



**SHRIRAM MUTUAL FUND**

Shriram House, No. 4 Burkit Road, T. Nagar, Chennai - 600 017

**Shriram Asset Management Company Limited (Investment Manager)**

Registered Office: 217, 2nd Floor, Swastik Chambers, Near Junction of S.T. & C.S.T. Road, Chembur, Mumbai - 400 071. CIN: L65991MH1994PLC079874; Website: www.shriramamc.in

**NOTICE-CUM-ADDENDUM No. 20/2024-25**

**NOTICE-CUM-ADDENDUM TO THE STATEMENT OF ADDITIONAL INFORMATION (SAI) OF SHRIRAM MUTUAL FUND ('THE FUND')**

**ADDITION OF ROLE AND RE-DESIGNATION OF MRS. JAYA INNANI AS CHIEF FINANCIAL OFFICER & HEAD - HUMAN RESOURCE ('HR') OF SHRIRAM ASSET MANAGEMENT COMPANY LIMITED ('the AMC')**

Changes under the Section 'Information on Key Personnel of the Asset Management Company'

Mrs. Jaya Innani, Chief Financial Officer (CFO) has been assigned with additional responsibility and re-designated as CFO & Head - HR of AMC with effect from Saturday, February 01, 2025. Accordingly, the details pertaining to Mrs. Innani, shall be modified under the section "Information on Key Personnel of the Asset Management Company" in the SAI of Shriram Mutual Fund:

Name	Designation / Years of experience	Qualification / Age	Experience & Background (during last 10 years)
Mrs. Jaya Innani	Chief Financial Officer & Head - HR / 17 years	Chartered Accountant and Company Secretary / 38 years	Mrs. Jaya Innani is a qualified Chartered Accountant, Company Secretary and a university gold medallist in her Graduation. She joins us on 12 <sup>th</sup> December, 2022 as Chief Financial Officer from Haribhakti & Co. LLP where she held senior leadership position of Associate Partner. Her rich experience spans across risk based auditing, accounting consultancy, internal financial controls, implementation of IndAS, certifications in connection with issuance of equity and debt securities, limited reviews, compliances with regulatory requirements. She has a wide breadth of cross industry experience cutting across BFSI Sector, Manufacturing, Power Sector, Broking entity etc. As an additional responsibility she was also leading Research and Quality function in her previous association.

This notice cum addendum forms an integral part of the SAI of Shriram Mutual Fund, read with the addenda issued from time to time.

All other terms and conditions as mentioned in the SAI, read with the addenda issued from time to time, shall remain unchanged.


For Shriram Asset Management Company Limited  
(Investment Manager of Shriram Mutual Fund)

Date : January 31, 2025  
Place : Mumbai

Sd/-  
**Authorised Signatory**

For more information, please contact **Shriram Asset Management Company Limited**, 511-512, Meadows, Sahar Plaza, J. B. Nagar, Andheri (East), Mumbai - 400 059. Tel: 022 6947 3400, Email: info@shriramamc.in, Website: www.shriramamc.in

**Mutual fund investments are subject to market risks, read all scheme related documents carefully.**



**Karur Vysya Bank**

Smart way to bank

**THE KARUR VYSYA BANK LIMITED**

Regd. & Central Office, No. 20, Erode Road, Vadivelu Nagar, L.N.S., Karur - 639002  
[CIN No: L65110TN1916PLC001295]  
[E-mail:kvb\_sig@kvbmail.com] [Website: www.kvb.co.in]  
[Tel No: 04324-269441] [Fax No: 04324-225700]

Notice is hereby given that the following share certificate(s) issued by the Bank is reported as lost/misplaced and holder(s) of the said share certificate(s) have applied to the Bank to issue duplicate Share Certificate(s).

Folio No	Name of the Shareholder(s)	Certificate Numbers	Distinctive Numbers	No of Shares
R02754	RADHA KRISHNAN V	3978	10232266 - 10241395	9130
		170659	727419558 - 727420470	913

Any person who has any claim(s) in respect of the said shares should lodge such claim(s) with the Bank at its registered office within 15 days of publication of this notice else the Bank will proceed to issue Letter of Confirmation in lieu of duplicate share certificate to the aforesaid applicant(s) without any further intimation.

For The Karur Vysya Bank Limited  
Srinivasarao M  
Company Secretary

Place : Karur  
Date : 01.02.2025

**E-AUCTION SALE NOTICE**

**AMRIT HATCHERIES PRIVATE LIMITED (IN LIQUIDATION)**

Regd. Office: 158, LENIN SARANI, KOLKATA-700013, WEST BENGAL

Liquidator's Address: Sumedha Management Solutions Pvt. Ltd., 8B Middleton Street, 6A Geetanjali, Kolkata - 700 071, India  
Contact: 8240634019 ; E-mail: ip.amrithatcheriespvttld@gmail.com

E-Auction Notice for the sale of below mentioned assets on "AS IS WHERE IS BASIS", "AS IS WHAT IS BASIS", "WHATEVER THERE IS BASIS" and "WITHOUT RECOURSE BASIS" is hereby given to the public in general u/s 35(f) of the Insolvency and Bankruptcy Code 2016 r.w. Regulation 33 & Schedule I of the Liquidation Regulations as on date as mentioned in the table hereunder: The general public is invited to bid accordingly.

Last Date of Submission of Application Forms along with eligibility Documents by the Prospective Bidder-	Tuesday, 18.02.2025
Intimation to Qualified Bidders	Thursday, 20.02.2025
Last Date of Data Room Access, Site Visits and Discussion Meeting	From 20.02.2025 till 28.02.2025 before 5:00 p.m.
Last date of EMD Deposit	On or before Monday, 03.03.2025, before 5:00 p.m. Payable through RTGS/DD/Bank Transfer towards "Amrit Hatcheries Private Limited (in Liquidation)" having Account No. 0089002100122454 maintained with PNB, Burrâ Bazar Branch, IFSC Code: PUNB0008900.
Date & Time of e-auction	The sale will be done by the undersigned through e-auction platform provided at the Web Portal <a href="http://www.eauctions.co.in">www.eauctions.co.in</a> on 07.03.2025 (Friday) from 3:00 p.m. to 5:00 p.m.

**SCHEDULE OF ASSETS (in Crores)**

Lot No.	Description of Assets	Reserve Price	EMD	Incremental Amount
1.	Plant and Machinery & Vehicles located at Mouza- Raghunathpur, P.S.- Kanksha Under Bankati Gram Panchayet, District- Paschim Bardhaman, West Bengal- 713148. (Note 1)	3.16	0.31	0.02
2.	Building Structures located at Mouza- Raghunathpur, P.S.- Kanksha Under Bankati Gram Panchayet, District- Paschim Bardhaman, West Bengal- 713148. (Note 1)	1.23	0.12	0.01

**Note 1:** The auction process shall be finalized on the outcome of the Order of Hon'ble NCLT, Kolkata Bench in I.A. No. 1276/KB/2024, I.A. No. 1277/KB/2024, I.A. No. 1284/KB/2024 and I.A. No. 1285/KB/2024.

The sale shall be subject to the detailed terms and conditions prescribed in the **Process Document** available at [www.eauctions.co.in](http://www.eauctions.co.in) and to the following conditions:

- The particulars of the assets specified in the Schedule hereinabove have been stated to the best information of the liquidator, but the liquidator shall not be answerable for any error, misstatement, or omission in this proclamation.
- It shall be the responsibility of the bidders to inspect and satisfy themselves about the asset and specification within the timelines specified in the process document. The inspection of assets put on auction will be permitted to interested bidders at sites within the timelines specified above.
- The Liquidator shall not be responsible for any charge, lien, encumbrances, or any other dues to the Government or anyone else in respect of the assets e-auctioned. The intending bidder is advised to make their own independent inquiries regarding the encumbrances on the property including statutory liabilities, arrears of property tax, electricity dues etc.
- The Bidders are requested to go through the **Process Document** before submitting their bids and taking part in the e-auction sale proceedings.

**Disclaimer:** The Advertisement purports to ascertain the interest of Bidders and does not create any kind of binding obligation on the part of the Liquidator. The Liquidator reserves the right to amend and/or annul this invitation including any timelines or the process involved herein, without giving reasons, at any time, and in any respect. Any such amendment in the invitation, including the aforementioned timelines, shall be notified.

Sd/-  
Bijay Murmuria  
Liquidator, M/s. Amrit Hatcheries Pvt. Ltd.  
IBBI Reg. No. : IBBI/IPA-001/IP-NO0007/2016-17/10026  
AFA Valid Upto 31.12.2025  
Place : Kolkata  
Date : 03.02.2025



**Balmer Lawrie & Co. Ltd.**

(A Government of India Enterprise)

SBU - Logistics Infrastructure  
Container Freight Station  
Plot 1, Sector 7, Dronagiri Node,  
Navi Mumbai 400707  
CIN - L15492WB1924GOI004835

**Expression of Interest (EOI)**

Balmer Lawrie & Co. Ltd. (A Government of India Enterprise, under the Ministry of Petroleum and Natural Gas) invites Expression of Interest for "Smart CFS Yard Management System, Automated Gate Operation and Tracking of Containers". Interested vendors may kindly visit the Company's websites: <http://www.balmerlawrie.com/> or <http://www.balmerlawrie.eproc.in> for "Expression of Interest (EOI) No. : BL/CFS/ MUM/EOI/920". application form and other details. Any candidature in respect of the above shall be published in above mentioned websites only. The last date of submission of EOI application form is **24 February 2025 at 16:00 hours IST**. For any query, please contact Mr. K. A. Koli, Dy. Manager (Commercial), Mobile +91-9892384603; e-mail: [koli.ka@balmerlawrie.com](mailto:koli.ka@balmerlawrie.com).

50 years of opinion that shapes opinions.



50 Years of Insight

**THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.**

**PUBLIC ANNOUNCEMENT**



(Please scan this QR Code to view the DRHP)

**MONOLITHISCH INDIA LIMITED**

Our Company was originally incorporated as "Monolithisch India Private Limited" with effect from August 29, 2018 as a Private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated August 30, 2018 issued by the Deputy Registrar of Companies, Central Registration Centre bearing CIN U26999WB2018PTC227534. Pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on September 30, 2024, our Company was converted from a private limited company to public limited company and consequently the name of our Company was changed to "Monolithisch India Limited", and a fresh certificate of incorporation dated November 21, 2024 was issued to our Company by the Registrar of Companies, Central Processing Centre. The CIN of the Company is U26999WB2018PLC227534. For further details please refer to chapter titled "**History and Corporate Structure**" beginning on page 126 of this Draft Red Herring Prospectus.

**Registered Office:** Plot No. 381, Village: - Utaraha, P.S. Neturia Purulla, WB 723101 India  
**Corporate Office** - Cosy Corner, Burdwan, Compound Lalpur, Ranchi GPO, Ranchi, Jharkhand India - 834001  
**Tel.:** +919155330164, **E-mail:** info@monolithischindia.in, **Website:** www.monolithisch.com  
**Contact Person:** Deepa Vijay Agrawal, Company Secretary & Compliance Officer ; **CIN:** U26999WB2018PLC227534

**OUR PROMOTERS: PRABHAT TEKRIWAL, HARSH TEKRIWAL, SHARMILA TEKRIWAL, KRITISH TEKRIWAL AND KARGIL TRANSPORT PRIVATE LIMITED**

**“THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (“NSE EMERGE”).”**

**THE ISSUE**

**INITIAL PUBLIC OFFER OF UPTO 57,36,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE “EQUITY SHARES”) OF MONOLITHISCH INDIA LIMITED (“OUR COMPANY” OR “THE ISSUER”) AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF [●] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹[●] LAKHS (“PUBLIC ISSUE”) OUT OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.39% AND [●] % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

**THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN [●] EDITION OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [●] EDITION OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND BENGALI EDITION OF [●], REGIONAL NEWSPAPER (BENGALI BEING THE REGIONAL LANGUAGE OF WEST BENGAL WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF NSE (“NSE EMERGE”) FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE**

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers (“QIBs”, the “QIB Portion”), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“Anchor Investor Portion”), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size between ₹ 2 lakhs up to ₹ 10 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount (“ASBA”) process providing details of their respective ASBA accounts, and UPI ID in case of RiBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "**Issue Procedure**" beginning on page 237 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with additional eligibility criteria for in principle approval for listing on NSE EMERGE in accordance with press release at 18/12/24 of 208th SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on February 01, 2025. The Draft Red Herring Prospectus filed with NSE Emerge shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of NSE Emerge at [https://www.nseindia.com/companies-listing/corporate-filings-offer-documents/sme\\_offer](https://www.nseindia.com/companies-listing/corporate-filings-offer-documents/sme_offer), on the website of the BRLM at [www.hemsecurities.com](http://www.hemsecurities.com) and also on the website of the Company [www.monolithisch.com](http://www.monolithisch.com). Our Company invites public to give comments on the Draft Red Herring Prospectus filed with NSE Emerge with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the offer on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with NSE Emerge.


Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "**Risk Factors**" on page 25 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the DRHP may only be taken after a Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of NSE ("**NSE Emerge**"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "**Capital Structure**" beginning on page 57 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "**History and Corporate Structure**" beginning on page 126 of this Draft Red Herring Prospectus.

The BRLM associated with the Issue has handled 62 Public Issues in the past three years, out of which 1 issue was closed below the Issue/ Offer Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	60	1 (SME)


**BOOK RUNNING LEAD MANAGER TO THE ISSUE**



**HEM SECURITIES LIMITED**

Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India  
**Tel. No.:** +91-22-49060000; **Email:** [ib@hemsecurities.com](mailto:ib@hemsecurities.com)  
**Investor Grievance Email:** [redressal@hemsecurities.com](mailto:redressal@hemsecurities.com) ; **Website:** [www.hemsecurities.com](http://www.hemsecurities.com)  
**Contact Person:** Sourabh Garg ; **SEBI Regn. No.** INM000010981

**REGISTRAR TO THE ISSUE**



**KFIN TECHNOLOGIES LIMITED**

Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana  
**Tel. No.:** +91 40 6716 2222 ; **Email:** [mil.ipo@kfintech.com](mailto:mil.ipo@kfintech.com)  
**Website:** [www.kfintech.com](http://www.kfintech.com) ; **Investor Grievance Email:** [einward.ris@kfintech.com](mailto:einward.ris@kfintech.com)  
**Contact Person:** M Murali Krishna ; **SEBI Registration No.:** INR000000221

**COMPANY SECRETARY & COMPLIANCE OFFICER**


Deepa Vijay Agrawal, Company Secretary & Compliance Officer; E-mail: [cs@monolithischindia.in](mailto:cs@monolithischindia.in), Tel.: +919155330164, Website: [www.monolithisch.com](http://www.monolithisch.com)

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

For Monolithisch India Limited  
On behalf of the Board of Directors  
Sd/-  
Deepa Vijay Agrawal  
Company Secretary and Compliance Officer

**Disclaimer:** Monolithisch India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP on February 01, 2025. The DRHP is available on the website of NSE Emerge at [https://www.nseindia.com/companies-listing/corporate-filings-offer-documents/sme\\_offer](https://www.nseindia.com/companies-listing/corporate-filings-offer-documents/sme_offer) and is available on the websites of the BRLM at [www.hemsecurities.com](http://www.hemsecurities.com) and also on the website of the Company [www.monolithisch.com](http://www.monolithisch.com). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "**Risk Factors**" beginning on page 25 of the DRHP. Potential investors should not rely on the DRHP for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities Laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.



**BHAGERIA INDUSTRIES LIMITED**

(CIN : L40300MH1989PLC052574)

**Regd.Office:** 1002, 10<sup>th</sup> Floor, Topiwala Centre, Off S.V. Road, Goregaon (W), Mumbai 400 062. **Phone:** +91-22-4043 6666, **Fax:** +91-22-4043 6662, **Email id:** [info@bhageriagroup.com](mailto:info@bhageriagroup.com) **Website:** [www.bhageriagroup.com](http://www.bhageriagroup.com)

**EXTRACT OF THE UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2024**

**Rs. in Lakhs (Except Figures of EPS)**

Sr. No.	Particulars	Standalone						Consolidated					
		For Quarter ended			For Nine Months Ended			For Quarter Ended			For Nine Months Ended		
		31-12-2024 (Unaudited)	30-09-2024 (Unaudited)	31-12-2023 (Unaudited)	31-12-2024 (Unaudited)	31-12-2023 (Unaudited)	31-03-2024 (Audited)	31-12-2024 (Unaudited)	30-09-2024 (Unaudited)	31-12-2023 (Unaudited)	31-12-2024 (Unaudited)	31-12-2023 (Unaudited)	31-03-2024 (Audited)
1	Total Income from operations (net)	16,961.35	13,265.49	11,775.86	41,943.38	32,491.90	51,182.03	16,838.62	13,241.17	11,776.25	41,797.89	32,492.41	51,121.13
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	1,769.00	878.24	1,154.30	3,478.59	1,695.63	2,735.85	1,612.84	844.06	1,145.73	3,260.63	1,667.49	2,626.27
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	1,769.00	878.24	1,154.30	3,478.59	1,695.63	2,735.85	1,612.84	844.06	1,145.73	3,260.63	1,667.49	2,626.27
4	Net Profit / (Loss) for the period after tax(after Exceptional and/or Extraordinary items)*	1,293.69	672.69	831.68	2,575.23	1,244.07	1,962.40	1,137.54	638.51	823.11	2,357.27	1,215.94	1,852.82
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	1,277.51	648.02	825.74	2,539.24	1,226.23	1,942.92	1,121.44	613.76	817.16	2,321.30	1,198.09	1,833.34
6	Equity Share Capital	2,182.21	2,182.21	2,182.21	2,182.21	2,182.21	2,182.21	2,182.21	2,182.21	2,182.21	2,182.21	2,182.21	2,182.21
7	Reserve (excluding revaluation reserve as shown in the Balance Sheet of Previous Year)	-	-	-	-	-	49,765.55	-	-	-	-	-	50,061.50
8	Earning Per Share (Face Value of Rs.5/- each) (Not to be annualized)												
	1. Basic :	2.96	1.54	1.91	5.90	2.85	4.50	2.78	1.50	1.89	5.65	2.82	4.37
	2. Diluted :	2.96	1.54	1.91	5.90	2.85	4.50	2.78	1.50	1.89	5.65	2.82	4.37


**Notes:**

- The above results have been reviewed by the Audit committee and thereafter approved by the Board of Directors at the meeting held on February 01, 2025. The Statutory Auditors have carried out the limited review.
- The above is an extract of the detailed format of Quarterly and Nine Months Ended Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Financial Results are available on the Stock Exchange website ([www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)) and on Company's website ([www.bhageriagroup.com](http://www.bhageriagroup.com)).

**Place : Mumbai**  
**Date : February 01, 2025**

**For Bhageria Industries Limited**

Suresh Bhageria  
Chairperson



SCAN ME

# शुल्कों को लेकर हरकत में डॉनल्ड ट्रंप, चौकन्ना भारत

श्रेया नंदी  
नई दिल्ली, 2 फरवरी

दुनिया में व्यापार के मोर्चे पर देशों के बीच तलखी बढ़ने से हालात बिगड़ सकते हैं। विशेषज्ञों ने आगाह किया है कि अमेरिका, कनाडा, मेक्सिको और चीन के बीच व्यापार युद्ध तेज होने से भारतीय बाजारों में विदेशी सामान की भरमार लगने का खतरा बढ़ जाएगा।

अमेरिका के राष्ट्रपति डॉनल्ड ट्रंप ने कनाडा और मेक्सिको से आने वाली वस्तुओं एवं सेवाओं पर 25 प्रतिशत शुल्क लगा दिया है। ट्रंप ने चीन से आयातित वस्तुओं पर भी 10 प्रतिशत शुल्क दाग दिया है। ये शुल्क मंगलवार से प्रभावी हो जाएंगे। ट्रंप के इन कदमों पर भारत की नजरें गड़ी हुई हैं। ट्रंप कहते रहे हैं कि भारत उन देशों में शामिल है जो बहुत अधिक शुल्क लगाते हैं। मगर अब तक उन्होंने इसके खिलाफ कोई कदम



नहीं उठाया है। फेडरेशन ऑफ इंडियन एक्सपोर्ट अर्गिनाइजेशन के महानिदेशक एवं मुख्य कार्याधिकारी अजय सहाय ने कहा कि चीन से आयातित वस्तुओं पर अमेरिका द्वारा शुल्क लगाने से वहां उत्पादों की लागत बढ़ जाएगी। सहाय ने कहा, 'कम शुल्कों के कारण चीन के सामान के मुकाबले भारतीय उत्पादों को अधिक तरजीह मिल सकती है।' हालांकि, भविष्य में शुल्कों को

लेकर निर्यातकों के मन में डर बना हुआ है। पिछले एक महीने के दौरान वाणिज्य विभाग के अधिकारी अवसरों एवं चुनौतियों का अध्ययन करने में जुटे हुए हैं। ये अधिकारी यह समझने की कोशिश कर रहे हैं कि अगर अमेरिका शुल्क लगाता है तो वे सभी देशों पर लागू होंगे या कुछ ही देश इनकी जद में आएंगे। अधिकारी इस बात का भी मूल्यांकन कर रहे हैं कि शुल्क लगने की हालत में

विभिन्न क्षेत्रों पर क्या असर होगा और इससे कैसे निपटा जा सकेगा। अमेरिका और चीन के बीच व्यापार युद्ध की सूरत में भारत इलेक्ट्रॉनिक उत्पाद, दवा, वस्त्र, वाहन और रसायनों का निर्यात अमेरिका को बढ़ा सकता है। कार्डिसिल फॉर सोशल डेवलपमेंट में प्राध्यापक विश्वजीत धर ने कहा कि यह देखना बाकी है कि भारत दूसरे देशों पर शुल्क लगने का लाभ उठाने में सफल रहता है या नहीं। उन्होंने कहा कि भारत को भविष्य में ऐसे किसी अवसर का लाभ लेने के लिए तैयार रहना चाहिए।

धर ने कहा, 'हमें दुनिया में खासकर व्यापार में बड़ी उथल-पुथल के लिए तैयार रहना चाहिए। ट्रंप ने पहले ही कह दिया है कि वह उन देशों से आने वाली वस्तुओं पर शुल्क लगाएंगे जो अमेरिकी वस्तुओं पर अधिक शुल्क लगाते हैं। भारत को भी ट्रंप की इस धमकी को लेकर सतर्क रहना चाहिए।'

## फोक्सवैगन ने भारत के खिलाफ दायर किया मुकदमा

रॉयटर्स  
नई दिल्ली, 2 फरवरी

फोक्सवैगन ने 1.4 अरब डॉलर की 'असाधारण रूप से भारी' कर मांग रद्द करने के लिए भारतीय विभागों पर मुकदमा दायर किया है। इसमें तर्क दिया गया है कि यह मांग कार के पुर्जों के लिए भारत के आयात करधान के नियमों के उलट है और इस मांग से कंपनी की कारोबारी योजनाओं में बाधा आएगी। अदालती दस्तावेज से यह जानकारी मिली है।

फोक्सवैगन की इकाई स्कोडा ऑटो फोक्सवैगन इंडिया ने भी बंबई उच्च न्यायालय को बताया कि इस कर विवाद से भारत में उसका 1.5 अरब डॉलर का निवेश जोखिम में पड़ गया है और यह विदेशी निवेश के माहौल के लिए हानिकारक है। 105 पृष्ठों के इन दस्तावेज में यह जानकारी दी गई है जो सार्वजनिक नहीं है। लेकिन रॉयटर्स ने उन्हें देखा है।

अब तक की सबसे बड़ी आयात कर मांग में भारत ने सितंबर में फोक्सवैगन को 1.4 अरब डॉलर का कर नोटिस दिया था। कम शुल्क का भुगतान करने के लिए फोक्सवैगन, स्कोडा और ऑडी कारों के आयात को कई अलग-अलग पुर्जों में तोड़कर दिखाने की रणनीति के मामले में यह कर नोटिस दिया गया था।

भारतीय अधिकारियों ने आरोप लगाया कि फोक्सवैगन ने 'लगभग पूरी' कार को असेंबलड हालत में आयात किया था, जिस पर सीकेडी या कम्प्लीटली नॉक डाउन वाहनों (अलग-अलग पुर्जों के रूप में आयात करके असेंबल किए गए वाहन) पर 30 से 35 प्रतिशत कर लगता है। लेकिन उन्हें अलग-अलग खेपों में आने वाले 'एकल पुर्जों' के रूप में गलत तरीके से वर्गीकृत करते हुए केवल पांच से 15 प्रतिशत शुल्क का भुगतान करके करों से बच निकली।

कंपनी ने अदालत में चुनौती देते हुए कहा कि फोक्सवैगन इंडिया ने भारत सरकार को अपने 'पुर्जा-



### अदालत का रुख

■ 1.4 अरब डॉलर की 'भारी-भरकम' कर मांग खारिज करने के मामले में किया अदालत का रुख

■ भारत की सबसे बड़ी आयात कर की मांग से फोक्सवैगन को लगा झटका

■ कंपनी ने कहा कि नोटिस से 1.5 अरब डॉलर का निवेश खतरे में पड़ा

■ वाहन विनिर्माता ने तर्क दिया कि नियमों के अनुसार चुकाए गए थे सभी कर

दर-पुर्जा आयात' वाले प्रारूप के बारे में जानकारी दी थी और साल 2011 में इसके समर्थन में स्पष्टीकरण हासिल किया था। अदालत में 29 जनवरी को दायर अपील में कहा गया है कि यह कर नोटिस 'सरकार द्वारा अपनाई गई स्थिति से पूरी तरह विरोधाभासी है ( और ) उस विश्वास तथा भरोसे की नींव को खतरे में डालता है जो विदेशी निवेशक प्रशासन के कार्यों और आश्वासनों में चाहते हैं।'

## बसंत पंचमी के मौके पर 1 करोड़ ने किया स्नान

बीएस संवाददाता  
लखनऊ, 2 फरवरी

प्रयागराज महाकुंभ में बसंत पंचमी के मौके पर रविवार को लगभग एक करोड़ लोगों ने संगम में स्नान किया। हालांकि बसंत पंचमी पर संतों के अखाड़ों का अमृत स्नान सोमवार को होगा। रविवार को महाकुंभ के 21 दिन अभी तक 35 करोड़ लोग संगम में स्नान कर चुके हैं।

उत्तर प्रदेश सरकार ने मौनी अमावस्या को संगम पर हुई भगदड़ के बाद बसंत पंचमी के स्नान के लिए रविवार से लेकर मंगलवार तक के लिए कुछ प्रतिबंध लागू किए हैं। तीन दिनों के लिए प्रयागराज शहर और मेला क्षेत्र में वाहनों का प्रवेश बंद कर दिया गया है। साथ ही सभी वीवीआईपी पास निरस्त कर दिए गए हैं। भीड़ पर नियरानी के लिए हेलीकॉप्टर तैनात किए गए हैं।

मेलाधिकारी ने बताया कि रविवार से लेकर तीन दिनों तक स्नान के लिए आ रहे सभी श्रद्धालुओं के वाहन शहर के बाहर की पार्किंग में खड़े होंगे जहां से वे संगम की ओर पैदल या शटल बसों से आ सकेंगे। प्रयागराज के सभी रेलवे स्टेशनों पर वनवे सिस्टम लागू कर दिया गया है। श्रद्धालु एक ओर से आएंगे और दूसरी तरफ से जा सकेंगे।



### बसंत पंचमी के दिन संगम की ओर जाते श्रद्धालु

अधिकारियों ने बताया कि शहर के चारों तरफ बनाए गए अस्थायी बस स्टेशनों में जहां रोडवेज का बसों का बेड़ा तैयार है तो वहीं इन अस्थायी बस स्टेशनों से महाकुंभ के नजदीक के स्थानों तक श्रद्धालुओं को पहुंचाने के लिए 550 शटल बसों की व्यवस्था की गई है। रोडवेज अधिकारियों के मुताबिक हर 2 मिनट में शटल सेवा उपलब्ध है। बस स्टेशन में भीड़ जमा नहीं हो इसके लिए भी अलग से व्यवस्था की गई है। यूपी रोडवेज ने बसंत पंचमी के स्नान पर्व में आगंतुकों की वापसी के लिए अलग से 2,500 बसें आरक्षित कर ली हैं। महाकुंभ क्षेत्र से चार अस्थायी बस स्टेशन पहुंच रहे आगंतुकों के लिए हर 15 मिनट में रोडवेज की बस मिलेगी। इसमें भी सबसे अधिक झूसी में

बनाए गए रोडवेज के अस्थायी बस स्टेशन में 1,500 बसें, लखनऊ जाने के लिए बेला कछार में बनाए गए बस स्टेशन में 600 बसें, कानपुर की तरफ जाने वाले आगंतुकों के लिए नेहरू पार्क बस स्टेशन में 300 और मिर्जापुर तथा बांदा की तरफ जाने वाले श्रद्धालुओं के लिए लेप्रोसी अस्थायी बस स्टेशन में 100 रोडवेज बसें आरक्षित हैं। मेला प्रशासन ने सोमवार को होने वाले अमृत स्नान के लिए अखाड़ों का क्रम निर्धारित कर दिया है। बसंत पंचमी के अमृत स्नान में पहले नंबर पर श्री पंचायती अखाड़ा महानिर्वाणी और शंभु पंचायती अटल अखाड़े के संत सोमवार सुबह 5 बजे संगम में डुबकी लगाएंगे। इसके बाद अन्य अखाड़ों का स्नान शुरू होगा।

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### PUBLIC ANNOUNCEMENT



## MONOLITHISCH INDIA LIMITED

Our Company was originally incorporated as "Monolithisch India Private Limited" with effect from August 29, 2018 as a Private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated August 30, 2018 issued by the Deputy Registrar of Companies, Central Registration Centre bearing CIN U26999WB2018PTC227534. Pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on September 30, 2024, our Company was converted from a private limited company to public limited company and consequently the name of our Company was changed to "Monolithisch India Limited", and a fresh certificate of incorporation dated November 21, 2024 was issued to our Company by the Registrar of Companies, Central Processing Centre. The CIN of the Company is U26999WB2018PLC227534. For further details please refer to chapter titled **"History and Corporate Structure"** beginning on page 126 of this Draft Red Herring Prospectus.

**Registered Office:** Plot No. 381, Village: - Utaraha, P.S. Neturia Purulia, WB 723101 India  
**Corporate Office** - Cosy Corner, Burdwan, Compound Lalpur, Ranchi GPO, Ranchi, Jharkhand India – 834001  
**Tel.:** +919155330164, **E-mail:** info@monolithischindia.in, **Website:** www.monolithisch.com  
**Contact Person:** Deepa Vijay Agrawal, Company Secretary & Compliance Officer ; **CIN:** U26999WB2018PLC227534



(Please scan this QR Code to view the DRHP)

### OUR PROMOTERS: PRABHAT TEKRIWAL, HARSH TEKRIWAL, SHARMILA TEKRIWAL, KRITISH TEKRIWAL AND KARGIL TRANSPORT PRIVATE LIMITED

**“THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (“NSE EMERGE”).”**

### THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 57,36,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF MONOLITHISCH INDIA LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ (●) PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF (●) PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹(●) LAKHS ("PUBLIC ISSUE") OUT OF WHICH (●) EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ (●) PER EQUITY SHARE FOR CASH, AGGREGATING ₹ (●) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF (●) EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ (●) PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ (●) LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.39% AND (●) % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN (●) EDITION OF (●) (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND (●) EDITION OF (●) (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND BENGALI EDITION OF (●), REGIONAL NEWSPAPER (BENGALI BEING THE REGIONAL LANGUAGE OF WEST BENGAL WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF NSE ("NSE EMERGE ") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size between ₹ 2 lakhs up to ₹ 10 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see **"Issue Procedure"** beginning on page 237 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with additional eligibility criteria for in principle approval for listing on NSE EMERGE in accordance with press release dt 18/12/24 of 208th SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on February 01, 2025. The Draft Red Herring Prospectus filed with NSE Emerge shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents/sme\_offer, on the website of the BRLM at www.hemsecurities.com and also on the website of the Company www.monolithisch.com. Our Company invites public to give comments on the Draft Red Herring Prospectus filed with NSE Emerge with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the offer on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to **"Risk Factors"** on page 25 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the DRHP may only be taken after a Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of NSE ("**NSE Emerge**"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see **"Capital Structure"** beginning on page 57 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see **"History and Corporate Structure"** beginning on page 126 of this Draft Red Herring Prospectus.

The BRLM associated with the Issue has handled 62 Public Issues in the past three years, out of which 1 issue was closed below the Issue/ Offer Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	60	1 (SME)

BOOK RUNNING LEAD MANAGER TO THE ISSUE		REGISTRAR TO THE ISSUE	
<b>HEM SECURITIES LIMITED</b> <b>Address:</b> 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India <b>Tel. No.:</b> +91- 22- 49060000; <b>Email:</b> ib@hemsecurities.com <b>Investor Grievance Email:</b> redressal@hemsecurities.com ; <b>Website:</b> www.hemsecurities.com <b>Contact Person:</b> Sourabh Garg ; <b>SEBI Regn. No.</b> INM000010981	<b>KFIN TECHNOLOGIES LIMITED</b> <b>Address:</b> Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana <b>Tel. No.:</b> +91 40 6716 2222 ; <b>Email:</b> mil.ipo@kfintech.com <b>Website:</b> www.kfintech.com ; <b>Investor Grievance Email:</b> einward.ris@kfintech.com <b>Contact Person:</b> M Murali Krishna ; <b>SEBI Registration No.:</b> INR000000221	<b>COMPANY SECRETARY &amp; COMPLIANCE OFFICER</b>	
		<b>Deepa Vijay Agrawal</b> , Company Secretary & Compliance Officer, <b>E-mail:</b> cs@monolithischindia.in, <b>Tel.:</b> +919155330164, <b>Website:</b> www.monolithisch.com	
		<b>All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.</b>	
		<b>For Monolithisch India Limited On behalf of the Board of Directors</b> <b>Sd/-</b> <b>Deepa Vijay Agrawal</b> <b>Company Secretary and Compliance Officer</b>	

**Disclaimer:** Monolithisch India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP on February 01, 2025. The DRHP is available on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents/sme\_offer and is available on the websites of the BRLM at www.hemsecurities.com and also on the website of the Company www.monolithisch.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled **"Risk Factors"** beginning on page 25 of the DRHP. Potential investors should not rely on the DRHP for making any investment decision.

The Equity Shares have not been issued and will not be registered under the U.S. Securities Act of 1933, as amended (the **"Securities Act"**) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.



