

POST BOX NO. 10077
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Email: write@bbsl.com
Website: www.bbsl.com
CIN: L99999MH1863PLC000002



THE BOMBAY BURMA TRADING CORPORATION LIMITED

Registered Office : Commercial Union House, 9, Wallace Street, Fort, Mumbai 400 001

NOTICE

100 Days Campaign-“Saksham Niveshak” -for KYC and other related updation to avoid transfer of Unpaid / Unclaimed dividends to Investor Education and Protection Fund (IEPF)

Notice is hereby given that the Investor's Education and Protection Fund Authority ("IEPFA"), Ministry of Corporate Affairs ("MCA") by its circular dated 16th July, 2025 has requested Companies to launch a 100 Days Campaign - “Saksham Niveshak”, to reach out to shareholders whose dividend remain unpaid/unclaimed or who have not updated their KYC or have any issues related to unclaimed dividends.

In view of the above, the shareholders are hereby requested to claim their outstanding dividend amounts before due date of transferring to IEPFA. Further, the shareholders whose KYC details are not updated with the Corporation/ Registrar and Share Transfer Agent are requested to update their KYC details by downloading the KYC updation forms available on <https://bbsl.com/investor-service-request-forms/> and thereafter submitting the duly filled and signed forms along with KYC documents to the Registrar and Share Transfer Agent at the following address:

Name: KFin Technologies Limited
Unit: The Bombay Burma Trading Corporation Limited
Address: Selenium Building, Tower-B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana India - 500 032
Telephone No.: +91 40 7961 5565
Email: ginward.ris@kfinotech.com
Website: <https://www.kfinotech.com/>
Further, Shareholders holding shares in Dematerialized form are requested to contact their respective Depository Participant (DP) to update the KYC details.

Details of the shareholders whose dividend were transferred to Unpaid Dividend Account and have not yet been transferred to IEPFA are available on the website of the Corporation at <https://bbsl.com/investor-relations/rep-information/>.

In accordance with the same, during this 100 Days campaign from 28th July, 2025 to 6th November, 2025, shareholders are kindly requested to promptly update their KYC details to claim any unclaimed dividends and to avoid the transfer of their shares and dividend amounts to the IEPFA. To support the success of this campaign, the shareholders are requested to submit the documents before 6th November, 2025.

For The Bombay Burma Trading Corporation Limited
Sd/-
Gandhall Upadhyay
Company Secretary and Compliance Officer

Mumbai: 30th September, 2025

CORRIGENDUM TO SALE NOTICE MUKTAR INFRASTRUCTURE (INDIA) PRIVATE LIMITED (IN LIQUIDATION) (CIN: U74930GA2010PTCO08256) Registered office: Plot No. B-2/B-3, Phase I Verna Industrial Estate, Verna, Goa- 403722, India.

This Corrigendum is being issued with reference to the Sale Notice dated 29.09.2025, published in Business Standard (English, All India Edition) and Dainik Herald (Marathi, Goa Edition), in the matter of MUKTAR INFRASTRUCTURE (INDIA) PRIVATE LIMITED (IN LIQUIDATION) under the Insolvency and Bankruptcy Code, 2016.

It is hereby informed to all stakeholders, prospective bidders, and the general public that the following correction/amendment shall be read in continuation of and as part of Point No. 5 of the Sale Notice dated 29.09.2025:

“5. Interested bidders may participate only after mandatorily reading and agreeing to the terms and conditions prescribed in the E-Auction Process Document uploaded on the BAANKNET website. The Bidders shall thereafter submit their Expression of Interest along with the requisite eligibility documents and Earnest Money Deposit (EMD), through BAANKNET (Bank Asset Auction Network) e-Auction Portal at <https://ibbi.baanknet.com/eauction-ibbi/auc-listing>, on or before 24.10.2025. Further, the last date for inspection of assets, submission of eligibility documents, and deposit of the EMD amount into the BAANKNET e-auction portal is 24.10.2025.”

Except as stated above, all other terms and conditions of the Sale Notice dated 29.09.2025 remain unchanged and shall continue to remain binding on all concerned parties.

This Corrigendum forms an integral part of the Sale Notice and must be read together with it.

Date and Place: 01st October 2025, Kolkata

Sd/-
Anup Kumar Singh

IBBI/PA-001/IP-P00153/2017-18/10322
Liquidator of Muktar Infrastructure (India) Private Limited


AFA valid till 31st December 2025

Reg. Address: 4th Floor, Flat 4A, Bidyara Niket, 22/28A, Manohar Pukur Road, Near Deshapriya Park, Kolkata -700029, West Bengal.
Reg. email id: anup_singh@stellarisolvency.com

NOTICE

Notice is hereby given that Capitalmind Research LLP, a SEBI registered Research Analyst (RA) bearing SEBI registration number INH000014003 and BSE Enlistment number 5948, having its registered office at No. 2323, Prakash Arcade, 3rd Floor, 17th Cross, Sector 1, HSR Layout, Bengaluru - 560102, is surrendering its Research Analyst license to SEBI.

In case anyone has any representation against the surrender, the concerned party can submit their representation before SEBI and Capitalmind within 30 days of the date of this notice.

| <div> TATA POWER DELHI DISTRIBUTION LIMITED</div> <div>A Tata Power and Delhi Government Joint Venture</div> <div>TATAPOWER-DDL Regd. Office: NDPL House, Hudson Lines, Kingsway Camp, Delhi-110 009 CIN No. U40109DL2001PLC111526, Website: tatapower-ddl.com</div> | | | |
|--|----------------------------------|--|---|
| NOTICE INVITING TENDERS | | | Oct 01, 2025 |
| TATA Power-DDL invites tenders as per following details: | | | |
| Tender Enquiry No. Work Description | Estimated Cost/EMD (Rs.) | Availability of Bid Document | Last Date & Time of Bid Submission/ Date and time of Opening of bids |
| TPDDL/ENG/ENQ/200001869/25-26 RFx No.5000004012 Annual RC for supply of FRP Fencing Kit for Distribution Substation | 46.63 Lac/ 1.12 Lac | 01.10.2025 | 21.10.2025;1600 Hrs/ 21.10.2025;1700 Hrs |
| TPDDL/ENG/ENQ/200001870/25-26 RFx No.5000004016 2 Year RC for Supply of 250KVA Aluminium wound Distribution Transformer | 15.67 Crsl/ 12.75 Lac | 03.10.2025 | 24.10.2025;1600 Hrs/ 24.10.2025;1700 Hrs |
| CORRIGENDUM / TENDER DATE EXTENTION | | | |
| Tender Enquiry No. Work Description | Previously Published Date | Revised Due Date & Time of Bid Submission/ Date & time of opening of bids | |
| TPDDL/ENG/ENQ/200001856/25-26 RFx No.5000003968 Purchase Order for Supply of Tan Delta Test Kit. | 14.08.2025 | 07.10.2025 at 1500 Hrs/ 07.10.2025 at 1530 Hrs | |
| Complete tender and corrigendum document is available on our website www.tatapower-ddl.com → Vendor Zone → Tender / Corrigendum Documents | | | |

Pre-Offer Advertisement in accordance with Regulation 18(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Corrigendum to the Detailed Public Statement for the attention of the Public Shareholders OF

ANTARIKSH INDUSTRIES LIMITED

CIN: L74110MH1974PLC017806

Registered Office: Mezzanine Area-G/54, Ground Floor, Eternity Commercial Premises Co-Op Society Ltd, Teen Hath Naka, L.B.S Marg, Wagle I.E., Thane, Maharashtra, India, 400604;

Tel No.: +91 22 2583 0011; Email Id: antarkishindustrieslimited@gmail.com ; Website: <http://antarkishindustries.com/>

This Advertisement is being issued by D & A Financial Services (P) Limited (the “Manager to the Offer”), for and on behalf of Mrs. Gitaben Nitinbhai Patel (“Acquirer”), pursuant to Regulation 18 (7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 and subsequent amendments thereto (the “Takeover Regulations”) in respect of the Open Offer (the “Offer”) to acquire up to 52,000 (Fifty Two Thousand) equity shares of Rs 10/- each (Rupees Ten Only) at an offer price of Rs 96.00/- (Rupees Ninety Six Only) per equity share (the “Offer Price”) payable in cash representing 26.00% of Voting Share Capital of Antariksh Industries Limited (the “Target Company”). Further to this, Corrigendum to the Detailed Public Statement (“Corrigendum”) is also being issued pursuant to changes/amendments advised by SEBI vide its letter dated Tuesday, September 16, 2025. The Detailed Public Statement with respect to the aforementioned offer made by the Manager to the Offer on behalf of the Acquirer had appeared in (i) Business Standard (English) (all editions), (ii) Business Standard (Hindi) (all editions) and (iii) Mumbai Lakshadweep (Marathi), Mumbai Edition, on Thursday, July 10, 2025 (“DPS”).

This Pre-Offer Advertisement and Corrigendum should be read in continuation of, and in conjunction with: (a) the Public Announcement dated July 03, 2025 (“PA”); (b) the DPS; (c) the Draft Letter of Offer dated July 17, 2025 (“DLOO”) and (d) the Letter of Offer dated September 19, 2025 (“Letter of Offer”/ “LOO”). This Pre-Offer Advertisement and Corrigendum is being published in all the newspapers in which the DPS was published.

Capitalized terms used but not defined in this pre-offer advertisement and corrigendum shall have the meaning assigned to such terms in the PA and/or DPS and/or Letter of Offer.

- The Offer Price is Rs. 96.00/- (Rupees Ninety Six Only) per equity share of Rs. 10/- each. There has been no revision in the Offer Price. For further details relating to the Offer price, please refer to Paragraph 6 (Offer Price and Financial Arrangements) on Page 20 of LOO.
- A committee of Independent Directors (“IDC”) of the Target Company have opined that the Offer Price of Rs. 96.00/- (Rupees Ninety Six Only) is fair and reasonable and in accordance with Takeover Regulations. The IDC’s recommendation is published on Tuesday, September 30, 2025 in the same newspapers in which the DPS was published, as mentioned above.
- The Open Offer is a mandatory offer being made by the Acquirer under Regulations 3(1) and 4 of the Takeover Regulations to the Public Shareholders of the Target Company.
- This Offer is not a competing offer in terms of Regulation 20 of Takeover Regulations. There has been no competitive bid to this Offer.
- Purva Sharegistry (India) Private Limited, Registrar to the Offer, has confirmed that the dispatch of the Letter of Offer to all the Public Shareholders of Target Company, holding shares as on identified Date i.e. Thursday, September 18, 2025, have been completed through email on Wednesday, September 24, 2025 and through speed post on Thursday, September 25, 2025.
- Please note that a copy of the Letter of Offer, including Form of Acceptance cum Acknowledgment is also available on the website of SEBI (www.sebi.gov.in) and BSE (www.bseindia.com). A summary of the procedure for tendering Equity Shares in the Offer is as below. For further details, please refer to paragraph 8 titled “Procedure for Acceptance and Settlement of this Offer” on page 25 of the Letter of Offer.

- In the case of the Equity Shares held in dematerialised form: The Public Shareholders holding Equity Shares in dematerialised form may participate in the Offer by approaching their respective Selling Broker indicating the details of Equity Shares intended to be tendered in the Offer. The Public Shareholders holding Equity Shares in dematerialised form are not required to fill any Form of Acceptance-cum-Acknowledgement, unless required by their respective Selling Broker.
- In the case of the Equity Shares held in physical form: The Public Shareholders holding Equity Shares in physical form may participate in the Offer by approaching their respective Selling Broker and by providing their respective Form of Acceptance-cum-Acknowledgment (signed by all Public Shareholders (in case of joint holding)) along with the documents specified in the LOO (including original share certificate(s), valid share transfer deed and self attested copy of the Public Shareholder’s PAN card) to the Registrar to the Offer on or before the Offer Closing Date (by 5.00 p.m.). The envelope should be superscribed as “Antariksh Industries Limited - Open Offer”.

In case of non-receipt of the Letter of Offer, such Public Shareholders of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or BSE website (www.bseindia.com) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares of the Target Company. Alternatively, in case of non-receipt of the Letter of Offer, shareholders holding shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder, stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares tendered and other relevant documents such as physical share certificate and Form SH-4 in case of shares being held in physical form. Such shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the closure of the Offer.

- In terms of Regulation 16(1) of the Takeover Regulations, the draft letter of offer was submitted to SEBI on Thursday, July 17, 2025 (“DLOO”). SEBI vide its letter no. SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2025/0000024689/1 dated Tuesday, September 16, 2025 (“SEBI Letter”), issued its comments on the DLOO. The comments specified in the SEBI Letter have been incorporated in the Letter of Offer.
- As on the date of LOO, no statutory approvals are required by the Acquirer to complete this Offer. However, in case of any statutory approvals being required at a later date, this Offer will be subject to such approvals.
- The schedule of activities has been revised and necessary changes have been incorporated in the LOO. The Revised Schedule of Activities is in compliance with the applicable provisions of Takeover Regulations and the same is as under:

| Sr. No. | Nature of Activity | Original Schedule | Revised Schedule |
|---------|--|-------------------------------|------------------------------|
| | | Day and Date | Day and Date |
| 1. | Date of Public Announcement | Thursday, July 03, 2025 | Thursday, July 03, 2025 |
| 2. | Date of publication of this DPS in newspapers | Thursday, July 10, 2025 | Thursday, July 10, 2025 |
| 3. | Last date of filing of Draft Letter of Offer with SEBI | Thursday, July 17, 2025 | Thursday, July 17, 2025 |
| 4. | Last date for a competing offer | Thursday, July 31, 2025 | Thursday, July 31, 2025 |
| 5. | Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer) | Thursday, August 07, 2025 | Tuesday, September 16, 2025 |
| 6. | Identified Date* | Monday, August 11, 2025 | Thursday, September 18, 2025 |
| 7. | Last date for dispatch of the Letter of Offer to the Public Shareholders | Tuesday, August 19, 2025 | Thursday, September 25, 2025 |
| 8. | Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer | Friday, August 22, 2025 | Tuesday, September 30, 2025 |
| 9. | Last date for upward revision of the Offer Price and/or the Offer Size | Friday, August 22, 2025 | Tuesday, September 30, 2025 |
| 10. | Date of publication of opening of Open Offer public announcement in the newspaper in which DPS has been published | Monday, August 25, 2025 | Wednesday, October 01, 2025 |
| 11. | Date of Commencement of Tendering Period (Offer Opening Date) | Tuesday, August 26, 2025 | Friday, October 03, 2025 |
| 12. | Date of Closing of Tendering Period (Offer Closing Date) | Wednesday, September 10, 2025 | Thursday, October 16, 2025 |
| 13. | Last date of communicating of rejection/acceptance and completion of payment of consideration for accepted tenders or return of unaccepted shares | Wednesday, September 24, 2025 | Monday, November 03, 2025 |



(* Date falling on the 10th Working Day prior to the commencement of the Tendering Period, for the purposes of determining the Shareholders to whom the Letter of Offer shall be sent. It is clarified that all the Public Shareholders (registered or unregistered) of the Target Company are eligible to participate in this Offer any time during the tendering period of the Offer.

Note: Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates. The changes in para 9 above, wherever appeared in DPS published on Thursday, July 10, 2025 should be read accordingly.

The Acquirer, accept full responsibility for the information contained in this pre-offer advertisement and corrigendum and also accept responsibility for the obligations of the Acquirer laid down under the Takeover Regulations.

This pre-offer advertisement and corrigendum is expected to be available on the SEBI website at www.sebi.gov.in and on the Manager to the Offer website at www.dnafinserv.com.

ISSUED ON BEHALF OF THE ACQUIRER BY MANAGER TO THE OFFER

| MANAGER TO THE OFFER | REGISTRAR TO THE OFFER |
|--|---|
|  D & A Financial Services (P) Limited Office No: 418/2, 215 Atrium, C-Wing, Opp. Divine Child High School, Andheri Kurla Road, Andheri (East), Mumbai 400 093 Tel No.: +91 9820762647 Contact Person: Mr. Amitkumar Gattani/ Mr. Raj Thakker Email id: mumbaioffice@dnafinserv.com Website: www.dnafinserv.com SEBI Registration No: INM000011484 Validity: Permanent CIN: U74899DL1981PTC012709 |  Purva Sharegistry (India) Private Limited Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (E), Mumbai - 400011 Tel. No.: +91 22 4961 4132/3199 8810 Email: support@purvashare.com Website: www.purvashare.com Contact Person: Ms. Deepali Dhuri SEBI Registration No: INR000001112 Validity: Permanent CIN: U67120MH1993PTC074079 |

Date: Tuesday, September 30, 2025
Place: Mumbai

Sd/-
Mrs. Gitaben Nitinbhai Patel
Acquirer

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view the Draft Red Herring Prospectus)

SUNKIND INDIA LIMITED

Our Company was originally incorporated as a private limited Company in the name of “Sunkind India Private Limited” under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated on September 20, 2019 issued by the Registrar of Companies, Central Registration Centre, bearing CIN: U40106HR2019PTCO082656. Further, our Company was converted into a Public Limited Company vide Special Resolution passed by the Shareholders at the Extraordinary General Meeting, held on May 05, 2025 and consequently the name of our Company was changed from “Sunkind India Private Limited” to “Sunkind India Limited” vide a fresh certificate of incorporation consequent upon conversion from private company to public company dated May 22, 2025 issued by the Registrar of Companies, Central Processing Centre, bearing CIN: U40106HR2019PLCO082656. Currently CIN of Company is U35105HR2019PLCO082656, please refer to chapter titled “History and Corporate Structure” beginning on page 136 of the Draft Red Herring Prospectus.

Registered Office: Plot No-97A, AIHP Skyline, 1st Floor, Sector 32, Gurugram, Urban Estate, Gurgaon – 122001, Haryana, India

Te. No. : +91-124-4064684; E-mail: cs@sunkind.in; Website: www.sunkind.in

Contact Person: Snigdha Tiwari, Company Secretary & Compliance Officer; CIN: U35105HR2019PLCO082656

OUR PROMOTERS: HANISH GUPTA AND NIDHI GUPTA

“THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (“NSE EMERGE”).

THE OFFER

INITIAL PUBLIC OFFER OF UPTO 64,08,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE “EQUITY SHARES”) OF SUNKIND INDIA LIMITED (“OUR COMPANY” OR “THE ISSUER”) AT AN ISSUE PRICE OF ₹(●) PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹(●) PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹(●) LAKHS (“PUBLIC ISSUE”) OUT OF WHICH (●) EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹(●) PER EQUITY SHARE FOR CASH, AGGREGATING ₹(●) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF (●) EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN ISSUE PRICE OF ₹(●) PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹(●) LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.37% AND (●)% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITION OF (●) (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF (●) (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND GURUGRAM EDITION OF (●), REGIONAL NEWSPAPER (HINDI) BEING THE REGIONAL OF GURUGRAM, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF NSE (“NSE EMERGE”) FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding ten working days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding ten working days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers (“QIBs”, the “QIB Portion”), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“Anchor Investor Portion”), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs) and under-subscription in respect of these sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount (“ASBA”) process providing details of their respective ASBA accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see “Issue Procedure” beginning on page 270 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares of face value of ₹ 10 each pursuant to the Offer and the Draft Red Herring Prospectus dated September 29, 2025 has been filed with the SME Platform of National Stock Exchange (“NSE Emerge”) on September 29, 2025. The Draft Red Herring Prospectus filed with NSE Emerge shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents/sme_offer, on the website of the BRLM at www.hemsecurities.com and also on the website of the Company www.sunkind.in. Our Company invites the public to give comments on the Draft Red Herring Prospectus filed with NSE Emerge with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the offer on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Company and the offer, including the risks involved. The Equity Shares issued in the offer have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to “Risk Factors” on page 25 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on the NSE (“NSE Emerge”). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see “Capital Structure” beginning on page 63 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see “History and Corporate Structure” beginning on page 136 of the Draft Red Herring Prospectus.

The BRLM associated with the Offer has handled 68 Public Issues in the past three years, out of which 3 issue was closed below the Issue/ Offer Price on listing date:

| Name of BRLM | Total Issue | | Issue closed below IPO Price on listing date |
|------------------------|-------------|-----|--|
| | Mainboard | SME | |
| Hem Securities Limited | 2 | 66 | 3 (SME) |

| BOOK RUNNING LEAD MANAGER TO THE OFFER | REGISTRAR TO THE OFFER |
|---|---|
|  Hem Securities HEM SECURITIES LIMITED Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India Tel. No.: +91-22- 49060000; Email: ib@hemsecurities.com Investor Grievance Email: redressal@hemsecurities.com ; Website: www.hemsecurities.com Contact Person: Ajay Jain; SEBI Regn. No.: INM000010981 CIN: U67120RJ1995PLC010390 |  KFIN TECHNOLOGIES LIMITED Address: Selenium Tower B, Plot 31-32, Gachibowli Financial District, Nanakramguda, , Serilingampally, Hyderabad – 500 032, Telangana Telephone: +9140-67162222; Email: sunkind.ip@kfinotech.com Investor Grievance Email: einward.ris@kfinotech.com ; Website: https://www.kfinotech.com/ Contact Person: M. Murali Krishna; SEBI Registration Number: INR000000221 CIN: L72400MH2017PLC444072 |
| COMPANY SECRETARY & COMPLIANCE OFFICER | |
| SUNKIND INDIA LIMITED Snigdha Tiwari Registered Office: Plot No-97A, AIHP Skyline, 1st Floor, Sector 32, Gurugram, Urban Estate, Gurgaon – 122001, Haryana, India E-mail: cs@sunkind.in ; Tel No.: +91-124-4064684; Website: www.sunkind.in | |

