

APPOINTMENTS

Government of India
Ministry of Petroleum and Natural Gas
invites applications for the post of

**Chairman & Managing Director,
Bharat Petroleum Corporation Ltd.**

Last date of receipt of applications in
M/o P&NG is by 17:30 hours on
21st October, 2025

For details login to website
<https://mopng.gov.in>

CHANGE OF NAME

I hitherto known as **MEENAKSHI M D/O LATE MUNIYAPPA** residing at #11, 5TH MAIN, MUNESHWARA TEMPLE STREET, RAMACHANDRAPPA LAYOUT, KARIYANAPALYA, PO: ST. THOMAS TOWN, BENGALURU, KARNATAKA-560084 have changed my name and shall hereafter be known as **M MUNIYAMMA** vide Affidavit dated 27/09/2025 before Notary **RAJKUMAR**.

CHANGE OF NAME

I, **RAJASHRI SOMAPPA GANI W/O SRINIVASA BARAKOL** residing at N A N D A G O A N , B A G A L K O T , KARNATAKA-567312 have changed the name of my minor son **TANMAYA UPRA VINAYA** aged 07 years and he shall thereafter be known as **RAAGHAVENDRA SRINIVAS BARAKOL** vide Affidavit dated 27/09/2025 before Notary **RAJKUMAR**.

CHANGE OF NAME

I hitherto known as **MALLIKARJUNAIAH S/O BHASKARACHAR** residing at NO 12, K CHOMANAHALLI ASANDI POST, CHOWLAHIRIYUR HOBLI, KADUR TALUK, KCHOMANAHALLI, CHIKKAMAGALURU, KARNATAKA-577550 have changed my name and shall hereafter be known as **MUKUNDACHAR** vide Affidavit dated 29/09/2025 before Notary **RAJKUMAR**.

कार्यालय नगर पालिक निगम, रायगढ़ (छ.ग.)

क्रमांक १६८/न.पा.नि./२०२५ रायगढ़ दिनांक २९.०९.२५

II ई-प्रोक्वोरमेंट निविदा आमंत्रण सूचना II

नगर पालिक निगम, रायगढ़ द्वारा निम्नलिखित कार्य हेतु ऑनलाईन (Online) निविदा आमंत्रित की जाती है -

क्र.	सि.नि.क्र.	कार्य का विवरण	अनु. लागत राशि रु. (लाख में)	निविदा डायनलोड करने की अंतिम तिथि
1	2	3	4	5
1	176839	REVAMPING OF MATERIAL RECOVERY FACILITY (MRF) INCLUDING INSTALLATION AND CONSTRUCTION OF COMPOST PLANT IN MUNICIPAL AREAS OF RAIGARH CHHATTISGARH	708.67	24.10.2025
2	176850	W.N. 42 AMLIBAUNA NEW SARANGARH BUS STAND UPGRADATION WORK (ISBT (2nd Call)	2074.73	15.10.2025

उपरोक्त निर्माण कार्य की निविदा की सामान्य शर्तें, धरोहर राशि, विस्तृत निविदा विज्ञापन, निविदा दस्तावेज व अन्य जानकारी ई-प्रोक्वोरमेंट वेब पोर्टल <https://eproc.cgstate.gov.in> से डायनलोड की जा सकती है।

कार्यालय अभियंता न.पा.नि., रायगढ़

YES BANK

Registered Office : Yes Bank House, Western Express Highway, Santacruz (E), Mumbai-400055. **Branch Address -** YES Bank Limited, First Floor, Puthuran Plaza, Northern Side, KPCC Junction, MG Road Kochi, Kerala 682011.

Yes Bank Limited

Publication of Notice u/s 13 (2) of the SARFAESI Act

Notice is hereby given that the under mentioned borrower(s)/ co-borrower(s)/ guarantor(s)/mortgagor(s) who have defaulted in the repayment of principal and interest of the loan facility obtained by them from the Bank and whose loan accounts have been classified as Non-Performing Assets (NPA). The notices were issued to them under Section 13(2) of the Securitization and Re-construction of Financial Assets and Enforcement of Security Interest Act 2002 (SARFAESI Act) calling upon them to repay the amount mentioned in the respective demand notice. In connection with above, notice is hereby given once again to the below mentioned borrower(s)/ co-borrower(s) guarantor(s)/mortgagor(s) by way of this public notice & are hereby called upon to make payment of outstanding amount indicated herein below together with further interest thereon, within 60 days from the date of publication of this notice, failing which further steps will be taken after expiry of said 60 days under sub-section (4) of Section 13 of SARFAESI Act.

Sr. No	Loan A/c No.	Name of Borrowers, Co-Borrowers, Mortgagors & Guarantors	Date of Sec Notice	Date of NPA	O/s. as per Sec 13(2) Notice
1	HLN009601262389	1.Mrs. NISHA K V 2.Mrs. ALICE JOSEPH	25.08.2025	13-Aug-25	Rs. 6,265,269.67 as on 25.08.2025

Details of secured asset: All that piece and parcel of immovable property, admeasuring a total extent of 06.98 Ares together with all structures, improvements and easement thereon situated in Sy No. 1403/1-6, TP No. 18853 in Block No. 18853 of Kadukutty (Kalluvadakkumuri)Village, ChalakudyThaluk, ThrissurDistrict and more particularly described in Document Number 1373/2022of AnnamanadaSub Registry. Together with a building having Door No. 13/90of KadukuttyGramapanchayath Bounded(As per Title Deed) East by Property of E V Rajan& 3 Meter wide Private Road West by Property of Anthony North by Properties of Gopi, Rajan South by Property of Bava Sahib.

Further, this is to bring to your attention that under Sec.13(8) of SARFAESI Act, where the amount of dues of the secured creditor together with all costs, charges and expenses incurred by secured creditor is tendered to the secured creditor at any time before the date of publication of notice for the public auction / tender / private treaty, the secured asset shall not be sold or transferred and no further steps shall be taken for transfer or sale of that secured asset

Date : 01.10.2025, Place : Kerala **Sd/- Authorized officer, For YES BANK Limited**

mahindra HOME FINANCE MAHINDRA RURAL HOUSING FINANCE LTD.						
Regd. Office Mahindra Towers, 4th Floor, Dr. GM Bhosale Marg, Worli, Mumbai 400 018. India. Tel: +91 22 66526000 www.mahindrachomefinance.com. CIN: U65922MH2007PLC169791. Email: investorhelpline.mrthfi@mahindra.com						
POSSESSION NOTICE (For Immovable Property)(Under Rule 8 (1) of the Security Interest (Enforcement) Rules, 2002)						
Where as the Undersigned being the Authorized Officer of the Mahindra Rural Housing Finance Ltd. (here in after referred to as MRHFL) having its Shimoga Branch Address:- MAHINDRA RURAL HOUSING FINANCE LTD., J J COMMERCIAL COMPLEX, 2ND FLOOR, BESIDES J P HOSPITAL, SAVALANGA ROAD, SHIVAMOGGA - 577201. Under the Securitization Reconstruction of Financial Assets & in compliance of Rule8(1) of Enforcement of Security Interest Act, 2002, and in exercise of powers conferred under section 13 (12),read with Rule6 of the Security Interest(Enforcement) Rules 2002, issued demand notice/s on the date mentioned against each account calling up on the respective borrower/s to repay the amount as mentioned against each account with in 60 days from the date of notice(s) date of receipt of the said notice/s. The borrower/s having failed to repay the amount, notice is here by given to the borrower/s and the public in general that the undersigned has taken possession of the property /ies described here in below in exercise powers conferred on him/her Under Section 13(4) of the said Act read with Rule 8 of the said Rules on the dates mentioned against each account. The borrower/s in particular and the public in general is here by cautioned not to deal with the property/ies and any dealing with the property/ies will be subject to the change of Mahindra Rural Housing Finance Ltd. For the amount and the interest there on as per Loan Agreement. The borrowers attention is invited to provisions of Sub-section (8) Section 13 of the Act, in respect of time available to redeem the secured assets.						
S. No.	Agreement No. & Fin No.	Name and Address of the Borrower, Co-Borrower and Guarantor/s	Amount As on Demand Notice	13(2) Demand Notice date	Symbolic/ 13 (4) Date	Description of the immovable Property
1	XRESDAV 00328606 Fin No (400638)	1. DHANARAJ 2. ANASUYAMMA 3.MANJUNATHA 4.HONNAMMA 5.CHANDRAMMA 6.LOKAPPA 7.GEETHAMMA, Borrower & Co-Borrower Address :- B. DHANARAJ NO.258P NO.237/P2 Situated at V Bannihatty village, channagiri (TQ) Shimoga (Dist) Karnataka - 577221.	124809.74	23/02/2022	26/09/2025	Residence No.258P NO.237/P2 Situated at V Bannihatty village, channagiri (TQ) shimoga (Dist) . Measuring 882 sq Fts EAST :- OWN HOUSE.WEST :- OWN PROPERTY, NORTH:- ROAD, SOUTH:-ROAD.
2	XRESDAV 00311287 Fin No (380085)	1.ZABIULLA 2.INTHIYAJ 3.NOOR JAN 4.HAIDAR KHAN 5.SHIRINA JAN 6.MAHATAJ KHANAM, Borrower & Co-Borrower Address :- ZABIULLA NO. 77 Situated at Galihally village, channagiri (TQ) shimoga(Dist) Karnataka 577221.	199361	12-01-2021	26/09/2025	Residence No.77 Situated at Galihally village, channagiri (TQ) Shimoga (Dist), Measuring 360 sq Fts EAST :- HOUSE OF MAMATAJ, WEST :- ROAD, NORTH:- ROAD, SOUTH:- ROAD.
3	XRESSMG 00289482 Fin No (352067)	1.NAGARAJ 2.PARASHURAMAPPA 3.JAYAMMA 4.RATHANAMMA 5.JAYAMMA 6.PARASHURAMAPPA 7.CHANDRAKALA 8.RAMAPPA, Borrower & Co-Borrower Address :- NAGARAJ NO-104 , Situated at ELANEERKOPPA, ATHIBYLU village. Shikaripura(TQ)shimoga(Dist) Karnataka 577427.	232946	03-03-2022	27/09/2025	Residence No.104 , Situated at ELANEERKOPPA, ATHIBYLU, village. Shikaripura(TQ) shimoga(Dist) , Measuring 1320 sq Fts EAST :- HOUSE OF JAYAMMA, WEST :- HOUSE OF NEELAMMA, NORTH:- GP ROAD, SOUTH:- FOREST LAND.
4	XRESSMG 00262637 Fin No (321767)	1. SAMYA NAIK 2. NAGABHUSANA 3.SAKI BAI 4.KALI BAI 5. KUMAR NAIK 6.SHEELA BAI 7. KASHINI BAI 8. THRITHA BAI 9. LOKESH NAIK, Borrower & Co-Borrower Address :- SAMYA NAIK NO-85/2 , Situated at SAALURU, village. Shikaripura(TQ) shimoga (Dist) Karnataka 577427.	202196.69	03-03-2022	27/09/2025	Residence No.85/2 , Situated at SAALURU, village. Shikaripura(TQ) shimoga (Dist), Measuring 435 sq Fts EAST :- HOUSE OF NEELIBAI, WEST :- HOUSE OF SHELBA BAI, NORTH:- ROAD, SOUTH:-ROAD.
5	XRESSMG 00262516 Fin No (322166)	1. NAGABHUSHAN 2. KASHNIBI 3. SAMYA NAIK 4. NEELI BAI 5.LOKESH NAIK, Borrower & Co-Borrower Address :- NAGABHUSHAN- NO-60/1 , Situated at SAALURU, village. Shikaripura(TQ) shimoga (Dist) Karnataka 577427.	196604	01-08-2020	27/09/2025	Residence No.60/1 , Situated at SAALURU, village. Shikaripura(TQ)shimoga(Dist) Measuring 476 sq Fts EAST :- HOUSE OF GOWRI BAI, WEST :- HOUSE OF KASHINI BAI,NORTH:- REMAINING SPACE OF APPLICANT.SOUTH:-ROAD.
6	XRESSMG 00275241 Fin No (332942)	1. NAGARAJ NAIK 2.TAKYA NAIK 3.GIRIJABAI 4. JAYA NAIK BORROWER & Co-Borrower Address :- NAGARAJ NAIK- NO-23 , Situated at CHUNCHINAKOPPA, village. Shikaripura(TQ) shimoga (Dist) Karnataka 577427.	170437	01-08-2020	27/09/2025	Residence No.23 , Situated at CHUNCHINAKOPPA, village. Shikaripura(TQ)shimoga(Dist) Measuring 980 sq Fts EAST :- V P ROAD, WEST :- SPACE OF APPLICANT,NORTH:- PROPERTY OF LACHCHIBAI,NORTH:- PROPERTY OF SOMLANAIK S/O SEETHY NAIK.
Dated: 01-10-2025, Place: Shimoga Authorized Officer - M/S. Mahindra Rural Housing Finance Ltd.						

Business Standard

CAMPUS TALK

PROMOTIONS

EMPOWERING YOUNG MINDS WITH FINANCIAL WISDOM AT AIMIT

Adarsh Institute of Management and Information Technology Bengaluru organised an Investor Awareness Program aimed at educating students on the significance of financial literacy, smart investment decisions, and long-term financial security. The event witnessed enthusiastic participation from students and faculty members, highlighting the growing interest in financial education among the younger generation.

The session was led by Dr A Dhanalakshmi, Professor of Management, AABS Bengaluru, Visiting Professor at Zhejiang University of Finance and Economics, China, and an empanelled SEBI/NSE Securities Market Trainer.

During the program, DrDhanalakshmi emphasized the importance of cultivating financial discipline and awareness at an early stage. Drawing from her rich experience, she shared real-life examples and case studies,

showcased Home-Made Spice products developed by Women Start-ups incubated at the Kristu Jayanti Incubation Centre. Homemade Snacks, Oils, and Pickles prepared by women entrepreneurs were also encouraged, reflecting the Institution's support for inclusive growth and empowerment aligned with Viksit Bharat @ 2047 and the spirit of Make in India, marking a decade of promoting innovation, local economies, and sustainable practices.

The Campus Farmers' Market, driven by the Institution's Innovation Council in association with the Women's Empowerment Cell of Kristu Jayanti University, seeks to build a bridge between agriculture and academia while encouraging students and staff to adopt healthier, eco-friendly choices.

KRISTU JAYANTI (DEEMED TO BE UNIVERSITY) ORGANISES CAMPUS FARMERS' MARKET UNDER MAKE IN INDIA INITIATIVE – VIKSIT BHARAT @ 2047

A burst of freshness filled the campus of Kristu Jayanti (Deemed to be University) when farmers, entrepreneurs, and students came together for the launch of the Campus Farmers' Market under the 'Kristu Jayanti Sarva Vikas Initiative', aligned with the Government of India's One District One Product (ODOP) scheme.

The programme was inaugurated in the presence of Mr. Sai Kolla, Convener - CII Quality Panel, Chief guest, and Rev Fr Dr Marialal Joseph, Director, Centre for Research and Development, Kristu Jayanti University. Mr Kolla commended the University for creating a platform that connects Farmers and Entrepreneurs with young learners. Dr Marialal Joseph, in his remarks, highlighted the significance of sustainable living and community empowerment, affirming the institution's commitment to holistic development through such initiatives.

The market featured farm-fresh vegetables supplied through Farmer Producer Organisations (FPOs) from Chintamani, Chitradurga, and Bijapur. Alongside, the event

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PUBLIC ANNOUNCEMENT

(Please scan this QR Code to view the DRHP)

E TO E TRANSPORTATION INFRASTRUCTURE LIMITED

CIN: U45201KA2010PLC052810

Our Company was originally formed as a Private Limited Company under Companies Act, 1956 in the name and style of "E To E Transportation Infrastructure Private Limited" pursuant to a certificate of incorporation dated March 09, 2010 which was issued by the Deputy Registrar of Companies, Karnataka, bearing CIN: U45201KA2010PTC052810. Subsequently, pursuant to special resolution passed by the shareholders at the Extra Ordinary General Meeting, held on November 13, 2024 our Company converted into a Public Limited Company and the name of our Company was changed from "E To E Transportation Infrastructure Private Limited" to "E To E Transportation Infrastructure Limited" vide a fresh certificate of incorporation dated December 04, 2024 was issued by the Registrar of Companies, Central Processing Centre, Manesar bearing CIN U45201KA2010PLC052810. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 148 of the Draft Red Herring Prospectus.

Registered Office: 10th Floor, Sattva Galleria, Survey, Nos. 19/2 and 20/1, Bellary Road, Byatarayanapura, Bangalore North, Bangalore-560092, Karnataka
Tel No.: +080-49311999; **E-mail:** srilakshmi.surendran@etoerail.com; **Website:** https://etoerail.com
Contact Person: SriLakshmi Surendran, Company Secretary & Compliance Officer

PROMOTER OF OUR COMPANY: ZEPHYR MANTRA LLC, VENTURE SECURED ETOE LLP, SOURAJIT MUKHERJEE

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE ("NSE EMERGE")."

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 58,08,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF E TO E TRANSPORTATION INFRASTRUCTURE LIMITED ("OUR COMPANY" OR "ETIL" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ (●) PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹(●) LAKHS ("PUBLIC ISSUE") OUT OF WHICH (●) EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ (●) PER EQUITY SHARE FOR CASH, AGGREGATING ₹ (●) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF (●) EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ (●) PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ (●) LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE (●)% AND (●) % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, MAY CONSIDER A PRE-IPO PLACEMENT OF UP TO 9.68,000 EQUITY SHARES FOR CASH CONSIDERATION ("PRE-IPO PLACEMENT") PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER. IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE NUMBER OF EQUITY SHARES ISSUED PURSUANT TO THE PRE-IPO PLACEMENT SHALL BE REDUCED FROM THE ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR").

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ENGLISH EDITION OF (●) (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND HINDI EDITION OF (●) (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER AND BANGALORE EDITION OF (●), REGIONAL NEWSPAPER (KANNAD BEING THE REGIONAL LANGUAGE OF BANGALORE WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF NSE ("NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/ Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/ Issue Period not exceeding ten working days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/ Issue Period for a minimum of one working day, subject to the Bid/ Issue Period not exceeding ten working days. Any revision in the Price Band, and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI (ICDR) Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 282 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares of face value of ₹ 10 each pursuant to the issue and the Draft Red Herring Prospectus dated September 29, 2025 has been filed with the SME Platform of NSE ("NSE EMERGE") on September 29, 2025. The Draft Red Herring Prospectus filed with NSE EMERGE shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of NSE at <https://www.nseindia.com/companies-listing/raising-capital-public-issues-emerge-public-issue-offer-documents> , on the website of the BRLM at www.hemsecurities.com and also on the website of the Company <https://etoerail.com/> . Our Company invites public to give comments on the Draft Red Herring Prospectus filed with NSE EMERGE with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the issue on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with NSE EMERGE.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 28 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the Registrar of Companies ("RoC") and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of NSE ("NSE EMERGE"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 71 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "History and Corporate Structure" beginning on page 148 of the Draft Red Herring Prospectus.

The BRLM associated with the Issue has handled 68 Public Issues in the past three years, out of which 3 issues were closed below the Issue/ Offer Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	66	3 (SME)

BOOK RUNNING LEAD MANAGER TO THE ISSUE

HEM SECURITIES LIMITED

Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Park, Mumbai-400013, Maharashtra, India
Tel. No.: +91- 22- 49060000 ;
Email: ib@hemsecurities.com
Investor Grievance ID: redressal@hemsecurities.com
Contact Person: Sourabh Garg ; **Website:** www.hemsecurities.com ;
SEBI Regn. No.: INM000010981

REGISTRAR TO THE ISSUE

MUFG Intime India Private Limited

(Formerly known as Link Intime India Private Limited)
Address: C-101, 1st Floor, 247 Park, L.B. S. Marg, Vikhroli (West) Mumbai 400083 Maharashtra, India
Telephone: +91 810 811 4949
Email: etoetransportation.smeipo@in.mpm.s.mufg.com
Investor grievance email: etoetransportation.smeipo@in.mpm.s.mufg.com
Website: <https://in.mpm.s.mufg.com/> ; **Contact Person:** Shanti Gopalkrishnan
SEBI Registration No.: INR000004058 ; **CIN:** U67190MH1999PTC118368

COMPANY SECRETARY & COMPLIANCE OFFICER

Srilakshmi Surendran, Company Secretary & Compliance Officer, **E-mail:** srilakshmi.surendran@etoerail.com,
Tel.: 080-49311999, **Website:** <https://etoerail.com/>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

For E To E Transportation Infrastructure Limited
On behalf of the Board of Directors
Sd/-
Srilakshmi Surendran
Company Secretary and Compliance Officer

Place: Bengaluru
Date: September 30, 2025

Disclaimer: E To E Transportation Infrastructure Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 29, 2025. The Draft Red Herring Prospectus is available on the website of NSE EMERGE at <https://www.nseindia.com/companies-listing/raising-capital-public-issues-emerge-public-issue-offer-documents>, on the website of the BRLM at www.hemsecurities.com and also on the website of the Company <https://etoerail.com/>. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 28 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

सवाल जवाब

एमेजॉन की त्योहारी सेल को छोटे शहरों से रफ्तार

एमेजॉन इंडिया की महीने भर चलने वाली ग्रेट इंडियन फेस्टिवल सेल ने पहले 48 घंटों के दौरान 38 करोड़ ग्राहकों को आकर्षित किया। इसमें 70 फीसदी से अधिक ग्राहक छोटे एवं मझोले शहरों से थे। एमेजॉन इंडिया के उपाध्यक्ष सौरभ श्रीवास्तव ने पीरजादा अबरार से बातचीत की। पेशा है प्रमुख अंश

ग्रेट इंडियन फेस्टिवल सेल को कैसे प्रतिक्रिया मिल रही है और जीएसटी सुधारों का कैसा प्रभाव कैसा रहा ? इस कुल मिलाकर जबरदस्त प्रतिक्रिया मिली है। पहले 48 घंटों में ही देश भर से करीब 38 करोड़ ग्राहक आए। महानगरों के अलावा छोटे एवं मझोले शहरों से मजबूत मांग दिख रही है। 70 फीसदी से अधिक ग्राहक छोटे एवं मझोले शहरों आए हैं। इससे व्यापक आधार वाली मांग का पता चलता है। लोग बेहतर मॉडल को

खरीदना चाहते हैं। जीएसटी में कटौती के कारण कई उत्पादों के दाम कम हो गए हैं। सेल के पहले कुछ दिनों में ही हमने ग्राहकों को 100 करोड़ रुपये से अधिक की जीएसटी बचत कराने के लिए विक्रेताओं को समर्थ बनाया है। टीवी और एयर कंडीशनर में दो अंकों की वृद्धि दिख रही है। इनवर्टर में दोगुना वृद्धि हुई है। किराना और प्रोटीन उत्पाद, विटामिन, डायपर आदि रोजमर्रा के जरूरी उत्पादों की श्रेणियों में 150-250 फीसदी की



वृद्धि हुई है। रसोई के अप्लायंसेज भी बहुत तेजी से बढ़ रहे हैं। जहां तक विक्रेताओं का सवाल है तो छोटे एवं मझोले शहरों के 16,000 विक्रेताओं की बिक्री तीन गुना हो गई है। त्योहारी सेल में एक तिहाई से अधिक विक्रेता छोटे एवं मझोले शहरों से हैं।

सेल की बिक्री को जीएसटी सुधार से कितनी रफ्तार मिली है ? इसका कोई सटीक आंकड़ा बताना समझना मुश्किल है। त्योहार के दौरान विक्रेता सबसे बेहतर पेशकश करते हैं। करीब 1 लाख उत्पादों को साल की सबसे कम कीमतों पर उतारा गया है। ऐपल, सैमसंग, आसुस एवं अन्य ब्रांड के 30,000 नए उत्पाद लॉन्च किए गए। जीएसटी में कटौती से त्योहारी पेशकश की दोहरी लहर बन गई है।

एमेजॉन ने सेल के लिए इस साल क्या व्यवस्था की है ? इस साल हमने 12 नए फुलफिलमेंट सेंटर, 6 नए सॉर्ट सेंटर और 45 नए डिलिवरी स्टेशन

जोड़े और 1.5 लाख अस्थायी कर्मियों को काम पर रखा। करीब 10 लाख उत्पाद एक ही दिन में और 40 लाख उत्पाद अगले दिन भेजने के लिए उपलब्ध हैं। लगभग 30 लाख उत्पाद महानगरों में और 50 लाख उत्पाद छोटे एवं मझोले शहरों में 1-2 दिनों के भीतर डिलिवर किए गए।

एमेजॉन अपनी डिलिवरी रणनीति में क्या बदलाव कर रही है ? तत्काल जरूरतों को पूरा करने के लिए एमेजॉन नाउ (क्विक कॉमर्स आर्म) ने बेंगलूरु, दिल्ली और मुंबई के कुछ हिस्सों में अल्ट्रा-फास्ट डिलिवरी शुरू की है। इसके जरिये किराना, पर्सनल केयर, अप्लायंसेज, पालतू जानवरों के लिए उत्पादों की डिलिवरी की जाती है। इस साल के आरंभ में इसे बेंगलूरु में शुरू किया गया था और इसके दैनिक आँडर

हर महीने 25 फीसदी की दर से बढ़ रहे हैं। अगले 12-18 महीनों में क्विक कॉमर्स को आप कहाँ देखते हैं ? पूरी श्रेणी के बारे में कुछ भी बताना मुश्किल है। मगर इतना तो तय है कि ग्राहकों को जल्द डिलिवरी पसंद है और इसमें काफी गुंजाइश है। यह एमेजॉन के लिए कोई नई बात नहीं है। हम व्यापक चयन, सहूलियत (ईएमआई, बीएन-पीएल, एक्सचेंज आदि), वारंटी और बिक्री के बाद मदद आदि पर भी ध्यान देते हैं।

परिचालन में क्या बदलाव किए हैं ? पहले 48 घंटों में 70 फीसदी से अधिक बिक्री गैर-महानगरों से हुई। हमने उन्हें तेजी से सेवाएं देने के लिए अधिकतर छोटे एवं मझोले शहरों में नए फुलफिलमेंट, सॉर्ट और डिलिवरी स्टेशन बनाए हैं।

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view the DRHP)

E TO E TRANSPORTATION INFRASTRUCTURE LIMITED

CIN: U45201KA2010PLC052810

Our Company was originally formed as a Private Limited Company under Companies Act, 1956 in the name and style of "E to E Transportation Infrastructure Private Limited" pursuant to a certificate of incorporation dated March 09, 2010 which was issued by the Deputy Registrar of Companies, Karnataka, bearing CIN: U45201KA2010PTC052810. Subsequently, pursuant to special resolution passed by the shareholders at the Extra Ordinary General Meeting, held on November 13, 2024 our Company converted into a Public Limited Company and the name of our Company was changed from "E to E Transportation Infrastructure Private Limited" to "E to E Transportation Infrastructure Limited" vide a fresh certificate of incorporation dated December 04, 2024 was issued by the Registrar of Companies, Central Processing Centre, Manesar bearing CIN U45201KA2010PLC052810. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 148 of the Draft Red Herring Prospectus.

Registered Office: 10th Floor, Sattva Galleria, Survey, Nos. 19/2 and 20/1, Bellary Road, Byatarayanapura, Bangalore North, Bangalore-560092, Karnataka
Tel No: +080-49311999; E-mail: srilakshmi.surendran@etoerail.com; Website: https://etoerail.com
Contact Person: SriLakshmi Surendran, Company Secretary & Compliance Officer

PROMOTER OF OUR COMPANY: ZEPHYR MANTRA LLC, VENTUREAST ETOE LLP, SOURAJIT MUKHERJEE

“THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (“NSE EMERGE”).”

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 58,08,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE “EQUITY SHARES”) OF E TO E TRANSPORTATION INFRASTRUCTURE LIMITED (“OUR COMPANY” OR “ETIL” OR “THE ISSUER”) AT AN ISSUE PRICE OF ₹ (●) PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹(●) LAKHS (“PUBLIC ISSUE”) OUT OF WHICH (●) EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ (●) PER EQUITY SHARE FOR CASH, AGGREGATING ₹ (●) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF (●) EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ (●) PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ (●) LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE (●)% AND (●) % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, MAY CONSIDER A PRE-IPO PLACEMENT OF UP TO 9,68,000 EQUITY SHARES FOR CASH CONSIDERATION (“PRE-IPO PLACEMENT”) PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER. IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE NUMBER OF EQUITY SHARES ISSUED PURSUANT TO THE PRE-IPO PLACEMENT SHALL BE REDUCED FROM THE ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED (“SCRR”).

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ENGLISH EDITION OF (●) (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND HINDI EDITION OF (●) (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER AND BANGALORE EDITION OF (●), REGIONAL NEWSPAPER (KANNAD BEING THE REGIONAL LANGUAGE OF BANGALORE WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF NSE (“NSE EMERGE”) FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/ Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/ Issue Period not exceeding ten working days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extending the Bid/ Issue Period for a minimum of one working day, subject to the Bid/ Issue Period not exceeding ten working days. Any revision in the Price Band, and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers (“QIBs”, the “QIB Portion”), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“Anchor Investor Portion”), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount (“ASBA”) process providing details of their respective ASBA accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see “Issue Procedure” beginning on page 282 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares of face value of ₹ 10 each pursuant to the issue and the Draft Red Herring Prospectus dated September 29, 2025 has been filed with the SME Platform of NSE (“NSE EMERGE”) on September 29, 2025. The Draft Red Herring Prospectus filed with NSE EMERGE shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of NSE at https://www.nseindia.com/companies-listing/raising-capital-public-issues-emerge-public-issue-offer-documents, on the website of the BRLM at www.hemsecurities.com and also on the website of the Company https://etoerail.com/. Our Company invites public to give comments on the Draft Red Herring Prospectus filed with NSE EMERGE with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the issue on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with NSE EMERGE.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to “Risk Factors” on page 28 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the Registrar of Companies (“RoC”) and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of NSE (“NSE EMERGE”). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see “Capital Structure” beginning on page 71 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see “History and Corporate Structure” beginning on page 148 of the Draft Red Herring Prospectus.

The BRLM associated with the Issue has handled 68 Public Issues in the past three years, out of which 3 issues were closed below the Issue/ Offer Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	66	3 (SME)

BOOK RUNNING LEAD MANAGER TO THE ISSUE		REGISTRAR TO THE ISSUE	
 Hem Securities HEM SECURITIES LIMITED Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India Tel. No.: +91- 22- 49060000 ; Email: ib@hemsecurities.com Investor Grievance ID: redressal@hemsecurities.com Contact Person: Sourabh Garg ; Website: www.hemsecurities.com ; SEBI Regn. No.: INM000010981		 MUFG <small>MUFG Intime</small> MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited) Address: C-101, 1st Floor, 247 Park, L.B. S. Marg, Vikhroli (West) Mumbai 400083 Maharashtra, India Telephone: +91 810 811 4949 Email: etoetransportation.smeipo@in.mpms.mufg.com Investor grievance email: etoetransportation.smeipo@in.mpms.mufg.com Website: https://in.mpms.mufg.com/ ; Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058 ; CIN: U67190MH1999PTC118368	
COMPANY SECRETARY & COMPLIANCE OFFICER			
Srilakshmi Surendran , Company Secretary & Compliance Officer, E-mail: srilakshmi.surendran@etoerail.com, Tel.: 080-49311999, Website: https://etoerail.com/			

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

For E To E Transportation Infrastructure Limited
On behalf of the Board of Directors
Sd/-
Srilakshmi Surendran
Company Secretary and Compliance Officer

Place: Bengaluru
Date: September 30, 2025

Disclaimer: E To E Transportation Infrastructure Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 29, 2025. The Draft Red Herring Prospectus is available on the website of NSE EMERGE at https://www.nseindia.com/companies-listing/raising-capital-public-issues-emerge-public-issue-offer-documents, on the website of the BRLM at www.hemsecurities.com and also on the website of the Company https://etoerail.com/. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled “Risk Factors” beginning on page 28 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities Laws. The Equity Shares are being issued and sold outside the United States in “offshore transactions” in reliance on Regulation “S” under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

Pre-Offer Advertisement in accordance with Regulation 18(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Corrigendum to the Detailed Public Statement for the attention of the Public Shareholders OF

ANTARIKSH INDUSTRIES LIMITED

CIN: L74110MH1974PLC017806

Registered Office: Mezzanine Area-G/54, Ground Floor, Eternity Commercial Premises Co-Op Society Ltd, Teen Hath Naka, L.B.S Marg, Wagle I.E., Thane, Maharashtra, India, 400604.,
Tel No.: +91 22 2583 0011; Email Id: antarikshindustrieslimited@gmail.com ; Website: http://antarikshindustries.com//

This Advertisement is being issued by D & A Financial Services (P) Limited (the “Manager to the Offer”), for and on behalf of Mrs. Gitaben Nitinbhai Patel (“Acquirer”), pursuant to Regulation 18 (7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 and subsequent amendments thereto (the “Takeover Regulations”) in respect of the Open Offer (the “Offer”) to acquire up to 52,000 (Fifty Two Thousand) equity shares of Rs 10/- each (Rupees Ten Only) at an offer price of Rs 96.00/- (Rupees Ninety Six Only) per equity share (the “Offer Price”) payable in cash representing 26.00% of Voting Share Capital of Antariksh Industries Limited (the “Target Company”). Further to this, Corrigendum to the Detailed Public Statement (“Corrigendum”) is also being issued pursuant to changes/amendments advised by SEBI vide its letter dated Tuesday, September 16, 2025. The Detailed Public Statement with respect to the aforementioned offer made by the Manager to the Offer on behalf of the Acquirer had appeared in (i) Business Standard (English) (all editions), (ii) Business Standard (Hindi) (all editions) and (iii) Mumbai Lakshadweep (Marathi), Mumbai Edition, on Thursday, July 10, 2025 (“DPS”).

This Pre-Offer Advertisement and Corrigendum should be read in continuation of, and in conjunction with: (a) the Public Announcement dated July 03, 2025 (“PA”); (b) the DPS; (c) the Draft Letter of Offer dated July 17, 2025 (“DLOO”) and (d) the Letter of Offer dated September 19, 2025 (“Letter of Offer”/“LOO”). This Pre-Offer Advertisement and Corrigendum is being published in all the newspapers in which the DPS was published.

Capitalized terms used but not defined in this pre-offer advertisement and corrigendum shall have the meaning assigned to such terms in the PA and/or DPS and/or Letter of Offer.

- The Offer Price is Rs. 96.00/- (Rupees Ninety Six Only) per equity share of Rs. 10/- each. There has been no revision in the Offer Price. For further details relating to the Offer price, please refer to Paragraph 6 (Offer Price and Financial Arrangements) on Page 20 of LOO.
- A committee of Independent Directors (“IDC”) of the Target Company have opined that the Offer Price of Rs. 96.00/- (Rupees Ninety Six Only) is fair and reasonable and in accordance with Takeover Regulations. The IDC’s recommendation is published on Tuesday, September 30, 2025 in the same newspapers in which the DPS was published, as mentioned above.
- The Open Offer is a mandatory offer being made by the Acquirer under Regulations 3(1) and 4 of the Takeover Regulations to the Public Shareholders of the Target Company.
- This Offer is not a competing offer in terms of Regulation 20 of Takeover Regulations. There has been no competitive bid to this Offer.
- Purva Sharegistry (India) Private Limited, Registrar to the Offer, has confirmed that the dispatch of the Letter of Offer to all the Public Shareholders of Target Company, holding shares as on identified Date i.e. Thursday, September 18, 2025, have been completed through email on Wednesday, September 24, 2025 and through speed post on Thursday, September 25, 2025.
- Please note that a copy of the Letter of Offer, including Form of Acceptance cum Acknowledgment is also available on the website of SEBI (www.sebi.gov.in) and BSE (www.bseindia.com). A summary of the procedure for tendering Equity Shares in the Offer is as below. For further details, please refer to paragraph 8 titled “Procedure for Acceptance and Settlement of this Offer” on page 25 of the Letter of Offer.

- In the case of the Equity Shares held in dematerialised form:** The Public Shareholders holding Equity Shares in dematerialised form may participate in the Offer by approaching their respective Selling Broker indicating the details of Equity Shares intended to be tendered in the Offer. The Public Shareholders holding Equity Shares in dematerialised form are not required to fill any Form of Acceptance-cum-Acknowledgement, unless required by their respective Selling Broker.
- In the case of the Equity Shares held in physical form:** The Public Shareholders holding Equity Shares in physical form may participate in the Offer by approaching their respective Selling Broker and by providing their respective Form of Acceptance-cum-Acknowledgment (signed by all Public Shareholders (in case of joint holding) along with the documents specified in the LOO (including original share certificate(s), valid share transfer deed and self attested copy of the Public Shareholder’s PAN card) to the Registrar to the Offer on or before the Offer Closing Date (by 5.00 p.m.). The envelope should be superscribed as “Antariksh Industries Limited - Open Offer”.

In case of non-receipt of the Letter of Offer, such Public Shareholders of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or BSE website (www.bseindia.com) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares of the Target Company. Alternatively, in case of non-receipt of the Letter of Offer, shareholders holding shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder, stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares tendered and other relevant documents such as physical share certificate and Form SH-4 in case of shares being held in physical form. Such shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the closure of the Offer.

- In terms of Regulation 16(1) of the Takeover Regulations, the draft letter of offer was submitted to SEBI on Thursday, July 17, 2025 (“DLOO”). SEBI vide its letter no. SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2025/0000246891/ dated Tuesday, September 16, 2025 (“SEBI Letter”), issued its comments on the DLOO. The comments specified in the SEBI Letter have been incorporated in the Letter of Offer.
- As on the date of LOO, no statutory approvals are required by the Acquirer to complete this Offer. However, in case of any statutory approvals being required at a later date, this Offer will be subject to such approvals.
- The schedule of activities has been revised and necessary changes have been incorporated in the LOO. The Revised Schedule of Activities is in compliance with the applicable provisions of Takeover Regulations and the same is an under:

Sr. No.	Nature of Activity	Original Schedule	Revised Schedule
		Day and Date	Day and Date
1.	Date of Public Announcement	Thursday, July 03, 2025	Thursday, July 03, 2025
2.	Date of publication of this DPS in newspapers	Thursday, July 10, 2025	Thursday, July 10, 2025
3.	Last date of filing of Draft Letter of Offer with SEBI	Thursday, July 17, 2025	Thursday, July 17, 2025
4.	Last date for a competing offer	Thursday, July 31, 2025	Thursday, July 31, 2025
5.	Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer)	Thursday, August 07, 2025	Tuesday, September 16, 2025
6.	Identified Date*	Monday, August 11, 2025	Thursday, September 18, 2025
7.	Last date for dispatch of the Letter of Offer to the Public Shareholders	Tuesday, August 19, 2025	Thursday, September 25, 2025
8.	Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	Friday, August 22, 2025	Tuesday, September 30, 2025
9.	Last date for upward revision of the Offer Price and/or the Offer Size	Friday, August 22, 2025	Tuesday, September 30, 2025
10.	Date of publication of opening of Open Offer public announcement in the newspaper in which DPS has been published	Monday, August 25, 2025	Wednesday, October 01, 2025
11.	Date of Commencement of Tendering Period (Offer Opening Date)	Tuesday, August 26, 2025	Friday, October 03, 2025
12.	Date of Closing of Tendering Period (Offer Closing Date)	Wednesday, September 10, 2025	Thursday, October 16, 2025
13.	Last date of communicating of rejection/acceptance and completion of payment of consideration for accepted tenders or return of unaccepted shares	Wednesday, September 24, 2025	Monday, November 03, 2025

(*) Date falling on the 10th Working Day prior to the commencement of the Tendering Period, for the purposes of determining the Shareholders to whom the Letter of Offer shall be sent. It is clarified that all the Public Shareholders (registered or unregistered) of the Target Company are eligible to participate in this Offer any time during the tendering period of the Offer.

Note: Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.

The changes in para 9 above, wherever appeared in DPS published on Thursday, July 10, 2025 should be read accordingly.

The Acquirer, accept full responsibility for the information contained in this pre-offer advertisement and corrigendum and also accept responsibility for the obligations of the Acquirer laid down under the Takeover Regulations.

This pre-offer advertisement and corrigendum is expected to be available on the SEBI website at www.sebi.gov.in and on the Manager to the Offer website at www.dnafinserv.com.

ISSUED ON BEHALF OF THE ACQUIRER BY MANAGER TO THE OFFER

MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
 D & A Financial Services (P) Limited Office No: 418/2, 215 Atrium, C-Wing, Opp. Divine Child High School, Andheri Kurla Road, Andheri (East), Mumbai 400 093 Tel No.: +91 9820762647 Contact Person: Mr. Amitkumar Gattani/ Mr. Raj Thakker Email Id: mumbaioffice@dnafinserv.com Website: www.dnafinserv.com SEBI Registration No: INM000011484 Validity: Permanent CIN: U74899DL1981PTC012709	 Purva Sharegistry (India) Private Limited Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (E), Mumbai - 400011 Tel. No.: +91 22 4961 4132/3199 8810 Email: support@purvashare.com Website: www.purvashare.com Contact Person: Ms. Deepali Dhuri SEBI Registration No: INR000001112 Validity: Permanent CIN: U67120MH1993PTC074079

Sd/-
Date: Tuesday, September 30, 2025
Place: Mumbai

Mrs. Gitaben Nitinbhai Patel
Acquirer

