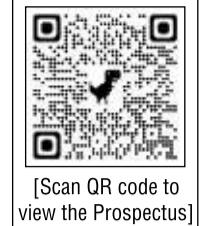


THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



E TO E TRANSPORTATION INFRASTRUCTURE LIMITED

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF NSE ("NSE EMERGE")

Our Company was originally formed as a Private Limited Company under Companies Act, 1956 in the name and style of "E to E Transportation Infrastructure Private Limited" pursuant to a certificate of incorporation dated March 09, 2010 which was issued by the Deputy Registrar of Companies, Karnataka, bearing CIN: U45201KA2010PTC052810. Subsequently, pursuant to special resolution passed by the shareholders at the Extra Ordinary General Meeting, held on November 13, 2024 our Company converted into a Public Limited Company and the name of our Company was changed from "E to E Transportation Infrastructure Private Limited" to "E to E Transportation Infrastructure Limited" vide a fresh certificate of incorporation dated December 04, 2024 was issued by the Registrar of Companies, Central Processing Centre, Manesar bearing CIN U45201KA2010PLC052810. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 154 of the Prospectus.

Registered Office: 10th Floor, Sattva Galleria, Survey Nos. 19/2 and 20/1, Bellary Road, Byatarayanapura, Bangalore North, Bangalore-560092, Karnataka
Tel No: +080-49311999; E-mail: srlakshmi.surendran@etoerail.com; Website: https://etoerail.com;
CIN: U45201KA2010PLC052810;

Contact Person: Srilakshmi Surendran, Company Secretary & Compliance Officer

OUR PROMOTERS: ZEPHYR MANTRA LLC, VENTUREAST ETOE LLP, SOURAJIT MUKHERJEE AND VINAY KUNJURI PANDURANGA RAO

Our Company has filed the Prospectus dated December 31, 2025 with ROC and Equity Shares are proposed to be listed on SME Platform of NSE ("NSE EMERGE") on January 02, 2026.

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (NSE EMERGE)."

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We are an ISO 9001:2015 certified company, operating as a system integrator for rail engineering solutions across mainline, urban transit, and private siding segments. With over 15 years of experience, we offer comprehensive rail engineering services for railway infrastructure projects, providing customized solutions for designing, procurement, installation and testing of rail signaling & tele-communication systems, track electrification and turnkey projects involving civil and track components, both in India and in select international markets. Our client base includes Zonal Railways, public sector undertakings (PSUs) under Indian Railways, large-scale manufacturers, corporate entities with their privately owned rail sidings and infrastructure development companies. Our integrated offerings include design, consultancy, procurement, supply chain solutions, system integration, installation and operations & maintenance services across a wide spectrum of railway infrastructure projects focusing on railway signal modernization and automation initiative.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 48,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF E TO E TRANSPORTATION INFRASTRUCTURE LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 174/- PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ 164/- PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ 8421.60 LAKHS ("PUBLIC ISSUE") OF WHICH 2,44,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 174/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 424.56 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 45,96,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 174/- PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ 7,997.04 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 28.04% AND 26.63% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS RS.10/- AND ISSUE PRICE IS RS. 174/- EACH. THE ISSUE PRICE IS 17.4 TIMES OF THE FACE VALUE OF THE EQUITY SHARE.

ANCHOR INVESTOR ISSUE PRICE: RS. 174/- PER EQUITY SHARE.

THE ISSUE PRICE IS 17.4 TIMES OF THE FACE VALUE

BID/ ISSUE PERIOD

ANCHOR INVESTOR BIDDING DATE WAS: WEDNESDAY, DECEMBER 24, 2025

BID / ISSUE OPENED ON: FRIDAY, DECEMBER 26, 2025

BID / ISSUE CLOSED ON: TUESDAY, DECEMBER 30, 2025

RISKS TO INVESTORS:

For details refer to section titled "Risk Factors" on page no. 28 of the Prospectus

Risk to investors summary description of key risk factors based on materiality

- a) We derive a substantial portion of our revenues from a limited number of customers, particularly government clients including Indian Railways and its associated entities.
- b) Any delays in project execution works may impact the timely execution which may lead to penalties, loss of reputation, or termination of contracts.
- c) Our Order Book (unfulfilled portion of the original order) is subject to cancellation, modification or delay which may materially and adversely affect our business, future prospects, reputation, financial condition and results of operation.
- d) Our inability to collect receivables from our customers or default in payment by them could result in the reduction of our profits and affect our cash flows.
- e) Our Company operations requires significant amount of working capital for a continuing growth and subject to delays in payments from government clients. Our inability to meet our working capital requirements may adversely affect our results of operations.
- f) Our Company and Subsidiary are party to certain legal proceedings, any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
- g) We are required to furnish bank guarantees/ surety bonds as part of our business. Our inability to arrange such guarantees or the invocation of such guarantees or our inability to fulfill any or all of the obligations under such bank guarantees / surety bonds may or may not adversely affect our cash flows and financial condition.
- h) Our Contingent Liability and Commitments could affect our financial position.
- i) Our business is significantly dependent on our ability to successfully bid for and secure new contracts, which is inherently uncertain and subject to intense competition.
- j) A significant portion of our revenue comprises unbilled revenue, which may not be realized in a timely manner or at all.
- k) The Merchant Banker associated with the Issue has handled 66 public issues in the past three years out of which 3 SME Issue closed below the Issue Price on listing date.

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	64	3 (SME)

PROPOSED LISTING: JANUARY 02, 2026*

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and 253(2) of the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the selling shareholders in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 40% of the Anchor Investor Portion shall be reserved for (i) 33.33 % for domestic Mutual Funds; and (ii) 6.67% for Life Insurance Companies and Pension Funds and subject to valid Bids being received from the domestic Mutual Funds and Life Insurance Companies and Pension Funds, as applicable, at or above the price at which allocation will be made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations and any under-subscription under (ii) may be allocated to domestic Mutual Funds. In the event of undersubscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, states that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations, 2025. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 301 of the Prospectus.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Issue, the designated Stock Exchange will be the National Stock Exchange of India Limited.

The trading is proposed to be commenced on or before January 02, 2026*

*Subject to the receipt of listing and trading approval from the NSE ("NSE EMERGE").

SUBSCRIPTION DETAILS

The Basis of Allotment was finalized in consultation with the designated Stock Exchange, being National Stock Exchange of India Limited ("NSE EMERGE") on December 31, 2025.

1) Allotment to Individual Investors (After Rejections):

The Basis of Allotment to the Individual Investors, who have Bid at the Issue Price of ₹174/- per Equity Share, was finalized in consultation with NSE. The category has been subscribed to the extent of 541.82 times. The total number of Equity Shares Allotted in this category is 16,09,600 Equity Shares to 1006 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/allotted
1600	5,45,076	100.00	87,21,600	100.00	1600	5: 2706	16,09,600

2) Allotment to Non-Institutional Investors (More than 2 lots & up to Rs.1,00,000/-) (After Rejections):

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue Price of ₹174/- per Equity Share was finalized in consultation with NSE. The category has been subscribed to the extent of 560.26 times (after rejection). The total number of Equity Shares Allotted in this category is 2,30,400 Equity Shares to 96 successful applicants. The details of the Basis of Allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated/allotted
1.	2400	42,342	86.93	10,16,20,800	78.72	2,400	83:42342	1,99,200
2.	3200	2,473	5.08	79,13,600	6.13	2,400	5:2473	12,000
3.	4000	914	1.88	36,56,000	2.83	2,400	2:914	4,800
4.	4800	1,000	2.05	48,00,000	3.72	2,400	2:1000	4,800
5.	5600	1,981	4.06	1,10,93,600	8.59	2,400	4:1981	9,600
Total		48,710	100.00	12,90,84,000	100.00			2,30,400

3) Allotment to Non-Institutional Investors (More than Rs.1,00,000/-) (After Rejections):

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue Price of ₹ 174 or above per Equity Share was finalized in consultation with NSE. The category has been subscribed to the extent of 1027.76 times (after rejection). The total number of Equity Shares Allotted in this category is 4,59,200 Equity shares to 191 successful applicants. The details of the Basis of Allotment of the said category are as Under (Sample):

Sr. No.	Bid Price	Bids Quantity	% of Total	Cumulative Total	% Cumulative Total
1	164	20,52,000	0.11	20,52,000	0.11
2	165	2,80,800	0.02	23,32,800	0.13
3	166	83,200	0.00	24,16,800	0.13
4	167	60,800	0.00	24,76,800	0.13
5	168	1,11,200	0.01	25,88,000	0.14
6	169	1,16,800	0.01	27,04,800	0.15
7	170	6,02,400	0.03	33,07,200	0.18
8	171	1,13,600	0.01	34,20,800	0.19
9	172	4,79,200	0.03	39,00,000	0.21
10	173	7,13,600	0.04	46,13,600	0.25
11	174	1,83,20,48,000	99.75	1,83,66,61,600	100.00
Total		1,83,66,61,600	100.00		

Continued on next page

Continued from previous page

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated/allotted
6,400	64888	94.18	41,52,83,200	87.99	2,400	180:64888	4,32,000
7,200	904	1.31	65,08,800	1.37	2,400	3:904	7,200
8,000	1058	1.53	84,64,000	1.79	2,400	3:1058	7,200
8,800	233	0.33	20,50,400	0.43	2,400	1:233	2,400
9,600	242	0.35	23,23,200	0.49	2,400	1:242	2,400
12,800	258	0.37	33,02,400	0.69	2,400	1:258	2,400
10,400	114	0.16	11,85,600	0.25	2,400	0:114	0
11,200	166	0.24	18,59,200	0.39	2,400	0:166	0
12,000	173	0.25	20,76,000	0.43	2,400	0:173	0
13,600	37	0.05	5,03,200	0.10	2,400	0:37	0
22,400	17	0.02	3,80,800	0.08	2,400	0:17	0
23,200	13	0.01	3,01,600	0.06	2,400	0:13	0
32,800	1	0.00	32,800	0.00	2,400	0:1	0
33,600	3	0.00	1,00,800	0.02	2,400	0:3	0
58,400	3	0.00	1,75,200	0.03	2,400	0:3	0
59,200	1	0.00	59,200	0.01	2,400	0:1	0
1,16,000	1	0.00	1,16,000	0.02	2,400	0:1	0
1,20,000	1	0.00	1,20,000	0.02	2,400	0:1	0
1,92,800	1	0.00	1,92,800	0.04	2,400	0:1	0
2,06,400	1	0.00	2,06,400	0.04	2,400	0:1	0
2,30,400	1	0.00	2,30,400	0.04	2,400	0:1	0
2,40,000	1	0.00	2,40,000	0.05	2,400	0:1	0
2,52,000	1	0.00	2,52,000	0.05	2,400	0:1	0
2,78,400	1	0.00	2,78,400	0.05	2,400	0:1	0
2,88,000	2	0.00	5,76,000	0.12	2,400	0:2	0
3,84,800	1	0.00	3,84,800	0.08	2,400	0:1	0
7,28,000	1	0.00	7,28,000	0.15	2,400	0:1	0
8,00,000	1	0.00	8,00,000	0.16	2,400	0:1	0
8,00,800	1	0.00	8,00,800	0.16	2,400	0:1	0
0	All applicants from Serial no 07 to 112 for 1 (one) lot of 2400 shares		2,400	2:1312		4,800	
0	191 Allottees from Serial no 1 to 113 Additional 1(one) Lot of 800 shares		800	1:191		800	
TOTAL	68,895	100	47,19,47,200	100		4,59,200	

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited) at website: <https://in.mpms.mufg.com/>

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Issue has handled 66 Public Issues in the past three financial years, out of which 3 issue was closed below the Issue/ Issue Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	64	3 (SME)

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



On behalf of Board of Directors
E To E Transportation Infrastructure Limited
Sd/-
Srilakshmi Surendran
Company Secretary and Compliance Officer

Place: Bangalore,
Date: January 01, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF E TO E TRANSPORTATION INFRASTRUCTURE LIMITED

Disclaimer: E to E Transportation Infrastructure Limited has filed the Prospectus with the RoC on December 31, 2025 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of the BRLM, Hem Securities Limited at www.hemsecurities.com and the Company at: [https://etoerail.com](http://etoerail.com); and shall also be available on the website of the NSE and SEBI. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 28 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Issued and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such Issues and sales are made. There will be no public Issuing in the United States.

THE SINGARENI COLLIERIES COMPANY LIMITED (A Government Company) Regd. Office: KOTHAGUDEM-567101, Telangana.	
E-PROCUREMENT TENDER NOTICE	
Tenders have been published for the following Services / Material Procurement through e-procurement platform. For details, please visit https://tender.telangana.gov.in or - https://scclmines.com	
NIT/Enquiry No. - Description/Subject - Last date and time.	
E052500304 - Procurement of Liquid CO2 gas in tankers on rate contract basis for a period of two years to Kothagudem and Ramagundam regions - 13.01.2026 - 17:00 Hrs.	
E122500309 - Hiring of Trailers for transportation of material within the areas and outside areas with 20T, 35T and 40T Trailers under rate contract for a period of two years - 13.01.2026 - 17:00 Hrs.	
E072500297 - Procurement of Hydraulic splitter sets for MRS, RG-II - 13.01.2026 - 17:00 Hrs.	
E092500288 - Procurement of Coloured and White Cotton yarn waste for various areas of SCCL - 09.01.2026 - 17:00 Hrs.	
E032500287 - Procurement of Surgical Spirit P.I.B.P. for use in SCCL Hospitals on rate contract basis for a period of 2 years - 13.01.2026 17:00 Hrs.	
E092500299 - Procurement of 6 Mtr. long GI Octagonal Poles for street lighting purpose at Corporate Area - 12.01.2026 17:00 Hrs.	
E092500312 - Supply of RCC Hume Pipes on Rate Contract basis for two years for Kothagudem, Ramagundam and Bellampallai regions - 16.01.2026 17:00 Hrs.	
E122500314 - Hiring of 2 (two) Nos of less than 500 TPH capacity Mobile/SEMI-Mobile Crushers for Crushing of 75.0T of coal to (-) 100 mm size (in all dimensions) including provision, installation of crushing unit with feeding, Crushing and unloading the crushed coal on to SCCL conveyor systems including operation and maintenance of the crusher/Semi-mobile Crusher and other allied jobs for a period of 3 years at PKOCC SEC-2/730 RL in quarry), MNG Area - 16.01.2026 17:00 Hrs.	
E052500301 - Procurement for Refilling of Calibration Gases CO, Multi Gas and Methane low concentrate in empty cylinders for Rescue service points on rate contract basis for a period of two years - 16.01.2026 - 17:00 Hrs.	
E062500310 - Procurement of 28 Nos. of not less than 410 HP capacity Bulldozers with Spare Parts and Service Supervision contract under Cost Cap for a period of 09 years or 27000 hours whichever is earlier from the date of commissioning - 16.01.2026 - 17:00 Hrs.	
E062500314 - Procurement of 2 Nos. of 5.6 KVA Portable Generator Sets for Exploration, KGM Area - 16.01.2026-15:00 Hrs.	
E052500303 - Procurement of Furnace lining, Green sand additives and other materials for Foundry Section of Central Workshop, Kothagudem - 17.01.2026 - 17:00 Hrs.	
E172500320 - Procurement of Veeam Backup Solution for high end Servers - 19.01.2026-17:00 Hrs.	
GM (MP)	
EST2500149 - Procurement of different types of solenoid valves for various applications at STPP, Jaipur, Mancherial, Telangana - 16.01.2026-12:01 PM.	
EST2500150 - Procurement of limit switches and feed switches for various applications at STPP, Jaipur, Mancherial, Telangana - 16.01.2026-12:01 PM.	
EST2500151 - Procurement of Steam traps for Unit 18 at STPP, Jaipur, Mancherial, Telangana - 16.01.2026-12:01 PM.	
EST2500152 - Procurement of Miscellaneous fabricated items for Ash Handling plant at STPP, Jaipur, Mancherial, Telangana - 16.01.2026-12:01 PM.	
GM(E&M) PC&S, STPP	
PR2025/ADVT/IMP/STPP/01 DIPR R.O.No.: 1011-PP/CL-AGENCY/ADVT/12025-26	

MAHARAJSHREE CO-OPERATIVE HOUSING SOCIETY LTD.
Reg. No. BOM/HSG/5829/Year 1979, Dated: 2/5/1979
Plot No. 39, Jagdusha Nagar, Rifle Range, Ghatkopar (West), Mumbai-400 086
DEEMED CONVEYANCE PUBLIC NOTICE
(Application No. 121/2025)

Notice is hereby given that the above Society has applied to this office under Section 11 of Maharashtra Ownership Flats (Regulation of the promotion of construction sale, management & Transfer) Act, 1963 for declaration of Unilateral Deemed Conveyance of the following properties. The next hearing in this matter has been kept before me on **13/01/2026 at 3:30 pm** at the office of this authority.

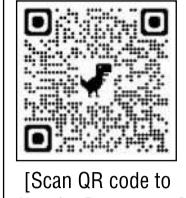
Respondent: 1) M/s. Rajshree Builders, A Partnership Firm, Ghatkopar (West), Mumbai-400 086, 2) The Industrial Development and Investment Company Pvt. Ltd., Ashok Silk Mill Premises, Near Masjid, Bombay Agra Road, Ghatkopar (West), Mumbai-400 086
3) Ghatkopar land and Properties Co. 144, Daravari Road, Mumbai-400 017 and those whose interests have been vested in the said property may submit their say at the time of hearing at the venue mentioned below. Failure to submit any say shall be presumed that nobody has any objection in this regard and further action will be taken accordingly.

DESCRIPTION OF THE PROPERTY:-

Building of Maharajshree Co-operative Housing Society Ltd. along with land as mention below

Survey No.	Hissa No.	Plot No.	C.T.S. No.	Claimed Area
Old Survey No. 7(Pt), 10(pt), 11, 130, 131(pt), 262 and 265	--	--	74/3	Village Ghatkopar, Tal. Ghatkopar 1016.3 Sq. Mtrs.

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[Scan QR code to view the Prospectus]

E TO E TRANSPORTATION INFRASTRUCTURE LIMITED

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF NSE ("NSE EMERGE")

Our Company was originally formed as a Private Limited Company under Companies Act, 1956 in the name and style of "E to E Transportation Infrastructure Private Limited" pursuant to a certificate of incorporation dated March 09, 2010 which was issued by the Deputy Registrar of Companies, Karnataka, bearing CIN: U45201KA2010PTC052810. Subsequently, pursuant to special resolution passed by the shareholders at the Extra Ordinary General Meeting, held on November 13, 2024 our Company converted into a Public Limited Company and the name of our Company was changed from "E to E Transportation Infrastructure Private Limited" to "E to E Transportation Infrastructure Limited" vide a fresh certificate of incorporation dated December 04, 2024 was issued by the Registrar of Companies, Central Processing Centre, Manesar bearing CIN U45201KA2010PLC052810. For further details please refer to chapter titled "*History and Corporate Structure*" beginning on page 154 of the Prospectus.

Registered Office: 10th Floor, Sattva Galleria, Survey Nos. 19/2 and 20/1, Bellary Road, Byatarayanapura, Bangalore North, Bangalore-560092, Karnataka

Tel No: +080-49311999; E-mail: srlakshmi.surendran@etoerail.com; Website: https://etoerail.com;

CIN: U45201KA2010PLC052810;

Contact Person: Srilakshmi Surendran, Company Secretary & Compliance Officer

OUR PROMOTERS: ZEPHYR MANTRA LLC, VENTUREAST ETOE LLP, SOURAJIT MUKHERJEE AND VINAY KUNJURI PANDURANGA RAO

Our Company has filed the Prospectus dated December 31, 2025 with ROC and Equity Shares are proposed to be listed on SME Platform of NSE ("NSE EMERGE") on January 02, 2026.

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (NSE EMERGE)."

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We are an ISO 9001:2015 certified company, operating as a system integrator for rail engineering solutions across mainline, urban transit, and private siding segments. With over 15 years of experience, we offer comprehensive rail engineering services for railway infrastructure projects, providing customized solutions for designing, procurement, installation and testing of rail signaling & tele-communication systems, track electrification and turnkey projects involving civil and track components, both in India and in select international markets. Our client base includes Zonal Railways, public sector undertakings (PSUs) under Indian Railways, large-scale manufacturers, corporate entities with their privately owned rail sidings and infrastructure development companies. Our integrated offerings include design, consultancy, procurement, supply chain solutions, system integration, installation and operations & maintenance services across a wide spectrum of railway infrastructure projects focusing on railway signal modernization and automation initiative.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 48,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF E TO E TRANSPORTATION INFRASTRUCTURE LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 174/- PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ 164/- PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ 8421.60 LAKHS ("PUBLIC ISSUE") OF WHICH 2,44,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 174/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 424.56 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 45,96,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 174/- PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ 7,997.04 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 28.04% AND 26.63% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS RS.10/- AND ISSUE PRICE IS RS. 174/- EACH. THE ISSUE PRICE IS 17.4 TIMES OF THE FACE VALUE OF THE EQUITY SHARE.

ANCHOR INVESTOR ISSUE PRICE: RS. 174/- PER EQUITY SHARE.

THE ISSUE PRICE IS 17.4 TIMES OF THE FACE VALUE

BID/ ISSUE PERIOD

ANCHOR INVESTOR BIDDING DATE WAS: WEDNESDAY, DECEMBER 24, 2025

BID / ISSUE OPENED ON: FRIDAY, DECEMBER 26, 2025

BID / ISSUE CLOSED ON: TUESDAY, DECEMBER 30, 2025

RISKS TO INVESTORS:

For details refer to section titled "Risk Factors" on page no. 28 of the Prospectus

Risk to investors summary description of key risk factors based on materiality

- a) We derive a substantial portion of our revenues from a limited number of customers, particularly government clients including Indian Railways and its associated entities.
- b) Any delays in project execution works may impact the timely execution which may lead to penalties, loss of reputation, or termination of contracts.
- c) Our Order Book (unfulfilled portion of the original order) is subject to cancellation, modification or delay which may materially and adversely affect our business, future prospects, reputation, financial condition and results of operation.
- d) Our inability to collect receivables from our customers or default in payment by them could result in the reduction of our profits and affect our cash flows.
- e) Our Company operations requires significant amount of working capital for a continuing growth and subject to delays in payments from government clients. Our inability to meet our working capital requirements may adversely affect our results of operations.
- f) Our Company and Subsidiary are party to certain legal proceedings, any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
- g) We are required to furnish bank guarantees/ surety bonds as part of our business. Our inability to arrange such guarantees or the invocation of such guarantees or our inability to fulfill any or all of the obligations under such bank guarantees / surety bonds may or may not adversely affect our cash flows and financial condition.
- h) Our Contingent Liability and Commitments could affect our financial position.
- i) Our business is significantly dependent on our ability to successfully bid for and secure new contracts, which is inherently uncertain and subject to intense competition.
- j) A significant portion of our revenue comprises unbilled revenue, which may not be realized in a timely manner or at all.
- k) The Merchant Banker associated with the Issue has handled 66 public issues in the past three years out of which 3 SME Issue closed below the Issue Price on listing date.

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	64	3 (SME)

PROPOSED LISTING: JANUARY 02, 2026*

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and 253(2) of the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the selling shareholders in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 40% of the Anchor Investor Portion shall be reserved for (i) 33.33 % for domestic Mutual Funds; and (ii) 6.67% for Life Insurance Companies and Pension Funds and subject to valid Bids being received from the domestic Mutual Funds and Life Insurance Companies and Pension Funds, as applicable, at or above the price at which allocation will be made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations and any under-subscription under (ii) may be allocated to domestic Mutual Funds. In the event of undersubscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR (Amendment) Regulations, 2025, states that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations, 2025. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "*Issue Procedure*" beginning on page 301 of the Prospectus.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Issue, the designated Stock Exchange will be the National Stock Exchange of India Limited.

The trading is proposed to be commenced on or before January 02, 2026*

*Subject to the receipt of listing and trading approval from the NSE ("NSE EMERGE").

SUBSCRIPTION DETAILS

The Basis of Allotment was finalized in consultation with the designated Stock Exchange, being National Stock Exchange of India Limited ("NSE EMERGE") on December 31, 2025.

1) Allotment to Individual Investors (After Rejections):

The Basis of Allotment to the Individual Investors, who have Bid at the Issue Price of ₹174/- per Equity Share, was finalized in consultation with NSE. The category has been subscribed to the extent of 541.82 times. The total number of Equity Shares Allotted in this category is 16,09,600 Equity Shares to 1006 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/allotted
1600	5,45,076	100.00	87,21,16,000	100.00	1600	5 : 2706	16,09,600

2) Allotment to Non-Institutional Investors (More than 2 lots & up to Rs.1,00,000/-) (After Rejections):

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue Price of ₹174/- per Equity Share was finalized in consultation with NSE. The category has been subscribed to the extent of 560.26 times (after rejection). The total number of Equity Shares Allotted in this category is 2,30,400 Equity Shares to 96 successful applicants. The details of the Basis of Allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated/allotted
1.	2400	42,342	86.93	10,16,20,800	78.72	2,400	83,42342	1,99,200
2.	3200	2,473	5.08	79,13,600	6.13	2,400	5,2473	12,000
3.	4000	914	1.88	36,56,000	2.83	2,400	2,914	4,800
4.	4800	1,000	2.05	48,00,000	3.72	2,400	2,1000	4,800
5.	5600	1,981	4.06	1,10,93,600	8.59	2,400	4,1981	9,600
	Total	48,710	100.00	12,90,84,000	100.00			2,30,400

3) Allotment to Non-Institutional Investors (More than Rs.1,00,000/-) (After Rejections):

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue Price of ₹ 174 or above per Equity Share was finalized in consultation with NSE. The category has been subscribed to the extent of 1027.76 times (after rejection). The total number of Equity Shares Allotted in this category is 4,59,200 Equity shares to 191 successful applicants. The details of the Basis of Allotment of the said category are as Under (Sample):

Continued on next page

Sr. No.	Bid Price	Bids Quantity	% of Total	Cumulative Total	% Cumulative Total
1	164	20,52,000	0.11	20,52,000	0.11
2	165	2,80,800	0.02	23,32,800	0.13
3	166	83,200	0.00	24,16,000	0.13
4	167	60,800	0.00	24,76,800	0.13
5	168	1,11,200	0.01	25,88,000	0.14
6	169	1,16,800	0.01	27,04,800	0.15
7	170	6,02,400	0.03	33,07,200	0.18
8	171	1,13,600	0.01	34,20,800	0.19
9	172	4,79,200	0.03	39,00,000	0.21
10	173	7,13,600	0.04	46,13,600	0.25
11	174	1,83,20,48,000	99.75	1,83,66,61,600	100.00
	Total	1,83,66,61,600	100.00		

1901 के बाद आठवां सबसे गर्म वर्ष रहा 2025

मौसम विभाग के मुताबिक जनवरी-मार्च 2026 में सामान्य से कम बारिश हो सकती है, जनवरी में ठंड के दिन भी बढ़ेंगे

संजीव मुख्यर्जी
नई दिल्ली, 1 जनवरी

भारतीय मौसम विज्ञान विभाग (आईएमडी) ने आज बताया कि वर्ष 2025, 1901 के बाद से देश के लिए आठवां सबसे गर्म वर्ष रहा है। इस दौरान सामान्य से अधिक यानी कुल 11 चक्रवाती दौरान बने जबकि अमरीका पर इनकी संख्या छह होती है। मौसम की अतियोंके कारण 2,760 लोगों को जान गंवानी पड़ी। इनमें से 1,317 मौर्यों ने बिजली गिरने तथा आंधी-तृफान के कारण हुए।

जनवरी से मार्च 2026 के लिए मौसमी वर्षा पूर्वानुमान और जनवरी 2026 के लिए तापमान पूर्वानुमान और वर्ष 2025 में भारत की जलवाया संबंधी पिंपारे के महानीशक मृत्युजय महापात्र ने कहा कि वर्ष 2025 में पूरे भारत का वार्षिक औसत स्थलीय तापमान 1991-2020 के दीर्घकालीन औसत से 0.28 डिग्री सेल्सियस अधिक रहा। महापात्र ने कहा, 'इसके चलते 2025, 1901 में तापमान को दर्ज किए जाने की शुरुआत के बाद से आठवां सबसे गर्म वर्ष गया। अब तक दर्ज सरकरे अधिक गर्म वर्ष 2024 है। उस वर्ष पूरे देश के तापमान में दीर्घकालिक औसत से 0.65 डिग्री सेल्सियस की बढ़तीरी हुई थी।'

1901 के बाद के सबसे गर्म पांच साल बीते 16 वर्षों में हुए हैं। इससे साफ़ होता है कि देश के मौसम पर जलवाया परिवर्तन का असर बढ़ रहा है। मौसम विभाग ने कहा कि 2025 में देश में 11 चक्रवाती बने। इसके अलावा बादल फटने, भारी बारिश, बाढ़, भूखलन, बिजली गिरने तथा आंधी-तृफान जैसी अतिरिक्त मौसम वाली घटनाएँ भी घटती हुई।

महापात्र ने कहा कि वर्ष 2025 में देशभर में विभिन्न



रिकॉर्ड पांच सबसे गर्म वर्ष

वर्ष	सामान्य से अधिक
2024	0.65
2016	0.54
2009	0.40
2010	0.39
2017	0.38

स्रोत: आईएमडी, डिग्री सेल्सियस

मौसमी वर्षा घटनाओं के कारण लगभग 2,760 मौर्यों ने बिजली गिरने, आंधी-तृफान, भारी वर्षा, बाढ़, लू और शीत लहर के कारण 410 से अधिक मौर्यों हुई। इसके बाद मध्य प्रदेश रहा, जहां बिजली गिरने, आंधी-तृफान, भारी वर्षा, बाढ़, तेज हवाओं और लू के कारण 350 से अधिक मौर्यों दर्ज की गई। महाराष्ट्र में 270 से 200 से अधिक मौर्यों दर्ज की गई।

जनवरी से मार्च 2026 तक के मौसम के बारे में उन्होंने कहा कि इस अवधि में पौधों चोड़ने, भारत यानी जम्बू और करेंट, हिमाचल प्रदेश, उत्तराखण्ड, लद्दाख, पंजाब, हरियाणा और उत्तर प्रदेश में सामान्य से कम लहर की भी आशंका है। पूर्वी उत्तर प्रदेश और बिहार वारिश होने की उम्मीद है। यह दीर्घकालीन औसत के 86



के साथ एयर इंडिया और एयर इंडिया एक्सप्रेस ने संयुक्त रूप से 48.8 प्रतिशत से अधिक क्षमता पर कब्जा जमा लिया। इसके विपरीत इंडिया एक्सप्रेस ने मिलकर इंडिया का वर्चस्व तोड़ दिया है। सीरियम के आंकड़ों के अनुसार दिसंबर 2025 में इस मार्ग पर 3,41,202 सीटों

के साथ एयर इंडिया और एयर इंडिया एक्सप्रेस ने संयुक्त रूप से 48.8 प्रतिशत से अधिक क्षमता पर कब्जा जमा लिया। इसके विपरीत इंडिया 38.8 प्रतिशत हिस्सेदारी और 2,71,052 सीटों के साथ दूसरे स्थान पर रही।

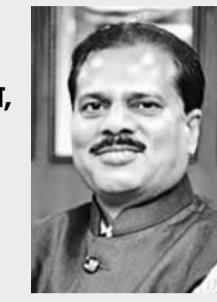
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कई मौसम मॉडल, जिनमें आईएमडी का अपना मॉडल भी शामिल है, जलाई-अगस्त और सितंबर के महीनों में अल नीनों

के उभरने का संकेत दे रहे हैं। यह भारत में मॉनसून के महीनों के साथ मेल खाता है। लेकिन इतनी जलदी निश्चित रूप से कछ नहीं कहा जा सकता क्योंकि 'स्प्रिंग बैरियर प्रबाव' अभी भी नीजूद है। 'स्प्रिंग बैरियर' शब्द का उपयोग अक्सर वर्ष की पहली छानी में ईएनएसओ (अल नीनो सदर्न ऑसिलेशन) के पूर्वानुमान में अनिश्चितता को उजागर करने के लिए किया जाता है। अल नीनो न केवल भारत में 'सामान्य से कम' मानसूनी वर्ष का कारण बनता है, बल्कि कभी-कभी जून से सितंबर के घार महीनों के भीतर लंबे अंतराल भी पैदा कर सकता है।

मृत्युजय महापात्र
आईएमडी के महानिदेशक



अगले साल 15 अगस्त से शुरू होगी बुलेट ट्रेन

बीएस संवाददाता
नई दिल्ली, 1 जनवरी



अरविन्दी वैष्णव
रेल मंत्री

रेल मंत्री अश्विनी वैष्णव ने गुरुवार को कहा कि भारत की पहली बुलेट ट्रेन लेले साल 15 अगस्त को मूंबई-अहमदाबाद मार्ग पर शुरू होगी। पूरा और्डरडॉर चरणबद्ध तरीके से खोला जाएगा। वैष्णव ने कहा, 'पहले चरण में सूरत से बिलिमोर तक यह देन चलेगी। उसके बाद वापी से सूरत में सेवाएं शुरू हो जाएंगी। फिर वापी से अहमदाबाद और उसके मूंबई से अहमदाबाद और अंत में मूंबई से अहमदाबाद तक बुलेट ट्रेन चलू हो जाएंगी।'

नैशनल हाई स्पीड रेल कारपोरेशन द्वारा बनाए जा रहे 508 किलोमीटर लंबे कॉर्टर्डॉर में पूरी तरह चालू होने पर मूंबई, टाणे, विरास, बोहरा, वापी, बिलिमोर, सूरत, भरुच, बडोदरा, आण्ड, अहमदाबाद और साबरमती सहित 12 स्टेशन होंगे। मूंबई अहमदाबाद हाई स्पीड रेल परियोजना 1 लाख करोड़ रुपये से ज्यादा की अनुमति लागत से तैयार की जा रही है, जिसमें से 81 प्रतिशत लागत जापान इंटरनेशनल लागत के आधार पर अंतराल भी पैदा कर सकता है।

अगले दो-तीन दिनों में स्टीक कारपोरेशन की घोषणा कर दी जाएगी। 16 डिल्डोंवाली इस ट्रेन की यात्री क्षमता 823 है और इसकी डिजाइन गति 180 किलोमीटर प्रति घण्टा है। यह ट्रेन असम और पश्चिम बंगाल के प्रमुख ज़िलों को कवर करेगी।

सीटों के लिए जंग

■ देश का ऐसा मार्ग जिस पर रोजाना

औसत 100 से अधिक उड़ानें संचालित

■ एयर इंडिया समूह ने इस मार्ग पर जमाया सबसे अधिक सीटों पर कब्जा, इंडिगो दूसरे नंबर पर आई

■ आकाश एयरलाइंस ने भी अपनी क्षमता 33 प्रतिशत बढ़ाई

■ प्रतिस्पर्द्धा बढ़ने के साथ 2025 में औसत हवाई किराया 7 प्रतिशत तुकड़ा

2024 में 63 से दोगुनी होकर 124 तक पहुंच गई है और इसी मार्ग पर एयर इंडिया की 46 उड़ानें भी संचालित की जा रही हैं। आकाश एयर

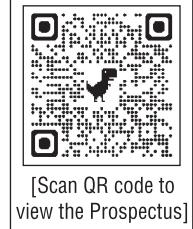
एयर इंडिया एक्सप्रेस की उड़ानों की संख्या दिसंबर

हालांकि मूंबई में अद्यावधि समूह द्वारा संचालित नवी मूंबई अंतर्राष्ट्रीय हवाई अड्डे की क्षमता अपनी सीमित है। लोकन बीते 25 दिसंबर को ही इस हवाई अड्डे का संचालन शुरू हुआ है और इस पर सेवाएं बढ़ी गईं। इसलिए आने वाले गम्भीर सीजन से इस मार्ग पर अधिक उड़ानें संचालित होने की उम्मीद है।

Continued from previous page

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No. of equity shares Allocation per Applicant	Ratio of allottees to applicants	Total No. of shares allocated/allotted
6,400	64888	94.18	41,52,83,200	87.99	2,400	180,64888	4,32,000
7,200	904	1.31	65,08,800	1.37	2,400	3,904	7,200
8,000	1058	1.53	84,64,000	1.79	2,400	3,1058	7,200
8,800	233	0.33	20,50,400	0.43	2,400	1,233	2,400
9,600	242	0.35	23,23,200	0.49	2,400	1,242	2,400
12,800	258	0.37	33,02,400	0.69	2,400	1,258	2,400
10,400	114	0.16	11,85,600	0.25	2,400	0,114	0
11,200	166	0.24	18,59,200	0.39	2,400	0,166	0
12,000	173	0.25	20,76,000	0.43	2,400	0,173	0

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E TO E TRANSPORTATION INFRASTRUCTURE LIMITED

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF NSE ("NSE EMERGE")

Our Company was originally formed as a Private Limited Company under Companies Act, 1956 in the name and style of "E to E Transportation Infrastructure Private Limited" pursuant to a certificate of incorporation dated March 09, 2010 which was issued by the Deputy Registrar of Companies, Karnataka, bearing CIN: U45201KA2010PTC052810. Subsequently, pursuant to special resolution passed by the shareholders at the Extra Ordinary General Meeting, held on November 13, 2024 our Company converted into a Public Limited Company and the name of our Company was changed from "E to E Transportation Infrastructure Private Limited" to "E to E Transportation Infrastructure Limited" vide a fresh certificate of incorporation dated December 04, 2024 was issued by the Registrar of Companies, Central Processing Centre, Manesar bearing CIN U45201KA2010PLC052810. For further details please refer to chapter titled "**History and Corporate Structure**" beginning on page 154 of the Prospectus.

Registered Office: 10th Floor, Sattva Galleria, Survey, Nos. 19/2 and 20/1, Bellary Road, Byatarayanapura, Bangalore North, Bangalore-560092, Karnataka

Tel No: +080-49311999; E-mail: srlakshmi.surendran@etoerail.com; Website: <https://etoerail.com>;

CIN: U45201KA2010PLC052810;

Contact Person: Srilakshmi Surendran, Company Secretary & Compliance Officer

OUR PROMOTERS: ZEPHYR MANTRA LLC, VENTUREAST ETOE LLP, SOURAJIT MUKHERJEE AND VINAY KUNJURI PANDURANGA RAO

Our Company has filed the Prospectus dated December 31, 2025 with ROC and Equity Shares are proposed to be listed on SME Platform of NSE ("NSE EMERGE") on January 02, 2026.

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (NSE EMERGE)."

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We are an ISO 9001:2015 certified company, operating as a system integrator for rail engineering solutions across mainline, urban transit, and private siding segments. With over 15 years of experience, we offer comprehensive rail engineering services for railway infrastructure projects, providing customized solutions for designing, procurement, installation and testing of rail signaling & tele-communication systems, track electrification and turnkey projects involving civil and track components, both in India and in select international markets. Our client base includes Zonal Railways, public sector undertakings (PSUs) under Indian Railways, large-scale manufacturers, corporate entities with their privately owned rail sidings and infrastructure development companies. Our integrated offerings include design, consultancy, procurement, supply chain solutions, system integration, installation and operations & maintenance services across a wide spectrum of railway infrastructure projects focusing on railway signal modernization and automation initiative.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 48,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF E TO E TRANSPORTATION INFRASTRUCTURE LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 174/- PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ 164/- PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ 8421.60 LAKHS ("PUBLIC ISSUE") OF WHICH 2,44,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 174/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 424.56 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 45,96,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 174/- PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ 7,997.04 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 28.04% AND 26.63% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS RS.10/- AND ISSUE PRICE IS RS. 174/- EACH. THE ISSUE PRICE IS 17.4 TIMES OF THE FACE VALUE OF THE EQUITY SHARE.

ANCHOR INVESTOR ISSUE PRICE: RS. 174/- PER EQUITY SHARE.

THE ISSUE PRICE IS 17.4 TIMES OF THE FACE VALUE

BID/ ISSUE PERIOD

ANCHOR INVESTOR BIDDING DATE WAS: WEDNESDAY, DECEMBER 24, 2025

BID / ISSUE OPENED ON: FRIDAY, DECEMBER 26, 2025

BID / ISSUE CLOSED ON: TUESDAY, DECEMBER 30, 2025

RISKS TO INVESTORS:

For details refer to section titled "Risk Factors" on page no. 28 of the Prospectus

Risk to investors summary description of key risk factors based on materiality

- a) We derive a substantial portion of our revenues from a limited number of customers, particularly government clients including Indian Railways and its associated entities.
- b) Any delays in project execution works may impact the timely execution which may lead to penalties, loss of reputation, or termination of contracts.
- c) Our Order Book (unfulfilled portion of the original order) is subject to cancellation, modification or delay which may materially and adversely affect our business, future prospects, reputation, financial condition and results of operation.
- d) Our inability to collect receivables from our customers or default in payment by them could result in the reduction of our profits and affect our cash flows.
- e) Our Company operations requires significant amount of working capital for a continuing growth and subject to delays in payments from government clients. Our inability to meet our working capital requirements may adversely affect our results of operations.
- f) Our Company and Subsidiary are party to certain legal proceedings, any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
- g) We are required to furnish bank guarantees/ surety bonds as part of our business. Our inability to arrange such guarantees or the invocation of such guarantees or our inability to fulfill any or all of the obligations under such bank guarantees / surety bonds may or may not adversely affect our cash flows and financial condition.
- h) Our Contingent Liabilities and Commitments could affect our financial position.
- i) Our business is significantly dependent on our ability to successfully bid for and secure new contracts, which is inherently uncertain and subject to intense competition.
- j) A significant portion of our revenue comprises unbilled revenue, which may not be realized in a timely manner or at all.
- k) The Merchant Banker associated with the Issue has handled 66 public issues in the past three years out of which 3 SME Issue closed below the Issue Price on listing date.

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	64	3 (SME)

PROPOSED LISTING: JANUARY 02, 2026*

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and 253(2) of the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the selling shareholders in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 40% of the Anchor Investor Portion shall be reserved for (i) 33.33 % for domestic Mutual Funds; and (ii) 6.67% for Life Insurance Companies and Pension Funds and subject to valid bids being received from the domestic Mutual Funds and Life Insurance Companies and Pension Funds, as applicable, at or above the price at which allocation will be made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations and any under-subscription under (ii) may be allocated to domestic Mutual Funds. In the event of undersubscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR (Amendment) Regulations, 2025, states that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations, 2025. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "**Issue Procedure**" beginning on page 301 of the Prospectus.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Issue, the designated Stock Exchange will be the National Stock Exchange of India Limited.

The trading is proposed to be commenced on or before January 02, 2026*

*Subject to the receipt of listing and trading approval from the NSE ("NSE EMERGE").

SUBSCRIPTION DETAILS

The Basis of Allotment was finalized in consultation with the designated Stock Exchange, being National Stock Exchange of India Limited ("NSE Emerege") on December 31, 2025.

1) Allotment to Individual Investors (After Rejections):

The Basis of Allotment to the Individual Investors, who have Bid at the Issue Price of ₹174/- per Equity Share, was finalized in consultation with NSE. The category has been subscribed to the extent of 541.82 times. The total number of Equity Shares Allotted in this category is 16,09,600 Equity Shares to 1006 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/allotted
1600	5,45,076	100.00	87,21,21,600	100.00	1600	5 : 2706	16,09,600

2) Allotment to Non-Institutional Investors (More than 2 lots & up to Rs.1,00,000/-) (After Rejections):

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue Price of ₹174/- per Equity Share was finalized in consultation with NSE. The category has been subscribed to the extent of 560.26 times (after rejection). The total number of Equity Shares Allotted in this category is 2,30,400 Equity Shares to 96 successful applicants. The details of the Basis of Allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated/allotted
1.	2400	42,342	86.93	10,16,20,800	78.72	2,400	83:42342	1,99,200
2.	3200	2,473	5.08	79,13,600	6.13	2,400	5:2473	12,000
3.	4000	914	1.88	36,56,000	2.83	2,400	2:914	4,800
4.	4800	1,000	2.05	48,00,000	3.72	2,400	2:1000	4,800
5.	5600	1,981	4.06	1,10,93,600	8.59	2,400	4:1981	9,600
Total	48,710	100.00	12,90,84,000	100.00				2,30,400

3) Allotment to Non-Institutional Investors (More than Rs.1,00,000/-) (After Rejections):

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue Price of ₹ 174 or above per Equity Share was finalized in consultation with NSE. The category has been subscribed to the extent of 1027.76 times (after rejection). The total number of Equity Shares Allotted in this category is 4,59,200 Equity shares to 191 successful applicants. The details of the Basis of Allotment of the said category are as Under (Sample):

Continued on next page

Final Demand:

A summary of the final demand as per NSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	Bids Quantity	% of Total	Cumulative Total	% Cumulative Total
1	164	20,52,000	0.11	20,52,000	0.11
2	165	2,80,800	0.02	23,32,800	0.13
3	166	83,200	0.00	24,16,000	0.13
4	167	60,800	0.00	24,76,800	0.13
5	168	1,11,200	0.01	25,88,000	0.14
6	169	1,16,800	0.01	27,04,800	0.15
7	170	6,02,400	0.03	33,07,200	0.18
8	171	1,13,600	0.01	34,20,800	0.19
9	172	4,79,200	0.03	39,00,000	0.21
10	173	7,13,600	0.04	46	

