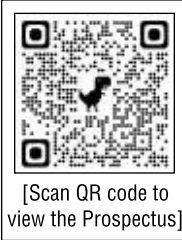


THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



BAI-KAKAJI POLYMERS LIMITED

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE SME

Our Company was originally incorporated as a private limited company under the name Harikishan Minerals Private Limited on July 30, 2013, under the provisions of the Companies Act, 1956, with the Registrar of Companies, Maharashtra, Mumbai, bearing Corporate Identity Number (CIN) U15549MH2013PTC246369. Subsequently, the name of the Company was changed to Bai-Kakaji Polymers Private Limited pursuant to a special resolution passed by the shareholders on March 30, 2015. A fresh certificate of incorporation reflecting the new name was issued by the Registrar of Companies, Mumbai, on May 09, 2015. The Company was later converted into a public limited company following a special resolution passed by the shareholders at the Extraordinary General Meeting held on March 18, 2025. As a result, the name of the Company was changed from Bai-Kakaji Polymers Private Limited to Bai-Kakaji Polymers Limited, and a fresh certificate of incorporation was issued by the Registrar of Companies, Central Processing Centre, on April 09, 2025, reflecting the conversion. The Company’s Corporate Identity Number is now U22209MH2013PLC246369.

Registered Office: Plot No. M3 & M4 MIDC, Latur, Maharashtra, India, 413531
Tel No: +91 9028254663; **E-mail:** cs@baikakaji.com; **Website:** https://baikakajipolymers.com
CIN: U22209MH2013PLC246369, **Contact Person:** Dheerajkumar Pannalal Tiwari, Company Secretary & Compliance Officer

OUR PROMOTERS: BALKISHAN PANDURANGJI MUNDADA, HARIKISHAN PANDURANGJI MUNDADA, AKASH BALKISHAN MUNDADA, AKSHAY BALKISHAN MUNDADA AND KIRAN BALKISHAN MUNDADA

Our Company has filed the Prospectus dated December 29, 2025 with ROC and Equity Shares are proposed to be listed on SME Platform of BSE SME on December 31, 2025.
“THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE SME.”

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We are primarily engaged in the business of manufacturing of PET preforms, Plastic caps and closures. These are important parts of packaging used in many consumer products. Our product portfolio include specialized closures such as Alaska closures (Commonly used in packaged drinking water), Carbonated Soft Drinks (CSD) cap (1881 neck finish), and wide range of PET preforms designed for different bottling needs. Our products find diverse applications across various industries including packaged drinking water, carbonated beverages, juices and dairy products.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 56,54,400 EQUITY SHARES OF FACE VALUE OF ₹10 EACH (THE “EQUITY SHARES”) OF BAI-KAKAJI POLYMERS LIMITED (“OUR COMPANY” OR “THE ISSUER”) AT AN ISSUE PRICE OF ₹186 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹176 PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹10517.18 LAKHS (“PUBLIC ISSUE”) OUT OF WHICH 2,83,200 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹186 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 526.75 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 53,71,200 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹186 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 9,990.43 LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.42% AND 25.09% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS RS.10 AND ISSUE PRICE IS RS. 186 EACH. THE ISSUE PRICE IS 18.6 TIMES OF THE FACE VALUE OF THE EQUITY SHARE.
ANCHOR INVESTOR ISSUE PRICE: RS. 186 PER EQUITY SHARE. THE ISSUE PRICE IS 18.6 TIMES OF THE FACE VALUE OF THE EQUITY SHARE.

BID/ ISSUE PERIOD

ANCHOR INVESTOR BIDDING DATE WAS: MONDAY, DECEMBER 22, 2025
BID / ISSUE OPENED ON: TUESDAY, DECEMBER 23, 2025
BID / ISSUE CLOSED ON: FRIDAY, DECEMBER 26, 2025

RISKS TO INVESTORS:

For details refer to section titled “Risk Factors” on page no. 29 of the Prospectus

Risk to investors summary description of key risk factors based on materiality

a) We derive a significant portion of our revenue from the sale of our key product i.e. Pet Preforms. Any decline in the sales of our key product could have an adverse effect on our business, results of operations and financial condition.

b) We generate our major portion of turnover from our operations in certain geographical regions and any adverse developments affecting our operations in these regions could have an adverse impact on our revenue and results of operations.

c) We are primarily dependent upon few key suppliers within limited geographical location for procurement of raw materials. Any disruption in the supply of the raw materials or fluctuations in their prices could have a material adverse effect on our business operations and financial conditions.

d) Increase in the prices of raw materials and fluctuations may adversely impact our business, financial condition and operational results.

e) There are outstanding legal proceedings involving our Company, our Directors and our Promoters. Any adverse decisions could impact our cash flows and profit or loss to the extent of demand amount, interest and penalty, divert management time and attention and have an adverse effect on our business, prospects, results of operations and financial condition.

f) Our business is subject to season volatility due to packaged mineral water and soft drinks sales in summer and winter seasons.

g) Our Business is dependent on our factory. Any disruption, breakdown or failure of machinery, disruption to power sources or any temporary shutdown of our factory, may have a material adverse effect on our business, results of operations, financial condition and cash flows.

h) We require certain approvals or licenses in the ordinary course of business, and the failure to renew, obtain, or retain them in a timely manner, or at all, may adversely affect our operations.

i) Our net cash flows from financing and investing activities have been negative in some years in the past. Any negative cash flow in the future may affect our liquidity and financial condition.

j) The restated financial statements have been provided by peer reviewed chartered accountants who is not statutory auditor of our company.

k) The Merchant Banker associated with the Issue has handled 64 public issues in the past three years out of which 3 SME Issue closed below the Issue Price on listing date.

i) Average cost of acquisition of Equity Shares held by the Individual Promoters is given below and the Issue Price at the upper end of the Price Band is ₹186 per Equity Shares

Sr. No.	Name of the Promoters	Average cost of Acquisition (in ₹)	Average cost of Acquisition (in ₹)
1.	Balkishan Pandurangji Mundada	52,47,200	1.43
2.	Harikishan Pandurangji Mundada	52,47,200	1.43
3.	Akash Balkishan Mundada	52,47,170	1.43
4.	Akshay Balkishan Mundada	2,100	0.00
5.	Kiran Balkishan Mundada	30	0.00

m) The Price/ Earnings ratio based on Diluted EPS for Fiscal 2025 for the company at the upper end (₹186) of the Price Band is 15.95
n) Weighted Average Return on Net worth for Fiscals 2025, 2024 and 2023 is 28.61%.
o) Weighted average cost of acquisition of all the shares transacted in the three years, 18 months and one year preceding the date of the Prospectus-

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper End of the Price Band (₹ 186) is 'X' times the WACA	Range of acquisition price: Lowest Price – Highest Price (in Rs.)
Last one year, 18 months & three years preceding the date of the Prospectus	-	NA	NA

p) Weighted average cost of acquisition compared to Floor Price (₹177) and Cap Price (₹186).

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares of face value of Rs 10/-)	Floor price (i.e. ₹ 177)	Cap price (i.e. ₹ 186)
Weighted average cost of acquisition of primary / new issue	-	NA^	NA^
Weighted average cost of acquisition for secondary sale / acquisition	-	NA^^	NA^^
Weighted average cost of acquisition of primary issuances/ secondary transactions	-	NA	NA

Note:
^There were no Primary sales / acquisition of shares of shares (equity/ convertible securities) other than Shares transfer on in last 18 months from the date of the Prospectus.
^^There were no secondary transactions as mentioned above, in last 18 months from the date of the Prospectus.

PROPOSED LISTING: DECEMBER 31, 2025 *

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the “SCRR”) read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and 253(2) of the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (“QIBs”) (the “QIB Portion”), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis (“Anchor Investor Portion”). 40% of the Anchor Investor Portion shall be reserved for (i) 33.33 % for domestic Mutual Funds; and (ii) 6.67% for Life Insurance Companies and Pension Funds and subject to valid Bids being received from the domestic Mutual Funds and Life Insurance Companies and Pension Funds, as applicable, at or above the price at which allocation will be made to Anchor Investors (“Anchor Investor Allocation Price”) in accordance with the SEBI ICDR Regulations and any under-subscription under (ii) may be allocated to domestic Mutual Funds. In the event of undersubscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (“Net QIB Portion”). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, states that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors’ category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations, 2025. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount (“ASBA”) process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks (“SCSBs”) or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see “**Issue Procedure**”beginning on page 309 of the Prospectus.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE SME. For the purpose of this Issue, the designated Stock Exchange will be the BSE Limited.

The trading is proposed to be commenced on or before December 31, 2025 *
*Subject to the receipt of listing and trading approval from the BSE (BSE SME).

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on December 22, 2025. The Company received 14 Anchor Investors applications for 18,78,600 Equity Shares. The Anchor Investor Allocation price was finalized at ₹186/- per Equity Share. A total of 16,08,000 Equity Shares were allotted under the Anchor Investors portion aggregating to Rs. 29,90,88,000/-.

The Issue (excluding Anchor Investors Portion) received 7,701 Applications for 2,24,36,400 Equity Shares (after considering invalid bids, Other than RC10 Transaction declined by Investors, RC10 Mandate not accepted by Investors and Withdrawal/ Cancelled Bids reported by SCSB) resulting 5.54 times subscription (including reserved portion of market maker and excluding anchor investor portion). The details of the Applications received in the Issue from various categories are as under (before rejections):

Detail of the Applications Received (excluding Anchor Investors Portion):						
Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (Rs.)
1.	Qualified Institutional Buyers (excluding Anchor Investors)	10	84,40,800	10,75,200	7.85	1,56,99,88,800
2.	Non-Institutional Bidders 1 (More than 2 lots & up to Rs.10,00,000/-)	754	14,02,800	2,68,800	5.22	26,09,20,800
3.	Non-Institutional Bidders 2 (More than Rs.10,00,000/-)	861	50,15,400	5,37,600	9.33	93,28,64,400
4.	Individual Investors	6075	72,94,200	18,81,600	3.88	1,35,58,17,600
5.	Market Maker	1	2,83,200	2,83,200	1.00	5,26,75,200
TOTAL		7701	2,24,36,400			4,17,22,66,800

Final Demand:					
A summary of the final demand as per BSE as on the Bid/ Issue Closing Date at different Bid prices is as under:					
Sr. No.	Bid Price	Bids Quantity	% of Total	Cumulative Total	% Cumulative Total
1	177	41,400	0.16	41,400	0.16
2	178	1,200	0.00	42,600	0.16
3	179	1,200	0.00	43,800	0.16
4	180	9,600	0.04	53,400	0.20
5	181	2,400	0.01	55,800	0.21
6	182	3,600	0.01	59,400	0.22
7	183	1,200	0.00	60,600	0.23
8	184	7,800	0.03	68,400	0.26
9	185	12,600	0.05	81,000	0.30
10	186	2,65,05,600	99.70	2,65,86,600	100.00
Total		2,65,86,600	100		

The Basis of Allotment was finalized in consultation with the designated Stock Exchange, being BSE Limited (“BSE SME”) on December 29, 2025.

1) Allotment to Individual Investors (After Rejections):
The Basis of Allotment to the Individual Investors, who have Bid at cut-off Price or at or above the Issue Price of ₹186 per Equity Share, was finalized in consultation with BSE SME. The category has been subscribed to the extent of 3.84 times. The total number of Equity Shares Allotted in this category is 18,81,600 Equity Shares to 1568 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
1200	6036	100	72,43,200	100	1200	392:1509	18,81,600

2. Allotment to Non-Institutional Investors (More than 2 lots and up to ₹ 10,00,000) (After Rejections):
The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue Price of ₹186 per Equity Share was finalized in consultation with BSE SME. The category has been subscribed to the extent of 5.18 times. The total number of Equity Shares Allotted in this category is 2,68,800 Equity Shares to 149 successful applicants. The details of the Basis of Allotment of the said category are as under:

Sr. No	No. of Shares Applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ratio of allottees to applicants	Total No. of shares allocated/allotted
1.	1800	711	95.05	12,79,800	91.94	1,800	142:711	2,55,600
2.	2400	20	2.67	48,000	3.45	1,800	1:5	7,200
3.	3000	6	0.80	18,000	1.29	1,800	1:6	1,800
4.	3600	3	0.40	10,800	0.78	1,800	0:1	-
5.	4200	5	0.67	21,000	1.51	1,800	1:5	1,800
6.	4800	3	0.40	14,400	1.03	1,800	1:3	1,800
7.	1 Lot of 600 Shares to be allotted amongst allottees from Serial. no 2 - 6					600	1:7	600
Total		748	100.00	13,92,000	100.00			2,68,800

3) Allotment to Non-Institutional Investors (More than ₹ 10,00,000)
The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue Price of ₹ 186 or above per Equity Share was finalized in consultation with BSE SME. The category has been subscribed to the extent of 9.29 times (after rejection). The total number of Equity Shares Allotted in this category is 5,37,600 Equity shares to 298 successful applicants. The details of the Basis of Allotment of the said category are as under:

Continued from previous page

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ratio of allottees to applicants	Total No. of shares allocated/allotted
1.	5400	798	93.12	43,09,200	86.30	1,800	277.798	4,98,600
2.	6000	50	5.83	3,00,000	6.01	1,800	17.50	30,600
3.	6600	3	0.35	19,800	0.40	1,800	1.3	1,800
4.	9600	1	0.12	9,600	0.19	-	0.1	-
5.	29400	1	0.12	29,400	0.59	-	0.1	-
6.	53400	1	0.12	53,400	1.07	-	0.1	-
7.	85800	1	0.12	85,800	1.72	-	0.1	-
8.	90000	1	0.12	90,000	1.80	-	0.1	-
9.	96000	1	0.12	96,000	1.92	-	0.1	-
10.	9 Lots of 600 shares to be allotted amongst Serial no 4 - 9					1,800	3.6	5,400
11.	2 Lots of 600 shares to be allotted amongst 298 allottees					600	2.298	1,200
TOTAL		857	100.00	49,93,200	100.00			5,37,600

4) **Allotment to Market Maker:** The Basis of Allotment to Market Maker who have bid at Issue Price of ₹186/- per Equity Shares, was finalized in consultation with BSE SME. The category was subscribed by 1.00 times i.e. for 2,83,200 Equity shares the total number of shares allotted in this category is 2,83,200 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total No. of shares allocated/allotted
2,83,200	1	100.00	2,83,200	100.00	2,83,200	1:1	2,83,200

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Maashitla Securities Private Limited at website: www.maashitla.com

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Issue has handled 64 Public Issues in the past three financial years, out of which 3 issue was closed below the Issue/ Offer Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	62	3 (SME)

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:




MAASHITLA SECURITIES PRIVATE LIMITED
Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi-110034
Tel No.: 011-47581432 ; **Email:** investor.ipo@maashitla.com ; **Website:** www.maashitla.com
Investor Grievance Email: investor.ipo@maashitla.com
Contact Person: Mr. Mukul Agrawal ; **SEBI Registration Number:** INR000004370
CIN: U67100DL2010PTC208725

On behalf of Board of Directors
Bai-Kakaji Polymers Limited
Sd/-
Dheerajkumar Pannalal Tiwari
Company Secretary and Compliance Officer

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF BAI-KAKAJI POLYMERS LIMITED

Disclaimer: Bai-Kakaji Polymers Limited has filed the Prospectus with the RoC on December 29, 2025 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of the BRLM, Hem Securities Limited at www.hemsecurities.com and the Company at: https://baikakajipolymers.com and shall also be available on the website of the BSE SME and SEBI. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see **"Risk Factors"** beginning on page 29 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the **"Securities Act"**) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Issued and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such Issues and sales are made. There will be no public Issuing in the United States.



Apcotex Industries Limited
Registered Office
C-403/404, 4th Level, Wing C, Tower 1, Seawoods
Grand Central, Sector 40, Navi Mumbai – 400706,
Maharashtra, India +91-22-62060800
www.apcotex.com Email: redressal@apcotex.com
CIN: L99999MH1986PLC039199

NOTICE TO THE SHAREHOLDERS
SPECIAL WINDOW FOR RE- LODGEMENT OF
TRANSFER REQUESTS OF PHYSICAL SHARES

Pursuant to the SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated 2nd July, 2025, the Shareholders of Apcotex Industries Limited ("the Company") are hereby informed that a special window is opened for re-lodgement of transfer requests of physical shares. This special window for re-lodgement shall remain open for a period of six months commencing from 7th July, 2025 to 6th January 2026 ("stipulated period").


The special window is opened only for re-lodgement of transfer deeds by those shareholders ("eligible shareholders"), who had lodged such transfer deeds prior to the deadline of 1st April, 2019 and were rejected/ returned/ not attended due to deficiency in the documents/ process or otherwise. The eligible shareholders who have missed the earlier deadline of 31st March, 2021, are encouraged to take advantage of this opportunity.

Eligible shareholders are requested to submit their transfer request along with requisite documents after rectifying the deficiency identified earlier within the stipulated period to the Company's Registrar and Share Transfer Agent, MUFG Intime India Private Limited ("RTA"), Unit –Apcotex Industries Limited at C-101, 247 Park, LBS Marg, Vikhroli (West), Mumbai – 400 083, Tel. No.: +91-22-49186000, E-mail: investor.helpdesk@in.mrms.mufg.com.

During this period, the securities that are re-lodged for transfer shall be issued in **demat mode** only, once the documents are found in order by the RTA/ Company. Due process shall be followed for such transfer-cum-demat requests.

Thanking you,

For **Apcotex Industries Limited**
Sd/-
Drigesh Mittal
Company Secretary



ADANI ELECTRICITY MUMBAI LIMITED
Registered Office: Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad - 382421, Gujarat, India.
Website: www.adanielectricity.com | CIN: U74999GJ2008PLC107256

NOTICE INVITING TENDER

Date: 31.12.2025


NIT No.	Division	Brief Work Description	Estimated Cost (₹ Lacs)	Cost of EMD (₹ Lacs)	Prebid Meeting Date	Due Date & Time of Submission	Date & Time of Bid Opening
AEML/MD8/2025-26/53	Distribution	Construction of Substations in Mumbai Discom	770.0	7.7	09.01.2026 15:00 hrs.	21.01.2026 16:00 hrs.	22.01.2026 16:00 hrs.
AEML/MD8/2025-26/54	Distribution	Supply, Installation, Testing & Commissioning of 33 kV W/C Cora Creek Over Head Line Crossing Construction Works (03 Nos. Lattice Towers)	2310.0	23.1	09.01.2026 11:30 hrs.	21.01.2026 16:00 hrs.	22.01.2026 16:00 hrs.
AEML/MD8/2025-26/55	Distribution	Supply, Testing and Commissioning of Tower Type Substation	355.4	3.6	08.01.2026 11:00 hrs.	27.01.2026 16:00 hrs.	28.01.2026 16:00 hrs.
AEML/MD8/2025-26/56	Distribution	Supply of Assorted sizes of Switch Disconnected Fuse (SDF) Units	1385.0	13.9	15.01.2026 11:30 hrs.	22.01.2026 16:00 hrs.	23.01.2026 16:00 hrs.
AEML/MD8/2025-26/57	Distribution	Supply, Testing and Commissioning of RTU for DSS	169.4	1.7	08.01.2026 12:00 hrs.	27.01.2026 16:00 hrs.	28.01.2026 16:00 hrs.
AEML/MTB/2025-26/16	Transmission	Cable Civil Package for Ghodbunder-LILO Scheme	4,055.3	40.6	09.01.2026 11:30 hrs.	21.01.2026 16:00 hrs.	22.01.2026 16:00 hrs.
AEML/MTB/2025-26/17	Transmission	AEML 220 kV / 110 kV Transmission line modification works pertaining to Mumbai Coastal Road Project	11,426.0	114.3	12.01.2026 11:30 hrs.	22.01.2026 16:00 hrs.	23.01.2026 16:00 hrs.

All materials and services will be as per Adani Electricity Mumbai Limited specifications / BOQ. Prebid meeting will be done in person / electronically / telephonically and same will be communicated separately.

For details with respect to Services / Materials, Qualifying Requirements, Terms & Conditions, Services / Submission of Tender documents, etc., please visit our website: www.adanielectricity.com --> Open Tenders. The Tender document will be available on the above link by **31 December, 2025**.

Tenderer must submit their bids online / via electronic submission. Vendor should keep checking the website www.adanielectricity.com for any Corrigendum / Amendment. No separate information regarding Corrigendum will be published in the newspaper.

Date: 31.12.2025Techno Commercial Department



NIBE LIMITED
CIN: L34100PN2005PLC205813
Plot No E-2/2, Phase III, MIDC Industrial Area, Nanekarwadi CT, Kherd, Chakan, Pune, Maharashtra, India, 410501
Tel: 02135-691799; Email: cs@nibelimited.com; Web: www.nibelimited.com

EXTRA ORDINARY GENERAL MEETING AND E-VOTING INFORMATION

Notice is hereby given that the Extra ordinary General Meeting ("EGM") of Nibe Limited ("the Company") will be held on Thursday, January 22, 2026 at 03:00 P.M. (IST) through Video Conference ("VC") / Other Audio-Visual Means ("OAVM") to transact the businesses as set out in the Notice of EGM dated December 29, 2025.

The EGM will be convened in compliance with the applicable provisions of the Companies Act, 2013 ("the Act") and the rules made there under read with the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations) and the circulars issued thereunder ("SEBI Circular").

Dispatch of Notice of EGM:

In compliance with the applicable provisions, the Notice of EGM have been sent on December 30, 2025 only through electronic mode to those Members whose email IDs are registered with the Company's Registrar and Share Transfer Agents viz. Bigshare Services Pvt Ltd ('Bigshare') or the Depository Participant(s). The Notice of EGM is available on the Company's website at www.nibelimited.com, website of the Stock Exchanges i.e. BSE Limited and the National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively, and on the website of NSDL at www.evoting.nsdl.com.

Manner of casting vote through e-voting:

The Company is pleased to provide its members facility of remote e-voting and e-voting (Insta Poll) during the EGM through electronic voting services arranged by NSDL. In terms of SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated 9th December 2020, e-voting process will also be enabled for all 'individual demat account holders', by way of a single login credential, through their demat accounts/websites of Depository Participant(s) / Depositories.

The process and manner for remote e-voting and e-voting at the EGM is provided in the Notice of EGM and made available on the Company's website at www.nibelimited.com. Members attending the EGM through VC / OAVM and have not cast their vote on the resolutions forming part of the Notice through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting facility provided during the EGM. Members who have cast their vote through remote e-voting prior to the EGM can attend the EGM but shall not be entitled to cast their vote again.

Any person, who acquires shares of the Company and becomes a member of the company after the sending of the Notice and holding shares as of the cut-off date i.e. Thursday, January 15, 2026, may obtain the login ID and password by following the steps mentioned in the Notice of the EGM.

The Cut-off date for determining the eligibility of Members for voting through remote e-voting and e-voting (Insta Poll) at the EGM is Thursday, January 15, 2026.

The remote e-voting will commence on	Monday, January 19, 2026 (9:00 A.M. IST)
The remote e-voting will end on	Wednesday, January 21, 2026 (5:00 P.M. IST)

In case of any query relating to remote e-voting, Members may refer the Help and FAQs section available at NSDL website www.evoting.nsdl.com. For any grievances related to e-voting, please contact at www.evoting.nsdl.com or call on: 022 - 4886 7000 or send a request to Mr. Suketh Shetty at evoting@nsdl.com.

Procedure for joining the EGM through VCOAVM and Live Webcast of EGM proceedings:

Members will be able to attend the EGM through VC / OAVM or view the live webcast of the EGM at www.evoting.nsdl.com, by using their remote e-voting login credentials and select the respective 'EVEN' for Fully paid-up / Partly paid-up, as the case may be for the Company's EGM. The detailed procedure for attending the EGM through VCOAVM is mentioned in Notes to the Notice of EGM.

The Board of Directors have appointed Mr. Dharendra Maurya (Membership No.: A22005) from M/s. D Maurya and Associates (COP: 9594) Practicing Company Secretary, as the Scrutinizer for conducting remote e-voting in a fair and transparent manner.

The result of the e-voting will be announced within 2 (Two) Working days from the conclusion of the Extra Ordinary General Meeting and shall be intimated to the stock exchanges. The result would also be uploaded on the Company's Website www.nibelimited.com.

Members are requested to carefully read all the Notes set out in the Notice of the EGM (being sent electronically) and instructions for joining the EGM, manner of casting vote through remote e-voting or through e-voting facility (Insta Poll) at the EGM.

Date: December 30, 2025
Place: Mumbai

By Order of the Board of Directors of Nibe Limited
Sd/-
Komal Bhagat
Company Secretary & Compliance Officer

5) Allotment to QIBs excluding Anchor Investors (After Rejections):

Allotment to QIBs, who have bid at the Issue Price of ₹186/- per Equity Share has been done on a proportionate basis in consultation with SME BSE. This category has been subscribed to the extent of 7.85 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 10,75,200 Equity Shares, which were allotted to 10 successful Applicants.

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	VCF	Total
QIB	-	-	-	4,89,600	5,58,000	27,600	-	10,75,200


6) Allotment to Anchor Investors (After Technical Rejections):

The Company in consultation with the BRLM has allocated 16,08,000 Equity Shares to 14 Anchor Investors at the Anchor Investor Issue Price of ₹186 per Equity Shares in accordance with the SEBI (ICDR) Regulations. This represents upto 60% of the QIB Category.

Category	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI/FPC	Others	Total
Anchor	-	-	-	1,89,000	8,53,800	5,65,200	-	16,08,000

The Board of Directors of our Company at its meeting held on December 29, 2025 has taken on record the basis of allotment of Equity Shares approved by the designated Stock Exchange, being BSE SME and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched / mailed for unblocking of funds and transfer to the Public Issue Account on or before December 30, 2025. In case the same is not received within ten days, Investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on December 30, 2025 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE SME and the trading of the Equity Shares is expected to commence trading on December 31, 2025.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated December 29, 2025, filed with the Registrar of Companies, Mumbai ("RoC").



INDIA NIPPON ELECTRICALS LTD.
CIN : L31901TN1984PLC011021
Regd. Office : No.11 & 13, Patullos Road, Chennai - 600 002. Tel : 044-28480073. Website : www.indianippon.com; E-mail : investors@inel.co.in

Notice of Special Window for re-lodgement of transfer requests of physical shares

In accordance with SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/ 2025/97 dated July 2, 2025, shareholders are hereby informed that a Special Window has been opened for a period of six months from July 7, 2025 to January 6, 2026 to facilitate re-lodgement of transfer requests of physical shares of India Nippon Electricals Limited ("Company"). This facility is available only for re-lodgement of those transfer deeds which were lodged prior to April 1, 2019 and were rejected / returned / not attended to due to deficiency in the documents/process or otherwise.

During this Special Window period, the shares that are re-lodged for transfer shall be issued in demat mode only and due process for transfer-cum-demat shall be followed. Shareholders who missed the earlier deadlines are encouraged to use this opportunity by furnishing the necessary documents to the Company's Registrar and Share Transfer Agent("RTA") - Cameo Corporate Services Limited through their website by using the weblink: <https://wisdom.cameoindia.com> or by sending an e-mail to the Company at investors@inel.co.in. Eligible shareholders are requested to submit their transfer requests duly complete in all respects on or before January 6, 2026, under this Special Window.


Update KYC and convert physical shares into Demat Mode

Shareholders who are holders in physical form are requested to update their KYC to credit unclaimed dividends to their bank account through electronic mode and are requested to convert their physical share certificates into dematerialized form. The shareholders are also requested to claim their unclaimed dividend amounts failing which, the same will be transferred to the Investor Education and Protection Fund (IEPF) after the expiry of seven years from transfer to such unclaimed/ unpaid dividend accounts along with the Shares thereon.

In terms of SEBI Master Circular SEBI/HO/MIRSD/POD-1/P/CIR/2024/37 dated May 07, 2024, dividend shall be paid only through electronic mode with effect from 01.04.2024 with respect to shares held in physical mode for which PAN and complete KYC details is furnished.

For India Nippon Electricals Limited
Sd/-
Company Secretary & Compliance Officer

Place : Chennai
Date : December 30, 2025



SUNDARAM MUTUAL
— Sundaram Finance Group —

Notice-Cum-Addendum to the Scheme Information Document (SID) and Key Information Memorandum (KIM) of Schemes of Sundaram Mutual Fund ('Fund')

Change in the address of Customer Care Centers:

Investors / Unit holders are advised to take note of the change in address of the Customer Care Centers of KFIN Technologies Limited as stated below, which is an official point of acceptance of transactions for the Schemes of Sundaram Mutual Fund with effect from 01st Jan 2026:

Branch	Existing Address	New Address
Junagadh	KFIN Technologies Limited 201, "V ARCADE" Complex, Near Vanzari Chowk, M.C. Road, Junagadh 362001, Gujarat. #Telephone: 0285-2652220	KFIN Technologies Limited 203, Noble Plaza, Near Domadiya Wadi, Kalwa Chowk, Junagadh 362001, Gujarat. #Telephone: 0285-2652220
Margao	KFIN Technologies Limited Osia Mall, 1st Floor, Shop No F21, Near KTC Bus Stand, SGPDA Market Complex Margao 403601, Goa. #Telephone: 0832-2957253	KFIN Technologies Limited S20, 2nd Floor, L & L Correia's Pride, Margoa Salcete Goa, Landmark above KFC, Near KTC Bus Stand, Margao 403601, Goa. #Telephone: 0832-2957253
Gaya	KFIN Technologies Limited Hotel Sky Lark Building, Ground Floor, Beside - NSE IT Office, SwarajPuri Road, Gaya 823001, Bihar. #Telephone: 0631 2220065	KFIN Technologies Limited Swarajpuri Road, Opposite of Bharat Sewa Ashram, Near Dr A Barkat Multispecialty Hospital, Gaya 823001, Bihar. #Telephone: 0631 2220065
Siliguri	KFIN Technologies Limited Nanak Complex, 2nd Floor, Sevoke Road, Siliguri 734001, West Bengal. #Telephone: 0353 4078734	KFIN Technologies Limited Vyom Sachitra Building, 2nd Floor, Pranami Mandir Road, Siliguri 734001, West Bengal. #Telephone: 0353 4078734
Meerut	KFIN Technologies Limited Shop No. 111, First Floor, Shivam Plaza, Near Canara Bank, Opposite EVES Petrol Pump, Meerut 250001, Uttar Pradesh. #Telephone: 1214330878	KFIN Technologies Limited Shop No.297/1, First Floor, SBM Tower, Near Apex Tower, Canara Bank, Opposite EVES Petrol Pump, CCS University Road, Mangal Pandey Nagar, Meerut-250002, Uttar Pradesh. #Telephone: 1214330878
Vijayawada	KFIN Technologies Limited 26-23-5 Beside Jayaram Theatre, 1st Floor, Sundaramma Street, Gandhinagar, Vijayawada 520003, Andhra Pradesh. #Telephone: 0866-2574429	KFIN Technologies Limited 40-9-62, Sub Register Office Road, Acharya Ranga Nagar, Benz Circle, Vijayawada 520008, Andhra Pradesh. #Telephone: 0866-2574429

All other terms and conditions of the Scheme Information Document(s) / Key Information Memorandum(s) / Statement of Additional Information will remain unchanged.

This addendum forms an integral part of the Scheme Information Document (SID) / Key Information Memorandum (KIM) / Statement of Additional Information (SAI) of the schemes of Sundaram Mutual Fund as amended from time to time.

Place: Chennai
Date: December 31, 2025.

For Sundaram Asset Management Company Ltd
R Ajith Kumar
Company Secretary & Compliance Officer

For more information please contact:
Sundaram Asset Management Company Ltd
(Investment Manager to Sundaram Mutual Fund)
CIN: U93090TN1996PLC034615

Corporate Office:

1st & 2nd Floor, Sundaram Towers, 46, Whites Road, Royapettah, Chennai-14.
Contact No. (India) 1860 425 7237, (NRI) +91 40 2345 2215
www.sundarammutual.com
No. 21, Patullos Road, Chennai 600 002.

Regd. Office:

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.