

# ANAWIL WIRE AND ENGINEERING LIMITED

CIN: U27320GJ2021PLC119254

PLOT NO. 201, OFFICE NO-1, VIBRANT BUSINESS PARK, G.I.D.C, VAPI, DIST. VALSAD, GUJARAT - 396 191.

Serial No.: 2025-26/02

To,  
**India- Ahead Venture Fund**  
Address: Abakkus Corporate Centre,  
6th Floor Param House, Shanti Nagar,  
Santacruz Chembur  
Link Road, Santacruz East,  
Mumbai-400055

**Subject: Letter of Offer for issue of securities on private placement basis under Section 42 and 62(1) (c) of Companies Act, 2013.**

**Dear Subscriber,**

The Board of Directors of **Anawil Wire and Engineering Limited** ("the Company") has in their meeting held on **22nd July, 2025**, decided and approved the issuance of:

**13,80,000** (Thirteen Lakh Eighty Thousand) Equity Shares of the Company of face value of INR 10/- (Indian Rupees ten) each ("Equity Shares"), at a price of INR 101/- (Indian Rupees One Hundred One only) (including premium of INR 91/- (Indian Rupees Ninety-One only) per equity share for an aggregate subscription amount of **INR 13,93,80,000/-** (Indian Rupees Thirteen Crore Ninety-Three Lakh Eighty Thousand only)

Such issue has been approved by the shareholders in their meeting dated **28th July, 2025**.

Your name has been recorded for the purpose of issue of (i) **7,00,000** (Seven Lakh) equity shares for cash. The shareholders have passed a special resolution in their meeting dated **28th July, 2025**, authorizing the issuance to you of this letter of offer.

Please find enclosed as **Part A**, the Private Placement Offer cum Application Letter, containing the requisite information and details of the Company and the proposed issue of shares. If you wish to accept the offer, please fill-in the Share Application Form enclosed as **Part B** and forward to us the duly executed Share Application Form before the expiry of the offer period.

Please note if you wish to accept the offer, the subscription money towards the shares to be subscribed by you should be remitted to the below Bank Account of the Company:

Name	ANAWIL WIRE AND ENGINEERING LIMITED
Name of the Bank	BANK OF BARODA
IFSC	BARB0VAPIGI
SWIFT Code	BARBINBBVAP
MICR	396012034
Branch Address	GIDC VAPI SHED NO C/1/2/2122/1 P.B.NO.12, VAPI, GJ, 396195
Current Account No.	18330200001829
Branch	GIDC VAPI SHED NO C/1/2/2122/1 P.B.NO.12, VAPI, GJ, 396195

The private placement offer letter in Form PAS-4 and other necessary documents are enclosed herewith.

Yours Sincerely,

For Anawil Wire and Engineering Limited

**Anawil Wire and Engineering Limited**

*sd/ 2. ced*  
*sd/ 2. ced*  
**Nimish Kumar Rameshchandra Vashi**  
Chairman & Managing Director

DIN: 00166128

Address: 2nd Floor, Pushpam Apartment, Aaradhna Society, Gayatri Mandir Road, Vapi 396195, Gujarat.

Date: 23<sup>rd</sup> August, 2025

Place: Vapi

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## FORM PAS – 4

[Pursuant to section 42 and rule 14(3) of Companies (Prospectus and Allotment of Securities) Rules, 2014]

### Part – A

#### PRIVATE PLACEMENT OFFER CUM APPLICATION LETTER

SR.	PARTICULARS										
<b>1.</b>	<b>GENERAL INFORMATION</b>										
<b>i.</b>	<b>Name, address, website and other contact details of the company indicating both registered office and corporate office.</b>										
	<table border="1"><tr><td>Name of the Company</td><td>Anawil Wire and Engineering Limited</td></tr><tr><td>Address of the Registered Office Address of the corporate office</td><td>Plot No. 201, Office No-1, Vibrant Business Park G.I.D.C, Vapi, Valsad, Pardi, Gujarat, India, 396191</td></tr><tr><td>Contact Details of the Company/ Fax</td><td>+91-8141780694</td></tr><tr><td>Email Id of the Company</td><td>anawilwireandeng@gmail.com</td></tr><tr><td>Website</td><td>https://anawilvapi.in/</td></tr></table>	Name of the Company	Anawil Wire and Engineering Limited	Address of the Registered Office Address of the corporate office	Plot No. 201, Office No-1, Vibrant Business Park G.I.D.C, Vapi, Valsad, Pardi, Gujarat, India, 396191	Contact Details of the Company/ Fax	+91-8141780694	Email Id of the Company	anawilwireandeng@gmail.com	Website	https://anawilvapi.in/
Name of the Company	Anawil Wire and Engineering Limited										
Address of the Registered Office Address of the corporate office	Plot No. 201, Office No-1, Vibrant Business Park G.I.D.C, Vapi, Valsad, Pardi, Gujarat, India, 396191										
Contact Details of the Company/ Fax	+91-8141780694										
Email Id of the Company	anawilwireandeng@gmail.com										
Website	https://anawilvapi.in/										
<b>ii.</b>	<b>Date of Incorporation of the Company</b>										
<b>iii.</b>	<b>Business carried on by the company and its subsidiaries with the details of branches or units, if any</b>										
<b>iv.</b>	<b>Brief particulars of the management of the company</b>										
	<p><b>(a) Details of the Board of Directors of the Company &amp; their profile:</b></p> <p><b>NIMISH KUMAR RAMESHCHANDRA VASHI</b>, aged 54 years, is the Promoter, Chairman, and Managing Director of our Company and has been a member of the Board since February 1, 2025. He holds a Secondary Certificate from the Gujarat Secondary Education Board, Gandhinagar, and brings over 19 years of industry experience. He plays a pivotal role in the overall management and operations of the Company.</p> <p><b>AYUSH NIMISH VASHI</b>, aged 24 years, is the Promoter and Whole-Time Director of our Company and has been on the Board since its incorporation. He holds a Bachelor of Commerce degree from the University of Mumbai (2023) and brings nearly four years of experience in the industry. He is responsible for compliance and legal formalities.</p> <p><b>BHAVIN NAVINCHANDRA DESAI</b>, aged 45 years, is the Promoter and Non-Executive Director of our Company and has been on the Board since its incorporation. He holds a</p>										

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Secondary Certificate from the Gujarat Secondary Education Board, Gandhinagar, and brings over 26 years of overall experience, including 4 years in the associated industry.

**NIRAV JASHVANTRAI DESAI** is an Independent Director of our Company. He holds a B. Com and an MBA in Finance and Marketing degrees, He has extensive experience of 23 years in various industries and plays a key role in guiding business strategy, enhancing financial discipline, and ensuring stakeholder interests are protected.

**DIGANT HEMANTKUMAR BHAGAT** is an Independent Director of our Company. He holds dual bachelor's degrees—Bachelor of Commerce (B. Com) and Bachelor of Laws (LL.B.). With his background in Commerce and Law, Mr. Digant H. Bhagat brings valuable expertise in financial oversight, corporate governance, and legal compliance.

**BIJAL NIMESH VASHI** is the Promoter and Non-Executive Director of our Company and has been on the Board since February 1, 2025. She holds a Secondary Certificate from the Gujarat Secondary Education Board, Gandhinagar, and brings over 8 years of experience.

**(b) Details of Key Management Personnel of the Company & their profile:**

**NIMISH KUMAR RAMESHCHANDRA VASHI, (CMD)**, aged 54 years is the Promoter, Chairman, and Managing Director of our Company and has been a member of the Board since February 1, 2025. He holds a Secondary Certificate from the Gujarat Secondary Education Board, Gandhinagar, and brings over 19 years of industry experience.

**AYUSH NIMISH VASHI, (WTD)**, aged 24 years, is the Promoter and Whole-Time Director of our Company and has been on the Board since its incorporation. He holds a Bachelor of Commerce degree from the University of Mumbai (2023) and brings nearly four years of experience in the industry.

**CHIRAGKUMAR PRAKASHBHAI PATEL, (CFO)**, having a qualification of M.B.A. with Finance, from GIDC Rajju Shroff ROFEL Institute of Management Studies, Vapi, with 12 years of experience in financial reporting, taxation, auditing, and compliance.

**SAKSHI VIJAY (Company Secretary)**, is a qualified CS, having Membership Number: A55085 of the Institute of Company Secretaries of India.

**v. Names, addresses, DIN and occupations of the directors:**

Sr. No.	Name	Address	DIN/PAN	Occupation
1.	Nimish Kumar Rameshchandra Vashi (Managing Director)	2nd Floor, Pushpam Apartment, Aaradhna Society, Gayatri Mandir Road, Vapi 396195, Gujarat	00166128	Business
2.	Ayush Nimish Vashi (Whole-time Director)	2nd Floor, Pushpam Apartment, Aaradhna Society, Gayatri Mandir Road, Vapi 396195, Gujarat	09017216	Business
3.	Bhavin Navinchandra Desai (Non-executive Director)	357, 37, Lig I, Near Gunjan Cinema, Vapi 396195, Gujarat, India	07547377	Business

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	4.	Bijal Nimesh Vashi (Non-executive Director)	2nd Floor, Pushpam Apartment, Aaradhna Society, Gayatri Mandir Road, Vapi 396195, Gujarat	00166106	Business
	5.	Nirav Jashvantra Desai (Independent Director)	2/4 Jal Darshan Apartment, Near Post Office, b/h State Bank of India, Rentlav, Udvada – 396185, Gujarat, India.	10821724	Business
	6.	Digant Hemantkumar Bhagat (Independent Director)	4423/1 Gayatri Society, Damni Zampa, Pardi, Killa Pardi, Pardi, Valsad- 396125, Gujarat, India	11155165	Business
vi.	Management's perception of risk factors		1. Input prices of Raw material may vary from time to time as per market trend. 2. The Company may face competition from dominant players. 3. Availability of Skilled manpower.		
vii.	Details of default, if any, including therein the amount involved, duration of default and present status, in repayment of:				
	S. No.	Type of Default	Amount Involved	Duration of Default	Present Status
	i)	Statutory Dues	NIL	NIL	NIL
	ii)	Debentures and Interest thereon	NIL	NIL	NIL
	iii)	Deposits and Interest thereon	NIL	NIL	NIL
	iv)	Loan from any bank or financial institution and interest thereon	NIL	NIL	NIL
viii.	Details of Compliance Officer				
	Name		Mrs. Sakshi Vijay		
	Designation		Company Secretary & Compliance officer		
	Address		Plot No. 201, Office No-1, Vibrant Business Park G.I.D.C, Vapi, Valsad, Pardi, Gujarat, India, 396191		
	Phone number		+91-8141780694		
	Email ID		anawilwireandeng@gmail.com		
ix.	Registrar of the Issue		Bigshare Services Pvt. Ltd. Office No. S6-2, 6 <sup>th</sup> Floor, Pinnacle Business Park Mahakali Caves Road next to Ahura Center Andheri East, Mumbai 400093		
x.	Valuation agency		Valuation of equity shares is done by registered valuer Mr. Gaurav Maheshwari having Registration No. IBBI/RV/11/2021/14432.		
xi.	Auditors		The Statutory Auditors of our Company is M/s G. B. Laddha & Co. LLP (FRN: 120352W/W100033)		

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xii.	<b>Any Default in Annual filing of the Company under the Companies Act, 2013 or the rules made thereunder</b>	No. There is no default in Annual Filing of the Company under the Companies Act, 2013 or the rules made thereunder.
2.	<b><u>PARTICULARS OF OFFER:</u></b>	
(i)	Financial position of the Company for the last 3 financial years	The financial position of the Company is provided under <b>Annexure II.</b>
(ii)	Date of passing of Board resolution	<b>22<sup>nd</sup> July, 2025</b>
(iii)	Date of passing of resolution in the general meeting, authorising the offer of securities	<b>28<sup>th</sup> July, 2025</b>
(iv)	Kind of securities offered and class of security; the total number of shares or other securities to be issued	<b>13,80,000</b> (Thirteen Lakh Eighty Thousand) Equity Shares of the Company of face value of INR 10/- (Indian Rupees ten) each (" <b>Equity Shares</b> "), at a price of INR 101/- (Indian Rupees One Hundred One only) (including premium of INR 91/- (Indian Rupees Ninety-One only) per equity share for an aggregate subscription amount of INR <b>13,93,80,000/-</b> (Indian Rupees Thirteen Crore Ninety-Three Lakh Eighty Thousand only)
(v)	Price at which the security is being offered including the premium, if any, along with justification of the price	Each equity shares shall be offered at an issue price of INR 101/- (Indian Rupees One Hundred One only) (including premium of INR 91/- (Indian Rupees Ninety-One only) per equity share.  Price is determined based on the valuation report dated <b>20<sup>th</sup> July, 2025</b> provided by the registered valuer.
(vi)	Name and address of the valuer who performed valuation of the security offered, and basis on which the price has been arrived at along with report of the registered valuer	<b>Mr. Gaurav Maheshwari,</b> IBBI Registered Valuer Registration No. IBBI/RV/11/2021/14432 Address:28, Tagore Nagar, Main Ajmer Road, Jaipur-302021  The value has been arrived using the Discounted Cash Flow Method.  The report of registered valuer is duly enclosed to this letter.
(vii)	Relevant date with reference to which the price has been arrived at	<b>30<sup>th</sup> June, 2025</b>
(viii)	The class or classes of persons to whom the allotment is proposed to be made:	Individual and AIF
(ix)	Intention of promoters, directors or key managerial personnel to subscribe to the offer	None of the promoter, directors or key managerial person intends to subscribe to the proposed issue.

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(x)	The proposed time within which the allotment shall be completed;	The Company shall complete the allotment of shares within 60 days from the date of receipt of the application money.  The Board may, at its discretion, allot shares in one or more tranches.									
(xi)	The names of the proposed allottees and the percentage of post private placement capital that may be held by them: <table border="1"><thead><tr><th>S. No.</th><th>Name of the proposed subscriber</th><th>Percentage of post issue capital</th></tr></thead><tbody><tr><td>1</td><td>Mr. Mukul Mahavir Agrawal</td><td>3.45</td></tr><tr><td>2</td><td>India- Ahead Venture Fund</td><td>3.55</td></tr></tbody></table>	S. No.	Name of the proposed subscriber	Percentage of post issue capital	1	Mr. Mukul Mahavir Agrawal	3.45	2	India- Ahead Venture Fund	3.55	
S. No.	Name of the proposed subscriber	Percentage of post issue capital									
1	Mr. Mukul Mahavir Agrawal	3.45									
2	India- Ahead Venture Fund	3.55									
(xii)	The change in control, if any, in the company that would occur consequent to the private placement;	No change will occur as the said allotment will not result in change in the management or control of the Company.									
(xiii)	the number of persons to whom allotment on preferential basis/private placement/ rights issue has already been made during the year, in terms of number of securities as well as price	NIL									
(xiv)	the justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer	Not Applicable									
(xv)	Amount which the company intends to raise by way of proposed offer of securities;	The Company intends to raise <b>INR 13,93,80,000/-</b> (Indian Rupees Thirteen Crore Ninety Three Lakh Eighty Thousand only), by issuing <b>13,80,000</b> (Thirteen Lakh Eighty Thousand) Equity Shares of the Company of face value of INR 10/- (Indian Rupees ten) each (" <b>Equity Shares</b> "), at a price of INR 101/- (Indian Rupees One Hundred One only) (including premium of INR 91/- (Indian Rupees Ninety One only) per equity share.									
(xvi)	Terms of raising of securities: Duration, if applicable, rate of dividend or rate of interest, mode of payment and repayment	Equity shares ranking pari-passu with existing equity shares of the Company.  <b>Proposed time schedule:</b> The allotment shall be completed within 60 (sixty) days from the respective dates of receipt of application money.  <b>Purposes or objects of offer:</b> The proceeds of the issue will be used for meeting <b>Capital Expenditure, working capital</b> requirements and General corporate Purpose of the Company.									
(xvii)	Proposed time schedule for which the private placement offer cum application letter is valid	The allotment of securities on a preferential basis made pursuant to sub-rule (2)(b) shall be completed									

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		<p>within a period of twelve months from the date of passing of the special resolution.</p> <p>The allotment shall be completed within 60 (sixty) days from the respective dates of receipt of application money.</p> <p>The offer period shall be closed upon the receipt of the subscription amount, at the discretion of the Board of Directors.</p>
(xviii)	Purposes and objects of the offer	The proceeds of the issue will be used for meeting <b>Capital Expenditure, working capital</b> requirements and General corporate Purpose of the Company.
(xix)	Contribution being made by the promoters or directors either as part of the offer or separately in furtherance of such objects	None of the promoter, directors or key managerial person of the Company are subscribing to the offer.
(xx)	Principle terms of assets charged as security, if applicable;	Not Applicable
(xxi)	The details of significant and material orders passed by the Regulators, Courts and Tribunals impacting the going concern status of the company and its future operations;	NIL
(xxii)	The pre-issue and post-issue shareholding pattern of the company: <b>Annexure III</b>	
<b>3.</b>	<b><u>MODE OF PAYMENT FOR SUBSCRIPTION</u></b>	
	<ul style="list-style-type: none"><li>o Cheque</li><li>o Demand Draft</li><li>o Other Banking Channels</li></ul>	
<b>4.</b>	<b><u>DISCLOSURES WITH REGARD TO INTEREST OF DIRECTORS, LITIGATION, ETC.</u></b>	
(i)	Any financial or other material interest of the directors, promoters or key managerial personnel in the offer and the effect of such interest in so far as it is different from the interests of other persons;	None of the directors, promoters or key managerial personnel has material interest in the offer.
(ii)	Details of any litigation or legal action pending or taken by any Ministry or Department of the Government or a statutory authority against any promoter of the offeree company during the last three years immediately preceding the year of the issue of the private placement offer cum application letter and any direction issued by such Ministry or Department or statutory	There is no litigation or legal action pending or taken by any Ministry or Department of the Government or a statutory authority against any promoter of the offeree company during the last three years immediately preceding the year.

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	authority upon conclusion of such litigation or legal action shall be disclosed;																									
(iii)	Remuneration of directors (during the current year and last three financial years)  <i>(Amount in lakhs)</i>																									
	<table border="1"><thead><tr><th>Sr. No.</th><th>Name</th><th>Current Year (upto Apr-25)</th><th>2024-25</th><th>2023-24</th><th>2022-23</th></tr></thead><tbody><tr><td>1.</td><td>Nimish Kumar Rameshchandra Vashi</td><td>3.75</td><td>2.50</td><td>-</td><td>-</td></tr><tr><td>2.</td><td>Ayush Nimish Vashi</td><td>3.00</td><td>12.00</td><td>12.00</td><td>-</td></tr><tr><td>3.</td><td>Bhavin Navinchandra Desai</td><td>-</td><td>-</td><td>-</td><td>-</td></tr></tbody></table>	Sr. No.	Name	Current Year (upto Apr-25)	2024-25	2023-24	2022-23	1.	Nimish Kumar Rameshchandra Vashi	3.75	2.50	-	-	2.	Ayush Nimish Vashi	3.00	12.00	12.00	-	3.	Bhavin Navinchandra Desai	-	-	-	-	
Sr. No.	Name	Current Year (upto Apr-25)	2024-25	2023-24	2022-23																					
1.	Nimish Kumar Rameshchandra Vashi	3.75	2.50	-	-																					
2.	Ayush Nimish Vashi	3.00	12.00	12.00	-																					
3.	Bhavin Navinchandra Desai	-	-	-	-																					
(iv)	Related party transactions entered during the last three financial years immediately preceding the year of issue of private placement offer cum application letter including with regard to loans made or, guarantees given or securities provided.	<b>Annexure IV</b>																								
(v)	Summary of reservations or qualifications or adverse remarks of auditors in the last five financial years immediately preceding the year of issue of private placement offer cum application letter and of their impact on the financial statements and financial position of the company and the corrective steps taken and proposed to be taken by the company for each of the said reservation or qualifications or adverse remark	There were no reservations or qualifications or adverse remarks of auditors in the last five financial years immediately preceding the year.																								
(vi)	Details of any inquiry, inspections or investigations initiated or conducted under the Companies Act, 2013 or any previous company law in the last three years immediately preceding the year of issue of private placement offer cum application letter in the case of company and all of its subsidiaries, and if there were any prosecutions filed (whether pending or not), fines imposed, compounding of offences in the last three years immediately preceding the year of the private placement offer cum application letter and if so, section-wise details thereof for the company and all of its subsidiaries;	No inquiry, inspections or investigations initiated or conducted under the Companies Act, 2013 or any previous company law in the last three years immediately preceding the year of circulation of offer letter against the Company.  Further, no prosecutions have been filed or fines imposed of offence compounded in the last three years immediately preceding the year of the offer letter.																								
(vii)	Details of acts of material frauds committed against the company in the last three years, if any, and if so, the action taken by the company.	There are no acts of material frauds committed against the company in the last three years.																								
5.	<b><u>FINANCIAL POSITION OF THE COMPANY</u></b>																									
(i)	<b>The capital structure of the company is as under:</b>																									
	<table border="1"><thead><tr><th>Sr. No.</th><th>Particulars</th><th>Number of Securities</th><th>Description</th><th>Aggregate Nominal Value</th></tr></thead></table>	Sr. No.	Particulars	Number of Securities	Description	Aggregate Nominal Value																				
Sr. No.	Particulars	Number of Securities	Description	Aggregate Nominal Value																						

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	a.	Authorised Capital	2,50,00,000	2,50,00,000 (Two Crore Fifty Lakhs) Equity shares of Rs. 10/- (Rupees Ten each)	INR 25,00,00,000/-
	b.	Issued Capital	1,83,35,000	1,83,35,000 (One Crore Eighty-Three Lakhs Thirty-Five Thousand) Equity shares of Rs. 10/- (Rupees Ten each)	INR 18,33,50,000/-
	c.	Subscribed Capital	1,83,35,000	1,83,35,000 (One Crore Eighty-Three Lakhs Thirty-Five Thousand) Equity shares of Rs. 10/- (Rupees Ten each)	INR 18,33,50,000/-
	d.	Paid up Capital	1,83,35,000	1,83,35,000 (One Crore Eighty-Three Lakhs Thirty-Five Thousand) Equity shares of Rs. 10/- (Rupees Ten each)	INR 18,33,50,000/-
(ii)	Size of the Present Offer			<b>13,80,000</b> (Thirteen Lakh Eighty Thousand) Equity Shares of the Company of face value of INR 10/- (Indian Rupees ten) each.  <b>Amount intended to raise in the offer:</b> <b>INR 13,93,80,000/-</b> (Indian Rupees Thirteen Crore Ninety-Three Lakh Eighty Thousand only)	
(iii)	(i) Paid Up Capital (After the Offer).			<b>INR 19,71,50,000/-</b> (1,97,15,000 equity shares of INR 10/- each.	
	(ii) After conversion of convertible instruments (if applicable)			Not applicable, as the Company has not issued any convertible instrument.	
	(iii) Share Premium Account (before and after the offer)			Share premium account before the offer: <b>INR 4,50,00,000/-</b> Share premium account after the offer: <b>INR 17,05,80,000/-</b>	
(iv)	The details of the existing share capital of the issuer company in a tabular form, indicating therein with regard to each allotment, the date of allotment, the number of shares allotted, the face value of the shares allotted, the price and the form of consideration:  <b>Provided</b> that the issuer company shall also disclose the number and price at which each of the allotments were made in the last one year preceding the date of the private placement offer cum application letter separately indicating the allotments made for considerations other than cash and the details of the consideration in each case: <b>Annexure V</b>				
(v)	The number and price at which each of the allotments were made in the last one year preceding the date of the private placement offer cum application letter: <b>NIL</b>				
(vi)	Profits of the company, before and after making provision for tax, for the three financial years immediately preceding the date of issue of private placement offer cum application letter				

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	(Amount in Lakhs)			
	Particulars	31.03.2025	31.03.2024	31.03.2023
	Profit Before Tax	1631.76	404.06	636.39
	Profit After Tax	1398.41	333.55	522.46
(viii)	Dividends declared by the company in respect of the said three financial years; <b>interest coverage ratio</b> for last three years (cash profit after tax plus interest paid/ interest paid).	NA 2025: 3.78 2024: 1.74 2023: 3.11		
(viii)	A summary of the financial position of the company as in the three audited balance sheets immediately preceding the date of issue of private placement offer cum application letter	Annexure II		
(ix)	Audited Cash Flow Statement for the three years immediately preceding the date of issue of private placement offer cum application letter;	Annexure II		
(x)	Any change in accounting policies during the last three years and their effect on the profits and the reserves of the company.	There has been no change in the accounting policies during the last three years and therefore the profits and reserves of the Company remain unchanged.		

## PART-B

(To be filed by the Applicant- Refer Application Form)

Sr. No.	Particulars											
i.	Name											
ii.	Father's name											
iii.	Complete Address including Flat/House Number, street, Locality, Pin Code											
iv.	Phone number, if any											
v.	Email ID, if any											
vi.	PAN Number											
vii.	Bank Account Details:	<table border="1"><tr><td>Bank Name</td><td></td></tr><tr><td>Bank Address</td><td></td></tr><tr><td>IFSC</td><td></td></tr><tr><td>Beneficiary Name</td><td></td></tr><tr><td>Beneficiary Account no.</td><td></td></tr></table>	Bank Name		Bank Address		IFSC		Beneficiary Name		Beneficiary Account no.	
Bank Name												
Bank Address												
IFSC												
Beneficiary Name												
Beneficiary Account no.												
viii.	<b>Tick whichever is applicable</b>											
	The applicant is not required to obtain Government approval under the Foreign Exchange Management (Non - debt Instruments) Rules, 2019 prior to subscription of shares. - OR	<input type="checkbox"/>										
	The applicant is required to obtain Government approval under the Foreign Exchange Management (Non - debt Instruments) Rules, 2019 prior to	<input type="checkbox"/>										

# ANAWIL WIRE AND ENGINEERING LIMITED

CIN: U27320GJ2021PLC119254

PLOT NO. 201, OFFICE NO-1, VIBRANT BUSINESS PARK, G.I.D.C, VAPI, DIST. VALSAD, GUJARAT - 396 191.

	subscription of shares and the same has been obtained, and is enclosed herewith.	
ix.	Number of shares applied for	
x.	Specimen signature of Sole/ First Applicant	

Signature

Initial of the Officer of the company designated to keep the record

## DETAILS OF BANK ACCOUNT FOR SUBSCRIPTION OF SECURITIES

*(Payment should be made through cheque or demand draft or other banking channels but not by cash)*

<b>Pay to</b>	ANAWIL WIRE AND ENGINEERING LIMITED
<b>Name of the Bank</b>	BANK OF BARODA
<b>IFSC</b>	BARB0VAPIGI
<b>SWIFT Code</b>	BARBINBBVAP
<b>MICR Code</b>	396012034
<b>Branch Address</b>	GIDC VAPI SHED NO C/1/2/2122/1 P.B.NO.12, VAPI, GJ, 396195
<b>Current Account No.</b>	18330200001829
<b>Branch</b>	GIDC VAPI SHED NO C/1/2/2122/1 P.B.NO.12, VAPI, GJ, 396195

# ANAWIL WIRE AND ENGINEERING LIMITED

CIN: U27320GJ2021PLC119254

PLOT NO. 201, OFFICE NO-1, VIBRANT BUSINESS PARK, G.I.D.C, VAPI, DIST. VALSAD, GUJARAT - 396 191.

## 6. A DECLARATION BY THE DIRECTORS THAT –

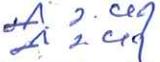
- (i) the company has complied with the provisions of the Companies Act, 2013 and the rules made thereunder;
- (ii) the compliance with the said Act and the rules made thereunder does not imply that payment of dividend or interest or repayment of preference shares or debentures, if applicable, is guaranteed by the Central Government; and
- (iii) the monies received under the offer shall be used only for the purpose and objects indicated in the private placement offer cum application letter;

I am authorised by the Board of Directors of the Company vide resolution number 03 dated 22<sup>nd</sup> July, 2025 to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. Whatever is stated in this form and matters incidental thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the promoters subscribing to the Memorandum of Association and Articles of Association.

It is further declared and verified that all the required attachments have been completely, correctly and legibly attached to this form.

For Anawil Wire and Engineering Limited

Anawil Wire and Engineering Limited

  
Managing Director

Nimish Kumar Rameshchandra Vashi

Chairman & Managing Director

DIN: 00166128

Date: 23<sup>rd</sup> August, 2025

Place: Vapi

Attachments: -

- Copy of Board resolution
- Copy of shareholders resolution
- Annexure I
- Annexure II
- Annexure III
- Annexure IV
- Annexure V
- Valuation report

# ANAWIL WIRE AND ENGINEERING LIMITED

CIN: U27320GJ2021PLC119254

PLOT NO. 201, OFFICE NO-1, VIBRANT BUSINESS PARK, G.I.D.C, VAPI, DIST. VALSAD, GUJARAT - 396 191.

## Annexure I

Business carried on by the company is as under:

### THE MAIN OBJECTS OF THE COMPANY TO BE PURSUED ON INCORPORATION:

1. To carry on the business as manufacturer, supplier, trader, dealer, distributor, wholesaler, exporter and importer of welded mesh, wire mesh, vibrating screen, metal sheet, fencing wire, testing sieve, coating plate, etc.
2. To carry on the business of manufacturing of paper machines and any other machines for industrial use.
3. To carry on the business of manufacturing of heavy fabrication parts and metal fabrication used in industrial sectors such as construction, manufacturing, automotive and energy. The major applications will be:
  - 1 Railways
  - 2 Metro stations-components such as platforms, lines, roof tops etc.
  - 3 Offshore platforms-future developments
  - 4 Export potential in fabrications
  - 5 Windmill tower

# ANAWIL WIRE AND ENGINEERING LIMITED

CIN: U27320GJ2021PLC119254

PLOT NO. 201, OFFICE NO-1, VIBRANT BUSINESS PARK, G.I.D.C, VAPI, DIST. VALSAD, GUJARAT - 396 191.

**Annexure II**  
**Financial position of the Company for the last 3 financial years**  
**Balance Sheet as at 31.03.2025, 31.03.2024 and 31.03.2023**

(Rs in Lakhs)

	Particulars	March 31, 2025	March 31, 2024	March 31, 2023
I	<b>Equity &amp; Liabilities</b>			
	<b>1. Shareholder's funds:</b>			
	a. Share Capital	965.00	965.00	965.00
	b. Reserves and Surplus	3110.16	1711.75	1378.20
	<b>2. Non-Current liabilities:</b>			
	a. Long-Term Borrowings	3870.55	3985.32	4126.61
	b. Deferred Tax Liabilities (Net)	0.00	0.00	25.80
	c. Other Long-Term Liabilities	24.91	0.00	0.00
	d. Long Term Provisions	0.00	0.00	0.00
	<b>3. Current Liabilities:</b>			
	a. Short Term Borrowings	1613.10	1200.37	516.12
	b. Trade Payables			
	(i) Total Outstanding dues of Micro and Small Enterprises	62.47	23.42	74.86
	(ii) Total Outstanding dues of Trade Payables Other than Micro and Small Enterprises	810.59	414.70	201.99
	c. Other Current Liabilities	866.25	515.79	733.15
	d. Short-Term Provisions	207.73	114.82	87.21
	<b>TOTAL</b>	<b>11530.76</b>	<b>8931.18</b>	<b>8108.94</b>
II	<b>Assets</b>			
	<b>1. Non-Current Assets:</b>			
	a) Property, Plant & Equipment and Intangible Assets			
	(i) Property, Plant & Equipment	6036.72	6182.37	6779.67
	b) Investments	0.5	0.00	0.00
	c) Other non-current assets	57.38	75.20	37.71
	<b>2. Current Assets:</b>			
	a. Inventories	1205.01	1063.60	176.39
	b. Trade Receivables	2516.61	382.94	4.83
	c. Cash and Cash Equivalents	12.58	7.52	11.49
	d. Short Term Loans and Advances	1528.71	1130.32	1098.85
	e. Other Current Assets	173.25	89.23	0.00
	<b>TOTAL</b>	<b>11530.76</b>	<b>8931.18</b>	<b>8108.94</b>

# ANAWIL WIRE AND ENGINEERING LIMITED

CIN: U27320GJ2021PLC119254

PLOT NO. 201, OFFICE NO-1, VIBRANT BUSINESS PARK, G.I.D.C, VAPI, DIST. VALSAD, GUJARAT - 396 191.

## Statement of Profit & Loss Account for the year ended 31.03.2025, 31.03.2024 and 31.03.2023

(Rs in Lakhs)

Particulars	For the year ended on 31.03.2025	For the year ended on 31.03.2024	For the year ended on 31.03.2023
<b>I. INCOME:</b>			
Revenue from Operations (Gross)	8832.94	6124.67	3041.78
Less: Goods and Service Tax & TCS & Branch transfer	974.08	718.02	464.00
Net Revenue from Operations	7858.86	5406.65	2577.78
<b>II. Other Incomes</b>	80.98	1.27	0.32
<b>III. TOTAL INCOME(I+II)</b>	<b>7939.84</b>	<b>5407.85</b>	<b>2578.10</b>
<b>IV. EXPENSES</b>			
Cost of Materials Consumed	2149.81	1915.92	799.59
Contract Execution Expense	(135.65)	(799.44)	200.85
Employee Benefits Expenses	252.56	203.87	128.36
Finance Costs	586.60	554.38	321.09
Depreciation and amortisation expenses	860.64	1276.51	323.09
Other Expenses	2594.12	1852.62	168.72
<b>Total Expenses (IV)</b>	<b>6308.08</b>	<b>5003.86</b>	<b>1941.72</b>
<b>V. Profit before tax (III-IV)</b>	<b>1631.76</b>	<b>404.06</b>	<b>636.39</b>
Current Tax	(207.71)	(114.82)	(87.21)
Mat credit utilise/ (credit entitlement)	0.00	0.00	0.00
Deferred Tax	(2.51)	46.58	25.44
Income tax for earlier Year's	(23.13)	(2.27)	(1.28)
<b>VI. Profit for the period</b>	<b>1398.41</b>	<b>333.55</b>	<b>522.46</b>
Earning per Equity share (Face Value Rs. 10/- each)			
Basic	14.49	3.46	7.12
Diluted	14.49	3.46	7.12

# ANAWIL WIRE AND ENGINEERING LIMITED

CIN: U27320GJ2021PLC119254

PLOT NO. 201, OFFICE NO-1, VIBRANT BUSINESS PARK, G.I.D.C, VAPI, DIST. VALSAD, GUJARAT - 396 191.

## Cash Flow-Statement for the year ended 31.03.2025, 31.03.2024 and 31.03.2023

(Rs in Lakhs)

Particulars	For the year ended on 31.03.2025	For the year ended on 31.03.2024	For the Year ended on 31.03.2023
<b>A. Cash Flow from Operating Activities:</b>			
Net Profit before tax & Extraordinary Items	1631.76	404.05	636.38
<b>Adjustments for:</b>			
Depreciation Expenses	860.64	1276.50	323.09
Dividend Income	(0.01)	0.00	0.00
Adjustment for Effect of Changes in Foreign Exchange Fluctuation	0.00	0.00	0.00
Provision for Gratuity & Leave	0.00	0.00	0.00
Finance Cost	556.07	549.35	301.62
<b>Operating Profit Before Working Capital Changes</b>	<b>3048.46</b>	<b>2229.90</b>	<b>1261.10</b>
Adjustments for changes in Working Capital:			
(Increase)/ Decrease in Trade & other Receivables	(2133.67)	(378.10)	624.61
(Increase)/ Decrease in inventories & Other Current Assets	(225.72)	(981.19)	22.13
Increase/ (Decrease) in Other long-term liabilities and Long term provisions	276.86	0.00	0.00
(Increase)/ Decrease in Short & long Term Loan and Advances	(382.79)	(19.39)	2257.75
Increase/(Decrease) in Trade payable, Other Payables and Provisions	434.94	(145.56)	(1464.23)
<b>Cash Generated from Operations</b>	<b>1018.08</b>	<b>705.66</b>	<b>2701.36</b>
Direct taxes paid (Net)	(39.93)	(24.02)	(20.42)
Cash Flow before extraordinary items	0.00	0.00	0.00
Extraordinary Items	0.00	0.00	0.00
<b>Net Cash Flow from Operating activities (A)</b>	<b>978.15</b>	<b>681.64</b>	<b>2680.94</b>
<b>B. Cash Flow from Investing Activities:</b>			
Proceeds from (purchase)/sale of fixed assets (Net)	(714.98)	(679.20)	(6705.34)
Increase in Investments	0.00	0.00	0.00
Increase in Other Non-Current Asset	0.00	0.00	0.00
Dividend Received	0.01	0.00	0.00
<b>Net Cash Flow from Investing Activities (B)</b>	<b>(714.97)</b>	<b>(679.20)</b>	<b>(6705.34)</b>
<b>C. Cash Flow from Financing Activities:</b>			
Proceeds from Borrowings (net)	297.96	542.95	3140.73
Finance Costs	(556.07)	(549.35)	(301.62)
Proceeds from issue of Share capital	0.00	0.00	950.00
<b>Net Cash Flow from Financing Activities (C)</b>	<b>(258.11)</b>	<b>(6.40)</b>	<b>3789.11</b>
<b>Net Increase/(Decrease) in Cash &amp; Cash Equivalents (A+B+C)</b>	<b>5.07</b>	<b>(3.96)</b>	<b>(235.30)</b>
Cash & Cash Equivalents (Opening)	7.51	11.47	246.77
Adjustment for Effect of Changes in Foreign Exchange Fluctuation	0.00	0.00	0.00
<b>Cash &amp; Cash Equivalents (Closing)</b>	<b>12.58</b>	<b>7.51</b>	<b>11.48</b>

# ANAWIL WIRE AND ENGINEERING LIMITED

CIN: U27320GJ2021PLC119254

PLOT NO. 201, OFFICE NO-1, VIBRANT BUSINESS PARK, G.I.D.C, VAPI, DIST. VALSAD, GUJARAT - 396 191.

## Annexure III

The pre-issue and post-issue shareholding pattern of the company:

S. No.	Category	Pre-Issue		Post Issue	
		No. of Shares held	% of share holding	No. of Shares held	% of share holding
<b>A.</b>	<b>Promoters' holding*:</b>				
<b>1.</b>	Indian:				
	Individual	1,83,34,943	100%	1,83,34,943	93%
	Bodies Corporate	-	-	-	-
	<b>Sub Total</b>	1,83,34,943	100%	1,83,34,943	93%
<b>2.</b>	Foreign Promoters	-	-	-	-
	<b>Sub Total (A)</b>	1,83,34,943	100%	1,83,34,943	93%
<b>B.</b>	<b>Non- Promoters holding:</b>				
<b>1.</b>	Institutional Investors	-	-	7,00,000	3.55%
<b>2.</b>	Non-Institutional Investors:	-	-	-	-
	Private Bodies Corporate	-	-	-	-
	Directors and Relatives	57	Negligible	57	-
	Indian Public	-	-	6,80,000	3.45%
	Other (including NRI)	-	-	-	-
	<b>Sub Total(B)</b>	57	Negligible	13,80,057	7%
	<b>GRAND TOTAL</b>	1,83,35,000	100%	1,97,15,000	100%

# ANAWIL WIRE AND ENGINEERING LIMITED

CIN: U27320GJ2021PLC119254

PLOT NO. 201, OFFICE NO-1, VIBRANT BUSINESS PARK, G.I.D.C, VAPI, DIST. VALSAD, GUJARAT - 396 191.

## Annexure IV Related party transactions

### List of related parties and relationships

#### a. Enterprise having control in the company

NIL

#### b. Key Management Personnel (KMP)

- (i) Nimishkumar Rameshchandra Vashi- Managing Director
- (ii) Ayush Nimish Vashi - Whole time Director
- (iii) Chiragkumar Prakashbhai Patel – Chief Financial Officer
- (iv) Sakshi Vijay – Whole-time Company Secretary & Compliance Officer

#### c. Enterprises over which KMP and their relatives have significant influence

- i. Darpan Infrastructure Private Limited
- ii. Ayush Rebar Coating
- iii. Pushpam Developers
- iv. Darpan Developers

#### d. Wholly Owned Foreign Subsidiary

NIL

#### e. Transactions during the year with related parties

(Amount in Rs. Lakhs)

Nature of Transactions during the year	Name of the Party	Relation	2024-2025	2023-2024	2022-2023
Sales	Darpan Infrastructure Pvt Ltd	Common Director		399.01	277.20
Purchase	Darpan Infrastructure Pvt Ltd	Common Director		588.47	3976.50
Remuneration	Nimish Vashi	Managing Director	2.5	-	
	Ayush Vashi	Director	12	12	
Loans/ Advance Taken	Ayush Vashi	Director	20	6.27	83
	Vipul Vashi	Director's Relative	100	100	
	Bhavin Desai	Director	67.55	-	
	Nimish Vashi	Managing Director	81.5	1208.10	
	Darpan Infrastructure Pvt Ltd	Common Director	1018.67	1748.64	
Loans/Advance Repaid	Ayush Vashi	Director	20.40	16.30	10
	Nimish Vashi	Managing Director	380.70	891.81	
	Bhavin Desai	Director	67.55	-	
	Darpan Infrastructure Pvt Ltd	Common Director	551.00	1748.64	
	Vipul Vashi	Director's Relative	100.00	100.00	
Rent Expense	Darpan Infrastructure Pvt Ltd	Common Director	0.65	-	

# ANAWIL WIRE AND ENGINEERING LIMITED

CIN: U27320GJ2021PLC119254

PLOT NO. 201, OFFICE NO-1, VIBRANT BUSINESS PARK, G.I.D.C, VAPI, DIST. VALSAD, GUJARAT - 396 191.

## Annexure V

The following table sets forth details of the history of the Paid-up Equity Share capital of our Company

Date of Allotment of Equity Shares	No. of Equity Shares allotted	Face Value (₹)	Issue Price	Consideration Cash/ Other than Cash	Nature of Allotment	Cumulative No. of Equity Shares	Cumulative Securities Premium (₹)	Cumulative Paid-Up Capital (₹)
Since incorporation	1,00,000	10	10	-	Subscribed	1,00,000	0	10,00,000
25.1.2022	45,50,000	10	10	-	Right issue	46,50,000	0	4,65,00,000
1.6.2022	2,68,421	10	19	-	Right issue	49,18,421	24,15,789	4,91,84,210
30.6.2022	2,37,368	10	19	-	Right issue	51,55,789	45,52,101	5,15,57,890
30.7.2022	104,736	10	19	-	Right issue	52,60,525	54,94,725	5,26,05,250
19.8.2022	231,315	10	19	-	Right issue	54,91,840	75,76,560	5,49,18,400
19.9.2022	4,158,160	10	19	-	Right issue	96,50,000	4,50,00,000	9,65,00,000
25.4.2025	86,85,000	10	-	-	Bonus Issue	1,83,35,000	4,50,00,000	18,33,50,000
<b>TOTAL</b>	<b>1,83,35,000</b>							

All the above-mentioned shares are fully paid up since the date of allotment.