated to applicants in the other sub-category of NIBs) and not less than 35% of the Net Offer shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Individual Investors using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see ***"Offer Procedure"*** beginning on page 275 of this Draft Red Herring Prospectus.

This public announcement is made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares of face value ₹10 each pursuant to the Offer and the Draft Red Herring Prospectus dated March 30, 2025 and has been filed with BSE SME on March 30, 2025. The Draft Red Herring Prospectus filed with BSE SME shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of BSE SME at https://www.bsesme.com/PublicIssues/DRHP.aspx, on the website of the BRLM at www.hemsecurities.com and also on the website of the Company www.zelioebikes.com. Our Company invites public to give comments on the Draft Red Herring Prospectus filed with BSE SME with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the offer on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with BSE SME.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Company and the offer, including the risks involved. The Equity Shares issued in the offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to ***"Risk Factors"*** on page 29 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE Limited (**"BSE SME"**). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see ***"Capital Structure"*** beginning on page 69 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see ***"History and Corporate Structure"*** beginning on page 143 of this Draft Red Herring Prospectus.

The BRLM associated with the Issue has handled 62 Public Issues in the past three years, out of which 2 issue was closed below the Issue/ Offer Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	60	2 (SME)

BOOK RUNNING LEAD MANAGER TO THE OFFER

HEM SECURITIES LIMITED
Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India
Tel. No.: +91- 22- 49060000; **Email:** ib@hemsecurities.com;
Investor Grievance Email: redressal@hemsecurities.com; **Website:** www.hemsecurities.com;
Contact Person: Ajay Jain; **SEBI Regn. No.** INM000010981

REGISTRAR TO THE OFFER

MAASHITLA SECURITIES PRIVATE LIMITED
Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi, 110034, India.
Tel. No.: 011-47581432; **Email:** ipo@maashitla.com; **Website:** www.maashitla.com;
Investor Grievance Email: investor.ipo@maashitla.com; **Contact Person:** Mukul Agrawal;
SEBI Registration No.: INR000004370

COMPANY SECRETARY & COMPLIANCE OFFICER

Zelio E-Mobility Limited *(Formerly known as Zelio Auto Private Limited)*
Priyanka Garg
Corporate Office: Khewat No. 510 442, Hisar Road, Ladwa, Hisar – 125006, Haryana, India; **E-mail:** cs@zelioebikes.com, **Tel.:** +91 – 9254993057/ 9254071396, **Website:** www.zelioebikes.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

For ZELIO E-MOBILITY LIMITED
(Formerly known as Zelio Auto Private Limited)
On behalf of the Board of Directors
Sd/-
Priyanka Garg
Company Secretary and Compliance Officer

Place: Hisar, Haryana
Date: April 01, 2025

Disclaimer: Zelio E-Mobility Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on March 30, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at https://www.bsesme.com/PublicIssues/DRHP.aspx and is available on the websites of the BRLM at www.hemsecurities.com and also on the website of the Company www.zelioebikes.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled **"Risk Factors"** beginning on page 29 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the **"Securities Act"**) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

मौद्रिक नीति समिति की बैठक से पहले केंद्रीय बैंक की कवायद

रिजर्व बैंक डालेगा 80,000 करोड़ रु.

अंजलि कुमारी
मुंबई, 1 अप्रैल

खुले बाजार परिचालन के जरिये डाली रकम

■ नकदी डालने को बैंकों के लिए नीतिगत ब्याज दरों में कटौती सुनिश्चित करने के कदम के रूप में देखा जा रहा है

■ बैंकिंग प्रणाली में चार महीनों बाद अतिरिक्त नकदी, रविवार को शुद्ध नकदी 89.398 करोड़ रुपये थी

भारतीय रिजर्व बैंक ने अप्रैल की मौद्रिक नीति समीक्षा बैठक से ठीक एक सप्ताह पहले बैंकिंग प्रणाली में खुले बाजार परिचालन के जरिये 80,000 करोड़ रुपये डालने की घोषणा की। इसे बैंकों के लिए नीतिगत ब्याज दरों में कटौती का लाभ सुनिश्चित करने के कदम के रूप में देखा जा रहा है। अतिरिक्त नकदी होने से नीतिगत दरों का लाभ आगे बढ़ाने में मदद मिलती है और इसका विपरीत होने पर मुश्किल होता है।

रिजर्व बैंक की बॉन्ड खरीद चार खंडों में 3 अप्रैल, 8 अप्रैल, 22 अप्रैल और 29 अप्रैल को हर बार 20,000 करोड़ रुपये की होगी। रिजर्व बैंक के अनुसार इस कदम से नकदी की समुचित स्थिति सुनिश्चित होगी। केंद्रीय बैंक ने ओएमओ की घोषणा करते हुए कहा, 'रिजर्व बैंक नकदी की समुचित स्थितियों का आकलन करने के लिए बढ़ती नकदी और मार्केट की बदलती स्थितियों पर नजर रखेगा।' यह कदम चार महीने बाद शनिवार और रविवार को बैंकिंग प्रणाली में नकदी की स्थिति अधिशेष होने के बाद उठाया गया है।

अर्थशास्त्रियों के अनुसार 'ओएमओ की खरीदारी योजना संकेत है कि रिजर्व बैंक का लक्ष्य बैंकिंग प्रणाली में समुचित अधिशेष नकदी को कायम रखने पर है। अधिशेष ब्याज दरों में कटौती के लिए अनिवार्य भी है।'

आईडीएफसी फर्स्ट बैंक की मुख्य अर्थशास्त्री गौरा सेन गुप्ता ने कहा, 'बीती स्थितियों ने दर्शाया है कि नकदी नियमित रूप से 1 लाख करोड़ से 2 लाख करोड़ रुपये रहने पर ही बदलाव होता है। इस उम्मीद के बावजूद रिजर्व बैंक अपने लाभांश के कारण इन गतिविधियों को सुस्त कर सकता है। केंद्रीय बैंक के कदमों से लगता है कि वह बदलाव के लिए समुचित नकदी सुनिश्चित करने के लिए प्रतिबद्ध है। हालांकि रिजर्व बैंक की आगामी बैठक में रुख में बदलाव होने की उम्मीद नहीं है।'

यह उम्मीद जबरदस्त ढंग से लगाई जा रही है कि भारतीय रिजर्व बैंक की छह सदस्यीय मौद्रिक नीति समिति 7 से 9 अप्रैल को प्रस्तावित बैठक में दूसरी बार नीतिगत रीपो दर में 25 आधार अंक की कटौती कर सकती है। घरेलू दर तय करने वाली समिति ने नीतिगत रीपो दर को लगातार 11 बैठकों में यथावत रखने के बाद इसमें फरवरी की बैठक में 25 आधार अंक की कटौती की थी। भारतीय रिजर्व बैंक के नवीनतम आकंड़े के अनुसार रविवार को शुद्ध नकदी 89.398 करोड़ रुपये थी। मुख्य नकदी 21 मार्च को 1.1 लाख करोड़ रुपए अधिक थी।

राज्यों को 1.46 लाख करोड़ की अतिरिक्त सहायता राशि जारी

रुचिका चित्रवंशी
नई दिल्ली, 1 अप्रैल

वित्त मंत्री निर्मला सीतारमण ने मंगलवार को कहा कि केंद्र ने पूंजीगत व्यय के लिए राज्यों को 1.46 लाख करोड़ रुपये की अतिरिक्त सहायता राशि जारी कर दी है और यह मार्च 26 तक के आवंटित बजट के 95 फीसदी से अधिक है।

सीतारमण ने राज्य सभा में कांग्रेस के नेता पी. चिदंबरम के सवाल का जवाब देते हुए कहा कि सरकार ने पूंजीगत व्यय को कम नहीं किया है। उन्होंने कहा, 'पूंजीगत व्यय में कोई कटौती नहीं हुई है। वित्त वर्ष 25 में पूंजीगत व्यय 11.11 लाख करोड़ रुपये था जबकि यह वित्त वर्ष 26 में बढ़कर 11.21 लाख करोड़ रुपये हो गया है। राज्यों को दी जाने वाले पूंजीगत व्यय सहायता इसी अनुपात में बढ़ी है। हमने पूंजीगत व्यय में कोई कटौती नहीं की है।' पूंजीगत व्यय के लिए राज्यों को 50 साल के ब्याज मुक्त ऋण के रूप में विशेष सहायता की योजना अक्टूबर, 2020 में शुरू हुई थी। यह योजना कोविड 19 महामारी के बाद मुश्किल राजकोषीय स्थिति और कर राजस्व में कमी के दौर में शुरू हुई थी।

सीतारमण ने संसद में दिए बयान में बताया कि राज्य सरकारों ने योजना को जारी रखने का अनुरोध किया है और इस योजना के लिए आवंटन समय-समय पर बढ़ता रहा है। वित्त वर्ष 25 में योजना के लिए कुल 1,53,673 करोड़ रुपये निर्धारित किए गए थे।

उन्होंने बताया, 'ऐसे अनुरोध 2024-25 में आंध्र प्रदेश, राजस्थान, मणिपुर और नागालैंड राज्यों से प्राप्त हुए हैं।' अभी इस क्रम में विशेष सहायता योजना के तहत राज्यों को करीब 3,27,558 करोड़ रुपये और जारी किए जाने हैं। सीतारमण ने बयान में कहा कि पूंजीगत व्यय के बहुआयामी प्रभाव होते हैं और इससे अर्थव्यवस्था की क्षमता में इजाफा होता है। इसलिए हर वित्त वर्ष में इस योजना को शामिल किया गया है।

अगले वित्त वर्ष में कम होगी भारत की वृद्धि!

वैश्विक क्रेडिट रेटिंग एजेंसी मूडीज ने मंगलवार को कहा है कि भारत की वृद्धि दर वित्त वर्ष 2025 के 6.7 फीसदी के मुकाबले अगले वित्त वर्ष 2026 में कम होकर 6.5 फीसदी हो सकती है। एजेंसी ने कहा है कि हालांकि, इसके बावजूद कर उपायों और निरंतर मौद्रिक नरमी की बदौलत उन्नत और उभरते जी-20 देशों में सबसे अधिक रहेगी। वैश्विक क्रेडिट रेटिंग एजेंसी ने उभरते बाजारों पर अपनी हालिया रिपोर्ट में कहा है, 'कर उपायों और निरंतर ढील से भारत की वृद्धि उन्नत और उभरते जी-20 देशों में सबसे अधिक रहेगी।' उल्लेखनीय है कि केंद्र सरकार ने फरवरी में बजट में आयकर छूट को 7 लाख रुपये से बढ़ाकर 12 लाख रुपये कर दिया था। इसके अलावा केंद्रीय बैंक मौद्रिक नीति समिति ने पांच साल में पहली बार नीतिगत दर में 25 आधार अंकों की कटौती करके इसे 6.25 फीसदी कर दिया था। *बीएस*

ईडी ने लखानी समूह की 110 करोड़ रुपये की संपत्ति जब्त की

प्रवर्तन निदेशालय (ईडी) ने मंगलवार को बताया कि उसने लखानी इंडिया लिमिटेड, लखानी रबर उद्योग प्राइवेट लिमिटेड और समूह की अन्य कंपनियों से संबंधित बैंक धोखाधड़ी मामले में धन शोधन निवारण अधिनियम (पीएमएलए) 2022 के प्रावधानों के तहत 110 करोड़ रुपये मूल्य की सात अचल संपत्तियों को अस्थायी तौर पर कुर्क किया है। जांच एजेंसी ने प्रेस विज्ञप्ति जारी कर कहा है, 'ईडी ने सीबीआई, दिल्ली और चंडीगढ़ द्वारा साल 2021 और 2023 के दौरान विभिन्न धाराओं के तहत लखानी इंडिया लिमिटेड और समूह की अन्य कंपनियों के साथ-साथ प्रवर्तक पीडी लखानी और सुमन लखानी के खिलाफ आपराधिक साजिश और विभिन्न बैंकों के साथ फर्जीवाड़ा से जुड़ी प्राथमिकी के आधार पर जांच शुरू की है।' *बीएस*

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

ZELIO®
FUTURE IS ELECTRIC

ZELIO E-MOBILITY LIMITED

(Formerly known as Zelio Auto Private Limited)

(Please scan this QR Code to view the Draft Red Herring Prospectus)

Our Company was originally incorporated as a private limited Company in the name of "Zelio Auto Private Limited" under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated on July 15, 2021 issued by the Registrar of Companies, Central Registration Centre, bearing CIN: U34102HR2021PTC096362. Further, pursuant to Special Resolution passed by the shareholders at the Extra Ordinary General Meeting held on October 25, 2024, the name of our Company was changed from "Zelio Auto Private Limited" to "Zelio E-Mobility Private Limited" and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Central Processing Centre vide letter dated November 21, 2024. Subsequently, our Company was converted into a Public Limited Company vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on November 22, 2024 and consequently the name of our Company was changed from "Zelio E-Mobility Private Limited" to "Zelio E-Mobility Limited" vide a fresh certificate of incorporation consequent upon conversion from private company to public company dated November 29, 2024 issued by the Registrar of Companies, Central Processing Centre. Our Company's Corporate Identity Number is U34102HR2021PLC096362 For further details please refer to chapter titled "History and Corporate Structure" beginning on page 143 of this Draft Red Herring Prospectus.

Registered Office: Shop No. 542, 1st Floor, Auto Market, Hisar – 125001, Haryana, India. **Corporate Office:** Khewat No. 510 442, Hisar Road, Ladwa, Hisar – 125006, Haryana, India
Tel. No. : +91 – 9254993057/ 9254071396, **E-mail:** cs@zelioebikes.com, **Website:** www.zelioebikes.com,
Contact Person: Priyanka Garg; Company Secretary & Compliance Officer ; **CIN:** U34102HR2021PLC096362

OUR PROMOTERS: NIRAJ ARYA, KUNAL ARYA, DEEPAK ARYA AND SAYURI ARYA

"THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")."

THE OFFER

INITIAL PUBLIC OFFER OF UPTO 64,20,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF ZELIO E-MOBILITY LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN OFFER PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹[●] LAKHS ("PUBLIC OFFER") COMPRISING OF A FRESH ISSUE OF 52,80,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 11,40,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDERS ("OFFER FOR SALE") AGGREGATING TO ₹ [●] LAKHS COMPRISING; 3,80,000 EQUITY SHARES AGGREGATING UP TO ₹[●] LAKHS BY NIRAJ ARYA; 3,80,000 EQUITY SHARES AGGREGATING UP TO ₹[●] LAKHS BY KUNAL ARYA AND 3,80,000 EQUITY SHARES AGGREGATING UP TO ₹[●] LAKHS BY DEEPAK ARYA (COLLECTIVELY REFFERD AS "PROMOTER SELLING SHAREHOLDERS") OUT OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN OFFER PRICE OF ₹[●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹[●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE ₹ [●] AND [●] % RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, MAY CONSIDER A PRE-IPO PLACEMENT OF UP TO 6,60,000 EQUITY SHARES FOR CASH CONSIDERATION ("PRE-IPO PLACEMENT") PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER. IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE NUMBER OF EQUITY SHARES ISSUED PURSUANT TO THE PRE-IPO PLACEMENT SHALL BE REDUCED FROM THE OFFER, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR").

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN [●] EDITION OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [●] EDITION OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND HISAR EDITION OF [●], REGIONAL NEWSPAPER (HINDI BEING THE REGIONAL LANGUAGE OF HISAR WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders (1/3rd of the portion available to NIBs shall be reserved for applicants with an application size of more than 2 lots and upto such lots equivalent to not more than ₹ 10.00 Lakhs and 2/3rd of the portion available to NIBs shall be reserved for applicants with an application size of more than ₹ 10.00 Lakhs and the unsubscribed portion in either of the sub-categories, could be allocated to applicants in the other sub-category of NIBs) and not less than 35% of the Net Offer shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Individual Investors using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see ***"Offer Procedure"*** beginning on page 275 of this Draft Red Herring Prospectus.

This public announcement is made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares of face value ₹10 each pursuant to the Offer and the Draft Red Herring Prospectus dated March 30, 2025 and has been filed with BSE SME on March 30, 2025. The Draft Red Herring Prospectus filed with BSE SME shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of BSE SME at https://www.bsesme.com/PublicIssues/DRHP.aspx, on the website of the BRLM at www.hemsecurities.com and also on the website of the Company www.zelioebikes.com. Our Company invites public to give comments on the Draft Red Herring Prospectus filed with BSE SME with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the offer on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with BSE SME.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Company and the offer, including the risks involved. The Equity Shares issued in the offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to ***"Risk Factors"*** on page 29 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE Limited (**"BSE SME"**). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see ***"Capital Structure"*** beginning on page 69 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see ***"History and Corporate Structure"*** beginning on page 143 of this Draft Red Herring Prospectus.

The BRLM associated with the Issue has handled 62 Public Issues in the past three years, out of which 2 issue was closed below the Issue/ Offer Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	60	2 (SME)

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
HEM SECURITIES LIMITED **Address:** 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India **Tel. No.:** +91- 22- 49060000; **Email:** ib@hemsecurities.com; **Investor Grievance Email:** redressal@hemsecurities.com; **Website:** www.hemsecurities.com; **Contact Person:** Ajay Jain; **SEBI Regn. No.** INM000010981	**MAASHITLA SECURITIES PRIVATE LIMITED** **Address:** 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi, 110034, India. **Tel. No.:** 011-47581432; **Email:** ipo@maashitla.com; **Website:** www.maashitla.com; **Investor Grievance Email:** investor.ipo@maashitla.com; **Contact Person:** Mukul Agrawal; **SEBI Registration No.:** INR000004370

COMPANY SECRETARY & COMPLIANCE OFFICER

Zelio E-Mobility Limited *(Formerly known as Zelio Auto Private Limited)*
Priyanka Garg
Corporate Office: Khewat No. 510 442, Hisar Road, Ladwa, Hisar – 125006, Haryana, India; **E-mail:** cs@zelioebikes.com, **Tel.:** +91 – 9254993057/ 9254071396, **Website:** www.zelioebikes.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

For ZELIO E-MOBILITY LIMITED
(Formerly known as Zelio Auto Private Limited)
On behalf of the Board of Directors
Sd/-
Priyanka Garg
Company Secretary and Compliance Officer

Place: Hisar, Haryana
Date: April 01, 2025

Disclaimer: Zelio E-Mobility Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on March 30, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at https://www.bsesme.com/PublicIssues/DRHP.aspx and is available on the websites of the BRLM at www.hemsecurities.com and also on the website of the Company www.zelioebikes.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled **"Risk Factors"** beginning on page 29 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the **"Securities Act"**) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

(Please scan the QR to view the DRHP)

PUBLIC ANNOUNCEMENT

प्रkhar
PRAKHAR SOFTWARE SOLUTIONS LIMITED

PRAKHAR SOFTWARE SOLUTIONS LIMITED

Corporate Identity Number: U72100DL2014PLC262988

Our Company was originally incorporated as 'Prakhar Software Solutions Private Limited', a private limited company under Companies Act, 1956, pursuant to a certificate of incorporation dated January 02, 2014 issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Subsequently , our Company was converted into a public limited company pursuant to a resolution passed by our shareholders at an Extra-ordinary General Meeting held on January 15, 2025 and a fresh certificate of incorporation dated February 10, 2025 was issued by the Registrar of Companies, central processing centre consequent upon conversion, recording the change in name of our Company from 'Prakhar Software Solutions Private Limited' to 'Prakhar Software Solutions Limited'.

Registered Office: C-11, LGF, C-Block, Malviya Nagar, New Delhi, Malviya Nagar, South Delhi, New Delhi - 110 017, India,
Contact Person: Ms Niharika Jajoo, Company Secretary and Compliance Officer; Tel: +91 92892 58125
E-mail: niharika.jajoo@prakharsoftwares.com **Website:** www.prakharsoftwares.com

OUR PROMOTERS: SAHASHA NAMDEO AND PRADEEP NAMDEO

INITIAL PUBLIC OFFER OF UP TO 1,22,16,000 EQUITY SHARES OF FACE VALUE ₹5 EACH (THE "EQUITY SHARES") OF PRAKHAR SOFTWARE SOLUTIONS LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹[•] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹[•] LAKHS (THE "ISSUE") OF WHICH [•]EQUITY SHARES AGGREGATING TO ₹[•] LAKHS (CONSTITUTING UP TO [•]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

This public announcement is being made in compliance with Regulation 247 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended (SEBI ICDR Regulations) to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus (DRHP) dated March 30, 2025 on March 31, 2025. The DRHP filed with NSE Emerge shall be made public for comments, if any, for a period of 21 days from the date of filing, by hosting it on the website of NSE Emerge at www.nseindia.com, on website of the Book Running Lead Manager at www.arihantcapital.com and also on the website of the Company at www.prakharsoftwares.com. Our Company invites public to give comments on the DRHP filed with NSE Emerge with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments to the Company Secretary/Compliance Officer of our Company, and/or to the Book Running Lead Manager at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary /Compliance Officer of our Company, and/or to the Lead Manager in relation to the offer on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the DRHP with NSE Emerge.

GENERAL RISK: Investment in equity and equity-related securities involve a degree of risk and Investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, Investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares have not been recommended or approved by SEBI or NSE nor does SEBI / NSE guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of Investors is invited to the section "***Risk Factors***" on page 31 of the DRHP.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
ArihantCapital Generating Wealth **Arihant Capital Markets Limited** **Merchant Banking Division** #1011, Solitaire Corporate Park, Guru Hargovindji Road, Chakala, Andheri (E), Mumbai - 400 093 **CIN:** L67120MP1992PLC007182 **Telephone:** +91 22 4225 4800 **Email:** mbd@arihantcapital.com **Investor grievance e-mail id:** mbd@arihantcapital.com **Contact Persons:** Mr. Amol Kshirsagar / Mr. Satish Kumar P. **Website:** www.arihantcapital.com **SEBI registration number:** INM000011070	Skyline Towards Excellence Financial Services Pvt. Ltd. **Skyline Financial Services Private Limited** D-153 A, 1st Floor Okhla Industrial Area, Phase-I New Delhi - 110 020, India Telephone: +91 11 40450193-97 E-mail: ipo@skylinerta.com Investor grievance email: grievances@skylinerta.com Website: www.skylinerta.com Contact Person: Anuj Rana SEBI Registration No: INR000003241

Note: All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the DRHP

For Prakhar Software Solutions Limited
On behalf of the Board of Directors
Sd/-
Niharika Jajoo
Company Secretary and Compliance Officer

Date: 01-04-2025
Place: New Delhi

Prakhar Software Solutions Limited *is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to issue its equity shares and has filed a Draft Red Herring Prospectus (DRHP) with the NSE. The DRHP shall be available on the website of the issuer company at www.prakharsoftwares.com, on the website of NSE at www.nseindia.com, and also on the website of the Book Running Lead Manager at www.arihantcapital.com. Any potential Investor should not rely on the DRHP filed with NSE for making any investment decisions Investors and should note that investment in equity involves a high degree of risk. For details, investors should refer to and reply on the DRHP including the section "**Risk Factors**"- on page 31 of the DRHP.*

*This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 ("**U.S. Securities Act**") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.*

गुजरात टाइटंस के खिलाफ जीत की हैट्रिक लगाने घरेलू मैदान पर उतरेगी आरसीबी

भुवनेश्वर और हेजलवुड मिलकर खड़ी कर सकते हैं परेशानी

➪ कोहली, फिल साल्ट, कप्तान रजत पाटीदार और देवदत्त पड्डिकल की असल परीक्षा स्पिनरों के सामने होगी

एजेंसी

बेंगलुरू। रॉयल चैलेंजर्स बेंगलुरू अपने घरेलू मैदान पर आईपीएल के इस सत्र का पहला मैच खेलने बुधवार को गुजरात टाइटंस के खिलाफ उतरेगी तो उसका लक्ष्य अपने गेंदबाजों के शानदार फॉर्म के दम पर जीत की हैट्रिक लगाने का होगा।

आरसीबी ने कोलकाता को ईडन गार्डस पर और चेन्नई सुपर किंग्स को चेपॉक पर हराकर शानदार शुरूआत की है। चिन्नास्वामी स्टेडियम की पिच हालांकि बल्लेबाजों की मददगार है और यहां तीन बार 260 से अधिक का स्कोर बन चुका है। छोटी बाउंड्री और तेज आउटफील्ड ने गेंदबाजों को हमेशा परेशान किया है लेकिन रॉयल चैलेंजर्स का मानना है कि उसके दो गेंदबाज जोश हेजलवुड और भुवनेश्वर कुमार यहां बल्लेबाजों पर अंकुश लगा सकते हैं। हेजलवुड ने इस आईपीएल में छह से कम की इकॉनॉमी रेट से रन दिये हैं जबकि चेन्नई के खिलाफ मैच में भुवनेश्वर ने प्रति ओवर सिर्फ 6.6 की औसत से रन दिये। गुजरात टाइटंस के पास काफी सक्षम बल्लेबाज हैं। कप्तान शुभमन गिल और बी साइ सुदर्शन अच्छी सलामी जोड़ी बना चुके हैं। आरसीबी की कोशिश होगी कि उन्हें अच्छी शुरूआत नहीं करने दे। नई गेंद को स्विंग कराने के कौशल से भुवनेश्वर और सटीक गेंदबाजी के फन में माहिर हेजलवुड मिलकर उनकी परेशानी का सबब बन सकते हैं। बायें हाथ के तेज गेंदबाज यश दयाल भी उपयोगी साबित हुए हैं। स्पिन विभाग में कृणाल पंड्या और सुयांश शर्मा कमजोर लग रहे हैं जबकि गुजरात के पास राशिद खान और आर साइ किशोर जैसे खतरनाक स्पिनर हैं। ऐसे में विराट कोहली, फिल साल्ट, कप्तान रजत पाटीदार और देवदत्त पड्डिकल की असल परीक्षा स्पिनरों के सामने होगी। गुजरात के पास कैगिसो रबाडा और मोहम्मद सिराज जैसे तेज गेंदबाज हैं।

आरसीबी के लिये खेलने वाले सिराज को नीलामी में गुजरात ने खरीदा था। कोहली और साल्ट पिछले दो मैचों में 95 और 45 रन की साझेदारी कर चुके हैं। चिन्नास्वामी स्टेडियम पर दोनों और खतरनाक हो सकते हैं। रबाडा अब तक 14 पारियों में से चार बार कोहली को आउट कर चुके हैं। 'इ साला कप नमदे' का नारा लगाने वाले आरसीबी के प्रशंसकों को हालांकि उम्मीद होगी कि पिछले 18 साल का इंतजार खत्म करने के लिये उनकी टीम जीत की लय कायम रखे।

पुणेरी पल्टन के जाने के बाद यूटीटी ने कोलकाता फ्रेंचाइजी को शामिल किया

नई दिल्ली। अल्टीमेट टेबल टेनिस (यूटीटी) ने अगले महीने से शुरू होने वाले आगामी सत्र के लिए नई फ्रेंचाइजी कोलकाता थंडरब्लेड्स को शामिल किया है जबकि पुणेरी पल्टन के मालिक लीग से बाहर हो गए हैं। पुनीत बालन ग्रुप के स्वामित्व वाली बेंगलुरू स्मैशर्स ने पुणेरी पल्टन के बाहर होने के बाद अपना नाम बदलकर पुणे जगुआर रख लिया है। कोलकाता फ्रेंचाइजी के जुड़ने और पुणेरी पल्टन के बाहर होने के बाद टूर्नामेंट में आठ टीमें बनी रहेंगी।

अस्वीकरण सूचना

पाठकों को इस प्रकाशन में प्रकाशित किसी भी विज्ञापन के संबंध में पैसे भेजने, कोई भी खर्च उठाने या किसी भी वादे-दावे पर अमल करने से पहले उपयुक्त पूछताछ करने और उचित परामर्श लेने की सलाह दी जाती हैं। जगमार्ग विज्ञापनदाताओं के उत्पादों और सेवाओं को लेकर किए गए दावों की जिम्मेवारी नहीं लेता हैं। अगर विज्ञापनदाता ऐसे दावों का सम्मान नहीं करते हैं तो जगमार्ग प्रकाशन समूह को किसी भी परिणाम के लिए जिम्मेदार नहीं ठहराया जा सकेगा।

आवास फाइनेंसियर्स लिमिटेड

(CIN: L65922RJ2011PLC034297) पंजीकृत एवं निगमित कार्या.: 201-202, द्वितीय मंजिल, साउथ एंड स्क्वायर, मानसरोवर इंडस्ट्रीयल एरिया, जयपुर-302020

Aavas SAPNE AAPKE, SAATH HAMAARA

निविदा सूचना

वित्तीय आस्तियों के प्रतिभूतिकरण व प्रतिभूतिहित प्रवर्तन अधिनियम 2002 के शर्त व नियम 8 (6) के अन्तर्गत अचल सम्पत्ति की नीलामी विक्रय सूचना

आमजन तथा एवं व्यक्ति विशेष देनदारों तथा जमानती को सूचित किया जाता है कि निम्न उल्लेखित प्रत्याभूत ऋणदाता की गिरवी / प्रभारित अचल सम्पत्ति, जिसका भौतिक कब्जा आवास फाइनेंसियर्स लिमिटेड के प्राधिकृत अधिकारी द्वारा लिया गया था, प्रत्याभूत ऋणदाता "जैसे है जहाँ है" जो भी और जैसा भी है के आधार पर विक्रय करने जा रहे हैं। प्रकरणों का विशेष विवरण इस प्रकार है-

ऋणी/सह-ऋणी/जमानती/बंधककर्ता का नाम	बकाया राशि दिनांक	13(2) डिमांड नोटिस की राशि व दिनांक	कब्जे की दिनांक	संपत्ति का विवरण (प्रतिभूति आस्ति)	संपत्ति का आरक्षित मूल्य	संपत्ति की धरोहर राशि	निविदा खोले जाने की तिथि व समय	निविदा खोलने, जमा कराने व नीलामी का स्थान आवास फाइनेंसियर्स लि.
अमित कुमार, श्रीमती शीतल, श्री शिवकुमार, श्रीमती विमला खाता सं. : LNYMN03621-220212605	₹ 14,69,335.00/- बकाया दिनांक 01 अप्रैल 2025	11 जुलाई 2023 ₹ 1024421/- बकाया दिनांक 6 जुलाई 2023	22 नवम्बर 2024	सम्पत्ति स्थित प्लॉट नं. 37 के उत्तरी भाग में मकान, सम्पत्ति आईडी नं. 189C42U48, खेवत/खतौनी नं. 342 /389, खसरा नं. 140 (9-12), मौजा गढ़ी मुंडो (राम नगर), जगाधरी, यमुना नगर, हरियाणा क्षेत्रफल 96 वर्ग गज	₹ 1422720/-	₹ 142272/-	प्रातः 11 बजे से दोपहर 1 बजे तक दिनांक 03 मई 2025	पहली मंजिल, एससीओ-142, सेक्टर-17, हुडा, जगाधरी, यमुना नगर-135003, हरियाणा -भारत

निविदा की शर्तें : 1. निविदा में सहभागिता करने हेतु इच्छुक खरीददार अपनी निविदा शाखा में उपलब्ध निविदा प्रपत्र जो कार्य दिवस के समय शाखा से प्राप्त किये जा सकते है, में अपने द्वारा निवेदित मूल्य लिखकर सीलबंद लिफाफे में जिसके ऊपर "टेण्डर ऑफर सम्पत्ति का विवरण" लिखा हो के साथ उपरोक्त वर्णित धरोहर राशि के चैक/बैंकर्स चैक/मांग ड्राफ्ट जो कि प्राधिकृत अधिकारी, आवास फाईनेंसियर्स लिमिटेड के पक्ष में जयपुर में देय हो, नीलामी से पहले कार्य दिवस के दौरान आवास फाईनेंसियर्स लिमिटेड के उपरोक्त पते पर जमा करा कर निविदा में भाग ले सकते हैं। प्राप्त निविदाएं आवास फाईनेंसियर्स लिमिटेड के उपरोक्त पते पर उपस्थित निविदाकर्ताओं के समक्ष खोली जायेगी। इसके पश्चात निविदाकर्ताओं के बीच खुली बोली लगवाने का विकल्प प्राधिकृत अधिकारी के पास सुरक्षित है। यदि बोली सफल नहीं होती है तो असफल निविदाकर्ताओं को उसी दिन धरोहर राशि लौटा दी जायेगी। 2. सफल निविदाकर्ता को 25 प्रतिशत राशि (धरोहर राशि सहित) प्राधिकृत अधिकारी के द्वारा सफल निविदाकर्ता के नाम की उद्घोषणा करने के तुरन्त पश्चात, जमा करवाना होगा तथा शेष राशि विक्रय की पुष्टि के दिन से 15 दिन के अन्दर जमा कराना आवश्यक है, अन्यथा जमा राशि बिना सूचना बैंक में जब्त समझी जायेगी। 3. प्राधिकृत अधिकारी को बिना कोई कारण बताये बोली स्वीकार अथवा अस्वीकार करने या निविदा स्थगित करने का पूर्ण अधिकार है। निविदा जमा कराने व निविदा खोलने वाली दिनांक को राजकीय अवकाश होने की स्थिति में निविदा अगले कार्य दिवस वाले दिन होगी। 4. सम्पत्ति के निरीक्षण हेतु सम्पत्ति अथवा निविदा से संबंधित जानकारी हेतु इच्छुक निविदाकर्ता, आवास फाईनेंसियर्स लिमिटेड 201-202, दूसरी मंजिल, साउथ एण्ड स्क्वायर, मानसरोवर इण्डस्ट्रियल एरिया, जयपुर-302020 पुष्पेन्द्र मीणा - 9875896876 नोटः- यह सूचना पत्र ऋणी/जमानती/बंधककर्ताके लिए भी नियम 9 (1) /8(6) के अधीन 15/30 दिवस का सूचना पत्र माना जायेगा कि यदि बैंक को देय राशि की अदायगी उनके द्वारा नहीं की जाती है तो उक्त संपत्ति निविदा द्वारा उपरोक्त दिनांक पर ही विक्रय की जाएगी।

स्थान : जयपुर दिनांक: 02.04.2025 प्राधिकृत अधिकारी आवास फाईनेंसियर्स लिमिटेड

मैं हर मैच में अपने प्रदर्शन में एक-डेढ़ प्रतिशत का सुधार करना चाहता हूं: अर्शदीप सिंह

एजेंसी

लखनऊ। बाएं हाथ के तेज गेंदबाज अर्शदीप सिंह ने अपनी सफलता का श्रेय रचनात्मक आत्म-आलोचना को देते हुए कहा कि वह हर मैच में अपने प्रदर्शन में एक से डेढ़ प्रतिशत का सुधार करने की कोशिश करते हैं। आखिरी ओवरों के विशेषज्ञ के तौर पर तेजी से उभर रहे इस 26 साल के गेंदबाज ने इंडियन प्रीमियर लीग (आईपीएल) के मौजूदा सत्र में गुजरात टाइटंस के खिलाफ साई सुदर्शन और शेरफेन रदरफोर्ड के महत्वपूर्ण विकेट चटकाकर टीम को पहले मैच में 11 रन से जीत दिलाने में अहम भूमिका अदा की। पिछले कुछ वर्षों में अपनी गेंदबाजी की विकास के बारे में पूछे जाने पर अर्शदीप ने 'जियोहॉटस्टार' से कहा, 'मेरा प्रदर्शन अच्छा हो या खराब मेरे लिए महत्वपूर्ण बात यह है कि मैं हर मैच में अपने खेल में एक से डेढ़ प्रतिशत तक का सुधार करूं। मेरा हमेशा से मानना रहा है कि दुनिया में सबसे बड़ी गुंजाइश सुधार की है।' श्रेयस अय्यर इस सत्र में पंजाब किंग्स की कमान संभाल रहे है और अर्शदीप को उम्मीद है कि टीम इस सत्र में पहली बार आईपीएल खिताब जीतने में सफल होगी। श्रेयस के साथ अपने रिश्ते और नये कप्तान के दृष्टिकोण के बारे में पूछे जाने पर अर्शदीप ने कहा, 'मैंने दलीप ट्रॉफी में पहले भी अय्यर की कप्तानी में खेला है। मैंने इसका वास्तव में इसका लुत्फ उठाया है। उन्होंने हमेशा अपने खिलाड़ियों का समर्थन किया और उन्हें अपने मुताबिक खेलने की छूट दी है।' उन्होंने कहा, 'उनका दृष्टिकोण ऐसा ही रहता है। वह खिलाड़ी को सख्त निर्देश देने की जगह अपने कौशल पर भरोसा करने और टीम के लिए खेलने के लिए प्रोत्साहित करते हैं।'

सप्तक और थंगराज अदानी आमंत्रण गोल्फ चैंपियनशिप में शीर्ष पर

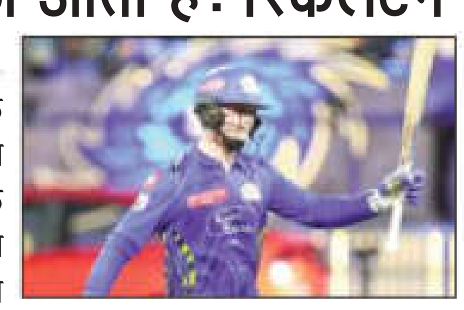
ग्रेटर नोएडा। श्रीलंका के एन थंगराजा और अपने घरेलू कोर्स पर खेल रहे स्थानीय खिलाड़ी सप्तक तलवार ने मंगलवार को यहां अदानी आमंत्रण गोल्फ चैंपियनशिप के शुरुआती दौर के बाद पांच अंडर 67 का स्कोर बनाकर संयुक्त बढ़त हासिल की। डेढ़ करोड़ रुपये पुरस्कार राशि वाले इस टूर्नामेंट में महू के ओम प्रकाश चौहान, दिल्ली के अर्जुन प्रसाद, गुरुग्राम के सुनहित बिश्नोई और बांग्लादेश के मोहम्मद सोमरत सिकदर जेपी ग्रीन्स गोल्फ एंड स्पा रिसॉर्ट में चार अंडर 68 के एक समान स्कोर के साथ संयुक्त तीसरे स्थान पर है। मौजूदा सत्र के दोनों विजेता युवराज संधू और शौर्य भट्टाचार्य 70 के स्कोर के साथ संयुक्त 10वें स्थान पर हैं। सप्तक एक बोगी के मुकाबले एक ईगल और चार बर्डी लगाने में सफल रहे, जबकि थंगराज ने बोगी रहित खेलते हुए पांच बर्डी जड़े।

अर्जुन मैनी नये डीटीएम सत्र में फोर्ड की टीम के लिए रेसिंग करेंगे

माईपाथ (जर्मनी)। भारतीय ड्राइवर अर्जुन मैनी जर्मन टूरिंग कार रेसिंग सीरीज में अपने पांचवें साल में एचआरटी फोर्ड परफॉर्मेंस टीम के लिए रेसिंग करेंगे। पिछले साल मैनी ने ड्राइवरों की तालिका में सातवां स्थान हासिल किया था जो डीटीएम (ड्यूश टूरेनवेगन मास्टर्स) करियर का सर्वश्रेष्ठ परिणाम रहा था। पिछले तीन सत्र (2021 से 2023 तक) में बेंगलुरु का यह 27 वर्षीय ड्राइवर क्रमशः 12वें, 19वें और 20वें स्थान पर रहा था। नए डीटीएम सत्र के लिए परीक्षण का आधिकारिक दिन बुधवार को मोटरस्पोर्ट एरिना ओशर्सलेबेन में होगा। हॉप्ट रेसिंग टीम (एचआरटी) इस साल पहली बार शीर्ष श्रेणी की स्प्रिंट श्रृंखला में दो फोर्ड मुस्टैंग जीटी थ्री में प्रवेश करेगी।

अश्वनी की गेंद लोग जितना समझते है उससे काफी तेज आती है: रिकेलटन

एजेंसी



मुंबई। मुंबई इंडियंस के आक्रामक सलामी बल्लेबाज रियान रिकेलटन ने इंडियन प्रीमियर लीग (आईपीएल) के अपने पदार्पण मैच में चार विकेट लेने वाले पहले भारतीय गेंदबाज बने टीम के साथी अश्वनी कुमार की तारीफ करते हुए कहा कि उनकी गेंद 'लोग जितना समझते हैं, उससे कहीं ज्यादा तेज गति से आती है।' पंजाब के वामहस्त तेज गेंदबाज ने सोमवार को कोलकाता नाइट राइडर्स (केकेआर) के खिलाफ तीन ओवर में 24 रन पर चार विकेट लेकर स्वप्निल पदार्पण किया। उनकी शानदार गेंदबाजी से मुंबई ने केकेआर को 16.2 ओवर में 116 रन पर आउट करने के बाद आठ विकेट से आसान जीत दर्ज की। सत्र की पहली जीत के साथ ही मुंबई की टीम तालिका में छठे स्थान पर पहुंच गयी। रिकेल्टन ने वानखेड़े स्टेडियम में मैच के बाद मीडिया से कहा, 'उसकी गेंदबाजी लोग जितना समझते हैं, उससे कहीं ज्यादा तेज हैं। यह उनकी एक बड़ी खूबी है। वह नई गेंद को स्विंग करने में सक्षम है।' दक्षिण अफ्रीका के इस विकेटकीपर बल्लेबाज ने कहा, 'आप जितना सोचते हैं, उससे कहीं ज्यादा तेज हैं और उसकी गेंद थोड़ी नीचे भी रहती है।

बेदखली सूचना

हम मोहमद कुदुस (आधार नं. 500913449183) पुत्र श्री मोहमद कलीम व रकिमीनी (आधार नं. 776290316570) पत्नी श्री मोहमद कुदुस निवासी गांव फतुपुर, तहसील थानेसर, जिला कुरुक्षेत्र ब्यान करते हैं कि हमारा पुत्र मोहमद सलाम व पुत्रवधु गुलशन खातुन दोनों हमारे कहने सुनने से बाहर है तथा हमारे साथ लड़ाई झगड़ा करते हैं। इसलिए हम उन दोनों को अपनी चल अचल संपति से बेदखल करते है। भविष्य में उनसे लेनदेन करने वाला स्वयं जिम्मेदार होगा। हमारी कोई जिम्मेदारी नहीं होगी।

बेदखली सूचना

मैं राजपाल (आधार नं. 924142586376) पुत्र श्री जगदीश निवासी गांव मुनियारपुर, तहसील थानेसर, जिला कुरुक्षेत्र ब्यान करता हूं कि मेरा लड़का अमन कुमार (आधार नं. 529766476994) मेरे कहने सुनने से बाहर है। इसलिए मैं उसे अपनी चल अचल संपति से बेदखल करता हूं। भविष्य में उससे लेनदेन करने वाला स्वयं जिम्मेदार होगा। मेरी कोई जिम्मेदारी नही होगी।

बेदखली सूचना

मै शेखर पांचाल पुत्र श्री सूबे सिंह, निवासी इन्दिरा कालोनी थानेसर, जिला कुरुक्षेत्र बयान करता हूं कि मेरा बेटा अनिल, उसकी पत्नी पूजा रानी व लड़का कनिक उर्फ हैरी मेरे कहने सुनने से बाहर है तथा मेरे व मेरे परिवार के अन्य सदस्यों के साथ लड़ाई-झगड़ा करते हैं। मैं उन तीनों को अपनी तमाम चल अचल सम्पति से बेदखल करता हूं और जो भी इनके साथ लेन-देन करेगा वह खुद जिम्मेवार होगा। मेरी व मेरे परिवार के किसी भी सदस्य और किसी रिश्तेदार की कोई जिम्मेवारी नही होगी।

ग्राम पंचायत तंदवाल खंड बराड़ा जिला अंबाला

नीलामी सूचना

सर्व साधारण को सूचित किया जाता है कि गांव तंदवाल में स्थित रविदासिया चौपाल के कंडम भवन के मलबे की नीलामी दिनांक 10 अप्रैल 2025 को सुबह 11 बजे कम्युनिटी सैंटर गांव तंदवाल में होगी। बोली में शामिल होने के लिये सिक्योरिटी राशि 5,000/- रुपये है। बोली के बाकी के नियम व शर्तें मौके पर बताई जायेंगी।

सरपंच, ग्राम पंचायत तंदवाल
खंड बराड़ा (अंबाला)

बेदखली सूचना

मैं, महिपाल पुत्र बख्तावर लाल निवासी वार्ड नं. 12, रेलवे रोड, कलायत, जिला कैथल (हरियाणा) बयान करता हू कि मेरा पुत्र देवी दयाल गर्ग जोकि शादीशुदा है वह मेरे कहने सुनने से बाहर है। मैं उसे अपनी चल अचल सम्पति से बेदखल करता हू। उससे मेरा व मेरे परिवार का कोई सम्बन्ध ना रहा है। वह अपने कार्य व लेनदेन के लिए स्वयं जिम्मेवार होगा, उसमे मेरी व मेरे परिवार की कोई जिम्मेवारी नही होगी। सभी नोट करें।

सार्वजनिक सूचना

मैं विनोद कुमार पुत्र श्री राम कवार निवासी हरसाना कला तहसील व जिला सोनीपत का हूं। मैं उक्त पते का स्थाई निवासी हूं। मेरे पिता राम कवार पुत्र रामचन्द के नाम बीपीएल स्कीम के तहत रजिस्ट्रेशन नं० 74 Provn No PNP39/BPL/CBI/1793, SECTOR 39 पानीपत हुडा में एक प्लाट सरकार द्वारा अलॉट किया गया है। मेरे पिता की मृत्यु दिनांक 23.07.2021 को चुकी है। जिसका मैं वारिस हूं और वह प्लाट मेरे नाम पर हो चुका है। अगर किसी को भी इस बाबत कोई एतराज होगा तो वह 30 दिन के अन्दर एतराज कर सकता है।

नाम परिवर्तन

मैं, केशव गर्ग पुत्र संजय कुमार निवासी निसिंग उप-तहसील निसिंग, करनाल (हरियाणा) ब्यान करता हूं कि मेरे ड्राइविंग लाइसेंस नं. HR-0520140139953 में मेरा नाम केशव है व अन्य सभी दस्तावेजों में मेरा नाम केशव गर्ग दर्ज है। मेरे ड्राइविंग लाइसेंस में मेरा नाम केशव गर्ग दर्ज किया जाए।

सार्वजनिक सूचना

दुकान नं. 31 व 32 जिनका साईज 17 फुट 6 इन्च गुणा 75 वाका मौजा नई अनाज मण्डी लाडवा, तहसील लाडवा जिला कुरुक्षेत्र जोकि इस कार्यालय के रिकार्ड अनुसार श्री ओमप्रकाश पुत्र श्री बैनी प्रसाद निवासी लाडवा के नाम दिनांक 15.06.1968 के द्वारा राशि मु० 6800/-रूपये मे अलाट किया गया था ओमप्रकाश की मृत्यु के पश्चात उनके पुत्र श्री सुशील कुमार के द्वारा प्रलेख संख्या 120 - 121 दिनांक 27.04.1999, में दर्शाया है कि उन्होने हाउस टैक्स बुक नं. 519 वार्ड नं. 8, मे 1997 - 1998 का हाउस टैक्स भरा हुआ है तथा वह दुकान नं. 31 व 32 के मालिक व स्वामी है ने संयुक्त सब रजिस्ट्रार लाडवा के द्वारा वसीका नं. 120 - 121 दिनांक 27.04.1999 के द्वारा फर्म मैसर्ज रामसरूप मनोहर लाल कमीशन एजेन्ट लाडवा के पार्टनर श्री राम सरूप पुत्र श्री लददाराम निवासी लाडवा तहसील लाडवा जिला कुरुक्षेत्र के नाम रजिस्ट्री कराई हुई है तत पश्चात मैसर्ज रामसरूप मनोहर लाल दुकान नं. 16 के पार्टनर श्री मनोहर लाल, श्रीमति नीलम रानी पत्नी श्री मनोहर लाल, नीतू पुत्री श्री आर एल जुनेजा व पत्नी श्री पवन कुमार पुत्र श्री सुरेन्द्र कुमार और मनोहर लाल पुत्र श्री रामसरूप ने सिविल सूट नं. CS/752/2022 Compormise Deed IN THE COURT OF HARISH SABBARWAL PRESIDING OFFICER NATIONAL LOK ADALAT CUM CIVIL JUDGE (JUNIOR DIVISION) KURUKSHETRA मे पुनीत कुमार एण्ड अनदर्स वर्सीस मैसर्ज राम सरूप मनोहर लाल एण्ड अदर्स की रूह से दुकान नं. 32 का प्रार्थी नं. 1 पुनीत कुमार पुत्र श्री मनोहर लाल तथा दुकान नं. 31 का प्रार्थी नं. 2 श्रीमति बिमला देवी पुत्री श्री लाछमन दास पत्नी श्री सुरेन्द्र कुमार निवासी लाडवा तहसील लाडवा जिला कुरुक्षेत्र मालिक बने है। श्रीमति बिमला देवी पत्नी श्री सुरेन्द्र कुमार ने उक्त दुकान नं. 31 को संयुक्त सब रजिस्ट्रार लाडवा द्वारा वसीका नं. 787 दिनांक 04.08.2023 की रूह से अपने पुत्र मनीष पुत्र श्री सुरेन्द्र कुमार निवासी लाडवा तहसील लाडवा जिला कुरुक्षेत्र के नाम हस्तांतरण किया हुआ है। श्री मनीष पुत्र श्री सुरेन्द्र कुमार दुकान नं. 31 व श्री पुनीत कुमार पुत्र श्री मनोहर लाल नई अनाज मण्डी लाडवा दुकान नं. 32 ने यह दुकानें अपने - अपने नाम पर हस्तांतरित करने हेतु कार्यालय मे प्रार्थना पत्र दिया है सभी सम्बंधित को इसी विज्ञापन के माध्यम से सूचित किया जाता है कि यदि उपरोक्त दुकान नं. 31 व 32 नई अनाज मण्डी की मलकियत तबदील करने बारे किसी को भी कोई आपत्ती हो तो वह इस नोटिस के प्रकाशित होने के 30 दिन के अंदर अंदर सम्बंधित दस्तावेज सहित अपनी आपत्ती कार्यालय मार्किट कमेटी लाडवा मे असालतन या वकालतन पेश होकर प्रस्तुत करे ताकि उनपर विचार करने उपरांत आगामी कार्यवाही अम्ल मे लाई जा सके निधारित 30 दिन की अवधि के अंदर कोई भी आपत्ती प्राप्त ना होने की स्थित मे उक्त दुकान नं. 31 व 32 संबंधित दावेदारों के नाम हस्तांतरित कर दी जायेगी जिसके लिये मार्किट कमेटी लाडवा की कोई जिम्मेवारी नहीं होगी।

सचिव एवम कार्यकारी अधिकारी, मार्किट कमेटी लाडवा

सार्वजनिक सूचना

मै बलविन्द्र पुत्र श्री दिलावर निवासी गांव रसीन तहसील घरौंडा जिला करनाल का रहने वाला हूं। मेरा आधार कार्ड नंबर 6526 1099 4376 है। यह है कि मै झीवर जाति व हिन्दु धर्म से सम्बन्ध रखता था। अब मैने अपना हिन्दु धर्म बदल कर सिक्ख धर्म अपना लिया है और अब मै सिक्ख धर्म के रीति रिवाजो अनुसार कार्य करूगां। भविष्य मे मुझे रामदासिया जाति व सिक्ख धर्म से जाना जाए।

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

ZELIO FUTURE IS ELECTRIC

ZELIO E-MOBILITY LIMITED

(Formerly known as Zelio Auto Private Limited)

(Please scan this QR Code to view the Draft Red Herring Prospectus)

Our Company was originally incorporated as a private limited Company in the name of "Zelio Auto Private Limited" under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated on July 15, 2021 issued by the Registrar of Companies, Central Registration Centre, bearing CIN: U34102HR2021PTC096362. Further, pursuant to Special Resolution passed by the shareholders at the Extra Ordinary General Meeting held on October 25, 2024, the name of our Company was changed from "Zelio Auto Private Limited" to "Zelio E-Mobility Private Limited" and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Central Processing Centre vide letter dated November 21, 2024. Subsequently, our Company was converted into a Public Limited Company vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on November 22, 2024 and consequently the name of our Company was changed from "Zelio E-Mobility Private Limited" to "Zelio E-Mobility Limited" vide a fresh certificate of incorporation consequent upon conversion from private company to public company dated November 29, 2024 issued by the Registrar of Companies, Central Processing Centre. Our Company's Corporate Identity Number is U34102HR2021PLC096362 For further details please refer to chapter titled "History and Corporate Structure" beginning on page 143 of this Draft Red Herring Prospectus.

Registered Office: Shop No. 542, 1st Floor, Auto Market, Hisar – 125001, Haryana, India. **Corporate Office:** Khewat No. 510 442, Hisar Road, Ladwa, Hisar – 125006, Haryana, India
Tel. No. : +91 – 9254993057/ 9254071396, **E-mail:** cs@zelioebikes.com, **Website:** www.zelioebikes.com,
Contact Person: Priyanka Garg; Company Secretary & Compliance Officer ; **CIN:** U34102HR2021PLC096362

OUR PROMOTERS: NIRAJ ARYA, KUNAL ARYA, DEEPAK ARYA AND SAYURI ARYA

"THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")."

THE OFFER

INITIAL PUBLIC OFFER OF UPTO 64,20,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF ZELIO E-MOBILITY LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN OFFER PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹[●] LAKHS ("PUBLIC OFFER") COMPRISING OF A FRESH ISSUE OF 52,80,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 11,40,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDERS ("OFFER FOR SALE") AGGREGATING TO ₹ [●] LAKHS COMPRISING; 3,80,000 EQUITY SHARES AGGREGATING UP TO ₹[●] LAKHS BY NIRAJ ARYA; 3,80,000 EQUITY SHARES AGGREGATING UP TO ₹[●] LAKHS BY KUNAL ARYA AND 3,80,000 EQUITY SHARES AGGREGATING UP TO ₹[●] LAKHS BY DEEPAK ARYA (COLLECTIVELY REFFERD AS "PROMOTER SELLING SHAREHOLDERS") OUT OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN OFFER PRICE OF ₹[●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹[●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE ₹ [●] AND [●] % RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, MAY CONSIDER A PRE-IPO PLACEMENT OF UP TO 6,60,000 EQUITY SHARES FOR CASH CONSIDERATION ("PRE-IPO PLACEMENT") PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER. IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE NUMBER OF EQUITY SHARES ISSUED PURSUANT TO THE PRE-IPO PLACEMENT SHALL BE REDUCED FROM THE OFFER, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR").

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN [●] EDITION OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [●] EDITION OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND HISAR EDITION OF [●], REGIONAL NEWSPAPER (HINDI BEING THE REGIONAL LANGUAGE OF HISAR WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders (1/3rd of the portion available to NIBs shall be reserved for applicants with an application size of more than 2 lots and upto such lots equivalent to not more than ₹ 10.00 Lakhs and 2/3rd of the portion available to NIBs shall be reserved for applicants with an application size of more than ₹ 10.00 Lakhs and the unsubscribed portion in either of the sub-categories, could be allocated to applicants in the other sub-category of NIBs) and not less than 35% of the Net Offer shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Individual Investors using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see ***"Offer Procedure"*** beginning on page 275 of this Draft Red Herring Prospectus.

This public announcement is made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares of face value ₹10 each pursuant to the Offer and the Draft Red Herring Prospectus dated March 30, 2025 and has been filed with BSE SME on March 30, 2025. The Draft Red Herring Prospectus filed with BSE SME shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of BSE SME at https://www.bsesme.com/PublicIssues/DRHP.aspx, on the website of the BRLM at www.hemsecurities.com and also on the website of the Company www.zelioebikes.com. Our Company invites public to give comments on the Draft Red Herring Prospectus filed with BSE SME with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the offer on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with BSE SME.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Company and the offer, including the risks involved. The Equity Shares issued in the offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to ***"Risk Factors"*** on page 29 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE Limited (**"BSE SME"**). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see ***"Capital Structure"*** beginning on page 69 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see ***"History and Corporate Structure"*** beginning on page 143 of this Draft Red Herring Prospectus.

The BRLM associated with the Issue has handled 62 Public Issues in the past three years, out of which 2 issue was closed below the Issue/ Offer Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	60	2 (SME)

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
HEM SECURITIES LIMITED **Address:** 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India **Tel. No.:** +91- 22- 49060000; **Email:** ib@hemsecurities.com; **Investor Grievance Email:** redressal@hemsecurities.com; **Website:** www.hemsecurities.com; **Contact Person:** Ajay Jain; **SEBI Regn. No.** INM000010981	**MAASHITLA SECURITIES PRIVATE LIMITED** **Address:** 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi, 110034, India. **Tel. No.:** 011-47581432; **Email:** ipo@maashitla.com; **Website:** www.maashitla.com; **Investor Grievance Email:** investor.ipo@maashitla.com; **Contact Person:** Mukul Agrawal; **SEBI Registration No.:** INR000004370

COMPANY SECRETARY & COMPLIANCE OFFICER

Zelio E-Mobility Limited *(Formerly known as Zelio Auto Private Limited)*
Priyanka Garg
Corporate Office: Khewat No. 510 442, Hisar Road, Ladwa, Hisar – 125006, Haryana, India; **E-mail:** cs@zelioebikes.com, **Tel.:** +91 – 9254993057/ 9254071396, **Website:** www.zelioebikes.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

For ZELIO E-MOBILITY LIMITED
(Formerly known as Zelio Auto Private Limited)
On behalf of the Board of Directors
Sd/-
Priyanka Garg
Company Secretary and Compliance Officer

Place: Hisar, Haryana
Date: April 01, 2025

Disclaimer: Zelio E-Mobility Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on March 30, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at https://www.bsesme.com/PublicIssues/DRHP.aspx and is available on the websites of the BRLM at www.hemsecurities.com and also on the website of the Company www.zelioebikes.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled **"Risk Factors"** beginning on page 29 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the **"Securities Act"**) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.