

PUBLIC NOTICE

Public at large is hereby informed that I am investigating the title in respect of property being of Flat No.12, situated on the Ground Floor in the 'D' wing of the building 'Kavita Apartments', known as Kavita Kunj Co-op. Hou. Soc. Ltd., situated on land bearing Survey No.118 A/1 (part), C S No.217(Part), Tika No.1, Village Chendani, Mithubunder Road, Thane (East) 400603. Mrs Anjali Kedarnath Patil has represented to me that the said Flat was owned by her father-in-law, Late Shri Harishchandra Gopal Patil who has expired on 23rd September 1999 and the legal heirs of Late Shri Harishchandra Gopal Patil, through her husband, Mr Kedarnath Harishchandra Patil, have gifted all their rights and title in the said Flat in her favour vide registered gift deed dated 4th April 2016. If any persons/s, bank, financial institution, government authority, has any claim, right, title or interest of any nature whatsoever in the above said Flat, shall raise their objections in writing within 15 days from the date of this notice at A-70, Sri Guru Nanak C.H.S. Ltd., Kopri Colony, Thane (East) 400603, otherwise such claim will be considered as waived and no claims shall be entertained thereafter.

Date: 03-10-2025
Place: Thane

Anil S Shamasdani
Advocate

PUBLIC NOTICE

Public at large is hereby informed that Mr Iyer Hariharan Balakrishnan have represented to me that Smt Sundari Balakrishnan and Shri S. Balakrishnan had purchased the Flat No.106, First Floor, wing D, 'Pinnacle Co-op Hou Soc Ltd.' being lying and situated on Survey No.89p, CTS No.514p, Survey No.151Ap, CTS No.531p, Survey No.158p, CTS No.532p, Survey No.168p, CTS No.533p, 534, at Village Nahur, Taluka Kurla, District Mumbai Suburban from M/s Sheth Developers Pvt. Ltd vide Agreement dated 07th July 2003, registered at doc no.VDR7-06490-2003 dated 15.07.2003.

Shri Subramaniam Balakrishnan expired on 23.12.2017 and Smt Sundari Balakrishnan expired on 23.12.2022. The said Shri Subramaniam B and Mr Iyer Hariharan Balakrishnan have declared that they are the only surviving legal heirs and representatives of Late Smt Sundari Balakrishnan and Late Shri S. Balakrishnan. If any persons/s, bank and/or financial institution or authority has any claim, right, title or interest of any nature whatsoever in the above said flat, shall in writing raise their objections within 15 days from the date of this notice at A-70, Gurnanak CHS Ltd., Kopri Colony, Thane(East), otherwise such claim will be considered as waived or abandoned and no claims shall be entertained thereafter.

Date: 03-10-2025
Place: Thane

Mahima Wadhvani
Advocate

Tender Notice

Notice is hereby given to the public at large that Dr. Dossibai & Jehangir Rattanshaw Dadabhoi Charity Trust, registered under the Maharashtra Public Trusts Act, 1950, at PTR No C-1122 (MUM) owns the property admeasuring approx. 2357.88 sq. mtrs. (2820 sq. yards) as per indenture dated 07.05.1951 bearing Cadestral Survey No. 667 of Mahim Division situated at Mahim, Mumbai. The said property which is the subject matter of the public notice, is more particularly described in Schedule written hereunder. The said property has been leased for 99 years (with renewal in perpetuity) to the Citizen Cooperative Housing Society Ltd. Dr. Dossibai & Jehangir Rattanshaw Dadabhoi Charity Trust through its trustees have decided to sell their reversionary rights in the said property on "As is where is basis" together with the rights and interest of the Citizen Cooperative Housing Society Ltd. subject to the sanction from the Hon'ble Charity Commissioner, Mumbai Region., and accordingly an application will be preferred under section 36 (1)(a) of the Maharashtra Public Trust Act, 1950 seeking permission to sell the same.

The Board of Trustees have decided to invite tenders from the prospective bidders for purchase of the said property; the bidders should be complying with following terms. The bids should be submitted subject to the terms and conditions.

- A tenderer should submit a demand draft of Rs.2 Crores submitted by him with the trust. The application for tenders may be submitted with the office of the trust w.e.f. 03-10-2025 to 17-10-2025 between 9 am to 12 pm. The interested party must receive the tender application which shall cost Rs.25,000/- and should submit the bid in tender application form only. The bidder may give any additional information attached to the tender application form if he desires so.
- The tender application along with the Demand Draft of Rs. 2 Crores to the Secretary on or before 17-10-2025. The bids received till that time will be opened in the next succeeding meeting of the Board of Trustees and the eligible tenderer will be selected in the said meeting. The Trustees shall, at their sole discretion, have the right to accept or reject any tenderer without giving any reasons therefor.
- Once the eligible bidder is selected, the necessary MOU will be entered into with the said bidder and the necessary MOU will be executed which shall be subject to the permission of Charity Commissioner.

SCHEDULE OF PROPERTY

All that piece and parcel of Non-agricultural land admeasuring in the aggregate 2820 sq. yards (approx. 2357.88 sq. mtrs. as per indenture dated 07.05.1951 / 2191.81 sq. mtrs. as per Property Card) bearing Cadastral Survey No. 667 of Mahim Division, situated at Mahim, Mumbai, along with fully-occupied existing structures thereon belonging to the Citizen Cooperative Housing Society Ltd., and bounded as follows:

East: Veer Savarkar Road
South: Neel Tarang
West: Arabian Sea
North: Fairfield & Annexe Buildings

For Dr. Dossibai & Jehangir Rattanshaw Dadabhoi Charity Trust

Trustee
Dr.Masina Hospital Compound,
Sant Savta Marg, Byculla Mumbai,
400027

IDBI BANK

IDBI BANK LTD

Cash Management Services (CMS) - Operations
Annex Building, 6th Floor, Plot No. 39/40/41, Sector 11, CBD Belapur, Navi Mumbai - 400614.

REQUEST FOR PROPOSAL

Appointment of Vendor for Cheque Pick-up and Related Activities
Tender ref. - IDBI-CMS/CHQ/2025/01 October 03, 2025

Sealed Bids are invited for Cheque pick up and Related Activities PAN India. Bids are to be submitted before 3.00 PM on October 27, 2025. Any further Corrigenda in respect of the above shall be posted only on Bank's website and no separate notification shall be issued in the newspaper. For further details & format, please visit the Bank's website at www.idbi.bank.in.

Deputy General Manager
CMS Operations

FORM NO. CAA. 2

[Pursuant to Section 230 (3) of the Companies Act, 2013 and rules 6 and 7 of Companies (Compromise, Arrangement and Amalgamations) Rules, 2016]

C.A. (CAA) /124/ MB/C-II/2025

In the matter of Scheme of Merger (Scheme) of BELIEF IMPEX PRIVATE LIMITED (Transferor Company) with HIGH GRADE INDUSTRIES (INDIA) PRIVATE LIMITED (Transferee Company) and their respective Shareholders

Belief Impex Private Limited (First Applicant Company)
[CIN: U65990MH1996PTC0098254] a Private Limited Company incorporated under the Companies Act, 1956 having its registered office situated at: 2302/2303, 23rd Floor, Lotus Signature, Off Veera Desai Road, Oshiwara, Andheri (W), Mumbai - 400053.

..... Transferor Company

High Grade Industries (India) Private Limited, (Second Applicant Company)
[CIN: U24110MH2000PTC128609] a Private Limited Company incorporated under the Companies Act, 1956 having its registered office situated at: 2302/2303, 23rd Floor, Lotus Signature, Off Veera Desai Road, Oshiwara, Andheri (W), Mumbai - 400053.

..... Transferee Company

NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING OF UNSECURED CREDITORS

NOTICE is hereby given that by an order dated 17th day of September, 2025 (the "Order"), the Hon'ble National Company Law Tribunal, Bench at Mumbai ("NCLT") has directed the Applicant Company to convene the meeting of the Unsecured Creditors of the Second Applicant Company for the purpose of considering, and if thought fit, approving, with or without modification(s), the Scheme of Merger (Merger by Absorption) of **BELIEF IMPEX PRIVATE LIMITED** ("First Applicant Company" or "Transferor Company") with **HIGH GRADE INDUSTRIES (INDIA) PRIVATE LIMITED** ("Second Applicant Company" or "Transferee Company") and their respective Shareholders ("Scheme").

In pursuance of the said Order and as directed therein, further notice is hereby given that a meeting of the Unsecured Creditors of the Applicant Company will be held on Tuesday, 04th November, 2025 at 2:00 P.M. (IST) at the Registered Office of the Company at 2302/2303, 23rd Floor, Lotus Signature, Off Veera Desai Road, Oshiwara, Andheri (W), Mumbai - 400053 and the said Unsecured Creditors of the Company are requested to attend. Copies of the Scheme of Amalgamation and of the Statement under Section 230, rules thereof and other applicable provisions of the Companies Act, 2013 can be obtained free of charge at the Registered Office of the Company.

Persons entitled to attend and vote at the Meeting may vote in person or by proxy, provided that all proxies in the prescribed form / Board resolution authorising representatives, in case of Body Corporates are deposited at the Registered Office of the Company or emailed to Scrutinizer, Ms. Hansa Gaggar, Practicing Company Secretary at her emailed address pchsanagaggarg@gmail.com not later than 48 hours before the Meeting. Forms of proxy are available at the registered office of the Company as well as mailed / dispatched to creditors along with Notice.

The Tribunal has appointed Mr. Suleman Bargir, Practicing Company Secretary, or failing him, Mr. Venugopal Rao, Practicing Company Secretary, as the Chairman of the said Meeting. The above mentioned Scheme of Merger, if approved by the Meeting, will be subject to the subsequent approval of the NCLT.

Sd/-
Mr. Venugopal Rao
Chairman appointed for the Meeting

Date: 3-10-2025

FORM NO. CAA-2

[Pursuant to Section 230 (3) and rule 6 and 7 of Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]

Company Scheme Application- C.A(CAA)/182/MB-V/2025

In the matter of the Companies Act, 2013 (18 of 2013)

AND

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and Rules framed there under as in force from time to time;

AND

In the matter of Scheme of Amalgamation of GROSVENOR FARMS PRIVATE LIMITED (Applicant Company No. 1' or 'Transferor Company') with BLUE EAGLE CONSTRUCTIONS PRIVATE LIMITED (Applicant Company No. 2' or 'Transferee Company') and their respective shareholders.

GROSVENOR FARMS PRIVATE LIMITED incorporated under the Companies Act, 1956, having its CIN: U45400MH2009PTC187916 and having its registered office at 5th Floor, 501/A Supreme Business Park, Supreme City, Hiranandani Gardens, Powai, Mumbai, Maharashtra, India, 400076. ... Applicant Company No. 1/ Transferor Company

Blue Eagle Constructions Private Limited incorporated under the Companies Act, 1956 having its CIN: U43900MH2008PTC139526 and having its registered office at 5th Floor, 501/A Supreme Business Park, Supreme City, Hiranandani Gardens, Powai, Mumbai- 400076. ... Second Applicant Company/ Transferee Company

Email ID- accounts@argyleme.com

NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING OF EQUITY SHAREHOLDERS AND UNSECURED CREDITORS

Notice is hereby given that by an order dated September 16, 2025 ("Order"), Mumbai Bench of the Hon'ble National Company Law Tribunal ("NCLT"), has directed separate meetings to be held of Equity Shareholders and Unsecured Creditors of Transferor and Transferee Companies ("Applicant Companies"), for the purpose of considering, and if thought fit, approving with or without modification (s), in the matter of Scheme of Amalgamation of GROSVENOR FARMS PRIVATE LIMITED (Applicant Company No. 1' or 'Transferor Company') with BLUE EAGLE CONSTRUCTIONS PRIVATE LIMITED (Applicant Company No. 2' or 'Transferee Company') and their respective shareholders. ("Scheme").

In pursuance of the said order read with the General Circular No. 03/2025 dated September 22, 2025, 09/2024 dated September 19, 2024, issued by the Ministry of Corporate Affairs (MCA) and other applicable circulars and as directed therein Notice is hereby given that separate meetings of following categories will be held **through Video Conferencing or Other Audio Visual means (Zoomed Meeting)** at 5th Floor, 501/A Supreme Business Park, Supreme City, Hiranandani Gardens, Powai, Mumbai, Maharashtra, India, 400076, as per the following schedule at which Equity Shareholders and Unsecured Creditors are requested to attend:

Date: 04th November, 2025 Day: Tuesday

Particulars of Meeting	GROSVENOR FARMS PRIVATE LIMITED (Applicant Company No. 1 / Transferor Company)	BLUE EAGLE CONSTRUCTIONS PRIVATE LIMITED (Applicant Company No. 2 / Transferee Company)
Shareholders	03.00 P.M.	05.00 P.M.
Unsecured Creditors	04.00 P.M.	06.00 P.M.

Copy of the said Scheme of Amalgamation, and of the Explanatory Statement under Section 102 read with Sections 230-232 of the Companies Act, 2013 can be obtained free of charge from the registered office of the respective companies or at the office of its authorized Bhadrashri Shahris of the Company as on the above Cut-Off date, as per the following schedule at which Equity Shareholders and Unsecured Creditors are requested to attend:

The Hon'ble NCLT has appointed **Mr. Rahul Drolia**, Chartered Accountant, to be the Chairperson of the said meetings including for any adjournment(s) thereof and Mr. Keval Shah, Chartered Accountant has been appointed as the Scrutinizer to scrutinize the voting through e-voting during the Meeting and remote e-voting process in a fair and transparent manner.

The said Scheme of amalgamation, if approved by the meeting (s), will be subject to the subsequent approval of the Hon'ble NCLT.

FURTHER NOTICE is hereby given that:

- Pursuant to the directions issued by NCLT by the Order dated 16th September, 2025 read with MCA Circular and the provisions of Section 230(4) and Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, the business as set out in aforesaid Notice is to be transacted by Equity Shareholders and Unsecured Creditors of the Applicant Companies through voting by means of remote e-voting facility or e voting at the time of the Meeting through National Securities Depository Limited (NSDL). The necessary instructions for remote e-voting and e-voting during Meeting have been set out in the said Notice dated 3rd October, 2025. This facility is being provided to the Equity Shareholders and Unsecured Creditors registered with the Company as on the cut-off date i.e. 24th June, 2025 and 31st March, 2025 respectively.
- The voting rights of equity shareholders shall be in proportion to their holding in the paid-up share capital of the Company as on Cut-Off date and for Unsecured Creditors, whose names are recorded in the records of the Company as on the above Cut-Off date, shall only be entitled to avail the facility of e-voting and attend the meeting of the Unsecured Creditors. The voting rights of unsecured creditors shall be in proportion to value of debts recorded in the books of the Company as on Cut-Off date.
- The notice, together with the documents accompanying the same, of the aforesaid meetings is being sent to all the Equity Shareholders and Unsecured Creditors of the Applicant Companies whose names appear in the records of the Company as on respective cut off date(s) mentioned above via email on October 3, 2025, in compliance with directions of NCLT.
- The aforesaid Notices along with the requisite documents are also available on the website of NSDL at www.evoting.nsdl.com.
- The remote e-voting commences on **November 1, 2025 (09:00 AM) and ends on November 3, 2025 (05:00 PM)**. During the voting period, Equity Shareholder and Unsecured Creditors of the Applicant Companies may cast their vote through remote e-voting. The Voting through remote e-voting will not be allowed beyond 5:00 p.m. on 3rd November, 2025. The remote e-voting module shall be disabled by NSDL for voting thereafter.
- Those Equity Shareholder and Unsecured Creditors who will be present in the Meeting through VCO/AVM facility and had not cast their votes on the business through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system available during the Meeting.
- Equity Shareholder sand Unsecured Creditors, who have cast their votes by remote e-voting prior to the Meeting may participate in the Meeting through VCO/AVM but shall not be entitled to cast their votes again.
- The Scrutinizer shall submit a consolidated Scrutinizer's Report of the total votes cast in favour of and against the resolutions and invalid votes, if any, after the conclusion of the Meeting to the Chairman of the Meeting or a person authorised by him, in writing, who shall countersign the same. The results of the Meeting along with the Scrutinizer's Report would be displayed at the Registered Office of Applicant Companies and on the website of NSDL.
- Equity Shareholder and Unsecured Creditors facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022-4886 7000.
- In order to express their views and to seek explanations pertaining to Scheme of Arrangement during the Meeting, the concerned Equity Shareholder and Unsecured Creditors of Applicant Companies, are requested to register themselves as Speaker on or before 7 days prior to Meeting by sending their name, email id, mobile number at accounts@argyleme.com

For, GROSVENOR FARMS PRIVATE LIMITED
CA Rahul Drolia
Chairperson appointed for the meeting

For, Blue Eagle Constructions Private Limited
CA Rahul Drolia
Chairperson appointed for the meeting

Dated this 03rd day of October, 2025

HERO HOUSING FINANCE LIMITED

Regd. Office: 09, Community Centre, Basant Lok, Vasant Vihar, New Delhi - 110057
Phone: 011 49267000, Toll Free Number: 1800 212 8800, Email: customer.care@heroafh.com
Website: www.herohousingfinance.com CIN: U65192DL2016PLC03148
Contact Address: Office no 501, 5 Floor, M Baria Sales, Tripathi Nagar, Phase -II Boinji, Virar West, Taluka,Vasai, Dist-Palghar, Maharashtra, 401303.

POSSESSION NOTICE (FOR IMMOVABLE PROPERTY)

Whereas, the undersigned being the Authorized Officer of the Hero Housing Finance Limited, under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002, issued a demand notices as mentioned below calling upon the Borrowers to repay the amount mentioned in the notice within 60 days from the date of the said notice.

The borrower, having failed to repay the amount, notice is hereby given to the borrower, in particular and the public, in general, that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under section 13(4) of the said Act read with rule 8 of the said Rules.

The borrower, in particular, and the public in general, are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the Hero Housing Finance Limited, for an amount referred to below along with interest thereon and penal interest, charges, costs etc. from date mentioned below.

The borrower's attention is invited to provisions of sub- section (8) of Section 13 of the Act, in respect of time available, to redeem the secured assets

Loan Account No.	Name of Obligor(s)/ Legal Heir(s)/Legal Representative(s)	Date of Demand as per Demand Notice	Date of Possession (Constructive/ Physical)
HHFVRRHQU 21000016890	Sanjay Kumar Fulchand Ieshar wani, Nidhi Sanjay Kesharwani	21.11.2024 Rs. 2008649/- as on date 20.11.2024	30.09.2025 (Physical)

Description of Secured Assets/Immovable Properties: All that piece and parcel of Flat No. 802, admeasuring 1078.56 sq. ft. equivalent to 100.23 sq.mtr built up area, on 8th Floor, in Building 'Sai Sonani Building' constructed on Survey No. 88 & 89 Hissa No 2 Palik/1, situated at Village Narpoli, Bhiwandi Nizampur City Municipal Corporatin, Taluka Bhiwandi (Dist Thane), Sub Dist and Sub Reg. Dist. Bhiwandi, Dist.Thane in Maharashtra State

Date: - 03.10.2025
Place: - Virar

Sd/- Authorised Officer
For Hero Housing Finance Limited

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



RAKSAN TRANSFORMERS LIMITED
(Formerly known as Raksan Transformers Private Limited)

Our Company was originally incorporated as a Private Limited Company under the provisions of the Companies Act, 1956, in the name and style of "Raksan Transformers Private Limited", pursuant to a Certificate of Incorporation dated July 21, 1995, issued by the Registrar of Companies, Punjab, Himachal Pradesh & Chandigarh, bearing CIN: U31103PB1995PTC016812. Subsequently, pursuant to a Special Resolution passed at the Extra-Ordinary General Meeting held on January 30, 2008, our Company shifted its registered office from the State of Punjab to the National Capital Territory of Delhi, with effect from October 15, 2008, and consequently, the CIN of our Company was changed to U31103DL1995PTC184910. Further, pursuant to a Special Resolution passed by the Shareholders at the Extra-Ordinary General Meeting held on March 26, 2025, our Company was converted into a Public Limited Company and the name of our Company was changed from "Raksan Transformers Private Limited" to "Raksan Transformers Limited". A fresh Certificate of Incorporation dated May 14, 2025 was issued by the Registrar of Companies, Central Processing Centre, Manesar, bearing CIN: U31103DL1995PLC184910For further details please refer to chapter titled "**History and Corporate Structure**" beginning on page 145 of the Draft Red Herring Prospectus.

Registered Office: Shop No. 16, Local Shopping Centre-3, Sector-8, Rohini, North Delhi, New Delhi, Delhi, India, 110085;
Corporate Office: Plot No 1675-76-77, HSIIDC Industrial Estate, Rai, P.S. Rai, Sonipat, Sonipat, Haryana, India, 131029; **Tel No:** +91 8199946599; **E-mail:** cs@raksantransformers.com;
Website: www.raksantransformers.com; **Contact Person:** Mukesh Sharma, Company Secretary & Compliance Officer; **CIN:** U31103DL1995PLC184910

OUR PROMOTERS: SANJEEV KANDA, DIEVAM SINGH KANDA AND RENU KANDA

"THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")."

THE OFFER

INITIAL PUBLIC OFFER OF UPTO 55,12,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF RAKSAN TRANSFORMERS LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN OFFER PRICE OF ₹(●) PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹(●) PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹(●) LAKHS ("PUBLIC OFFER") COMPRISING OF A FRESH ISSUE OF 44,12,800 EQUITY SHARES AGGREGATING TO ₹ (●) LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 11,00,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDERS ("OFFER FOR SALE") AGGREGATING TO ₹ (●) LAKHS COMPRISING: 11,00,000 EQUITY SHARES AGGREGATING UP TO ₹(●) LAKHS BY SANJEEV KANDA (REFERRED AS "PROMOTER SELLING SHAREHOLDER") OUT OF WHICH (●) EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN OFFER PRICE OF ₹(●) PER EQUITY SHARE FOR CASH, AGGREGATING ₹(●) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF (●) EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN OFFER PRICE OF ₹(●) PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹(●) LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 26.39% AND (●) % RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN (●) EDITION OF (●) (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND (●) EDITION OF (●) (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER AND DELHI EDITION OF (●), REGIONAL NEWSPAPER (HINDI BEING THE REGIONAL LANGUAGE OF DELHI WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders 1/3rd of the portion available to NIBs shall be reserved for applicants with an application size of more than 2 lots and upto such lots equivalent to not more than ₹ 10.00 Lakhs and 2/3rd of the portion available to NIBs shall be reserved for applicants with an application size of more than ₹ 10.00 Lakhs and the unsubscribed portion in either of the sub-categories, could be allocated to applicants in the other sub-category of NIBs) and not less than 35% of the Net Offer shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Individual Investors using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "**Offer Procedure**" beginning on page 268 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares of face value ₹10 each pursuant to the Offer and the Draft Red Herring Prospectus dated September 30, , 2025 and has been filed with BSE SME on September 30, 2025. The Draft Red Herring Prospectus filed with BSE SME shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of BSE SME at <https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx>, on the website of the BRLM at www.hemsecurities.com and also on the website of the Company www.raksantransformers.com. Our Company invites public to give comments on the Draft Red Herring Prospectus filed with BSE SME with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the offer on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with BSE SME.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Company and the offer, including the risks involved. The Equity Shares offered have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "**Risk Factors**" on page 29 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE Limited ("**BSE SME**"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "**Capital Structure**" beginning on page 72 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "**History and Corporate Structure**" beginning on page 145 of this Draft Red Herring Prospectus. The BRLM associated with the Issue has handled 69 Public Issues in the past three years, out of which 3 issue was closed below the Issue/ Offer Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	67	3 (SME)
BOOK RUNNING LEAD MANAGER TO THE OFFER			REGISTRAR TO THE ISSUE
 Hem Securities			 Bigshare Services Pvt. Ltd.
HEM SECURITIES LIMITED Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400113, Maharashtra, India Tel. No.: +91- 22- 49060000; Email: ib@hemsecurities.com ; Investor Grievance Email: redressal@hemsecurities.com Website: www.hemsecurities.com Contact Person: Sourabh Garg SEBI Regn. No.: INM000010981			BIGSHARE SERVICES PRIVATE LIMITED Address: S6-2, 6th Floor, Pinnacle Business Park, next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093, India. Telephone: +91 22 6263 8200; Facsimile: +91 22 6263 8299 Email: ipo@bigshareonline.com ; Investor Grievance Email: investor@bigshareonline.com Contact Person: Babu Rapheal C.; SEBI Registration No.: INR000001385 Website: www.bigshareonline.com CIN: U99999MH1994PTC076534

COMPANY SECRETARY & COMPLIANCE OFFICER

Raksan Transformers Limited
(Formerly known as Raksan Transformers Private Limited)
Mukesh Sharma
Registered Office: Shop No. 16, Local Shopping Centre-3, Sector-8, Rohini, North Delhi, New Delhi, Delhi, India, 110085;
Corporate Office: Plot No 1675-76-77, HSIIDC Industrial Estate, Rai, P.S. Rai, Sonipat, Sonipat, Haryana, India, 131029
Tel No: +91 8199946599; **E-mail:** cs@raksantransformers.com; **Website:** www.raksantransformers.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

For RAKSAN TRANSFORMERS LIMITED
(Formerly known as Raksan Transformers Private Limited)
On behalf of the Board of Directors

Sd/-
Mukesh Sharma
Company Secretary and Compliance Officer

Place: Delhi
Date: October 01, 2025

Disclaimer: Raksan Transformers Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at <https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx> and is available on the websites of the BRLM at www.hemsecurities.com and also on the website of the Company www.raksantransformers.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "**Risk Factors**" beginning on page 29 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

